

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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	:	
In re	:	Chapter 11
	:	
PACIFICCO INC., et al.,	:	Case No. 23-10620 (KBO)
	:	
Reorganized Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON AUGUST 2, 2023 AT 10:30 A.M. (EDT)**

***AS NO MATTERS REMAIN SCHEDULED TO GO FORWARD,  
THE HEARING HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT.***

**I. FINAL FEE APPLICATIONS:**

- 1. Final Fee Applications (See Exhibit A)

Status: The Reorganized Debtors anticipate submitting an agreed form of omnibus final fee order to the Court for entry under a certification of counsel. Consequently, with permission from Chambers, the final fee hearing has been cancelled.

*[Remainder of page intentionally left blank.]*

<sup>1</sup> The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Catalina Marketing Corporation (9007); PacificCo Inc. (1563); PacificCo Intermediate Corp. (8394); PacificCo Acquisition Corp. (4852); Catalina Marketing Procurement, LLC (9333); Catalina Marketing Technology Solutions, Inc. (8728); Modiv Media, LLC (3507); Cellfire LLC (5599); Catalina Marketing Worldwide, LLC (9687); Catalina-Pacific Media, L.L.C. (3931); CMJ Investments L.L.C. (0561); Supermarkets Online, Inc. (6998); Supermarkets Online Holdings, Inc. (1736); Catalina Marketing Loyalty Holdings, Inc. (3746); and Catalina Digital Holdings, LLC (3488). The Reorganized Debtors’ principal offices are located at 200 Carillon Parkway, Suite 200, St. Petersburg, FL 33716.



Dated: July 31, 2023  
Wilmington, Delaware

*/s/ Jason M. Madron*

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**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>PACIFICCO INC., et al.,</b>	:	<b>Case No. 23-10620 (KBO)</b>
	:	
<b>Reorganized Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	:	<b>Re: D.I. 230, 231, 232, 233, 234, 235</b>
	:	
	X	

**INDEX OF FINAL FEE APPLICATIONS  
TO BE CONSIDERED AT THE AUGUST 2, 2023 HEARING**

1. Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from March 28, 2023 through and including May 10, 2023 [[D.I. 230](#); filed June 23, 2023]

Response/Objection Deadline:                      July 14, 2023 at 4:00 p.m. (EDT)
2. Final Fee Application of FTI Consulting, Inc. for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors for the Period from March 29, 2023 through May 10, 2023 [[D.I. 231](#); filed June 23, 2023]

Response/Objection Deadline:                      July 14, 2023 at 4:00 p.m. (EDT)
3. First and Final Fee Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors for the Period of March 28, 2023 through May 10, 2023 [[D.I. 232](#); filed June 23, 2023]

Response/Objection Deadline:                      July 14, 2023 at 4:00 p.m. (EDT)
4. First and Final Fee Application of Deloitte Financial Advisory Services LLP for Compensation for Services Rendered as Fresh Start and Bankruptcy Accounting

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Advisory Services Provider to the Debtors for the Period from March 28, 2023 through May 10, 2023 [[D.I. 233](#); filed June 23, 2023]

Response/Objection Deadline: July 14, 2023 at 4:00 p.m. (EDT)

5. First and Final Fee Application of Deloitte Tax LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider to the Debtors for the Period from March 28, 2023 through May 10, 2023 [[D.I. 234](#); filed June 23, 2023]

Response/Objection Deadline: July 14, 2023 at 4:00 p.m. (EDT)

6. First and Final Fee Application of Weil, Gotshal & Manges LLP for Payment of Compensation and Reimbursement of Expenses for Period of March 28, 2023 through and including May 10, 2023 [[D.I. 235](#); filed June 26, 2023]

Response/Objection Deadline: July 17, 2023 at 4:00 p.m. (EDT)