

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11  
: :  
CHAPARRAL ENERGY, INC., et al., : Case No. 16-11144 (LSS)  
: :  
Debtors.<sup>1</sup> : Joint Administration Pending  
: :  
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**REVISED<sup>2</sup> NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND  
RELATED PLEADINGS AND (II) HEARING ON FIRST DAY  
MOTIONS SCHEDULED FOR MAY 11, 2016 AT 2:00 P.M. (EDT)**

**TO: ALL PARTIES IN INTEREST**

**PLEASE TAKE NOTICE** that on May 9, 2016, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532.

**PLEASE TAKE FURTHER NOTICE** that in addition to the filing of the voluntary petitions, the Debtors have filed the following first day motions and related pleadings (collectively, the “**First Day Motions**”):<sup>3</sup>

- A. Declaration of Mark A. Fischer, Chief Executive Officer of Chaparral Energy, Inc. in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 14 - filed May 10, 2016]

<sup>1</sup> The Debtors in these cases, along with the last four digits (or five digits, in cases in which multiple Debtors have the same last four digits) of each Debtor’s federal tax identification number, are: CEI Acquisition, L.L.C. (1817); CEI Pipeline, L.L.C. (6877); Chaparral Biofuels, L.L.C. (1066); Chaparral CO2, L.L.C. (1656); Chaparral Energy, Inc. (90941); Chaparral Energy, L.L.C. (20941); Chaparral Exploration, L.L.C. (1968); Chaparral Real Estate, L.L.C. (1655); Chaparral Resources, L.L.C. (1710); Green Country Supply, Inc. (2723); and Roadrunner Drilling, L.L.C. (2399). The Debtors’ address is 701 Cedar Lake Blvd., Oklahoma City, OK 73114.

<sup>2</sup> **Please note that the hearing time has been changed from 10:30 a.m. (EDT) to 2:00 p.m. (EDT).**

<sup>3</sup> Copies of all of the First Day Motions (as defined herein) are available online at the following address: [www.kccllc.net/chaparralenergy](http://www.kccllc.net/chaparralenergy).



B. First Day Motions

1. Motion of Debtors for Order Under Fed. R. Bankr. P. 1015 and Del. Bankr. L.R. 1015-1 Authorizing Joint Administration of Chapter 11 Cases [Docket No. 3 - filed May 9, 2016]
2. Application of Debtors for Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a), and Del. Bankr. L.R. 2002-1(f) [Docket No. 13 - filed May 10, 2016]
3. Motion of Debtors for Order Under 11 U.S.C. §§ 105(a), 363(b), 506(a), 507(a)(8) and 541 and Fed. R. Bankr. P. 6003 Authorizing Payment of Prepetition Taxes and Fees [Docket No. 6 - filed May 9, 2016]
4. Motion of Debtors for Order Under 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment [Docket No. 7 - filed May 9, 2016]
5. Motion of Debtors for Order Under 11 U.S.C. §§ 105(a), 363(b), 541, 1107(a), and 1108 and Fed. R. Bankr. P. 6003 Authorizing Payment of (I) Royalty Payments, (II) Working Interest Disbursements and (III) Lease Obligations [Docket No. 4 - filed May 9, 2016]
6. Motion of Debtors for Order Under 11 U.S.C. §§ 105(a), 363(b), 506(b), 1107(a), and 1108 and Fed. R. Bankr. P. 6003 Authorizing Payment of Certain (I) Operating Expenditures, (II) Joint Interest Billings, and (III) Shippers, Warehousemen and Mechanics Liens [Docket No. 9 - filed May 10, 2016]
7. Motion of Debtors for Order (I) Under 11 U.S.C. §§ 105(a), 363(b), 364, 503(b)(9), 1107(a), and 1108 and Fed. R. Bankr. P. 6003 (I) Authorizing Payment of Prepetition Claims of Certain Critical Vendors and Service Providers; (II) Under 11 U.S.C. §§ 105(a), 363(c), and 503(b)(1)(A) and Fed. R. Bankr. P. 6003 Confirming Administrative Expense Priority Status of Debtors' Undisputed Obligations for Postpetition Delivery of Goods and Services; and (III) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 8 - filed May 10, 2016]
8. Motion of Debtors for Order Under 11 U.S.C. §§ 105(a), 363(b), 1107, and 1108 and Fed. R. Bankr. P. 6003 Authorizing Debtors to (I) Pay Their Prepetition Insurance Obligations, (II) Pay Their Prepetition Bonding Obligations, (III) Maintain Their Postpetition Insurance Coverage, and (IV) Maintain Their Bonding Program [Docket No. 5 - filed May 9, 2016]
9. Motion of Debtors for Order Under 11 U.S.C. §§ 105(a), 362(a)(3), and 541 Establishing Certain Notice and Hearing Procedures for Transfers of, or

Worthlessness Deductions With Respect to, Certain Equity Interests of Chaparral Energy, Inc. [Docket No. 11 - filed May 10, 2016]

10. Motion of Debtors for an Order Pursuant to 11 U.S.C. §§ 105(a), 345, 363, and 364, Fed. R. Bankr. P. 6003, and Del. Bankr. L.R. 2015-2 (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (II) Authorizing Continuation of Existing Deposit Practices, (III) Authorizing Continuation of Intercompany Transactions, and (IV) Granting Superpriority Status to Postpetition Intercompany Claims [Docket No. 10 - filed May 10, 2016]
11. Motion of Debtors for Order Under 11 U.S.C. §§ 105(a), 363(b), 363(c), 507(a), 541, 1107(a), and 1108 and Fed. R. Bankr. P. 6003 (I) Authorizing Payment of Certain Prepetition Workforce Obligations, Including Compensation, Benefits, Expense Reimbursements, and Related Obligations, (II) Confirming Right to Continue Workforce Programs on Postpetition Basis, (III) Authorizing Payment of Withholding and Payroll-Related Taxes, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators of, or Third Party Providers Under, Workforce Programs, and (V) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [Docket No. 12 - filed May 10, 2016]
12. Debtors' Motion for Entry of Orders (A) Authorizing the Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, (C) Scheduling a Final Hearing, and (D) Granting Related Relief [Docket No. 18 - filed May 10, 2016]

**PLEASE TAKE FURTHER NOTICE** that a hearing (the "**First Day Hearing**")

with respect to the First Day Motions is scheduled for **May 11, 2016 at 2:00 p.m. (Eastern Daylight Time)** at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6<sup>th</sup> Floor, Courtroom 2, Wilmington, Delaware 19801 before The Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware.

**PLEASE TAKE FURTHER NOTICE** that all objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: May 10, 2016  
Wilmington, Delaware

/s/ Joseph C. Barsalona II  
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John H. Knight (No. 3848)  
Joseph C. Barsalona II (No. 6102)  
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*Proposed Counsel for Debtors and  
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