Docket #0001 Date Filed: 8/16/2020

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** Roadrunner Drilling, L.L.C.

2. **All other names debtor used in the last 8 years**
   Include any assumed names, trade names, and *doing business as* names
   N/A

3. **Debtor's federal Employer Identification Number** (EIN) 26-2172399

4. **Debtor's address**

Principal place of business

701 Cedar Lake Blvd.
Number Street

Oklahoma City OK 73114
City State ZIP Code

Oklahoma
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) http://www.chaparralenergy.com/

2011947200816000000000013

Debtor Roadrunner Drilling, L.L.C. Case number (*if known*)
Name

6. Type of debtor

- [x] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- [ ] Partnership (excluding LLP)
- [ ] Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

- [ ] Health Care Business (as defined in 11 U.S.C. § 101(27A))
- [ ] Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- [ ] Railroad (as defined in 11 U.S.C. § 101(44))
- [ ] Stockbroker (as defined in 11 U.S.C. § 101(53A))
- [ ] Commodity Broker (as defined in 11 U.S.C. § 101(6))
- [ ] Clearing Bank (as defined in 11 U.S.C. § 781(3))
- [x] None of the above

B. *Check all that apply:*

- [ ] Tax-exempt entity (as described in 26 U.S.C. § 501)
- [ ] Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- [ ] Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

2 1 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- [ ] Chapter 7
- [ ] Chapter 9
- [x] Chapter 11. *Check **all** that apply*:
  - [ ] The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - [ ] The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - [x] A plan is being filed with this petition.
  - [x] Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - [ ] The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - [ ] The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- [ ] Chapter 12

Debtor Roadrunner Drilling, L.L.C. Case number (*if known*)
Name

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☐ No
☒ Yes. District Delaware When 05/09/2016 (MM / DD / YYYY) Case number 16-11155
District _____ When _____ (MM / DD / YYYY) Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No
☒ Yes. Debtor See Attached Schedule 1 Relationship Affiliate
District Delaware When Date Hereof (MM / DD / YYYY)
Case number, if known _____

11. Why is the case filed in *this district*?

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

☐ No
☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

Debtor Roadrunner Drilling, L.L.C.
Name

Case number (*if known*)_____

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

***Consolidated for all Debtors**

☐ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☒ 10,001-25,000	☐ More than 100,000
☐ 200-999		

15. Estimated assets

***Consolidated for all Debtors**

☐ $0-$50,000	☐ $1,000,001-$10 million	☒ $500,000,001-$1 billion
☐ $50,001-$100,000	☐ $10,000,001-$50 million	☐ $1,000,000,001-$10 billion
☐ $100,001-$500,000	☐ $50,000,001-$100 million	☐ $10,000,000,001-$50 billion
☐ $500,001-$1 million	☐ $100,000,001-$500 million	☐ More than $50 billion

16. Estimated liabilities

***Consolidated for all Debtors**

☐ $0-$50,000	☐ $1,000,001-$10 million	☒ $500,000,001-$1 billion
☐ $50,001-$100,000	☐ $10,000,001-$50 million	☐ $1,000,000,001-$10 billion
☐ $100,001-$500,000	☐ $50,000,001-$100 million	☐ $10,000,000,001-$50 billion
☐ $500,001-$1 million	☐ $100,000,001-$500 million	☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/16/2020
MM / DD / YYYY

✘ /s/ Charles Duginski
Signature of authorized representative of debtor

Charles Duginski
Printed name

Title Manager

Debtor Roadrunner Drilling, L.L.C.
Name

Case number (*if known*)

18. Signature of attorney

✘ /s/ Amanda R. Steele
Signature of attorney for debtor

Date 08/16/2020
MM / DD / YYYY

Amanda R. Steele
Printed name

Richards, Layton & Finger, P.A.
Firm name

920 North King Street
Number Street

Wilmington DE 19801
City State ZIP Code

(302) 651-7700
Contact phone

steele@rlf.com
Email address

5530 DE
Bar number State

SCHEDULE 1

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case (collectively, the "**Debtors**") filed a petition with this Court for relief under chapter 11 of the Bankruptcy Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting that the chapter 11 cases of the entities listed below be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

