

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

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	:	
<i>In re:</i>	:	<b>Chapter 11</b>
	:	
<b>CHC GROUP LTD. et al.,</b>	:	<b>Case No. 16-31854 (BJH)</b>
	:	
	:	
<b>Debtors.</b>	:	<b>(Jointly Administrated)</b>
	:	
-----	X	

**CERTIFICATE OF SERVICE**

I, Aljaira N. Duarte, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 20, 2016, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Second Amended Joint Plan of CHC Group Ltd. and Its Affiliated Debtors** [Docket No. 1371]
- **Revised Proposed Disclosure Statement for the Second Amended Joint Chapter 11 Plan of CHC Group Ltd. and Its Affiliated Debtors** [Docket No. 1372]
- **Notice of Filing of (I) Second Amended Joint Chapter 11 Plan of CHC Group Ltd. and Its Affiliated Debtors and (II) Revised Proposed Disclosure Statement for the Second Amended Joint Chapter 11 Plan of CHC Group Ltd. and Its Affiliated Debtors** [Docket No. 1373]
- **Notice of Filing of Second (A) Revised Proposed Order (I) Approving Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Establishing Rights Offering Procedures (IV) Scheduling Confirmation Hearing and (V) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan Pursuant to Sections 105, 1125, 1126, 1128, and 1145 of the Bankruptcy Code and Bankruptcy Rules 2002, 3001, 3003, 3016, 3017, 3018, 3020, and 9006 and Local Rules 2002-1, 3017-1, 3018-1, and 3020-1 and (B) Rights Offering Forms** [Docket No. 1375]



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- **Revised Disclosure Statement for the Second Amended Joint Chapter 11 Plan of CHC Group Ltd. and Its Affiliated Debtors** [Docket No. 1379]
- **Monthly Operating Report for CHC Group Ltd., et al., for the Period November 1, 2016 to November 30, 2016** [Docket No. 1383]

Dated: December 28, 2016

/s/ Aljaira N. Duarte  
Aljaira N. Duarte  
KCC  
2335 Alaska Ave  
El Segundo, CA 90245

