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*Attorneys for Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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<b><i>In re:</i></b>	:	<b>Chapter 11</b>
	:	
<b>CHC GROUP LTD. <i>et al.</i>,</b>	:	<b>Case No. 16-31854 (BJH)</b>
	:	
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
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**COVER SHEET OF SEVENTH MONTHLY FEE AND EXPENSE APPLICATION  
OF WEIL, GOTSHAL & MANGES LLP FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES AS ATTORNEYS FOR THE DEBTORS  
FOR THE PERIOD OF NOVEMBER 1, 2016 THROUGH NOVEMBER 30, 2016**

<b>Name of Applicant:</b>	Weil, Gotshal & Manges LLP ("Weil")
<b>Name of Client:</b>	CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and debtors in possession
<b>Date of Retention:</b>	<i>Nunc pro tunc</i> to May 5, 2016 [Docket No. 328]
<b>Period Covered:</b>	November 1, 2016 through November 30, 2016
<b>Total Compensation Approved by Interim Order to Date:</b>	\$6,602,320.25
<b>Total Expenses Allowed by Interim Order to Date:</b>	\$192,086.00
<b>Total Allowed Fees Paid to Date:</b>	\$6,602,320.25
<b>Total Allowed Expenses Paid to Date:</b>	\$192,086.00



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**Blended Hourly Rate in this Application  
for All Attorneys:** \$866.11/hour

**Blended Hourly Rate in this Application  
for All Timekeepers:** \$800.94/hour

**Compensation Already Paid Pursuant to a  
Monthly Compensation Order But Not  
Yet Allowed:** \$0.00

**Expenses Already Paid Pursuant to a  
Monthly Compensation Order But  
Not Yet Allowed:** \$0.00

**Amount of Fees sought as  
actual, reasonable and necessary:** \$2,700,381.75

**Amount of Fees sought  
less 20% holdback:** \$2,160,305.40

**Amount of Expense Reimbursement  
sought as actual, reasonable, and necessary:** \$65,518.92

#### **I. Fee Summary:**

	<b>To Date</b>	<b>Current Period</b>
<b>Total Fees Requested:</b>	\$13,842,908.50	\$2,700,381.75
<b>Total Disbursements Requested:</b>	\$309,501.76	\$65,518.92
<b>Total Fees Previously Allowed:</b>	\$6,602,320.25	\$0.00
<b>Total Disbursements Previously Allowed:</b>	\$192,086.00	\$0.00

#### **II. Attorney/Other Professional Summary:**

<b>NAME OF PROFESSIONAL</b>	<b>POSITION</b>	<b>DEPARTMENT</b>	<b>YEAR ADMITTED</b>	<b>HOURLY BILLING RATE (including rate changes)</b>	<b>TOTAL BILLED HOURS</b>	<b>TOTAL COMPENSATION</b>
Bower, David I.	Partner	Tax	1988	\$1,190.00	2.1	\$2,499.00
Etherton, Joanne	Partner	Tax	1990	\$1,180.00	1.6	\$1,888.00

NAME OF PROFESSIONAL	POSITION	DEPARTMENT	YEAR ADMITTED	HOURLY BILLING RATE (including rate changes)	TOTAL BILLED HOURS	TOTAL COMPENSATION
Genender, Paul R.	Partner	Litigation	1994	\$1,035.00	163.8	\$168,239.25
Goldring, Stuart J.	Partner	Tax	1984	\$1,400.00	41.8	\$58,520.00
Holtzer, Gary T.	Partner	BFR <sup>1</sup>	1991	\$1,400.00	68.1	\$86,940.00
Levine, Richard L.	Partner	Litigation	1984	\$1,170.00	6.2	\$7,254.00
Marcus, Courtney S.	Partner	Corporate	1998	\$1,125.00	13.4	\$15,075.00
Plainer, Adam	Partner	BFR	1991 (England & Wales)	\$1,250.00	92.4	\$115,500.00
Waksman, Ted S.	Partner	Corporate	1974	\$1,360.00	47.9	\$65,144.00
Wessel, Paul J.	Partner	Tax	1988	\$1,400.00	4.5	\$6,300.00
Westerman, Gavin	Partner	Corporate	2004	\$1,025.00	11.8	\$12,095.00
Youngman, Stephen A.	Partner	BFR	1985	\$1,145.00	152.9	\$173,696.50
Lawrence, Baer J.	Counsel	Litigation	1984	\$940.00	6.0	\$5,640.00
Bloomberg, Linton	Counsel	BFR	1999	\$1,105.00	134.0	\$148,070.00
DiBlasi, Kelly	Counsel	BFR	2005	\$990.00	206.1	\$191,565.00
Heyliger, Adelaja K.	Counsel	Corporate	1998	\$940.00	1.1	\$1,034.00
Bagon, Paul	Associate	BFR	2008	\$990.00	20.6	\$20,394.00
Betts, Michael A.	Associate	Litigation	*Not Yet Admitted to Practice	\$510.00	14.3	\$7,293.00

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<sup>1</sup> Business Finance and Restructuring.

NAME OF PROFESSIONAL	POSITION	DEPARTMENT	YEAR ADMITTED	HOURLY BILLING RATE (including rate changes)	TOTAL BILLED HOURS	TOTAL COMPENSATION
Blechman, Eli	Associate	BFR	*Not Yet Admitted to Practice	\$510.00	146.2	\$74,562.00
Bostel, Kevin	Associate	BFR	2012	\$870.00	256.3	\$211,758.00
Britz, Jennifer Haydel	Associate	Tax	2013	\$870.00	1.7	\$1,479.00
Brown, Christina M.	Associate	BFR	2013	\$725.00	142.7	\$103,095.00
Cahn, Blaire	Associate	BFR	2009	\$930.00	7.7	\$7,161.00
Carson, Candice M.	Associate	BFR	2010	\$870.00	84.0	\$73,080.00
Cedeno, Marihug P.	Associate	Litigation	2014	\$785.00	19.8	\$15,543.00
Chen, Charlie	Associate	BFR	2007	\$930.00	107.5	\$99,975.00
Chen, Justina E.	Associate	Corporate	2015	\$640.00	15.8	\$10,112.00
Cohen, Daniel E.	Associate	Corporate	2015	\$725.00	30.5	\$22,112.50
Djilani, Jessica N.	Associate	Litigation	2013	\$835.00	30.2	\$25,217.00
Farrow, Benjamin Henry	Associate	BFR	2014	\$725.00	137.0	\$94,757.50
Fryman, Scott G.	Associate	Tax	2015	\$725.00	52.1	\$37,772.50
Goode, Kelvin	Associate	Litigation	*Not Yet Admitted to Practice	\$510.00	17.3	\$8,823.00
Goodland, Ryan Michael	Associate	Litigation	2013	\$785.00	12.0	\$9,420.00
Griffiths, David Nigel	Associate	BFR	2009	\$930.00	14.3	\$13,299.00
James, Erin M.	Associate	Litigation	2015	\$725.00	1.0	\$725.00

NAME OF PROFESSIONAL	POSITION	DEPARTMENT	YEAR ADMITTED	HOURLY BILLING RATE (including rate changes)	TOTAL BILLED HOURS	TOTAL COMPENSATION
Jaskoviak, Seth	Associate	Litigation	2015	\$640.00	55.5	\$35,520.00
Lee, Dianna Y.	Associate	Corporate	2012 (England & Wales)	\$835.00	36.8	\$30,728.00
Leung, Matthew	Associate	Litigation	2010	\$870.00	73.7	\$64,119.00
Lewis, Benton	Associate	Corporate	2008	\$930.00	65.1	\$60,543.00
Mascarenhas, Ignatius Anthony	Associate	Corporate	2010	\$900.00	28.5	\$25,650.00
Miller, Olivia Zimmerman	Associate	Litigation	2010	\$900.00	43.3	\$38,970.00
Minga, Jay	Associate	Litigation	2013	\$785.00	27.4	\$21,509.00
Morrison, Stephanie Nicole	Associate	BFR	*Not Yet Admitted to Practice	\$510.00	163.4	\$83,334.00
Mungeam, Helen	Associate	Tax	1995	\$990.00	4.4	\$4,356.00
Naghavi, Maryam	Associate	Corporate	2013	\$835.00	3.0	\$2,505.00
O'Connor, John	Associate	Litigation	2007	\$930.00	4.1	\$3,813.00
Pennington, Amanda Prugh	Associate	Litigation	2012	\$835.00	245.7	\$204,241.00
Taylor, Zachary R.	Associate	Litigation	*Not Yet Admitted to Practice	\$510.00	35.8	\$18,258.00
Tesoriero, Lucas F.	Associate	Litigation	*Not Yet Admitted to Practice	\$510.00	23.2	\$11,832.00

