

**Information to identify the case:**

**Debtor: Celadon Group, Inc. et al.**

**EIN: 13-3361050**

**United States Bankruptcy Court District of Delaware**

**Case Number: 19-12606 (KBO)**

**Date case filed for Chapter 11 – 12/08/2019**

**Official Form 309F (For Corporations or Partnerships)**

**Notice of Chapter 11 Bankruptcy Case**

**12/17**

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

- 1. **Debtor's full name**  
**Celadon Group, Inc., et al.**
- 2. **All other names used in the last 8 years**

<b>Jointly Administered Cases</b>	<b>Case No.</b>	<b>Tax ID.</b>
<b>See Exhibit A attached hereto</b>		

3. **Address**  
**9503 East 33<sup>rd</sup> Street, One Celadon Drive, Indianapolis IN 46235**

4. **Debtor's attorney**  
**Stuart M. Brown**  
**DLA Piper LLP (US)**  
**1201 N. Market Street – Suite 2100**  
**Wilmington, DE 19801**

Contact phone: (302) 468-5700  
Email: [stuart.brown@dlapiper.com](mailto:stuart.brown@dlapiper.com)

5.

**Bankruptcy clerk's office**  
Documents in this case may be filed at this address.  
You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).

**824 Market Street, 3rd Floor**  
**Wilmington, DE 19801**

**Hours open: Monday – Friday**  
**8:00 AM – 4:00 PM**  
**Contact phone 302-252-2900**

6.

**Meeting of creditors**  
The debtor's representative must attend the meeting to be questioned under oath.  
Creditors may attend, but are not required to do so.

**January 22, 2020 at 2:30 p.m.**  
The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location:  
**J. Caleb Boggs Federal Building**  
**844 King Street, 3<sup>rd</sup> Floor - Room 3209,**  
**Wilmington, DE 19801**

**For more information , see page 2**



Debtor Celadon Group, Inc. *et al.*

Case number: 19-12606

**7. Proof of claim deadline****Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov), or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as *disputed, contingent or unliquidated*;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as *disputed, contingent, or unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

**Deadline for filing the complaint: To be determined****9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

If you have questions about this notice, please call (866) 927-7078 (U.S. / Canada)

or (310) 751-2651 (international), or visit <http://www.kccllc.net/celadon>.

**Exhibit A**

<b>Jointly Administered Cases</b>	<b>Case No.</b>	<b>Tax ID.</b>
A R Management Services, Inc.	19-12607-KBO	13-3313604
Bee Line, Inc.	19-12608-KBO	34-1275403
Celadon Canadian Holdings, Limited	19-12609-KBO	81-4852539
Celadon E-Commerce, Inc.	19-12610-KBO	35-2112711
Celadon International Corporation	19-12611-KBO	13-3705246
Celadon Logistics Services, Inc.	19-12612-KBO	20-3820834
Celadon Mexicana, S.A. de C.V.	19-12613-KBO	CME971126NL7
Celadon Realty, LLC	19-12614-KBO	45-4952559
Celadon Trucking Services, Inc.	19-12615-KBO	13-3276138
Distribution, Inc.	19-12616-KBO	93-1280488
Eagle Logistics Services Inc.	19-12617-KBO	47-1747667
Hyndman Transport Limited	19-12618-KBO	98-0083249
Jaguar Logistics, S.A. de C.V.	19-12619-KBO	JLO0002166D1
Leasing Servicios, S.A. de C.V.	19-12620-KBO	LSE960429MUA
Osborn Transportation, Inc.	19-12621-KBO	63-0657467
Quality Companies LLC	19-12622-KBO	27-2174073
Quality Equipment Leasing, LLC	19-12623-KBO	32-0232403
Quality Insurance LLC	19-12624-KBO	27-1417248
Servicios Corporativos Jaguar, S.C.	19-12625-KBO	SCJ9703178CA
Servicios de Transportacion Jaguar, S.A. de C.V	19-12626-KBO	STJ970415R68
Stinger Logistics, Inc.	19-12627-KBO	20-0053860
Strategic Leasing, Inc.	19-12628-KBO	20-3807534
Taylor Express, Inc.	19-12629-KBO	56-1549779
Transportation Insurance Services Risk Retention G	19-12630-KBO	47-4257197
Vorbas, LLC	19-12631-KBO	20-8078936