

WEIL, GOTSHAL & MANGES LLP
 767 Fifth Avenue
 New York, New York 10153
 Telephone: (212) 310-8000
 Facsimile: (212) 310-8007
 Gary T. Holtzer
 Kevin Bostel
 Rachael Foust

*Proposed Attorneys for Debtors
 and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11**
 :
CATALINA MARKETING CORPORATION, : **Case No. 23-10469 ()**
 :
Debtor. :
 :
Fed. Tax I.D. No. 33-0499007 :
 ----- X

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 :
In re : **Chapter 11**
 :
PACIFICCO INC., : **Case No. 23-10470 ()**
 :
Debtor. :
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Fed. Tax I.D. No. 83-3781563 :
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In re : **Chapter 11**
 :
PACIFICO INTERMEDIATE CORP., : **Case No. 23-10471 ()**
 :
Debtor. :
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Fed. Tax I.D. No. 83-3918394 :
 ----- X



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 In re : Chapter 11
 PACIFICCO ACQUISITION CORP., : Case No. 23-10472 ()
 Debtor. :
 Fed. Tax I.D. No. 83-3934852 :
 ----- X

In re : Chapter 11
 CATALINA MARKETING : Case No. 23-10473 ()
 PROCUREMENT, LLC, :
 Debtor. :
 Fed. Tax I.D. No. 56-2589333 :
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In re : Chapter 11
 CATALINA MARKETING : Case No. 23-10474 ()
 TECHNOLOGY SOLUTIONS, INC., :
 Debtor. :
 Fed. Tax I.D. No. 27-4018728 :
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In re : Chapter 11
 MODIV MEDIA, LLC, : Case No. 23-10475 ()
 Debtor. :
 Fed. Tax I.D. No. 04-3573507 :
 ----- X

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In re : **Chapter 11**
: **CELLFIRE LLC,** : **Case No. 23-10476 ()**
: **Debtor.** :
: **Fed. Tax I.D. No. 73-1725599** :
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In re : **Chapter 11**
: **CATALINA MARKETING WORLDWIDE,** : **Case No. 23-10477 ()**
LLC, :
: **Debtor.** :
: **Fed. Tax I.D. No. 33-0549687** :
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In re : **Chapter 11**
: **CATALINA – PACIFIC MEDIA, L.L.C.,** : **Case No. 23-10478 ()**
: **Debtor.** :
: **Fed. Tax I.D. No. 22-3473931** :
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In re : **Chapter 11**
: **CMJ INVESTMENTS L.L.C.,** : **Case No. 23- 10479 ()**
: **Debtor.** :
: **Fed. Tax I.D. No. 02-0810561** :
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 In re : Chapter 11
 SUPERMARKETS ONLINE, INC., : Case No. 23-10480 ()
 Debtor. :
 Fed. Tax I.D. No. 59-3386998 :
 ----- X

In re : Chapter 11
 SUPERMARKETS ONLINE HOLDINGS, : Case No. 23-10481 ()
 INC., :
 Debtor. :
 Fed. Tax I.D. No. 06-1561736 :
 ----- X

In re : Chapter 11
 CATALINA MARKETING LOYALTY : Case No. 23-10482 ()
 HOLDINGS, INC., :
 Debtor. :
 Fed. Tax I.D. No. 59-3523746 :
 ----- X

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In re	:	Chapter 11
	:	
CATALINA DIGITAL HOLDINGS, LLC,	:	Case No. 23-10483 ()
	:	
Debtor.	:	
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Fed. Tax I.D. No. 27-2313488	:	
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**CONSOLIDATED CORPORATE OWNERSHIP
STATEMENT PURSUANT TO FEDERAL RULES OF
BANKRUPTCY PROCEDURE 1007 AND 7007.1 AND LOCAL RULE 1007-3**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Bankruptcy Rules for the Southern District of New York, annexed hereto as **Exhibit A** is an organizational chart reflecting all of the ownership interests in PacificCo Inc. and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), respectfully represent as follows:

1. PacificCo Inc., which is the ultimate parent company, owns 100% of the common stock of PacificCo Intermediate Corp.
2. PacificCo Intermediate Corp. has a 100% ownership of the common stock of PacificCo Acquisition Corp.
3. PacificCo Acquisition Corp. has a 100% ownership of the common stock of Catalina Marketing Corporation (“**Catalina**”).
4. Each of the following Debtors are wholly owned subsidiaries of Catalina:
 - a. Cellfire LLC;
 - b. Modiv Media, LLC;
 - c. Catalina Marketing Procurement, LLC;
 - d. Catalina Marketing Loyalty Holdings, Inc.;

- e. Catalina Digital Holdings, LLC;
- f. Catalina Marketing Technology Solutions, Inc.;
- g. Catalina Marketing Worldwide, LLC; and
- h. Supermarkets Online Holdings, Inc.

5. Catalina also owns 20% of the membership interests of Catalina-Pacific Media, L.L.C.

6. Catalina Marketing Worldwide, LLC owns 80% of the membership interests of Catalina-Pacific Media, L.L.C.

7. CMJ Investments L.L.C. is a wholly owned subsidiary of Catalina-Pacific Media, L.L.C.

8. Supermarkets Online, Inc. is a wholly owned subsidiary of Supermarkets Online Holdings, Inc.

9. An organizational chart that illustrates the Debtors' corporate structure is attached as **Exhibit A**.

Dated: March 28, 2023
New York, New York

PacificCo Inc.
(for itself and on behalf of the Debtors)

/s/ Michael Huffmaster

Name: Michael Huffmaster

Title: Chief Financial Officer and Authorized Officer

Exhibit A

Organizational Chart



All ownership interests are 100% unless otherwise noted