NAME OF PROFESSIONAL	POSITION	DEPARTMENT	YEAR ADMITTED	HOURLY BILLING RATE (including rate changes)	TOTAL BILLED HOURS	TOTAL COMPENSATION
White, Nathaniel D.	Associate	Litigation	2012	\$835.00	75.4	\$62,959.00
Friedman, Julie T.	Contract Attorney	BFR	2003	\$550.00	29.6	\$16,280.00
Goldfarb, Adam	Law Clerk	BFR	--	\$400.00	1.8	\$720.00
Richardson, Edward	Law Clerk	BFR	--	\$400.00	4.2	\$1,680.00
<b>Total Attorney Hours and Fees</b>						

The paraprofessionals and other staff who rendered professional services in these chapter 11 cases during the Fee Period are:

NAME OF PROFESSIONAL PERSON OR OTHER STAFF MEMBER	POSITION	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Cruz, Luis	Library Staff	Library	\$190.00	1.1	\$209.00
Greco, Maximiliano R.	Library Staff	Library	\$190.00	4.0	\$760.00
Lynam, Amanda	Library Staff	Library	\$140.00	3.0	\$420.00
Bogota, Alejandro	Litigation Support	Litigation Support	\$300.00	9.5	\$2,850.00
Bollen, Mary Anne	Litigation Support	Litigation Support	\$300.00	31.3	\$9,390.00
Chavez, Miguel	Litigation Support	Litigation Support	\$300.00	4.5	\$1,350.00
Haiken, Lauren C.	Litigation Support	Litigation Support	\$350.00	4.1	\$1,435.00

NAME OF PROFESSIONAL PERSON OR OTHER STAFF MEMBER	POSITION	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Jewett, Laura	Litigation Support	Litigation Support	\$330.00	84.0	\$27,720.00
Mo, Suihua	Litigation Support	Litigation Support	\$300.00	10.5	\$3,150.00
Mulligan, Deidra Golden	Litigation Support	Litigation Support	\$230.00	1.5	\$345.00
Broda, Samuel	Paralegal	Corporate	\$220.00	8.8	\$1,936.00
Goodman, Corinna	Paralegal	Litigation	\$220.00	3.5	\$770.00
Lahrman, Karen L.	Paralegal	Litigation	\$335.00	12.6	\$4,221.00
Lee, Kathleen	Paralegal	BFR	\$375.00	11.7	\$4,387.50
Morris, Sharron	Paralegal	Litigation	\$335.00	123.6	\$41,406.00
Olvera, Rene A.	Paralegal	BFR	\$310.00	2.5	\$775.00
Smith, Zachary	Paralegal	BFR	\$220.00	2.2	\$484.00
Stauble, Christopher A.	Paralegal	BFR	\$375.00	5.6	\$2,100.00
Vecchiarello, Vanessa	Paralegal	Litigation	\$220.00	5.0	\$1,100.00
Ventura, Mario	Paralegal	BFR	\$220.00	56.9	\$12,518.00
<b>Total Hours and Fees for Paraprofessionals and Other Staff</b>					

**III. Total Fees for the Period by Position are:**

PROFESSIONALS	BLENDED RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
<b>Partners and Counsel</b>	\$1,110.89	953.70	\$1,059,459.75

PROFESSIONALS	BLENDED RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Associates	\$750.87	2,025.90	\$1,521,195.50
Paraprofessionals and Other Staff	\$305.50	391.90	\$119,726.50
Blended Attorney Rate/Total Attorney Fees	\$866.11	2,979.60	\$2,580,655.25
Total Fees	\$800.94	3,371.50	\$2,700,381.75
Less 20% Holdback			-\$540,076.35
Total Adjusted Fees Requested			<b>\$2,160,305.40</b>

#### IV. Compensation by Project Category:

TASK CODE	PROJECT CATEGORY	TOTAL BILLED HOURS	AVERAGE HOURLY RATE	TOTAL COMPENSATION
001	363 Asset Sales	1.8	\$220.00	\$396.00
004	Adversary Proceedings	2.6	\$931.15	\$2,421.00
005	Aircraft Executory Contracts and Leases	7.2	\$896.81	\$6,457.00
007	Automatic Stay	4.3	\$651.98	\$2,803.50
008	Australia Issues	21.7	\$757.74	\$16,443.00
010	Bar Date/Claims Reconciliation Issues	7.6	\$896.78	\$6,815.50
011	Canadian Issues	11.5	\$727.57	\$8,367.00
012	Case Administration	31.5	\$374.25	\$11,789.00
013	Corporate/Securities/Governance	57.9	\$925.32	\$53,576.00
014	Customer/Vendor/Supplier/Reclamation/503(b)(9) Issues	33.4	\$722.49	\$24,131.00
015	Disclosure Statement/Solicitation/Voting	375.1	\$784.58	\$294,296.50



<b>TASK CODE</b>	<b>PROJECT CATEGORY</b>	<b>TOTAL BILLED HOURS</b>	<b>AVERAGE HOURLY RATE</b>	<b>TOTAL COMPENSATION</b>
016	Employee Issues	109.1	\$1,105.87	\$120,650.00
018	Exclusivity	4.5	\$548.22	\$2,467.00
019	Executory Contracts/Leases/365 (excluding Aircraft)	43.0	\$877.86	\$37,748.00
021	Financing/Cash Management/Cash Collateral	32.7	\$929.02	\$30,379.00
022	General Case Strategy	151.4	\$909.58	\$137,711.00
023	Hearings and Court Matters	232.3	\$791.82	\$183,940.50
025	International issues	21.8	\$1,114.11	\$24,287.50
026	JV Issues	1.5	\$870.00	\$1,305.00
027	Labor Issues	18.8	\$926.60	\$17,420.00
029	Non-working Travel	84.7	\$489.35	\$41,448.25
030	Plan of Reorganization/Plan Confirmation/Plan Implementation	1,930.2	\$796.55	\$1,537,496.00
031	Retention/Fee Applications: Other Professionals	24.2	\$606.82	\$14,685.00
032	Retention/Fee Applications: Ordinary Course Professionals	15.3	\$523.30	\$8,006.50
033	Schedules/Statement of Financial Affairs/Rule 2015.3 Reports	2.1	\$930.00	\$1,953.00
035	Tax Issues	67.5	\$1,008.15	\$68,050.00
036	Unsecured Creditors Issues/Meetings/Communications	2.7	\$885.56	\$2,391.00
037	US Trustee Issues/Meetings/Communications	1.6	\$610.31	\$976.50
039	WG&M Retention/Billing/Fee Applications	73.5	\$571.05	\$41,972.00

<b>TASK CODE</b>	<b>PROJECT CATEGORY</b>	<b>TOTAL BILLED HOURS</b>	<b>AVERAGE HOURLY RATE</b>	<b>TOTAL COMPENSATION</b>
<b>TOTAL</b>		<b>3,371.5</b>	<b>\$800.94</b>	<b>\$2,700,381.75</b>

**V. Expense Summary:**

<b>EXPENSE CATEGORY</b>	<b>AMOUNT</b>
Computerized Research	\$9,143.09
Air Courier/Express Mail/ Messenger	\$816.31
Meals	\$3,908.61
Travel/Transportation and Airport Transportation	\$12,496.07
Court Reporting	\$12,249.40
Duplicating – Internal	\$16,873.09
E-Discovery Services	\$9,826.35
Filing Fees	\$206.00
<b>TOTAL</b>	<b>\$65,518.92</b>

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*Attorneys for Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE NORTHERN DISTRICT OF TEXAS  
 DALLAS DIVISION**

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<b><i>In re:</i></b>	:	<b>Chapter 11</b>
	:	
<b>CHC GROUP LTD. <i>et al.</i>,</b>	:	<b>Case No. 16– 31854 (BJH)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	X	

**SEVENTH MONTHLY FEE AND EXPENSE APPLICATION OF  
 WEIL, GOTSHAL & MANGES LLP FOR SERVICES RENDERED AND  
 REIMBURSEMENT OF EXPENSES AS ATTORNEYS FOR THE DEBTORS  
 FOR THE PERIOD OF NOVEMBER 1, 2016 THROUGH NOVEMBER 30, 2016**

Pursuant to sections 105(a), 330, and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas, including Appendix F to the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the “**Local Rules**”), and the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Pursuant to Sections 105(a), 330 and 331 of the*

<sup>1</sup> A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, where applicable, is attached hereto as **Schedule 1**.

*Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1* [Docket No. 291] (the “**Interim Compensation Order**”), Weil, Gotshal & Manges LLP (“**Weil**”), counsel for CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), hereby files this seventh monthly fee application (the “**Monthly Fee Application**”) for payment of compensation for professional services rendered to the Debtors and for reimbursement of actual and necessary expenses incurred in connection therewith for the period commencing November 1, 2016 through and including November 30, 2016 (the “**Fee Period**”). In support of the Monthly Fee Application, Weil respectfully represents as follows:

### **Jurisdiction**

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

### **Background**

2. On May 5, 2016 (the “**Petition Date**”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code in this Court. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. The Debtors’ chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1.

4. The Court authorized the Debtors to retain Weil as their attorneys in these chapter 11 cases pursuant to an order entered on June 14, 2016 [Docket No. 328] (the “**Retention Order**”). Additionally, pursuant to the Interim Compensation Order, the Court authorized Weil to file this Monthly Fee Application for monthly compensation. Weil has

prepared this Monthly Fee Application in accordance with the procedures set forth in the Interim Compensation Order.

**Interim Fee Application Procedures Order**

5. The Court entered the Interim Compensation Order on June 9, 2016 [Docket No. 291]. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

6. In particular, the Interim Compensation Order provides that a professional may file and serve a monthly fee application with the Court on or after the twentieth (20th) day of each month following the month for which compensation is sought. Provided that there are no objections to such monthly fee application filed within twenty (20) days after the service of the monthly fee application, or the next business if such day is not a business day, the Debtors are authorized to pay such professional 80 percent (80%) of the fees and 100 percent (100%) of the expenses requested in such monthly fee application. If a partial objection to the monthly fee application is filed, then the Debtors are authorized to pay 80 percent (80%) of the fees and 100 percent (100%) of the expenses not subject to an objection.

**Summary of Professional Compensation  
and Reimbursement of Expenses Requested**

7. By this Monthly Fee Application, Weil requests interim allowance of \$2,700,381.75 and payment of \$2,160,305.40 (80% of \$2,700,381.75) as compensation for professional services rendered during the Fee Period, as well as allowance and payment of \$65,518.92 as reimbursement for actual and necessary expenses incurred by Weil during the Fee Period. Weil attorneys and paraprofessionals expended a total of 3,371.50 hours during the Fee Period for which compensation is requested. All services for which compensation is requested by Weil were performed for or on behalf of the Debtors.

8. During the Fee Period, Weil has received no payment and no promises of payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Monthly Fee Application. There is no agreement or understanding between Weil and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these cases.

9. The fees charged by Weil in these cases are billed in accordance with Weil's normal hourly rates and procedures in effect during the Fee Period, and in accordance with the Retention Order. Weil did not agree to any variations from, or alternatives to, its standard or customary billing arrangements in connection with the services rendered during this Fee Period. Weil's fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable non-bankruptcy cases in a competitive national legal market.

10. Weil maintains computerized records of the time spent by all Weil attorneys and paraprofessionals in connection with its representation of the Debtors and non-debtor affiliates. Pursuant to, and in compliance with, the Local Rules and the *Department of Justice Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases* (the "**Guidelines**"), attached hereto are (i) a schedule setting forth all Weil professionals and paraprofessionals who have performed services in these chapter 11 cases during the Fee Period, the capacity in which each such individual is employed by Weil, the hourly billing rate charged by Weil for the services performed by such individual, the aggregate number of hours expended in these cases during the Fee Period and fees billed therefor, and the year in which each professional was first licensed to practice law; (ii) a summary of services by billing

category for services rendered by Weil during the Fee Period; and (iii) a schedule setting forth the actual and necessary disbursements that Weil incurred during the Fee Period in connection with performance of professional service for the Debtors and for which Weil seeks reimbursement.

11. Weil's itemized time records for professionals and paraprofessionals performing services for the Debtors during the Fee Period and Weil's itemized records detailing expenses incurred on behalf of the Debtors during the Fee Period are set forth in **Exhibit A** and **Exhibit B**, respectively. All itemized expenses comply with the requirements of the Local Rules and the Guidelines.

### **Summary of Services**

12. The following is a summary of the significant professional services rendered by Weil during the Fee Period. This summary is organized in accordance with the internal system of work codes set up by Weil at the outset of these chapter 11 cases.<sup>2</sup> If a work code does not appear below, then Weil did not bill time for that work code during the Fee Period, but may bill time for that work code in the future.

- a. 363 Asset Sales (Task Code 001)  
Fees: \$396.00; Total Hours: 1.80
  - Prepare, file and serve a revised order approving the Debtors' motion for the approval of sale procedures with respect to de minimis assets.
  - Review documents and email correspondence regarding the de minimis sales procedures order.
- b. Adversary proceedings (Task Code 004)  
Fees: \$2,421.00; Total Hours: 2.60
  - Review and analyze certain adversary proceedings.

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<sup>2</sup> **Exhibit A** annexed hereto provides a more detailed description of the services provided, and reference should be made thereto for a complete recitation of such services.

- Review and analyze a new adversary proceeding filing.
- c. Aircraft Executory Contracts and Leases (Task Code 005)  
Fees: \$6,457.00; Total Hours: 7.20
- Correspond with the Debtors' special aircraft counsel regarding potential aircraft lease claims and lease assumption/rejection motions.
  - Participate in meetings and telephone calls with the Debtors and the Debtors' special aircraft counsel regarding a potential settlement with a certain aircraft lessor.
- d. Automatic Stay (Task Code 007)  
Fees: \$2,803.50; Total Hours: 4.30
- Research regarding the application of the automatic stay to insurance policy proceeds and a potential lifting of the automatic stay to allow payment from such proceeds of legal expenses in connection with a prepetition IPO litigation.
  - Prepare and file a motion to modify the automatic stay to allow payment of professionals' fees and legal expenses out of the Debtors' insurance policy proceeds in connection with a prepetition IPO litigation.
- e. Australia Issues (Task Code 008)  
Fees: \$16,443.00; Total Hours: 21.70
- Correspond and coordinate with the Debtors, their Australian local counsel and a certain Australian creditor regarding certain potential claims and a proposed settlement thereof.
  - Review and comment on a draft settlement agreement with a certain Australian creditor, and prepare a draft motion for approval of such settlement.
- f. Bar Date/Claims Reconciliation Issues (Task Code 010)  
Fees: \$6,815.50; Total Hours: 7.60
- Review issues regarding service of bar date notices, disputed proofs of claims reconciliation, the claims register, the claims bar date and proofs of claims in general.
  - Correspond and coordinate with the Debtors, their other advisors and other stakeholders in the case regarding the bar date and the status of the claims process.



g. Canadian Issues (Task Code 011)  
Fees: \$8,367.00; Total Hours: 11.50

- Coordinate and correspond with the Debtors, their other advisors, and their Canadian counsel regarding the Canadian recognition proceeding and related issues.

h. Case Administration (Task Code 012)  
Fees: \$11,789.00; Total Hours: 31.50

- Prepare and file various case documents and pleadings, including the master service list.
- Update and maintain a case calendar, a work-in-process list, and email distribution lists.
- Prepare and circulate docket updates to the Weil team and Debtors.

i. Corporate/Securities/Governance (Task Code 013)  
Fees: \$53,576.00; Total Hours: 57.90

- Prepare materials for and participate in meetings of the Debtors' board of directors and management regarding the chapter 11 plan process, case updates, and other relevant matters.
- Assist with the preparation of documents in connection with the Debtors' Form 8-K filing with respect to the plan and disclosure statement.
- Prepare a third party non-disclosure agreement.
- Review and comment on a memorandum analyzing SEC de-registration rules.
- Review and comment on board resolutions and minutes.
- Correspond with certain of the Debtors' shareholders regarding a securities law certificate.
- Correspond with the Debtors and their other advisors regarding certain corporate issues in connection with the Luxemburg entities.

j. Customer/Vendor/Supplier/Reclamation/503(b)(9) Issues (Task Code 014)  
Fees: \$24,131.00; Total Hours: 33.40

- Correspond with the Debtors and the Debtors' other advisors regarding various customer, supplier and vendor contracts and issues.
- Review and analyze certain supplier, license and OEM contracts in connection to potential amendments and settlements.
- Correspond with the unsecured creditors committee regarding certain customer and vendor issues.

k. Disclosure Statement/Solicitation/Voting (Task Code 015)  
Fees: \$294,296.50; Total Hours: 375.10

- Coordinate and correspond with Weil's Corporate, Tax and BFR teams, the Debtors, and their other advisors regarding the disclosure statement, the related motion to approve the disclosure statement. and the exhibits thereto.
- Draft, review, discuss, revise and file the disclosure statement and its related exhibits, including, among others, the liquidation and recovery analyses.
- Review and prepare a proposed revised disclosure statement and exhibits
- Prepare a motion for approval of the disclosure statement and solicitation and voting procedures.

l. Employee Issues (Task Code 016)  
Fees: \$120,650.00; Total Hours: 109.10

- Review and analyze certain employee related issues, including employee programs and benefits issues, certain employment agreements and potential severance payments.
- Correspond with the Debtors and their other advisors and advise them regarding certain UK pension issues.
- Review and analyze certain documents relating to UK pension issues.
- Correspond and negotiate with the UK pension trustees regarding a restructuring of the UK pension liabilities and draft an agreement and a guarantee deed to reflect the revised position.
- Prepare a management incentive program term sheet.

