

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

:

CELADON GROUP, INC., *et al.*,¹ : Case No. 19-12606 (KBO)

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Debtors. : (Jointly Administered)

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**AMENDED² NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR HEARING
ON DECEMBER 16, 2019 AT 11:30 A.M. (ET) - 5TH FLOOR, COURTROOM #5^{3 4}**

MATTERS GOING FORWARD:

1. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral, (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [D.I. 11; Filed 12/9/19].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celadon Group, Inc. (1050); A R Management Services, Inc. (3604); Bee Line, Inc. (5403); Celadon Canadian Holdings, Limited (2539); Celadon E-Commerce, Inc. (2711); Celadon International Corporation (5246); Celadon Logistics Services, Inc. (0834); Celadon Mexicana, S.A. de C.V. (6NL7); Celadon Realty, LLC (2559); Celadon Trucking Services, Inc. (6138); Distribution, Inc. (0488); Eagle Logistics Services Inc. (7667); Hyndman Transport Limited (3249); Jaguar Logistics, S.A. de C.V. (66D1); Leasing Servicios, S.A. de C.V. (9MUA); Osborn Transportation, Inc. (7467); Quality Companies LLC (4073); Quality Equipment Leasing, LLC (2403); Quality Insurance LLC (7248); Servicios Corporativos Jaguar, S.C. (78CA); Servicios de Transportación Jaguar, S.A. de C.V. (5R68); Stinger Logistics, Inc. (3860); Strategic Leasing, Inc. (7534); Taylor Express, Inc. (9779); Transportation Insurance Services Risk Retention Group, Inc. (7197); Vorbas, LLC (8936). The corporate headquarters and the mailing address for the Debtors listed above is 9503 East 33rd Street, One Celadon Drive, Indianapolis, IN 46235.

² **Amended items appear in bold.**

³ Copies of all petitions, motions and pleadings identified herein may be obtained through the website of the Debtors’ claims agent at <http://www.kccllc.net/celadon>.

⁴ Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).



Response Deadline: N/A

Related Documents:

- A. Certification of Counsel Regarding Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [D.I. 59; Filed 12/10/19].
- B. Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [D.I. 61; Filed 12/10/19].
- C. **Notice of Material DIP Amendment and Updated Approved Budget Pursuant to the Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [D.I. 72; Filed 12/12/19].**

Responses Received:

- A. ~~Limited Objection and Reservation of Rights of Bank of America, N.A. to the Debtors' Cash Management Motion [D.I. 30; Filed 12/9/19].~~
- B. Limited Objection of TA Dispatch, LLC to the Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash Collateral, (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [D.I. 45; Filed 12/10/19].

Status: This matter will go forward.

2. **Emergency Motion of the Debtors Authorizing Celadon Group, Inc. to Act as Foreign Representative [D.I. 73; Filed 12/13/19].**

Response Deadline: At hearing on December 16, 2019 at 11:30 a.m. (ET).

Related Documents:

- A. **Motion of the Debtors For Entry of an Order Shortening Notice and Objection Periods in Connection with the Emergency Motion of the Debtors Authorizing Celadon Group, Inc. to Act as Foreign Representative [D.I. 74; Filed 12/13/19].**
- B. **Order Shortening Notice and Objection Periods in Connection With the Emergency Motion of the Debtors Authorizing Celadon Group, Inc. to Act as Foreign Representative [D.I. 76; Filed 12/13/19].**

Responses Received: Informal comments.

Status: This matter will go forward.

Dated: December 16, 2019
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown

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-and-

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Proposed Counsel to the Debtors