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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re	:	Chapter 11
	:	
PACIFICCO INC., et al.,	:	Case No. 23-10470 (PB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC
HEARING ON APRIL 28, 2023 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

PLEASE TAKE NOTICE that a hearing (the “**Hearing**”) has been scheduled for April 28, 2023 at 10:00 a.m. (Prevailing Eastern Time) before the Honorable Philip Bentley, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that, in accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted using Zoom for Government for audio and video purposes. Parties should not appear in person and those wishing to appear or participate at the Hearing (whether “live” or “listen only”) must make an electronic appearance through the Electronic Appearance Portal located on the Court’s website (<https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>) by no later than 4:00 p.m. (Prevailing Eastern Time) on April 26, 2023. Failure to register by the specified

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Catalina Marketing Corporation (9007); PacificCo Inc. (1563); PacificCo Intermediate Corp. (8394); PacificCo Acquisition Corp. (4852); Catalina Marketing Procurement, LLC (9333); Catalina Marketing Technology Solutions, Inc. (8728); Modiv Media, LLC (3507); Cellfire LLC (5599); Catalina Marketing Worldwide, LLC (9687); Catalina-Pacific Media, L.L.C. (3931); CMJ Investments L.L.C. (0561); Supermarkets Online, Inc. (6998); Supermarkets Online Holdings, Inc. (1736); Catalina Marketing Loyalty Holdings, Inc. (3746); and Catalina Digital Holdings, LLC (3488). The Debtors’ principal offices are located at 200 Carillon Parkway, Suite 200, St. Petersburg, FL 33716.



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deadline will result in the party not being admitted to the Hearing. The Court will circulate the Zoom link to such persons by email after 4:00 p.m. (Prevailing Eastern Time) on April 26, 2023. Parties are strictly forbidden from circulating or sharing the Zoom link.

PLEASE TAKE FURTHER NOTICE that copies of each pleading identified below may be obtained (a) by written request to the Debtor's Claims and Noticing Agent, Kurtzman Carson Consultants LLC ("KCC"); (b) by contacting KCC by phone at (888) 251-2764 (toll free) and (310) 751-2610 (international); (c) by e-mail to CatalinaInfo@kccllc.com; (d) by accessing the Debtors' case website at <http://www.kccllc.net/catalina>; (e) through the Bankruptcy Court's website www.nysb.uscourts.gov; or (f) at the office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004, between 9:00 a.m. – 5:00 p.m. (Prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that an agenda for the Hearing is set forth below.

I. UNCONTESTED MATTERS:

1. Motion of Debtors Requesting Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures Providing Adequate Assurance and Resolving Objections by Utility Providers, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, and (IV) Granting Related Relief **(ECF No. 8)**

Response Deadline: April 18, 2023 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Declaration of Michael Huffmaster Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York **(ECF No. 17)**
- B. Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 18)**
- C. Supplemental Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 31)**
- D. Interim Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures Providing Adequate Assurance and Resolving Objections by Utility Providers, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, and (IV) Granting Related Relief **(ECF No. 44)**

- E. Certificate of No Objection to Motion of Debtors Requesting Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures Providing Adequate Assurance and Resolving Objections by Utility Providers, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service, and (IV) Granting Related Relief **(ECF No. 121)**
- F. Notice of Adjourned Hearing on Debtors' Prepackaged Plan and Final Relief on the Debtors' First Day Motions to April 28, 2023, to be Heard Along with the Motion of the United States Trustee to Transfer these Case to a District where Venue is Proper **(ECF No. 126)**

Status: This matter is uncontested and the Debtors filed a certificate of no objection on April 20, 2023. This matter is going forward to the extent the Court has any questions or concerns.

