

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

:

CELADON GROUP, INC., *et al.*,¹ : Case No. 19-12606 (KBO)

:

Debtors. : (Joint Administration Requested)

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NOTICE OF FILING OF BANKRUPTCY PETITIONS AND RELATED PLEADINGS; NOTICE AND AGENDA OF HEARING ON FIRST DAY MOTIONS SCHEDULED FOR DECEMBER 10, 2019 AT 2:00 P.M. (ET) IN COURTROOM #1²³

PLEASE TAKE NOTICE that, on December 8, 2019, the above-captioned debtors and debtors in possession (the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, as set forth below:

A. Voluntary Petitions

1. CELADON GROUP, INC. - [D.I. 1, Case No. 19-12606];
2. A R MANAGEMENT SERVICES, INC. - [D.I. 1, Case No. 19-12607].
3. BEE LINE, INC. - [D.I. 1, Case No. 19-12608].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celadon Group, Inc. (1050); A R Management Services, Inc. (3604); Bee Line, Inc. (5403); Celadon Canadian Holdings, Limited (2539); Celadon E-Commerce, Inc. (2711); Celadon International Corporation (5246); Celadon Logistics Services, Inc. (0834); Celadon Mexicana, S.A. de C.V. (6NL7); Celadon Realty, LLC (2559); Celadon Trucking Services, Inc. (6138); Distribution, Inc. (0488); Eagle Logistics Services Inc. (7667); Hyndman Transport Limited (3249); Jaguar Logistics, S.A. de C.V. (66D1); Leasing Servicios, S.A. de C.V. (9MUA); Osborn Transportation, Inc. (7467); Quality Companies LLC (4073); Quality Equipment Leasing, LLC (2403); Quality Insurance LLC (7248); Servicios Corporativos Jaguar, S.C. (78CA); Servicios de Transportación Jaguar, S.A. de C.V. (5R68); Stinger Logistics, Inc. (3860); Strategic Leasing, Inc. (7534); Taylor Express, Inc. (9779); Transportation Insurance Services Risk Retention Group, Inc. (7197); Vorbas, LLC (8936). The corporate headquarters and the mailing address for the Debtors listed above is 9503 East 33rd Street, One Celadon Drive, Indianapolis, IN 46235.

² Copies of all petitions, motions and pleadings identified herein may be obtained through the website of the Debtors’ proposed claims agent at <http://www.kccllc.net/celadon>.

³ Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).



4. CELADON CANADIAN HOLDINGS, LIMITED - [D.I. 1, Case No. 19-12609].
5. CELADON E-COMMERCE, INC. - [D.I. 1, Case No. 19-12610].
6. CELADON INTERNATIONAL CORPORATION - [D.I. 1, Case No. 19-12611].
7. CELADON LOGISTICS SERVICES, INC. - [D.I. 1, Case No. 19-12612].
8. CELADON MEXICANA, S.A. de C.V. - [D.I. 1, Case No. 19-12613].
9. CELADON REALTY, LLC - [D.I. 1, Case No. 19-12614].
10. CELADON TRUCKING SERVICES, INC. - [D.I. 1, Case No. 19-12615].
11. DISTRIBUTION, INC., a/k/a FTL, Inc. - [D.I. 1, Case No. 19-12616].
12. EAGLE LOGISTICS SERVICES INC. - [D.I. 1, Case No. 19-12617].
13. HYNDMAN TRANSPORT LIMITED, a/k/a Hyndman Holdings Inc., a/k/a Hyndman Transport (1972) Limited, a/k/a 1674149 Ontario Ltd., a/k/a 737389 Ontario Limited, a/k/a Amalgamation with Celadon Canada, Inc., - [D.I. 1, Case No. 19-12618].
14. JAGUAR LOGISTICS, S.A. de C.V. - [D.I. 1, Case No. 19-12619].
15. LEASING SERVICIOS, S.A. de C.V. - [D.I. 1, Case No. 19-12620].
16. OSBORN TRANSPORTATION, INC. a/k/a Osborn Local and Dedicated - [D.I. 1, Case No. 19-12621].
17. QUALITY COMPANIES LLC - [D.I. 1, Case No. 19-12622].
18. QUALITY EQUIPMENT LEASING, LLC - [D.I. 1, Case No. 19-12623].
19. QUALITY INSURANCE LLC - [D.I. 1, Case No. 19-12624].
20. SERVICIOS CORPORATIVOS JAGUAR, S.C. - [D.I. 1, Case No. 19-12625].
21. SERVICIOS DE TRANSPORTACIÓN JAGUAR, S.A. de C.V., - [D.I. 1, Case No. 19-12626].
22. STINGER LOGISTICS, INC. - [D.I. 1, Case No. 19-12627].
23. STRATEGIC LEASING - [D.I. 1, Case No. 19-12628].
24. TAYLOR EXPRESS, INC. - [D.I. 1, Case No. 19-12629].
25. TRANSPORTATION INSURANCE SERVICES RISK RETENTION GROUP, INC. - [D.I. 1, Case No. 19-12630].

