

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
CHAPARRAL ENERGY, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 20-11947 (MFW)
	)	
Debtors.	)	(Joint Administration Requested)
	)	

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) AGENDA FOR TELEPHONIC HEARING ON FIRST DAY MOTIONS SCHEDULED FOR AUGUST 18, 2020 AT 3:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE<sup>2</sup>**

**This hearing will be held telephonically and by video. All parties wishing to appear must do so telephonically by contacting COURTCALL, LLC at 866-582-6878. Additionally, anyone wishing to appear by Zoom is invited to use the link below. All parties that will be arguing or testifying must appear by Zoom and CourtCall. Participants on CourtCall should dial into the call not later than 10 minutes prior to the start of the scheduled hearing to insure a proper connection.**

**PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

**MFW Chambers is inviting you to a scheduled ZoomGov meeting.**

**Topic: Chaparral Energy 20-11947  
Time: Aug 18, 2020 03:00 PM Eastern Time (US and Canada)**

**Join ZoomGov Meeting  
<https://debuscourts.zoomgov.com/j/1606528514>**

**Meeting ID: 160 652 8514  
Passcode: 715541**

<sup>1</sup> The Debtors in these cases, along with the last four digits (or five digits, in cases in which multiple Debtors have the same last four digits) of each Debtor’s federal tax identification number, are: CEI Acquisition, L.L.C. (1817); CEI Pipeline, L.L.C. (6877); Chaparral Biofuels, L.L.C. (1066); Chaparral CO2, L.L.C. (1656); Chaparral Energy, Inc. (90941); Chaparral Energy, L.L.C. (20941); Chaparral Exploration, L.L.C. (1968); Chaparral Real Estate, L.L.C. (1655); Chaparral Resources, L.L.C. (1710); Charles Energy, L.L.C. (3750); Chestnut Energy, L.L.C. (9730); Green Country Supply, Inc. (2723); Roadrunner Drilling, L.L.C. (2399); and Trabajo Energy, L.L.C. (9753). The Debtors’ address is 701 Cedar Lake Boulevard, Oklahoma City, OK 73114.

<sup>2</sup> All motions and other pleadings referenced herein are available online at the following address: [www.kccllc.net/chaparral2020](http://www.kccllc.net/chaparral2020).



PLEASE TAKE NOTICE that on August 16, 2020, Chaparral Energy, Inc. and its subsidiaries that are debtors and debtors in possession (collectively, the “**Debtors**”) filed the following voluntary petitions (collectively, the “**Petitions**”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

A. Voluntary Petitions:

1. [CEI Acquisition, L.L.C.](#)
2. [CEI Pipeline, L.L.C.](#)
3. [Chaparral Biofuels, L.L.C.](#)
4. [Chaparral CO2, L.L.C.](#)
5. [Chaparral Energy, Inc.](#)
6. [Chaparral Energy, L.L.C.](#)
7. [Chaparral Exploration, L.L.C.](#)
8. [Chaparral Real Estate, L.L.C.](#)
9. [Chaparral Resources, L.L.C.](#)
10. [Charles Energy, L.L.C.](#)
11. [Chestnut Energy, L.L.C.](#)
12. [Green Country Supply, Inc.](#)
13. [Roadrunner Drilling, L.L.C.](#)
14. [Trabajo Energy, L.L.C.](#)

PLEASE TAKE FURTHER NOTICE that in addition to filing the Petitions, the Debtors filed the following first day motions and related documents (collectively, the “**First Day Motions**”):

B. First Day Declaration:

15. Declaration of Charles Duginski, Chief Executive Officer and President of Chaparral Energy, Inc., in Support of Debtors’ Chapter 11 Petitions and First Day Pleadings [Docket No. [25](#) – filed August 17, 2020]

C. First Day Motions:

16. Motion of Debtors for Order Under Fed. R. Bankr. P. 1015 and Del. Bankr. L.R. 1015-1 Authorizing Joint Administration of Chapter 11 Cases [Docket No. [2](#) – filed August 16, 2020]
17. Application of Debtors for Entry of an Order Authorizing Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective *Nunc Pro Tunc* to the Petition Date [Docket No. [3](#) – filed August 16, 2020]
18. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Their Prepetition Insurance Obligations, (B) Pay Their Prepetition Bonding Obligations, (C) Maintain Their Postpetition Insurance Coverage, and (D) Maintain Their Bonding Program, (II) Authorizing Financial Institutions to Honor and Process