- 2. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Business Forms and Existing Bank Accounts; and (II) Granting Related Relief **(ECF No. 9)**

Response Deadline: April 18, 2023 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Declaration of Michael Huffmaster Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York **(ECF No. 17)**
- B. Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 18)**
- C. Supplemental Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 31)**
- D. Interim Order (I) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Business Forms and Existing Bank Accounts; and (II) Granting Related Relief **(ECF No. 37)**

- E. Certificate of No Objection to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Business Forms and Existing Bank Accounts; and (II) Granting Related Relief **(ECF No. 116)**
- F. Notice of Adjourned Hearing on Debtors' Prepackaged Plan and Final Relief on the Debtors' First Day Motions to April 28, 2023, to be Heard Along with the Motion of the United States Trustee to Transfer these Case to a District where Venue is Proper **(ECF No. 126)**

Status: This matter is uncontested and the Debtors filed a certificate of no objection on April 20, 2023. This matter is going forward to the extent the Court has any questions or concerns.

- 3. Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Commissions, Employee Benefits, and Other Compensation and (B) Maintain Employee Benefit Programs and Pay Related Administrative Obligations and (II) Granting Related Relief **(ECF No. 10)**

Response Deadline: April 18, 2023 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Declaration of Michael Huffmaster Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York **(ECF No. 17)**
- B. Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 18)**
- C. Supplemental Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 31)**
- D. Interim Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Commissions, Employee Benefits, and Other Compensation and Maintain Employee Benefit Programs and Pay Related Administrative Obligations, and (II) Granting Related Relief **(ECF No. 38)**

- E. Certificate of No Objection to Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Commissions, Employee Benefits, and Other Compensation and (B) Maintain Employee Benefit Programs and Pay Related Administrative Obligations and (II) Granting Related Relief **(ECF No. 117)**
- F. Notice of Adjourned Hearing on Debtors' Prepackaged Plan and Final Relief on the Debtors' First Day Motions to April 28, 2023, to be Heard Along with the Motion of the United States Trustee to Transfer these Case to a District where Venue is Proper **(ECF No. 126)**

Status: This matter is uncontested and the Debtors filed a certificate of no objection on April 20, 2023. This matter is going forward to the extent the Court has any questions or concerns.

- 4. Motion of Debtors for (I) Entry of Interim and Final Orders to Pay Certain Prepetition Trade Claims in Ordinary Course of Business, and (II) Granting Related Relief **(ECF No. 11)**

Response Deadline: April 18, 2023 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Declaration of Michael Huffmaster Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York **(ECF No. 17)**
- B. Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 18)**
- C. Supplemental Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 31)**
- D. Interim Order (I) Authorizing Debtors to Pay Prepetition Trade Claims in Ordinary Course of Business, and (II) Granting Related Relief **(ECF No. 40)**
- E. Certificate of No Objection to Motion of Debtors for (I) Entry of Interim and Final Orders to Pay Certain Prepetition Trade Claims in Ordinary Course of Business, and (II) Granting Related Relief **(ECF No. 118)**

- F. Notice of Adjourned Hearing on Debtors' Prepackaged Plan and Final Relief on the Debtors' First Day Motions to April 28, 2023, to be Heard Along with the Motion of the United States Trustee to Transfer these Case to a District where Venue is Proper **(ECF No. 126)**

Status: This matter is uncontested and the Debtors filed a certificate of no objection on April 20, 2023. This matter is going forward to the extent the Court has any questions or concerns.

5. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief **(ECF No. 12)**

Response Deadline: April 18, 2023 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Declaration of Michael Huffmaster Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York **(ECF No. 17)**
- B. Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 18)**
- C. Supplemental Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 31)**
- D. Interim Order (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief **(ECF No. 45)**
- E. Certificate of No Objection to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief **(ECF No. 120)**
- F. Notice of Adjourned Hearing on Debtors' Prepackaged Plan and Final Relief on the Debtors' First Day Motions to April 28, 2023, to be Heard Along with the Motion of the United States Trustee to Transfer these Case to a District where Venue is Proper **(ECF No. 126)**

Status: This matter is uncontested and the Debtors filed a certificate of no objection on April 20, 2023. This matter is going forward to the extent the Court has any questions or concerns.