Company	Date Filed	District
Chaparral Energy, Inc.	August 16, 2020	Delaware
CEI Acquisition, L.L.C.	August 16, 2020	Delaware
CEI Pipeline, L.L.C.	August 16, 2020	Delaware
Chaparral Biofuels, L.L.C.	August 16, 2020	Delaware
Chaparral CO2, L.L.C.	August 16, 2020	Delaware
Chaparral Energy, L.L.C.	August 16, 2020	Delaware
Chaparral Exploration, L.L.C.	August 16, 2020	Delaware
Chaparral Real Estate, L.L.C.	August 16, 2020	Delaware
Chaparral Resources, L.L.C.	August 16, 2020	Delaware
Charles Energy, L.L.C.	August 16, 2020	Delaware
Chestnut Energy, L.L.C.	August 16, 2020	Delaware
Green Country Supply, Inc.	August 16, 2020	Delaware
Roadrunner Drilling, L.L.C.	August 16, 2020	Delaware
Trabajo Energy, L.L.C.	August 16, 2020	Delaware

Prior Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtors

On May 9, 2016, the entities listed below filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The case is pending before the Honorable Laurie Selber Silverstein.

Company	Case Number
Chaparral Energy, Inc.	16-11144 (LSS)

ACTION BY WRITTEN CONSENT

OF
THE GOVERNING BODIES OF

CEI ACQUISITION, L.L.C.
CEI PIPELINE, L.L.C.
CHAPARRAL BIOFUELS, L.L.C.
CHAPARRAL CO2, L.L.C.
CHAPARRAL ENERGY, L.L.C.
CHAPARRAL EXPLORATION, L.L.C.
CHAPARRAL REAL ESTATE, L.L.C.
CHAPARRAL RESOURCES, L.L.C.
CHARLES ENERGY, L.L.C.
CHESTNUT ENERGY, L.L.C.
GREEN COUNTRY SUPPLY, INC.
ROADRUNNER DRILLING, L.L.C.
TRABAJO ENERGY, L.L.C.

August 15, 2020

The board of directors, the stockholders, the members and/or the managers, as the case may be (as applicable, the "Governing Body"), of each of the entities referenced above (each, a "Company," and collectively, the "Group"), do hereby consent to, adopt, and approve, by written consent in accordance with applicable law, the following resolutions and each and every action effected thereby:

WHEREAS, the Governing Body of each Company has reviewed and had the opportunity to ask questions about the materials presented by the management and the legal and financial advisors of such Company regarding the liabilities and liquidity of such Company and the Group, the strategic alternatives available, and the impact of the foregoing on such Company's businesses;

WHEREAS, the Governing Body of each Company has had the opportunity to consult with the management and the legal and financial advisors of such Company to fully consider each of the strategic alternatives available to such Company;

WHEREAS, the Governing Body of each Company has considered presentations by management and the financial and legal advisors of each of the Companies regarding a restructuring support agreement in form and substance substantially as proposed (the "Restructuring Support Agreement");

WHEREAS, the Companies have negotiated the Restructuring Support Agreement in good faith and at arm's-length with the Consenting Creditors (as defined in the Restructuring Support Agreement);

WHEREAS, the Restructuring Support Agreement provides that it can be terminated by each Company, at the direction of its Governing Body, if continued performance thereunder would be inconsistent with the exercise of such Governing Body's fiduciary duties or applicable law;

WHEREAS, each Governing Body has reviewed and considered presentations by management and the financial and legal advisors of each of the Companies regarding the advantages and disadvantages of each Company soliciting acceptances of the prepackaged chapter 11 plan of reorganization (as may be amended, modified, or supplemented from time to time, the "Plan") contemplated in the Restructuring Support Agreement and the related disclosures (as may be amended, modified, or supplemented from time to time, the "Disclosure Statement");

WHEREAS, the Governing Body of each Company, in connection with the Restructuring Support Agreement, has considered presentations by management and the financial and legal advisors of the each of the Companies regarding a backstop commitment agreement in form and substance substantially as proposed (the "Backstop Commitment Agreement");

WHEREAS, the Governing Body of each Company, in connection with the Restructuring Support Agreement, has considered presentations by management and the financial and legal advisors of the each of the Companies regarding an exit facility commitment letter in form and substance substantially as proposed (the "Exit Facility Commitment Letter");

WHEREAS, the Governing Body of Chaparral Energy, L.L.C. has also considered presentations by management and the financial and legal advisors of Chaparral Energy, L.L.C. regarding a Settlement Agreement by and between Naylor Farms, Inc. and Chaparral Energy, L.L.C. with respect to the Royalty Class Action Settlement (as defined in the Plan) in form and substance substantially as proposed (the "Settlement Agreement");

