

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
	)	
CHAPARRAL ENERGY, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 20-11947 (MFW)
	)	
Reorganized Debtors.	)	(Jointly Administered)
	)	
	)	Objection Deadline: Dec. 3, 2020 at 4:00 p.m. (ET)
	)	Hearing Date: Dec. 21, 2020 at 11:30 a.m. (ET)

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**FIRST AND FINAL APPLICATION OF DAVIS POLK & WARDWELL LLP FOR  
ALLOWANCE OF COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION  
FOR THE PERIOD AUGUST 16, 2020 THROUGH OCTOBER 14, 2020**

Name of applicant:	<u>Davis Polk &amp; Wardwell LLP</u>
Authorized to provide professional services to:	<u>The above-captioned debtors and debtors in possession</u>
Date of retention:	<u>September 10, 2020 <i>nunc pro tunc</i> to August 16, 2020</u>
Final period for which compensation and reimbursement are sought:	<u>August 16, 2020 through October 14, 2020</u>
Amount of final compensation sought as actual, reasonable, and necessary:	<u>\$2,279,226.50<sup>2</sup></u>
Amount of final expense reimbursement Sought as actual, reasonable, and necessary:	<u>\$9,971.13<sup>3</sup></u>

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<sup>1</sup> The Reorganized Debtors in these cases, along with the last four digits (or five digits, in cases in which multiple Reorganized Debtors have the same last four digits) of each Debtor's federal tax identification number, are: CEI Acquisition, L.L.C. (1817); CEI Pipeline, L.L.C. (6877); Chaparral Biofuels, L.L.C. (1066); Chaparral CO2, L.L.C. (1656); Chaparral Energy, Inc. (90941); Chaparral Energy, L.L.C. (20941); Chaparral Exploration, L.L.C. (1968); Chaparral Real Estate, L.L.C. (1655); Chaparral Resources, L.L.C. (1710); Charles Energy, L.L.C. (3750); Chestnut Energy, L.L.C. (9730); Green Country Supply, Inc. (2723); Roadrunner Drilling, L.L.C. (2399); and Trabajo Energy, L.L.C. (9753). The Reorganized Debtors' address is 701 Cedar Lake Boulevard, Oklahoma City, OK 73114.

<sup>2</sup> This amount reflects a reduction in fees in the amount of \$80,320.50 on account of the following voluntary write-offs. This amount does not include any fees on account of non-working travel time.

<sup>3</sup> This amount reflects a reduction in expenses in the amount of \$1,426.50 for word processing to comply with the UST Guidelines (as defined below).



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Aggregate Final Total of Fees and Expenses	<u>\$2,289,197.63</u>
Compensation sought in this application approved to date	<u>\$0.00</u>
Compensation sought in this application already paid	<u>\$0.00</u>
Compensation sought in this application not yet paid	<u>\$2,289,197.63</u>
Blended rate in this application for all attorneys in the Final Period	<u>\$1,040.61</u>
Blended rate in this application for all timekeepers in the Final Period	<u>\$1,014.75</u>
Number of professionals included in this application for the Final period	<u>41</u>
Number of professionals not included in staffing plan for the Final Period	<u>0</u>
If applicable, difference between fees budgeted and compensation sought for the Final Period	<u>N/A</u>
Number of professionals billing fewer than 15 hours to this application during the Final Period	<u>15</u>
Any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed	<u>N/A</u>

This is a(n):      monthly      interim   X   final application

**FINAL COMPENSATION BY PROFESSIONAL  
AUGUST 16, 2020 THROUGH OCTOBER 14, 2020**

<b>Name of Professional Individual</b>	<b>Position, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice</b>	<b>Hourly Billing Rate<sup>4</sup></b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
<b>Partners</b>				
Crandall, Jeffrey P.	Partner; joined partnership in 2011; admitted New York 1983	\$1,685	11.6	\$19,546.00
Curran, William A.	Partner; joined partnership in 2017; admitted New York 2010	\$1,655	10.3	\$17,046.50
DiFiore, Mark J.	Partner; joined partnership in 2018; admitted New York 2012	\$1,530	83.3	\$127,449.00
Dworkin, Meyer C.	Partner; joined partnership in 2013; admitted New York 2006	\$1,685	9.3	\$15,670.50
Kronfeld, Nicholas A.	Partner; joined partnership in 1999; admitted New York 1991	\$1,685	67.8	\$114,243.00
Libby, Angela M.	Partner; joined partnership in 2019 admitted New York 2012	\$1,530	220.5	\$337,365.00
McClammy, James I.	Partner; joined partnership in 2015; admitted New York 1999	\$1,655	36.6	\$60,573.00
Rosen, Evan	Partner; joined partnership in 2019; admitted New York 2011	\$1,530	11.9	\$18,207.00
Schaible, Damian S.	Partner; joined partnership in 2009; admitted New York 2002	\$1,685	4.9	\$8,256.50
Steinberg, Kenneth J.	Partner; joined partnership in 2012; admitted New York 2006	\$1,685	8.3	\$13,985.50
<b>Partner Total:</b>			<b>464.5</b>	<b>\$732,342.00</b>
<b>Associates, Law Clerks, and Legal Assistants</b>				
Bane, Abraham	Associate; joined Davis Polk 2019; admitted New York 2020	\$690	11.4	\$7,866.00
Bullitt, Stockton	Associate; joined Davis Polk 2018; admitted New York 2019	\$785	44.0	\$34,540.00
Cespedosa, Francisco J.	Associate; joined Davis Polk 2018; admitted New York 2019	\$785	15.1	\$11,853.50
Chen, Ao	Associate; joined Davis Polk 2018; admitted New York 2019	\$1,065	67.7	\$72,100.50
Danzo, Melissa	Associate; joined Davis Polk 2020; admitted New York 2020	\$690	21.0	\$14,490.00
Dragicevic, Tomislava	Associate; joined Davis Polk 2017; admitted New York 2018	\$990	29.4	\$29,106.00
Garg, Paavani	Associate; joined Davis Polk 2019; admitted New York 2019	\$785	240.8	\$189,028.00

<sup>4</sup> The Hourly Billing Rate reflects the weighted average of a timekeeper's billing rates across the entire Final Compensation Period, which accounts for attorneys who were promoted or graduated to a new class year in the Final Compensation Period.

Ginder, Kathleen	Associate; joined Davis Polk 2017; admitted 2012	\$990	3.7	\$3,663.00
Green, Thomas S.	Associate; joined Davis Polk 2019; admitted New York 2016	\$1,080	59.2	\$63,936.00
Gunther, Allison	Associate; joined Davis Polk 2017; admitted New York 2018	\$990	7.4	\$7,326.00
Jin, Phoebe	Associate; joined Davis Polk 2015; admitted New York 2016	\$1,080	70.0	\$75,600.00
Leary, Amber	Associate; joined Davis Polk 2019; admitted New York 2020	\$690	108.1	\$74,589.00
Lin, Charlie	Associate; joined Davis Polk 2019; admitted New York 2020	\$690	9.2	\$6,348.00
Liu, Yushen	Associate; joined Davis Polk 2019; admitted New York 2019	\$690	3.9	\$2,691.00
Nairn-Kim, Yoojin	Associate; joined Davis Polk 2015; admitted New York 2016	\$1,080	98.3	\$106,164.00
Raja, Ahmad	Associate; joined Davis Polk 2019; admitted New York 2012	\$690	82.0	\$56,580.00
Rudewicz, Daniel	Associate; joined Davis Polk 2019; admitted New York 2016	\$1,080	76.1	\$82,188.00
Scharfstein, Jeffrey	Associate; joined Davis Polk 2015; admitted New York 2016	\$1,080	99.8	\$107,784.00
Schwarzenbart, Amanda Rae	Associate; joined Davis Polk 2018; admitted New York 2019	\$990	56.2	\$55,638.00
Siman, Ariel David	Associate; joined Davis Polk 2014; admitted New York 2014	\$1,095	64.3	\$70,408.50
Smith, Hilary	Associate; joined Davis Polk 2017; admitted New York 2018	\$990	5.0	\$4,950.00
Stefanik, Sean	Associate; joined Davis Polk 2018; admitted New York 2018	\$1,065	41.0	\$43,665.00
Weiner, Jacob	Associate; joined Davis Polk 2015; admitted New York 2016	\$1,080	164.1	\$177,228.00
Wiener, Matthew J.	Associate; joined Davis Polk 2018; admitted New York 2019	\$785	17.9	\$14,051.50
Willitts, Devon D.	Associate; joined Davis Polk 2019; admitted New York 2020	\$690	11.3	\$7,797.00
Dekhtyar, Mariya	Law Clerk; joined Davis Polk 2020	\$560	30.7	\$17,192.00
Kratzer, David	Law Clerk; joined Davis Polk 2019	\$690	256.1	\$176,709.00
Giddens, Magali	Legal Assistant; joined Davis Polk 2019	\$450	13.8	\$6,210.00
Stevens, Kelsey D.	Legal Assistant; joined Davis Polk 1992	\$450	5.7	\$2,565.00
Volano, Theresa	Legal Assistant; joined Davis Polk 1999	\$450	19.1	\$8,595.00
Altman, Olivia	Legal Assistant; joined Davis Polk 2019	\$325	49.3	\$16,022.50
<b>Associates, Law Clerks, and Legal Assistants Total:</b>			<b>1,781.6</b>	<b>\$1,546,884.50</b>
<b>TOTAL</b>			<b>2,246.1</b>	<b>\$2,279,226.50</b>

Grand Total

\$2,279,226.50

Attorney Compensation	\$2,245,834.00
(less 50% discount for non-working travel time)	(\$0.0)
Total Attorney Compensation after Discount and Reduction	\$2,245,834.00
Net Total	\$2,279,226.50
Total Attorney Hours	2,158.2
Blended Attorney Rate	\$1,040.61
Total Hours for all Timekeepers	2246.1
Blended Rate for all Timekeepers	\$1,014.75

**FINAL COMPENSATION BY PROJECT CATEGORY**  
**AUGUST 16, 2020 THROUGH OCTOBER 14, 2020**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Corporate Governance, Board Matters & Communications	202.8	\$232,101.00
Creditor/Equityholder Issues	26.4	\$24,357.50
Davis Polk Retention	54.0	\$51,795.00
Employee/Labor Issues	23.5	\$32,172.00
Financing, Cash Collateral, and Adequate Protection	573.1	\$589,859.50
General Case Administration	109.7	\$95,113.50
Litigation	46.1	\$47,635.50
Non-Davis Polk Retention and Fee Issues	81.6	\$75,583.50
Plan/Disclosure Statement	677.7	\$668,185.50
Preparation of Fee Statement/Application and Budget	32.5	\$15,310.50
Regulatory and Environmental	98.9	\$115,377.00
Hearing Preparation	319.8	\$331,736.00
Non-Working Travel Time (50% fee reduction)	N/A	N/A
<b>NET TOTAL</b>	<b>2246.1</b>	<b>\$2,279,226.50</b>

**FINAL EXPENSE SUMMARY**  
**AUGUST 16, 2020 THROUGH OCTOBER 14, 2020**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
Outside Documents & Research	Courtlink and Restructuring Concepts	\$4,233.62
Computer Research	LexisNexis, Westlaw, and U.S. Treatises	\$2,511.88
Court and Related Fees	Court related	\$1,835.00
Postage, Courier & Freight	FedEx and Hand Delivery	\$769.08
Duplication	N/A	\$621.55
Word Processing & Secretarial	N/A	N/A
<b>TOTAL</b>		<b>\$9,971.13<sup>5,6</sup></b>

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<sup>5</sup> This amount reflects a reduction in expenses in the amount of \$1,426.50 for word processing to comply with the UST Guidelines.

<sup>6</sup> The Final Compensation Period did not include any expenses and disbursements for meals or travel expenses.

**FINAL BUDGET BY PROJECT CATEGORY**  
**AUGUST 16, 2020 THROUGH OCTOBER 14, 2020**

<b><u>Project Category</u></b>	<b><u>Estimated Hours</u></b>	<b><u>Estimated Fees</u></b>
Corporate Governance, Board Matters and Communications	172 – 274	\$197,000 – \$313,000
Creditor/Equityholder Issues	22 – 36	\$21,000 – \$33,000
Davis Polk Retention	46 – 73	\$44,000 – \$70,000
Employee/Labor Issues	20 – 32	\$27,000 – \$43,000
Financing, Cash Collateral, Adequate Protection	487 – 774	\$501,000 – \$796,000
General Case Administration	93 – 148	\$81,000 – \$128,000
Litigation	39 – 62	\$40,000 – \$64,000
Non-Davis Polk Retention and Fee Issues	69 – 110	\$64,000 – \$102,000
Plan/Disclosure Statement	576 – 915	\$568,000 – \$902,000
Preparation of Fee Statement/Application and Budget	28 – 44	\$13,000 – \$21,000
Regulatory and Environmental	84 – 134	\$98,000 – \$156,000
Hearing Preparation	272 – 432	\$282,000 – \$448,000
Non-Working Travel Time	N/A	N/A
<b>Total</b>	<b>1,908 – 3,034</b>	<b>\$1,937,000 – \$3,077,000</b>



**FINAL STAFFING PLAN BY TIMEKEEPER CATEGORY**  
**AUGUST 16, 2020 THROUGH OCTOBER 14, 2020**

<b>Category of Timekeeper</b>	<b>Number of Timekeepers Expected To Perform Significant Work Across All Matters During the Budget Period</b>	<b>Average Hourly Rate<sup>7</sup></b>
Partner	9	\$1,633
Counsel	1	\$1,295
Associate	19	\$905
Law Clerk	1	\$625
Paraprofessional	3	\$419
<b>Total:</b>	<b>33</b>	<b>\$1,013</b>

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<sup>7</sup> The Average Hourly Rate is a weighted blended rate based on the individual hourly rate of, and projected number of hours to be worked by, each timekeeper during the budget period.

**CUSTOMARY AND COMPARABLE COMPENSATION  
DISCLOSURES WITH FEE APPLICATIONS  
AUGUST 16, 2020 THROUGH OCTOBER 14, 2020**

<b>CATEGORY OF TIMEKEEPER</b>	<b>BLENDED HOURLY RATE</b>	
	<b>BILLED</b> Professionals at the New York Office of Davis Polk & Wardwell LLP for a 12- Month Period Ending on September 30, 2020, Excluding Bankruptcy Matters <sup>8</sup>	<b>BILLED</b>  Chaparral Application
<b>Partner</b>	\$1,461.63	\$1,576.62
<b>Counsel</b>	\$1,188.59	N/A
<b>Other Attorney</b>	\$755.28	\$893.60
<b>Legal Assistant</b>	\$369.01	\$379.89
<b>All Timekeepers Aggregated</b>	\$871.64	\$1,014.75

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<sup>8</sup> This blended hourly rate is adjusted to exclude hours and compensation billed to certain clients with special billing arrangements.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

CHAPARRAL ENERGY, INC., *et al.*,<sup>1</sup>

Reorganized Debtors.

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)  
) Chapter 11  
)  
) Case No. 20-11947 (MFW)  
)  
) (Jointly Administered)  
)  
) **Objection Deadline: Dec. 3, 2020 at 4:00 p.m. (ET)**  
) **Hearing Date: Dec. 21, 2020 at 11:30 a.m. (ET)**

**FIRST AND FINAL APPLICATION OF DAVIS POLK & WARDWELL LLP FOR  
ALLOWANCE OF COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED  
AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION  
FOR THE PERIOD AUGUST 16, 2020 THROUGH OCTOBER 14, 2020**

Davis Polk & Wardwell LLP (“**Davis Polk**”), as counsel to Chaparral Energy, Inc. (“**Chaparral**”) and its subsidiaries that are debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), hereby files this *First and Final Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period August 16, 2020 Through October 14, 2020* (the “**Application**”) pursuant to sections 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), and the

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<sup>1</sup> The Reorganized Debtors in these cases, along with the last four digits (or five digits, in cases in which multiple Reorganized Debtors have the same last four digits) of each Debtor’s federal tax identification number, are: CEI Acquisition, L.L.C. (1817); CEI Pipeline, L.L.C. (6877); Chaparral Biofuels, L.L.C. (1066); Chaparral CO2, L.L.C. (1656); Chaparral Energy, Inc. (90941); Chaparral Energy, L.L.C. (20941); Chaparral Exploration, L.L.C. (1968); Chaparral Real Estate, L.L.C. (1655); Chaparral Resources, L.L.C. (1710); Charles Energy, L.L.C. (3750); Chestnut Energy, L.L.C. (9730); Green Country Supply, Inc. (2723); Roadrunner Drilling, L.L.C. (2399); and Trabajo Energy, L.L.C. (9753). The Reorganized Debtors’ address is 701 Cedar Lake Boulevard, Oklahoma City, OK 73114.

*Order Approving Disclosure Statement and Confirming the Debtors' Amended Joint Prepackaged Chapter 11 Plan of Reorganization* [D.I. 237] (the “**Confirmation Order**”). By this Application, Davis Polk seeks (a) final allowance pursuant to the Confirmation Order of \$2,279,226.50 as compensation for services rendered for necessary professional services and \$9,971.13 for reimbursement of actual and necessary costs and expenses incurred during the period August 16, 2020 through October 14, 2020 (the “**Final Compensation Period**”), for a total of \$2,289,197.63, (b) payment of the foregoing sums, and (c) such other and further relief as the Court deems just and proper. In support of this Application, Davis Polk respectfully represents as follows:

#### **Jurisdiction and Venue**

1. The United States Bankruptcy Court for the District of Delaware (the “**Court**”) has jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012.

2. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2) and, pursuant to Local Rule 9013-1(f) of the Local Rules, the Debtors consent to the entry of a final order by the Court in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

3. Venue of the Chapter 11 Cases and related proceedings is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

#### **Background**

4. On August 16, 2020 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors have continued in possession

of their property and have continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. No request has been made for the appointment of a trustee or examiner, and no official committee has been appointed in the Chapter 11 Cases.

6. Additional information about the Debtors' businesses and affairs, capital structure and prepetition indebtedness, and the events leading up to the Petition Date can be found in the *Declaration of Charles Duginski in Support of Chapter 11 Petitions and First Day Pleadings* [D.I. 25], which is incorporated herein by reference.

7. The Chapter 11 Cases are being jointly administered pursuant to Bankruptcy Rule 1015(b) and the *Order Under Fed. R. Bankr. P. 1015 and Del. Bankr. L.R. 1015-1 Authorizing Joint Administration of Chapter 11 Cases* [D.I. 74] entered by the Court on August 18, 2020 in each of the Chapter 11 Cases.

8. On August 24, 2020, the Debtors filed an application [D.I. 112] to employ and retain Davis Polk as counsel *nunc pro tunc* to the Petition Date (the “**Retention Application**”). On September 10, 2020, the Court entered an order [D.I. 160] approving the Retention Application.

9. On October 1, 2020, the Court entered the Confirmation Order confirming the *Debtors' Amended Joint Prepackaged Chapter 11 Plan of Reorganization*, attached as Exhibit A to the Confirmation Order (“**Plan**”). The Plan was substantially consummated and became effective by its terms on October 14, 2020. *See* D.I. 244.

#### **Compensation Paid and Its Source**

10. All services for which compensation is requested by Davis Polk were performed for or on behalf of the Debtors.

11. During the Final Compensation Period, Davis Polk has not received any payment

or promises of payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between Davis Polk and any other person, other than other employees of Davis Polk, for the sharing of compensation to be received for services rendered in the Chapter 11 Cases.

### **Summary of Services Rendered**

12. Attached hereto as Exhibit A are the time records of Davis Polk for the Final Compensation Period organized by project category with a daily time log describing the time spent by each attorney and other professionals during this period.

13. Throughout the Final Compensation Period, Davis Polk rendered substantial professional services, in some cases under extraordinary time constraints, to assist the Debtors in dealing with various issues typically faced by a debtor during a chapter 11 case. Recitation of each and every item of the professional services performed by Davis Polk during the Final Compensation Period would be extremely burdensome. Hence, the following summary highlights the major areas to which Davis Polk devoted time and attention during the Final Compensation Period. This summary is organized in accordance with Davis Polk's internal system of project categories.

(a) **Corporate Governance, Board Matters & Communications**

The total number of hours billed for this project was 202.8. The total fees related to this project were \$232,101.00.

Under this project category, Davis Polk provided services involving the Debtors' governance and board matters, including, among other things:

- Discussing matters related to the Chapter 11 Cases and Plan with the Debtors' management and Chaparral's board of directors (the "**Board**");
- Drafting, reviewing, and revising an amended governance term sheet;

- Drafting, reviewing, and revising organizational and governance documents, including the new certificate of incorporation, bylaws, and committee charter;
- Reviewing and revising the new stockholders agreement and registration rights agreement;
- Reviewing resolutions for Board actions, including in connection with Chaparral's emergence from the Chapter 11 Cases; and
- Reviewing a press release for Chaparral's emergence from the Chapter 11 Cases.

(b) Creditor/Equityholder Issues

The total number of hours billed for this project was 26.4. The total fees related to this project were \$24,357.50.

Under this project category, Davis Polk worked on matters involving the Debtors' equityholders and creditor issues, including, among other things:

- Reviewing, analyzing, and summarizing Chaparral's obligations to creditors under the restructuring support agreement and first day orders and ensuring Chaparral's compliance with the requirements thereunder;
- Responding to numerous telephone calls, communications, and inquiries from royalty owners, creditors, equityholders, and other parties in interest concerning the Chapter 11 Cases and the rights of creditors and equityholders under the Bankruptcy Code;
- Reviewing, analyzing, and responding to objections to assumption of executory contracts and cure amounts.

(c) Davis Polk Retention

The total number of hours billed for this project was 54.0. The total fees related to this project were \$51,795.00.

Under this project category, Davis Polk worked on matters related to assisting the Debtors with issues surrounding its retention of Davis Polk in the Chapter 11 Cases. Davis Polk also worked to ensure its compliance with applicable UST guidelines, Local Rules, and Court orders, including, among other things, researching and analyzing issues related to, and drafting, the Debtors' application to employ and retain Davis Polk as its restructuring counsel.

(d) Employee/Labor Issues

The total number of hours billed for this project was 23.5. The total fees related to this project were \$32,172.00.

Under this project category, Davis Polk provided services necessary to address issues relating to the Debtors' employees, including, among other things:

- Drafting, reviewing, and revising post-effective amendment to Form S-8;
- Analyzing and communicating with the Debtors' management regarding post-emergence employee retention plan issues, programs, and agreements;
- Drafting, reviewing, and revising proposed order for motion regarding employee wages and benefits; and
- Reviewing and revising an employment agreement term sheet and coordinating incoming compensation committee and management transition.

(e) Financing, Cash Collateral, and Adequate Protection

The total number of hours billed for this project was 573.1. The total fees related to this project were \$589,859.50.

Under this project category, Davis Polk provided services with respect to the Debtors' post-petition use of cash collateral, post-petition rights offering of second lien convertible notes (the "**Rights Offering**"), post-petition exit financing (the "**Exit Financing**"), and post-petition hedging program. Under this project category, Davis Polk worked on matters, including, among other things:

- Reviewing and revising motion and proposed orders related to obtaining interim and final approval for the consensual use of cash collateral, including responding to informal objections to the cash collateral order, and ensuring the Debtors' compliance with the interim and final cash collateral orders, including reporting and budgeting requirements thereunder;
- Negotiating, drafting, reviewing, revising, and finalizing documents related to the Rights Offering, including the rights offering procedures, the backstop commitment agreement and related certificates;
- Negotiating, drafting, reviewing, revising, and finalizing an amended new convertible notes term sheet;
- Negotiating, drafting, reviewing, revising, and finalizing the new convertible notes indenture including all ancillary agreements, notes, pledges, collateral agreements, loan and security agreements, instruments, mortgages, control agreements, deeds of trust, and other related documents executed in connection with the Rights Offering and new convertible notes indenture;
- Drafting, reviewing, revising, and finalizing a motion and declaration in support of approval of the backstop commitment agreement;
- Negotiating, drafting, reviewing, revising, and finalizing documents related to the Exit Financing, including the exit facility credit agreement and all related amendments, supplements, ancillary agreements, notes, pledges, collateral agreements, loan and security agreements, instruments, mortgages, control



agreements, deeds of trust, and other related documents and instruments executed in connection with the exit facility;

- Negotiating, drafting, reviewing, revising, and finalizing the new intercreditor agreement;
- Conducting and analyzing lien searches related to collateral under the Exit Financing; and
- Negotiating, drafting, reviewing, revising, and finalizing documents related to the Debtors' post-petition hedging program, including ISDA agreements and related documents.

(f) General Case Administration

The total number of hours billed for this project was 109.7. The total fees related to this project were \$95,113.50.

Under this project category, Davis Polk worked on tasks that do not fall within the other project categories, including, among other things:

- Participating in meetings and telephone conferences with the Debtors' management covering such topics as the Chapter 11 Cases generally, interpretation of Court orders, operational issues, and general business issues;
- Maintaining workstreams charts and a critical dates calendar for clients and co-advisors and reviewing filings that appear on the Court's docket; and
- Conducting regularly scheduled internal meetings to develop and efficiently manage workstreams.

(g) Litigation

The total number of hours billed for this project was 46.1. The total fees related to this project were \$47,635.50.

Under this project category, Davis Polk assisted the Debtors with issues in conjunction with the putative royalty class action litigation brought by Naylor Farms, Inc., including, among other things:

- Negotiating, drafting, reviewing, revising, and finalizing documents related to settlement of class action litigation with royalty owners;
- Coordinating with JND, the class action administrator, regarding notices related to the settlement; and
- Responding to U.S. Trustee's comments and objections to settlement.

(h) Non-Davis Polk Retention and Fee Issues

The total number of hours billed for this project was 81.6. The total fees related to this project were \$75,583.50.

Under this project category, Davis Polk assisted the Debtors with issues surrounding the Debtors' retention of professionals retained specifically for the Chapter 11 Cases and other professionals retained in the ordinary course of the Debtors' businesses, including, among other things:

- Preparing retention applications for the professionals separately retained by the Debtors in the Chapter 11 Cases; and
- Assisting with the Debtors' retention of professionals in the ordinary course of business.

(i) Plan/Disclosure Statement

The total number of hours billed for this project was 677.7. The total fees related to this project were \$668,185.50.

Under this project category, Davis Polk provided services with respect to the Debtors' Plan, filing of the plan supplements (the "**Plan Supplements**"), and effecting the Debtors' successful emergence from the Chapter 11 Cases. Under this project category, Davis Polk worked on matters, including, among other things:

- Drafting, reviewing, revising, and finalizing the amended Plan and related materials;
- Reviewing and responding to objections to the Plan, and resolving same, including objections from the Securities and Exchange Commission, U.S. Trustee, and other parties in interest;
- Drafting, reviewing, revising, and finalizing Plan Supplements, including the amended plan supplement, second amended plan supplement, and third amended plan supplement;
- Drafting, reviewing, revising, and finalizing the memorandum of law in support of confirmation of the Plan and approving the disclosure statement;
- Drafting, reviewing, revising, and finalizing the proposed confirmation order;
- Drafting, reviewing, revising, and finalizing declarations in support of confirmation of the Plan and approving the disclosure statement;
- Analyzing tax issues related to the Plan, including the Debtors' compliance with limitations on tax deductions under Section 382 of the Internal Revenue Code and

analyzing and ensuring compliance with derivative limitations for non-US persons under Section 871(m) of the Internal Revenue Code; and

- Negotiating, drafting, reviewing, revising, and finalizing documents necessary for effecting the Plan, including the new warrants agreements, warrant certificates, and related documents and the transfer agent agreement with American Stock Transfer & Trust Company.

(j) Preparation of Fee Statements/Applications and Budget

The total number of hours billed for this project was 32.5. The total fees related to this project were \$15,310.50.

Under this project category, Davis Polk worked on tasks relating to final fee application and budgeting issues to comply with the UST Guidelines, including, among other things:

- Reviewing and revising billing statements to ensure compliance with UST Guidelines; and
- Preparing the related final fee application.

(k) Regulatory and Environmental

The total number of hours billed for this project was 98.9. The total fees related to this project were \$115,377.00.

Davis Polk performed services, including, among other things:

- Preparing for and attending the initial debtor interview with the U.S. Trustee and filing of initial and monthly operating reports;
- Preparing a registered equity holders list;
- Drafting, reviewing, revising, and finalizing a no-action letter and corresponding with the Securities and Exchange Commission regarding the same;
- Drafting, reviewing, revising, and finalizing a response to FINRA's request for additional information regarding the Plan; and
- Preparing Securities and Exchange Commission forms, including Forms 10-Q, 8-K, 13-F, 15, and S-3 POS.

(l) Hearing Preparation

The total number of hours billed for this project was 319.8. The total fees related to this project were \$331,736.00.

Under this project category, Davis Polk performed services, including, among other things:

- Preparing for emergency hearing on August 17, 2020 on fuel card matters (the **“Emergency Hearing”**);
- Preparing for hearing on August 18, 2020 (the **“First-Day Hearing”**), including reviewing and revising first-day motions and declarations, drafting talking points, reviewing filings, and preparing witnesses for testimony;
- Preparing for hearing on August 26, 2020 on the class action settlement between Debtors and Naylor Farms, Inc., as settlement class representative, regarding the preliminary approval order (the **“Preliminary Approval Hearing”**); and
- Preparing for hearing on September 14, 2020 (the **“Second-Day Hearing”**), including reviewing and revising proposed orders for first-day motions and approval of the backstop commitment agreement, drafting talking points, reviewing filings, and preparing witnesses for testimony;
- Preparing for the hearing on October 1, 2020 on confirmation of the Plan and adequacy of the disclosure statement and any objections to same (the **“Combined Hearing”**), including drafting talking points, compiling hearing binders, and preparing witnesses for testimony.

(m) Non-Working Travel Time

The Final Compensation Period does not include any fees for this project.

14. The foregoing professional services were performed by Davis Polk in an efficient manner, were necessary and appropriate to the administration of the Chapter 11 Cases, and were in the best interests of the Debtors, their estates, and other parties in interest. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of the problems, issues, and tasks involved.

**Valuation of Services**

15. Attorneys and other professionals of Davis Polk have expended a total of 2,246.1 hours in connection with this matter during the Final Compensation Period. The nature of the work performed by these persons for the Final Compensation Period is fully set forth in Exhibit A attached hereto. The fees charged by Davis Polk in the Chapter 11 Cases during the Final Compensation Period are billed at negotiated rates, as set forth in the Retention Application.

16. To the best of Davis Polk's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules and Local Rules, the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the "**UST Guidelines**"), and the Confirmation Order. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Davis Polk respectfully submits that the amount requested herein is fair and reasonable given (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title. Moreover, Davis Polk has reviewed the requirements of Local Rule 2016-2 and believes that this Application complies with that Local Rule.

#### **Actual and Necessary Expenses**

17. Davis Polk incurred or disbursed a total of \$9,971.13 in connection with this matter during the Final Compensation Period.<sup>2</sup> These expense amounts are intended to cover Davis Polk's direct operating costs, which costs are not incorporated into the Davis Polk hourly billing rates. Only clients for whom the services are actually used are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would unfairly impose additional costs upon clients who do not require extensive photocopying, delivery, and other services.

18. Davis Polk charges all of its bankruptcy clients \$0.10 per page for photocopying and printing job expenses.

19. Regarding providers of on-line legal research (*e.g.*, LexisNexis and Westlaw), Davis Polk charges all of its clients the standard usage rates these providers charge, which, due

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<sup>2</sup> The Final Compensation Period did not include any expenses and disbursements for meals or travel expenses.

to contractual flat fees, may not always equal Davis Polk's actual cost. Davis Polk currently is under contract to pay these providers a flat fee every month. Charging its clients the online providers' standard usage rates allows Davis Polk to cover adequately the monthly flat fees it must pay to these types of providers.

20. Davis Polk has made every effort to minimize its expenses in the Chapter 11 Cases. The actual expenses incurred in providing professional services to the Debtors were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors, their estates, and other parties in interest.

#### **Notice**

21. The Debtors shall provide notice of this Application on the date hereof via U.S. first class mail to: (i) the Office of the United States Trustee for the District of Delaware; and (ii) all parties who filed a request for service of notices under Bankruptcy Rule 2002. The Debtors submit that no further notice is necessary under the circumstances.

*[Remainder of page intentionally left blank]*

WHEREFORE, Davis Polk respectfully requests that the Court authorize (a) final allowance of \$2,279,226.50 as compensation for necessary professional services rendered and the sum of \$9,971.13 for reimbursement of actual and necessary costs and expenses incurred during the Final Compensation Period, for a total of \$2,289,197.63, (b) payment of the foregoing sums, and (c) such other and further relief as the Court deems just and proper.

Dated: November 13, 2020  
New York, New York

Respectfully submitted,  
DAVIS POLK & WARDWELL LLP

/s/ Angela M. Libby

Damian S. Schaible (admitted *pro hac vice*)

Angela M. Libby (admitted *pro hac vice*)

Jacob S. Weiner (admitted *pro hac vice*)

Paavani Garg (admitted *pro hac vice*)

DAVIS POLK & WARDWELL LLP

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*Counsel to the Reorganized Debtors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

CHAPARRAL ENERGY, INC., *et al.*,<sup>1</sup>

Reorganized Debtors.

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)  
) Chapter 11  
)  
) Case No. 20-11947 (MFW)  
)  
) (Jointly Administered)  
)

**CERTIFICATION REGARDING FIRST AND FINAL APPLICATION OF DAVIS POLK  
& WARDWELL LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO  
THE DEBTORS AND DEBTORS IN POSSESSION  
FOR THE PERIOD AUGUST 16, 2020 THROUGH OCTOBER 14, 2020**

1. I am an attorney admitted to practice law in the State of New York and a partner at the law firm Davis Polk & Wardwell LLP (“**Davis Polk**”), located at 450 Lexington Avenue, New York, New York. I am familiar with the work performed on behalf of the Debtors by Davis Polk.

2. I have reviewed the *First and Final Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period August 16, 2020 Through October 14, 2020* (the “**Application**”). The Application covers the period August 16, 2020 through October 14, 2020 (the “**Final Compensation Period**”).

3. I hereby certify that to the best of my knowledge such applications comply with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

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<sup>1</sup> The Reorganized Debtors in these cases, along with the last four digits (or five digits, in cases in which multiple Reorganized Debtors have the same last four digits) of each Debtor’s federal tax identification number, are: CEI Acquisition, L.L.C. (1817); CEI Pipeline, L.L.C. (6877); Chaparral Biofuels, L.L.C. (1066); Chaparral CO2, L.L.C. (1656); Chaparral Energy, Inc. (90941); Chaparral Energy, L.L.C. (20941); Chaparral Exploration, L.L.C. (1968); Chaparral Real Estate, L.L.C. (1655); Chaparral Resources, L.L.C. (1710); Charles Energy, L.L.C. (3750); Chestnut Energy, L.L.C. (9730); Green Country Supply, Inc. (2723); Roadrunner Drilling, L.L.C. (2399); and Trabajo Energy, L.L.C. (9753). The Reorganized Debtors’ address is 701 Cedar Lake Boulevard, Oklahoma City, OK 73114.