6. Motion of Debtors for Entry of Order (I) Authorizing Debtors to (A) Continue Their Insurance Policies and Programs and (B) Pay All Obligations with Respect Thereto, and (II) Granting Related Relief **(ECF No. 13)**

Response Deadline: April 18, 2023 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Declaration of Michael Huffmaster Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York **(ECF No. 17)**
- B. Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 18)**
- C. Supplemental Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 31)**
- D. Interim Order (I) Authorizing Debtors to (A) Continue Their Insurance Policies and Programs and (B) Pay All Obligations with Respect Thereto, and (II) Granting Related Relief **(ECF No. 43)**
- E. Certificate of No Objection to Motion of Debtors for Entry of Order (I) Authorizing Debtors to (A) Continue Their Insurance Policies and Programs and (B) Pay All Obligations with Respect Thereto, and (II) Granting Related Relief **(ECF No. 122)**
- F. Notice of Adjourned Hearing on Debtors' Prepackaged Plan and Final Relief on the Debtors' First Day Motions to April 28, 2023, to be Heard Along with the Motion of the United States Trustee to Transfer these Case to a District where Venue is Proper **(ECF No. 126)**

Status: This matter is uncontested and the Debtors filed a certificate of no objection on April 20, 2023. This matter is going forward to the extent the Court has any questions or concerns.

7. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief **(ECF No. 14)**

Response Deadline: April 18, 2023 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Declaration of Michael Huffmaster Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York **(ECF No. 17)**
- B. Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 18)**
- C. Supplemental Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 31)**
- D. Interim Order (I) Authorizing Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief **(ECF No. 46)**
- E. Certificate of No Objection to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief **(ECF No. 123)**
- F. Notice of Adjourned Hearing on Debtors' Prepackaged Plan and Final Relief on the Debtors' First Day Motions to April 28, 2023, to be Heard Along with the Motion of the United States Trustee to Transfer these Case to a District where Venue is Proper **(ECF No. 126)**

Status: This matter is uncontested and the Debtors filed a certificate of no objection on April 20, 2023. This matter is going forward to the extent the Court has any questions or concerns.

- 8. Motion of Debtors for Entry of Interim and Final Orders Establishing Notification Provisions and Approving Restrictions on Certain Transfers of Interests in the Debtors **(ECF No. 15)**

Response Deadline: April 18, 2023 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Declaration of Michael Huffmaster Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York **(ECF No. 17)**
- B. Declaration of Robert A. Del Genio in Support of the Debtors'

Chapter 11 Petitions and First Day Relief **(ECF No. 18)**

- C. Supplemental Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 31)**
- D. Interim Order and Stipulation Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interest in the Debtors **(ECCF No. 47)**
- E. Affidavit of Publication of Interim Order in New York Time (New York and National Edition) **(ECCF No. 71)**
- F. Certificate of No Objection to Motion of Debtors for Entry of Interim and Final Orders Establishing Notification Provisions and Approving Restrictions on Certain Transfers of Interests in the Debtors **(ECF No. 119)**
- G. Notice of Adjourned Hearing on Debtors' Prepackaged Plan and Final Relief on the Debtors' First Day Motions to April 28, 2023, to be Heard Along with the Motion of the United States Trustee to Transfer these Case to a District where Venue is Proper **(ECF No. 126)**

Status: This matter is uncontested and the Debtors filed a certificate of no objection on April 20, 2023. This matter is going forward to the extent the Court has any questions or concerns.

- 9. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing (A) the Use of Cash Collateral, (B) Granting Adequate Protection to the Prepetition Secured Parties, (C) Modifying the Automatic Stay, and (D) Scheduling a Final Hearing, and (II) Granting Related Relief **(ECF No. 16)**

Response Deadline: April 18, 2023 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Declaration of Michael Huffmaster Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York **(ECF No. 17)**
- B. Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 18)**

- C. Supplemental Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 31)**
- D. Interim Order (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing, **(ECF No. 50)**
- E. Notice of Filing of Revised Proposed Final Order (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, and (III) Modifying the Automatic Stay **(ECF No. 115)**
- F. Notice of Adjourned Hearing on Debtors' Prepackaged Plan and Final Relief on the Debtors' First Day Motions to April 28, 2023, to be Heard Along with the Motion of the United States Trustee to Transfer these Case to a District where Venue is Proper **(ECF No. 126)**

Status: This matter is going forward on an uncontested basis.