WHEREAS, the Governing Body of each Company has received, reviewed and considered the recommendations of, and the materials presented by, the management of such Company and such Company's legal, financial and other advisors as to the relative risks and benefits of pursuing a case under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and

WHEREAS, the Governing Body of each Company believes that taking the actions set forth below is in the best interests of such Company and, therefore, desires to approve the following resolutions:

I. Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders that such Company shall be, and hereby is, authorized to file, or cause to be filed, a petition seeking relief (each case, a "Chapter 11 Case") under the provisions of chapter 11 of the Bankruptcy Code, and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States;

RESOLVED FURTHER, that each manager, member, officer or director of each Company, as well as, in each case, Charles Duginski, Justin Byrne and Stephanie Carnes (each, an "Authorized Person"), is authorized, empowered and directed to execute and file in the name and on behalf of each Company, and under its corporate seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, orders, and other documents in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial

advisors, investment bankers, and other professionals, and to take and perform any and all further acts and deeds which such Authorized Person, who may act without the joinder of any other Authorized Person, deems necessary, proper, or desirable in connection with each Company's Chapter 11 Case, including (a) negotiating, executing, delivering, and performing any and all documents, agreements, certificates, and instruments in connection with the transactions and professional retentions set forth in this resolution, (b) appearing as necessary at all bankruptcy proceedings in the Bankruptcy Court on behalf of each applicable Company and (c) paying all such expenses where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED FURTHER, that each Company is authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to seek to have its Chapter 11 Case jointly administered by the Bankruptcy Court with the separate cases commenced by the other Companies under Chapter 11 of the Bankruptcy Code (the respective Chapter 11 Case together with such other separate cases, the "Chapter 11 Cases"); and

RESOLVED FURTHER, that, notwithstanding Section 18-304 of the Delaware Limited Liability Company Act (the "Delaware LLC Act"), Section 2037 of the Oklahoma Limited Liability Company Act (the "Oklahoma LLC Act"), or any other applicable law, as applicable, (a) (i) the bankruptcy (as defined in Sections 18-101(1) and 18-304 of the Delaware LLC Act, and as defined by reference to the term "bankrupt" defined in Section 2001 of the Oklahoma LLC Act, as applicable) ("bankruptcy") of any member of any Company that is a limited liability company shall not cause such member to cease to be a member of such Company, (ii) upon the bankruptcy of any such member, such member shall continue to be a member of such Company, (iii) for the avoidance of doubt, the applicable Governing Bodies, which constitute all of the members of each Company that is a limited liability company, hereby consent to and agree that no event set forth in Section 18-304 of the Delaware LLC Act or Section 2037 of the Oklahoma LLC Act with respect to a member of such Company shall cause such member to cease to be a member of such Company, and (iv) each such Company shall be continued without dissolution following the bankruptcy of any such member and (b) to the extent required under applicable law to effect the foregoing clause (a), the limited liability company agreement or operating agreement, as applicable, of each such Company is hereby amended to provide that the bankruptcy of any such member shall not cause such member to cease to be a member of such Company and, in any such event, such Company shall continue without dissolution (and this consent shall be governed by the laws of the State of Delaware (with respect to any Company that is a Delaware limited liability company) or Oklahoma (with respect to any Company that is an Oklahoma limited liability company), to the extent such amendment is required under applicable law).

II. Retention of Advisors

RESOLVED, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain the law firm of Davis Polk & Wardwell LLP, located at 450 Lexington Ave., New York, NY 10017, as counsel for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval;

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain the

law firm of Richards, Layton & Finger, P.A., located at 920 North King Street, Wilmington, DE 19801, as co-counsel for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval;

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain (a) Intrepid Partners, LLC, located at 540 Madison Avenue, 25th Floor, New York, NY 10022, and (b) Rothschild & Co., located at 1251 Avenue of the Americas, 33rd Floor, New York, NY 10020, as investment bankers and financial advisors for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval;

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain Opportune LLP, located at 711 Louisiana Street, Suite 3100, Houston, TX 77002, as restructuring advisor for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain Kurtzman Cason Consultants LLC, located at 222 N. Pacific Coast Highway, El Segundo, California 90245, as claims, noticing, solicitation and administrative agent for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval.