In addition, I hereby certify that, in connection with preparing the Application, Davis Polk has made a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the "**UST Guidelines**"). Accordingly, Davis Polk responds to the questions identified in the UST Guidelines as follows:

Question 1: Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.

Answer: As disclosed in the *Application of Debtors for Authority to Employ and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date* [D.I. 112] (the "**Retention Application**"), Davis Polk has agreed to negotiated discounts off of its standard rates.

Question 2: If the fees sought in the Application as compared to the fees budgeted for the time period covered by the Application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Answer: The fees sought in the Application do not exceed the fees budgeted.

Question 3: Have any of the professionals included in the Application varied their hourly rate based on geographic location of the bankruptcy case?

Answer: As disclosed in the Retention Application, no.

Question 4: Does the Application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?

Answer: The Application includes time and fees related to reviewing or revising time records or preparing, reviewing, or revising invoices in connection with the preparation of the Application. Davis Polk is seeking compensation for approximately 25.5 hours and \$12,386.00 in fees related to reviewing and revising time records with respect to the preparation of the Application.

Question 5: Does the Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify hours and fees.

Answer: The Application includes time and fees related to reviewing time records to redact any privileged or other confidential information. Such charges are included in the time charges set forth in the response to question 4 and are not separately calculated.

Question 6: Did the Application include any rate increases since retention in these cases:

Answer: No.

Question 7: Did the client agree when retaining Davis Polk to accept all future rate increases? If not, did Davis Polk inform the client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Answer: The client was informed regarding Davis Polk's rates and future rate increases as part of its approval of the Retention Application. The Application does not include any rate increases since retention in these cases.

/s/ Angela M. Libby

Angela M. Libby (admitted *pro hac vice*)

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
CHAPARRAL ENERGY, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 20-11947 (MFW)
	)	
Reorganized Debtors.	)	(Jointly Administered)
	)	
	)	<b>Objection Deadline: Dec. 3, 2020 at 4:00 p.m. (ET)</b>
	)	<b>Hearing Date: Dec. 21, 2020 at 11:30 a.m. (ET)</b>

**NOTICE OF APPLICATION AND HEARING**

PLEASE TAKE NOTICE that, on November 13, 2020, Davis Polk & Wardwell LLP (the “**Applicant**”) filed the *First and Final Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period August 16, 2020 through October 14, 2020* (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Application must be in writing and filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware on or before **December 3, 2020 at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that if any objections to the Application are received, the Application and such objections shall be considered at a hearing before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware, at the

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<sup>1</sup> The Reorganized Debtors in these cases, along with the last four digits (or five digits, in cases in which multiple Reorganized Debtors have the same last four digits) of each Debtor’s federal tax identification number, are: CEI Acquisition, L.L.C. (1817); CEI Pipeline, L.L.C. (6877); Chaparral Biofuels, L.L.C. (1066); Chaparral CO2, L.L.C. (1656); Chaparral Energy, Inc. (90941); Chaparral Energy, L.L.C. (20941); Chaparral Exploration, L.L.C. (1968); Chaparral Real Estate, L.L.C. (1655); Chaparral Resources, L.L.C. (1710); Charles Energy, L.L.C. (3750); Chestnut Energy, L.L.C. (9730); Green Country Supply, Inc. (2723); Roadrunner Drilling, L.L.C. (2399); and Trabajo Energy, L.L.C. (9753). The Reorganized Debtors’ address is 701 Cedar Lake Boulevard, Oklahoma City, OK 73114.

Court, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801 on **December 21, 2020 at 11:30 a.m. (Eastern Time).**

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 13, 2020  
Wilmington, Delaware

/s/ Travis J. Cuomo

John H. Knight (No. 3848)  
Amanda R. Steele (No. 5530)  
Brendan J. Schlauch (No. 6115)  
Christopher M. De Lillo (No. 6355)  
Travis J. Cuomo (No. 6501)  
RICHARDS, LAYTON & FINGER, P.A.  
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- and -

Damian S. Schaible (admitted *pro hac vice*)  
Angela M. Libby (admitted *pro hac vice*)  
Jacob S. Weiner (admitted *pro hac vice*)  
DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017  
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angela.libby@davispolk.com  
jacob.weiner@davispolk.com

*Counsel for Reorganized Debtors*

Invoice No. 7024621

Invoice Date: November 12, 2020

Time Detail By Project				
Time ID	Name	Date	Hours	Narrative
<b>R120 CORPORATE GOVERNANCE, BOARD MATTERS AND COMMUNICATIONS</b>				
28623346	Kronfeld, Nicholas A.	08/19/20	0.4	Address question creditor duties (0.1); correspond with A. Libby and J. Byrne regarding industry consolidator questions (0.3).
28634257	Libby, Angela M.	08/19/20	0.1	Email with B. Wallander regarding corporate structure.
28729689	Bullitt, Stockton	09/02/20	0.5	Review organizational documents.
28707721	Dragicevic, Tomislava	09/02/20	2.4	Review draft certificate of incorporation and bylaws, with associated review of relevant precedents and associated correspondence.
29004584	Kratzer, David	09/02/20	0.2	Correspond with J. Byrne and others regarding shareholders agreement.
28721765	Scharfstein, Jeffrey	09/02/20	4.3	Review certificate of incorporation (1.8); review bylaws (2.5).
28984149	Bullitt, Stockton	09/03/20	1.9	Review shareholders agreement (1.6); correspondence with M. DiFiore and D. Kratzer regarding shareholders agreement (0.3).
28709615	DiFiore, Mark J.	09/03/20	1.2	Review convertible notes indenture governance documents.
28729496	Dragicevic, Tomislava	09/03/20	0.6	Review draft of shareholders agreement (0.5); correspondence with A. Siman regarding same (0.1).
28721783	Scharfstein, Jeffrey	09/03/20	6.2	Review and revise shareholders agreement (5.5); review and revise certificate of incorporation (0.3); review and revise bylaws (0.4).
28983355	DiFiore, Mark J.	09/04/20	9.2	Review and revise shareholders agreement.
28999610	Kratzer, David	09/04/20	0.5	Review and revise shareholders agreement.
28726737	Kronfeld, Nicholas A.	09/04/20	1.6	Review shareholders agreement (0.9); emails with Davis Polk corporate and derivatives teams regarding same (0.4); consider direct listing as initial public offering (0.3).
28721757	Libby, Angela M.	09/04/20	0.6	Review shareholders agreement (0.4); emails with J. Scharfstein and E. Rosen regarding same (0.2).
28716288	Rosen, Evan	09/04/20	3.0	Review and revise shareholders agreement, charter and bylaws.
28721807	Scharfstein, Jeffrey	09/04/20	9.9	Revise shareholders agreement (7.6); correspondence with E. Rosen and A. Libby regarding same (0.3); correspondence with Richards Layton regarding governance documents (0.3); revise bylaws (0.8); revise certificate of incorporation (0.9).
28733655	Crandall, Jeffrey P.	09/05/20	0.4	Review executive officer governance issues.
28792816	Kratzer, David	09/05/20	0.3	Correspond with A. Siman and others regarding governance documents.
28721822	Scharfstein, Jeffrey	09/05/20	1.1	Revise shareholders agreement, articles of incorporation, and bylaws.
28723285	Curran, William A.	09/07/20	0.3	Review shareholders agreement, by laws, and certificate.
28733891	Scharfstein, Jeffrey	09/07/20	1.4	Coordinate with Stroock & Stroock and Richards Layton regarding governance documents (0.5); review governance documents (0.5); revise bylaws (0.4).
28730083	Siman, Ariel David	09/07/20	2.7	Review governance documents.

Invoice No.7024621

Invoice Date: November 12, 2020

Time Detail By Project				
Time ID	Name	Date	Hours	Narrative
28599084	Willitts, Devon D.	09/07/20	0.2	Correspondence with J. Scharfstein regarding bylaws and certificate of incorporation.
28730774	Bullitt, Stockton	09/08/20	0.7	Review shareholders agreement correspondence (0.5); review shareholders agreement (0.2).
28723916	DiFiore, Mark J.	09/08/20	1.1	Review revised versions of shareholders agreement.
29047654	Kronfeld, Nicholas A.	09/08/20	1.4	Revise shareholders agreement (0.5); correspond regarding same with A. Libby and J. Crandall (0.9).
28833532	Libby, Angela M.	09/08/20	0.3	Correspond with J. Crandall and N. Kronfeld regarding corporate governance issues.
28733766	Rosen, Evan	09/08/20	1.5	Review and revise shareholders agreement (1.3); correspondence with J. Scharfstein and M. DiFiore regarding same (0.2).
28733894	Scharfstein, Jeffrey	09/08/20	8.0	Review and revise shareholders agreement (5.1); correspondence with E. Rosen and M. DiFiore regarding shareholders agreement (0.2); revise same (1.9); correspondence regarding bylaws with J. Byrne and A. Libby (0.3); finalize governance documents for filing (0.5).
28732100	DiFiore, Mark J.	09/09/20	2.4	Correspondence with Davis Polk regarding review of shareholders agreement and related documents (0.9); attend call with Stroock & Stroock teams regarding same (1.5).
28760600	Kronfeld, Nicholas A.	09/09/20	1.7	Emails with J. Byrne and A. Libby regarding adoption of bylaws, committee charters and other governance documents (0.1); review shareholders agreement changes (0.1); attend call with Stroock & Stroock regarding same (1.5).
28732104	Leary, Amber	09/09/20	1.5	Attend call with Stroock & Stroock team regarding review of shareholders agreement and related documents.
28747704	Rosen, Evan	09/09/20	1.5	Attend calls with Stroock & Stroock review of shareholders agreement and related documents.
28751611	Scharfstein, Jeffrey	09/09/20	4.8	Review and revise shareholders agreement (1.8); review governance proposal (1.0); correspondence with Davis Polk team regarding same (0.5); attend call with Stroock & Stroock regarding review of shareholders agreement and related documents (1.5).
28758752	DiFiore, Mark J.	09/12/20	2.2	Review revised governance term sheet.
28910171	Dragicevic, Tomislava	09/12/20	0.4	Review governance term sheet.
28760726	Kronfeld, Nicholas A.	09/12/20	1.5	Review and revise convertible notes term sheet and related provisions of governance term sheet.
28750979	Rosen, Evan	09/12/20	0.8	Review and revise governance term sheet.
29049200	Scharfstein, Jeffrey	09/12/20	2.8	Review and revise governance term sheet.
28744032	DiFiore, Mark J.	09/14/20	1.7	Review and revise updated governance term sheet.
29007351	Dragicevic, Tomislava	09/14/20	0.2	Review revised governance term sheet.
28766536	Kronfeld, Nicholas A.	09/14/20	1.3	Review revised convertible notes term sheet and related provisions of governance term sheet.

Invoice No.7024621

Invoice Date: November 12, 2020

Time Detail By Project				
Time ID	Name	Date	Hours	Narrative
29007324	Libby, Angela M.	09/14/20	0.3	Review governance term sheet for plan supplement filing.
28792683	Scharfstein, Jeffrey	09/14/20	2.3	Review governance term sheet.
28768907	Rosen, Evan	09/15/20	0.6	Review and revise shareholders agreement.
29003478	Bullitt, Stockton	09/18/20	0.3	Review shareholders agreement.
28784642	DiFiore, Mark J.	09/18/20	1.4	Review revised shareholders agreement from Stroock & Stroock.
29003504	Dragicevic, Tomislava	09/18/20	0.2	Review governance term sheet.
28792795	Scharfstein, Jeffrey	09/18/20	2.5	Review and revise shareholders agreement.
29003565	Kronfeld, Nicholas A.	09/19/20	1.7	Review and revise shareholders agreement.
28795239	Rosen, Evan	09/19/20	1.0	Review and revise shareholders agreement.
28792813	Scharfstein, Jeffrey	09/19/20	5.1	Review and revise shareholders agreement.
29003580	Kronfeld, Nicholas A.	09/20/20	1.0	Correspondence with Davis Polk team regarding shareholders agreement.
28792827	Scharfstein, Jeffrey	09/20/20	2.4	Review and revise shareholders agreement.
28803406	Rosen, Evan	09/21/20	0.5	Review and revise shareholders agreement (0.3); correspondence with Stroock & Stroock and Davis Polk team regarding same (0.2).
28832743	Scharfstein, Jeffrey	09/21/20	2.5	Review and revise shareholders agreement (2.2); review certificate of incorporation (0.3).
28844396	Siman, Ariel David	09/21/20	1.5	Analyze question regarding certificate of incorporation.
29051747	Weiner, Jacob	09/21/20	0.6	Draft summary of amended plan and plan objections for board.
29002934	DiFiore, Mark J.	09/22/20	0.2	Review shareholders agreement.
29007771	Dragicevic, Tomislava	09/22/20	0.3	Conference regarding certificate of incorporation withholding language with W. Curran and A. Siman.
28832770	Scharfstein, Jeffrey	09/22/20	0.5	Coordinate drafts and revisions of certificate of incorporation (0.3); revise shareholders agreement (0.2).
28844358	Siman, Ariel David	09/22/20	2.8	Revise certificate of incorporation.
28908147	Jin, Phoebe	09/25/20	0.5	Correspondence with J. Scharfstein regarding board resolutions.
28854750	Kronfeld, Nicholas A.	09/25/20	0.2	Emails with A. Libby and J. Scharfstein regarding implementing governance structures pre and post emergence.
28832820	Scharfstein, Jeffrey	09/25/20	0.9	Review and coordinate post-closing board actions.
29007898	Weiner, Jacob	09/25/20	0.3	Correspondence with J. Scharfstein and others regarding post emergence governance issues.
28835001	DiFiore, Mark J.	09/27/20	0.3	Review issues related to board resolutions.
28875003	Jin, Phoebe	09/27/20	0.4	Correspondence with S. Bullitt regarding board resolutions.
28901817	Weiner, Jacob	09/27/20	0.9	Correspond with A. Libby and P. Jin regarding board resolutions (0.2); correspondence with A. Libby and others regarding same (0.4); research related to same (0.3).
28724456	Willitts, Devon D.	09/27/20	0.1	Correspond regarding subsidiary organizational documents with A. Libby.
28853737	Bullitt, Stockton	09/28/20	0.3	Review board resolutions.
28823842	DiFiore, Mark J.	09/28/20	0.6	Review board resolutions (0.3); emails with Davis Polk team regarding same (0.3).
28887360	Scharfstein, Jeffrey	09/28/20	0.8	Review and coordinate regarding authorized shares and franchise tax calculation.



Invoice No.7024621

Invoice Date: November 12, 2020

Time Detail By Project				
Time ID	Name	Date	Hours	Narrative
28847294	Volano, Theresa	09/28/20	1.6	Review governance documents.
28868602	Curran, William A.	09/29/20	0.3	Review registration rights agreement.
28879206	Green, Thomas S.	09/29/20	0.4	Call with Richards Layton regarding organizational documents.
28877083	Libby, Angela M.	09/29/20	0.2	Emails with J. Scharfstein regarding subsidiary governance.
28843200	Nairn-Kim, Yoojin	09/29/20	4.2	Review registration rights agreement (2.0); prepare closing documents for emergence (2.2).
28887376	Scharfstein, Jeffrey	09/29/20	2.5	Review subsidiary organizational documents (1.2); call with Richards Layton regarding same (0.3); call with Rothschild regarding share calculation (0.3); review registration rights agreement (0.7).
29003805	Weiner, Jacob	09/29/20	0.5	Call with Rothschild regarding share calculation (0.3); call with M. Steele and others regarding subsidiary organizational document amendments (0.2).
28865805	Kronfeld, Nicholas A.	09/30/20	0.6	Review registration rights agreement.
29008068	Libby, Angela M.	09/30/20	0.1	Call with B. Kelly and J. Scharfstein regarding emergence governance.
29009061	Nairn-Kim, Yoojin	09/30/20	0.5	Review registration rights agreement.
28887402	Scharfstein, Jeffrey	09/30/20	4.0	Review and coordinate subsidiary organizational documents (0.5); coordinate with Davis Polk team regarding revisions to shareholders agreement and certificate of incorporation (0.3); draft emergence board resolutions (3.2).
29003739	Kronfeld, Nicholas A.	10/01/20	0.2	Review registration rights agreement.
28887552	Scharfstein, Jeffrey	10/01/20	3.2	Prepare closing governance checklist (0.3); review registration rights agreement (1.4); draft board resolutions (1.5).
29061750	Kratzer, David	10/02/20	0.4	Correspond with J. Scharfstein, R. Arnold, and others regarding share counts.
28925277	Kronfeld, Nicholas A.	10/02/20	0.5	Review board resolutions.
28940790	Libby, Angela M.	10/02/20	0.7	Communications regarding share count (0.2); call with J. Lee regarding unclaimed shares (0.1); communications regarding board resolutions with Davis Polk team (0.4).
28879545	Nairn-Kim, Yoojin	10/02/20	7.9	Prepare various closing certificates under convertible notes indenture (6.4); correspond with J. Scharfstein regarding same (1.1); update registration rights agreement (0.4).
28880633	Rosen, Evan	10/02/20	0.5	Review and revise board resolution documents.
28887593	Scharfstein, Jeffrey	10/02/20	5.7	Coordinate with Chaparral regarding subsidiary organizational document changes (0.6); correspondence with Y. Nairn-Kim regarding authorized share counts and waterfall (1.1); review and revise board resolutions (3.0); coordinate on and revise governance documents (0.5); review signature pages (0.5).
28984175	Weiner, Jacob	10/02/20	1.0	Revise board resolutions.
28835883	Willitts, Devon D.	10/02/20	1.8	Prepare signature page packets for governance documents (1.5); revise board resolutions (0.3).
28896855	Dragicevic, Tomislava	10/03/20	0.4	Review revised registration rights agreement.
28885289	Kratzer, David	10/03/20	0.1	Correspond with A. Pavloff and others regarding share count.
28887640	Scharfstein, Jeffrey	10/03/20	0.6	Review board resolutions (0.3); review revised

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Time ID	Name	Date	Hours	Narrative
28885185	Willitts, Devon D.	10/03/20	0.2	draft of shareholders agreement (0.3).
28925491	Kronfeld, Nicholas A.	10/04/20	1.3	Revise board signature pages.
29008124	Libby, Angela M.	10/04/20	0.2	Review registration rights agreement revisions and closing documents.
28884592	Nairn-Kim, Yoojin	10/04/20	1.0	Emails with Stroock & Stroock regarding board resolutions.
28887681	Scharfstein, Jeffrey	10/04/20	2.0	Review registration rights agreement.
28886583	Schwarzenbart, Amanda Rae	10/04/20	0.6	Review and revise registration rights agreement (1.2); review indemnity agreement (0.8).
28885184	Willitts, Devon D.	10/04/20	0.6	Update registration rights agreement.
28911402	Kratzer, David	10/05/20	0.5	Prepare indemnity agreement and signature pages.
28925569	Kronfeld, Nicholas A.	10/05/20	1.0	Call with D. Willitts regarding signature pages for board resolutions (0.2); correspond with Davis Polk team regarding same (0.3).
29008150	Libby, Angela M.	10/05/20	0.2	Review share count spreadsheet (0.7); email with Y. Nairn-Kim regarding same (0.3).
28887656	Nairn-Kim, Yoojin	10/05/20	0.5	Emails with Stroock & Stroock regarding closing items.
28918704	Scharfstein, Jeffrey	10/05/20	1.4	Updating closing certificates.
28893055	Siman, Ariel David	10/05/20	0.5	Revise board resolutions (0.8); coordinate with Davis Polk team regarding emergence mechanics (0.6).
28892916	Stevens, Kelsey D.	10/05/20	0.1	Review the registration right agreement.
28889897	Willitts, Devon D.	10/05/20	1.5	Review corporate issues for charter amendment.
28925741	Kronfeld, Nicholas A.	10/06/20	0.2	Prepare signature pages for indemnity agreement and coordinate filing of certificate of incorporation (1.0); call with D. Kratzer regarding signature pages for board resolutions (0.2); prepare summary of board resolutions (0.3).
28918712	Scharfstein, Jeffrey	10/06/20	0.9	Address question regarding the share count.
28918718	Scharfstein, Jeffrey	10/07/20	0.8	Revise organization documents.
29006276	Schwarzenbart, Amanda Rae	10/07/20	1.8	Coordinate with Davis Polk team regarding board resolutions (0.5); review indemnity agreement (0.3).
29006532	Weiner, Jacob	10/07/20	0.3	Review board resolutions.
28885181	Willitts, Devon D.	10/07/20	0.5	Draft authorizations summary.
28925883	Kronfeld, Nicholas A.	10/08/20	0.5	Review organizational documents for purposes of revising board resolutions.
29008325	Libby, Angela M.	10/08/20	0.3	Review emergence press release (0.4); review registration rights agreement (0.1).
29008284	Schwarzenbart, Amanda Rae	10/08/20	0.6	Emails with Davis Polk team regarding closing resolutions.
28932571	Siman, Ariel David	10/08/20	2.5	Update emergence press release.
28929391	Volano, Theresa	10/08/20	0.5	Address questions regarding original issue discount and tax treatment of senior notes.
29006673	Weiner, Jacob	10/08/20	0.3	Emails with A. Raja and A. Chen regarding status of governance documents (0.3); order certificate of existence from the Office of the Secretary of State of Texas (0.2).
28925851	Kronfeld, Nicholas A.	10/09/20	0.2	Revise emergence press releases.
				Review emergence press release.

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Time ID	Name	Date	Hours	Narrative
29008403	Libby, Angela M.	10/09/20	0.5	Emails with Stroock & Stroock team regarding board resolutions (0.3); review emergence press release (0.2).
28932583	Siman, Ariel David	10/09/20	0.5	Review questions regarding tax treatment of senior notes.
28929569	Volano, Theresa	10/09/20	0.5	Review long form certificate of status from the Office of the Secretary of State of Texas.
28984372	Weiner, Jacob	10/09/20	0.3	Correspondence regarding emergence board resolutions.
28906948	Willitts, Devon D.	10/09/20	0.2	Ensure receipt of all required signature pages.
29004028	Chen, Ao	10/10/20	1.1	Correspondence with Davis Polk team regarding board resolutions.
29003207	DiFiore, Mark J.	10/10/20	0.5	Review and revise board resolutions.
28925623	Kronfeld, Nicholas A.	10/10/20	1.0	Address issues related to board resolutions.
28918737	Scharfstein, Jeffrey	10/10/20	2.8	Revise board resolutions (2.2); coordinate with Davis Polk team regarding final share counts (0.6).
28917949	Willitts, Devon D.	10/10/20	3.6	Revise board resolutions.
29004053	Raja, Ahmad	10/11/20	0.3	Review board resolutions.
28952582	Scharfstein, Jeffrey	10/11/20	1.4	Revise board resolutions (0.4); coordinate with Davis Polk team regarding closing items (0.8); call with Stroock & Stroock regarding same (0.2).
28948673	Weiner, Jacob	10/11/20	0.2	Correspondence with J. Scharfstein regarding shareholders agreement.
28918885	Willitts, Devon D.	10/11/20	0.8	Execute certificate of incorporation and coordinate filing of same.
29008532	Libby, Angela M.	10/12/20	0.2	Call with Stroock & Stroock regarding board resolutions.
28952602	Scharfstein, Jeffrey	10/12/20	1.3	Arrange submission of certificate of incorporation (0.2); review pre-cleared same and revisions to same (0.2); review closing documents and related signature pages (0.5); call with Stroock & Stroock regarding board resolutions (0.2); call with J. Weiner regarding certificate of incorporation (0.2).
28921708	Stevens, Kelsey D.	10/12/20	2.9	File preclearance of amended and restated certificate of incorporation.
29007344	Weiner, Jacob	10/12/20	0.3	Review of revised press release (0.1); call with J. Scharfstein regarding certificate of incorporation (0.2).
28923825	Willitts, Devon D.	10/12/20	0.2	Review signature pages received from Stroock & Stroock and distribute final version of board resolutions.
28952610	Scharfstein, Jeffrey	10/13/20	2.1	Finalize closing governance documents and coordinate with Davis Polk team regarding same (1.1); review execution version (0.6); correspondence with Chaparral regarding same (0.4).
28956224	Stevens, Kelsey D.	10/13/20	0.5	Correspondence with registered agent regarding preclearance amended and restated certificate of incorporation.
28928962	Willitts, Devon D.	10/13/20	0.9	Confirm bylaws are final (0.2); redate certificate of incorporation, shareholders agreement, board resolutions and bylaws (0.7).
28952614	Scharfstein, Jeffrey	10/14/20	1.1	Coordinate with Davis Polk team regarding

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28934851	Stevens, Kelsey D.	10/14/20	2.2	certificate of incorporation and closing documents.
29007514	Weiner, Jacob	10/14/20	0.3	File amended and restated certificate of incorporation.
28934823	Willitts, Devon D.	10/14/20	0.4	Correspondence regarding emergence press release.
				Review and coordinate filing of certificate of incorporation.
<b>Total R120 CORPORATE GOVERNANCE, BOARD MATTERS AND COMMUNICATIONS</b>			<b>202.8</b>	
<b>R125 CREDITOR/EQUITYHOLDER/UCC ISSUES</b>				
28599692	Weiner, Jacob	08/16/20	0.2	Emails with J. Byrne and Kurtzman Carson regarding service of royalty owners (0.1); correspondence with Stroock & Stroock regarding filing (0.1).
28984347	Weiner, Jacob	08/18/20	0.1	Email with Kurtzman Carson regarding service to royalty owners.
28792611	Kratzer, David	08/19/20	2.9	Review, analyze, and summarize obligations under restructuring support agreement and exhibits (2.4); call with B. Hanley regarding same (0.5).
28982916	Kronfeld, Nicholas A.	08/19/20	1.4	Telephone conference with C. Duginski, J. Byrne, and A. Libby regarding restructuring support agreement compliance (0.5); prepare for same (0.9).
28616651	Leary, Amber	08/19/20	4.0	Review hedging notice parties and other noticing obligations.
28792601	Libby, Angela M.	08/19/20	1.1	Analyze restructuring support agreement compliance obligations under the restructuring support agreement (0.6); call with N. Kronfeld, J. Byrne, and C. Duginski regarding same (0.5).
28984350	Weiner, Jacob	08/19/20	0.1	Review restructuring support agreement.
29001906	Kratzer, David	08/20/20	6.4	Review and revise notice obligation checklist (5.4); correspondence with A. Libby and Davis Polk team regarding same (0.8); correspondence with A. Libby regarding same (0.2).
28907849	Libby, Angela M.	08/21/20	0.7	Review and revise summary of bondholder reporting compliance obligations (0.5); email to Stroock & Stroock and Vinson & Elkins regarding updates (0.2).
28652941	Leary, Amber	08/26/20	1.3	Review form of joinder (0.8); review joinders (0.5).
28657572	Garg, Paavani	08/27/20	0.1	Attend informational call with parties in interest to answer questions regarding case.
28677667	Libby, Angela M.	08/27/20	0.3	Respond to creditor emails and calls.
28679871	Kronfeld, Nicholas A.	08/28/20	0.1	Review questions from Stroock & Stroock regarding transfer of rights.
28680427	Kratzer, David	08/31/20	0.3	Correspondence with A. Stutzman regarding executory contracts (0.1); call with recipient of

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Time ID	Name	Date	Hours	Narrative
28780495	Libby, Angela M.	09/11/20	0.2	combined notice (0.2). Respond to royalty payment questions from T. Hines (0.1); review claims objection deadline motion prepared by Richards Layton (0.1).
29004399	Garg, Paavani	09/14/20	0.3	Attend call with Richards Layton regarding claims from Chaparral's 2016 case.
28778050	Libby, Angela M.	09/14/20	0.5	Call with Richards Layton regarding claims resolution (0.3); review letter from T. Hines regarding royalty payments (0.1); email J. Byrne regarding same (0.1).
28910133	Weiner, Jacob	09/17/20	0.2	Correspondence with Chaparral related to cure amounts.
28799326	Smith, Hilary	09/21/20	2.0	Review objections to assumptions of license agreements.
29007563	Weiner, Jacob	09/21/20	0.3	Calls with L. Lloyd regarding executory contract (0.1); correspondence with E. English regarding executory contract (0.2).
29007758	Libby, Angela M.	09/22/20	0.3	Call with J. Byrne regarding cure objections.
28803230	Smith, Hilary	09/22/20	3.0	Research treatment of trade secret licenses (1.40); review objections to assumptions of license agreements (1.0); correspond with F. Azzopardi and A. Libby regarding objections to assumptions of license agreements (0.6).
28901767	Weiner, Jacob	09/23/20	0.2	Correspondence with L. Lloyd and E. English regarding executory contract.
28901780	Weiner, Jacob	09/25/20	0.2	Correspondence with E. English regarding cure amount.
28955873	Kratzer, David	10/14/20	0.2	Call with royalty interest holder.
<b>Total R125 CREDITOR/EQUITYHOLDER/UCC ISSUES</b>			<b>26.4</b>	
<b>R130 DPW RETENTION</b>				
29001002	Rudewicz, Daniel	08/16/20	0.5	Correspond with C. Lin regarding Davis Polk retention.
28613467	Rudewicz, Daniel	08/17/20	0.3	Correspond with O. Altman regarding Davis Polk retention (0.1); correspond with C. Lin and A. Libby regarding same (0.2).
28596826	Lin, Charlie	08/18/20	1.6	Draft and revise conflict check email and billing memorandum (1.4); email with D. Rudewicz and D. Kratzer regarding same (0.2).
28652442	Altman, Olivia	08/19/20	1.5	Update Davis Polk retention application (0.5); correspond with Davis Polk Restructuring team regarding same (0.5); prepare internal announcement (0.5).
28634251	Libby, Angela M.	08/19/20	3.0	Review Davis Polk retention application (1.5); correspondence with Davis Polk Restructuring team regarding same (1.5).
28610187	Lin, Charlie	08/19/20	0.8	Correspondence with D. Rudewicz and A. Libby regarding retention conflicts check.
28620982	Rudewicz, Daniel	08/19/20	1.1	Review and revise Davis Polk retention application (1.0); correspondence with A. Libby regarding same (0.1).
28631782	Dekhlyar, Mariya	08/20/20	6.5	Retrieve precedent Davis Polk retention application (1.5); revise Davis Polk retention application (4.5); compare Davis Polk retention

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Time ID	Name	Date	Hours	Narrative
28645954	Giddens, Magali	08/20/20	0.8	application with prior retention applications (0.5). Correspondence with A. Libby, M. Dekhtyar, and O. Altman regarding Davis Polk retention application and related case law.
28634224	Libby, Angela M.	08/20/20	3.0	Review and revise Davis Polk retention application (2.0); correspondence with D. Rudewicz regarding same (1.0).
28618175	Lin, Charlie	08/20/20	2.1	Call with D. Rudewicz regarding Davis Polk retention application (0.5); draft potential parties in interest schedule in the retention application (1.1); update client match list per updated potential parties in interest (0.5).
28625859	Rudewicz, Daniel	08/20/20	1.5	Correspondence with Davis Polk Restructuring team regarding retention application (0.8); review and analyze materials regarding same (0.2); call with C. Lin regarding same (0.5).
28652486	Altman, Olivia	08/21/20	1.3	Update Davis Polk retention application (0.7); correspondence with Davis Polk Restructuring team regarding same (0.3); retrieve precedent regarding same (0.3).
28632627	Dekhtyar, Mariya	08/21/20	0.6	Revise Davis Polk retention application.
28645984	Giddens, Magali	08/21/20	0.4	Correspondence with M. Dekhtyar regarding Davis Polk retention application and status of same.
28629641	Kratzer, David	08/21/20	0.3	Correspond with M. Dekhtyar regarding Davis Polk retention application.
28633461	Libby, Angela M.	08/21/20	4.3	Review Davis Polk retention application (1.0); call with D. Rudewicz regarding same (0.4); correspondence with D. Rudewicz regarding same (0.6); review Davis Polk retention application (2.3).
28634040	Rudewicz, Daniel	08/21/20	2.3	Review and revise Davis Polk retention application (1.7); call with A. Libby regarding same (0.4); correspondence with Davis Polk Restructuring team regarding same (0.2).
28623122	Lin, Charlie	08/22/20	4.3	Review conflicts report (1.5); revise Davis Polk retention application (2.2); update client match list (0.6).
28634041	Rudewicz, Daniel	08/22/20	0.3	Correspondence with C. Lin regarding conflicts (0.2); correspondence with Davis Polk team regarding same (0.1).
28693123	Libby, Angela M.	08/23/20	1.2	Review and finalize Davis Polk retention application.
28648822	Rudewicz, Daniel	08/23/20	5.4	Correspondence with A. Libby regarding Davis Polk application (0.2); review and revise same (4.3); review and analyze follow-up inquiries regarding same (0.5); correspondence with A. Libby regarding inquiries (0.2); correspondence with C. Lin regarding conflicts and schedule (0.1); correspondence with D. Schaible regarding declaration (0.1).
28637963	Dekhtyar, Mariya	08/24/20	0.4	Review emails regarding Davis Polk retention application (0.1); participate on call with J. Tu, D. Rudewicz, A. Libby, and J. Byrne to review Chaparral's interested parties (0.3).
28659759	Libby, Angela M.	08/24/20	1.1	Review Davis Polk retention application.

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Time ID	Name	Date	Hours	Narrative
28633578	Lin, Charlie	08/24/20	0.4	Correspondence with D. Rudewicz and A. Libby regarding Davis Polk retention application.
28647235	Kratzer, David	08/25/20	0.1	Correspond with Opportune and Davis Polk Restructuring team regarding retention.
28659767	Kratzer, David	08/27/20	0.2	Correspondence with A. Libby regarding Davis Polk retention.
28735885	Altman, Olivia	09/03/20	1.5	Analyze questions regarding retainers.
28721873	Libby, Angela M.	09/03/20	0.6	Analyze Davis Polk retention application comments by U.S. Trustee (0.4); correspondence with Davis Polk team regarding same (0.2).
28716513	Rudewicz, Daniel	09/03/20	4.4	Review and analyze issues regarding U.S. Trustee comments to Davis Polk retention application (0.3); review and analyze precedent regarding same (0.2); correspondence with Davis Polk Restructuring team regarding same (0.3); correspondence with Davis Polk Restructuring team regarding U.S. Trustee comments and proposed responses to Davis Polk retention application (0.8); review and analyze precedent orders and related materials (2.4); review and revise Davis Polk retention order (0.1); correspond with Davis Polk team regarding same (0.1); correspondence with Davis Polk Restructuring team regarding certification of counsel drafts (0.1); retrieve precedent regarding same (0.1).
28721771	Libby, Angela M.	09/04/20	0.2	Analyze U.S. Trustee comments to Davis Polk retention application.
28725123	Rudewicz, Daniel	09/07/20	0.6	Review billing detail to send to M. Smith (0.5); email to M. Smith regarding same (0.1).
28768974	Altman, Olivia	09/09/20	1.1	Review and analyze Davis Polk Restructuring team correspondence a regarding retention applications (0.5); draft certificate of service in connection with retention applications (0.6).
28884494	Rudewicz, Daniel	09/29/20	0.3	Review and analyze Davis Polk retention order regarding retainer language for inquiry (0.2); correspondence with J. Weiner regarding same (0.1).
<b>Total R130 DPW RETENTION</b>			<b>54.0</b>	
<b>R135 EMPLOYEE/LABOR ISSUES</b>				
28630283	Crandall, Jeffrey P.	08/19/20	0.2	Review Management Incentive Program issues.
28629582	Crandall, Jeffrey P.	08/20/20	0.3	Call with Willis Towers regarding Management Incentive Program issues.
28634218	Libby, Angela M.	08/20/20	0.3	Call with Willis Towers regarding Management Incentive Program.
28639289	Ginder, Kathleen	08/24/20	1.1	Prepare post-effective amendment to the various Form S-8s.
28659569	Crandall, Jeffrey P.	08/26/20	0.2	Review Form S-8 updates.
28654259	Ginder, Kathleen	08/26/20	0.3	Prepare post-effective amendment to Form S-8.
28654477	Kratzer, David	08/26/20	0.9	Correspond with K. Ginder regarding Form S-8 (0.4); review and revise same (0.4); correspond with A. Libby regarding same (0.1).