- m. Exclusivity (Task Code 018)  
Fees: \$2,467.00; Total Hours: 4.50
  - Prepare a declaration in support of the Debtors' second motion for an extension of the Debtors' exclusivity period.
- n. Executory Contracts/Leases/365 (excluding Aircraft) (Task Code 019)  
Fees: \$37,748.00; Total Hours: 43.00
  - Review, analyze and correspond with the Debtors and their other advisors regarding certain executory contracts and leases for potential assumption/rejection, including an analysis of potential strategies and liabilities in connection with rejection of certain contracts.
  - Review and revise motions to be filed by the Debtors for the rejection of certain leases.
  - Correspond with the Debtors and provide advice regarding various executory contract issues.
- o. Financing/Cash Management/Cash Collateral (Task Code 021)  
Fees: \$30,379.00; Total Hours: 32.70
  - Correspond with the Debtors and their other advisors and advise them regarding certain cash collateral and cash management issues, including, among others, forecast and variance report.
  - Prepare revised proposed interim and final cash management and cash collateral orders.
  - Communicate with the Debtors, their other advisors and counsel to the unsecured creditors' committee regarding a potential settlement with the ABL lenders.
  - Review the proposed fees and expenses of certain professionals to be paid pursuant to the cash collateral orders.
- p. General Case Strategy (Task Code 022)  
Fees: \$137,711.00; Total Hours: 151.40
  - Communicate with the Debtors, the Weil team, and other advisors regarding case timeline and strategy, pending and upcoming issues and deadlines, and status updates.
  - Participate in regular update calls with the Debtors and their other advisors regarding pending and upcoming issues.

- Participate in internal Weil team meetings to discuss and develop case strategy, discuss pending issues, identify upcoming tasks and deadlines, and coordinate work streams in process.

q. Hearings and Court Matters (Task Code 023)

Fees: \$183,940.50; Total Hours: 232.30

- Coordinate and correspond with chambers on docketing issues, scheduling matters and deadlines, and in preparation for upcoming hearings.
- Prepare and file certificates of no objection, notices of hearings, proposed orders, hearing agendas and other related materials regarding court hearings and case filings, and coordinate with chambers regarding the same.
- Prepare for and participate in court hearings.
- Correspond with the Debtors and their other advisors regarding hearings and court matters.
- Correspond with KCC regarding service related issues.

r. International Issues (Task Code 025)

Fees: \$24,287.50; Total Hours: 21.80

- Correspond with the Debtors' and their foreign counsel regarding certain foreign issues, including in Brazil, the Cayman Islands, Ireland and the UK.

s. JV Issues (Task Code 026)

Fees: \$1,305.00; Total Hours: 1.50

- Correspond with and advise the Debtors regarding certain JV agreements and issues.
- Prepare an amendment to a certain JV agreement.

t. Labor Issues (Task Code 026)

Fees: \$17,420.00; Total Hours: 18.80

- Review certain issues regarding the Debtors' collective bargaining agreements and pending labor issues.
- Review issues regarding a certain labor arbitration.

u. Non-working Travel (Task Code 029)

Fees: \$41,448.25; Total Hours: 84.70

- Non-working travel to hearings, client meetings, depositions, and other meetings.

v. Plan of Reorganization/Plan Confirmation/Plan Implementation (Task 030)

Fees: \$1,537,496.00; Total Hours: 1930.20

- Review, conduct research, analyze and prepare the Debtors' reply to the objections to the Debtors' motion to approve the plan support agreement, backstop agreement and Milestone term sheet, and prepare declarants for testimony in response thereto (the "**Support Agreements Motion**").
- Conduct research and prepare a letter to the Court, pursuant to the Court's request, regarding precedents where similar plan support agreements were authorized outside of a plan process, on a contested basis.
- Correspond and coordinate with the Debtors, their other advisors and counsel to the objecting parties regarding discovery in connection with the objections to the Debtors' Support Agreements Motion.
- Conduct document review and production in response to extensive discovery requests served by the objecting parties and prepare and serve discovery requests on such parties.
- Correspond and coordinate with the Debtors and their other advisors and prepare for depositions in connection with the objections to the Debtors' Support Agreements Motion.
- Draft, review, revise and file a chapter 11 plan and a revised version thereof.
- Participate in meetings, telephone calls and email correspondences with the Debtors, the Debtors' board, and the Debtors' foreign counsel regarding potential Cayman Islands ancillary proceeding and the formation of a new Cayman Islands entity, as part of the chapter 11 plan implementation process.
- Draft, review and revise certain documents in connection with the potential Cayman Islands proceeding.

- Correspond with the Debtors and their other advisors and advise them regarding certain tax implications and strategies, as part of the chapter 11 plan implementation process.
- Research, analyze and communicate with the Debtors regarding alternative plan strategies.
- Advise the Debtors on the ongoing chapter 11 plan confirmation and emergence process.

w. Retention/Fee Applications: Other Professionals (Task Code 031)  
Fees: \$14,685.00; Total Hours: 24.20

- Review and file monthly fee and expense statements for certain of the Debtors' professionals.
- Assist with the preparation of monthly and interim fee applications, and subsequent proposed court orders regarding the interim fees, for certain of the Debtors' professionals.
- Participate in weekly calls with the Debtors regarding monthly payments to professionals.
- Review and comment on engagement letters for certain of the Debtors' professionals.

x. Retention/Fee Applications: Ordinary Course Professionals (Task 032)  
Fees: \$8,006.50; Total Hours: 15.30

- Correspond with the Debtors and conduct research regarding ordinary course professionals' retention and payment procedures.
- Correspond with ordinary course professionals, including foreign professionals, on issues related to retention and payment procedures.
- Review and file supplemental ordinary course professional notices, including questionnaires and supporting declarations, and update the ordinary course professionals' list accordingly.

y. Schedules/Statement of Financial Affairs/Rule 2015.3 Reports (Task Code 033)  
Fees: \$1,953.00; Total Hours: 2.10

- Review and analyze issues related to the scheduling of disputed claims.

z. Tax Issues (Task 035)

Fees: \$68,050.00; Total Hours: 67.50

- Research and analyze tax strategies, including potential tax implications of various proposed restructuring transactions and advise the Debtors accordingly.
- Research and analyze certain tax implications on the Debtors' foreign and international activities.

aa. Unsecured Creditors Issues/Meetings/Communications (Task Code 036)

Fees: \$2,391.00; Total Hours: 2.70

- Correspond and attend status update calls and meetings with the advisors to the unsecured creditors' committee, the Debtors, and the Debtors' other advisors.

bb. U.S. Trustee Issues/Meetings/Communications (Task Code 037)

Fees: \$976.50; Total Hours: 1.60

- Correspond with the U.S. Trustee regarding comments to various proposed orders and fee statements.
- Prepare and file a monthly operating report.

cc. WG&M Retention/Billing/Fee Applications (Task Code 039)

Fees: \$41,972.00; Total Hours: 73.50

- Prepare case budgets for the Debtors' review.
- Review Weil's invoices for compliance with U.S. Trustee guidelines and client confidentiality.
- Update the internal conflicts check list and draft a second supplemental retention declaration.
- Review the U.S. Trustee's objections and comments regarding Weil's interim fee application and correspond with the U.S. Trustee to resolve such objections.
- Draft Weil's fifth (September) monthly fee statement.