III. Cash Collateral

RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders to obtain the benefits from the use of cash collateral (the "Cash Collateral," as such term is defined in section 363(a) of the Bankruptcy Code), which is security for certain of the Companies' prepetition secured lenders under certain credit facilities by and among such Companies, the guarantors party thereto, and the lenders party thereto (the "Prepetition Secured Parties");

RESOLVED FURTHER, that each Company is authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to seek approval of the use of cash collateral pursuant to a cash collateral order in interim and final form (a "Cash Collateral Order"), and, to the extent applicable to each Company, any Authorized Person be, and hereby is, authorized, empowered and directed to negotiate, execute (under the common seal of such Company, if appropriate), and deliver any and all agreements, instruments, or documents, by or on behalf of each Company, necessary or advisable to implement the Cash Collateral Order, including providing for adequate protection to the Prepetition Secured Parties in accordance with section 363 of the Bankruptcy Code, the grant of replacement liens and any additional or further agreements for the use of Cash Collateral in connection with the Chapter 11 Cases, which agreement(s) may require such Company to grant adequate protection and security interests to the Prepetition Secured Parties and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of such Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Person in his or her absolute discretion approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and

RESOLVED FURTHER, that each Company is authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the Cash Collateral Order or to do such other things which shall in his or her absolute discretion be necessary, desirable, proper, or advisable to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by his or her execution thereof.

IV. Restructuring Support Agreement and the Chapter 11 Plan

RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders to enter into the Restructuring Support Agreement and to commence solicitation of the Plan, as attached to the Disclosure Statement, pursuant to sections 1125(g) and 1126(b) of the Bankruptcy Code and rule 3018(b) of the Federal Rules of Bankruptcy Procedure, and that each Company's performance of its obligations under the Restructuring Support Agreement and the solicitation of votes in favor of the Plan be and hereby is, in all respects, authorized and approved;

RESOLVED FURTHER, that each Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company, together with such Company's advisors, to take all actions (including, without limitation, to negotiate and execute any agreements, documents, or certificates) necessary to enter into the Restructuring Support Agreement and to consummate the transactions contemplated thereby in connection with the Chapter 11 Cases, and that such Company's performance of its obligations under the Restructuring Support Agreement hereby is, in all respects, authorized and approved;

RESOLVED FURTHER, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders that the Authorized Persons file or cause to be filed the Plan, the Disclosure Statement, and all other papers or documents (including any amendments) related thereto and to take any and all actions that they deem necessary or appropriate to pursue confirmation and consummation of a plan of reorganization materially consistent with the Plan;

RESOLVED FURTHER, that each Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company, together with the Companies' advisors, to file all other documents deemed necessary to confirm a plan of reorganization materially consistent with the Plan, including, but not limited to, any amendments to and modifications of the Plan and Disclosure Statement; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, together with such Company's advisors, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such instruments as each, in his or her discretion, may deem necessary or advisable in order to consummate the Plan if confirmed by the Bankruptcy Court.

V. Backstop Commitment Agreement

RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders to enter into the Backstop Commitment Agreement;

RESOLVED FURTHER, that each Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company, together with such Company's advisors, to take all actions (including, without limitation, to negotiate and execute any agreements, documents, or certificates) necessary to enter into the Backstop Commitment Agreement and to consummate the transactions contemplated thereby, with such changes therein and additions thereto as any Authorized Person executing the same may in his or her discretion deem necessary or appropriate, the execution of the Backstop Commitment Agreement to be conclusive evidence of the approval thereof; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to cause each Company to enter into, execute, deliver, certify, file and/or record, and perform, the Backstop Commitment Agreement and such other documents, agreements, instruments and certificates as may be required by the Backstop Commitment Agreement.

VI. Exit Facility Commitment Letter

RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders to enter into the Exit Facility Commitment Letter;

RESOLVED FURTHER, that each Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company, together with such Company's advisors, to take all actions (including, without limitation, to negotiate and execute any agreements, documents, or certificates) necessary to enter into the Exit Facility Commitment Letter and to consummate the transactions contemplated thereby, with such changes therein and additions thereto as any Authorized Person executing the same may in his or her discretion deem necessary or appropriate, the execution of the Exit Facility Commitment Letter to be conclusive evidence of the approval thereof; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to cause each Company to enter into, execute, deliver, certify, file and/or record, and perform, the Exit Facility Commitment Letter and such other documents, agreements, instruments and certificates as may be required by the Exit Facility Commitment Letter.

