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**ATTORNEYS FOR IRONSHORE
SPECIALTY INSURANCE COMPANY**

**THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	
	§	CASE NO. 16-31854-BJH-11
CHC GROUP, LTD., ET AL.,	§	
	§	CHAPTER 11
DEBTORS.	§	JOINTLY ADMINISTERED
	§	
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SPAREBANK 1 SR-FINANS AS & SPAREBANKEN FINANS NORD- NORGE AS,	§	
	§	
	§	
	§	
PLAINTIFFS,	§	
	§	
v.	§	Adversary No. 16-03121-BJH
	§	
DEBTOR HELI-ONE LEASING (NORWAY) AS, CHC HELICOPTER S.A. AND IRONSHORE SPECIALTY INSURANCE COMPANY	§	
	§	
DEFENDANTS.	§	

WITNESS AND EXHIBIT LIST

COMES NOW Ironshore Specialty Insurance Company (the "Ironshore") and files its Witness and Exhibit List in connection with the December 19, 2016 hearing on *Ironshore Specialty Insurance Company's Motion to Dismiss Adversary Complaint* [Docket No. 8 & 9] and *Ironshore Specialty Insurance Company's Motion to Abstain* [Docket No. 10 & 11].



WITNESSES

Ironshore reserves the right to call any witness designated by any other party to this case or witnesses needed for rebuttal or impeachment.

EXHIBITS

Ironshore may offer into evidence any one or more the following exhibits at the time of the hearing:

Ex No.	Description	Marked	Offered	Object	Admit	Action Taken
A.	Amendment and Restatement Agreement Related to Airbus Helicopter, Model No. AS332L2, Serial Number 2594 and Associated Equipment, Dated May 5, 2011 between Sparebank 1 SR-Finans AS (as Lessor) and Heli-One Leasing (Norway) AS (as Lessee) – Attached to Sparebank Complaint as Exhibit A1					
B.	Aircraft Sale and Novation, Amendment and Restatement Deed Related to Airbus Helicopter Model No. EC225, Serial Number 2692 and Associated Equipment dated July 27, 2012 between Sparebank 1 SR-Finans AS (as Lessor) and CHC Leasing (Ireland) Limited (as Junior Lender) – Attached to Sparebank Complaint as Exhibit A2					
C.	Head Lease Agreement Related to Airbus Helicopter Model No. EC225, Serial Number 2907 and Associated Equipment dated December 19, 2013 between Sparebanken Finans Nord-Norge AS (as Lessor) and Heli-One – Attached to Sparebank Complaint as Exhibit A3					

Ex No.	Description	Marked	Offered	Object	Admit	Action Taken
D.	Residual Value Insurance Policy in Respect of One Eurocopter AS 332L2 with Serial Number 2594 and Registration Mark LN-0HJ, dated May 5, 2011 between Ironshore Specialty Insurance Company and Sparebank 1 SR-Finans AS – Attached to Sparebank Complaint as Exhibit B1					
E.	Residual Value Insurance Policy in Respect of One Eurocopter EC225 with Serial Number 2692 and Registration Mark LN-0JA, dated July 27, 2012 between Ironshore Specialty Insurance Company and Sparebank 1 SR-Finans AS – Attached to Sparebank Complaint as Exhibit B2					
F.	Residual Value Insurance Policy in Respect of One Eurocopter EC225LP Airframe with Manufacturer's Serial Number 2907, dated December 9, 2013 between Ironshore Specialty Insurance Company and Sparebanken Finans Nord-Norge AS – Attached to Sparebank Complaint as Exhibit B3					
G.	Correspondence Between Sparebank and Ironshore – Attached to Sparebank Complaint as Exhibit C					
H.	Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code [Doc. No. 20]					

Ex No.	Description	Marked	Offered	Object	Admit	Action Taken
I.	Declaration of Michael B. Cox in Support of the Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code [Doc. No. 21]					
J.	Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code [Doc. No. 210]					
K.	Declaration of Michael B. Cox in Support of the Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code [Doc. No. 211]					
L.	Limited Objection to Debtors' First and Second Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code [Doc. No. 379]					
M.	Order Granting Debtors' Second Omnibus Motion to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code [Doc. No. 427]					
N.	Sparebank Complaint (without exhibits) [Adv. Proc. Doc. No. 1]					

Ex No.	Description	Marked	Offered	Object	Admit	Action Taken
O.	Heli-One Leasing (Norway) AS and CHC Helicopter S.A.'s Limited Joinder to Ironshore Specialty Insurance Company's Motion to Dismiss Adversary Complaint and Motion to Abstain [Adv. Proc. Doc. No. 12]					
P.	Revised Proposed Disclosure Statement for the First Amended Joint Chapter 11 Plan of CHC Group Ltd. and its Affiliated Debtors [Doc. No. 1286]					
Q.	Any exhibit designated or used by any other party to this case.					
R.	Any exhibit necessary for rebuttal or impeachment.					

Ironshore reserves the right to supplement or amend this Witness and Exhibit List prior to the scheduled hearing.

Dated: December 15, 2016

Respectfully submitted,

KANE RUSSELL COLEMAN & LOGAN PC

By: /s/ Jason Binford

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**ATTORNEYS FOR IRONSHORE
SPECIALITY INSURANCE COMPANY**

CERTIFICATE OF SERVICE

This is to certify that service of the foregoing document was served through Electronic Notice for Registered Participants and, unless an alternative means of service is set forth below, has been sent to all other parties listed below by e-mail and by United States Mail, first class postage prepaid, on the 15th day of December, 2016.

/s/ Jason B. Binford

Jason B. Binford

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