13. The foregoing professional services performed by Weil were necessary and appropriate to the administration of the Debtors' chapter 11 cases. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of

the problems, issues, or tasks involved. The professional services were performed with expedition and in an efficient manner, and without duplication of work performed by the Debtors' other advisors.

14. There are certain timekeepers who billed less than ten hours to this matter during the Fee Period. These included (i) timekeepers with specialized experience – such as tax law, public company advisory services, employment/labor law, and litigation and paraprofessional support – who are not part of the “core” Weil team but were asked to assist with discrete issues and projects, and (ii) attorneys and paraprofessionals who have been longstanding members of the Weil team on this matter, but whose services were required on a more limited basis during the Fee Period. These services were necessary and appropriate to address the specific needs of the Debtors in the administration of their chapter 11 cases.

#### **Actual and Necessary Disbursements**

15. Weil requests allowance of actual and necessary expenses incurred during the Fee Period in the aggregate amount of \$65,518.92. Annexed as **Exhibit B** are copies of Weil's itemized actual and necessary expenses. Weil's disbursement policies pass through all out-of-pocket expenses at actual cost or an estimated actual cost when the actual cost is difficult to determine. For example, with respect to duplication charges, Weil will charge \$0.10 per page because the actual cost is difficult to determine. Similarly, as it relates to computerized research, Weil believes that it does not make a profit on that service as a whole, although the cost of any particular search is difficult to ascertain. Other reimbursable expenses (whether the service is performed by Weil in house or through a third-party vendor) include, but are not limited to, facsimiles, toll calls, overtime, deliveries, court costs, cost of food at meetings, transcript fees, travel, and clerk fees.



**Reservation**

16. To the extent time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period but were not processed prior to the preparation of this Monthly Fee Application, or Weil has for any other reason not sought compensation or reimbursement of expenses herein with respect to any services rendered or expenses incurred during the Fee Period, Weil reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

**Certification**

17. Pursuant to the Local Rules attached hereto, and incorporated herein by reference, is the Declaration of Stephen A. Youngman, certifying that this Monthly Fee Application complies with the Local Rules.

**Weil is a “Disinterested Person and Holds No Adverse Interest**

18. All professional services for which allowance of compensation is requested were performed by Weil on behalf of the Debtors and not on behalf of any other entity or person. Weil owns neither a claim against, nor an interest in any of the Debtors, and no beneficial interest in the Debtors, directly or indirectly, has been acquired or transferred by Weil or for Weil’s benefit since the commencement of these cases. Weil does not hold or represent an interest adverse to the Debtors’ estates in the matters upon which Weil is employed, and Weil is “disinterested” as such term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code.

**Notice**

19. No trustee, examiner has been appointed in these chapter 11 cases. Notice of this Monthly Fee Application shall be given to: (i) the Debtors, 600 East Las Colinas Blvd., 10th Floor, Irving, Texas 75039 (Attn: Hooman Yazhari); (ii) the United States Trustee, 1100

Commerce St., Room 976, Dallas, Texas 75242 (Attn: Meredyth Kippes, Esq. and Lisa Lambert, Esq.); and (iii) counsel to the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Douglas Mannal, Esq. and Anupama Yerramalli, Esq.) and Gardere Sewell Wynne LLP, 3000 Thanksgiving Tower, 1601 Elm Street, Dallas, Texas (Attn: Marcus Helt, Esq.). The Debtors respectfully submit that no further notice of this Monthly Fee Application is required.

WHEREFORE Weil respectfully requests (i) interim allowance of compensation for professional services rendered to the Debtors during the Fee Period in the amount of \$2,700,381.75, and for expenses incurred by Weil during the Fee Period in the amount of \$65,518.92, (ii) that, in accordance with the Interim Compensation Order, the Court direct the Debtors to pay Weil a total of \$2,225,824.32 representing 80% of the total amount of fees allowed and 100% of the expenses allowed, (iii) that the interim allowance of such compensation for professional services rendered and reimbursement of actual and necessary expenses incurred be without prejudice to Weil's right to seek such further compensation for the full value of services performed and expenses incurred, and (iv) that the Court grant Weil such other and further relief as is just.

Dated: January 18, 2017  
Dallas, Texas

/s/ Stephen A. Youngman

WEIL, GOTSHAL & MANGES LLP

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-and-

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kelly.dibiasi@weil.com

*Attorneys for Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

	X	
	:	
<i>In re:</i>	:	<b>Chapter 11</b>
	:	
<b>CHC GROUP LTD. et al.,</b>	:	<b>Case No. 16-31854 (BJH)</b>
	:	
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
	X	

**DECLARATION OF STEPHEN A. YOUNGMAN**

I, Stephen A. Youngman, hereby declare the following under penalty of perjury:

1. I am a member with the applicant firm, Weil, Gotshal & Manges, LLP (“**Weil**”), and have been admitted to appear before this Court. I am responsible for Weil’s compliance with Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas and the Guidelines for Compensation and Expense Reimbursement of Professionals in Chapter 11 Cases located in Appendix F thereto (the “**Local Rules**”).

2. I certify that I have read the Monthly Fee Application.

3. I certify that to the best of my knowledge, information and belief, formed after reasonable inquiry, the compensation and expense reimbursement sought is in conformity with the Local Rules, except as specifically noted in the application.

4. I certify that Weil did not agree to any variations from, or alternatives to, our standard or customary billing arrangements for the compensation and expense reimbursement requested in the Monthly Fee Application, and that such compensation and

expense reimbursement was generally accepted by CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and debtors in possession.

Dated: January 18, 2017  
Dallas, Texas

/s/ Stephen A. Youngman  
Stephen A. Youngman, Esq.

**SCHEDULE 1****Debtors**

<b>Debtor</b>	<b>Last Four Digits of Federal Tax I.D. No.</b>
CHC Group Ltd.	7405
6922767 Holding SARL	8004
Capital Aviation Services B.V.	2415
CHC Cayman ABL Borrower Ltd.	5051
CHC Cayman ABL Holdings Ltd.	4835
CHC Cayman Investments I Ltd.	8558
CHC Den Helder B.V.	2455
CHC Global Operations (2008) ULC	7214
CHC Global Operations Canada (2008) ULC	6979
CHC Global Operations International ULC	8751
CHC Helicopter (1) S.à r.l.	8914
CHC Helicopter (2) S.à r.l.	9088
CHC Helicopter (3) S.à r.l.	9297
CHC Helicopter (4) S.à r.l.	9655
CHC Helicopter (5) S.à r.l.	9897
CHC Helicopter Australia Pty Ltd	2402
CHC Helicopter Holding S.à r.l.	0907
CHC Helicopter S.A.	6821
CHC Helicopters (Barbados) Limited	7985
CHC Helicopters (Barbados) SRL	N/A
CHC Holding (UK) Limited	2198
CHC Holding NL B.V.	6801

<b>Debtor</b>	<b>Last Four Digits of Federal Tax I.D. No.</b>
CHC Hoofddorp B.V.	2413
CHC Leasing (Ireland) Limited	8230
CHC Netherlands B.V.	2409
CHC Norway Acquisition Co AS	6777
Heli-One (Netherlands) B.V.	2414
Heli-One (Norway) AS	2437
Heli-One (U.S.) Inc.	9617
Heli-One (UK) Limited	2451
Heli-One Canada ULC	8735
Heli-One Holdings (UK) Limited	6780
Heli-One Leasing (Norway) AS	2441
Heli-One Leasing ULC	N/A
Heli-One USA Inc.	3691
Heliworld Leasing Limited	2464
Integra Leasing AS	2439
Lloyd Bass Strait Helicopters Pty. Ltd.	2398
Lloyd Helicopter Services Limited	6781
Lloyd Helicopter Services Pty. Ltd.	2394
Lloyd Helicopters International Pty. Ltd.	2400
Lloyd Helicopters Pty. Ltd.	2393
Management Aviation Limited	2135