VII. Settlement Agreement

RESOLVED, that the Governing Body of Chaparral Energy, L.L.C. has determined, after due consultation with the management of Chaparral Energy, L.L.C. and the financial and legal advisors of Chaparral Energy, L.L.C., that it is desirable and in the best interests

of the Companies and their respective stakeholders for Chaparral Energy, L.L.C. to enter into the Settlement Agreement;

RESOLVED FURTHER, that Chaparral Energy, L.L.C. is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of Chaparral Energy, L.L.C., together with Chaparral Energy, L.L.C.'s advisors, to take all actions (including, without limitation, to negotiate and execute any agreements, documents, or certificates) necessary to enter into the Settlement Agreement and to consummate the transactions contemplated thereby, with such changes therein and additions thereto as any Authorized Person executing the same may in his or her discretion deem necessary or appropriate, the execution of the Settlement Agreement to be conclusive evidence of the approval thereof; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name Chaparral Energy, L.L.C., to cause Chaparral Energy, L.L.C. to enter into, execute, deliver, certify, file and/or record, and perform, the Settlement Agreement and such other documents, agreements, instruments and certificates as may be required by the Settlement Agreement.

VIII. General Authorization and Ratification

RESOLVED, that each Authorized Person be, and each, acting alone, hereby is, authorized, empowered and directed, for and on behalf of each Company to (a) do and perform all such acts and things and enter into, execute, acknowledge, deliver, and file all such certificates, agreements, acknowledgments, instruments, contracts, statements, and other documents and to take such further actions as such Authorized Person may deem necessary or appropriate to effect the intent and accomplish the purposes of the foregoing resolutions, with the taking of any such action by such Authorized Person being conclusive evidence that the same did meet such standards as set forth above, (b) perform the obligations of the Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices and documents to be executed and delivered in such form, as the Authorized Person performing or executing the same shall approve, and the performance or execution thereof by such Authorized Person shall be conclusive evidence of the approval thereof by such Authorized Person, by the applicable Governing Body(ies) and by the applicable Company and (c) pay fees and expenses in connection with the transactions contemplated by the foregoing resolutions;

RESOLVED FURTHER, the Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Companies, or hereby waives any right to have received such notice; and

RESOLVED FURTHER, that any and all actions taken by an Authorized Person prior to the date of adoption of the foregoing resolutions, which would have been authorized by the foregoing resolutions but for the fact that such actions were taken prior to such date, be, and each hereby is, ratified, approved, confirmed, and adopted as a duly authorized act of each Company in all respects and for all purposes.

RESOLVED FURTHER, that the consent of the sole member of CEI Acquisition, L.L.C. to the foregoing resolutions shall be deemed to have occurred after the consent of the managers of CEI Acquisition, L.L.C. to the foregoing resolutions, and such consent of the

managers of CEI Acquisition, L.L.C. shall evidence their recommendation that the sole member of CEI Acquisition, L.L.C. adopt the foregoing resolutions.

RESOLVED FURTHER, that the consent of the sole stockholder of Green Country Supply, Inc. to the foregoing resolutions shall be deemed to have occurred after the consent of the director of Green Country Supply, Inc., and such consent of the director of Green Country Supply, Inc. shall evidence his or her recommendation that the sole stockholder of Green Country Supply, Inc. adopt the foregoing resolutions.

[*The rest of this page is left blank intentionally; the signature pages follow.*]

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, L.L.C., in its capacity as sole member of CEI ACQUISITION, L.L.C.

By: _____
Name: Justin P. Byrne
Title: Vice President—General Counsel and Secretary

IN WITNESS WHEREOF, the undersigned have executed this Action by Written Consent as of the date first set forth above.

Charles Duginski, in his capacity as manager of CEI ACQUISITION, L.L.C.

_____

Justin P. Byrne, in his capacity as manager of CEI ACQUISITION, L.L.C.

_____

Clinton J. Calhoun, in his capacity as manager of CEI ACQUISITION, L.L.C.

_____

Stephanie A. Carnes, in her capacity as manager of CEI ACQUISITION, L.L.C.

_____

Joshua D. Walker, in his capacity as manager of CEI ACQUISITION, L.L.C.

_____

IN WITNESS WHEREOF, the undersigned have executed this Action by Written Consent as of the date first set forth above.

Charles Duginski, in his capacity as
manager of CEI ACQUISITION, L.L.C.