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29062740	Kronfeld, Nicholas A.	08/26/20	0.1	Review Form S-8.
28667256	Crandall, Jeffrey P.	08/27/20	0.2	Review Form S-8 updates.
28691457	Crandall, Jeffrey P.	08/28/20	0.2	Review Form S-8 updates.
28668463	Kratzer, David	08/28/20	0.5	Review and revise Form S-8 (0.2); correspondence with A. Libby and Davis Polk Executive Compensation team regarding same (0.3).
28691823	Crandall, Jeffrey P.	08/31/20	0.4	Review Form S-8 issues (0.2); review update on same (0.2).
28680589	Kratzer, David	08/31/20	0.5	Correspondence with J. Byrne and J. Kasprisin regarding Form S-8 post-effective amendment (0.2); correspondence with J. Kasprisin regarding same (0.1); correspondence with Davis Polk team regarding proposed amendments to wages order (0.2).
29062755	Kronfeld, Nicholas A.	08/31/20	0.1	Review Y. Nairn-Kim inquiry regarding Form S-8.
29062537	Libby, Angela M.	08/31/20	0.2	Call with Willis Towers regarding retention process.
28699005	Nairn-Kim, Yoojin	08/31/20	0.4	Conference with Davis Polk team regarding Form S-8.
28705664	Crandall, Jeffrey P.	09/01/20	1.5	Review Pension Benefit Guaranty Corporation query (0.2); review Form S-8 inquiry (1.3).
28710354	Kratzer, David	09/01/20	0.4	Call with J. Kasprisin regarding Form S-8 amendment (0.2); correspond with A. Libby and J. Byrne regarding same (0.2).
28730801	Libby, Angela M.	09/01/20	0.5	Review Chubb comments to wages and insurance issues.
28711198	Crandall, Jeffrey P.	09/02/20	0.3	Review Form S-8 issues (0.1); review updates on same (0.2).
29009126	Garg, Paavani	09/02/20	0.2	Conference with counsel for Chubb regarding insurance and wages orders.
28726234	Crandall, Jeffrey P.	09/03/20	0.3	Review Securities and Exchange Commission and Form S-8 issues.
29052290	Kronfeld, Nicholas A.	09/03/20	0.3	Review Form S-8 (0.1); email J. Byrne and J. Crandall regarding same and Securities and Exchange Commission follow-up question (0.2).
28758303	Crandall, Jeffrey P.	09/04/20	0.2	Correspond with N. Kronfeld regarding Form S-8.
28726730	Kronfeld, Nicholas A.	09/04/20	1.1	Review restricted stock unit grant information and teleconference with Securities and Exchange Commission regarding same (1.0); correspondence with J. Crandall regarding no sale theory for restricted stock unit grant (0.1).
28721776	Libby, Angela M.	09/04/20	0.3	Analyze Chubb comments on insurance and wages motion (0.2); correspondence with P. Garg regarding same (0.1).
28733739	Crandall, Jeffrey P.	09/07/20	0.4	Call with A. Libby and N. Kronfeld regarding same.
28726699	Kronfeld, Nicholas A.	09/07/20	0.4	Correspondence with A. Libby and J. Crandall regarding officer issues.
28842009	Libby, Angela M.	09/07/20	0.4	Call with N. Kronfeld and J. Crandall regarding executive structure.
28733820	Crandall, Jeffrey P.	09/08/20	1.3	Review severance plan and retention plan issues (1.0); attend call with Chaparral and Davis Polk teams regarding same (0.3).



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28735420	Kronfeld, Nicholas A.	09/08/20	0.3	Emails with Davis Polk team regarding officer structure (0.1); telephone conference with C. Duginski and J. Byrne regarding same (0.2).
28799284	Weiner, Jacob	09/09/20	0.5	Review revised wages order (0.2); call with Chaparral regarding same (0.3).
28766778	Crandall, Jeffrey P.	09/14/20	0.2	Review Form S-8 updates.
28773116	Crandall, Jeffrey P.	09/15/20	0.2	Review Form S-8 updates.
28766173	Ginder, Kathleen	09/15/20	0.2	Review post-effective amendment to Form S-8.
28798842	Weiner, Jacob	09/15/20	0.3	Review final wages order (0.2); correspondence with J. Byrne and A. Libby regarding final wages order (0.1).
28796586	Crandall, Jeffrey P.	09/18/20	0.2	Review Form S-8 updates.
28796796	Crandall, Jeffrey P.	09/20/20	0.2	Review Form S-8 updates.
28804316	Crandall, Jeffrey P.	09/21/20	0.2	Review Form S-8 updates.
28830822	Libby, Angela M.	09/21/20	0.1	Email to J. Byrne regarding director fees.
28818421	Crandall, Jeffrey P.	09/23/20	0.2	Review Form S-8 updates.
28836826	Crandall, Jeffrey P.	09/25/20	0.2	Review Form S-8 updates.
28833539	Kratzer, David	09/27/20	0.2	Correspond with A. Libby regarding Form S-8 amendment.
28859149	Kratzer, David	09/28/20	0.6	Correspond with K. Ginder regarding Form S-8 amendment (0.1); call with K. Ginder regarding same (0.1); prepare signature pages for same (0.4).
28854903	Crandall, Jeffrey P.	09/29/20	0.2	Review human resources issues.
28845672	Ginder, Kathleen	09/29/20	1.2	Review of change in control provisions in the executive severance plan (0.3); review of post-effective amendment to the Form S-8 (0.2); review of long term incentive plan, Management Incentive Program and form of restricted stock unit and restricted shares award agreements (0.7).
28865917	Crandall, Jeffrey P.	09/30/20	0.5	Review restricted stock unit issues (0.3); correspondence with K. Ginder regarding same (0.2).
28857057	Ginder, Kathleen	09/30/20	0.7	Correspondence with Davis Polk Restructuring team regarding treatment of restricted stock unit and restricted shares awards in connection with emergence (0.4); call with J. Weiner regarding restricted stock unit treatment (0.3).
29008196	Weiner, Jacob	09/30/20	0.3	Call with K. Ginder regarding restricted stock unit treatment.
28892686	Crandall, Jeffrey P.	10/02/20	0.2	Review Form S-8 updates.
28882670	Ginder, Kathleen	10/02/20	0.2	Preparation of signature packet for the post-effective amendment to Form S-8.
29008062	Libby, Angela M.	10/02/20	0.2	Call with Willis Towers regarding employment agreements.
28908546	Crandall, Jeffrey P.	10/07/20	0.3	Review term sheet.
28915388	Crandall, Jeffrey P.	10/08/20	0.2	Review Form S-8 updates.
29008402	Libby, Angela M.	10/09/20	0.3	Emails with management team regarding employment agreements.
29008533	Libby, Angela M.	10/12/20	1.5	Call with Stroock & Stroock, incoming compensation committee and management regarding employment agreements (0.9); follow up with J. Byrne regarding same (0.1); further call with Stroock & Stroock and incoming compensation committee and management

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29008557	Libby, Angela M.	10/13/20	0.6	regarding employment agreements (0.3); follow up with management regarding same (0.2). Review employment agreement term sheet (0.2); call with J. Byrne regarding same (0.2); emails with Stroock & Stroock regarding same (0.2).
<b>Total R135 EMPLOYEE/LABOR ISSUES</b>			<b>23.5</b>	
<b>R140 FINANCING, CASH COLLATERAL AND ADEQUATE PROTECTION</b>				
28604522	Rudewicz, Daniel	08/16/20	10.9	Review and revise cash collateral motion and order for filing (8.0); correspondences with Richards Layton, Davis Polk, Vinson & Elkins, Stooch & Stroock, and Opportune regarding same (0.8); review and revise first-day declaration regarding cash collateral (1.9); correspond with Davis Polk Restructuring team regarding same (0.2).
28908080	Weiner, Jacob	08/16/20	1.0	Review of rights offering materials.
28608982	Dworkin, Meyer C.	08/17/20	0.6	Correspondence and emails with Royal Bank of Canada regarding post-petition hedging.
28634207	Libby, Angela M.	08/17/20	0.5	Call with Stroock & Stroock regarding hedging motion.
28601294	Nairn-Kim, Yoojin	08/17/20	0.5	Review emails regarding rights offering.
28606320	Raja, Ahmad	08/17/20	2.8	Correspondence with M. Dworkin regarding ISDA (0.5); review ISDA agreement (0.5); revise and prepare same (1.8).
28613509	Rudewicz, Daniel	08/17/20	3.2	Review and revise cash collateral order and motion for filing (2.7); correspond with Opportune regarding budget (0.2); correspond with Vinson & Elkins, Davis Polk Restructuring team, and Stroock & Stroock regarding same (0.3).
28608002	Schwarzenbart, Amanda Rae	08/17/20	1.0	Prepare capital markets checklist.
28641371	Dragicevic, Tomislava	08/18/20	0.7	Review A. Libby's question regarding precedent case.
28653494	Dworkin, Meyer C.	08/18/20	1.8	Review and revise ISDA schedule (1.6); correspondence with Royal Bank of Canada regarding same (0.2).
28610074	Raja, Ahmad	08/18/20	10.7	Correspondence with M. Dworkin regarding ISDA (2.0); draft and revise ISDA (8.7).
28613549	Rudewicz, Daniel	08/18/20	5.9	Draft summary of U.S. Trustee changes to cash collateral order (0.8); correspondence with A. Libby regarding same (0.1); review and analyze transcripts regarding cash collateral (1.7); draft summary regarding same (0.5); correspondence with A. Libby regarding same (0.1); review and revise cash collateral order regarding post-filing changes (2.4); correspondence with Davis Polk and Richards Layton regarding same (0.3).
28636351	Jin, Phoebe	08/19/20	0.5	Review workstreams chart from exit facility perspective.
28619285	Kratzer, David	08/19/20	0.3	Correspond with Rothschild regarding terms of convertible notes.
28616332	Raja, Ahmad	08/19/20	0.4	Emails with M. Dworkin regarding ISDA (0.1);

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28936579	Weiner, Jacob	08/19/20	0.4	revise same (0.3). Correspondence with J. Byrne and P. Jin regarding swap transaction.
28634357	Dworkin, Meyer C.	08/20/20	0.8	Correspondence with M. Wiener regarding Royal Bank of Canada and additional counterparties.
29020469	Kronfeld, Nicholas A.	08/20/20	0.4	Review ISDA questions.
28634231	Libby, Angela M.	08/20/20	0.2	Correspondence with Stroock & Stroock regarding transfer agent.
28624164	Raja, Ahmad	08/20/20	2.2	Correspondence with M. Dworkin regarding ISDAs (0.5); prepare and revise ISDAs (1.7).
28625394	Wiener, Matthew J.	08/20/20	2.6	Review ISDAs (0.5); prepare riders document for same (2.0); correspondence with M. Dworkin regarding same (0.1).
28591823	DiFiore, Mark J.	08/21/20	0.2	Review convertible notes indenture term sheets for transaction documents.
28634376	Dworkin, Meyer C.	08/21/20	0.5	Call with A. Libby regarding hedging issues (0.2); calls and emails with A. Raja and M. Wiener regarding ISDA riders (0.3).
28636423	Jin, Phoebe	08/21/20	1.5	Correspondence with Davis Polk Restructuring team on documents, dates, and notice obligations with respect to exit facility (0.8); review exit facility commitment letter joinder (0.7).
28633486	Libby, Angela M.	08/21/20	0.4	Call with M. Dworkin regarding hedging (0.2); emails with same regarding same (0.2).
28629114	Raja, Ahmad	08/21/20	4.0	Emails with M. Dworkin and M. Wiener regarding ISDAs (0.5); teleconference with M. Wiener regarding same (0.4 ); draft and revise same (3.1).
28627459	Wiener, Matthew J.	08/21/20	2.6	Draft rider filers (2.1); emails with counterparties regarding same (0.5).
29078718	Rudewicz, Daniel	08/23/20	0.1	Correspondence with Richards Layton and Davis Polk regarding budget inquiry.
28646091	Dworkin, Meyer C.	08/24/20	0.4	Emails with A. Raja, A. Libby and others regarding post-petition hedging.
28642363	Kratzer, David	08/24/20	1.0	Correspondence with Y. Nairn-Kim regarding backstop mechanics (0.6); correspondence with A. Libby regarding same (0.4).
28659790	Libby, Angela M.	08/24/20	0.3	Respond to email from J. Byrne regarding reserve report timing (0.1); email M. Dworkin and A. Raja regarding ISDA process (0.1); email Vinson & Elkins regarding status of commitment signatures (0.1).
28640153	Nairn-Kim, Yoojin	08/24/20	2.0	Update closing checklist (0.5); finalize rights offering materials (1.5).
28643083	Raja, Ahmad	08/24/20	0.2	Emails with M. Dworkin and A. Libby regarding ISDAs (0.1); review ISDAs (0.1).
28639227	Schwarzenbart, Amanda Rae	08/24/20	0.3	Review backstop asset purchase agreement requirements.
28633547	Wiener, Matthew J.	08/24/20	0.1	Emails with A. Raja regarding status of Royal Bank of Canada ISDA.
28646094	Nairn-Kim, Yoojin	08/25/20	0.8	Finalize rights offering materials.
28648687	Raja, Ahmad	08/25/20	0.4	Emails with A. Libby and M. Dworkin regarding ISDA issues (0.1); review issues regarding same (0.3).

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28649192	Rudewicz, Daniel	08/25/20	0.2	Correspondence with Davis Polk Restructuring regarding budget issues.
28647890	Schwarzenbart, Amanda Rae	08/25/20	0.4	Review effective date requirements under backstop purchase agreement.
28650042	Wiener, Matthew J.	08/25/20	1.2	Review Royal Bank of Canada ISDA (1.0); emails with A. Raja regarding same (0.2).
28663165	Dworkin, Meyer C.	08/26/20	0.7	Calls and emails with A. Raja regarding hedging comments.
28648227	Garg, Paavani	08/26/20	0.5	Review precedents for backstop motion.
28674487	Jin, Phoebe	08/26/20	0.8	Correspondence with teams regarding and review joinders to commitment letter.
29022220	Kratzer, David	08/26/20	1.0	Correspondence with A. Leary regarding revolving credit commitments (0.2); correspondence with P. Garg regarding backstop motion (0.8).
29061656	Leary, Amber	08/26/20	0.5	Review joinders for exit financing commitment letter.
28659489	Libby, Angela M.	08/26/20	0.4	Review bank lender joinders (0.2); call with noteholder regarding rights offering process (0.2).
28651814	Nairn-Kim, Yoojin	08/26/20	0.5	Review rights offering mechanics regarding question on trade.
28652063	Raja, Ahmad	08/26/20	1.1	Emails with M. Wiener and M. Dworkin regarding ISDA (0.1); revise ISDA (0.6); review ISDA execution (0.4).
28639238	Schwarzenbart, Amanda Rae	08/26/20	1.7	Draft officer's certificate.
28650798	Wiener, Matthew J.	08/26/20	1.5	Review Royal Bank of Canada ISDA (1.0); prepare execution version of same (0.3); coordinate execution of same (0.2).
29017551	Garg, Paavani	08/27/20	4.7	Draft backstop motion.
28674521	Jin, Phoebe	08/27/20	0.8	Correspond with Davis Polk team regarding joinders to commitment letters (0.2); coordinate signature pages and execution thereof (0.6).
28667644	Kronfeld, Nicholas A.	08/27/20	0.2	Review backstop motion.
28678222	Libby, Angela M.	08/27/20	0.5	Correspondence with M. Smith regarding cash collateral order reporting (0.2); review same (0.2); email cash collateral order reporting to Stroock & Stroock and Vinson & Elkins (0.1).
28660933	Nairn-Kim, Yoojin	08/27/20	1.5	Draft closing certificates and other closing-related documents and update closing checklist.
28661371	Rudewicz, Daniel	08/27/20	0.2	Correspondence with Davis Polk team regarding final cash collateral order and related precedent.
28661153	Schwarzenbart, Amanda Rae	08/27/20	1.4	Review and update backstop motion.
28663081	Garg, Paavani	08/28/20	2.3	Draft declaration for backstop motion (1.7); review liquidation analysis declaration (0.3); call with D. Kratzer regarding confirmation pleadings (0.3).
28665049	Garg, Paavani	08/28/20	0.3	Call with D. Kratzer regarding confirmation pleadings.
28677610	Libby, Angela M.	08/28/20	0.2	Call with S. Martin regarding backstop motion.
28669857	Nairn-Kim, Yoojin	08/28/20	0.8	Review closing certificates and timeline.
28669277	Raja, Ahmad	08/28/20	0.1	Email with Davis Polk team regarding ISDA.
28673279	Leary, Amber	08/30/20	2.3	Draft final cash collateral order.
28686524	Jin, Phoebe	08/31/20	0.7	Correspondence with Davis Polk team regarding

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28703355	Libby, Angela M.	08/31/20	0.3	revolving credit (0.2); attend convertible note weekly workstream calls (0.5).
28735538	Altman, Olivia	09/01/20	2.1	Review hedging notice (0.2); email with Stroock & Stroock and Vinson & Elkins regarding same (0.1).
29004540	Garg, Paavani	09/01/20	3.2	Research for and retrieve precedent cash collateral order (0.6); review backstop agreement chart outline (1.5).
28689933	Jin, Phoebe	09/01/20	0.5	Revise backstop motion and backstop declaration.
28706109	Kronfeld, Nicholas A.	09/01/20	0.4	Coordinate Vinson & Elkins and Stroock & Stroock weekly exit facility workstream calls.
28730802	Libby, Angela M.	09/01/20	1.7	Email Y. Nairn-Kim and A. Libby regarding process for assigning subscription rights.
28669914	Nairn-Kim, Yoojin	09/01/20	0.5	Review backstop motion (1.6); correspondence with Stroock & Stroock and Chaparral regarding hedging notice (0.1).
28735691	Altman, Olivia	09/02/20	0.5	Discuss mechanics on the rights offering with Davis Polk team.
29004603	Garg, Paavani	09/02/20	5.1	Review and revise backstop agreement outline.
29008372	Kronfeld, Nicholas A.	09/02/20	0.4	Revise backstop motion and backstop declaration.
28704682	Leary, Amber	09/02/20	0.7	Review backdrop agreement officer's certificate (0.3); email to Rothschild regarding anti-dilution provisions (0.1).
28730731	Libby, Angela M.	09/02/20	0.9	Revise cash collateral order.
28698917	Nairn-Kim, Yoojin	09/02/20	2.7	Review backstop motion (0.6); correspondence with P. Garg regarding same (0.3).
28707449	Rudewicz, Daniel	09/02/20	1.8	Review backstop motion.
28729770	Bullitt, Stockton	09/03/20	2.8	Review and analyze precedent final cash collateral orders (0.9); review and revise final cash collateral order (0.8); correspond with A. Leary regarding same (0.1).
28729491	Dragicevic, Tomislava	09/03/20	3.1	Correspondence with Stroock & Stroock and Vinson & Elkins regarding notes issuance (0.2); review and revise convertible notes indenture (2.6).
28719390	Dworkin, Meyer C.	09/03/20	0.8	Review draft of exit credit agreement.
29004634	Garg, Paavani	09/03/20	3.7	Review and revise counterparty ISDA comments and emails.
28722873	Jin, Phoebe	09/03/20	7.7	Revise backstop motion and declaration (3.7).
28726946	Kronfeld, Nicholas A.	09/03/20	0.6	Attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.3); review and revise draft of exit credit agreement (5.8); communicate with K. Steinberg regarding same (0.5); email to Chaparral regarding exit credit agreement (0.7); correspondence with Davis Polk Tax and Restructuring teams regarding same (0.4).
28665065	Leary, Amber	09/03/20	1.3	Emails to Y. Nairn-Kim regarding capital markets workstreams (0.2); attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.2) (partial attendance); review rights assignment form (0.2).
				Revise cash collateral order (0.4); attend weekly

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28721849	Libby, Angela M.	09/03/20	0.7	exit-facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.3); review exit credit agreement (0.6).
28708496	Nairn-Kim, Yoojin	09/03/20	0.8	Attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.2) (partial attendance); review backstop motion (0.3); coordinate review of convertible notes indenture (0.2).
28710300	Raja, Ahmad	09/03/20	2.5	Review convertible notes indenture.
				Attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.3); correspondence with Davis Polk regarding ISDA preparation (0.2); review revised ISDAs (0.2); review and confirm revisions to the revised exit credit agreement (1.8).
28716507	Rudewicz, Daniel	09/03/20	0.4	Review and analyze comments and updates to cash collateral order (0.3); correspondence with A. Leary regarding same (0.1).
28727998	Steinberg, Kenneth J.	09/03/20	1.0	Review revised exit credit agreement (0.4); comment on same (0.2); emails with P. Jin regarding hedges (0.2); attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.2) (partial attendance).
28712718	Wiener, Matthew J.	09/03/20	2.0	Review and revise counterparty ISDA (1.1); email with Davis Polk team regarding counterparty ISDA (0.4); call with Chaparral regarding ISDA (0.2); correspondence with M. Dworkin regarding ISDA (0.3).
28730514	Bullitt, Stockton	09/04/20	7.3	Revise convertible notes indenture.
28723167	Jin, Phoebe	09/04/20	4.1	Review collateral portions of convertible notes indenture (2.5); communicate with K. Steinberg regarding same (0.4); communicate with Davis Polk team regarding Chaparral questions on exit credit agreement (1.2).
28726715	Kronfeld, Nicholas A.	09/04/20	0.3	Review convertible notes indenture.
28721759	Libby, Angela M.	09/04/20	0.6	Review counterparty ISDA (0.2); review backstop motion (0.3); correspondence with P. Garg regarding same (0.1).
28768996	Nairn-Kim, Yoojin	09/04/20	0.7	Update rights offering materials.
28715737	Raja, Ahmad	09/04/20	0.3	Revise ISDA (0.2); email counterparty about same (0.1).
28714151	Wiener, Matthew J.	09/04/20	0.3	Emails with A. Raja regarding ISDA Amendment (0.1); emails with Chaparral regarding ISDA Amendment (0.2).
28730609	Bullitt, Stockton	09/05/20	0.2	Correspondence with A. Siman regarding convertible notes indenture.
28718261	DiFiore, Mark J.	09/05/20	7.1	Revise convertible notes indenture.
28731154	Jin, Phoebe	09/05/20	4.2	Review and revise exit credit agreement (1.5); correspond with Davis Polk Tax team regarding same (0.5); communicate with Chaparral regarding same (0.2); review and revise notes convertible notes indenture (1.8); correspondence with Stroock & Stroock regarding convertible notes indenture (0.2).
28726631	Kronfeld, Nicholas A.	09/05/20	3.1	Email to Kurtzman Carson and Stroock & Stroock regarding rights offering questionnaire

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				responses and coordination with backstop parties (0.1); review and comment on convertible notes indenture (3.0).
28718579	Leary, Amber	09/05/20	4.6	Revise convertible notes indenture.
28721632	Libby, Angela M.	09/05/20	1.8	Review convertible notes indenture comments (1.2); emails with Davis Polk team regarding same (0.6).
28721614	Raja, Ahmad	09/05/20	0.5	Revise exit credit agreement (0.4); emails with Davis Polk team regarding same (0.1).
28725199	Rudewicz, Daniel	09/05/20	0.2	Correspond with Opportune and Davis Polk regarding cash collateral budget and final order.
28730619	Bullitt, Stockton	09/06/20	0.5	Correspondence with M. DiFiore and A. Siman regarding convertible notes indenture.
28721586	Curran, William A.	09/06/20	0.6	Analyze convertible notes indenture.
28719504	DiFiore, Mark J.	09/06/20	0.3	Review revisions to convertible notes indenture (0.2); email with S. Bullitt regarding same (0.1).
28731167	Jin, Phoebe	09/06/20	2.1	Review and revise draft intercreditor agreement.
28726670	Kronfeld, Nicholas A.	09/06/20	0.3	Review convertible notes indenture.
28721622	Libby, Angela M.	09/06/20	1.5	Review convertible notes indenture comments (1.0); emails with Davis Polk team members regarding same (0.5).
28729518	Dragicevic, Tomislava	09/07/20	0.2	Review Stroock & Stroock comments on exit credit agreement.
28731181	Jin, Phoebe	09/07/20	3.2	Review Stroock & Stroock comments on exit credit agreement (0.7); correspondence with Chaparral regarding same (0.2); review revised credit agreement and prepare issues list (1.8); finalize revisions to intercreditor agreement (0.5).
28721540	Leary, Amber	09/07/20	0.3	Finalize final cash collateral order.
28841988	Libby, Angela M.	09/07/20	0.2	Finalize cash collateral order.
28908685	Siman, Ariel David	09/07/20	1.9	Review exit credit agreement.
28940668	Dekhtyar, Mariya	09/08/20	0.3	Call with D. Kratzer regarding fee estimates for cash collateral order.
29002735	DiFiore, Mark J.	09/08/20	1.2	Review and revise convertible notes indenture.
28729530	Dragicevic, Tomislava	09/08/20	1.1	Review Vinson & Elkins tax comments to exit credit agreement (0.4); correspondence with A. Siman regarding same (0.1); conference with Stroock & Stroock Tax team and A. Siman regarding convertible notes indenture (0.6).
29006735	Garg, Paavani	09/08/20	2.3	Revise backstop motion and declaration (2.3)
28752791	Jin, Phoebe	09/08/20	2.8	Incorporate comments from Davis Polk Tax team on exit credit agreement (0.2); communicate with Davis Polk team regarding draft exit credit agreement for filing (0.4); communicate with Chaparral on outstanding issues on draft exit credit agreement (0.4); revise draft of same (1.8).
28725572	Kratzer, David	09/08/20	0.3	Call with M. Dekhtyar regarding fee estimate for cash collateral order.
28833505	Libby, Angela M.	09/08/20	2.0	Analyze objection from Texas taxing authorities to cash collateral order (0.3); correspond with D. Rudewicz regarding same (0.2); emails with B. Wallander regarding same (0.2); email counsel to taxing authorities regarding same (0.2);

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28729848	Raja, Ahmad	09/08/20	0.1	emails with A. Leary and N. Kronfeld regarding convertible notes indenture comments (0.3); finalize backstop motion (0.4); review proposed legend language and correspondence with Stroock & Stroock and Vinson & Elkins regarding same (0.4).
28748665	Rudewicz, Daniel	09/08/20	1.1	Correspond with P. Jin regarding updates to the exit credit agreement.
28668688	Schwarzenbart, Amanda Rae	09/08/20	0.5	Review and analyze objection from Texas taxing authorities to cash collateral order (0.3); review and analyze precedent language regarding same (0.6); correspond with Davis Polk regarding same (0.2).
28730060	Siman, Ariel David	09/08/20	4.5	Prepare and distribute signature pages to assignment form.
28807522	Bullitt, Stockton	09/09/20	0.1	Review convertible notes indenture and other features of the convertible notes.
28940680	Dekhlyar, Mariya	09/09/20	0.6	Correspondence with P. Garg regarding convertible notes indenture.
28752836	Jin, Phoebe	09/09/20	1.8	Correspondence with Opportune regarding cash collateral order.
28760588	Kronfeld, Nicholas A.	09/09/20	0.2	Review revised draft of exit creditors agreement from Vinson & Elkins (0.5); communicate with Vinson & Elkins regarding same (0.5); communicate with Chaparral regarding outstanding issues on exit creditors agreement (0.8).
28794994	Libby, Angela M.	09/09/20	0.5	Email A. Libby regarding convertible notes indenture negotiation parameters (0.1); email Kurtzman Carson and Stroock & Stroock regarding assignment of rights (0.1).
28732486	Raja, Ahmad	09/09/20	0.3	Emails with D. Carter regarding Texas taxing authority language in cash collateral order (0.2); review emails from Vinson & Elkins regarding same (0.1); address inquiry from potential rights offering participant (0.1); analyze regarding cash collateral reporting (0.1).
28748597	Rudewicz, Daniel	09/09/20	0.6	Review emails from Vinson & Elkins and Davis Polk regarding revisions to the exit credit agreement.
28753005	Siman, Ariel David	09/09/20	0.8	Review and revise cash collateral order regarding Texas taxing authorities (0.4); correspond with Davis Polk regarding same (0.1); correspondence with Vinson & Elkins regarding same (0.1).
28760612	Steinberg, Kenneth J.	09/09/20	1.5	Review exit credit agreement.
29006845	Weiner, Jacob	09/09/20	0.2	Review comments to exit credit agreement (1.2); correspond discuss with Chaparral regarding same (0.3).
28810197	Bullitt, Stockton	09/10/20	0.3	Correspondence with G. Arens regarding rights offering.
28738117	DiFiore, Mark J.	09/10/20	1.1	Attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.2); prepare for same (0.1).
				Review updated convertible notes documents (0.8); emails with Davis Polk and Stroock &



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28752845	Jin, Phoebe	09/10/20	0.9	Stroock regarding same (0.3). Revise exit credit agreement (0.6); discuss same with Vinson & Elkins (0.3).
28760524	Kronfeld, Nicholas A.	09/10/20	0.3	Email A. Libby and A. Schwarzenbart regarding inquiry regarding assignment of subscription rights (0.1); attend exit facility weekly workstreams call with Stroock & Stroock and Vinson & Elkins (0.2).
28780580	Libby, Angela M.	09/10/20	0.8	Attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.2); send biweekly reporting to Vinson & Elkins and Stroock & Stroock (0.2); finalize cash collateral order (0.2); correspondence with Vinson & Elkins regarding same (0.1); review emails to U.S. Trustee regarding same (0.1).
28739553	Raja, Ahmad	09/10/20	1.0	Review and revise exit credit agreement (0.8); attend weekly exit facility call with Vinson & Elkins and Stroock & Stroock (0.2).
28748465	Rudewicz, Daniel	09/10/20	1.3	Correspondences with Vinson & Elkins regarding cash collateral order (0.2); correspond with Davis Polk team regarding same (0.6); correspond with Richards Layton regarding same (0.1); correspond with Opportune regarding budget (0.3); correspond with U.S. Trustee regarding final order (0.1).
28668694	Schwarzenbart, Amanda Rae	09/10/20	0.2	Correspondence with Davis Polk team regarding rights offering assignment form and transfer of interests.
28760669	Steinberg, Kenneth J.	09/10/20	1.0	Attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.2); correspond regarding open issues and exit credit agreement with P. Jin (0.8).
29007058	Weiner, Jacob	09/10/20	0.3	Call with J. Porter regarding convertible notes indenture.
28754321	Dworkin, Meyer C.	09/11/20	0.4	Emails with Chaparral and counterparty regarding ISDA comments.
28752874	Jin, Phoebe	09/11/20	0.7	Correspondence with Vinson & Elkins regarding exit credit agreement issues (0.4); communicate with Chaparral regarding same (0.3).
28744843	Raja, Ahmad	09/11/20	0.2	Emails with M. Dworkin and M. Wiener regarding hedging agreements with counterparty.
28753064	Siman, Ariel David	09/11/20	2.2	Review convertible notes term sheet.
28810558	Bullitt, Stockton	09/12/20	0.3	Review convertible notes indenture issues.
28751591	Curran, William A.	09/12/20	0.3	Review convertible notes indenture provisions.
28756977	Dragicevic, Tomislava	09/12/20	0.3	Review convertible notes indenture term sheet.
28752233	Libby, Angela M.	09/12/20	0.3	Emails with Davis Polk teams regarding revised convertible notes indenture term sheet.
28751649	Scharfstein, Jeffrey	09/12/20	1.6	Review and revise convertible notes indenture term sheet.
28817573	Altman, Olivia	09/14/20	0.4	Review correspondence with teams regarding convertible notes indenture term sheets.
28810671	Bullitt, Stockton	09/14/20	0.9	Review convertible notes term sheet (0.3); revise same (0.6).
28835920	Dragicevic, Tomislava	09/14/20	0.2	Review convertible notes indenture.