## **Exhibit A**

**Exhibit A**  
Core2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	EMAIL
Official Unsecured Creditors' Committee Member	Airbus Helicopters (SAS)	c/o Kevin Cabaniss	kevin.cabaniss@airbus.com
Counsel for Ad Hoc Noteholder Group	AKIN GUMP STRAUSS HAUSER & FELD LLP	James Savin	jsavin@akingump.com
Counsel for Ad Hoc Noteholder Group	AKIN GUMP STRAUSS HAUSER & FELD LLP	Marty L. Brimmage, Jr.	mbrimmage@akingump.com
Counsel to certain holders of the 9.250% Senior Secured Notes Due 2020	Akin Gump Strauss Hauser & Feld LLP	Attn: Michael S. Stamer, Esq.	mstamer@akingump.com
Counsel for Ad Hoc Noteholder Group	AKIN GUMP STRAUSS HAUSER & FELD LLP	Michael S. Stamer & Jason P. Rubin	mstamer@akingump.com; jrubin@akingump.com
COUNSEL FOR PARILEASE S.A.S., LEONARDO HELICOPTER (1) LLC, LEONARDO HELICOPTER (2) LLC, LEONARDO HELICOPTER (3) LLC, LEONARDO HELICOPTER (4) LLC, LEONARDO HELICOPTER (5) LLC, LEONARDO HELICOPTER (6) LLC, LEONARDO HELICOPTER (7) LLC, BNP PARIBAS S.A., AS FACILITY AGENT AND SECURITY TRUSTEE, AND HSBC FRANCE S.A., AS FACILITY AGENT AND SECURITY TRUSTEE	Allen & Overy LLP	Ken Coleman & Daniel Guyder	ken.coleman@allenoverly.com, daniel.guyder@allenoverly.com
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Counsel for Airbus Helicopters (SAS)	BELL NUNNALLY & MARTIN LLP	Heather H. Jobe	hjobe@bellnunnally.com
Counsel for Oracle America, Inc.	Buchalter Nemer, A Professional Corp	Shawn M. Christianson, Esq.	schristianson@buchalter.com
COUNSEL FOR HELICOPTER SUPPORT, INC., D/B/A SIKORSKY COMMERCIAL, INC.	Carrington, Coleman, Sloman & Blumenthal, L.L.P.	J. Michael Sutherland & Lisa M. Lucas	msutherland@ccsb.com; llucas@ccsb.com
Counsel for Law Debenture Trust Company of New York	Chadbourne & Parke LLP	Christy L. Rivera, Esq & Marian Baldwin Fuerst, Esq	crivera@chadbourne.com; mbaldwin@chadbourne.com
Counsel for Lombard North Central Plc	CLIFFORD CHANCE US LLP	Jennifer C. DeMarco & Robert Johnson	jennifer.demarco@cliffordchance.com; robert.johnson@cliffordchance.com
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CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS	GARDERE WYNNE SEWELL LLP	Mark Moore & Marcus A. Helt	mhelt@gardere.com, mmoore@gardere.com
Official Unsecured Creditors' Committee Interim Chair	Global Helicopters Pilots Association	c/o Luke Yosca, VP	lukeyosca@ghpa.ca
Counsel for OMNI Taxi Aéreo S.A.	GREENBERG TRAURIG LLP	Lenard M. Parkins & Karl Burrer	parkinsl@gtlaw.com; burrerk@gtlaw.com
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COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS	KRAMER LEVIN NAFTALIS & FRANKEL LLP	Attn: Douglas Mannal, Esq. and Anupama Yerramalli, Esq.	dmannal@kramerlevin.com ayerramalli@kramerlevin.com
Official Unsecured Creditors' Committee Member	Law Debenture Trust Company	c/o Frank Godino	frank.godino@lawdeb.com
Counsel to Aviall Services, Inc.	Law Offices of Judith W. Ross	Neil J. Orleans	Neil.orleans@judithwross.com
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Counsel for Lobo Leasing SPV A Limited	LOBO LEASING SPV A LIMITED	Daniel Roberts	droberts@lboleasing.com
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Attorneys for Angelo, Gordon & Co. and Cross Ocean Partners	MCKOOL SMITH PC	Robert M. Manley & Phillip Aurentz	rmanley@mckoolsmith.com; paurentz@mckoolsmith.com

