

Fill in this information to identify the case:

Debtor name CFO Management Holdings, LLC
United States Bankruptcy Court for the: Eastern District of Texas, Sherman Division
(State)
Case number (if known): _____

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name CFO Management Holdings, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 83-3306987

4. Debtor's address
Principal place of business: 5899 Preston Rd., Suite 203
Frisco, TX 75034
Collin County, Texas
Mailing address, if different from principal place of business: 400 South Hope Street, Suite 1050
Los Angeles, CA 90071

Location of principal assets, if different from principal place of business

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____



7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5313

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all the apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that)
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes District _____ When _____ Case Number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list

District _____ When _____ Case Number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes Debtor See attached addendum Relationship _____

District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signature

Debtor CFO Management Holdings, LLC Case number (if known) _____
Name

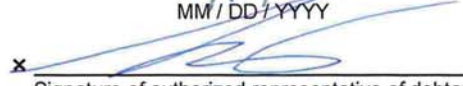
WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. **Declaration and signature of authorized representatives of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/17/2019
MM / DD / YYYY

 Lawrence Perkins
Signature of authorized representative of debtor Printed name

Title: Chief Restructuring Officer

18. **Signature of attorney**

 2/17/2019
Signature of attorney for debtor Date
MM / DD / YYYY

Joseph J. Wielebinski
Printed Name

Winstead PC
Firm Name

500 Winstead Building, 2728 N. Harwood Street
Number Street

Dallas TX 75201
City State ZIP Code

(214) 745-5400 jwielebinski@winstead.com
Contact phone Email address

21432400 Texas
Bar number State

Addendum to Voluntary Petition for Non-Individuals Filing for Bankruptcy Section 10

On February 17, 2019, each of the affiliated entities listed filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Eastern District of Texas. The Debtors¹ intend to file a motion requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

Debtor Name and Case Number, if known		Relationship	District	Date Filed
1.	CFO Management Holdings, LLC	Affiliate	Bankruptcy Court for the Eastern District of Texas (Sherman Division)	February 17, 2019
2.	Double Droptine Ranch LLC	Affiliate	Bankruptcy Court for the Eastern District of Texas (Sherman Division)	February 17, 2019
3.	North-Forty Development LLC	Affiliate	Bankruptcy Court for the Eastern District of Texas (Sherman Division)	February 17, 2019
4.	Christian Custom Homes, LLC	Affiliate	Bankruptcy Court for the Eastern District of Texas (Sherman Division)	February 17, 2019

¹ Carter Family Office, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX1652; CFO Management Holdings, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX6987; Christian Custom Homes, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX4648; Double Droptine Ranch, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX7134; Frisco Wade Crossing Development Partners, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX4000; Kingswood Development Partners, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX1929; McKinney Executive Suites at Crescent Parc Development Partners, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX2042; North-Forty Development LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX5532; and West Main Station Development, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX7210, collectively (the "Debtors")

5.	Carter Family Office, LLC	Affiliate	Bankruptcy Court for the Eastern District of Texas (Sherman Division)	February 17, 2019
6.	West Main Station Development, LLC	Affiliate	Bankruptcy Court for the Eastern District of Texas (Sherman Division)	February 17, 2019
7.	Frisco Wade Crossing Development Partners, LLC	Affiliate	Bankruptcy Court for the Eastern District of Texas (Sherman Division)	February 17, 2019
8.	McKinney Executive Suites at Crescent Parc Development Partners, LLC	Affiliate	Bankruptcy Court for the Eastern District of Texas (Sherman Division)	February 17, 2019
9.	Kingswood Development Partners, LLC	Affiliate	Bankruptcy Court for the Eastern District of Texas (Sherman Division)	February 17, 2019

**JOINT UNANIMOUS WRITTEN CONSENT
OF THE MANAGERS OF
CFO MANAGEMENT HOLDINGS, LLC
AND ITS SUBSIDIARIES LISTED ON SCHEDULE I**

(In Lieu of Special Meetings)

February 15, 2019

Each of the undersigned, being the sole Manager (each, a "Manager" and collectively, the "Managers") of CFO Management Holdings, LLC, a Texas limited liability company (the "Company"), or one or more of the limited liability companies whose names are set forth on Schedule I attached hereto (each, a "Subsidiary" and collectively, the "Subsidiaries"), do hereby, adopt the resolutions set forth below, consent to the matters set forth therein, and agree that such resolutions shall be the acts of each Manager without the necessity of holding an actual meeting:

WHEREAS, the Manager of the Company has determined it to be advisable and in the best interests of the Company and its creditors, equity interest holders and other interested parties to cause the Company to file a petition for relief (the "Company Bankruptcy Filing") under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"); and

WHEREAS, the Manager of the Subsidiaries has determined it to be advisable and in the best interests of each Subsidiary and their respective creditors, equity interest holders and other interested parties to cause each Subsidiary to file a voluntary petition for relief (the "Subsidiary Bankruptcy Filing" together with the Company Bankruptcy Filings, the "Bankruptcy Filing") under the provisions of Chapter 11 of the Bankruptcy Code;

NOW THEREFORE, BE IT RESOLVED, that the Bankruptcy Filing be, and it hereby is, authorized, approved, confirmed, ratified and adopted in all respects;

RESOLVED FURTHER, that the officers of the Company and the Subsidiaries and the Managers (each, an "Authorized Officer" and collectively, the "Authorized Officers") be, and each of them with full authority to act without the other hereby is, authorized, empowered and directed, for and in the name and on behalf of the Company and the Subsidiaries, in all capacities to execute and verify petitions in the names of the Company and the Subsidiaries under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Eastern District of Texas deemed appropriate by the applicable Authorized Officer in such form and at such time as the Authorized Officer executing said voluntary petition on behalf of the Company and the Subsidiaries shall determine;

RESOLVED FURTHER, that the Authorized Officers be, and each of them with full authority to act without the other hereby is, authorized, empowered and directed, for and in the name and on behalf of the Company and the Subsidiaries in all capacities to (i) execute, verify and/or file, or cause to be filed and/or executed or verified (or direct others to do so on their behalf) all necessary documents directly or indirectly related to the Bankruptcy Filing, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings, and other papers, and in connection therewith to employ and retain all assistance by legal counsel, accountants

or other professionals and to take any and all action which they deem necessary and proper in connection with the Bankruptcy Filing contemplated hereby, with a view to the successful prosecution of such case, and (ii) take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered all such further agreements, documents, certificates and undertakings, and to incur all such fees and expenses as in their judgment shall be necessary, appropriate or advisable, to effectuate the purpose and intent of any and all of the foregoing resolutions;

RESOLVED FURTHER, that the law firm of Winstead PC, at 500 Winstead Building, 2728 N. Harwood Street, Dallas, Texas 75201, is hereby employed as counsel for the Company and the Subsidiaries in the Bankruptcy Filing and in other related matters, on such terms and conditions as the Authorized Officers shall approve;

RESOLVED FURTHER, that SierraConstellation Partners LLC ("SCP"), Lawrence R. Perkins as Chief Restructuring Officer ("CRO"), and additional personal to support the CRO, at 400 South Hope Street, Suite 105, Los Angeles, California 90071, are hereby employed as CRO to the Company and the Subsidiaries in the Bankruptcy Filing and in other related matters, on such terms and conditions as the Authorized Officers shall approve;

RESOLVED FURTHER, that all acts lawfully done or actions lawfully taken by any Authorized Officer directly or indirectly related to the Bankruptcy Filing, including seeking relief on behalf of the Company and the Subsidiaries under Chapter 11 of the Bankruptcy Code or in connection with the Chapter 11 cases, or any matter related thereto, be, and each hereby is, authorized, approved, confirmed, ratified and adopted in all respects as the acts and deeds of the Company and the Subsidiaries; and

RESOLVED FURTHER, that all actions previously taken by any Authorized Officer or Manager for and in the name and on behalf the Company and the Subsidiaries in all capacities in furtherance of any or all of the preceding resolutions be, and each of the same hereby is, authorized, approved, confirmed, ratified and adopted in all respects.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned have executed this consent on and as of the date first written above.

