

JACKSON WALKER LLP
Monica S. Blacker
State Bar No. 00796534
Matthew D. Cavanaugh
State Bar No. 24062656
Rachel Biblo
State Bar No. 24097382
2323 Ross Avenue, Suite 600
Dallas, Texas 75201
(214) 953-6000 – Telephone
(214) 953-5822 – Fax
mblackerc@jw.com

ATTORNEY FOR SPAREBANK 1 SR-FINANS AS AND
SPAREBANKEN FINANS NORD-NORGE AS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	CHAPTER 11
CHC GROUP LTD., <i>ET AL.</i>,	§	
	§	CASE NO. 16-31854-BJH-11
DEBTORS.	§	JOINTLY ADMINISTERED
	§	
<hr/>	§	
SPAREBANK 1 SR-FINANS AS &	§	
SPAREBANKEN FINANS NORD-	§	
NORGE AS,	§	
PLAINTIFFS,	§	
	§	ADV. PRO. NO. 16-03121-BJH
V.	§	
	§	
DEBTOR HELI-ONE LEASING	§	
(NORWAY) AS, CHC HELICOPTER	§	
S.A. AND IRONSHORE SPECIALTY	§	
INSURANCE COMPANY	§	
DEFENDANTS.	§	

PLAINTIFFS' WITNESS AND EXHIBIT LIST

Sparebank 1 SR-Finans AS ("Sparebank 1") and Sparebanken Finans Nord-Norge AS ("Sparebanken N-N" and together with Sparebank 1, "Sparebank"), hereby submit the following Witness and Exhibit List for the hearing set on December 19, 2016 at 9:00 a.m. (CT), to consider the following:

1. Ironshore Specialty Insurance Company's Motion to Dismiss Adversary Complaint [Docket No. 8]; and



2. Ironshore Specialty Insurance Company's Motion to Abstain [Docket No. 10].

WITNESSES

Sparebank may call any one or more of the following witnesses:

1. Any witness called or listed by any party; and
2. Any rebuttal witness.

SPAREBANK'S EXHIBITS

1. Amendment and Restatement Agreement, dated May 5, 2011, between Sparebank 1 SR-Finans AS and Heli-One Leasing (Norway) AS;
2. As Novated, Amended and Restated, Aircraft Lease Agreement, dated July 27, 2012, between Heli-One Leasing (Norway) AS and Sparebank 1 SR-Finans AS;
3. Head Lease Agreement, dated December 19, 2013, between Sparebanken Finans Nord-Norge AS and Heli-One Leasing (Norway) AS;
4. Residual Value Insurance Policy, Policy Number 0001010700, dated May 5, 2011, between Ironshore Specialty Insurance Company and Sparebank 1 SR-Finans AS;
5. Residual Value Insurance Policy, Policy Number 001423900, dated July 27, 2012, between Ironshore Specialty Insurance Company and Sparebank 1 SR-Finans AS;
6. Residual Value Insurance Policy, Policy Number 001864300, dated December 19, 2013, between Ironshore Specialty Insurance Company and Sparebanken Finans Nord-Norge;
7. Any pleadings and orders filed in this case;
8. Any exhibit listed by any other party; and
9. Any rebuttal exhibits.

Sparebank reserves the right to call or to introduce one or more of the witnesses and exhibits listed above and reserves the right to call additional witnesses and introduce additional exhibits in rebuttal. Sparebank further reserves the right to supplement this list prior to hearing.

Dated: December 14, 2016

Respectfully submitted,

JACKSON WALKER LLP
2323 Ross Avenue, Suite 600
Dallas, Texas 75201
(214) 953-6000 – Main Telephone
(214) 953-6647 – Main Facsimile
www.jw.com

By: /s/ Monica Blacker

Monica Blacker
State Bar No. 00796534
(214) 953-5824 – Direct Phone
(512) 953-6647 – Direct Fax
Email address: mblacker@jw.com

Matthew D. Cavanaugh
State Bar No. 24062656
(713) 752-4200 – Direct Phone
(713) 752-4221 – Direct Fax
Email address: mcavanaugh@jw.com

Rachel Biblo
State Bar No. 24097382
(214) 953-6070 – Direct Phone
(214) 661-6810 – Direct Fax
Email address: rbiblo@jw.com

**ATTORNEYS FOR SPAREBANK 1 SR-
FINANS AS and SPAREBANKEN FINANS
NORD-NORGE AS**

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Plaintiff's Witness and Exhibit List was served on the following parties on the 14th day of December, 2016, via the Court's CM/ECF electronic notification system:

Stephen A. Youngman
Weil Gotschal & Manges LLP
200 Crescent Court, Suite 300
Dallas, Texas 75201-6950
stephen.youngman@weil.com

Gary T. Holtzer
Kelli DiBlasi
Weil Gotschal & Manges LLP
767 Fifth Avenue
New York, New York 10153-0119
gary.holtzer@weil.com
kelly.dibiasi@weil.com

Jasmine Ball
Richard F. Hahn
Debevoise & Plimpton LLP
919 Third Avenue
New York, New York 10022
jball@debevoise.com
rfhahn@debevoise.com

Joseph M. Coleman
Jason B. Binford
Kane Russell Coleman & Logan PC
1601 Elm Street
Dallas, Texas 75201
jcoleman@krcl.com
jbinford@krcl.com

/s/ Monica S. Blacker
Monica S. Blacker