26. VORBAS, LLC - [D.I. 1, Case No. 19-12631].

PLEASE TAKE FURTHER NOTICE that, in addition to the filing of their voluntary petitions, the Debtors have filed the following first day motions and related pleadings (collectively, the “First Day Motions”):

B. First Day Pleadings⁴

1. Motion of the Debtors for Entry of an Order Directing the Joint Administration of the Debtors’ Chapter 11 Cases [D.I. 2];
2. Motion of the Debtors for Entry of an Order Authorizing the Debtors (I) To File a Consolidated List of Creditors In Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (II) To File a Consolidated List of the Debtors’ Fifty Largest Unsecured Creditors [D.I. 4];
3. Motion of the Debtors for the Entry of an Order Authorizing the Debtors to File Under Seal Portions of the Debtors’ Consolidated Creditor Matrix Containing Certain Individual Creditor Information [D.I. 5];
4. Motion of the Debtors for the Entry of an Order (I) Extending the Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief [D.I. 6];
5. Application of the Debtors’ for the Entry of an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective *Nunc Pro Tunc* to the Petition Date [D.I. 7];
6. Motion of the Debtors for Entry of an Order Limiting Service of the Notice of Commencement and Limiting Notice of Certain Pleadings in the Debtors’ Chapter 11 Cases [D.I. 8].
7. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Wages and Compensation and Maintain and Continue Employee Benefit Programs in the Ordinary Course and (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Employee Obligations [D.I. 9];
8. Motion of the Debtors for Entry of Interim and Final Orders (I) Approving the Debtors Continued Use of Their Current Cash Management System, Existing Bank Accounts, and Business Forms; (II) Authorizing the Debtors, After Notice to Open and Close Bank Accounts; (III) Directing All Banks Participating in the Debtors Cash Management System to Honor Certain Transfers; (IV) Permitting Continued Intercompany Transfers and, to the Extent Applicable, Granting

⁴ Docket references refer to the Docket of Case No. 19-12606.

Administrative Expense Priority Status To Postpetition Intercompany Claims Held by a Debtor Against One or More of the Other Debtors; and (V) Scheduling a Final Hearing on the Motion [D.I. 10];

9. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral, (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [D.I. 11];

PLEASE TAKE FURTHER NOTICE that, in addition to the filing of their voluntary petitions and First Day Motions, the Debtors have filed:

10. Declaration of Kathryn Wouters in Support of Chapter 11 Filings and First Day Pleadings [D.I. 3].

PLEASE TAKE FURTHER NOTICE that a hearing (the “First Day Hearing”) with respect to the First Day Motions is scheduled for December 10, 2019 at 2:00 p.m. (Eastern Time) before the Honorable Judge Karen B. Owens at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

Dated: December 9, 2019
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

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