II. VENUE MOTION:

- 10. Motion of the United States Trustee, Pursuant to 28 U.S.C. §1406(a) and Fed. R. Bankr. P. 1014(a)(2), to Transfer these Cases to a District Where Venue is Proper **(ECF No. 111)**

Response Deadline: April 25, 2023 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received:

- A. Limited Objection of the Nielsen Company (US), LLC to the Motion of the United States Trustee, Pursuant to 28 U.S.C. §1406(a) and Fed. R. Bankr. P. 1014(a)(2), to Transfer these Cases to a District Where Venue is Proper **(ECF No. 132)**
- B. Debtors' Memorandum of Law in Opposition to the United States Trustee's Motion to Transfer Venue **(ECF No. 133)**
- C. Joinder to the Debtors' Objection to Motion of the United States Trustee, Pursuant to 28 U.S.C. §1406(a) and Fed. R. Bankr. P. 1014(a)(2), to Transfer these Cases to a District Where Venue is Proper **(ECF No. 134)**
- D. Joinder of Mudrick Capital Management, L.P. in Support of Debtors' Opposition to Motion of the United States Trustee, Pursuant to 28 U.S.C. §1406(a) and Fed. R. Bankr. P. 1014(a)(2), to Transfer these Cases to a District Where Venue is Proper **(ECF No. 136)**

Related Documents:

- E. United States Trustee's *Ex Parte* Motion for an Order Shortening Notice and Scheduling Hearing with Respect to the Motion of the United States Trustee, Pursuant to 28 U.S.C. §1406(a) and Fed. R. Bankr. P. 1014(a)(2), to Transfer these Cases to a District Where Venue is Proper **(ECF No. 112)**
- F. Order (I) Shortening Notice and Scheduling Hearing with Respect to the United States Trustee's Venue Motion and (II) Adjourning the Combined Hearing on the Debtors' Prepackaged Plan and Final Relief on First Day Motions **(ECF No. 124)**
- G. Notice of Adjourned Hearing on Debtors' Prepackaged Plan and Final Relief on the Debtors' First Day Motions to April 28, 2023, to be Heard Along with the Motion of the United States Trustee to Transfer these Case to a District where Venue is Proper **(ECF No. 126)**

Status: This matter is going forward.

III. CONFIRMATION MATTER:

- 11. First Amended Joint Prepackaged Chapter 11 Plan of PacificCo Inc. and Its Affiliated Debtors **(ECF No. 73)**

Response Deadline: April 18, 2023 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received:

- A. Objection of the United States Trustee to Confirmation of the Joint Prepackaged Chapter 11 Plan of PacificCo Inc. and Its Affiliated Debtors **(ECF No. 91)**
- B. Oracle America, Inc.'s Objection and Reservation of Rights Regarding the First Amended Joint Prepackaged Chapter 11 Plan of PacificCo, Inc. and Its Affiliated Debtors **(ECF No. 92)**
- C. Epson America, Inc.'s Limited Comment to the First Amended Joint Prepackaged Chapter 11 Plan of PacificCo Inc. and Its Affiliated Debtors **(ECF No. 96)**

Related Documents:

- D. Declaration of Michael Huffmaster Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York **(ECF No. 17)**