**Exhibit A**

CHC Group Ltd - Chapter 11  
34763.0004  
20170000303

**ITEMIZED SERVICES - 34763.0004 - Chapter 11**

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
11/07/16	Ventura, Mario UPLOAD STIPULATION FOR 2468 SALE PROCEEDS FOR CHAMBERS REVIEW.	0.60	132.00	001	50188321
11/23/16	Ventura, Mario PREPARE, FILE, AND SERVE NOTICE OF FILING REVISED ORDER WITH RESPECT TO THE DEBTORS' MOTION FOR ENTRY OF AN ORDER APPROVING PROCEDURES FOR THE SALE, TRANSFER OR ABANDONMENT OF DE MINIMIS ASSETS FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS WITHOUT FURTHER COURT ORDER AND UPLOAD ORDER.	1.20	264.00	001	50173259
<b>SUBTOTAL TASK 001 - 363 Asset Sales:</b>		<b>1.80</b>	<b>\$396.00</b>		
11/17/16	Levine, Richard L. REVIEW ECN V. AIRBUS COMPLAINT (.4); EMAILS RE: SAME (.2).	0.60	702.00	004	50322586
11/17/16	Djilani, Jessica N. REVIEW PLEADINGS IN ENC V. AIRBUS FOR EVALUATION OF IMPACT.	0.60	501.00	004	50083433
11/17/16	Blechman, Eli REVIEW AND ANALYZE NEW ADVERSARY PROCEEDING FILING (DOCKET NO. 1211).	0.50	255.00	004	50088154
11/18/16	Levine, Richard L. EMAILS RE: ECN V. AIRBUS COMPLAINT AND IMPACT ON STRATEGY.	0.60	702.00	004	50322617
11/29/16	Bostel, Kevin CALL WITH I. HAYAT RE: ELEMENT COMPLAINT (.2); CORRESPOND WITH J. BALL RE: SAME (.1).	0.30	261.00	004	50202033
<b>SUBTOTAL TASK 004 - Adversary Proceedings:</b>		<b>2.60</b>	<b>\$2,421.00</b>		
11/06/16	Holtzer, Gary T. CALL WITH DEBEVOISE, CLIENT, SEABURY, AND WEIL TEAMS RE: LESSOR CLAIM PROCESS (1.5); REVIEW MATERIALS RE: SAME (.3).	1.80	2,520.00	005	50410121
11/06/16	DiBlasi, Kelly	1.50	1,485.00	005	49962498



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## ITEMIZED SERVICES - 34763.0004 - Chapter 11

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	CALL WITH CLIENT, WEIL AND DEBEVOISE RE: PENDING LESSOR NEGOTIATIONS AND IMPACT ON BROADER RESTRUCTURING STRATEGY.				
11/09/16	Holtzer, Gary T. CONFERENCE WITH DEBEVOISE AND TEAM ON LESSOR MATTERS (.4).	0.40	560.00	005	50410194
11/10/16	DiBlasi, Kelly CALL (PARTIAL PARTICIPATION) WITH WEIL, DEBEVOISE, SEABURY, VLC, AND KRAMER LEVIN RE: PROPOSED LESSOR SETTLEMENT.	0.50	495.00	005	49997135
11/14/16	Holtzer, Gary T. PARTICIPATE ON ADVISOR AND CLIENT CALL RE: LESSOR STATUS.	0.60	840.00	005	50407741
11/15/16	Ventura, Mario PREPARE, FILE, AND SERVE NOTICE OF WITHDRAWAL OF DEBTORS' FIFTH OMNIBUS MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EQUIPMENT LEASES AND SUBLEASES PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE SOLELY WITH RESPECT TO THE EQUIPMENT SET FORTH ON EXHIBIT A HERETO (.4); PREPARE, FILE, AND SERVE NOTICE OF PROPOSED ORDER APPROVING THE REDEPLOYMENT OF THE HELICOPTERS WITH MANUFACTURER SERIAL NUMBERS 31474 AND 31479 AND ENTRY INTO CERTAIN RELATED SECURITY ARRANGEMENTS, AND UPLOAD PROPOSED ORDER FOR CHAMBERS (.7).	1.10	242.00	005	50173703
11/16/16	Morrison, Stephanie Nicole DISCUSS WITH DEBEVOISE REJECTION STATUS OF HELICOPTERS FOR SETTLEMENT MOTION.	0.10	51.00	005	50322577
11/28/16	Ventura, Mario PREPARE, FILE, AND SERVE NOTICE OF ADJOURNMENT OF HEARING TO CONSIDER DEBTORS' SECOND OMNIBUS MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EQUIPMENT LEASES AND SUBLEASES PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE SOLELY WITH RESPECT TO THE EQUIPMENT SET FORTH ON EXHIBIT A HERETO (.4); PREPARE, FILE, AND SERVE NOTICE OF ADJOURNMENT OF HEARING TO CONSIDER DEBTORS' FIFTH OMNIBUS MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EQUIPMENT LEASES AND SUBLEASES PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE (.4); PREPARE, FILE, AND SERVE NOTICE OF ADJOURNMENT OF HEARING TO CONSIDER DEBTORS' FIRST OMNIBUS MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EQUIPMENT LEASES AND SUBLEASES PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE SOLELY WITH RESPECT TO THE EQUIPMENT SET FORTH ON EXHIBIT A HERETO (.4).	1.20	264.00	005	50214672

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## ITEMIZED SERVICES - 34763.0004 - Chapter 11

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
<b>SUBTOTAL TASK 005 - Aircraft Executory Contracts and Leases:</b>		<b>7.20</b>	<b>\$6,457.00</b>		
10/26/16	Bostel, Kevin CONFER WITH E. BLECHMAN RE: RESEARCH ON AUTOMATIC STAY MOTION FOR IPO LITIGATION INSURANCE PROCEEDS (.2); REVIEW PRECEDENT AND FOLLOW-UP WITH S. YOUNGMAN AND K. DIBLASI ON APPROACH (.3).	0.50	435.00	007	50304294
10/27/16	Bostel, Kevin CONFER WITH E. BLECHMAN RE: STAY RELIEF MOTION FOR IPO LITIGATION INSURANCE PROCEEDS (.3); FOLLOW-UP WITH K. DIBLASI AND N. STEINER RE: SAME (.2); REVIEW AND COMMENT ON MOTION AND FOLLOW-UP WITH E. BLECHMAN RE: SAME (.5); FURTHER CORRESPONDENCE WITH N. STEINER RE: SAME (.1); FURTHER REVIEW OF MOTION AND COMMENTS FROM N. STEINER (.2).	1.30	1,131.00	007	50304489
11/04/16	DiBlasi, Kelly REVIEW AMENDED AUTOMATIC STAY RELIEF MOTION FOR IPO LITIGATION INSURANCE PROCEEDS.	0.10	99.00	007	49953561
11/04/16	Bostel, Kevin REVIEW AMENDED AUTOMATIC STAY MOTION FOR IPO LITIGATION INSURANCE PROCEEDS AND COMMENT ON SAME (.3); EMAIL E. BLECHMAN RE: SAME (.1).	0.40	348.00	007	50207232
11/04/16	Blechman, Eli REVISE AMENDED MOTION TO MODIFY THE AUTOMATIC STAY AND ASSIST WITH FILING SAME.	0.30	153.00	007	50360132
11/04/16	Stauble, Christopher A. ASSIST WITH PREPARATION, FILING AND SERVICE OF AMENDED MOTION OF DEBTORS FOR ENTRY OF AN ORDER AUTHORIZING MODIFICATION OF THE AUTOMATIC STAY TO ALLOW FOR REIMBURSEMENT AND/OR PAYMENT OF DEFENSE COSTS UNDER DEBTORS' IPO INSURANCE POLICY PURSUANT TO SECTIONS 105(A) AND 362(D)(1) OF THE BANKRUPTCY CODE, BANKRUPTCY RULE 4001 AND LOCAL BANKRUPTCY RULE 4001-1.	1.70	637.50	007	50118516
<b>SUBTOTAL TASK 007 - Automatic Stay:</b>		<b>4.30</b>	<b>\$2,803.50</b>		
11/02/16	Griffiths, David Nigel ATTENDING TO AUSTRALIAN CREDITOR MATTER (.5); CORRESPONDENCE AND CALL WITH CHC RE: SAME (.5).	1.00	930.00	008	49964979

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## ITEMIZED SERVICES - 34763.0004 - Chapter 11