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29007169	Leary, Amber	09/14/20	0.4	Review convertible notes indenture term sheet.
29007323	Libby, Angela M.	09/14/20	0.2	Review convertible notes indenture term sheet.
28713150	Nairn-Kim, Yoojin	09/14/20	0.4	Review convertible notes term sheet.
28758075	Raja, Ahmad	09/14/20	2.0	Organize and review exit facility precedents (0.3); emails to P. Jin regarding same (0.1); revise certificates (1.5); emails to P. Jin regarding same (0.1).
29001372	Scharfstein, Jeffrey	09/14/20	2.2	Review convertible notes term sheet.
28793133	Jin, Phoebe	09/15/20	0.2	Correspondence with team regarding status of exit facility documents.
28778804	Kronfeld, Nicholas A.	09/15/20	0.6	Review revised convertible notes term sheets and related emails (0.2); address issues arising from transfers of subscription rights beneficially owned by client of Depository Trust Company participant's client (0.2); emails with A. Schwarzenbart regarding same (0.2).
28763276	Nairn-Kim, Yoojin	09/15/20	0.5	Review rights offering procedures.
29001462	Scharfstein, Jeffrey	09/15/20	0.8	Revise convertible notes term sheet.
28767034	Schwarzenbart, Amanda Rae	09/15/20	0.8	Review executed assignment forms with related correspondence.
29004480	Weiner, Jacob	09/15/20	0.4	Review of rights offering procedures (0.3); correspondence with S. Johnson and Y. Nairn-Kim regarding same (0.1).
28793238	Jin, Phoebe	09/16/20	0.5	Correspondence with T. Volano and Cogency regarding closing deliverables and lien searches.
28780903	Kronfeld, Nicholas A.	09/16/20	0.3	Email with Y. Nairn-Kim and A. Schwarzenbart regarding rights assignment question (0.1); email with Y. Nairn-Kim and A. Schwarzenbart regarding convertible note transfer question (0.2).
28776158	Libby, Angela M.	09/16/20	0.2	Review and forward hedging protocol notice to Stroock & Stroock.
28769196	Nairn-Kim, Yoojin	09/16/20	1.1	Discuss transfer mechanics of convertible notes (0.5); review underlying rights offering materials (0.3); review backstop certificate precedents (0.3).
28775076	Raja, Ahmad	09/16/20	0.4	Emails to and from Vinson & Elkins regarding exit facility (0.3); organize prepare and send lien search files (0.1).
28772694	Schwarzenbart, Amanda Rae	09/16/20	1.1	Correspondence and document review regarding transfer of rights offering securities.
28781113	Volano, Theresa	09/16/20	0.8	Email with P. Jin and Cogency regarding lien and intellectual property search estimates.
29007411	Weiner, Jacob	09/16/20	0.2	Correspondence with A. Schwarzenbart and Y. Nairn-Kim regarding backstop certificate.
28808615	Jin, Phoebe	09/17/20	1.3	Attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.5); correspond with Chaparral regarding same (0.8).
28806711	Kronfeld, Nicholas A.	09/17/20	0.2	Attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (partial attendance).
28830849	Libby, Angela M.	09/17/20	0.5	Attend weekly exit facility workstreams call with Vinson & Elkins and Stroock & Stroock.
28781205	Raja, Ahmad	09/17/20	0.7	Attend weekly exit facility workstreams call with

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28813623	Steinberg, Kenneth J.	09/17/20	1.0	Stroock & Stroock and Vinson & Elkins (0.5); correspond with same regarding same (0.2).
28798317	Volano, Theresa	09/17/20	0.8	Attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.5); review ancillary exit facility documents (0.5).
29003477	Bullitt, Stockton	09/18/20	0.1	Email with P. Jin, V. Johnson and J. Tindie regarding lien and intellectual property search estimates (0.6); emails with P. Jin and K. Meer regarding corporate document orders (0.2).
29046802	DiFiore, Mark J.	09/18/20	1.5	Correspondence with J. Scharfstein regarding convertible notes indenture.
28836447	Dragicevic, Tomislava	09/18/20	1.0	Review convertible notes indenture drafts from Stroock & Stroock.
28808645	Jin, Phoebe	09/18/20	1.2	Review revisions to exit credit facility (0.2); review convertible notes indenture (0.8).
29007453	Libby, Angela M.	09/18/20	0.1	Correspondence with Chaparral regarding exit facility closing checklist items (1.0); communicate with Vinson & Elkins regarding opinions (0.2).
28781022	Nairn-Kim, Yoojin	09/18/20	0.5	Email Stroock & Stroock regarding open documents.
28785515	Raja, Ahmad	09/18/20	0.4	Review backstop certificate.
28787405	Schwarzenbart, Amanda Rae	09/18/20	0.3	Review security documents.
28798472	Volano, Theresa	09/18/20	0.9	Review backstop certificate.
28810863	Bullitt, Stockton	09/19/20	2.8	Emails with P. Jin, V. Johnson regarding lien search order (0.2); revise lien search order (0.3); emails with J. McCall regarding same (0.1); order intellectual property searches (0.3).
29002900	DiFiore, Mark J.	09/19/20	6.7	Revise convertible notes convertible notes indenture (1.9); complete CUSIP application (0.9).
28806655	Kronfeld, Nicholas A.	09/19/20	1.6	Review revised convertible notes indenture (3.3); review shareholders agreement (3.4).
28789103	Nairn-Kim, Yoojin	09/19/20	3.5	Review convertible notes indenture.
29001530	Rosen, Evan	09/19/20	1.0	Review convertible notes indenture.
28983057	Scharfstein, Jeffrey	09/19/20	2.5	Review and revise convertible notes indenture with respect to compliance issues and incorporate comments regarding same.
28791395	DiFiore, Mark J.	09/20/20	2.9	Review and revise convertible notes indenture.
28808652	Jin, Phoebe	09/20/20	2.2	Review security documents (1.1); correspond with Chaparral regarding security documents (0.7); review convertible notes indenture (0.4).
28806634	Kronfeld, Nicholas A.	09/20/20	1.1	Correspondence with Davis Polk team regarding convertible notes indenture.
28790286	Leary, Amber	09/20/20	0.4	Review convertible notes indenture.
28795244	Rosen, Evan	09/20/20	1.0	Revise convertible notes indenture.
28983066	Scharfstein, Jeffrey	09/20/20	1.4	Review and revise convertible notes indenture (0.8); correspondence with J. Scharfstein and others relating to same (0.2).
28810966	Bullitt, Stockton	09/21/20	0.3	Review and revise convertible notes indenture and incorporate comments regarding same.
28794730	DiFiore, Mark J.	09/21/20	0.9	Review convertible notes indenture.
28836790	Dragicevic, Tomislava	09/21/20	1.2	Review revised drafts of convertible notes indenture.
				Review convertible notes indenture and credit

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28808673	Jin, Phoebe	09/21/20	3.2	agreement. Review and revise draft security documents (2.7); correspondence with Chaparral regarding same (0.3); correspond with Davis Polk team regarding Know Your Customer request for WSFS Financial Corporation (0.2).
28821882	Kratzer, David	09/21/20	0.1	Correspond with M. Dekhtyar regarding cash collateral order.
28806752	Kronfeld, Nicholas A.	09/21/20	0.4	Revise convertible notes indenture (0.2); review backstop certificate (0.1); emails with Y. Naim-Kim regarding convertible notes indenture and backstop certificate (0.1).
28801827	Nairn-Kim, Yoojin	09/21/20	1.7	Finalize backstop certificate (0.2); review convertible notes indenture (0.5); update backstop certificate and calculation (1.0).
28796645	Raja, Ahmad	09/21/20	4.0	Review security documents (2.0); emails to P. Jin regarding same (2.0).
29046902	Rosen, Evan	09/21/20	0.5	Review and revise convertible notes indenture (0.4); correspondence with Stroock & Stroock and Davis Polk team regarding same (0.1).
28983075	Scharfstein, Jeffrey	09/21/20	0.8	Review convertible notes indenture.
28796556	Schwarzenbart, Amanda Rae	09/21/20	0.5	Update backstop certificate with related correspondence.
28821837	Volano, Theresa	09/21/20	0.3	Emails with P. Jin and Cogency regarding intellectual property filings and searches.
29007564	Weiner, Jacob	09/21/20	0.1	Correspondence with Y. Naim-Kim regarding rights offering.
28803640	Curran, William A.	09/22/20	1.0	Review emergence documents.
28802784	DiFiore, Mark J.	09/22/20	0.3	Review revised drafts of convertible notes indenture.
28833714	Jin, Phoebe	09/22/20	1.2	Conference with Vinson & Elkins and Stroock & Stroock regarding exit credit facility checklist (0.5) (partial attendance); correspond with Davis Polk team regarding WSFS Financial Corporation's Know Your Customer request (0.2); correspond with T. Volano regarding intellectual property search results (0.5).
28825601	Kronfeld, Nicholas A.	09/22/20	0.3	Review backstop certificates and related emails.
28800513	Nairn-Kim, Yoojin	09/22/20	1.2	Updating backstop certificates.
28806278	Raja, Ahmad	09/22/20	0.8	Conference with Vinson & Elkins and Stroock & Stroock regarding exit credit facility checklist (0.3) (partial attendance); review lien searches (0.1); email Stroock & Stroock regarding same (0.4).
29088703	Scharfstein, Jeffrey	09/22/20	0.3	Revise convertible notes indenture.
28826325	Volano, Theresa	09/22/20	2.5	Emails with Cogency regarding intellectual property searches (0.3); download and save intellectual property search results (0.5); emails with A. Raja and P. Jin regarding same (0.3); conduct United States Patent and Trademark Office database searches and compile reports on assigned patents and trademarks (1.4).

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29007824	Weiner, Jacob	09/22/20	0.2	Correspondence with A. Libby and P. Jin regarding exit facility.
28940744	Dekhtyar, Mariya	09/23/20	2.3	Correspondence with D. Kratzer regarding estimates for the cash collateral order (0.3); call with D. Kratzer regarding same (0.7); perform calculation for same (0.8); correspondence with P. Sauvetre regarding same (0.5).
28833770	Jin, Phoebe	09/23/20	0.8	Correspondence with Chaparral regarding closing deliverables (0.5); correspondence with Vinson & Elkins regarding closing deliverables (0.3).
28832355	Kratzer, David	09/23/20	1.3	Review 13-week forecast for cash collateral order (0.4); call with M. Dekhtyar regarding same (0.3); call with M. Smith regarding same (0.1); correspond with Vinson & Elkins regarding invoice (0.2); correspond with Y. Nairn-Kim and others regarding backstop notices (0.3).
28808424	Nairn-Kim, Yoojin	09/23/20	1.4	Revise convertible notes indenture.
28813756	Raja, Ahmad	09/23/20	0.1	Review lien searches.
29002963	DiFiore, Mark J.	09/24/20	0.6	Review convertible notes documents.
28873400	Jin, Phoebe	09/24/20	3.8	Attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.5); correspond with A. Raja regarding updated lien search results (0.5); review and revise company certificates (2.3); correspondence with Davis Polk team regarding certificated stock (0.3); correspondence with Davis Polk team regarding exit credit agreement schedules (0.2).
28825782	Kronfeld, Nicholas A.	09/24/20	0.2	Correspond with Vinson & Elkins, Stroock & Stroock, and Davis Polk regarding financing documents finalization.
28830778	Libby, Angela M.	09/24/20	0.2	Attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins.
28819287	Raja, Ahmad	09/24/20	1.3	Attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.2) (partial attendance); review backstop certificates (1.0); review lien searches (0.1).
28848174	Steinberg, Kenneth J.	09/24/20	0.7	Review comments to credit agreement (0.5); attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.2).
28826428	Volano, Theresa	09/24/20	1.3	Review and save bring down lien search results (0.9) correspondence with A. Raja regarding same (0.4).
28876785	Bullitt, Stockton	09/25/20	0.3	Correspondence with M. Giddens and M. DiFiore, and P. Garg regarding CUSIP invoice issue.
28874356	Jin, Phoebe	09/25/20	4.2	Review lien searches (0.8); review and revise schedules to exit credit agreement (2.1); review draft exit credit agreement and correspond with A. Raja regarding outstanding issues (1.3).
28824298	Raja, Ahmad	09/25/20	2.3	Compare litigation schedule to lien searches (0.6); emails to P. Jin regarding same (0.7); review lien searches and populate schedules (1.0).
28829846	Raja, Ahmad	09/26/20	1.1	Review and confirm details of convertible notes.
29007933	Schwarzenbart,	09/27/20	0.6	Draft non-defaulting backstop party notice.

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28876242	Amanda Rae Jin, Phoebe	09/28/20	6.1	Correspondence with Davis Polk team regarding certified charters and good standing certificates (0.2); review promissory notes (1.1); revise exit credit agreement (1.6); correspond with A. Raja regarding Sidley Austin, Gable and Richards Layton opinions (0.6); revise exit credit agreement schedules (1.0); correspondence with Davis Polk team regarding same (0.2); correspondence with A. Raja regarding insurance requirements (0.2); review revised intercreditor agreement (0.8); correspondence with A. Raja regarding Know Your Customer requests (0.4).
28855498	Kronfeld, Nicholas A.	09/28/20	0.4	Email Y. Nairn-Kim regarding backstop questions (0.2); respond to J. Byrne question regarding non-qualified institutional buyer investor acquiring notes (0.2).
28817535	Nairn-Kim, Yoojin	09/28/20	0.5	Prepare documents for rights offering subscription process.
28837299	Raja, Ahmad	09/28/20	0.1	Emails with P. Jin regarding convertible notes indenture.
28835978	Schwarzenbart, Amanda Rae	09/28/20	0.2	Correspondence regarding notice default.
28853877	Weiner, Jacob	09/28/20	0.1	Correspondence with R. Arnold regarding share calculation.
29003230	DiFiore, Mark J.	09/29/20	0.6	Review various open issues on convertible notes indenture (0.3); emails with Davis Polk team regarding same (0.3).
28876535	Jin, Phoebe	09/29/20	1.3	Correspondence with T. Volano and others regarding liens (0.5); correspondence with A. Raja regarding possessory collateral and insurance (0.6); correspondence with A. Raja regarding Know Your Customer request (0.2).
28856012	Kronfeld, Nicholas A.	09/29/20	1.0	Analyze question regarding CUSIP number for securities of Depository Trust Company (0.4); emails with U.S. Trustee, Y. Nairn-Kim, and others regarding form of notes (0.2); correspondence with Y. Nairn-Kim regarding trustee questions regarding Notes (0.2); emails with Kurtzman Carson, Stroock & Stroock and Y. Nairn-Kim regarding rights offering funding issues (0.2).
28842972	Raja, Ahmad	09/29/20	1.4	Search for schedules precedent (0.5); revise exit credit agreement schedules (0.5); review lien searches (0.4).
28874289	Volano, Theresa	09/29/20	1.2	Emails with A. Raja regarding lien searches (0.2); retrieve lien search results (0.6); review good standing certificates (0.4).
28878893	Bullitt, Stockton	09/30/20	1.0	Review Depository Trust Company eligibility issues (0.3); correspondence with M. DiFiore and J. Weiner regarding Depository Trust Company documentation (0.2); prepare blanket issuer letter of representation form (0.3); correspondence with D. Kratzer regarding anti-dilution (0.2).

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29003250	DiFiore, Mark J.	09/30/20	0.6	Review documents related to convertible notes indenture.
28864179	Dworkin, Meyer C.	09/30/20	0.5	Emails with Davis Polk team regarding intercreditor agreement.
28876969	Jin, Phoebe	09/30/20	2.7	Correspondence with T. Volano regarding accounts (0.3); communicate with Davis Polk team regarding schedules and review comments on same (1.2); communicate with Davis Polk team regarding third-party hedge intercreditor agreement (0.2); correspondence with Davis Polk team regarding Know Your Customer issues (0.2); review revised credit agreement (0.8).
28859861	Kratzer, David	09/30/20	0.8	Review anti-dilution provisions of definitive documents (0.7); correspond with S. Bullitt regarding same (0.1).
28850096	Nairn-Kim, Yoojin	09/30/20	3.8	Finalize rights offering subscription (0.5); prepare documents for emergence (1.3); prepare closing documents relating to convertible notes indenture (2.0).
28854647	Raja, Ahmad	09/30/20	1.9	Revise convertible notes indenture (1.3); review documents and prepare signature page packet (0.6).
28871054	Steinberg, Kenneth J.	09/30/20	1.0	Attend weekly exit facility workstreams call with Stroock & Stroock and Vinson & Elkins (0.2); review exit credit agreement (0.8).
28874758	Volano, Theresa	09/30/20	1.0	Emails with Cogency regarding lien searches (0.2); review, compile, and provide governance documents to P. Jin and A. Raja (0.8).
29008195	Weiner, Jacob	09/30/20	0.6	Correspondence with P. Jin regarding exit facility (0.2); review noteholder registration form (0.2); call with M. Smith regarding exit facility (0.2).
28926929	Bullitt, Stockton	10/01/20	0.3	Call with Stroock & Stroock and Vinson and Elkins regarding exit facility.
28871740	Chen, Ao	10/01/20	3.3	Draft legal opinion (2.5); correspond with P. Jin regarding legal opinion (0.3); attend call with Stroock & Stroock and Vinson & Elkins regarding exit credit facility and rights offering (0.5).
29003080	DiFiore, Mark J.	10/01/20	0.2	Review and revise convertible notes documents.
28905654	Dworkin, Meyer C.	10/01/20	0.5	Calls and emails with Chaparral and Vinson & Elkins regarding intercredit agreement and ISDA.
28903304	Jin, Phoebe	10/01/20	3.2	Attend call with Stroock & Stroock and Vinson & Elkins regarding exit credit facility and rights offering (0.3), correspond with Davis Polk team regarding Know Your Customer (0.5), revise credit agreement (0.6), correspond with Davis Polk team regarding schedules (0.3), review closing checklist (0.3), correspond with Davis Polk team regarding opinions (0.6), correspond with Davis Polk team regarding note deliverables (0.4), correspond with Davis Polk team regarding insurance certificates (0.2).
28887337	Kratzer, David	10/01/20	0.3	Attend call with Stroock & Stroock and Vinson &

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28883866	Kronfeld, Nicholas A.	10/01/20	0.1	Elkins regarding exit credit facility and rights offering partial attendance.
28861656	Nairn-Kim, Yoojin	10/01/20	2.8	Review indenture trustee closing requests. Coordinate with Kurtzman Carson on rights offering subscription (0.5); conference with U.S. Trustee and Stroock & Stroock regarding indenture and closing documents (0.5); update same (0.5); update other closing-related documents (0.4); update checklist for the convertible notes indenture (0.4); update closing documents for the backstop agreement (0.5)
28862733	Raja, Ahmad	10/01/20	3.1	Prepare and finalize signature pages (0.3); email to P. Jin regarding same (0.8); search for ISDA precedents (0.3); email regarding same with M. Dworkin and M. Wiener (0.1); review security agreements (1.0); review and analyze new security agreements for convertible notes (0.5); organize lien search review (0.1).
28864282	Schwarzenbart, Amanda Rae	10/01/20	1.3	Attend internal call (0.5); distribute Securities and Exchange Commission forms (0.8).
28898455	Volano, Theresa	10/01/20	1.8	Review, and save UCC-1 and UCC-3 financing statements.
28926999	Bullitt, Stockton	10/02/20	0.5	Telephone conference with Rothschild team regarding share calculation (0.4); correspondence with A. Schwarzenbart regarding opinion (0.1).
28881652	Chen, Ao	10/02/20	4.8	Revise legal opinion (0.5); correspond with K. Steinberg on legal opinion (0.6); attend conference call with Vinson & Elkins and Stroock & Stroock regarding closing deliverables (0.5); provide rider to omnibus resolutions (1.5); review and revise convertible notes security documents (1.7).
29003110	DiFiore, Mark J.	10/02/20	2.6	Finalize documents for convertible notes indenture.
28903390	Jin, Phoebe	10/02/20	2.8	Communicate with Davis Polk team regarding credit agreement, schedules, security documents and other outstanding items for closing (1.6), call with Stroock & Stroock regarding convertible notes indenture (0.5), communicate with Davis Polk team regarding Know Your Customer (0.2), revise signature packet (0.5).
28887359	Kratzer, David	10/02/20	0.2	Correspond with Davis Polk team regarding signature pages.
29008059	Libby, Angela M.	10/02/20	0.6	Communications with Davis Polk team regarding open issues across transaction documents.
29002901	Nairn-Kim, Yoojin	10/02/20	1.0	Prepare register for backstop equity parties.
28881459	Raja, Ahmad	10/02/20	2.2	Revise signature pages (0.3); review and organize updated operating agreements (0.4); emails to P. Jin regarding same (0.5) review and confirm UCC-1 financing statements (0.2); review and confirm UCC-3 financing statements (0.4); emails to T. Volano and P. Jin regarding same (0.4).
28882236	Schwarzenbart,	10/02/20	5.7	Prepare signature pages (1.3); prepare closing



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	Amanda Rae			certificates (2.2); prepare Davis Polk opinion to trustee (2.2).
28898500	Volano, Theresa	10/02/20	0.6	Organize UCC financing statement termination for A. Raja.
28887541	Weiner, Jacob	10/02/20	0.9	Call with Stroock & Stroock regarding convertible notes indenture (0.5); correspondence with Y. Nairn-Kim regarding convertible notes indenture and rights offering (0.2); revise instruction letter (0.2).
28885120	Chen, Ao	10/03/20	0.4	Review insurance certificates (0.3); correspondence to Vinson & Elkins regarding insurance certificates (0.1).
28903427	Jin, Phoebe	10/03/20	1.2	Review and revise intercreditor agreement (0.7), communicate with Davis Polk team regarding outstanding deliverables (0.5).
29008080	Kratzer, David	10/03/20	2.3	Correspond with Davis Polk team regarding signature pages (0.3); coordinate signature pages (2.0).
28887392	Kratzer, David	10/04/20	0.6	Coordinate signature pages.
28890083	Chen, Ao	10/05/20	9.3	Conference call with Chaparral regarding closing deliverables (0.5); revise credit agreement (0.3); review and revise collateral documents (4.2); revise omnibus certificate (0.8); correspondence with Sidley Austin, Gable and Richards Layton firms regarding financing documents (3.5).
28895707	Dworkin, Meyer C.	10/05/20	0.4	Calls and emails with Davis Polk finance team regarding non-lender ISDA.
28911405	Kratzer, David	10/05/20	0.2	Review cash collateral order.
28925622	Kronfeld, Nicholas A.	10/05/20	0.2	Correspondence with Y. Nairn-Kim regarding trustee comments on authentication process and form of note.
28890453	Raja, Ahmad	10/05/20	4.3	Call with A. Chen and J. Byrne regarding closing deliverables (0.5); review and revise signature page, lien, and security documents (1.9); revise security agreement (0.7); review UCC-1 financing statement (0.6); review opinion (0.4); emails to A. Chen and Sidley Austin, Gable and Richards Layton about security agreement, UCC-1 financing statement, and corresponding files (0.2).
28891592	Schwarzenbart, Amanda Rae	10/05/20	0.2	Update closing certificates.
28908803	Volano, Theresa	10/05/20	0.5	Review UCC-1 financing statement (0.3); emails with A. Raja regarding same (0.2).
28892044	Wiener, Matthew J.	10/05/20	1.6	Draft ISDA template (1.4), discuss same with M. Dworkin (0.2).
28955256	Bullitt, Stockton	10/06/20	1.4	Revise closing materials (0.2); correspondence with T. Dragicevic, M. DiFiore, A. Siman, A. Libby, J. Byrne regarding tax form (0.8); prepare tax forms (0.4).
28896082	Chen, Ao	10/06/20	9.1	Revise schedules to credit agreement (0.5); correspondence with Stroock & Stroock and Vinson & Elkins regarding financing matters (3.6); review stock powers (0.4); prepare signature page packages (1.5); review revised

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29008191	Kratzer, David	10/06/20	1.7	indenture (0.8); review and revise collateral documents (2.3).
28925755	Kronfeld, Nicholas A.	10/06/20	0.9	Correspond with Chaparral and Davis Polk Finance team regarding signature pages (0.2); call with J. Weiner regarding same (0.2); coordinate signature pages (1.0); correspond with A. Libby regarding backstop purchase agreement (0.1); correspond with A Raja regarding convertible note and exit facility term sheets (0.2).
29008200	Libby, Angela M.	10/06/20	0.2	Call with Vinson & Elkins regarding notes issuance and closing (0.2); review closing certificates and opinion (0.5); emails with Davis Polk team regarding emergence and funding (0.2).
28895578	Nairn-Kim, Yoojin	10/06/20	3.7	Emails with Stroock & Stroock regarding backstop funding (0.1); call with E. Gilad regarding same (0.1).
28895889	Raja, Ahmad	10/06/20	4.3	Reviewing indenture and related closing documents.
28918711	Scharfstein, Jeffrey	10/06/20	0.3	Review UCC-1 financing statement (0.5); organize files (0.5); teleconference with A. Firestone regarding funds flow (0.2); review intercreditor agreement revisions (0.5); prepare stock powers (0.5); review revisions to convertible notes documents (0.5); emails to Q. Lu about same (0.2); revise stock powers (0.5); review stock certificates (0.5); emails to Sidley Austin, Gable and Richards Layton regarding same (0.4).
28897345	Schwarzenbart, Amanda Rae	10/06/20	2.7	Review convertible notes indenture.
28909026	Volano, Theresa	10/06/20	1.5	Update closing certificates (1.3); update Davis Polk opinion (1.4).
28955339	Bullitt, Stockton	10/07/20	0.9	Review and save UCC financing statements (1.3); emails with A. Raja regarding same (0.2).
28901777	Chen, Ao	10/07/20	12.0	Review convertible notes indenture (0.3); correspondence with Depository Trust Company regarding tax form (0.1); correspondence with J. Lee, J. Weiner, and R. Arnold regarding share calculation (0.5).
29003154	DiFiore, Mark J.	10/07/20	2.9	Revise first lien collateral documents (2.6); review supplemental stock powers (0.3); various conference calls with Sidley Austin, Gable and Richards Layton firms to discuss resolutions (1.0); review mortgages (0.7); review Davis Polk opinion (0.5); correspondence with Vinson & Elkins regarding financing deliverables (3.2); internal correspondence with A. Raja regarding financing deliverables (2.3); call with same regarding same (0.2); review revised credit agreement (0.6); revise checklist of finance items (0.6).
28924241	Dragicevic, Tomislava	10/07/20	1.3	Review convertible note documents.
28919637	Kratzer, David	10/07/20	0.7	Review ancillary documents, with associated correspondence with A. Siman.
				Coordinate signature pages.

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28925771	Kronfeld, Nicholas A.	10/07/20	3.3	Review revised convertible notes indenture (2.0); review Davis Polk opinion to trustee (1.3).
28900200	Nairn-Kim, Yoojin	10/07/20	7.7	Updating indenture and related closing documents.
28902129	Raja, Ahmad	10/07/20	4.2	Revise closing finance checklist (0.5); review secretary's certificate (1.2); call with A. Chen regarding financing deliverables (0.2); review lien searches and corporate documents (0.7); emails to T. Volano and A. Chen about same (0.3); review and revise stock powers (0.5); review UCC-1 financing statements (0.5); emails to Sidley Austin, Gable and Richards Layton and Q. Liu regarding same (0.1); review documents regarding same (0.2).
29002945	Scharfstein, Jeffrey	10/07/20	0.7	Review and revise convertible notes indenture.
29006277	Schwarzenbart, Amanda Rae	10/07/20	1.8	Review convertible notes indenture.
28909957	Volano, Theresa	10/07/20	1.6	Review and save revised UCC-1 financing statement (0.6); review corporate documents and compile Oklahoma lien search results (0.8); emails with A. Raja regarding corporate documents (0.2).
29006531	Weiner, Jacob	10/07/20	0.1	Call with A. Chen regarding exit facility.
28907579	Chen, Ao	10/08/20	6.3	Attend call with Davis Polk team regarding finance documents (0.4); review finance checklist (0.3); correspondence with M. Merideth regarding blocked accounts (0.2); review and finalize certificate officer (0.5); call with Sidley Austin, Gable and Richards Layton regarding mortgages (0.7); review mortgages (2.7); review revised omnibus certificate (0.3); correspondence to Vinson & Elkins and Stroock & Stroock on intercreditor issues (0.3); review revised collateral documents (0.9).
28924296	Dragicevic, Tomislava	10/08/20	0.5	Correspondence with Davis Polk team and Ernst & Young regarding original issue discount on convertible notes (0.2); review W. Curran's original issue discount question (0.3).
28907397	Kratzer, David	10/08/20	0.2	Correspond with Davis Polk team regarding signature pages (0.1); call with J. Weiner regarding reporting under cash collateral order (0.1).
28925881	Kronfeld, Nicholas A.	10/08/20	0.5	Emails with Davis Polk team regarding original issue discount in bonds, use of physical note and other indenture issues.
28950596	Libby, Angela M.	10/08/20	0.5	Emails with Davis Polk team regarding cash collateral reporting (0.2); emails with Davis Polk team regarding hedging intercreditor agreement (0.1); emails with Davis Polk team regarding open issues in indenture (0.2)
28906273	Nairn-Kim, Yoojin	10/08/20	4.5	Review and revise indenture (4.0); review backstop share allocation (0.5).
28907522	Raja, Ahmad	10/08/20	5.0	Review organizational documents (1.0); revise and compile certificate (1.0); emails to A. Chen about same (0.2) review and coordinate signature pages (0.7); revise closing finance

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				checklist (0.3); emails to A. Chen and Y. Nairn-Kim about same (0.2); teleconference with Vinson & Elkins, D. Strassman regarding same (0.3); review opinions (0.6); email to D. Strassman and Y. Nairn-Kim about same (0.3); mortgages (0.4).
29008285	Schwarzenbart, Amanda Rae	10/08/20	1.8	Review signature pages (0.6); update closing checklist (0.6); review subscription requirements (0.6).
29006674	Weiner, Jacob	10/08/20	0.1	Call with D. Kratzer regarding reporting under cash collateral order.
28913486	Chen, Ao	10/09/20	3.4	Call with Davis Polk team regarding convertible notes checklist (0.5); correspondence with Vinson & Elkins and Stroock & Stroock on finance matters (2.0); review revised collateral documents (0.9).
29003189	DiFiore, Mark J.	10/09/20	1.3	Correspond with Davis Polk team regarding convertible notes.
28924395	Dragicevic, Tomislava	10/09/20	0.2	Review revision of convertible notes indenture.
28922551	Dworkin, Meyer C.	10/09/20	0.4	Review and revise intercreditor agreement.
28911386	Kratzer, David	10/09/20	0.9	Coordinate signature pages (0.5); correspond with K. Ginder and others regarding same (0.4).
28925846	Kronfeld, Nicholas A.	10/09/20	2.5	Review and revise convertible notes indenture.
29008401	Libby, Angela M.	10/09/20	0.2	Emails with K. Steinberg regarding open intercreditor agreement point.
29050427	Nairn-Kim, Yoojin	10/09/20	6.4	Review backstop allocation (0.5); review opinion (0.4); review closing certificates (0.5); review and revise convertible notes indenture (5.0).
28913639	Raja, Ahmad	10/09/20	2.1	Compile final finance documents (1.0); emails to A. Chen about same (0.3); coordinate with Sidley Austin, Gable and Richards Layton regarding same (0.4); prepare, revise, and execute certificate of responsible officer (0.4).
28918729	Scharfstein, Jeffrey	10/09/20	0.9	Review indenture (0.3); review signature pages (0.3); coordinate with Stroock & Stroock regarding emergence documentation (0.3).
28914173	Schwarzenbart, Amanda Rae	10/09/20	5.1	Update closing memorandum (1.8); correspondence with team regarding same (0.5); update Davis Polk opinion (1.7); correspondence with Davis Polk team regarding same (0.5); attend update call with Davis Polk team (0.6).
28932043	Steinberg, Kenneth J.	10/09/20	1.0	Research regarding intercreditor agreement issues (0.5); discuss same with Davis Polk team (0.5).
28912507	Wiener, Matthew J.	10/09/20	0.3	Review hedge intercreditor agreement.
28918520	Chen, Ao	10/10/20	0.3	Revise schedules to credit agreement.
29003206	DiFiore, Mark J.	10/10/20	0.5	Review and revise convertible notes documents for closing.
28924472	Dragicevic, Tomislava	10/10/20	0.2	Review revision of convertible notes indenture.
28917961	Schwarzenbart, Amanda Rae	10/10/20	1.0	Update closing certificates (0.5); review updated opinion (0.5).
28923344	Chen, Ao	10/11/20	1.8	Draft prepayment notice (0.7); draft interest election notice (0.3); correspondence with M. Merideth regarding pay down of revolving credit facility (0.2); review revised convertible notes

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29003215	DiFiore, Mark J.	10/11/20	0.5	collateral documents (0.6).
28922563	Dworkin, Meyer C.	10/11/20	0.4	Review updated notes documents.
28925557	Kronfeld, Nicholas A.	10/11/20	0.4	Review Davis Polk team correspondence regarding intercreditor agreement.
29008434	Libby, Angela M.	10/11/20	0.3	Review notes closing opinion (0.1); email Davis Polk team regarding authentication order (0.1); review convertible notes indenture changes and email Y. Nairn-Kim regarding same (0.2).
28917198	Nairn-Kim, Yoojin	10/11/20	2.0	Emails with Vinson & Elkins and Stroock & Stroock regarding open intercreditor agreement points.
28919072	Raja, Ahmad	10/11/20	0.3	Review convertible notes indenture and other closing documents.
28922165	Chen, Ao	10/12/20	6.3	Review revised security documents.
28957885	Dragicevic, Tomislava	10/12/20	2.1	Finalize finance Davis Polk opinion (0.4); review and revise Davis Polk convertible notes indenture opinion (0.5); various correspondence with Sidley Austin, Gable and Richards Layton on closing (1.7); revise notice of prepayment (0.2); correspondence with M. Merideth regarding closing date draw and conversion (0.3); review revised collateral documents (2.1); correspondence with Vinson & Elkins and Stroock & Stroock regarding collateral documents (1.1).
28932964	Dworkin, Meyer C.	10/12/20	0.5	Review changes to convertible notes indenture (0.2); review related guarantee (0.7); review related pledge agreement (0.9); correspondence with A. Siman and W. Curran regarding same (0.3).
28930132	Kronfeld, Nicholas A.	10/12/20	0.6	Correspondence with Davis Polk team regarding intercreditor agreement issues.
29008531	Libby, Angela M.	10/12/20	0.3	Review and revise revised notes closing opinion and finalize same (0.3); email Kurtzman Carson and Y. Nairn-Kim regarding global note split and registration form (0.3).
28919746	Nairn-Kim, Yoojin	10/12/20	3.9	Communications with Stroock & Stroock and Vinson & Elkins regarding remaining intercreditor agreement and closing timing.
28922241	Raja, Ahmad	10/12/20	3.4	Review indenture and related documents (3.7); calls with J. Weiner regarding definitive documents (0.2).
28932576	Siman, Ariel David	10/12/20	2.4	Review opinions (1.0); compile omnibus certificate (1.0); review UCC financing statements (0.4); revise security documents (1.0).
28944225	Steinberg, Kenneth J.	10/12/20	0.6	Reviewing the convertible notes indenture and the security agreement.
28943337	Volano, Theresa	10/12/20	0.3	Discuss intercreditor agreement issues with Davis Polk team (0.3); review emails regarding same (0.3).
29007341	Weiner, Jacob	10/12/20	0.4	Order bring down good standings.
28921599	Wiener, Matthew J.	10/12/20	3.9	Calls with Y. Nairn-Kim regarding definitive documents (0.2); call with A. Chen regarding exit facility documents (0.2).
				Review hedge intercreditor agreement (3.6),

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28929017	Chen, Ao	10/13/20	5.0	discuss same with M. Dworkin (0.2), emails regarding intercreditor agreement with Vinson & Elkins (0.1). Call with Davis Polk team regarding intercreditor agreement (0.3); correspondence with J. Byrne on security documents (0.6); correspondence with Sidley Austin, Gable and Richards Layton regarding final opinions (0.9); correspondence with Vinson & Elkins and Stroock & Stroock regarding collateral documents (1.1); review and finalize finance deliverables (2.1).
28933914	Dworkin, Meyer C.	10/13/20	0.3	Correspondence with Davis Polk team regarding intercreditor agreement comments.
28955852	Kratzer, David	10/13/20	0.3	Call with Stroock & Stroock and Vinson & Elkins regarding intercreditor agreement.
28960343	Kronfeld, Nicholas A.	10/13/20	0.5	Review, revise, and finalize opinion for security interest coverage.
28880914	Leary, Amber	10/13/20	0.3	Review intercreditor agreement.
28923737	Nairn-Kim, Yoojin	10/13/20	5.1	Finalizing debt documents.
28928770	Raja, Ahmad	10/13/20	4.0	Revise omnibus certificate (1.0); revise opinion (0.5); compile final documents (0.5); organize final documents (0.5); confirm files and coordinate with Sidley Austin, Gable and Richards Layton for opinions (0.5); review issues related to closing (1.0).
28932545	Schwarzenbart, Amanda Rae	10/13/20	1.4	Update documentation regarding closing with related communications.
28944239	Steinberg, Kenneth J.	10/13/20	0.5	Call with Davis Polk team regarding outstanding issues on intercreditor agreement.
29007433	Weiner, Jacob	10/13/20	0.9	Call with Stroock & Stroock and Vinson & Elkins to discuss definitive documents (0.3); coordinate execution of definitive documents (0.6).
28928184	Wiener, Matthew J.	10/13/20	0.3	Draft Hedge intercreditor agreement (0.2), email with Davis Polk team regarding Hedge intercreditor agreement (0.1).
28934858	Chen, Ao	10/14/20	2.9	Attend status of closing call (0.3) (partial attendance); correspondence with Vinson & Elkins and Stroock & Stroock to coordinate closing (1.0); correspondence with Davis Polk team regarding closing mechanics (1.5); call with J. Weiner regarding definitive documents (0.1).
28955087	Dworkin, Meyer C.	10/14/20	0.3	Correspondence with Davis Polk team regarding intercreditor agreement comments.
28935202	Leary, Amber	10/14/20	0.2	Attend status of closing call (partial attendance).
28933802	Raja, Ahmad	10/14/20	4.0	Review issues for closing (1.0); organize closing documents (1.0); revise opinion (1.0); coordinate with Sidley Austin, Gable and Richards Layton regarding same (0.5); attend status of closing call (0.3); emails to A. Chen about same (0.2).
28943507	Volano, Theresa	10/14/20	1.4	Review UCC-1 financing statement (0.9); review bring down good standings (0.5).
29007515	Weiner, Jacob	10/14/20	1.8	Correspondence with Y. Nairn-Kim regarding definitive documents (0.1); call with A. Chen regarding definitive documents (0.1); coordinate execution of definitive documents (1.6).