- Related Checks and Transfers, and (III) Granting Related Relief [Docket No. [4](#) – filed August 16, 2020]
19. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Docket No. [5](#) – filed August 16, 2020]
  20. Motion of Debtors for Entry of Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service, (II) Approving Debtors’ Proposed Form of Adequate Assurance of Payment to Utility Companies, (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Adequate Assurance, and (IV) Authorizing Financial Institutions to Honor and Process Related Checks and Fund Transfers [Docket No. [6](#) – filed August 16, 2020]
  21. Motion of the Debtors for Entry of Emergency, Interim, and Final Orders Authorizing the Debtors to Maintain Their Fuel Card Program in the Ordinary Course of Business [Docket No. [12](#) – filed August 16, 2020]
  22. Motion of Debtors for Interim and Final Orders (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (II) Authorizing Continuation of Existing Deposit Practices, (III) Authorizing Continuation of Intercompany Transactions, and (IV) Authorizing Continued Use of Credit Cards [Docket No. [7](#) – filed August 16, 2020]
  23. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Workforce Obligations, (B) Continue Workforce Programs and Pay Related Administrative Obligations, and (C) Pay Withholding and Payroll Related Taxes, (II) Authorizing Financial Institutions to Honor and Process Related Checks and Fund Transfers, and (III) Granting Related Relief [Docket No. [8](#) – filed August 16, 2020]
  24. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay (A) Royalty Payments, (B) Working Interest Disbursements, (C) Non-Royalty Lease Payments, (D) Operating Expenses, and (E) Joint Interest Billings, (II) Authorizing Financial Institutions to Honor and Process Related Checks and Fund Transfers, and (III) Granting Related Relief [Docket No. [11](#) – filed August 16, 2020]
  25. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Payment of Prepetition Claims of Trade Creditors, (II) Confirming Administrative Expense Priority Status of Debtors’ Undisputed Obligations for Postpetition Delivery of Goods and Services, and (III) Authorizing Financial Institutions to Honor and Process Related Checks and Fund Transfers [Docket No. [9](#) – filed August 16, 2020]

26. Motion of Debtors for Entry of Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates [Docket No. [10](#) – filed August 16, 2020]
27. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. [23](#) – filed August 17, 2020]
28. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Enter Into and Perform Under Postpetition Hedging Arrangements, (II) Granting Liens and Superpriority Administrative Expense Claims, and (III) Granting Related Relief [Docket No. [24](#) – filed August 17, 2020]
29. Motion of Debtors for Entry of an Order (I) Scheduling a Combined Hearing to Consider (A) Approval of Disclosure Statement and (B) Confirmation of Plan, (II) Establishing a Deadline to Object to Disclosure Statement and Plan, (III) Approving the Form and Manner of Notice of the Combined Hearing, Objection Deadline, and Notice of Commencement, (IV) Approving Solicitation Procedures and Forms of Ballots, (V) Approving Opt Out Procedures and Equity Holder Opt Out Form, (VI) Approving the Rights Offering Procedures and Related Materials, (VII) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases, and (VIII) Conditionally Waiving Requirements to (A) File Statement of Financial Affairs and Schedules of Assets and Liabilities and (B) Convene Section 341 Meeting of Creditors [Docket No. [18](#) – filed August 17, 2020]
30. Joint Motion for Entry of an Order (I) Shortening the Notice Period and Waiving Local Rule 9006-1(c)(ii) with Respect to the Joint Settlement Motion and (II) Granting Related Relief [Docket No. [15](#) – filed August 16, 2020]
  - i. Joint Motion for the Entry of (A) a Preliminary Approval Order (I) Directing the Application of Bankruptcy Rule 7032, (II) Preliminarily Approving the Settlement, (III) Appointing the Settlement Administrator, (IV) Approving Form and Manner of Notice to Class Members, (V) Certifying a Class, Designating a Class Representative, and Appointing Class Counsel for Settlement Purposes Only, (VI) Scheduling a Settlement Fairness Hearing, and (B) a Judgment Finally Approving the Settlement [Docket No. [13](#) – filed August 16, 2020]
  - ii. Declaration of Jennifer M. Keough [Docket No. [14](#) – filed August 16, 2020]

D. Plan-Related Documents:<sup>3</sup>

31. Debtors' Joint Prepackaged Chapter 11 Plan of Reorganization [Docket No. [16](#) – filed August 17, 2020]
32. Disclosure Statement for the Debtors' Joint Prepackaged Chapter 11 Plan of Reorganization [Docket No. [17](#) – filed August 17, 2020]

PLEASE TAKE FURTHER NOTICE that a telephonic and video hearing with respect to the First Day Motions is scheduled for August 18, 2020 at 3:00 p.m. (prevailing Eastern Time) before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware (the “**First Day Hearing**”). Parties who wish to participate in the First Day Hearing may do so by contacting CourtCall at 866-582-6878 AND by joining the Zoom hearing at <https://debuscourts.zoomgov.com/j/1606528514>; meeting ID: 160 652 8514; Passcode: 715541.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

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<sup>3</sup> Copies of these documents have been included herein for the convenience of the Court. These matters will not be going forward at the first-day hearing.

Dated: August 17, 2020  
Wilmington, Delaware

/s/ *Brendan J. Schlauch*

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