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
11/07/16	Griffiths, David Nigel REVIEW AND RESPOND TO QUESTIONS RE: AUSTRALIAN CREDITOR (.4); CORRESPONDENCE RE: STATUTORY AUDIT (.1).	0.50	465.00	008	50026131
11/08/16	Griffiths, David Nigel REVIEW REVISED DEED AND CORRESPONDENCE FROM B. MARTIN RE: AUSTRALIAN CREDITOR.	1.00	930.00	008	50026973
11/09/16	Griffiths, David Nigel REVIEW ISSUES RE: AUSTRALIAN CREDITOR SETTLEMENT MATTERS AND CALL RE: SAME (1.0); REVIEW DEBEVOISE COMMENTS TO SETTLEMENT DOCUMENT AND CORRESPONDENCE RE: SAME (.5).	1.50	1,395.00	008	50026674
11/10/16	Griffiths, David Nigel PARTICIPATE ON WEEKLY UPDATE CALL RE: AUSTRALIAN ISSUES AND FOLLOW-UP (.5); CALL WITH I. HAYAT RE: AUSTRALIAN ISSUES (.3); REVIEW CORRESPONDENCE AND EMAIL WITH S. YOUNGMAN RE: SAME (.2).	1.00	930.00	008	50027044
11/15/16	Griffiths, David Nigel REVIEW FINAL DEED OF RELEASE AND ATTEND TO MOTION ISSUES.	0.50	465.00	008	50118856
11/15/16	Morrison, Stephanie Nicole MEET WITH D. GRIFFITHS TO DISCUSS DRAFTING AUSTRALIAN CREDITOR SETTLEMENT MOTION (0.3); REVIEW AND ANALYZE SETTLEMENT TERMS TO PREPARE TO DRAFT MOTION (1.0); RESEARCH AND ANALYZE FIFTH CIRCUIT LAW RE: SAME (1.0).	2.30	1,173.00	008	50070295
11/16/16	Griffiths, David Nigel REVIEW AND RESPOND TO QUESTIONS RE: AUSTRALIAN CREDITOR SETTLEMENT MOTION (.5); CALL WITH I. HAYAT RE: AUSTRALIAN ISSUE (.2); CALL WITH NORTON WHITE RE: SAME (.3); REVIEW DOCUMENTS FROM I. HAYAT RE: SAME (.3).	1.30	1,209.00	008	50118718
11/16/16	Morrison, Stephanie Nicole DRAFT AUSTRALIAN CREDITOR SETTLEMENT MOTION.	2.30	1,173.00	008	50322576
11/17/16	Griffiths, David Nigel PARTICIPATE ON WEEKLY UPDATE CALL RE: AUSTRALIAN ISSUES (.5); REVIEW ADVICE RE: AUSTRALIAN ISSUES (.5).	1.00	930.00	008	50118849

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<b>Date</b>	<b>Timekeeper/Narrative</b>	<b>Hours</b>	<b>Amount</b>	<b>Task</b>	<b>Index</b>
11/18/16	Griffiths, David Nigel REVIEW ISSUES RE: AUSTRALIAN CREDITOR ISSUES.	0.50	465.00	008	50118725
11/21/16	Morrison, Stephanie Nicole DRAFT SETTLEMENT MOTION BETWEEN CHC AND AUSTRALIAN CREDITOR.	0.90	459.00	008	50124765
11/27/16	Morrison, Stephanie Nicole DRAFT SETTLEMENT MOTION BETWEEN CHC AND AUSTRALIAN CREDITOR.	2.50	1,275.00	008	50124948
11/28/16	Morrison, Stephanie Nicole DRAFT SETTLEMENT MOTION BETWEEN CHC AND AUSTRALIAN CREDITOR.	0.90	459.00	008	50174649
11/30/16	Griffiths, David Nigel REVIEW AND COMMENT ON MOTION RE: AUSTRALIAN CREDITOR SETTLEMENT.	4.50	4,185.00	008	50152554
<b>SUBTOTAL TASK 008 - Australia Issues:</b>		<b>21.70</b>	<b>\$16,443.00</b>		
10/27/16	Bostel, Kevin CORRESPOND WITH KCC RE: PROOF OF CLAIM ISSUE AND FOLLOW-UP WITH CLAIMANT RE: SAME.	0.20	174.00	010	50304483
11/01/16	Chen, Charlie REVIEW ISSUES RE: PROOFS OF CLAIM.	0.30	279.00	010	49955057
11/02/16	Chen, Charlie REVIEW ISSUES RE: BAR DATE ORDER FOR PROOFS OF CLAIM.	0.30	279.00	010	49955071
11/02/16	Bostel, Kevin RETURN CALL TO CREDITOR (.1); FOLLOW-UP EMAIL RE: SAME (.1).	0.20	174.00	010	50207221
11/03/16	DiBlasi, Kelly REVIEW DRAFT CLAIM RELEASE LANGUAGE.	0.10	99.00	010	49952023
11/03/16	Chen, Charlie	0.20	186.00	010	49955492

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	REVIEW ISSUES RE: BAR DATE ORDER FOR PROOFS OF CLAIM.				
11/08/16	Chen, Charlie REVIEW ISSUES RE: PROOFS OF CLAIM.	0.10	93.00	010	50007792
11/09/16	Chen, Charlie REVIEW ISSUES RE: BAR DATE ORDER.	0.20	186.00	010	50007739
11/10/16	Chen, Charlie REVIEW ISSUES RE: BAR DATE NOTICE AND RELATED CLAIMS REGISTER.	0.30	279.00	010	50007721
11/11/16	Chen, Charlie REVIEW ISSUES RE: PROOF OF CLAIM REGISTER.	0.20	186.00	010	50007305
11/14/16	Chen, Charlie REVIEW ISSUES RE: PROOFS OF CLAIM.	0.10	93.00	010	50072284
11/15/16	Chen, Charlie REVIEW ISSUES RE: BAR DATE NOTICES.	0.20	186.00	010	50072201
11/18/16	Chen, Charlie REVIEW ISSUES RE: PRO SE RESPONSES (.2); REVIEW ISSUES RE: BAR DATE ORDER (.3).	0.50	465.00	010	50072003
11/21/16	Chen, Charlie REVIEW ISSUES RE: BAR DATE ORDER.	0.60	558.00	010	50119229
11/21/16	Farrow, Benjamin Henry CALL WITH UNSECURED CREDITOR RE: BANKRUPTCY NOTICE RECEIVED.	0.30	217.50	010	50090943
11/22/16	Baer, Lawrence J. EMAILS FROM C. CHEN RE: BAR DATE ORDER (.3); EMAIL FROM S. YOUNGMAN RE: SAME (.1).	0.40	376.00	010	50329694
11/22/16	Chen, Charlie	0.80	744.00	010	50119287

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	REVIEW ISSUES RE: BAR DATE ORDER.				
11/22/16	Farrow, Benjamin Henry CALL WITH UNSECURED CREDITOR RE: INQUIRIES.	0.10	72.50	010	50117787
11/27/16	Farrow, Benjamin Henry CALL WITH UNSECURED BONDHOLDER RE: CLAIMS PROCESS.	0.40	290.00	010	50150544
11/29/16	Chen, Charlie REVIEW ISSUES RE: BAR DATE ORDER.	0.20	186.00	010	50163095
11/29/16	Farrow, Benjamin Henry CALL WITH UNSECURED CREDITOR RE: CLAIM QUESTION.	0.10	72.50	010	50184692
11/30/16	Chen, Charlie REVIEW MULTIPLE ISSUES RE: BAR DATE NOTICE.	0.90	837.00	010	50163263
11/30/16	Bostel, Kevin REVIEW CLAIMS REGISTER FOR CLAIMS ASSERTED AT US ENTITIES, SUMMARIZE AND CORRESPOND WITH G. KELLOGG RE: SAME (.4); CALL WITH T. ACKERMAN RE: CLAIMS ANALYSIS AND QUESTIONS FROM UCC (.2); CALL WITH CREDITORS RE: NOTICES (.1); CALL WITH B. FARROW AND T. ACKERMAN RE: CLAIMS REGISTER (.2).	0.90	783.00	010	50206599
<b>SUBTOTAL TASK 010 - Bar Date/Claims</b>		<b>7.60</b>	<b>\$6,815.50</b>		
<b>Reconciliation Issues:</b>					
10/26/16	Bostel, Kevin CALL WITH P. RUBIN RE: CA PROCEEDINGS.	0.10	87.00	011	50304293
11/06/16	DiBlasi, Kelly REVIEW AND COMMENT ON CCAA PLEADINGS RE: JURISDICTIONAL ISSUE.	1.50	1,485.00	011	49961876
11/06/16	Chen, Charlie REVIEW ISSUES RE: CANADIAN FOREIGN RECOGNITION PROCEEDINGS.	0.60	558.00	011	50007294