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28933820	Wiener, Matthew J.	10/14/20	1.5	Draft intercreditor agreement (1.3), emails with Vinson & Elkins regarding same (0.2).
<b>Total R140 FINANCING, CASH COLLATERAL AND ADEQUATE PROTECTION</b>			<b>573.1</b>	
<b>R145 GENERAL CASE ADMINISTRATION</b>				
28605181	Schaible, Damian S.	08/16/20	0.6	Coordinate next steps and calls regarding chapter 11 filing.
29062701	Weiner, Jacob	08/16/20	0.1	Correspondence with U.S. Trustee regarding scheduling motion.
28602565	Weiner, Jacob	08/17/20	0.7	Call with Davis Polk Restructuring team regarding workstreams (0.3); correspondence with M. Steele and B. Schlauch regarding revised scheduling order (0.1); review of case law research (0.3).
28620499	Kratzer, David	08/18/20	0.4	Update case calendar.
28634247	Libby, Angela M.	08/18/20	0.7	Correspondence with Kurtzman Carson, J. Weiner, and P. Garg regarding service.
28623016	Weiner, Jacob	08/18/20	0.2	Correspondence with A. Steele and B. Schlauch regarding service of notice and publication notice.
28616106	Garg, Paavani	08/19/20	1.1	Call with Davis Polk Restructuring team regarding workstreams (0.7); correspondence with Davis Polk team regarding various workstreams (0.2); call with J. Weiner regarding same (0.2).
28616231	Kratzer, David	08/19/20	3.2	Draft planning chart (1.5); call with J. Weiner regarding workstreams summary and status (0.2); correspondence with Davis Polk team regarding same (0.4); call with Davis Polk Restructuring team regarding workstreams (0.7); call with Rothschild and others (0.4).
28634240	Libby, Angela M.	08/19/20	0.5	Correspondence with Kurtzman Carson, A. Leary, and P. Garg regarding service items.
28639592	Scharfstein, Jeffrey	08/19/20	0.2	Review post-petition workstreams chart and correspondence regarding same.
28622957	Weiner, Jacob	08/19/20	1.2	Call with Davis Polk Restructuring team regarding workstreams (0.7); correspondence with A. Libby regarding workstreams (0.1); call with P. Garg regarding same (0.2); call with D. Kratzer regarding workstreams summary and status (0.2).
28578175	Kratzer, David	08/20/20	3.0	Review and revise planning chart (1.6); calls with J. Scharfstein regarding same (0.3); correspond with A. Libby and Davis Polk team regarding same (1.1).
28621627	Leary, Amber	08/20/20	2.9	Prepare case calendar.
28634225	Libby, Angela M.	08/20/20	1.4	Correspondence with Kurtzman Carson and P. Garg regarding service (0.5); correspondence with D. Kratzer and J. Weiner regarding post first-day workstreams (0.9).
28639657	Scharfstein, Jeffrey	08/20/20	0.4	Call with D. Kratzer regarding post-filing workstreams (0.3); correspondence regarding same (0.1).
28627752	Garg, Paavani	08/21/20	1.6	Correspond with Kurtzman Carson regarding

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28628011	Kratzer, David	08/21/20	2.8	<p>notices (0.6); update critical dates calendar (1.0).</p> <p>Correspondence with Davis Polk Restructuring team regarding workstreams (0.1); review and revise planning chart (0.7); correspond with Davis Polk team regarding same (0.9); review and revise notice checklist (0.7); correspondence with Davis Polk team regarding same (0.3); correspondence with Chaparral regarding critical dates calendar and planning chart (0.1).</p>
28561022	Leary, Amber	08/21/20	1.2	Review and finalize calendar.
28633481	Libby, Angela M.	08/21/20	0.5	Review and revise workstreams checklist.
28647378	Schaible, Damian S.	08/21/20	0.6	Coordinate regarding case issues (0.2); emails regarding next steps (0.4).
28639770	Scharfstein, Jeffrey	08/21/20	0.3	Coordinate with Davis Polk team regarding post-filing workstreams.
28529339	Schwarzenbart, Amanda Rae	08/21/20	0.7	Review workstreams chart.
29022058	Stefanik, Sean	08/21/20	0.1	Correspondence with D. Kratzer regarding post-petition workstreams.
28724317	Weiner, Jacob	08/21/20	0.1	Correspondence with P. Garg regarding service.
28632176	Kratzer, David	08/23/20	1.9	<p>Review and revise case calendar (0.6); correspond with A. Libby and D. Rudewicz regarding same (0.2); correspondence with Oppertune regarding same (0.3); review and revise planning chart (0.5); correspondence with A. Libby and others regarding same (0.3).</p>
28639213	Kronfeld, Nicholas A.	08/23/20	0.3	Revise workstreams documents list and timeline.
29020886	Danzo, Melissa	08/24/20	0.6	Call with Chaparral and others regarding workstreams.
28637634	Garg, Paavani	08/24/20	2.4	<p>Call with Davis Polk Restructuring team regarding workstream (0.4); correspondence with Kurtzman Carson regarding notices and correspondence with Davis Polk team related to same (1.4); attend call with Chaparral regarding workstreams (0.6).</p>
28636187	Kratzer, David	08/24/20	1.7	<p>Call with Davis Polk Restructuring team regarding workstream (0.4); review and revise calendar and planning charts (0.3); correspondence with Oppertune and Chaparral regarding same (0.2); call with Chaparral, others regarding workstreams (0.6); monitor docket (0.2).</p>
28632066	Leary, Amber	08/24/20	1.7	<p>Call with Davis Polk Restructuring team regarding workstreams (0.4); correspond with D. Kratzer regarding same (0.3); coordinate hearing scheduling and calendaring (1.0).</p>
29020941	Rudewicz, Daniel	08/24/20	0.4	Telephone conference with Davis Polk Restructuring team regarding workstreams.
28654055	Crandall, Jeffrey P.	08/25/20	0.3	Review workstreams update.
28644588	Kratzer, David	08/25/20	3.4	<p>Review and revise planning chart and case calendar (1.9); correspondence with Oppertune, Rothschild, and Davis Polk teams regarding same (1.5).</p>



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28609921	Leary, Amber	08/25/20	0.6	Analyze docket filings.
28651970	Garg, Paavani	08/26/20	0.5	Call with Davis Polk Restructuring team regarding workstream (0.2); correspondence with same regarding same (0.3).
28650667	Kratzer, David	08/26/20	1.3	Call with Davis Polk Restructuring team regarding workstreams (0.2); correspondence with A. Libby and others regarding same (0.3); review and revise planning chart and calendar (0.8).
28651579	Leary, Amber	08/26/20	0.2	Call with Davis Polk Restructuring team regarding workstreams.
28659763	Kratzer, David	08/27/20	0.4	Revise planning chart and calendar.
29063173	Schwarzenbart, Amanda Rae	08/27/20	1.0	Update officer's certificate (0.8); update notes subscription form (0.2).
28665048	Garg, Paavani	08/28/20	1.3	Call with Davis Polk Restructuring team regarding workstreams (0.5); call with Kurtzman Carson about mailing notices (0.8).
28663692	Kratzer, David	08/28/20	4.1	Call with Davis Polk Restructuring team regarding workstreams (0.5); revise planning chart and calendar (2.2); correspond with Davis Polk, Rothschild, and Opportune teams regarding same (1.4).
28665064	Leary, Amber	08/28/20	0.5	Call with Davis Polk Restructuring team regarding workstreams.
28673668	Kratzer, David	08/29/20	0.4	Review and revise planning chart and calendar (0.3); correspondence with A. Libby and P. Garg regarding same (0.1).
29021909	Garg, Paavani	08/31/20	0.2	Correspondence with D. Kratzer regarding workstreams chart (0.2).
28680386	Kratzer, David	08/31/20	1.0	Review and revise calendar and planning chart (0.7); correspondence with P. Garg regarding workstreams chart (0.2); correspondence with A. Libby and J. Byrne regarding same (0.1).
28705684	Dekhtyar, Mariya	09/01/20	0.3	Call with Davis Polk Restructuring team regarding workstreams.
28792672	Garg, Paavani	09/01/20	0.3	Call with Davis Polk Restructuring team.
28733557	Green, Thomas S.	09/01/20	0.5	Call with Davis Polk Restructuring team regarding workstreams (0.3); prepare for same (0.2).
28710326	Kratzer, David	09/01/20	0.8	Call with Davis Polk Restructuring team regarding workstreams (0.3); review and revise planning chart and calendar.
28688444	Leary, Amber	09/01/20	0.3	Call with Davis Polk Restructuring team regarding workstreams.
28689090	Rudewicz, Daniel	09/01/20	0.3	Call with Davis Polk Restructuring team regarding workstreams.
28734034	Giddens, Magali	09/02/20	0.7	Review recent docket filings regarding case status.
28748392	Bane, Abraham	09/03/20	0.5	Correspondence with D. Kratzer regarding workstreams (0.2); correspondence with Davis Polk team regarding same (0.3).
28714208	Dekhtyar, Mariya	09/03/20	0.5	Call with Davis Polk Restructuring team regarding workstreams.
28709533	Garg, Paavani	09/03/20	0.5	Call with Davis Polk Restructuring team regarding workstreams.
28716055	Kratzer, David	09/03/20	1.3	Call with Davis Polk Restructuring team

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Time Detail By Project				
Time ID	Name	Date	Hours	Narrative
28710249	Leary, Amber	09/03/20	0.8	regarding workstreams (0.5); call with A. Leary regarding same (0.2); review and revise workstreams chart and calendar (0.5); correspondence with P. Garg regarding same (0.1). Call with Davis Polk Restructuring team regarding workstreams (0.5); call with D. Kratzer regarding same (0.2); review workstreams chart (0.1).
28711701	Rudewicz, Daniel	09/03/20	0.5	Call with Davis Polk Restructuring team regarding workstreams.
28730119	Siman, Ariel David	09/03/20	0.5	Address inquiry regarding section 382 of the Internal Revenue Code.
28730536	Bullitt, Stockton	09/04/20	0.1	Correspondence with D. Kratzer regarding work streams.
28721975	Kratzer, David	09/04/20	1.1	Review and revise planning chart and calendar (0.4); correspondence with A. Bane regarding workstreams (0.7).
28721638	Libby, Angela M.	09/05/20	0.8	Review final first-day orders for U.S. Trustee comments.
28722918	Kratzer, David	09/07/20	0.2	Review and revise planning chart.
28726160	Dekhtyar, Mariya	09/08/20	0.3	Call with Davis Polk Restructuring team regarding workstreams.
28716691	Garg, Paavani	09/08/20	2.6	Revise calendar and workstreams chart (1.3); review first-day orders and second-day orders for certification of counsel and certificate of no objection (1.3).
29006804	Kratzer, David	09/08/20	0.2	Call with Davis Polk Restructuring team regarding workstreams (partial attendance).
28718642	Leary, Amber	09/08/20	0.3	Call with Davis Polk Restructuring team regarding workstreams.
28940331	Libby, Angela M.	09/08/20	0.2	Call with J. Weiner regarding workstreams.
28725286	Rudewicz, Daniel	09/08/20	0.3	Call with Davis Polk Restructuring team regarding workstreams.
29004676	Weiner, Jacob	09/08/20	0.8	Correspondence with P. Garg regarding workstreams (0.6); call with Davis Polk Restructuring team regarding workstreams (0.2) (partial attendance).
28733853	Garg, Paavani	09/09/20	0.8	Call with Davis Polk Restructuring team regarding workstreams (0.3); revise workstreams chart and calendar (0.5).
28782876	Giddens, Magali	09/09/20	0.9	Review docket filings regarding case status.
28748606	Dekhtyar, Mariya	09/10/20	0.2	Call with Davis Polk Restructuring team regarding workstreams.
28895189	DiFiore, Mark J.	09/10/20	0.2	Call with Davis Polk Restructuring team regarding workstreams.
28733858	Garg, Paavani	09/10/20	1.1	Revise workstreams chart and calendar (0.9); call with Davis Polk Restructuring team regarding workstreams (0.2).
28935431	Green, Thomas S.	09/10/20	0.5	Call with Davis Polk Restructuring team regarding workstreams (0.2); prepare for same (0.3).
28738383	Leary, Amber	09/10/20	1.6	Call with Davis Polk Restructuring team regarding workstreams (0.2); update calendar (1.4).
28799258	Weiner, Jacob	09/10/20	0.3	Call with Davis Polk Restructuring team

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Time Detail By Project				
Time ID	Name	Date	Hours	Narrative
				regarding workstreams (0.2); prepare for same (0.1).
28738137	Garg, Paavani	09/14/20	0.3	Revise workstreams chart and calendar.
28757241	Schwarzenbart, Amanda Rae	09/14/20	0.1	Email with Davis Polk team regarding status update.
28788708	Bane, Abraham	09/15/20	0.5	Call with Davis Polk Restructuring team regarding workstreams.
28772201	Dekhtyar, Mariya	09/15/20	0.2	Call with Davis Polk Restructuring team regarding workstreams (partial attendance).
28768944	Garg, Paavani	09/15/20	1.0	Revise workstreams chart (0.2); call with Davis Polk Restructuring team regarding workstreams (0.5); correspondence with J. Weiner regarding workstreams (0.3).
28834711	Giddens, Magali	09/15/20	0.3	Review recent filings regarding case status.
28764156	Leary, Amber	09/15/20	0.6	Call with Davis Polk Restructuring team regarding workstreams (0.5); correspondence with J. Weiner regarding same (0.1).
28789674	Dekhtyar, Mariya	09/17/20	0.1	Call with Davis Polk Restructuring team regarding workstreams (partial attendance).
28836152	Dragicevic, Tomislava	09/17/20	0.5	Review of changes to final Net Operating Loss order with respect to notice of entry.
28777676	Garg, Paavani	09/17/20	0.3	Call with Davis Polk Restructuring team regarding workstreams.
28780991	Rudewicz, Daniel	09/17/20	0.2	Call with Davis Polk Restructuring team regarding workstreams (partial attendance).
28780170	Schwarzenbart, Amanda Rae	09/17/20	0.3	Call with Davis Polk Restructuring team regarding workstreams.
28940418	Weiner, Jacob	09/17/20	0.2	Call with Davis Polk Restructuring team regarding workstreams (partial attendance).
29007454	Libby, Angela M.	09/18/20	0.1	Correspondence with J. Byrne regarding notice of appearance.
28821936	Bane, Abraham	09/21/20	0.1	Correspondence with D. Kratzer regarding workstreams.
28806542	Dekhtyar, Mariya	09/21/20	0.2	Correspondence with P. Garg about general case administration.
28805424	Weiner, Jacob	09/21/20	0.1	Correspondence with P. Garg regarding workstreams.
28810368	Dekhtyar, Mariya	09/22/20	0.3	Call with Davis Polk Restructuring team regarding workstreams (partial attendance).
28784401	Garg, Paavani	09/22/20	0.5	Call with Davis Polk Restructuring team regarding workstreams (0.4); call with J. Weiner regarding workstreams (0.1).
28822340	Kratzer, David	09/22/20	0.4	Call with Davis Polk Restructuring team regarding workstreams.
29007823	Weiner, Jacob	09/22/20	0.3	Call with Davis Polk Restructuring team regarding workstreams (partial attendance).
28877936	Giddens, Magali	09/23/20	0.5	Review pleadings regarding case status.
28859785	Kratzer, David	09/29/20	0.2	Call with Davis Polk Restructuring team regarding workstreams.
28852497	Kratzer, David	09/30/20	1.5	Review and revise planning chart and calendar (0.7); correspond with A. Libby and others regarding same (0.4); call with Rothschild and others (0.3); prepare for same (0.1).
28865835	Kronfeld, Nicholas A.	09/30/20	0.3	Attend call with Chaparral regarding case status.
29064021	Kratzer, David	10/01/20	0.6	Review and revise emergence chart.
28925816	Giddens, Magali	10/02/20	0.2	Correspondence with A. Libby regarding Court

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Time ID	Name	Date	Hours	Narrative
29003869	Jin, Phoebe	10/02/20	0.6	Call appearance.
28881261	Kratzer, David	10/02/20	1.1	Call with advisors regarding emergence checklist.
29008063	Libby, Angela M.	10/02/20	0.6	Attend workstreams call with Stroock & Stroock, Vinson & Elkins, and others advisors (0.6); correspondence with J. Weiner (0.4); prepare for same (0.1).
28893075	Siman, Ariel David	10/02/20	0.5	Attend closing call with Vinson & Elkins, Stroock & Stroock, and Davis Polk team.
29003855	Weiner, Jacob	10/02/20	2.1	Review issues regarding dissolution.
				Calls with D. Kratzer regarding emergence workstreams (0.4); call with Stroock, Vinson & Elkins, and others (0.6); revise emergence checklist (1.1).
29063951	Willitts, Devon D.	10/02/20	0.3	Call with Stroock & Stroock and others to discuss emergence checklist.
28887559	Weiner, Jacob	10/03/20	0.2	Correspondence with D. Kratzer regarding workstreams.
28911397	Kratzer, David	10/05/20	0.6	Correspondence with J. Weiner regarding workstreams.
28919596	Kratzer, David	10/06/20	0.3	Call with J. Weiner regarding emergence workstreams.
28903622	Weiner, Jacob	10/06/20	0.7	Call with Davis Polk Restructuring team regarding workstreams (0.3); call with D. Kratzer regarding emergence workstreams (0.3); prepare for same (0.1).
28903942	Altman, Olivia	10/07/20	0.2	Correspondence with Davis Polk team regarding emergence.
29003959	Chen, Ao	10/07/20	1.0	Closing checklist call with Stroock & Stroock and other advisors.
28919632	Kratzer, David	10/07/20	0.5	Call with Rothschild and others (0.3); follow-up call with J. Weiner regarding same (0.2).
29003978	Raja, Ahmad	10/07/20	1.0	Closing checklist call with Stroock & Stroock and other advisors.
29002944	Scharfstein, Jeffrey	10/07/20	1.1	Coordinate with Davis Polk team regarding emergence.
28907661	Weiner, Jacob	10/07/20	1.2	Correspondence with Stroock & Stroock regarding emergence workstreams (0.5); call with B. Schlauch regarding emergence workstreams (0.2); call with management regarding emergence workstreams (0.3); update workstreams tracker (0.2).
28919655	Kratzer, David	10/08/20	0.4	Call with J. Weiner regarding emergence workstreams.
28912935	Weiner, Jacob	10/08/20	0.4	Calls with D. Kratzer regarding emergence workstreams.
28948740	Weiner, Jacob	10/09/20	2.8	Coordinate emergence call (0.4); draft emergence checklist (1.9); attend emergence checklist call with Stroock & Stroock and others (0.5).
28933317	Libby, Angela M.	10/10/20	1.8	Coordinate regarding closing workstreams (1.5); communications with Vinson & Elkin and Stroock & Stroock regarding same (0.3).
28930301	Altman, Olivia	10/12/20	0.4	Attention to correspondence regarding closing.
28917300	Kratzer, David	10/12/20	1.4	Coordinate closing logistics (0.8); call with J. Weiner regarding same (0.2); correspond with

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Time Detail By Project				
Time ID	Name	Date	Hours	Narrative
28923258	Schwarzenbart, Amanda Rae	10/12/20	4.4	Richards Layton regarding notice of effective date (0.1); review and revise same (0.3). Correspondence with Davis Polk team regarding Davis Polk opinion (0.4); execute documents for emergence (4.0).
28948587	Weiner, Jacob	10/12/20	0.7	Coordinate closing call (0.2); coordination of wires with Opportune (0.2); review notice of emergence (0.1); call with D. Kratzer regarding closing logistics (0.2).
28951956	Dekhtyar, Mariya	10/13/20	0.2	Attend closing call with Davis Polk Restructuring team and all advisors.
28928818	Kratzer, David	10/13/20	1.4	Review and revise notice of effective date (0.3); coordinate closing logistics (1.1).
28948515	Weiner, Jacob	10/13/20	0.9	Correspond with D. Kratzer regarding emergence workstreams.
28936671	Altman, Olivia	10/14/20	0.2	Attend closing call.
28933676	Kratzer, David	10/14/20	1.1	Attend closing call (0.2); follow-up call with J. Weiner regarding same (0.2); coordinate closing logistics (0.7).
28960518	Kronfeld, Nicholas A.	10/14/20	0.4	Correspondence with Davis Polk team regarding emergence.
29008577	Libby, Angela M.	10/14/20	0.2	Attend closing call.
29003029	Nairn-Kim, Yoojin	10/14/20	0.2	Attend closing call.
29003043	Scharfstein, Jeffrey	10/14/20	0.2	Attend closing call.
28949254	Siman, Ariel David	10/14/20	0.5	Address question regarding treatment of senior notes as securities.
28948471	Weiner, Jacob	10/14/20	1.2	Call with Stroock & Stroock and others regarding execution of definitive documents (0.2); call with J. Byrne regarding emergence (0.1); review notice of emergence (0.2); correspondence with Stroock & Stroock and others regarding emergence (0.5); update emergence checklist (0.2).
<b>Total R145 GENERAL CASE ADMINISTRATION</b>			<b>109.7</b>	
<b>R155 LITIGATION</b>				
28599664	Danzo, Melissa	08/16/20	0.9	Prepare Naylor settlement documents for filing.
28652376	McClammy, James I.	08/16/20	0.7	Review Naylor settlement papers.
28599722	Stefanik, Sean	08/16/20	2.0	Prepare Naylor settlement materials for filing (1.8); correspondence with Richards Layton team regarding same (0.2).
28936546	Weiner, Jacob	08/17/20	0.3	Attend call with Sidley Austin, Gable and Richards Layton regarding settlement.
28652351	McClammy, James I.	08/18/20	0.4	Emails with Davis Polk team regarding settlement issues.
28610089	Stefanik, Sean	08/18/20	1.2	Research regarding class action settlement issues (0.5); review and revise stipulation for Oklahoma royalty class action litigation (0.6); correspondence with J. Griffin and others regarding same (0.1).
28615871	Stefanik, Sean	08/19/20	0.2	Review and analyze notice issues.
28643978	Stefanik, Sean	08/20/20	0.2	Call with J. Griffin regarding Naylor settlement agreement (0.1); correspondence with C. Helms and others regarding lien issue (0.1).
28641547	Stefanik, Sean	08/21/20	0.2	Correspondence with B. Schlauch and others

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Time Detail By Project				
Time ID	Name	Date	Hours	Narrative
28642151	Danzo, Melissa	08/24/20	1.2	regarding Naylor settlement and evidentiary issues and procedures. Teleconference with Richards Layton team, A. Libby, J. McClammy, and S. Stefanik to discuss questions and comments from U.S. Trustee regarding settlement (0.4); correspond with JND team regarding documents needed for notices (0.8).
28642195	Garg, Paavani	08/24/20	1.5	Attend call regarding Naylor settlement agreement with U.S. Trustee (0.9); prepare for same (0.1); attend call with advisors regarding same (0.5).
28644275	Kratzer, David	08/24/20	0.4	Correspond with Davis Polk Litigation team regarding plan releases and timing for final fairness hearing.
28659750	Libby, Angela M.	08/24/20	2.9	Call with U.S. Trustee regarding comments to Naylor relief (0.9); call with Richards Layton, M. Danzo, J. McClammy, S. Stefanik and others regarding same (0.4); revise Naylor direct mailing notice in response to U.S. Trustee comments (1.6).
28652328	McClammy, James I.	08/24/20	1.8	Review U.S. Trustee comments (0.5); telephone conference with M. Danzo, A. Libby, S. Stefanik, Richards Layton and others regarding U.S. Trustee comments (0.4); call with U.S. Trustee, Davis Polk, and Richards Layton regarding settlement and notice issues (0.9).
28623099	Stefanik, Sean	08/24/20	0.4	Call with A. Libby, J. McClammy, M. Danzo and others regarding feedback from U.S. Trustee regarding settlement.
28724378	Weiner, Jacob	08/24/20	0.7	Call with U.S. Trustee regarding Naylor settlement (partial attendance).
28646816	Danzo, Melissa	08/25/20	7.3	Call with Davis Polk Litigation team regarding U.S. Trustee's comments to settlement documents (0.4); call with C. Helms regarding same (0.4); call with J. Byrne regarding same (0.5); revise notice documents to comply with U.S. Trustee's revisions (6.0).
28648232	Garg, Paavani	08/25/20	0.4	Attend call with Stroock & Stroock regarding Naylor settlement.
28652251	McClammy, James I.	08/25/20	1.5	Review and revise class notices (0.7); emails regarding settlement issues (0.5); correspondence with A. Libby regarding same (0.3).
29062851	Stefanik, Sean	08/25/20	6.1	Call with C. Helms and others regarding preliminary approval hearing (0.4); correspondence with J. Byrne, A. Libby, and J. McClammy regarding Naylor settlement issues (0.7); call with J. McClammy and M. Danzo regarding settlement documents and preliminary approval hearing (0.4); revise drafts of notice materials for settlement class (2.9); correspondence with A. Libby, J. McClammy, M. Danzo, C. Helms, B. Schlauch, and others regarding notice materials and preliminary approval hearing issues (1.4); call with D.

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Time Detail By Project				
Time ID	Name	Date	Hours	Narrative
28654520	Libby, Angela M.	08/26/20	0.8	Kratzer regarding plan allocation issues (0.2); correspondence with J. Griffin and others regarding Class Action Fairness Act notices (0.1).
28651540	Stefanik, Sean	08/26/20	5.0	Call with U.S. Trustee regarding objection to Naylor settlement (0.6); review revised notices per U.S. Trustee call (0.2).
28658159	Stefanik, Sean	08/27/20	1.0	Call with U.S. Trustee and others regarding settlement notice materials (0.6); calls with G. Penny regarding Class Action Fairness Act notices (0.2); revise and finalize drafts of notice materials (3.7); correspondence with A. Steele, A. Libby, J. McClammy, M. Danzo and others regarding same (0.5).
28667825	Danzo, Melissa	08/28/20	2.4	Finalize class notice materials (0.6); correspondence with J. Keough, G. Penny, and others regarding same (0.4).
28669449	Kratzer, David	08/28/20	0.3	Review papers for next action items in Naylor settlement (1.2); examine notice documents to be distributed by JND (1.2).
28666238	Stefanik, Sean	08/28/20	1.1	Correspond with Davis Polk Litigation team and Kurtzman Carson regarding settlement opt-out forms.
28676798	Stefanik, Sean	08/31/20	0.2	Call with J. Lee and others regarding class notice issues (0.2); correspondence with D. Kratzer regarding same (0.1); compile list of upcoming Naylor settlement-related workstreams and deadlines (0.6); correspondence with J. Byrne, A. Libby, and others regarding same (0.2)
28670892	Danzo, Melissa	09/01/20	0.2	Correspondence with G. Penny and others regarding upcoming milestones in settlement agreement.
28704854	Stefanik, Sean	09/02/20	0.4	Review of notice of settlement for publication.
28709649	Stefanik, Sean	09/03/20	0.3	Correspondence with J. Byrne and others regarding Naylor settlement issues and deadlines (0.2); correspondence with G. Penny and others regarding class notices (0.2).
28715304	Stefanik, Sean	09/04/20	0.1	Review class member contact data (0.2); correspondence with J. Byrne, G. Penny, and others regarding same (0.1).
28842015	Libby, Angela M.	09/07/20	0.1	Correspondence with D. Kratzer regarding Naylor settlement workstream.
28732188	Stefanik, Sean	09/07/20	0.1	Email S. Stefanik regarding class member contact information.
28718285	Stefanik, Sean	09/08/20	0.1	Correspondence with A. Libby regarding class member contact information.
28732180	Stefanik, Sean	09/09/20	0.1	Correspondence with G. Penny regarding class member contact information.
28704431	Danzo, Melissa	09/11/20	0.9	Correspondence with A. Libby regarding Naylor settlement workstream.
28737995	Stefanik, Sean	09/11/20	0.4	Review settlement website closely for any issues.
				Review Naylor settlement website (0.3); correspondence with G. Penny, M. Danzo, and

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Time Detail By Project				
Time ID	Name	Date	Hours	Narrative
28755852	Stefanik, Sean	09/14/20	0.1	others regarding same (0.1).
29051128	Libby, Angela M.	09/17/20	0.2	Correspondence with J. Bryne and others regarding Naylor settlement workstream.
28764294	Stefanik, Sean	09/17/20	0.1	Emails with counsel to Caterpillar regarding cure issue.
28802867	Stefanik, Sean	09/22/20	0.2	Correspondence with A. Libby regarding Naylor settlement.
28808181	Stefanik, Sean	09/23/20	0.2	Correspondence with A. Libby regarding Naylor settlement.
28819891	Danzo, Melissa	09/30/20	0.8	Correspondence with G. Penny and A. Libby regarding class member contact issues.
28816601	Stefanik, Sean	09/30/20	0.7	Summarize settlement payments for Opportune.
				Prepare summary regarding Naylor settlement payments for flow of funds memorandum.
<b>Total R155 LITIGATION</b>			<b>46.1</b>	
<b>R160 NON-DPW RETENTION AND FEE ISSUES</b>				
28936530	Altman, Olivia	08/16/20	0.1	Correspondence with Opportune regarding non-Davis Polk retention applications.
28907007	Rudewicz, Daniel	08/17/20	0.8	Review and revise Opportune retention applications.
28542221	Garg, Paavani	08/19/20	2.6	Revise Kurtzman Carson retention application (1.3); revise ordinary course professionals motion (1.3).
28620977	Rudewicz, Daniel	08/19/20	0.4	Call with Opportune regarding parties in interest list.
29001815	Weiner, Jacob	08/19/20	0.1	Review ordinary course professionals motion (0.1).
28652476	Altman, Olivia	08/20/20	3.0	Revise Opportune retention applications (1.5); correspondence with Davis Polk Restructuring team regarding same (1.5).
28625695	Cespedosa, Francisco J.	08/20/20	1.1	Prepare Opportune retention application (0.8); correspondence with A. Libby and P. Garg regarding same (0.3).
29001847	Leary, Amber	08/20/20	0.9	Review ordinary course professionals motion (0.9).
28625672	Cespedosa, Francisco J.	08/21/20	0.8	Revise Opportune retention application (0.5); correspondence with Opportune and Davis Polk teams regarding same (0.3).
28907023	Dekhtyar, Mariya	08/21/20	3.2	Revise Opportune retention application and Rothschild retention application (2.9); correspondence with D. Kratzer, P. Garg, D. Rudewicz, J. Tu, A. Libby, and O. Altman regarding finalization of retention applications (0.3).
28621462	Garg, Paavani	08/21/20	3.8	Call with Grant Thornton regarding ordinary course professionals motion (0.3); revise Opportune retention application (2.5); revise ordinary course professionals motion (1.0).
28632198	Kratzer, David	08/21/20	0.3	Call with Opportune regarding interested persons list.
28633465	Libby, Angela M.	08/21/20	1.7	Call with Grant Thornton regarding ordinary course professionals process (0.3); call with Opportune regarding parties in interest list (0.3); review parties in interest list (0.3); emails with D.