CFO MANAGEMENT HOLDINGS, LLC:


LAWRENCE R. PERKINS, Chief Executive Officer of
SierraConstellation Partners, LLC



Lawrence R. Perkins

**DOUBLE DROPTINE RANCH LLC;
NORTH-FORTY DEVELOPMENT LLC;
CHRISTIAN CUSTOM HOMES, LLC;
CARTER FAMILY OFFICE, LLC;
KINGSWOOD DEVELOPMENT PARTNERS, LLC;
WEST MAIN STATION DEVELOPMENT, LLC;
FRISCO WADE CROSSING DEVELOPMENT
PARTNERS, LLC; AND
MCKINNEY EXECUTIVE SUITES AT CRESCENT
PARC DEVELOPMENT PARTNERS, LLC:**

CFO MANAGEMENT HOLDINGS, LLC

By: 

Lawrence R. Perkins, Manager

SCHEDULE I

Subsidiaries of CFO Management Holdings, LLC

Double Droptine Ranch LLC

North-Forty Development LLC

Christian Custom Homes, LLC

Carter Family Office, LLC

Kingswood Development Partners, LLC

West Main Station Development, LLC

Frisco Wade Crossing Development Partners, LLC

McKinney Executive Suites at Crescent Parc Development Partners, LLC

SCHEDULE I

**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:	§	CASE NO. _____
	§	
CFO MANAGEMENT HOLDINGS, LLC,¹	§	Chapter 11
	§	
DEBTORS.	§	(Joint Administration Pending)
	§	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure CFO Management Holdings, LLC owns 100-percent of the equity interest in the following entities: Carter Family Office, LLC; Christian Custom Homes, LLC; Double Droptine Ranch, LLC; Frisco Wade Crossing Development Partners, LLC; Kingswood Development Partners, LLC, McKinney Executive Suites at Crescent Parc Development Partners, LLC; North-Forty Development LLC, and West Main Station Development, LLC. No corporation directly or indirectly owns 10-percent or more of any class of CFO Management Holdings, LLC's equity interest.

¹ Carter Family Office, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX1652; CFO Management Holdings, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX6987; Christian Custom Homes, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX4648; Double Droptine Ranch, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX7134; Frisco Wade Crossing Development Partners, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX4000; Kingswood Development Partners, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX1929; McKinney Executive Suites at Crescent Parc Development Partners, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX2042; North-Forty Development LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX5532; and West Main Station Development, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX7210, collectively (the "Debtors").

**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:	§	CASE NO. _____
	§	
CFO MANAGEMENT HOLDINGS, LLC,¹	§	Chapter 11
	§	
DEBTORS	§	(Joint Administration Pending)
	§	

DISCLOSURE OF EQUITY SECURITY HOLDERS

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, CFO Management Holdings, LLC owns 100-percent of the equity interest (membership interests) in the following entities: Carter Family Office, LLC; Christian Custom Homes, LLC; Double Droptine Ranch, LLC; Frisco Wade Crossing Development Partners, LLC; Kingswood Development Partners, LLC.; McKinney Executive Suites at Crescent Parc Development Partners, LLC; North-Forty Development LLC; and West Main Station Development, LLC. CFO Management Holdings, LLC's address is 5899 Preston Road, Ste. 203, Frisco, TX 75034.

Phillip Carter owns 100-percent of the equity ownership (membership interests) of CFO Management Holdings, LLC. Phillip Carter's address is 4285 Cedar Bluff Lane, Frisco, Texas 75033.

¹ Carter Family Office, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX1652; CFO Management Holdings, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX6987; Christian Custom Homes, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX4648; Double Droptine Ranch, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX7134; Frisco Wade Crossing Development Partners, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX4000; Kingswood Development Partners, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX1929; McKinney Executive Suites at Crescent Parc Development Partners, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX2042; North-Forty Development LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX5532; and West Main Station Development, LLC, 5899 Preston Road, Ste. 203, Frisco, TX 75034, EIN# XX-XXX7210, collectively (the "Debtors").

Fill in this information to identify the case:

Debtor name CFO Management Holdings, LLC

United States Bankruptcy Court for the: Eastern District of Texas, Sherman Division
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 of Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	None						
2							
3							
4							
5							
6							
7							
8							
9							

Debtor CFO Management Holdings, LLC
Name _____

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

Fill in this information to identify the case and this filing:

Debtor name CFO Management Holdings, LLC
United States Bankruptcy Court for the: Eastern District of Texas, Sherman Division
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement and Disclosure of Equity Security Holders _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/17/2019
MM/DD/YYYY

x 

Signature of individual signing on behalf of debtor

Lawrence Perkins

Printed Name

Chief Restructuring Officer

Position or relationship to debtor