

BTXN 208 (rev. 07/09)

IN RE: CHC Group Ltd.

FIRST DAY MOTIONS. DKTS 2–12, AND 14

Case # 16–31854–bjh11

DEBTOR

**TYPE OF HEARING**

CHC Group Ltd.

VS

**PLAINTIFF / MOVANT**

**DEFENDANT / RESPONDENT**

S. Youngman

**ATTORNEY**

**ATTORNEY**

**EXHIBITS**

Debtor Exhibit 1 – organizational chart

Debtor Exhibit 2 – Declaration of Robert A. Del Genio (para 129 except for first page is stricken)

Debtor Exhibit 3 – Borrowing Base Certificate

Debtor Exhibit 4 – Minutes of the Meeting of the Board of Directors held 4/11/16

Debtor Exhibit 5 – CHC Group Weekly Cash Flow Forecast as of 5/4/16

Debtor Exhibit 6 –ABL AC Detail

Nicole Whittington

REPORTED BY

5/6/2016

HEARING  
DATE

Barbara J. Houser

JUDGE PRESIDING



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