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Time ID	Name	Date	Hours	Narrative
28634039	Rudewicz, Daniel	08/21/20	2.1	Rudewicz regarding same (0.2); review and revise key Ernst & Young date calendar (0.6). Review and revise Opportune retention application (0.7); correspondence with Opportune regarding same (0.1); review and revise Rothschild application (0.2); correspondence with Debevoise & Plimpton regarding same (0.1); correspondence with Davis Polk Restructuring team regarding same (0.1); review and analyze Kurtzman Carson retention application (0.6); correspondence with Davis Polk Restructuring team regarding same (0.1); telephone call with Opportune and Davis Polk Restructuring team regarding retention (0.2).
28703297	Libby, Angela M.	08/22/20	0.3	Emails with D. Rudewicz regarding parties in interest list.
28631144	Cespedosa, Francisco J.	08/23/20	0.6	Revise Opportune retention application (0.4); correspondence with Davis Polk team regarding same (0.2).
28703250	Libby, Angela M.	08/23/20	0.2	Review Kurtzman Carson application (0.1); emails with Davis Polk team regarding Rothschild and Intrepid retention (0.1).
28648821	Rudewicz, Daniel	08/23/20	1.0	Correspondence with Opportune, Debevoise & Plimpton, and Richards Layton regarding retention applications (0.3); correspondence with Davis Polk regarding Kurtzman Carson application (0.2); review and revise Opportune application (0.5).
28637755	Cespedosa, Francisco J.	08/24/20	1.7	Review Opportune retention application (0.7); correspondence with administrative advisor and Davis Polk teams regarding same (0.6); review precedents regarding same (0.4).
28638053	Dekhtyar, Mariya	08/24/20	0.4	Review emails with revisions to Opportune retention application.
29001985	Garg, Paavani	08/24/20	0.2	Attend call with Chaparral regarding parties in interest list (partial attendance).
28639716	Kratzer, David	08/24/20	0.3	Call with Opportune and Chaparral regarding interested parties list.
28659753	Libby, Angela M.	08/24/20	0.5	Call with Chaparral, and Opportune regarding parties in interest list (0.3); review emails related to non-Davis Polk retention applications (0.2).
28649083	Rudewicz, Daniel	08/24/20	8.6	Correspondence with Stroock & Stroock regarding applications (0.2); review and revise application to finalize items (4.2); correspondence with Davis Polk Restructuring team regarding same (0.3); review and analyze Davis Polk retention (0.4); correspond with Chaparral regarding sign-off (0.1); correspondence with Richards Layton regarding filing (0.2); call with Chaparral, and Opportune regarding potential parties in interest (0.3); correspondence with Richards Layton and Debevoise & Plimpton regarding same (0.3); review and revise Opportune application (2.1); correspondence with Opportune regarding same

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Time ID	Name	Date	Hours	Narrative
				(0.4); call with Debevoise & Plimpton regarding same (0.1).
28661374	Rudewicz, Daniel	08/26/20	0.1	Correspond with Ernst & Young regarding declaration.
28697107	Altman, Olivia	08/27/20	1.0	Review and revise Ernst & Young retention application (0.5); review correspondence with non-Davis Polk teams (0.5).
28657569	Garg, Paavani	08/27/20	1.3	Call with A. Libby regarding ordinary course professionals motion (0.2); call with Richards Layton regarding same (0.1); revise ordinary course professionals motion (1.0).
28657582	Leary, Amber	08/27/20	2.6	Revise ordinary course professionals motion.
28677679	Libby, Angela M.	08/27/20	0.6	Call with P. Garg regarding ordinary course professionals motion (0.2); review and comment on same (0.4).
28663084	Garg, Paavani	08/28/20	1.0	Revise ordinary course professionals motion.
28666279	Leary, Amber	08/28/20	1.3	Review and finalize ordinary course professionals motion for circulation to creditors.
28696840	Rudewicz, Daniel	08/28/20	0.4	Call with Debevoise & Plimpton regarding inquiry and supplemental declaration (0.3); correspondence with A. Libby regarding same (0.1).
28703337	Libby, Angela M.	08/31/20	0.3	Emails with Davis Polk team regarding ordinary course professionals motion.
28735684	Altman, Olivia	09/02/20	0.8	Update Ernst & Young retention application (0.7); correspond with D. Rudewicz regarding same (0.1).
29090992	Libby, Angela M.	09/02/20	0.2	Correspondence with J. Byrne and D. Rudewicz regarding Ernst & Young retention.
28707448	Rudewicz, Daniel	09/02/20	2.6	Correspond with O. Altman regarding Ernst & Young retention application (0.1); review and revise Ernst & Young retention application (2.3); correspond with A. Libby regarding same (0.1); correspond with Debevoise & Plimpton regarding Intrepid application inquiry (0.1).
28710933	Leary, Amber	09/03/20	1.4	Address the comments to the ordinary course professional order from the U.S. Trustee.
28721855	Libby, Angela M.	09/03/20	0.1	Analyze Opportune engagement letter point from U.S. Trustee.
28711707	Rudewicz, Daniel	09/03/20	2.0	Call with Debevoise & Plimpton regarding Rothschild application (0.2); review and revise Ernst & Young application (1.5); correspond with Davis Polk team regarding same (0.1); correspond with Ernst & Young regarding same (0.1); correspond with Opportune regarding U.S. Trustee comments (0.1).
28716689	Garg, Paavani	09/04/20	4.4	Correspond with U.S. Trustee and revise ordinary course professionals motion (4.0); conference with Richards Layton regarding retention applications (0.4).
28716509	Leary, Amber	09/04/20	1.5	Revise ordinary course professionals order.
28721729	Libby, Angela M.	09/04/20	1.2	Call with Richards Layton regarding U.S. Trustee comments to professional retention orders (0.3); analyze same (0.3); review ordinary course professionals order for U.S. Trustee comments (0.3); prepare email

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28716575	Rudewicz, Daniel	09/04/20	0.6	response to U.S. Trustee comments (0.3). Correspondences with Richards Layton and Debevoise & Plimpton regarding U.S. Trustee comments (0.4); review and revise Opportune order regarding U.S. Trustee comments (0.2).
28833483	Libby, Angela M.	09/08/20	0.5	Call with U.S. Trustee, D. Rudewicz and Debevoise & Plimpton regarding Intrepid retention.
28725075	Rudewicz, Daniel	09/08/20	0.5	Telephone conference with U.S. Trustee, Davis Polk Restructuring team, and Debevoise & Plimpton regarding Rothschild and Intrepid retention application.
28732736	Dekhtyar, Mariya	09/09/20	0.8	Prepare comparison of retention revisions (0.5); correspondence with O. Altman regarding same (0.2); email to D. Rudewicz regarding same (0.1).
29009244	Libby, Angela M.	09/09/20	1.2	Emails with K. Glowdoski regarding reduction in fees (0.3); correspondence with J. Byrne regarding same (0.1); emails with Debevoise & Plimpton regarding supplemental declaration to Intrepid application (0.3); emails with D. Rudewicz regarding Ernst & Young retention application (0.5).
28748595	Rudewicz, Daniel	09/09/20	3.0	Review and analyze Ernst & Young declaration in support of retention application (0.7); correspond with Ernst & Young and Davis Polk regarding same (0.1); review and analyze engagement letters and compare with Ernst & Young retention application (1.2); correspond with A. Libby regarding same (0.1); finalize Ernst & Young retention application (0.6); correspond with Ernst & Young regarding same (0.1); draft clause for Rothschild retention application (0.2).
28780620	Libby, Angela M.	09/10/20	0.4	Emails with Richards Layton and U.S. Trustee regarding Rothschild and Intrepid fee application.
28748464	Rudewicz, Daniel	09/10/20	3.8	Review and revise language for Rothschild retention order (0.2); correspond with Chaparral regarding same (0.1); review and analyze issues regarding finalizing of revised Rothschild retention order (1.1); correspond with Davis Polk, Debevoise & Plimpton, and U.S. Trustee regarding same (0.1); finalize Ernst & Young retention application; (1.9); correspond with Chaparral, Ernst & Young, and Davis Polk regarding same (0.4).
28780511	Libby, Angela M.	09/11/20	0.1	Emails regarding Grant Thornton independence analysis.
28910092	Libby, Angela M.	09/23/20	0.6	Review U.S. Trustee comments to Ernst & Young application (0.2); review U.S. Trustee comments to Ernst & Young application (0.2); review U.S. Trustee comments to Ernst & Young application (0.2).
28826682	Rudewicz, Daniel	09/23/20	0.5	Correspondences with Ernst & Young and Davis Polk regarding U.S. Trustee comments to Ernst & Young retention application.

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28826674	Rudewicz, Daniel	09/24/20	1.2	Correspond with Ernst & Young, U.S. Trustee, Richards Layton, and Davis Polk regarding Ernst & Young retention application and filing of certification of counsel (0.8); review and revise Ernst & Young retention order regarding U.S. Trustee comments (0.4).
29007580	Garg, Paavani	10/01/20	4.1	Revise professional fee escrow account agreement.
29007660	Weiner, Jacob	10/01/20	1.8	Revise escrow agreement.
29007679	Garg, Paavani	10/02/20	1.7	Revise professional fee escrow account.
29003852	Weiner, Jacob	10/02/20	0.3	Coordination related to professional escrow account.
29005994	Weiner, Jacob	10/05/20	0.5	Revise escrow agreement (0.4); correspondence with J. Byrne and M. Meredith regarding same (0.1).
28895925	Weiner, Jacob	10/05/20	0.5	Review of fees for purposes of professional fee escrow amount estimate (0.3); correspondence with M. Smith, A. Libby, and others regarding outstanding fees (0.2).
29006210	Weiner, Jacob	10/06/20	0.8	Call with M. Smith regarding professional fee escrow account (0.2); calls with P. Gilliam regarding professional fee escrow account (0.2); revise depository agreement (0.4).
29006534	Weiner, Jacob	10/07/20	0.4	Revise escrow agreement (0.2); correspondence with P. Gilliam and S. Carnes regarding professional fee escrow account (0.2).
28863424	Stefanik, Sean	10/08/20	0.1	Correspondence with J. Weiner and J. Griffin regarding payment procedures in bankruptcy.
29006672	Weiner, Jacob	10/08/20	0.5	Compile executed depository agreement (0.2); review ordinary course professionals order (0.2); correspondence with S. Stefanik regarding ordinary course professionals order (0.1).
29007137	Weiner, Jacob	10/09/20	0.2	Revise depository agreement.
<b>Total R160 NON-DPW RETENTION AND FEE ISSUES</b>			<b>81.6</b>	
<b>R170 PLAN/DISCLOSURE STATEMENT</b>				
28544816	Schwarzenbart, Amanda Rae	08/16/20	3.2	Review proofs from the printer on Securities and Exchange Commission filings.
28908056	Siman, Ariel David	08/16/20	1.1	Review section 382 of the Internal Revenue Code analysis.
28620780	Curran, William A.	08/17/20	1.0	Analyze section 382 of the Internal Revenue Code.
28646752	Schaible, Damian S.	08/17/20	0.6	Coordinate regarding plan issues and emails regarding same.
28608574	Siman, Ariel David	08/17/20	4.5	Research regarding valuation (2.0); analyze section 382 of the Internal Revenue Code (1.0); research regarding Foreign Investment in Real Property Tax Act questions (1.5).
29001655	Weiner, Jacob	08/17/20	1.5	Correspondence with D. Kratzer regarding claims research (0.1); review research on releases (0.5); call with A. Romero-Wagner regarding Net Operating Loss motion; (0.2); review Net Operating Loss research (0.3); review motion to seal creditor matrix (0.2);

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28647307	Schaible, Damian S.	08/18/20	0.6	review first-day declaration (0.2). Coordinate regarding plan issues and emails regarding same.
28792602	Libby, Angela M.	08/19/20	0.5	Coordinate confirmation workstreams.
28647349	Schaible, Damian S.	08/19/20	0.6	Coordinate plan issues and emails regarding same.
28686387	Curran, William A.	08/20/20	0.4	Analyze equity transfers.
29001867	Libby, Angela M.	08/20/20	0.8	Analyze confirmation workstreams.
28647364	Schaible, Damian S.	08/20/20	0.4	Coordinate regarding plan issues and emails regarding same.
28632191	Kratzer, David	08/21/20	2.5	Analyze evidentiary requirements for confirmation of plan and related documents.
28907848	Libby, Angela M.	08/21/20	1.5	Review plan supplement checklist (0.5); coordinate with J. Weiner, P. Garg, and D. Kratzer regarding confirmation workstreams (1.0).
28703268	Libby, Angela M.	08/23/20	0.1	Emails to Stroock & Stroock and Vinson & Elkins regarding plan supplement.
28633312	DiFiore, Mark J.	08/24/20	0.4	Review terms of warrants (0.2); emails with A. Libby and S. Bullitt regarding same (0.2).
28673687	Green, Thomas S.	08/24/20	0.5	Call with D. Kratzer regarding confirmation workstreams.
28639962	Kratzer, David	08/24/20	5.2	Analyze evidentiary requirements for confirmation (3.3); correspondence with P. Garg regarding same (0.3); correspondence with J. Erickson regarding same (0.5); correspondence with M. Masaro regarding same (0.4); calls with T. Green regarding same (0.5); correspondence with A. Leary regarding confirmation precedents (0.2).
28659752	Libby, Angela M.	08/24/20	1.4	Call with management team and advisors regarding confirmation workstreams (0.5); emails with P. Garg, D. Kratzer and A. Leary regarding backstop motion and plan confirmation workstreams (0.4); analyze standards for plan releases in connection with U.S. Trustee comments (0.5).
28683311	Bullitt, Stockton	08/25/20	3.3	Correspondence with D. Kratzer regarding status update regarding warrants (0.2); prepare warrant agreements (3.1).
28654108	Curran, William A.	08/25/20	0.2	Review section 382 of the Internal Revenue Code.
28644156	DiFiore, Mark J.	08/25/20	0.2	Review warrant documents from S. Bullitt.
28647247	Kratzer, David	08/25/20	5.7	Analyze evidentiary requirements for confirmation (4.5); call with B. Schlauch regarding same (0.3); correspondence with P. Jin, Y. Nairn-Kim, and others regarding target effective date (0.8); correspondence with A. Libby and others regarding plan (0.1).
28659153	Kronfeld, Nicholas A.	08/25/20	0.3	Analyze timeline and effective date in response to emails from A. Schwarzenbart (0.2); emails with A. Schwarzenbart regarding timeline and effective date analysis (0.1).
28645899	Leary, Amber	08/25/20	4.0	Review precedent confirmation hearing transcript.

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28680013	Siman, Ariel David	08/25/20	0.8	Correspondence with Davis Polk team regarding section 382 of the Internal Revenue Code.
28683548	Bullitt, Stockton	08/26/20	0.3	Correspondence with M. DiFiore regarding warrants.
28651193	DiFiore, Mark J.	08/26/20	5.2	Revise warrant documents.
28652028	Kratzer, David	08/26/20	2.5	Analyze confirmation requirements (1.4); call with B. Schlauch regarding same (0.1); correspond with A. Libby regarding same (0.6); call with Kurtzman Carson regarding releases (0.2); correspondence with Vinson & Elkins regarding plan supplement documents (0.2).
28659549	Kronfeld, Nicholas A.	08/26/20	0.1	Email with Y. Nairn-Kim regarding rights offering process.
28683709	Bullitt, Stockton	08/27/20	1.7	Review warrant agreements (1.2); correspondence with Davis Polk team regarding warrant agreements (0.5).
28656079	DiFiore, Mark J.	08/27/20	2.8	Draft warrant agreements.
28657566	Garg, Paavani	08/27/20	2.2	Review precedent confirmation pleadings (1.3); call with D. Kratzer and A. Libby regarding same (0.5); call with Kurtzman Carson and Stroock & Stroock regarding bond equitization (0.4).
28659865	Kratzer, David	08/27/20	7.1	Analyze confirmation brief requirements (5.4); call with B. Schlauch regarding confirmation filings (0.2); correspond with A. Libby and others regarding same (0.1); call with P. Garg and A. Libby regarding same (0.5); call with A. Libby and P. Garg regarding same (0.5); call with Kurtzman Carson regarding bond equitization (0.4).
28662396	Leary, Amber	08/27/20	0.4	Call with Kurtzman Carson regarding bond equitization.
28677731	Libby, Angela M.	08/27/20	1.4	Correspondence with P. Garg regarding confirmation workstreams (0.2); call with Kurtzman Carson regarding bond equitization mechanics (0.4); call with P. Garg and D. Kratzer regarding confirmation workstreams (0.5); call with K. Glowdowski regarding confirmation declarations (0.3).
28669853	Nairn-Kim, Yoojin	08/27/20	0.5	Attend conference call on equitization mechanics.
28683823	Bullitt, Stockton	08/28/20	1.4	Correspondence with M. DiFiore regarding warrants (0.2); revise same (0.4); correspondence with Y. Nairn-Kim, P. Garg, and D. Kratzer regarding warrant agent (0.4); correspondence with A. Siman and J. Scharfstein regarding warrants (0.2); correspondence with D. Kratzer and M. DiFiore regarding warrants status update (0.2).
28665591	DiFiore, Mark J.	08/28/20	0.7	Revise warrant documents.
28699802	Dragicevic, Tomislava	08/28/20	2.1	Review draft warrant agreement and warrant certificate with associated correspondence.
28673540	Green, Thomas S.	08/28/20	0.5	Call with A. Libby regarding confirmation brief (0.2); call with D. Kratzer regarding same (0.3).
28668264	Kratzer, David	08/28/20	2.3	Analyze confirmation brief requirements (0.9); call with P. Garg regarding confirmation pleadings (0.3); review warrants agreement

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28669098	Leary, Amber	08/28/20	1.8	(0.4); correspond with A. Libby and P. Garg regarding same (0.1); call with T. Green regarding confirmation brief (0.3); call with B. Hanley regarding same (0.3). Revise liquidation analysis declaration (1.2); review confirmation declaration precedents (0.6).
28677638	Libby, Angela M.	08/28/20	0.6	Emails with Kurtzman Carson regarding ballot issue (0.2); call with T. Green regarding confirmation workstreams (0.2); correspondence with same regarding same (0.2).
28679548	Siman, Ariel David	08/28/20	3.5	Review warrant agreement and warrants certificate (0.4); draft restructuring steps memorandum (3.1).
28673534	Green, Thomas S.	08/29/20	1.8	Analyze plan and disclosure schedule.
28672107	Kratzer, David	08/29/20	1.7	Analyze requirements for confirmation brief (1.2); call with B. Hanley regarding same (0.5).
28683869	Bullitt, Stockton	08/30/20	0.4	Revise warrant agreements (0.2); correspondence with A. Siman regarding same (0.2).
28676896	DiFiore, Mark J.	08/30/20	0.2	Email with Davis Polk team regarding warrant document comments.
28700034	Dragicevic, Tomislava	08/30/20	1.3	Draft restructuring steps memorandum (0.7); correspondence with team regarding same (0.2); review ownership charts in connection with section 382 of the Internal Revenue Code analysis (0.3); correspondence regarding same (0.1).
28673658	Kratzer, David	08/30/20	7.9	Analyze confirmation requirements (2.8); call with B. Hanley regarding same (0.4); draft confirmation brief (4.2); correspond with Richards Layton regarding same (0.2); correspond with A. Libby and S. Bullitt regarding warrant agreement (0.3).
28673586	Leary, Amber	08/30/20	2.0	Draft valuation declaration.
28695640	Bullitt, Stockton	08/31/20	0.7	Correspondence with M. DiFiore, D. Kratzer, T. Dragicevic, and A. Siman regarding warrants (0.5); revise same (0.2).
28694011	Curran, William A.	08/31/20	0.5	Review warrant agreement.
28672342	DiFiore, Mark J.	08/31/20	1.1	Revise warrant documents.
28700343	Dragicevic, Tomislava	08/31/20	0.6	Correspondence with A. Siman and V. Bryant regarding ownership data and analysis of section 382 of the Internal Revenue Code (0.4); revise warrants agreement with associated correspondence with W. Curran, A. Siman, and S. Bullitt (0.2).
28677549	Garg, Paavani	08/31/20	0.6	Conference with T. Green, D. Kratzer, A. Libby and A. Leary regarding confirmation pleadings.
28703326	Green, Thomas S.	08/31/20	3.1	Conference with A. Libby, P. Garg, D. Kratzer, and A. Leary regarding confirmation pleadings (0.6); analyze plan and disclosure statement (2.5).
28674938	Kratzer, David	08/31/20	9.4	Draft confirmation brief (6.2); correspondence with P. Garg regarding same (0.2); call with B. Hanley regarding same (0.4); conference with T. Green, P. Garg, A. Libby and A. Leary regarding

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				confirmation pleadings (0.6); correspond with A. Libby regarding target effective date (0.2); correspond with J. Byrne and S. Bullitt regarding warrants certificate and agreement (0.3); review and revise restructuring steps memorandum (1.5).
28665316	Leary, Amber	08/31/20	0.6	Conference with T. Green, A. Libby, D. Kratzer, and P. Garg regarding confirmation pleadings.
28703322	Libby, Angela M.	08/31/20	0.5	Conference with T. Green, P. Garg, D. Kratzer, and A. Leary regarding confirmation pleadings (partial attendance).
28696734	Siman, Ariel David	08/31/20	2.9	Draft restructuring steps memorandum (2.3); review warrant agreement (0.6).
28729335	Bullitt, Stockton	09/01/20	0.7	Review restructuring steps memorandum (0.2); revise warrant agreements (0.5);
28688178	DiFiore, Mark J.	09/01/20	0.4	Review and revise warrant documents.
28707682	Dragicevic, Tomislava	09/01/20	0.2	Correspondence with W. Curran and A. Siman regarding restructuring steps memorandum.
28665051	Garg, Paavani	09/01/20	2.6	Review and revise valuation declaration (0.7); review and revise liquidation analysis declaration (0.6); review restructuring steps memorandum (1.3).
28686155	Kratzer, David	09/01/20	9.5	Analyze requirements for adequacy of disclosure statement and solicitation (4.2); draft confirmation brief (4.6); call with T. Green and others regarding same (0.3) (partial attendance); call with B. Hanley regarding same (0.4).
28688693	Leary, Amber	09/01/20	1.2	Revise Intrepid confirmation declaration (0.4); revise declarations for confirmation (0.8).
28730809	Libby, Angela M.	09/01/20	0.2	Correspondence with Davis Polk team and Stroock & Stroock regarding plan supplement.
28696770	Siman, Ariel David	09/01/20	0.6	Review restructuring steps memorandum.
28704687	DiFiore, Mark J.	09/02/20	0.4	Emails with Davis Polk team regarding warrant document issues analysis (0.1); review governing documents (0.3).
28704347	Garg, Paavani	09/02/20	0.2	Call with D. Kratzer regarding plan supplement document.
28703309	Kratzer, David	09/02/20	6.0	Analyze requirements for adequacy of disclosure statement and solicitation (2.3); draft confirmation brief (3.3); correspond with Vinson & Elkins and Stroock & Stroock teams regarding warrant agreement and certificate (0.2); calls with P. Garg regarding plan supplement documents (0.2).
29008371	Kronfeld, Nicholas A.	09/02/20	0.2	Review transfer agency agreement with American Stock Transfer & Trust Company.
29004314	Libby, Angela M.	09/02/20	0.1	Emails with A. Siman and W. Curran regarding equity sales.
28730755	Libby, Angela M.	09/02/20	0.5	Review American Stock Transfer & Trust Company transfer agreement (0.4); correspondence with T. Green regarding same (0.1).
28730131	Siman, Ariel David	09/02/20	3.5	Review plan supplement and questions regarding section 382 of the Internal Revenue Code.



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29004134	Bullitt, Stockton	09/03/20	0.2	Telephone conference with A. Pavloff and M. DiFiore regarding warrants.
28709537	Garg, Paavani	09/03/20	0.2	Conference with Stroock & Stroock about plan supplement documents.
28710306	Kratzer, David	09/03/20	8.1	Analyze requirements for Plan confirmation (4.1); draft confirmation brief (2.6); correspond with A. Pavloff and others regarding equity distributions (0.4); correspond with A. Libby and Richards Layton regarding plan supplement document (0.4); review plan supplement documents (0.6).
28721859	Libby, Angela M.	09/03/20	0.3	Analyze plan supplement filings (0.2); correspond with D. Kratzer regarding same (0.1).
29080279	Libby, Angela M.	09/03/20	0.1	Coordinate American Stock Transfer & Trust Company transfer agent agreement.
29004206	Bullitt, Stockton	09/04/20	0.5	Revise warrant certificate (0.3); correspondence with M. DiFiore regarding warrant certificate (0.2).
28715125	DiFiore, Mark J.	09/04/20	0.7	Emails with Davis Polk team regarding warrant documents (0.5); telephone conference with A. Pavloff and S. Bullitt regarding warrants (0.2).
28685255	Kratzer, David	09/04/20	6.0	Review and revise confirmation brief (3.7); analyze requirements for plan confirmation (2.1); correspondence with P. Garg regarding restructuring steps memorandum (0.2).
28715203	Leary, Amber	09/04/20	1.3	Draft Plan Supplement notice.
28721782	Libby, Angela M.	09/04/20	0.5	Correspondence with M. DiFiore regarding warrant agreement (0.1); correspondence with J. Byrne regarding same (0.1); review restructuring steps memorandum (0.2); email to Stroock & Stroock regarding same (0.1).
28718473	Kratzer, David	09/05/20	2.0	Review and revise confirmation brief.
29004231	Kronfeld, Nicholas A.	09/05/20	0.1	Email to M. DiFiore regarding warrants question.
29004269	Bullitt, Stockton	09/06/20	0.3	Correspondence with B. Kelly and B. Wallander regarding warrants.
29047997	DiFiore, Mark J.	09/06/20	0.4	Review revisions to warrant documents (0.3); email with S. Bullitt regarding same (0.1).
28729513	Dragicevic, Tomislava	09/06/20	0.3	Review revised draft warrant certificate (0.2); correspondence with A. Siman regarding same (0.1).
28719738	Kratzer, David	09/06/20	5.7	Review and revise confirmation brief (3.1); analyze confirmation standard for plan releases (2.6).
28730087	Siman, Ariel David	09/06/20	4.3	Review warrant agreement and certification.
28730667	Bullitt, Stockton	09/07/20	0.4	Revise warrant certificate.
28721380	DiFiore, Mark J.	09/07/20	0.6	Review Stroock & Stroock comments to warrant documents.
28721698	Garg, Paavani	09/07/20	0.6	Review plan supplement documents.
28721955	Kratzer, David	09/07/20	6.1	Review and revise confirmation brief (5.8); correspond with T. Green and others regarding same (0.3).
28841992	Libby, Angela M.	09/07/20	0.9	Review plan supplement (0.6); email with Davis Polk team regarding plan supplement (0.3).
29003282	Bullitt, Stockton	09/08/20	1.1	Correspondence with A. Libby, M. DiFiore, A. Leary, B. Kelly, and B. Wallander regarding

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28716692	Garg, Paavani	09/08/20	7.7	warrant certificate. Review and file plan supplement and corresponding documents (5.5); draft declaration in support of confirmation (2.0); call with A. Leary, A. Libby and J. Weiner regarding Plan Supplement (0.2).
28722923	Kratzer, David	09/08/20	0.1	Correspondence with T. Green regarding confirmation brief.
28725248	Leary, Amber	09/08/20	4.1	Finalize Plan supplement filing (3.9); call with P. Garg, A. Libby and J. Weiner regarding plan supplement (0.2).
28833497	Libby, Angela M.	09/08/20	4.6	Review confirmation brief (1.0); call with P. Garg, A. Leary and J. Weiner regarding plan supplement (0.2); review plan supplement (0.4); correspondence with Davis Polk team regarding questions related to plan supplement documents (2.6); email Stroock & Stroock regarding Grant Thornton independent analysis for implementation (0.1); call with J. Weiner regarding Plan workstreams (0.2); review emails regarding warrant certificate (0.1).
28792680	Weiner, Jacob	09/08/20	2.0	Review confirmation brief (1.0); correspondence with T. Green regarding confirmation materials (0.2); call with A. Libby, P. Garg, and A. Leary regarding plan supplement (0.2); review same (0.4); call with A. Libby regarding plan workstreams (0.2).
29048688	Bullitt, Stockton	09/09/20	0.3	Telephone conference with Davis Polk team regarding plan supplement draft.
28733852	Garg, Paavani	09/09/20	8.9	Draft Company declaration for confirmation brief (7.7); attend call with Stroock & Stroock regarding plan supplement documents (1.2).
28742845	Green, Thomas S.	09/09/20	3.7	Review and revise American Stock Transfer & Trust Company transfer agent agreement.
28794947	Libby, Angela M.	09/09/20	3.6	Call with management, advisors regarding plan workstreams (0.3); call with K. Glowdowski regarding plan workstreams (0.1); call with E. Rosen regarding plan supplement documents (0.5); call with Stroock & Stroock regarding plan supplement documents (1.0) (partial attendance); analyze plan open issues (0.8); analyze plan supplement documents (0.9).
29080293	Libby, Angela M.	09/09/20	0.2	Review American Stock Transfer & Trust Company transfer agreement.
28901329	Weiner, Jacob	09/09/20	2.3	Correspondence with T. Green regarding confirmation brief (0.2); review of confirmation brief (2.1).
28738136	Garg, Paavani	09/10/20	7.5	Review precedents regarding releases (3.1); call with J. Weiner on releases (0.3); revise declarations for confirmation (3.9); attend call with Stroock & Stroock regarding plan supplement documents (0.2).
28753386	Green, Thomas S.	09/10/20	0.7	Review and revise American Stock Transfer & Trust Company transfer agent agreement.
28724081	Leary, Amber	09/10/20	0.3	Revise best interest declaration.
28780574	Libby, Angela M.	09/10/20	2.4	Confer with Davis Polk Restructuring team

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Time ID	Name	Date	Hours	Narrative
28901340	Weiner, Jacob	09/10/20	6.0	regarding plan workstreams; (0.5); analyze regarding third-party releases (0.9); correspondence with P. Garg, and J. Weiner regarding voting process (0.1); correspondence with P. Garg regarding Chubb comments (0.1); review informal inbound from the Texas Railroad Commission (0.1); analyze regarding section 1145 of confirmation brief (0.5); correspondence with Stroock & Stroock regarding plan supplement timing (0.2).
28769052	Altman, Olivia	09/11/20	1.7	Call with P. Garg regarding releases (0.3); revise sections 1129 and 1123 of confirmation brief (4.9); research related to section 1129 for confirmation brief (0.8).
28776555	Bane, Abraham	09/11/20	3.8	Research objections to disclosure statement and confirmation orders (0.7); correspondence with A. Leary regarding same (0.6); review Davis Polk teams' correspondences regarding same (0.4).
28743960	Garg, Paavani	09/11/20	9.8	Review case law regarding third-party releases and exculpation (2.6); draft summary chart of same (0.8); call with P. Garg regarding same (0.2); correspondence with same regarding same (0.2).
28753366	Green, Thomas S.	09/11/20	3.8	Draft releases section of confirmation brief (9.0); call with J. Weiner and A. Libby regarding releases (0.3); call with J. Weiner regarding same (0.3); call with A. Bane regarding third-party releases and exculpation (0.2).
28744136	Leary, Amber	09/11/20	0.4	Draft confirmation order (3.7); call with J. Weiner regarding same (0.1).
28780443	Libby, Angela M.	09/11/20	4.6	Review valuation declaration.
28757401	Weiner, Jacob	09/11/20	7.3	Call with P. Garg and J. Weiner regarding third-party releases in response to informal comments from Securities and Exchange Commission (0.3); emails to Stroock & Stroock regarding plan supplement (0.1); correspondence with P. Garg and J. Weiner regarding same (0.4); review research regarding third-party releases (1.7); respond to Sightline inbound regarding plan questions (0.1); call with J. Byrne regarding plan issues (0.4); analysis regarding confirmation brief (1.6).
28750226	Garg, Paavani	09/12/20	2.2	Revise confirmation brief (3.6); research sections 1123 and 1129 issues (1.8); correspond with T. Green regarding Confirmation Order (0.2); correspond with P. Garg regarding research related to releases and exculpation (0.3); call with P. Garg and A. Libby regarding releases (0.3); research related to shareholder settlements and releases (1.1).
28753369	Green, Thomas S.	09/12/20	6.4	Review confirmation brief (2.0); attend call with Richards Layton team about exculpation provision in plan (0.2).
28756902	Weiner, Jacob	09/12/20	0.5	Draft confirmation order.
				Call with M. Steele, J. Knight and Davis Polk

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28738140	Garg, Paavani	09/13/20	0.9	Restructuring team regarding exculpation provision (0.3); review plan (0.2). Review declarations in support of confirmation brief.
28753370	Green, Thomas S.	09/13/20	4.2	Review and revise confirmation order.
28778486	Libby, Angela M.	09/13/20	1.3	Review Texas Railroad Commission informal comments to plan (0.2); emails with T. Green regarding same (0.1); email Stroock & Stroock regarding plan supplement (0.1); analyze third-party releases and other Securities and Exchange objections (0.9).
28762054	Bane, Abraham	09/14/20	4.3	Review case law regarding plan and solicitation issue (3.3); draft summary of same (0.5); call with J. Weiner regarding same (0.3); correspondence with same regarding same (0.2).
28738138	Garg, Paavani	09/14/20	4.5	Review valuation declaration (1.2); attend call with Securities and Exchange Commission regarding plan questions (0.3); review precedents regarding third-party releases (3.0).
28766231	Green, Thomas S.	09/14/20	1.9	Analyze precedent confirmation order language.
29008491	Kronfeld, Nicholas A.	09/14/20	0.2	Research regarding securities law treatment of equity distribution.
28744135	Leary, Amber	09/14/20	1.5	Review precedent case confirmation hearing transcripts (0.2); review Securities and Exchange Commission objections to confirmation (0.6); review valuation declaration (0.5); call with Richards Layton regarding plan claims (0.2).
28778036	Libby, Angela M.	09/14/20	4.5	Call with Securities and Exchange Commission regarding comment letter (0.4); correspondence with D. Schaible regarding open plan workstreams (0.2); emails with Vinson & Elkins regarding filing (0.1); emails with P. Garg regarding Chubb comments to the plan (0.1); review research regarding third-party releases (0.4); emails with J. Weiner, P. Garg, A. Leary regarding same (0.4); review Texas taxing authority language (0.2); analyze section 1145 issues (0.3); discussions with N. Kronfeld regarding same (0.2); correspondence with Kurtzman Carson and J. Byrne regarding voting results (0.2); review confirmation order (0.4); review confirmation brief (0.6).
28732945	Weiner, Jacob	09/14/20	5.8	Call with A. Steele and others regarding claims (0.2); emails with J. Byrne and others regarding voting (0.2); research related to confirmation brief (0.6); review confirmation brief draft (2.1); correspondence with J. Lee and others regarding voting (0.2); call with T. Scheuert regarding plan (0.3); call with A. Bane regarding amended plan research (0.3); review of amended plan research (0.9); research related to gifting plans (1.0).
28788774	Bane, Abraham	09/15/20	0.5	Correspondence with A. Libby, J. Weiner and P. Garg regarding plan release issues.