- E. Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 18)**
- F. Joint Prepackaged Chapter 11 Plan of PacificCo Inc. and Its Affiliated Debtors **(ECF No. 19)**
- G. Disclosure Statement for Joint Prepackaged Chapter 11 Plan of PacificCo Inc. and Its Affiliated Debtors **(ECF No. 20)**
- H. Supplemental Declaration of Robert A. Del Genio in Support of the Debtors' Chapter 11 Petitions and First Day Relief **(ECF No. 31)**
- I. Amended Order (I) Scheduling Combined Hearing to Consider (A) Approval of Disclosure Statement, (B) Approval of Solicitation Procedures and Forms of Ballot, and (C) Confirmation of Prepackaged Plan; (II) Establishing a Deadline to Object to Disclosure Statement and Plan; (III) Shortening Notice Requirements Related Thereto; (IV) Approving the Form and Manner of Notice of Combined Hearing, Objection Deadline, and Notice of Commencement; (V) Conditionally Waiving Requirement of Filing Statements of Financial Affairs and Schedules of Assets and Liabilities; (VI) Conditionally Waiving Requirement to Convene the Section 341 Meeting of Creditors; and (VII) Granting Related Relief **(ECF No. 54)**
- J. Notice of Filing First Amended Joint Prepackaged Chapter 11 Plan of PacificCo Inc. and Its Affiliated Debtors with Non-Material Modifications **(ECF No. 74)**
- K. Affidavit of Publication of the Notice of (I) Commencement of Cases under Chapter 11 of the Bankruptcy Code and (II) Hearing to Consider (A) Debtors' Compliance with Disclosure Requirements and (B) Confirmation of Plan of Reorganization in The New York Times (New York and National Edition) **(ECF No. 76)**
- L. Notice of Filing of Plan Supplement in Connection with First Amended Joint Prepackaged Chapter 11 Plan of PacificCo Inc. and Its Affiliated Debtors **(ECF No. 78)**

- M. Supplemental Order (I) Approving Scheduling Modification for the Combined Hearing on Prepackaged Plan and Final Relief on First Day Motions. (II) Approving the Form and Manner of Notice Thereof; and (III) Granting Related Relief **(ECF No. 82)**
- N. Notice of Filing of Second Plan Supplement in Connection with First Amended Joint Prepackaged Chapter 11 Plan of PacificCo Inc. and Its Affiliated Debtors **(ECF No. 83)**
- O. Certification of Leanne V. Rehder Scott of Kurtzman Carson Consultants LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Joint Prepackaged Chapter 11 Plan of PacificCo Inc. and Its Affiliated Debtors **(ECF No. 102)**
- P. Notice of Combined Hearing on April 24, 2023 on Confirmation of First Amended Joint Prepackaged Chapter 11 Plan of PacificCo Inc. and Its Affiliated Debtors **(ECF No. 104)**
- Q. Debtors' Memorandum of Law in Support of (I) Approval of (A) Disclosure Statement, (B) Solicitation of Votes and Voting Procedures, and (C) Form of Ballots, and (II) Confirmation of First Amended Joint Prepackaged Chapter 11 Plan of PacificCo Inc. and Its Affiliated Debtors **(ECF No. 107)**
- R. Declaration of Robert A. Del Genio in Support of Debtors' Request for (I) Approval of Debtors' Disclosure Statement, (II) Final Approval of Solicitation Procedures, and (III) Confirmation of Joint Prepackaged Chapter 11 Plan of PacificCo Inc. and Its Affiliated Debtors **(ECF No. 109)**
- S. Declaration of John Popehn of Houlihan Lokey, Inc., Debtors' Investment Banker, in Support of Japan Sale Transaction and Plan **(ECF No. 110)**
- T. Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors' (A) Disclosure Statement and (B) Solicitation of Votes and (II) Confirming the First Amended Joint Prepackaged Chapter 11 Plan of PacificCo, Inc. and Its Affiliated Debtors **(ECF No. 113)**
- U. Notice of Adjourned Hearing on Debtors' Prepackaged Plan and Final Relief on the Debtors' First Day Motions to April 28, 2023, to be Heard Along with the Motion of the United States Trustee to Transfer these Case to a District where Venue is Proper **(ECF No. 126)**

- V. Notice of Filing of Amended Plan Supplement in Connection with
First Amended Joint Prepackaged Chapter 11 Plan of PacificCo Inc.
and Its Affiliated Debtors **(ECF No. 131)**

Dated: April 26, 2023
New York, New York

/s/ Gary T. Holtzer
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