**Exhibit A**  
Core2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	EMAIL
Counsel for Era Leasing LLC	MILBANK, TWEED, HADLEY & McCLOY LLP	Wilbur F. Foster Jr, Tyson M. Lomazow & Jessica F. Van Nieuwenhoven	tlomazow@milbank.com,
Counsel for The Bank of New York Mellon Trustee	Morgan, Lewis & Bockius LLP	Glenn Siegel	glenn.siegel@morganlewis.com
Counsel for THE BANK OF NEW YORK MELLON	Morgan, Lewis & Bockius LLP	Jillian Harris	jillian.harris@morganlewis.com
Counsel for THE BANK OF NEW YORK MELLON	Morgan, Lewis & Bockius LLP	Rachel Jaffe Mauceri	rachel.mauceri@morganlewis.com
Counsel for HSBC Bank PLC, as Administrative Agent for the Revolving Credit Facility Secured Lenders	Norton Rose Fulbright US LLP	Louis R. Strubeck, Jr., Greg Wilkes, Richard P. Borden, Esq. & Timothy S. Springer	louis.strubeck@nortonrosefulbright.com; greg.wilkes@nortonrosefulbright.com; tim.springer@nortonrosefulbright.com; rick.borden@nortonrosefulbright.com; sue.costello@nortonrosefulbright.com
Counsel to Element Financial Corporation	ORRICK, HERRINGTON & SUTCLIFFE LLP	Jeffery D. Hermann, Esq.	jhermann@orrick.com
Counsel to Element Financial Corporation	ORRICK, HERRINGTON & SUTCLIFFE LLP	Raniero D'Aversa, Esq. & Laura D. Metzger, Esq.	rdaversa@orrick.com; lmetzger@orrick.com
Counsel to certain secured lenders under the ABL Credit Agreement (Morgan Stanley Senior Funding, Inc., as Admin Agent)	Paul Hastings LLP	James T. Grogan III	jamesgrogan@paulhastings.com
Counsel to certain secured lenders under the ABL Credit Agreement (Morgan Stanley Senior Funding, Inc., as Admin Agent)	Paul Hastings LLP	Attn: Leslie A. Plaskon, Andrew V. Tenzer, Michael E. Comerford	leslieplaskon@paulhastings.com; andrewtenzer@paulhastings.com; michaelcomerford@paulhastings.com
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Counsel for Moody's Investor's Service, Inc.	Satterlee Stephens Burke & Burke LLP	Christopher R. Belmonte, Esq. & Pamela A. Bosswick, Esq.	cbelmonte@ssbb.com; pbosswick@ssbb.com
Co-Counsel to the Global Helicopter Pilots Association	SAUL EWING LLP	Monique B. DiSabatino	mdisabatino@saul.com
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SEC Regional Office	Securities & Exchange Commission	Sharon Binger Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov
Counsel to Milestone Aviation Group Limited, GE Capital Aviation Services LLC, GE Capital Equipment Finance Ltd. and each of their respective affiliates	SIDLEY AUSTIN LLP	Duston K. McFaul	dmcfaul@sidley.com
Counsel to Milestone Aviation Group Limited, GE Capital Aviation Services LLC, GE Capital Equipment Finance Ltd. and each of their respective affiliates	SIDLEY AUSTIN LLP	Michael G. Burke & Dennis Kao	mgburke@sidley.comdkao@sidley.com
COUNSEL FOR MARK D. DOBBIN, AS EXECUTOR OF THE ESTATE OF CRAIG L. DOBBIN	Singer & Levick, P.C.	Michelle E. Shriro, Esq.	mshriro@singerlevick.com
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Counsel for Era Leasing LLC	SUSAN B. HERSH, P.C.	Susan B. Hersh, Esq.	susan@susanbherhsphpc.com
Official Unsecured Creditors' Committee Member	The Milestone Aviation Group Limited	c/o Kelli Walsh	kelli.walsh@gecas.com
Office of the United States Trustee for the Northern District of Texas	United States Trustee	Lisa Lambert Meredyth A. Kippes	lisa.l.lambert@usdoj.gov; meredyth.a.kippes@usdoj.gov
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COUNSEL FOR MORGAN STANLEY SENIOR FUNDING, INC., AS ADMINISTRATIVE AGENT	WINSTEAD PC	Annmarie Chiarello, Erik Weiting Hsu & Phillip L. Lamberson	plamberson@winstead.com; whsu@winstead.com; achiarello@winstead.com

## **Exhibit B**

**Exhibit B**

Core2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to certain holders of the 9.250% Senior Secured Notes Due 2020	Akin Gump Strauss Hauer & Feld LLP	Attn: Michael S. Stamer, Esq.	One Bryant Park	Bank of America Tower	New York	NY	10036
Governmental Regulatory	Board of Equalization		PO Box 942879		Sacramento	CA	94279
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150		Baltimore	MD	21201
Attorneys for Angelo, Gordon & Co., and Cross Ocean Partners	JONES DAY	Scott Greenberg	250 Vesey Street		New York	NY	10281
US Attorney	Office of the United States Attorney		1100 Commerce Street, 3rd Floor		Dallas	TX	75242
Securities and Exchange Commission	Securities and Exchange Commission	Jolene Wise	175 West Jackson Blvd	Suite 900	Chicago	IL	60604
Official Unsecured Creditors' Committee Member	Sikorsky Commercial, Inc.	c/o Brian Pelan	6 Corporate Drive		Shelton	CT	06484
In its capacity as indenture trustee under the 9.250% Senior Secured Notes due 2020 and under the 9.375% Senior Notes due 2021	The Bank of New York Mellon	Attn: International Corporate Trust	101 Barclay Street, Floor 4 East		New York	NY	10286
Counsel for Lobo Leasing SPV A Limited	WHITE & CASE LLP	Richard S. Kebrdle	200 South Biscayne Boulevard, Suite 4900		Miami	FL	33131-2352