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Time ID	Name	Date	Hours	Narrative
28764826	DiFiore, Mark J.	09/15/20	0.1	Email with Davis Polk team on open warrants agreement issues.
28743965	Garg, Paavani	09/15/20	8.4	Review precedent releases carve outs (3.0); correspondence with J. Weiner and I. Sasson regarding releases carve out (0.4); correspondence with J. Weiner and A. Libby regarding releases carve out (0.4); correspondence with J. Weiner, A. Libby, and A. Bane regarding same (0.5); review confirmation order (2.9); review reservation of rights language for Confirmation Order (0.9); attend call with Stroock & Stroock about Securities and Exchange Commission comment letter (0.3).
28769448	Green, Thomas S.	09/15/20	8.8	Review and revise confirmation order.
28764170	Leary, Amber	09/15/20	2.2	Review tabulation declaration.
28776181	Libby, Angela M.	09/15/20	6.1	Conference with J. Weiner, P. Garg, A. Leary, A. Bane regarding plan workstreams (0.5); correspondence with J. Weiner and P. Garg regarding plan release research in response to Securities and Exchange Commission informal outreach (0.4); call with Stroock & Stroock regarding same (0.5); call with counsel to Sightline Petroleum LLC regarding confirmation order (0.4); emails with P. Garg regarding Chubb informal comments to plan (0.2); correspondence with Kurtzman Carson regarding plan voting results (0.1); analyze releases carve out and review research regarding same (0.4); review and revise confirmation order (3.1); emails with P. Garg and J. Weiner regarding plan supplement filing (0.3); emails with American Stock Transfer & Trust Company and J. Byrne regarding American Stock Transfer & Trust Company transfer agreement (0.2).
28984367	Weiner, Jacob	09/15/20	5.3	Review and revise confirmation order (2.4); correspondence with T. Green, J. Weiner regarding same (0.4); analyze Securities and Exchange Commission plan inquiry (0.5); review research regarding same (0.3); email correspondence with N. Kronfeld regarding same (0.2); call with Richards Layton regarding same (0.3); correspondence with Stroock & Stroock regarding same (0.1); call with J. Byrne regarding plan strategy (0.4); emails regarding governmental informal plan comments (0.5); emails with P. Garg regarding Chubb comments (0.1).
28801280	Bane, Abraham	09/16/20	1.3	Correspondence with J. Weiner and other regarding plan and solicitation (0.4); review and revise vote certification declaration (0.7); correspondence with J. Weiner regarding same (0.2).
28770825	Garg, Paavani	09/16/20	7.8	Review confirmation declarations (1.0); review confirmation brief (2.0); review precedents on releases (4.0); attend call with Richards Layton

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Time ID	Name	Date	Hours	Narrative
28776985	Green, Thomas S.	09/16/20	5.1	about releases (0.4); correspondence with J. Weiner regarding releases (0.4).
28780887	Kronfeld, Nicholas A.	09/16/20	0.7	Review and revise confirmation order.
28768639	Leary, Amber	09/16/20	3.5	Email to A. Libby regarding section 1145 issues (0.3); review revised plan language for equity treatment (0.4).
28776114	Libby, Angela M.	09/16/20	5.2	Call with Richards Layton regarding plan solicitation (0.3); revise tabulation declaration (0.2); research officer disclosure in plan (3.0).
28798705	Weiner, Jacob	09/16/20	7.6	Review and revise confirmation order (2.4); correspondence with T. Green, J. Weiner regarding same (0.4); analyze Securities and Exchange Commission plan inquiry (0.5); review research regarding same (0.3); email correspondence with N. Kronfeld regarding same (0.2); call with Richards Layton regarding same (0.3); correspondence with Stroock & Stroock regarding same (0.1); call with J. Byrne regarding plan strategy (0.4); emails regarding governmental informal plan comments (0.5); emails with P. Garg regarding Chubb comments (0.1)
28808244	Bane, Abraham	09/17/20	0.4	Correspondence with A. Libby and others regarding solicitation and plan amendments (0.3); correspondence with J. Byrne regarding comments to confirmation order (0.3); correspondence with A. Steele and J. Knight regarding solicitation (0.2); correspondence with J. Byrne regarding voting (0.1); review section 1145(e) research (0.2); revise confirmation brief (5.6); review research regarding releases (0.7); correspondence with A. Libby and N. Kronfeld regarding amended plan language (0.2).
28810763	Bullitt, Stockton	09/17/20	1.6	Attend call with Securities and Exchange Commission, A. Libby and others regarding plan (0.2); correspondence with J. Weiner regarding vote certification declaration (0.2).
28771094	DiFiore, Mark J.	09/17/20	0.5	Correspondence with Y. Nairn-Kim and M. DiFiore regarding warrants (0.3); telephone conference with CUSIP team regarding application requirements (0.4); correspondence with J. Byrne regarding warrants (0.2); correspondence with P. Garg regarding warrants (0.7).
28777685	Garg, Paavani	09/17/20	3.9	Call with Davis Polk team regarding warrant issues.
28821900	Green, Thomas S.	09/17/20	0.5	Attend call with Stroock & Stroock about plan supplement documents (0.7); review precedents on releases (0.6); attend call with Securities and Exchange Commission regarding plan (0.2); attend call with U.S. Trustee regarding plan (0.4); review precedents for confirmation order language (2.0).
				Call with J. Weiner regarding confirmation order (0.2); email with same to follow-up on same (0.3).

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Time ID	Name	Date	Hours	Narrative
29008721	Kronfeld, Nicholas A.	09/17/20	0.1	Email to A. Libby regarding section 1145 question (0.1).
28777617	Leary, Amber	09/17/20	1.3	Call with Securities Exchange Commission regarding plan (0.2); review and revise declarations (1.1).
28830846	Libby, Angela M.	09/17/20	4.9	Follow-up call with Securities and Exchange Commission regarding plan objections (0.2); call with American Stock Transfer & Trust Company and Kurtzman Carson regarding plan implementation (0.5); call with U.S. Trustee regarding plan process (0.4); review and revise amended plan (0.6); emails with J. Byrne regarding same (0.1); comment on tabulation declaration (0.2); emails with J. Weiner regarding analysis of confirmation order reservations of rights (0.5); review valuation declaration (0.5); email J. McClammy regarding plan release question (0.1); review confirmation order (1.8).
28776241	Nairn-Kim, Yoojin	09/17/20	0.7	Conference with Kurtzman Carson and American Stock Transfer & Trust Company on equity issuance mechanics (0.4); conference with Stroock & Stroock on debt documents status update (0.3).
28785372	Weiner, Jacob	09/17/20	7.9	Revise confirmation order (4.6); research related to confirmation order (1.0); call with T. Green regarding confirmation order (0.2); correspondence with P. Garg regarding plan (0.1); call with Securities and Exchange Commission regarding plan (0.2); call with American Stock Transfer & Trust Company and Kurtzman Carson regarding warrants (0.4); call with U. S. Trustee regarding plan (0.4); correspondence with Davis Polk team regarding plan comments (0.3); draft plan amendment (0.4); correspondence with Stroock & Stroock regarding plan comments (0.3).
28810836	Bullitt, Stockton	09/18/20	0.1	Correspondence with M. DiFiore regarding warrants.
28803645	Curran, William A.	09/18/20	1.0	Review emergence documents.
28784398	Garg, Paavani	09/18/20	5.5	Review confirmation declarations (5.2); attend call with Opportune regarding same (0.3).
28784383	Leary, Amber	09/18/20	3.5	Review and revise precedent feasibility declarations (2.0); revise liquidation declaration (1.5).
28795360	Libby, Angela M.	09/18/20	4.9	Emails with Davis Polk team regarding plan supplement documents (0.8); emails with P. Garg regarding Texas taxing authority requested plan language (0.3); review confirmation order (2.2); review and analyze regarding U.S. Trustee comments (1.2); correspondence with Richards Layton regarding same (0.3); email same to Stroock & Stroock (0.1).

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28784705	Stefanik, Sean	09/18/20	0.1	Correspondence with A. Libby regarding U. S. Trustee comments on plan of reorganization.
28796277	Weiner, Jacob	09/18/20	2.6	Correspondence with A. Libby, A. Steele, and C. DeLillo regarding confirmation schedule (0.1); correspondence with L. Milligan regarding Texas Unclaimed Property Division comments to Confirmation Order (0.1); revise Confirmation Order (2.2); call with A. Libby regarding Confirmation Order (0.2).
28790966	Garg, Paavani	09/19/20	0.3	Email correspondence regarding plan supplement documents.
28796201	Weiner, Jacob	09/19/20	0.1	Correspondence with counsel to CGG Land Inc. regarding plan objection.
28802551	Garg, Paavani	09/20/20	0.6	Review proposed language for confirmation order.
28860963	Green, Thomas S.	09/20/20	1.3	Review and revise confirmation order.
28796191	Weiner, Jacob	09/20/20	1.6	Revise draft of amended plan (1.2); correspondence with A. Libby related to revisions to amended plan (0.2); review research related to exculpation (0.2).
28864473	Altman, Olivia	09/21/20	5.5	Analyze precedent search for confirmation orders, objections and replies in Delaware Bankruptcy Court.
29003596	Bullitt, Stockton	09/21/20	0.2	Correspondence with M. DiFiore and Y. Nairn-Kim regarding warrants.
28802555	Garg, Paavani	09/21/20	9.4	Review and revise confirmation declarations.
28725584	Kratzer, David	09/21/20	7.1	Review plan objections (0.1); calls with J. Weiner regarding confirmation brief (0.3); correspond with same regarding same (0.5); correspond with P. Garg regarding same (0.1); review and revise confirmation brief (6.1).
28806783	Kronfeld, Nicholas A.	09/21/20	0.3	Review confirmation order and follow up email with Y. Nairn-Kim regarding confirmation order.
28794948	Leary, Amber	09/21/20	2.8	Review objections (1.4); review and finalize plan supplement documents (1.4).
28830821	Libby, Angela M.	09/21/20	7.1	Call with J. Escols regarding TGS objection (0.2); call with K. Glowdowski regarding TGS objection (0.2); correspond with S. Massman regarding TGS objection (0.4); correspond with B. Resnick regarding same (0.1); call with J. Weiner regarding plan objections (0.1); emails to Stroock & Stroock and Davis Polk teams regarding plan supplement (0.5); email to J. Weiner and P. Garg regarding governmental party confirmation order request (0.1); analyze and research TGS objection (3.8); email F. Azzopardi and H. Smith regarding TGS objection (0.2); review confirmation brief (0.8); review confirmation order (0.7).
29051702	Libby, Angela M.	09/21/20	0.5	Prepare email summary of Securities and Exchange Commission and U.S. Trustee plan objection resolution for board.
28794830	Stefanik, Sean	09/21/20	0.1	Correspondence with J. McClammy regarding U.S. Trustee comments on plan.
28805427	Weiner, Jacob	09/21/20	3.0	Revise amended plan (0.4); correspondence with U.S. Trustee regarding plan amendments



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				(0.3); review of plan objections (0.8); research related to plan objections (0.5); call with A. Libby regarding plan objections (0.1); call with D. Kratzer regarding confirmation brief and workstreams (0.3); update confirmation order tracker (0.2); review of revised confirmation brief (0.4).
28901749	Altman, Olivia	09/22/20	0.3	Review correspondence regarding plan supplement.
28810979	Bullitt, Stockton	09/22/20	0.2	Correspondence with P. Garg and M. DiFiore regarding warrants.
29002935	DiFiore, Mark J.	09/22/20	0.3	Review warrant agreements.
28836977	Dragicevic, Tomislava	09/22/20	0.3	Correspondence to Ernst & Young regarding dissolution of certain entities (0.2); correspondence with J. Weiner and V. Bryant regarding 5% shareholders (0.1).
28802556	Garg, Paavani	09/22/20	9.0	Review objections to plan (2.3); call with Davis Polk team regarding releases and confirmation issues (0.3); attend call with CGG Land Inc. about plan objections (0.2); attend call with Intellectual Property team about plan objections (0.3); revise confirmation declarations (5.2); revise comfort language for confirmation order (0.7).
28861045	Green, Thomas S.	09/22/20	0.5	Call with Davis Polk team regarding releases and confirmation issues.
28803562	Kratzer, David	09/22/20	8.2	Review and revise confirmation brief (6.8); calls with J. Weiner regarding same (0.9); call with A. Libby and others regarding confirmation declarations (0.5).
28768640	Leary, Amber	09/22/20	2.1	Review plan objections.
28819388	Libby, Angela M.	09/22/20	4.2	Correspondence with Davis Polk restructuring team regarding plan workstreams (0.3); call with D. Kratzer and others regarding confirmation brief (0.3) (partial attendance); call with F. Azzopardi and H. Smith regarding TGS and CGG Land Inc. objections to plan (0.3); call with CGG Land Inc. counsel (0.2); review plan confirmation brief (1.2); review confirmation order (0.5); review supplemental declarations (0.8); emails with Stroock & Stroock regarding plan supplement (0.2); review language resolving TGS plan objection (0.2); analysis regarding governmental parties comments to plan (0.2).
29007757	Libby, Angela M.	09/22/20	0.6	Emails with M. Metts at Sidley & Austin regarding board approval of U.S. Trustee and Securities and Exchange Commission settlement (0.2); emails with J. Weiner regarding same (0.2); emails to board regarding same (0.2).
28887377	Weiner, Jacob	09/22/20	4.0	Correspondence with J. McClammy and A. Libby regarding exculpation (0.2); research related to equity distribution plan(0.8); correspondence with L. Lloyd regarding USA Compression objection (0.3); call with counsel to

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28790969	Garg, Paavani	09/23/20	5.2	CGG Land Inc. regarding objection (0.2); revise confirmation hearing riders (0.4); review confirmation order (1.1); draft summary of plan amendments for board (1.0).
28808701	Kratzer, David	09/23/20	8.9	Revise confirmation declarations (4.2); review comfort language for confirmation order (1.0). Review and revise confirmation brief (7.3); calls with J. Weiner regarding same (0.9); correspondence with A. Libby regarding same (0.4); correspondence with Richards Layton regarding same (0.3).
28809568	Leary, Amber	09/23/20	0.7	Finalize declarations (0.3); finalize plan supplement filing (0.4).
28819379	Libby, Angela M.	09/23/20	3.3	Negotiate resolution to TGS and CGG Land Inc. plan resolution (0.5); coordinate resolution to additional cure objection (0.2); review plan confirmation order (0.9); review plan confirmation brief (0.6); review C. Duginski declaration (1.1).
28814160	Schwarzenbart, Amanda Rae	09/23/20	0.4	Review declaration in support of confirmation.
28817498	Weiner, Jacob	09/23/20	2.6	Revise confirmation brief (1.2); conduct research related to confirmation brief (0.5); calls with D. Kratzer regarding confirmation brief (0.9).
28808338	DiFiore, Mark J.	09/24/20	0.5	Review revision of warrant documents.
28810984	Garg, Paavani	09/24/20	5.9	Attend call with Stroock & Stroock regarding plan supplement documents (0.2); review comments to confirmation order (0.6); review precedent and correspond with Stroock & Stroock regarding revised plan supplement (2.6); revise confirmation declarations (1.9); attend call with Davis Polk Restructuring team regarding confirmation brief (0.6).
28861524	Green, Thomas S.	09/24/20	0.5	Call with Davis Polk Restructuring team regarding confirmation brief (0.4); prepare for same (0.1).
28815627	Kratzer, David	09/24/20	6.7	Review and revise confirmation brief (5.5); correspond with Richards Layton regarding same (0.1); correspond with B. Hanley regarding same (0.1); correspondence with J. Weiner regarding same (0.6); call with Davis Polk Restructuring team regarding same (0.4).
28830775	Libby, Angela M.	09/24/20	1.4	Call with Davis Polk Restructuring team regarding confirmation brief (0.4); review C. Duginski confirmation declaration (0.3); email counsel to TGS regarding Confirmation Order (0.1); email Stroock & Stroock regarding plan supplements (0.1); emails with Davis Polk restructuring team regarding plan workstreams (0.2); analyze open confirmation issues (0.3).
28815623	Schwarzenbart, Amanda Rae	09/24/20	1.1	Review confirmation brief.
28887343	Weiner, Jacob	09/24/20	2.8	Call with Davis Polk Restructuring team regarding confirmation brief (0.4); correspondence with A. Libby regarding

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28826257	Garg, Paavani	09/25/20	4.5	confirmation hearing (0.1); correspondence with D. Kratzer, A. Leary, and B. Hanley regarding confirmation brief (0.2); call with B. Hanley regarding confirmation brief (0.2); revise confirmation brief and confirmation documents (1.9). Revise confirmation pleadings (4.0); attend call with Richards Layton regarding confirmation pleadings (0.4); correspondence with J. Weiner about confirmation pleadings (0.1).
28861575	Green, Thomas S.	09/25/20	4.3	Review and revise confirmation order.
28822328	Kratzer, David	09/25/20	8.2	Review and revise confirmation brief (7.5); correspondence with J. Weiner regarding same (0.4); correspond with J. Weiner and P. Garg regarding same (0.2); correspond with Vinson & Elkins and Stroock & Stroock regarding same (0.1).
28816631	Leary, Amber	09/25/20	1.5	Cite check confirmation brief (0.9); review declarations (0.6).
28830769	Libby, Angela M.	09/25/20	2.7	Emails with E. Rosen, J. Weiner, and J. Schaferstein regarding emergence implementation (0.3); correspondence with P. Garg regarding releases (0.2); review and analyze confirmation brief (0.8); review and analyze Confirmation Order (0.8); email Stroock & Stroock regarding plan supplement (0.1); emails with Richards Layton team regarding section 345 waiver in confirmation order (0.2); call with J. Byrne regarding plan implementation (0.3).
28825648	Schwarzenbart, Amanda Rae	09/25/20	0.1	Correspondence regarding updates to confirmation brief.
28855009	Weiner, Jacob	09/25/20	4.7	Revise confirmation brief (0.8); review 2016 case claims summary (0.2); revise confirmation brief (2.6); review declarations in support of confirmation (1.1).
28826263	Garg, Paavani	09/26/20	0.4	Review confirmation brief.
28829870	Kratzer, David	09/26/20	5.0	Review and revise confirmation brief (4.8); correspondence with J. Weiner regarding same (0.2).
28829312	Leary, Amber	09/26/20	1.2	Cite check confirmation brief.
28830804	Libby, Angela M.	09/26/20	0.3	Review Richards Layton comments to liquidation and valuation declaration.
28830622	Schwarzenbart, Amanda Rae	09/26/20	0.1	Correspondence regarding update to confirmation brief.
28853837	Weiner, Jacob	09/26/20	0.9	Review confirmation brief (0.4); research related to sections 1122 and 1129 of the Bankruptcy Code (0.5).
28816866	Garg, Paavani	09/27/20	4.8	Revise confirmation declarations.
28861156	Green, Thomas S.	09/27/20	2.8	Call with Davis Polk team regarding confirmation workstreams (0.2); review and revise confirmation order (2.6).
28831529	Kratzer, David	09/27/20	7.7	Review and revise confirmation brief (5.8); correspondence with J. Weiner regarding confirmation brief (1.0); correspond with A. Libby, J. Weiner and others regarding same

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28854924	Kronfeld, Nicholas A.	09/27/20	1.3	(0.7); call with Davis Polk Restructuring team regarding confirmation filings (0.2).
28831296	Leary, Amber	09/27/20	1.2	Review and comment on confirmation brief.
28833357	Libby, Angela M.	09/27/20	4.4	Call with Davis Polk team regarding liquidation declaration (0.2); call with D. Gehring regarding liquidation declaration (0.2); revise declarations (0.8).
28832832	Scharfstein, Jeffrey	09/27/20	0.5	Call with Davis Polk Restructuring team regarding open plan issues (0.2); call with J. Weiner and others regarding open plan issues (0.3); review confirmation brief (2.0); review C. Duginski declaration (0.9); review secondary declarations (1.0).
28831701	Schwarzenbart, Amanda Rae	09/27/20	0.2	Correspondence and review of confirmation order.
28853918	Weiner, Jacob	09/27/20	2.0	Correspondence with team regarding confirmation brief.
28835034	Garg, Paavani	09/28/20	4.5	Revise confirmation brief (1.7); call with A. Libby and others regarding confirmation documents (0.3).
28879131	Green, Thomas S.	09/28/20	3.7	Review motion to exceed page limit (0.7); call with D. Kratzer regarding confirmation pleadings (0.2); attend call with U.S. Trustee regarding confirmation pleadings (0.2); review and revise various confirmation pleadings (3.3); call with A. Libby regarding plan supplement (0.1).
28833527	Kratzer, David	09/28/20	4.1	Review and revise confirmation order.
28850056	Libby, Angela M.	09/28/20	2.5	Review and revise confirmation brief (3.3); call with P. Garg regarding confirmation filings (0.2); call with J. Weiner regarding same (0.1); correspond with Kurtzman Carson regarding plan releases (0.2); correspond with T. Green regarding proposed confirmation order (0.3).
28901867	Weiner, Jacob	09/28/20	0.7	Call with U.S. Trustee regarding section 345 waiver and confirmation (0.2); call with P. Garg regarding plan supplement (0.1); review confirmation order (0.6); emails with J. Weiner regarding plan implementation workstreams (0.3); review Stroock & Stroock comments to confirmation order (0.2); review Vinson & Elkins comments to confirmation order (0.2); review confirmation brief (0.9).
28853908	Bullitt, Stockton	09/29/20	0.3	Call with D. Kratzer regarding confirmation workstreams (0.1); call with P. Garg regarding confirmation documents (0.3); review of funds flow (0.3).
28844376	DiFiore, Mark J.	09/29/20	0.4	Correspondence with J. Lee regarding warrant documentation.
28896130	Dragicevic, Tomislava	09/29/20	1.0	Review various open issues on warrants.
29008023	Garg, Paavani	09/29/20	3.8	Review draft registration rights agreement.
				Correspondence with J. Weiner regarding professional fee escrow account (0.2); review and revise confirmation pleadings (2.8); attend call with Chaparral regarding funds flow (0.4); call with J. Weiner, A. Firestone, M. Smith regarding funds flow and escrow account (0.4).

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Time ID	Name	Date	Hours	Narrative
28879191	Green, Thomas S.	09/29/20	3.7	Call with Stroock & Stroock team regarding confirmation order (0.7); review, revise, and prepare same for filing (3.0).
28859806	Kratzer, David	09/29/20	2.6	Call with Stroock & Stroock regarding confirmation filings (0.4); calls with J. Weiner, A. Leary and A. Libby regarding same (0.2); finalize confirmation brief (1.6); correspondence with Davis Polk team regarding same (0.4).
28834694	Leary, Amber	09/29/20	1.9	Finalize confirmation documents for filing (1.7); calls with D. Kratzer, A. Libby and J. Weiner regarding same (0.2).
28876891	Libby, Angela M.	09/29/20	4.6	Call with Stroock & Stroock regarding confirmation order (0.3); call with J. Byrne regarding plan workstreams (0.1); call with S. Ellis at American Stock Transfer & Trust Company regarding confirmation order and Depository Trust Company eligibility (0.2); analyze confirmation order (0.5); call with J. Weiner, A. Leary and D. Kratzer regarding confirmation workstreams (0.2); review final documents for confirmation filings (1.2); call with J. Weiner regarding confirmation workstreams (1.3); correspondence with Davis Polk team regarding emergence workstreams (0.8).
28853718	Weiner, Jacob	09/29/20	4.9	Revise confirmation documents (1.9); coordinate filing of confirmation documents (0.3); call with D. Kratzer, A. Leary, and A. Libby regarding confirmation documents (0.2); call with Stroock & Stroock regarding confirmation order (0.3); call with A. Libby regarding confirmation workstreams (0.2); review funds flow summary (0.4); correspondence with P. Garg regarding escrow account and funds flow (0.3); correspondence with T. Green regarding confirmation documents (0.1); call with A. Firestone, M. Smith, and P. Garg regarding funds flow and escrow account (0.4); call with S. Carnes and others regarding cash flow at emergence (0.4); preparation for same (0.4).
28850675	DiFiore, Mark J.	09/30/20	0.6	Review of documents related to warrants.
28853848	Garg, Paavani	09/30/20	2.7	Review confirmation pleadings (2.6); call with A. Libby regarding same (0.1).
28908725	Kronfeld, Nicholas A.	09/30/20	0.6	Correspondence with Y. Nairn-Kim regarding emergence process and deliverables.
28876346	Libby, Angela M.	09/30/20	0.4	Call with management team and advisors regarding confirmation and emergence workstreams (0.3); call with P. Garg regarding confirmation preparation (0.1).
28887400	Scharfstein, Jeffrey	09/30/20	0.3	Call with Stroock & Stroock regarding plan supplement document.
28887418	Weiner, Jacob	09/30/20	1.5	Attend call with Chaparral regarding workstreams (0.3); correspondence with S. Bullitt and others regarding Depository Trust Company eligibility for warrants (0.3); review of Confirmation Order (0.3); correspondence with D. Kratzer regarding confirmation workstreams

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29003785	Bullitt, Stockton	10/01/20	0.6	(0.4); call with R. Arnold regarding equity allocation (0.2).
29003081	DiFiore, Mark J.	10/01/20	0.3	Correspondence with J. Byrne regarding warrants (0.1); correspondence with J. Weiner, M. DiFiore regarding closing items (0.2);
28843767	Garg, Paavani	10/01/20	0.9	correspondence with M. DiFiore, D. Kratzer regarding warrants issue (0.3).
28859825	Kratzer, David	10/01/20	0.2	Review and revise warrant documents.
28876160	Libby, Angela M.	10/01/20	0.8	Review amended plan supplement documents.
28881600	Weiner, Jacob	10/01/20	5.2	Correspond with J. Weiner regarding same. Call with E. Gilad regarding emergence workstreams (0.3); calls with J. Byrne regarding same (0.2); correspondence with Davis Polk team regarding emergence workstreams (0.3). Draft emergence workstreams list (1.8); research related to emergence conditions precedent (0.4); coordination of emergence workstreams with corporate teams (1.9); review funds flow summary (0.6); correspondence with Y. Nairn-Kim regarding emergence workstreams (0.3); call with D. Kratzer regarding emergence workstreams (0.2).
28901706	Altman, Olivia	10/02/20	0.3	Review correspondence with Davis Polk team regarding warrant documentation.
28984170	Bullitt, Stockton	10/02/20	1.4	Correspondence with M. DiFiore regarding confirmation order (0.2); correspondence with J. Lee regarding warrants (0.1); correspondence with D. Kratzer, M. DiFiore, Y. Nairn-Kim regarding closing issues (0.4); prepare closing items for warrants (0.7).
29003111	DiFiore, Mark J.	10/02/20	2.6	Finalize documents for closing of warrants.
28896784	Dragicevic, Tomislava	10/02/20	0.4	Review warrant documents.
28863136	Garg, Paavani	10/02/20	0.6	Attend call with Stroock & Stroock about effective date.
28925271	Kronfeld, Nicholas A.	10/02/20	0.5	Call all counsel and Kurtzman Carson regarding emergence mechanics.
29008060	Libby, Angela M.	10/02/20	0.2	Analyze issues regarding unclaimed property.
29003853	Weiner, Jacob	10/02/20	1.0	Research related to unclaimed property (0.9); correspondence with S. Bullitt regarding warrants (0.1).
28885096	DiFiore, Mark J.	10/03/20	1.0	Review and analyze updated warrant documents.
28950487	Libby, Angela M.	10/03/20	0.4	Coordinate closing workstreams.
28950497	Libby, Angela M.	10/04/20	0.3	Review closing checklists.
28928919	Bullitt, Stockton	10/05/20	0.2	Correspondence with S. Ellis regarding warrants.
28886912	DiFiore, Mark J.	10/05/20	0.2	Emails with Davis Polk team to provide analysis on warrant issues.
28950493	Libby, Angela M.	10/05/20	0.8	Coordinate with American Stock Transfer & Trust Company and Davis Polk team regarding Depository Trust Company eligibility (0.3); emails with Stroock & Stroock regarding closing date resolutions (0.2); emails with M. Dworkin and Chaparral regarding hedging (0.2); email Opportune regarding cash collateral reporting (0.1).

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Time ID	Name	Date	Hours	Narrative
29005993	Weiner, Jacob	10/05/20	0.2	Correspondence with Y. Nairn-Kim and J. Lee regarding equity distribution.
29003915	Bullitt, Stockton	10/06/20	0.4	Revise warrant documentation.
29063997	Chen, Ao	10/06/20	0.3	Conference call with Opportune and others regarding funds flow.
28902920	Curran, William A.	10/06/20	0.6	Analyze application of section 871(m).
28895308	DiFiore, Mark J.	10/06/20	3.3	Review and revise share numbers with revisions to warrant documents and Depository Trust Company closing documents for warrant (1.6); review section 871(m) attestation questions (1.7).
28924153	Dragicevic, Tomislava	10/06/20	1.5	Review section 871(m) attestation questions.
28919605	Kratzer, David	10/06/20	0.2	Call with Opportune regarding funds flow memorandum.
28950499	Libby, Angela M.	10/06/20	0.9	Calls with Davis Polk restructuring team regarding closing items (0.5); emails with Stroock & Stroock and Vinson & Elkin regarding closing (0.4).
28932566	Siman, Ariel David	10/06/20	2.5	Review issues regarding section 871(m) forms.
29080174	Weiner, Jacob	10/06/20	1.2	Call with T. Green regarding American Stock Transfer & Trust Company agreement (0.1); revise American Stock Transfer & Trust Company instruction letter (0.2); review of American Stock Transfer & Trust Company agreement (0.3); correspondence with Y. Nairn-Kim regarding new common stock (0.2); review of amended plan (0.2); correspondence with A. Firestone and M. Smith regarding funds flow (0.2).
29003941	Bullitt, Stockton	10/07/20	0.3	Correspondence with S. Ellis and M. DiFiore regarding warrants.
29003155	DiFiore, Mark J.	10/07/20	2.8	Review revise drafts of warrant documents.
28907721	Libby, Angela M.	10/07/20	2.7	Call with management, advisors regarding emergence workstreams (0.2); call with J. Byrne, C. Duginski regarding emergence items (0.3); emails with J. Weiner regarding closing issues(0.5); review emails from Davis Polk corporate groups, Stroock & Stroock, Vinson & Elkin regarding same (0.9); emails with Stroock & Stroock regarding emergence timing and open issues (0.8).
28932563	Siman, Ariel David	10/07/20	1.0	Analyze question regarding tax treatment of the Senior Notes.
29006533	Weiner, Jacob	10/07/20	2.1	Review draft funds flow summary (0.7); review plan and disclosure statement (0.6); call with A. Firestone regarding funds flow; (0.1); correspondence with R. Arnold and A. Pavloff regarding distributions (0.3); call with Stroock & Stroock regarding distributions (0.2); correspondence with A. Libby and J. Byrne regarding equity distributions (0.2).
28955400	Bullitt, Stockton	10/08/20	0.8	Prepare final warrant documentation.
28956540	Curran, William A.	10/08/20	0.5	Analyze treatment of debt.
28907313	DiFiore, Mark J.	10/08/20	1.6	Review revise finalize all warrant documents.
28919665	Kratzer, David	10/08/20	0.4	Correspond with Davis Polk team and

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28950551	Libby, Angela M.	10/08/20	0.7	Opportune regarding fee estimates for cash collateral order.
29006671	Weiner, Jacob	10/08/20	0.1	Respond to email inquiries from Stroock & Stroock regarding director and officer insurance (0.2); emails to Stroock & Stroock regarding closing items (0.3); emails with management regarding same (0.2).
29003190	DiFiore, Mark J.	10/09/20	1.3	Correspondence with A. Libby and others regarding Depository Trust Company eligibility for warrants.
28950671	Libby, Angela M.	10/09/20	0.9	Correspond with Davis Polk team regarding warrants issues.
29007138	Weiner, Jacob	10/09/20	1.2	Emails with management regarding Stroock & Stroock inquiries on director and officer insurance (0.2); correspondence with Davis Polk team regarding director and officer insurance (0.6); call with K. Glowdowski regarding warrant count (0.1).
29003214	DiFiore, Mark J.	10/11/20	0.5	Correspondence with J. Scharfstein regarding entity dissolution (0.1); research related to unclaimed property (0.6); correspondence with Stroock & Stroock (0.2); revise American Stock Transfer & Trust Company instruction letter (0.3).
28933315	Libby, Angela M.	10/11/20	0.5	Review warrants documents for closing.
28955935	Bullitt, Stockton	10/12/20	0.9	Coordinate regarding closing workstreams.
28921591	DiFiore, Mark J.	10/12/20	0.7	Prepare execution versions of warrants (0.6); correspondence with M. DiFiore and D. Kratzer regarding warrants (0.2); correspondence with S. Ellis regarding closing items (0.1).
28928411	Libby, Angela M.	10/12/20	0.1	Review updated drafts of warrant convert documents.
29007342	Weiner, Jacob	10/12/20	0.6	Follow up call with E. Gilad regarding process.
28956130	Bullitt, Stockton	10/13/20	1.7	Coordinate execution of American Stock Transfer & Trust Company agreement (0.2); review equity distribution calculation (0.3); correspondence regarding same with Kurtzman Carson and Opportune (0.1).
28928102	DiFiore, Mark J.	10/13/20	0.1	Correspondence with M. DiFiore, D. Kratzer regarding warrant documentation (0.3); correspondence with S. Ellis regarding closing timing (0.2); revise final warrant documentation (1.1); correspondence with I. Sasson regarding warrants (0.1).
28933268	Libby, Angela M.	10/13/20	1.8	Review documents for emergence.
29007432	Weiner, Jacob	10/13/20	0.5	Emails with Vinson & Elkins regarding closing (0.1); emails with Vinson & Elkins and Stroock & Stroock regarding closing (0.9); emails with Davis Polk team regarding closing items (0.4); emails regarding Depository Trust Company letter regarding restricted shares (0.2); emails with management regarding closing (0.2).
28934684	DiFiore, Mark J.	10/14/20	0.4	Draft letter to Depository Trust Company regarding equity distributions.
				Finalize warrant documents for issuance through Depository Trust Company with related



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Time ID	Name	Date	Hours	Narrative
28950659	Libby, Angela M.	10/14/20	1.3	calls. Emails with Davis Polk team regarding closing (0.4); review emails from various parties regarding closing steps (0.5); communications with management regarding closing (0.4).
28933542	Nairn-Kim, Yoojin	10/14/20	2.3	Finalize closing documents.
29007513	Weiner, Jacob	10/14/20	0.9	Review amended plan (0.2); coordination regarding funds flow (0.3); revise registration form (0.3); call with J. Lee regarding registration form (0.1).
<b>Total R170 PLAN/DISCLOSURE STATEMENT</b>			<b>677.7</b>	
<b>R175 PREPARATION OF FEE STATEMENTS/APPLICATIONS AND BUDGET</b>				
28942440	Giddens, Magali	10/08/20	5.8	Review and revise billing detail.
28926673	Dekhtyar, Mariya	10/09/20	5.6	Review and revise billing detail (4.8); call with M. Giddens regarding same (0.3); call with D. Kratzer regarding same (0.5).
28942509	Giddens, Magali	10/09/20	0.5	Correspondence and calls with M. Dekhtyar regarding billing issues.
28919674	Kratzer, David	10/09/20	0.5	Call with M. Dekhtyar regarding fee application.
28926688	Dekhtyar, Mariya	10/10/20	3.2	Review and revise billing detail.
28926694	Dekhtyar, Mariya	10/11/20	3.8	Review and revise billing detail (3.5); email to M. Giddens regarding same (0.3).
28930268	Altman, Olivia	10/12/20	2.3	Prepare final fee application.
28955842	Kratzer, David	10/12/20	0.5	Review and revise billing detail.
28930311	Altman, Olivia	10/13/20	0.5	Revise final fee application (0.3); email D. Kratzer regarding same (0.2).
28936665	Altman, Olivia	10/13/20	2.5	Revise billing detail.
28951958	Dekhtyar, Mariya	10/13/20	0.7	Call with D. Kratzer and others regarding fee application deadlines and next steps (0.5); email to M. Giddens regarding same (0.2).
28966765	Giddens, Magali	10/13/20	1.8	Review billing detail (1.6); correspondence with M. Dekhtyar and O. Altman regarding same (0.1); correspondence with M. Dekhtyar regarding same (0.1).
28955851	Kratzer, David	10/13/20	0.5	Call with M. Dekhtyar and others regarding fee application deadlines and next steps.
29050686	Altman, Olivia	10/14/20	3.8	Revise billing detail.
28966954	Giddens, Magali	10/14/20	0.5	Correspondence and calls with O. Altman and A. Whittleton regarding reviewing and revising billing detail.
<b>Total R175 PREPARATION OF FEE STATEMENTS/APPLICATIONS AND BUDGET</b>			<b>32.5</b>	
<b>R180 REGULATORY AND ENVIRONMENTAL</b>				
28603907	Kronfeld, Nicholas A.	08/16/20	3.8	Revise press release, Forms 10-Q and 8-K, and subscription form (3.0); numerous emails with Davis Polk team regarding same (0.8).
28634198	Libby, Angela M.	08/16/20	3.9	Review and revise Form 8-K (1.5); review and revise Form 10-Q (2.4).
28599333	Nairn-Kim, Yoojin	08/16/20	11.4	Update and revise draft Form 8-K and exhibits (8.4); correspondence with Davis Polk team regarding same (1.0); update Form 10-Q (2.0).
28599951	Schwarzenbart, Amanda Rae	08/16/20	3.3	Update Form 10-Q draft.