_____

Justin P. Byrne, in his capacity as manager
of CEI ACQUISITION, L.L.C.

_____

Clinton J. Calhoun, in his capacity as
manager of CEI ACQUISITION, L.L.C.

_____

Stephanie A. Carnes, in her capacity as
manager of CEI ACQUISITION, L.L.C.

_____

Joshua D. Walker, in his capacity as
manager of CEI ACQUISITION, L.L.C.

_____

IN WITNESS WHEREOF, the undersigned have executed this Action by Written Consent as of the date first set forth above.

Charles Duginski, in his capacity as
manager of CEI ACQUISITION, L.L.C.

_____

Justin P. Byrne, in his capacity as manager
of CEI ACQUISITION, L.L.C.

_____

Clinton J. Calhoun, in his capacity as
manager of CEI ACQUISITION, L.L.C.

_____

Stephanie A. Carnes, in her capacity as
manager of CEI ACQUISITION, L.L.C.

_____

Joshua D. Walker, in his capacity as
manager of CEI ACQUISITION, L.L.C.

_____

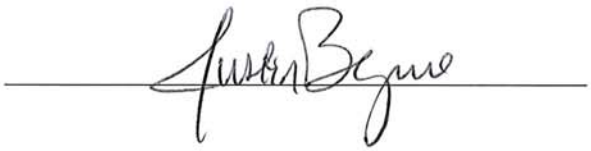
IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CEI PIPELINE, L.L.C.

By: _____
Name: Justin P. Byrne
Title: Vice President—General Counsel and Secretary

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager
of CEI PIPELINE, L.L.C.



IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL BIOFUELS, L.L.C.

By: _____
Name: Justin P. Byrne
Title: Vice President—General Counsel and Secretary

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager
of CHAPARRAL BIOFUELS, L.L.C.

Justin P. Byrne

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL CO2, L.L.C.

By: _____
Name: Justin P. Byrne
Title: Vice President—General Counsel and Secretary

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager
of CHAPARRAL CO2, L.L.C.

Justin Byrne

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL ENERGY, L.L.C.

By: _____
Name: Justin P. Byrne
Title: Vice President—General Counsel and Secretary

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager
of CHAPARRAL ENERGY, L.L.C.

Justin Byrne

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL EXPLORATION, L.L.C.

By: _____
Name: Justin P. Byrne
Title: Vice President—General Counsel and Secretary

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager
of CHAPARRAL EXPLORATION, L.L.C.

Justin Byrne

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL REAL ESTATE, L.L.C.

By: _____
Name: Justin P. Byrne
Title: Vice President—General Counsel and Secretary

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager
of CHAPARRAL REAL ESTATE, L.L.C.

Justin Byrne

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL RESOURCES, L.L.C.

By: _____
Name: Justin P. Byrne
Title: Vice President—General Counsel and Secretary

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager
of CHAPARRAL RESOURCES, L.L.C.

Justin Byrne

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHARLES ENERGY, L.L.C.

By: _____
Name: Justin P. Byrne
Title: Vice President—General Counsel and Secretary

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager
of CHARLES ENERGY, L.L.C.

Justin Byrne

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHESTNUT ENERGY, L.L.C.

By: _____
Name: Justin P. Byrne
Title: Vice President—General Counsel and Secretary

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager
of CHESTNUT ENERGY, L.L.C.

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as stockholder of GREEN COUNTRY SUPPLY, INC.

By: _____
Name: Justin P. Byrne
Title: Vice President—General Counsel and Secretary

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as director of
GREEN COUNTRY SUPPLY, INC.

Justin Byrne

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL RESOURCES, L.L.C., in
its capacity as sole member of
ROADRUNNER DRILLING, L.L.C.

By: _____
Name: Justin P. Byrne
Title: Vice President—General
Counsel and Secretary

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager
of ROADRUNNER DRILLING, L.L.C.

Justin Byrne

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as sole member of TRABAJO ENERGY, L.L.C.

By: _____
Name: Justin P. Byrne
Title: Vice President—General Counsel and Secretary

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager
of TRABAJO ENERGY, L.L.C.

