

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
In re: : Chapter 11
: :
CELADON GROUP, INC., *et al.*,¹ : Case No. 19-12606 (KBO)
: :
Debtors. : (Jointly Administered)
: :
: :
-----X

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC HEARING ON OCTOBER 7, 2020 AT 2:00 P.M. (ET)²**

****AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN
CANCELLED WITH THE PERMISSION OF THE COURT****

MATTERS THAT HAVE BEEN SETTLED:

1. Motion of BB&T Equipment Finance Corporation and SunTrust Equipment Finance & Leasing Corp. to Enforce Order Granting Stipulation Modifying the Automatic Stay and Rejecting Certain Leases [D.I. 1181; Filed 8/25/20].

Response Deadline: September 11, 2020 at 4:00 p.m. (ET).

Related Documents:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celadon Group, Inc. (1050); A R Management Services, Inc. (3604); Bee Line, Inc. (5403); Celadon Canadian Holdings, Limited (2539); Celadon E-Commerce, Inc. (2711); Celadon International Corporation (5246); Celadon Logistics Services, Inc. (0834); Celadon Mexicana, S.A. de C.V. (6NL7); Celadon Realty, LLC (2559); Celadon Trucking Services, Inc. (6138); Distribution, Inc. (0488); Eagle Logistics Services Inc. (7667); Hyndman Transport Limited (3249); Jaguar Logistics, S.A. de C.V. (66D1); Leasing Servicios, S.A. de C.V. (9MUA); Osborn Transportation, Inc. (7467); Quality Companies LLC (4073); Quality Equipment Leasing, LLC (2403); Quality Insurance LLC (7248); Servicios Corporativos Jaguar, S.C. (78CA); Servicios de Transportación Jaguar, S.A. de C.V. (5R68); Stinger Logistics, Inc. (3860); Strategic Leasing, Inc. (7534); Taylor Express, Inc. (9779); and Vorbas, LLC (8936). The corporate headquarters and the mailing address for the Debtors listed above is 9503 East 33rd Street, One Celadon Drive, Indianapolis, IN 46235.

² Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946)



- A. Order Granting Stipulation with BB&T Equipment Finance Corporation and SunTrust Equipment Finance & Leasing Corp. Modifying the Automatic Stay and Rejecting Certain Leases [D.I. 229; Filed 1/7/20].

Responses Received:

- A. Debtors' Objection to Motion of BB&T Equipment Finance Corporation and SunTrust Equipment Finance & Leasing Corp. to Enforce Order Granting Stipulation and Modifying the Automatic Stay and Rejecting Certain Leases [D.I. 1221; Filed 9/11/20].
- B. Motion for Leave to File Late Reply Papers in Support of Motion of BB&T Equipment Finance Corporation and SunTrust Equipment Finance & Leasing Corp. to Enforce Order Granting Stipulation Modifying the Automatic Stay and Rejecting Certain Leases [D.I. 1225; Filed 9/14/2020]
- C. Reply of BB&T Equipment Finance Corporation and SunTrust Equipment Finance & Leasing Corp. in Support of Their Motion to Enforce Order Granting Stipulation Modifying the Automatic Stay and Rejecting Certain Leases [D.I. 1226; Filed 9/14/2020]

Status: The matter has been settled; the parties have agreed that BB&T Equipment Finance Corporation and SunTrust Equipment Finance & Leasing Corp. will withdraw the motion without prejudice to be filed at a later date if necessary.

MATTERS BEING CONTINUED:

2. Motion of Terminal Exchange Services, Inc. Pursuant to 11 U.S.C. § 503(b)(1)(A) for Allowance and Payment of Administrative Claim for Post-Petition Preservation of Estate Assets and Related Expenses [D.I. 1055; Filed 6/24/20].

Response Deadline: July 8, 2020 at 4:00 p.m. (ET).

Related Documents:

- A. Notice of Motion [D.I. 1056; Filed 6/24/20].

Responses Received:

- A. Debtors' Limited Objection to Motion of Terminal Exchange Services, Inc. Pursuant to 11 U.S.C. Section 503(b)(1)(A) for Allowance and Payment of Administrative Claim for Post-Petition Preservation of Estate Assets and Related Expenses [D.I. 1072; Filed 7/8/20].
- B. Response of Terminal Exchange Services, Inc. to Debtors' Limited Objection to Motion of Terminal Exchange Services, Inc. Pursuant to 11 U.S.C. Section 503(b)(1)(A) for Allowance and Payment of Administrative Claim for Post-Petition Preservation of Estate Assets and Related Expenses [D.I. 1078; Filed 7/13/20].

Status: The parties continue to work towards resolution. This matter is continued to the next omnibus hearing.

3. Motion of DSU Leasing, Inc. for an order (1) Compelling the Debtor to Assume or Reject Executory Contract; and (2) the Allowance and Payment of Administrative Expense Claim [D.I. 1257; Filed 9/23/20].

Response Deadline: October 1, 2020 at 4:00 p.m. (ET).

Related Documents: None.

Responses Received:

- A. Debtors' Response and Reservation of Rights to Motion of DSU Leasing, Inc. for an Order (1) Compelling the Debtor to Assume or Reject Executory Contract; and (2) the Allowance and Payment of Administrative Expense Claim [D.I. 1273; Filed 10/2/20].

Status: This matter is adjourned until the next omnibus hearing while the parties consensually work on a solution.

MATTERS WITH CERTIFICATIONS OF COUNSEL (C.O.C/C.N.O.):

4. Motion for Relief from Automatic Stay and Notice of Objection Deadline [Francis Roell] [D.I. 1057; Filed 6/25/20].

Response Deadline: July 19, 2020 at 4:00 p.m. (ET).

Related Documents: None.

Responses Received:

- A. Debtors' Limited Objection to Francis Roell's Motion for Relief from the Automatic Stay and Notice of Objection Deadline [D.I. 1074; Filed 7/9/20].

Status: The parties intend to submit an agreed order under certification of counsel.

[Remainder of Page Intentionally Left Blank]

Dated: October 5, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown

Stuart M. Brown (DE 4050)
Matthew S. Sarna (DE 6578)
1201 North Market Street, Suite 2100
Wilmington, Delaware 19801
Telephone: (302) 468-5700
Facsimile: (302) 394-2341
Email: stuart.brown@us.dlapiper.com
matthew.sarna@us.dlapiper.com

-and-

Richard A. Chesley (admitted *pro hac vice*)
Jamila Justine Willis (admitted *pro hac vice*)
1251 Avenue of the Americas
New York, New York 10020
Telephone: (212) 335-4500
Facsimile: (212) 335-4501
Email: richard.chesley@us.dlapiper.com
jamila.willis@us.dlapiper.com

Counsel to the Debtors