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Time ID	Name	Date	Hours	Narrative
28900987	Weiner, Jacob	08/16/20	3.3	Revise Form 10-Q related to bankruptcy filing (1.8); revise 8-K announcing bankruptcy filing and related documents (1.2); prepare bankruptcy exhibits to Form 10-Q (0.3).
28618032	Kronfeld, Nicholas A.	08/17/20	0.4	Respond to Form 10-Q and exhibit question (0.2); correspondence with Davis Polk team regarding Form 13-F question (0.2).
28984338	Schwarzenbart, Amanda Rae	08/17/20	0.4	Review no action letter (0.2); review Form 8-K filing (0.2).
28618616	Kronfeld, Nicholas A.	08/18/20	2.0	Respond to questions regarding FINRA notice (0.1); call with J. Byrne regarding disclosure issue (0.3); research and analyze notice to FINRA of record date for the Notes (1.0); review draft no action letter (0.6).
28631098	Nairn-Kim, Yoojin	08/18/20	0.4	Review email regarding FINRA reporting.
28792610	Kratzer, David	08/19/20	0.5	Correspond with Richards Layton regarding monthly operating reports.
28982917	Kronfeld, Nicholas A.	08/19/20	2.8	Analyze Rule 10b-17 and FINRA Rule 6490 issues (0.5); email with J. Byrne and Z. Zweihorn regarding same (0.8); review Form 8-K (0.1); draft no action letter (1.4).
28634254	Libby, Angela M.	08/19/20	0.9	Analyze investor FAQs (0.4); revise same (0.4); review emails regarding acreage swap (0.1).
28617110	Schwarzenbart, Amanda Rae	08/19/20	1.3	Prepare checklist for delisting and deregistration (1.3); update no action letter (1.2).
28631226	Kronfeld, Nicholas A.	08/20/20	1.0	Review revised no action letter.
28634230	Libby, Angela M.	08/20/20	1.1	Review and revise investor FAQs (0.9); communicate with N. Kronfeld regarding same (0.2).
28631136	Nairn-Kim, Yoojin	08/20/20	1.7	Review status checklist (0.2); draft no action letter (1.0); conference with Davis Polk team regarding same (0.5).
26682409	Schwarzenbart, Amanda Rae	08/20/20	2.6	Review and revise no action letter.
28640071	Crandall, Jeffrey P.	08/21/20	0.8	Review no action letter and securities laws with respect to compensation issues (0.2); correspondence with K. Ginder regarding same (0.4); review emergence update (0.2).
28632267	Kratzer, David	08/21/20	1.1	Review and revise no action letter (0.9); correspond with Davis Polk team regarding same (0.2).
28638910	Kronfeld, Nicholas A.	08/21/20	0.5	Review and revise no action letter (0.4); emails with Y. Nairn-Kim regarding same (0.1).
28633483	Libby, Angela M.	08/21/20	0.4	Review Securities and Exchange Commission no action letter.
28629028	Nairn-Kim, Yoojin	08/21/20	2.0	Revise no action letter (1.8); correspondence with Davis Polk team (0.2).
28633709	Garg, Paavani	08/23/20	0.3	Email with Davis Polk team regarding initial debtor interview.
28693169	Libby, Angela M.	08/23/20	0.3	Emails with P. Garg regarding initial interview with U.S. Trustee (0.1); review materials regarding same (0.2).
28792639	Garg, Paavani	08/24/20	1.3	Correspondence with Davis Polk and team regarding documents for initial debtor interview and initial operating report (0.8); revise list of top 20 unsecured creditors (0.5).

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28658917	Kronfeld, Nicholas A.	08/24/20	0.7	Review Rothschild revisions to no action letter (0.1); emails with Y. Nairn-Kim regarding no action letter. (0.2); review Stroock & Stroock comments on no action letter and revise and research relation to same (0.1); email with Rothschild regarding warrants (0.3).
29078756	Nairn-Kim, Yoojin	08/24/20	1.1	Update no action letter.
28792644	Garg, Paavani	08/25/20	0.4	Prepare documents for the initial debtor interview.
28659095	Kronfeld, Nicholas A.	08/25/20	0.4	Review revised no action letter (0.1); call with Securities and Exchange Commission regarding same (0.2); email Y. Nairn-Kim regarding no action letter and submission process (0.1).
28792654	Garg, Paavani	08/26/20	0.7	Assist Chaparral with preparation of equity list.
28792655	Garg, Paavani	08/26/20	0.6	Review initial operating report.
28659525	Kronfeld, Nicholas A.	08/26/20	0.5	Calls with Securities and Exchange Commission regarding no action letter (0.2); annotate letter for call with L. Krestynick regarding no action letter and email files regarding same(0.3).
28659484	Libby, Angela M.	08/26/20	0.3	Respond to question regarding 401(k) audit fees (0.1); respond to questions regarding initial debtor interview (0.2).
29000666	Garg, Paavani	08/27/20	3.2	Assist Chaparral with compiling initial operating report (2.1); assist Chaparral in compiling equity list (1.1).
29000698	Libby, Angela M.	08/27/20	1.0	Analyze registered equity holder list (0.4); email with P. Garg and A. Steele regarding same (0.3); review initial operating report materials (0.3).
28909365	Schwarzenbart, Amanda Rae	08/27/20	0.7	Draft Form 15.
28792665	Garg, Paavani	08/28/20	1.5	Draft list of registered equity holders.
28677643	Libby, Angela M.	08/28/20	0.2	Review and revise equity holder list.
28677550	Garg, Paavani	08/31/20	1.3	Correspondence with Davis Polk team regarding initial debtor interview.
28690160	Kronfeld, Nicholas A.	08/31/20	0.2	Call with Securities and Exchange Commission regarding no action letter (0.1); email to J. Byrne regarding same (0.1).
29089375	Garg, Paavani	09/01/20	0.5	Attend initial debtor interview.
29089390	Kratzer, David	09/01/20	0.6	Attend initial debtor interview telephonically (0.5); prepare for same (0.1).
28730789	Libby, Angela M.	09/01/20	0.5	Attend Initial debtor interview.
28726850	Kronfeld, Nicholas A.	09/02/20	0.2	Email with Davis Polk team regarding Securities and Exchange Commission question.
28730705	Libby, Angela M.	09/02/20	0.2	Call with Davis Polk team and Chubb regarding wages and insurance comments.
28726956	Kronfeld, Nicholas A.	09/03/20	0.1	Telephone conference with Securities and Exchange Commission regarding no action letter.
28733674	Crandall, Jeffrey P.	09/06/20	1.1	Review executive officer and Form 8-K issues.
29089253	Crandall, Jeffrey P.	09/07/20	0.5	Review executive officer and 8-K issues.
29089260	Crandall, Jeffrey P.	09/08/20	0.2	Review 8-K.
28760533	Kronfeld, Nicholas A.	09/10/20	0.2	Review Securities and Exchange Commission comment letter (0.1); email to A. Libby and A.

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Time Detail By Project				
Time ID	Name	Date	Hours	Narrative
29006878	Libby, Angela M.	09/10/20	0.7	Schwarzenbart regarding same (0.1). Review Securities and Exchange Commission comment letter (0.3); correspondence with N. Kronfeld, J. Weiner, and P. Garg regarding same (0.4).
28668689	Schwarzenbart, Amanda Rae	09/10/20	1.9	Review Securities and Exchange Commission response letter and precedent responses.
28760693	Kronfeld, Nicholas A.	09/11/20	0.2	Call with Securities and Exchange Commission regarding no action letter (0.1); email A. Libby regarding Securities and Exchange Commission comment letter (0.1).
28766516	Kronfeld, Nicholas A.	09/14/20	1.7	Prepare for and participate in call with Securities and Exchange Commission regarding comment letter (1.5); call with A. Libby regarding same (0.2).
28778793	Kronfeld, Nicholas A.	09/15/20	0.7	Respond to A. Libby regarding securities law question (0.3); correspondence with B. Kelly and J. Lowenthal regarding same (0.1); email A. Libby (0.3).
28806726	Kronfeld, Nicholas A.	09/17/20	0.3	Email to A. Libby regarding section 1145 question (0.1); call with Securities and Exchange Commission regarding comments (0.2).
28806794	Kronfeld, Nicholas A.	09/21/20	0.2	Call with Securities and Exchange Commission regarding no action letter.
28854789	Kronfeld, Nicholas A.	09/25/20	1.0	Call with Securities and Exchange Commission regarding no action letter (0.2); analyze no action letter issues (0.5); email J. Byrne regarding same (0.3).
28912581	Kratzer, David	09/28/20	0.5	Correspond with Y. Nairn-Kim regarding FINRA notice (0.1); draft FINRA notice (0.4).
28855537	Kronfeld, Nicholas A.	09/28/20	1.1	Respond to Y. Nairn-Kim question regarding FINRA notice in connection with emergence (0.1); research regarding J. Byrne deregistration and no action questions (0.2); correspondence with Y. Nairn-Kim regarding Form S-3 (0.1); email B. Kelly regarding no action letter and share count (0.1); call with A. Libby regarding FINRA notice question (0.2); correspondence with same regarding same (0.2); research FINRA notice requirement and email A. Libby regarding same (0.2).
28912699	Libby, Angela M.	09/28/20	1.2	Analyze FINRA request; (0.9); call with N. Kronfeld regarding FINRA analysis (0.2); email notice of proposed effective date to FINRA (0.1).
28984161	Bullitt, Stockton	09/29/20	0.2	Correspondence with M. DiFiore regarding FINRA letter.
28853600	Gunther, Allison	09/29/20	0.8	Review 1940 Act.
29066647	Jin, Phoebe	09/29/20	0.3	Correspondence with Davis Polk team regarding 1940 Act information.
28859771	Kratzer, David	09/29/20	2.6	Correspondence with Y. Nairn-Kim regarding FINRA inquiry (0.2); draft response to FINRA (1.4); call with J. Weiner regarding same (0.3); correspond with Y. Nairn-Kim, J. Weiner and others regarding same (0.7).
28855968	Kronfeld, Nicholas A.	09/29/20	0.2	Email to Davis Polk team regarding FINRA

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28940473	Weiner, Jacob	09/29/20	0.6	questionnaire. Calls with D. Kratzer regarding confirmation documents and FINRA letter (0.3); correspondence with same regarding same (0.3).
28862883	Gunther, Allison	09/30/20	2.3	Review 1940 Act.
28859832	Kratzer, David	09/30/20	1.9	Review and revise response to FINRA (0.7); calls with J. Weiner regarding same (0.4); correspond with Davis Polk and Rothschild teams regarding same (0.8).
28865794	Kronfeld, Nicholas A.	09/30/20	0.8	Call with L. Krestynick of Securities and Exchange Commission regarding withdrawal of draft no action letter (0.1); review Form S-3 and no action letter withdrawal (0.7).
29009059	Nairn-Kim, Yoojin	09/30/20	1.0	Prepare Securities and Exchange Commission filings.
28859337	Schwarzenbart, Amanda Rae	09/30/20	0.9	Prepare letter to withdraw no action request (0.6); update Form S-3 draft (0.3).
28880439	Gunther, Allison	10/01/20	0.2	Review 1940 Act.
28887341	Kratzer, David	10/01/20	1.0	Correspond with Davis Polk team regarding response to FINRA (0.2); call with J. Weiner regarding same (0.2); correspond with R. Arnold and A. Pavloff regarding FINRA response (0.4); review and revise same (0.2).
29003740	Kronfeld, Nicholas A.	10/01/20	0.2	Review Form S-3.
29003707	Schwarzenbart, Amanda Rae	10/01/20	0.5	Update Form S-3 draft.
28888745	Gunther, Allison	10/02/20	0.2	Review 1940 Act issues.
28887357	Kratzer, David	10/02/20	1.4	Correspond with J. Weiner regarding FINRA letter (0.6); review and revise same (0.5); correspond with A. Libby and others regarding same (0.2); correspond with J. Byrne regarding same (0.1).
28984402	Libby, Angela M.	10/02/20	0.2	Correspond with J. Weiner and D. Kratzer regarding FINRA letter.
28886424	Kratzer, David	10/04/20	1.4	Review and revise FINRA letter (0.8); correspond with J. Weiner and A. Libby regarding same (0.6).
28887555	Weiner, Jacob	10/04/20	0.3	Review FINRA letter.
28896116	Gunther, Allison	10/05/20	3.0	Review 1940 Act issues.
28808700	Kratzer, David	10/05/20	0.2	Correspond with J. Weiner regarding FINRA letter (0.1); correspond with A. Libby regarding same (0.1).
29066563	Chen, Ao	10/06/20	0.4	Revise 1940 Act certificate.
28901655	Gunther, Allison	10/06/20	0.4	Review 1940 Act issues.
28887383	Kratzer, David	10/06/20	0.6	Review and revise FINRA letter (0.4); call with Y. Nairn-Kim regarding same (0.2).
28907205	Gunther, Allison	10/07/20	0.4	Review 1940 Act (0.2); correspond with Chaparral and Davis Polk Restructuring team regarding same (0.2).
28899710	Kratzer, David	10/07/20	1.0	Review and revise FINRA letter (0.4); correspond with Davis Polk team regarding same (0.6).
29006530	Weiner, Jacob	10/07/20	0.2	Review FINRA letter.
28922026	Gunther, Allison	10/09/20	0.1	Correspondence with Davis Polk team regarding 1940 Act certificate.

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29066620	Raja, Ahmad	10/09/20	0.5	Review 1940 Act Certificate.
28955876	Kratzer, David	10/14/20	0.1	Correspond with J. Weiner regarding FINRA correspondence.
28960530	Kronfeld, Nicholas A.	10/14/20	0.6	Research regarding Form 15 filing and correspondence with Davis Polk team regarding same.
29007512	Weiner, Jacob	10/14/20	0.5	Draft correspondence to the Financial Industry Regulatory Authority regarding emergence.
<b>Total R180 REGULATORY AND ENVIRONMENTAL</b>			<b>98.9</b>	
<b>R190 HEARING PREPARATION</b>				
28624631	Altman, Olivia	08/16/20	9.4	Correspondence with D. Kratzer regarding talking points (0.2); revise talking points (2.0); correspondence with S. Stefanik and D. Kratzer regarding first-day filings binder (0.5); review correspondence regarding filings (1.2); prepare filings (3.5); organize same (1.0); create index for same (1.0).
28598559	Cespedosa, Francisco J.	08/16/20	7.7	Correspondence with Kurtzman Carson and Davis Polk teams regarding filing (1.3); prepare first-day motions and first-day declaration inserts and talking points (6.4).
28604147	Curran, William A.	08/16/20	0.4	Review Net Operating Loss Motion.
28640461	Dragicevic, Tomislava	08/16/20	1.5	Revise Net Operating Loss talking points (0.5); revise Net Operating Loss motion (0.2); conference with Davis Polk team regarding Net Operating Loss motion (0.8).
28792577	Garg, Paavani	08/16/20	12.2	Prepare for first-day hearing (2.2); revise first-day motions (10.0).
28599256	Kratzer, David	08/16/20	9.6	Review and revise first-day declaration (2.0); review and revise wages motion talking points (3.1); correspond with O. Altman regarding same (0.1); review and revise wages motion (2.0); call with A. Stutzman regarding same (0.2); correspond with J. Weiner regarding same and next steps (0.2); coordinate logistics for emergency and first-day hearing (2.0).
28597288	Leary, Amber	08/16/20	11.3	Finalize first day motions and petitions documents and prepare for filing.
28634197	Libby, Angela M.	08/16/20	11.0	Finalize first-day motions (6.5); prepare for first-day hearing (4.5).
28599186	Liu, Yushen	08/16/20	0.6	Revise royalty and working interest motion motion and talking points.
28608566	Siman, Ariel David	08/16/20	4.1	Draft Net Operating Loss talking points.
28623187	Weiner, Jacob	08/16/20	7.4	Prepare talking points for first-day hearing and fuel card hearing (1.2); review and prepare various first-day motions, plan, and disclosure Statement for filing (3.4); review first-day declaration (1.8); revise opt-out forms (0.8); correspondence with A. Libby regarding opt-out form (0.2).
28652316	Altman, Olivia	08/17/20	2.8	Organize and create index for first-day motions (2.0); correspondence with S. Stefanik and others regarding same (0.5); retrieve talking

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28600244	Cespedosa, Francisco J.	08/17/20	0.7	points precedent (0.3). Prepare talking points in connection with first-day motions (0.6); correspondence with P. Garg regarding same (0.1).
28792579	Curran, William A.	08/17/20	1.0	Prepare for first-day hearing.
28641177	Dragicevic, Tomislava	08/17/20	1.4	Review A. Siman's questions regarding Foreign Investment in Real Property Tax Act and valuation.
28601277	Garg, Paavani	08/17/20	12.2	Revise first-day motions (2.0); prepare for first-day hearing preparation (8.5); call with J. Weiner and A. Libby regarding first-day hearing preparation (1.5); prepare for call with Chaparral and advisors (0.1); call with J. Weiner regarding wages order (0.1).
28601360	Kratzer, David	08/17/20	3.9	Review and revise first-day declaration (1.8); analyze issues related to release provisions with respect to talking points (1.1); analyze issues related to restructuring support agreement milestones with respect to talking points (0.4); revise first-day hearing talking points (0.6).
28599032	Leary, Amber	08/17/20	9.0	Finalize hedging motion for filing (1.2); draft talking points for solicitation motion and hedging motion (6.0) attend emergency fuel card hearing (0.2); prepare for first-day hearing (1.6).
28634211	Libby, Angela M.	08/17/20	12.7	Attend witness preparation with C. Duginski (1.0); prepare for emergency fuel card hearing (1.2); attend fuel card hearing (partial attendance) (0.2); call with P. Garg and J. Weiner regarding first-day hearing preparation (1.5); prepare for first-day hearing (8.8).
28603652	Liu, Yushen	08/17/20	3.2	Draft and revise cash collateral talking points and royalty and working interest talking point.
28652365	McClammy, James I.	08/17/20	4.8	Teleconference with C. Duginski and others regarding preparation for hearing (0.8); prepare potential witness testimony (2.7); review first-day filings (1.3).
29020506	Rudewicz, Daniel	08/17/20	3.2	Review and revise cash collateral talking points (0.9); correspond with Y. Liu regarding same (0.1); review and analyze first-day hearing transcripts regarding cash collateral issues (2.2).
28646766	Schaible, Damian S.	08/17/20	0.7	Attend fuel card hearing (0.6); prepare for same (0.1).
29017490	Siman, Ariel David	08/17/20	2.2	Review first-day declarations (1.7); review talking points (0.5).
28792694	Stefanik, Sean	08/17/20	6.8	Prepare witness for first-day hearing (0.9); attend hearing regarding fuel card motion (partial attendance) (0.3); prepare and review materials for first-day hearing (2.4); prepare talking points for first-day hearing (2.6); correspondence with A. Libby, J. McClammy, R. Knight, A. Steele, and others regarding first-day issues (0.6).
28623090	Weiner, Jacob	08/17/20	9.1	Draft talking points for fuel card hearing (0.9); call with A. Libby and P. Garg regarding first-day hearing preparation (1.5); draft first-day hearing

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				talking points and related review of first-day motions (3.0); review of first-day motion research (1.2); attend witness preparation session for C. Duginski (0.5) (partial attendance); attend emergency fuel card hearing (0.6); revise wages order (0.2); call with P. Garg regarding same (0.1); calls with Kurtzman Carson regarding revolving credit ballots (0.2); call with A. Romero-Wagner regarding Net Operating Loss motion; (0.2); review Net Operating Loss research (0.3); review motion to seal creditor matrix (0.2); review first-day declaration (0.2).
28652426	Altman, Olivia	08/18/20	2.5	Attend first day hearing (1.0); organize portfolio of motions for hearing (1.5).
28608233	Cespedosa, Francisco J.	08/18/20	1.0	Attend first-day hearing.
28614603	Curran, William A.	08/18/20	2.2	Analyze Net Operating Loss Motions (1.0); participate in first-day hearing (1.0); prepare for same (0.2).
28792698	Dragicevic, Tomislava	08/18/20	1.0	Attend first-day hearing.
28609824	Garg, Paavani	08/18/20	7.4	Prepare for first-day hearing (4.3); call with A. Libby, D. Kratzer, and J. Weiner regarding hearing preparation (1.6); attend first-day hearing (1.0); email correspondence with Davis Polk Restructuring team regarding first-day hearing (0.5).
28645935	Giddens, Magali	08/18/20	1.4	Attend first-day hearing (1.0); review first-day declaration (0.4).
28610282	Kratzer, David	08/18/20	6.5	Correspondence with S. Stefanik regarding Restructuring support agreement and plan (0.3); attend call with Stroock & Stroock regarding first-day motions (0.3); prepare for virtual meeting with A. Libby, D. Kratzer, J. Weiner regarding hearing talking points and preparation (0.3); attend same (1.6); follow-up call with J. Weiner regarding same (0.3); correspond with J. Byrne and A. Libby regarding parties making appearances (0.5); coordinate hearing logistics (1.7); attend first-day hearing telephonically (1.0).
28792540	Kronfeld, Nicholas A.	08/18/20	1.0	Attend first-day hearing.
28607111	Leary, Amber	08/18/20	3.4	Prepare for first-day hearing (2.4); attend same (1.0).
28634242	Libby, Angela M.	08/18/20	10.8	Call with J. Weiner, P. Garg, and D. Kratzer regarding first-day oral argument preparation (1.6); prepare for first-day hearing (7.5); attend first-day hearing (1.0); negotiate request to insurance from surety provider (0.4); follow up regarding final orders (0.3).
28792701	McClammy, James I.	08/18/20	4.2	Prepare for first-day hearings (3.2); participate in same (1.0).
28613522	Rudewicz, Daniel	08/18/20	1.0	Attend first-day hearing.
28647312	Schaible, Damian S.	08/18/20	0.8	Attend first-day hearing (partial attendance).
28647608	Siman, Ariel David	08/18/20	4.5	Attend first-day hearing (1.0); prepare for same (3.5).



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28792706	Stefanik, Sean	08/18/20	3.5	Attend first-day hearing (1.0); call with J. Weiner regarding first-day hearing issues (0.2); correspondence with A. Libby and others regarding first-day hearing issues (0.4); prepare talking points and related materials for first-day hearing (1.9).
28622995	Weiner, Jacob	08/18/20	7.1	Call with A. Libby, D. Kratzer and P. Garg regarding hearing preparation (1.6); follow up call with D. Kratzer (0.3); review and revise talking points for first-day hearing (1.6); review first-day motions and orders in preparation for hearing (1.7); call with S. Stefanik to discuss motion to shorten and class action settlement (0.2); review of first-day speech (0.4); attend first-day hearing (1.0); attend fuel card hearing (0.2); correspondence with I. Sasson regarding scheduling hearings (0.1).
28613930	Cespedosa, Francisco J.	08/19/20	0.1	Correspondence with P. Garg regarding first-day related dates.
28641408	Dragicevic, Tomislava	08/19/20	0.5	Revise Interim Net Operating Loss Order and exhibits.
28647619	Siman, Ariel David	08/19/20	2.5	Draft notices for Net Operating Loss Motion.
29020823	Stefanik, Sean	08/19/20	0.4	Correspondence with J. Keough and others regarding preliminary approval hearing and settlement notice issues (0.2); correspondence with C. Helms and others regarding preliminary approval hearing (0.2).
29062364	Weiner, Jacob	08/19/20	0.1	Correspondence with A. Simon regarding Net Operating Loss Motion.
28619583	Cespedosa, Francisco J.	08/20/20	1.1	Prepare list regarding first-day-related obligations (0.9); correspondence with P. Garg regarding same (0.2).
28641455	Dragicevic, Tomislava	08/20/20	0.2	Revise final Net Operating Loss Order.
28621460	Garg, Paavani	08/20/20	2.2	Review and coordinate noticing for first-day motions and combined notice (1.2); revise case calendar (1.0).
28688054	McClammy, James I.	08/20/20	1.4	Outline hearing presentation (1.1); teleconference with C. Helms and others regarding planning for preliminary settlement approval hearing (0.3).
28792710	Stefanik, Sean	08/20/20	0.3	Call with C. Helms and others regarding preliminary settlement approval hearing.
28631169	Cespedosa, Francisco J.	08/21/20	0.3	Review first-day final orders (0.2); correspondence with P. Garg regarding same (0.1).
28652338	McClammy, James I.	08/21/20	1.0	Outline regarding preliminary approval hearing (0.8); telephone conference S. Stefanik regarding preparation for hearing (0.2).
28792713	Stefanik, Sean	08/21/20	0.4	Correspondence with J. Byrne, J. McClammy, A. Libby, G. Penny, and others regarding preliminary approval hearing.
28643936	Stefanik, Sean	08/23/20	0.2	Correspondence with J. McClammy, J. Byrne, and B. Schlauch regarding preliminary approval hearing.
28690373	Altman, Olivia	08/24/20	0.5	Retrieve talking points precedent (0.2); review Davis Polk team correspondence (0.3).

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29020885	Danzo, Melissa	08/24/20	1.7	Revise talking points for preliminary approval hearing.
28648335	Garg, Paavani	08/24/20	0.8	Review final orders in connection with first-day motions.
28908765	McClammy, James I.	08/24/20	2.1	Prepare for preliminary approval hearing.
28792721	Stefanik, Sean	08/24/20	3.0	Draft talking points for preliminary approval hearing (2.9); correspondence with M. Danzo regarding same (0.1).
28696511	Altman, Olivia	08/25/20	0.5	Correspondence with A. Leary and others regarding transcripts.
28792729	Danzo, Melissa	08/25/20	1.0	Draft preliminary approval hearing talking points for A. Libby regarding changes to notice documents.
28648234	Garg, Paavani	08/25/20	1.4	Correspondence regarding second-day pleadings, notices, and the Naylor settlement.
28648995	Kratzer, David	08/25/20	1.2	Call with A. Pavloff regarding hearing preparation (0.3); call with S. Stefanik regarding same (0.2); correspond with A. Libby and others regarding same (0.4); review and revise hearing talking points (0.3).
28659584	Libby, Angela M.	08/25/20	4.7	Call with I. Sasson regarding Naylor hearing and U.S. Trustee feedback (0.2); call with J. McClammy regarding Naylor preparation (0.1); prepare for hearing session (0.3); attend hearing preparation session with C. Helms and others (0.4); call with Stroock & Stroock regarding Naylor hearing (0.2); follow-up call with S. Martin regarding same (0.2); revise Naylor hearing oral argument (1.6); further call with S. Martin regarding hearing preparation (0.1); review revised form of notices for direct mailing (0.2); prepare for hearing (1.4).
28792738	McClammy, James I.	08/25/20	6.2	Review and revise hearing talking points (1.3); review agreements and motion papers in preparation for hearing (2.6); prepare for hearing session (0.4); participate in hearing preparation with C. Helms and others (0.4); call with C. Helms regarding hearing issues (0.4); call with A. Libby in preparation for hearing (0.1); call with J. Byrne regarding same (0.6); call with C. Helms regarding hearing issues (0.4).
28792734	Stefanik, Sean	08/25/20	3.8	Draft and revise talking points for preliminary approval hearing.
28724354	Weiner, Jacob	08/25/20	0.9	Draft summary of settlement components for hearing talking points (0.8); correspondence with A. Libby and D. Kratzer regarding same (0.1).
28696962	Altman, Olivia	08/26/20	0.3	Retrieve transcripts for precedent.
28651588	Danzo, Melissa	08/26/20	4.0	Prepare class action notices to be filed in advance of hearing and correspond with S. Stefanik regarding same (2.7); attend virtual preliminary approval hearing (1.3) (partial attendance).
28648226	Garg, Paavani	08/26/20	2.7	Attend hearing on motion to shorten settlement

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28653191	Kratzer, David	08/26/20	1.4	hearing (1.2) (partial attendance); review U.S. Trustee objection to Naylor motion and Naylor talking points (0.9); attend call with U.S. Trustee regarding Naylor motion (0.6).
28637613	Leary, Amber	08/26/20	1.8	Correspond with M. Danzo regarding hearing preparation (0.2); attend hearing telephonically (1.2) (partial attendance).
28792751	Libby, Angela M.	08/26/20	3.3	Call with Kurtzman Carson team regarding Naylor opt out forms (0.2); attend Naylor hearing (1.5); prepare for same (0.1).
28687858	McClammy, James I.	08/26/20	5.2	Call with S. Martin at Stroock & Stroock regarding hearing preparation (0.3); prepare for same (1.5); attend same (1.5).
28792745	Stefanik, Sean	08/26/20	1.6	Prepare for Naylor settlement hearing (3.7); present at settlement preliminary approval hearing (1.5).
28653082	Leary, Amber	08/27/20	1.1	Attend preliminary approval hearing (1.3) (partial attendance); correspondence with J. McClammy and M. Danzo regarding same (0.1); call with J. Keough regarding settlement hearing (0.2).
28665050	Garg, Paavani	08/28/20	1.1	Review precedent confirmation hearing transcript.
29017499	Garg, Paavani	08/31/20	0.8	Review Chubb's comments to first-day motion final orders.
28673859	Leary, Amber	08/31/20	1.0	Correspond with Chaparral and Richards Layton and organize motions and pleadings for filing regarding same.
28687874	Garg, Paavani	09/01/20	0.5	Review precedent confirmation hearing transcript.
28704344	Garg, Paavani	09/02/20	1.4	Revise first-day orders.
28711461	Liu, Yushen	09/02/20	0.1	Revise first-day orders.
28718630	Garg, Paavani	09/05/20	1.2	Revise royalty final order.
28719359	Garg, Paavani	09/06/20	2.1	Revise first-day final orders for second-day Hearing.
28795008	Libby, Angela M.	09/09/20	0.4	Revise first-day final orders for second-day Hearing.
28780636	Libby, Angela M.	09/10/20	0.2	Email with A. Steele regarding agenda and resolutions to second-day motions.
28780882	Siman, Ariel David	09/17/20	2.5	Correspondence with Richards Layton regarding agenda for second-day hearing.
28912704	Libby, Angela M.	09/26/20	0.1	Draft Exhibit C to the Net Operating Loss Motion and coordinate with Kurtzman Carson.
28904674	Libby, Angela M.	09/27/20	0.4	Email to J. McClammy regarding witness preparation.
28835281	Stefanik, Sean	09/27/20	0.2	Correspondence with J. McClammy regarding witness preparation sessions for confirmation hearing.
28904667	Garg, Paavani	09/28/20	0.4	Correspondence with D. Kratzer, J. McClammy, and others regarding witness preparation for confirmation hearing.
28904657	Libby, Angela M.	09/28/20	0.4	Attend witness preparation for C. Duginski.
28867670	McClammy, James I.	09/28/20	2.0	Attend witness preparation session with C. Duginski.
				Review disclosure statement, valuation and liquidation reports and confirmation declarations for witness preparation.

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29007970	Weiner, Jacob	09/28/20	0.1	Correspondence with A. Steele regarding hearing agenda.
28842918	Kratzer, David	09/29/20	1.7	Draft talking points for confirmation hearing.
28867321	McClammy, James I.	09/29/20	2.4	Prepare potential confirmation testimony witness (1.6); prepare C. Duginski for testimony (0.8).
28853660	Weiner, Jacob	09/29/20	3.2	Draft confirmation hearing talking points (2.6); research related to confirmation requirements for talking points (0.6).
28868893	Altman, Olivia	09/30/20	2.0	Analyze precedent transcripts of confirmation hearings in Delaware.
28853699	Kratzer, David	09/30/20	4.2	Draft talking points for confirmation hearing (2.7); correspondence with A. Libby regarding hearing transcripts and cases (0.4); attend witness preparation call (1.1).
28852261	Leary, Amber	09/30/20	4.4	Prepare for hearing with Opportune and Intrepid teams (1.0); prepare hearing binder (0.5); draft talking points for confirmation hearing (2.7); call with J. Weiner regarding same (0.2).
28904652	Libby, Angela M.	09/30/20	6.4	Attend witness preparation of Legoudes (0.5); attend witness preparation for Gehring (0.5); prepare for confirmation hearing (5.4).
28863308	McClammy, James I.	09/30/20	1.8	Review as-filed declarations (0.8); participate in witness preparation for confirmation hearing (1.0).
28887429	Weiner, Jacob	09/30/20	4.2	Draft talking points for confirmation hearing (1.2); revise releases talking points (1.3); correspondence with A. Leary regarding release talking points (0.2); call with P. Garg regarding confirmation workstreams and attend witness preparation for Intrepid and Opportune declarants (0.8); review settlement payment outline (0.5); correspondence with S. Stefanik and M. Danzo regarding same (0.2).
28869001	Altman, Olivia	10/01/20	0.3	Prepare for confirmation hearing (0.1); attend same (0.2).
28843768	Garg, Paavani	10/01/20	0.3	Attend confirmation hearing (0.2); prepare for same (0.1).
28887332	Kratzer, David	10/01/20	0.4	Prepare for confirmation hearing (0.2); attend same (0.2).
28883871	Kronfeld, Nicholas A.	10/01/20	0.2	Attend Confirmation hearing.
28865258	Leary, Amber	10/01/20	0.4	Attend confirmation hearing (0.2); prepare for same (0.2).
28904637	Libby, Angela M.	10/01/20	3.7	Prepare for confirmation hearing (3.5); attend confirmation hearing (0.2).
29041943	McClammy, James I.	10/01/20	1.1	Prepare for plan confirmation hearing (0.5); attend same (0.6).
28912646	Weiner, Jacob	10/01/20	1.1	Attend confirmation hearing (0.2); prepare for same (0.1); prepare talking points for hearing (0.6); correspondence with A. Libby regarding same (0.2).
<b>Total R190 HEARING PREPARATION</b>			<b>319.8</b>	
<b>TOTAL</b>		<b>2,246.1</b>		