Justin Byrne

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
CHAPARRAL ENERGY, INC.[1]	)	Case No. 20-_____ (___)
Debtors.	)	(Joint Administration Pending)

CONSOLIDATED LIST OF CREDITORS WHO HAVE THE 20 LARGEST UNSECURED CLAIMS AND ARE NOT INSIDERS

The above-captioned debtors and debtors in possession (collectively, the "Debtors") hereby certify that the Consolidated List of Creditors Who have the 20 Largest Unsecured Claims and Are Not Insiders submitted herewith contains the names and addresses of the Debtors' top 20 unsecured creditors. The list has been prepared from the unaudited books and records of the Debtors. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors' chapter 11 cases. The list does not include (i) persons that come within the definition of "insider" set forth in 11 U.S.C. § 101(31) or (ii) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. Moreover, nothing herein shall affect the Debtors' rights to challenge the amount or characterization of any claim at a later date. The failure to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtors' rights to contest the validity, priority and/or amount of any such claim.

[1] The Debtors in these cases, along with the last four digits (or five digits, in cases in which multiple Debtors have the same last four digits) of each Debtor's federal tax identification number, are: CEI Acquisition, L.L.C. (1817); CEI Pipeline, L.L.C. (6877); Chaparral Biofuels, L.L.C. (1066); Chaparral CO2, L.L.C. (1656); Chaparral Energy, Inc. (90941); Chaparral Energy, L.L.C. (20941); Chaparral Exploration, L.L.C. (1968); Chaparral Real Estate, L.L.C. (1655); Chaparral Resources, L.L.C. (1710); Charles Energy, L.L.C. (3750); Chestnut Energy, L.L.C. (9730); Green Country Supply, Inc. (2723); Roadrunner Drilling, L.L.C. (2399); and Trabajo Energy, L.L.C. (9753). The Debtors' address is 701 Cedar Lake Boulevard, Oklahoma City, OK 73114.

Fill in this information to identify the case:

Debtor name: CHAPARRAL ENERGY, INC.

United States Bankruptcy Court for the District of Delaware

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	UMB Bank, NA as the indenture trustee of the 8 3/4% Senior Notes due 2023 5555 San Felipe St., Suite 870 Houston,TX 77056	UMB Bank, NA as the indenture trustee of the 8 3/4% Senior Notes due 2023 Phone: Fax: (713) 300-0590 Email: Mauri.Cowen@umb.com; David.Massa@umb.com; Gordon.Gendler@umb.com; Gavin.Wilkinson@umb.com	Debt				$ 314,291,666
2	NAYLOR FARMS INC 401 SW 24 TH AVE BOX 205 PERRYTON,TX 79070	NAYLOR FARMS INC Phone: 806-435-4869 Fax: Email: conner@helmslegal.com	Litigation	contingent, unliquidated, and disputed			Undetermined
3	ROAN RESOURCES LLC 320 S BOSTON STE 900 TULSA,OK 74103	ROAN RESOURCES LLC Phone: 918-949-4680 Fax: Email:	Working interest / royalties payable; trade payable				$ 1,074,886
4	GEORGE W CLARK JR TRUST 3801 E FORMAN RD EL RENO,OK 73036	GEORGE W CLARK JR TRUST Phone: Fax: Email:	Working interest / royalties payable				$ 1,052,268
5	DALE OPERATING COMPANY 2100 ROSS AVE SUITE 1870 DALLAS,TX 75201	DALE OPERATING COMPANY Phone: 214-979-9010 Fax: Email: karolina@dale-energy.com	Trade Payable				$ 745,321
6	SIGHTLINE PO BOX 3195 OKLAHOMA CITY,OK 73101	SIGHTLINE Phone: 405-819-0264 Fax: Email: jonathan.kraft@yahoo.com	Trade Payable				$ 612,500
7	WHITE STAR PETROLEUM HOLDINGS LLC 301 NW 63RD SUITE 900 OKLAHOMA CITY,OK 73116	WHITE STAR PETROLEUM HOLDINGS LLC Phone: Fax: Email:	Trade Payable				$ 567,675
8	BCE-MACH III LLC PO BOX 248819 OKLAHOMA CITY,OK 73124-8819	BCE-MACH III LLC Phone: Fax: Email: ktucker@machresources.com	Working interest / royalties payable				$ 526,958
9	BCE ROADRUNNER LLC 1201 LOUISIANA ST STE 3308 HOUSTON,TX 77002	BCE ROADRUNNER LLC Phone: 713-400-8213 Fax: Email: KRISTIN@BAYOUCITY ENERGY.COM	Working interest / royalties payable				$ 487,800
10	RAF EXPLORATION LLC 5816 NW 135TH ST STE A OKLAHOMA CITY,OK 73142	RAF EXPLORATION LLC Phone: Fax: Email:	Working interest / royalties payable				$ 454,781
11	PALOMA PARTNERS IV LLC 1100 LOUISIANA STE 5100 HOUSTON,TX 77002	PALOMA PARTNERS IV LLC Phone: 713-650-8500 Fax: Email:	Working interest / royalties payable; trade payable				$ 384,245
12	HERITAGE RESOURCES-NONOP LLC P O BOX 13580 OKLAHOMA CITY,OK 73113	HERITAGE RESOURCES-NONOP LLC Phone: 405-594-4060 Fax: 405-594-4051 Email:	Working interest / royalties payable				$ 353,098
13	LEADER ENERGY SERVICES LLC DEPARTMET #300, PO BOX 4776 HOUSTON,TX 77210	LEADER ENERGY SERVICES LLC Phone: Fax: Email: djohnson@leaderenergy.com	Trade Payables				$ 254,358
14	DEVON ENERGY PROD CO LP P O BOX 842485 DALLAS,TX 75284-2485	DEVON ENERGY PROD CO LP Phone: 405-228-4800 Fax: 405-552-4550 Email:	Working interest / royalties payable				$ 219,430
15	BISON WATER MIDSTREAM (BWM) PO BOX 258831 OKLAHOMA CITY,OK 73125-8831	BISON WATER MIDSTREAM (BWM) Phone: Fax: Email: arsupport@bisonok.com	Trade Payables				$ 180,355

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
16	CHISHOLM OIL & GAS OPERATING LLC ATTN ROBERT M ZINKE 6100 S YALE AVENUE SUITE 1700 TULSA,OK 74136	CHISHOLM OIL & GAS OPERATING LLC Phone: Fax: Email: accountspayable@chisholmog.com	Working interest / royalties payable; trade payable				$ 165,311
17	TOM & MARTY ROTHER TRUST 5325 234TH STREET NW OKARCHE,OK 73762	TOM & MARTY ROTHER TRUST Phone: 405-263-4404 Fax: Email:	Working interest / royalties payable				$ 144,126
18	KING ENERGY LLC 7025 N ROBINSON OKLAHOMA CITY,OK 73116	KING ENERGY LLC Phone: 405-463-0909 Fax: Email:	Working interest / royalties payable				$ 138,012
19	CHESAPEAKE OPERATING INC PO BOX 207295 DALLAS,TX 75320-7295	CHESAPEAKE OPERATING INC Phone: Fax: Email: lacie.mcgillicuddy@chk.com	Trade Payables				$ 137,772
20	CONTANGO RESOURCES, INC P.O. BOX 735060 DALLAS,TX 75373-5060	CONTANGO RESOURCES, INC Phone: Fax: Email: kelly.poisson@contango.com	Working interest / royalties payable; trade payable				$ 129,294

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
ROADRUNNER DRILLING, L.L.C.[1]	)	Case No. 20-_____ (___)
Debtor.	)	(Joint Administration Pending)

STATEMENT OF CORPORATE OWNERSHIP

Following is the list of entities that directly or indirectly own 10% or more of any class of Roadrunner Drilling, L.L.C.'s equity interests. This list is prepared in accordance with Fed. R. Bankr. P. 1007(a)(1) and Fed. R. Bankr. P. 7007.1 for filing in this chapter 11 case.

Chaparral Energy, Inc.
Chaparral Resources, L.L.C.

LIST OF EQUITY SECURITIES HOLDERS

The following is a list of debtor Roadrunner Drilling L.L.C.'s equity security holders. This list has been prepared in accordance with Fed. R. Bankr. P. 1007(a)(3) for filing in this chapter 11 case.

Chaparral Resources, L.L.C.
701 Cedar Lake Blvd.
Oklahoma City, OK 73114
(100%)

[1] The last four digits of the Debtor's taxpayer identification number is 2399 and its address is 701 Cedar Lake Blvd., Oklahoma City, OK 73114.

Fill in this information to identify the case and this filing:

Debtor Name Roadrunner Drilling, L.L.C.

United States Bankruptcy Court for the: _____ District of Delaware (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Statement of Corporate Ownership; List of Equity Security Holders Over 10%

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/16/2020
MM / DD / YYYY

✘ */s/ Charles Duginski*
Signature of individual signing on behalf of debtor

Charles Duginski
Printed name

Manager
Position or relationship to debtor