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11/06/16	Carson, Candice M. DRAFT CHANGES TO CANADIAN PROCEEDING DOCUMENTS.	1.90	1,653.00	011	49965388
11/07/16	Chen, Charlie REVIEW ISSUES RE: CANADIAN FOREIGN RECOGNITION PROCEEDING.	0.30	279.00	011	50007544
11/07/16	Carson, Candice M. EMAIL BLAKES RE: CANADIAN PROCEEDING RECOGNITION ORDER (1.2).	1.20	1,044.00	011	50410124
11/07/16	Bostel, Kevin CONFER WITH DEBEVOISE RE: UPDATED INFORMATION FOR BLAKES ON FLEET.	0.20	174.00	011	50206839
11/08/16	Chen, Charlie REVIEW ISSUES RE: CANADIAN FOREIGN RECOGNITION PROCEEDING.	0.30	279.00	011	50007858
11/11/16	Chen, Charlie REVIEW ISSUES RE: CANADIAN APPLICATION FOR JUDICIAL NOTICE.	0.30	279.00	011	50007860
11/17/16	Chen, Charlie REVIEW BAR DATE ISSUES RE: FOREIGN RECOGNITION PROCEEDINGS.	1.10	1,023.00	011	50072039
11/22/16	Ventura, Mario CONDUCT RESEARCH FOR MOTION TO APPOINT FOREIGN REPRESENTATIVE FOR C. CARSON.	3.00	660.00	011	50173749
11/23/16	Morrison, Stephanie Nicole CALL WITH FARRIS (CANADIAN COUNSEL) TO DISCUSS STATUS OF SETTLEMENT IN BC.	0.20	102.00	011	50360106
11/27/16	Chen, Charlie REVIEW ISSUES RE: FOREIGN RECOGNITION PROCEEDING.	0.80	744.00	011	50163096
<b>SUBTOTAL TASK 011 - Canadian Issues:</b>		<b>11.50</b>	<b>\$8,367.00</b>		
10/26/16	Bostel, Kevin CONFER WITH S. MORRISON AND E. BLECHMAN RE: CASE CALENDAR AND OTHER OPEN ADMIN ISSUES.	0.40	348.00	012	50407759

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10/27/16	Bostel, Kevin CORRESPOND WITH S. MORRISON RE: CASE CALENDAR UPDATES.	0.20	174.00	012	50304409
10/28/16	Bostel, Kevin REVIEW SERVICE LIST UPDATE AND CORRESPOND WITH E. BLECHMAN RE: SAME.	0.10	87.00	012	50304544
11/01/16	Morrison, Stephanie Nicole UPDATE AND CIRCULATE CASE CALENDAR.	2.10	1,071.00	012	49953747
11/01/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	49992092
11/02/16	Morrison, Stephanie Nicole UPDATE AND CIRCULATE CASE CALENDAR.	0.10	51.00	012	49953722
11/02/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM (.3); PREPARE AND DISTRIBUTE CALENDAR OUTLOOK INVITES TO TEAM (.7).	1.00	220.00	012	49992064
11/03/16	Morrison, Stephanie Nicole UPDATE CHC CASE CALENDAR.	0.90	459.00	012	49953717
11/03/16	Lee, Kathleen UPDATE SHAREPOINT WITH FILED PLEADINGS.	0.70	262.50	012	50129233
11/03/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	49992061
11/07/16	Morrison, Stephanie Nicole UPDATE AND CIRCULATE CASE CALENDAR.	0.50	255.00	012	49975191
11/07/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	50188115



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11/07/16	Lynam, Amanda REQUEST FROM C. BROWN TO PULL ORDERS CITED IN A MOTION (.3); RESEARCH RE: HEARING TRANSCRIPT (.2).	0.50	70.00	012	50022043
11/08/16	Morrison, Stephanie Nicole UPDATE CASE CALENDAR TO REFLECT PSA AMENDMENT AND CONFORM CHANGES FOR DISCLOSURE STATEMENT MOTION CALENDAR.	0.60	306.00	012	49992393
11/08/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	50188492
11/09/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	50188497
11/09/16	Vecchiarello, Vanessa UPDATE SPREADSHEET WITH EMAIL DISTRIBUTION LIST.	5.00	1,100.00	012	50055981
11/09/16	Goodman, Corinna REVIEW AND REVISE EMAIL DISTRIBUTION LIST.	3.50	770.00	012	50019056
11/10/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	50188322
11/11/16	Farrow, Benjamin Henry CONDUCT RESEARCH RE: SERVICE RULES.	0.50	362.50	012	50360125
11/11/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	50188471
11/14/16	Morrison, Stephanie Nicole UPDATE AND CIRCULATE CASE CALENDAR.	1.30	663.00	012	50070264
11/14/16	Greco, Maximiliano R. CONDUCT RESEARCH RE: CASE MOTIONS PULL FOR K. BOSTEL.	0.60	114.00	012	50050430

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11/14/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	50212813
11/15/16	Greco, Maximiliano R. CONDUCT RESEARCH RE: CASE DOCKET FOR S. MORRISON.	0.20	38.00	012	50055131
11/16/16	Morrison, Stephanie Nicole UPDATE CASE CALENDAR WITH NEW OMNIBUS HEARING DATES.	0.50	255.00	012	50070246
11/16/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	50212764
11/17/16	Cruz, Luis CONDUCT RESEARCH RE: CASE PULL FOR K. BOSTEL.	0.20	38.00	012	50144088
11/17/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	50213290
11/18/16	Morrison, Stephanie Nicole UPDATE AND CIRCULATE CASE CALENDAR WITH OMNIBUS HEARINGS RELATED DEADLINES.	1.00	510.00	012	50070265
11/18/16	Mulligan, Deidra Golden CONDUCT RESEARCH RE: BANKRUPTCY DOCKET PLEADINGS PER E. BLECHMAN.	0.60	138.00	012	50081585
11/18/16	Lee, Kathleen OBTAIN DATES FOR B. FARROW.	0.20	75.00	012	50077640
11/18/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	50213322
11/21/16	Morrison, Stephanie Nicole UPDATE AND CIRCULATE CASE CALENDAR TO REFLECT CAYMAN PROCEEDING DATE (0.1); REVISE NOTICE PARTIES IN LITIGANTS SCHEDULES (0.6).	0.70	357.00	012	50124597

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11/21/16	Stauble, Christopher A. CONDUCT RESEARCH FOR C. CARSON AND S. MORRISON RE: FORM NOTICE OF AMENDED PROPOSED ORDER.	0.20	75.00	012	50117890
11/22/16	Morrison, Stephanie Nicole FOLLOW UP WITH KCC AND CANADIAN COUNSEL RE: LITIGATION NOTICE PARTIES UPDATED CONTACT INFORMATION.	0.30	153.00	012	50410338
11/22/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	50174562
11/23/16	Bostel, Kevin CORRESPOND WITH B. FARROW RE: CREDITOR SERVICE ISSUES.	0.10	87.00	012	50207057
11/23/16	Morrison, Stephanie Nicole UPDATE LITIGATION PARTIES NOTICE ADDRESSES WITH KCC.	0.90	459.00	012	50102244
11/23/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	50173675
11/28/16	Bostel, Kevin CORRESPOND WITH M. VENTURA RE: VARIOUS FILINGS FOR NOVEMBER 29TH HEARING (.2); REVIEW AND COMMENT ON NOTICE OF REVISED ORDERS (.3).	0.50	435.00	012	50202040
11/28/16	Morrison, Stephanie Nicole UPDATE AND CIRCULATE CASE CALENDAR.	1.00	510.00	012	50174153
11/28/16	Ventura, Mario PREPARE, FILE, AND SERVE MASTER SERVICE LIST AS OF NOVEMBER 28, 2016 (.4); PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM (.3).	0.70	154.00	012	50214601
11/29/16	Morrison, Stephanie Nicole UPDATE AND CIRCULATE CASE CALENDAR TO REFLECT PSA AMENDMENT AND APPROVED MOTIONS AT OMNIBUS HEARING.	1.10	561.00	012	50174828

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11/29/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	50214656
11/30/16	Chen, Charlie REVIEW ISSUES RE: DOCKET FILINGS (0.3); CORRESPONDENCE WITH M. VENTURA RE: SAME (0.1).	0.40	372.00	012	50163476
11/30/16	Morrison, Stephanie Nicole CIRCULATE CASE CALENDAR TO CLIENT (0.1); PREPARE NOTICE FOR FILING (0.1).	0.20	102.00	012	50174017
11/30/16	Prugh, Amanda Pennington REVIEW CASE CALENDAR DEADLINES.	0.20	167.00	012	50166485
11/30/16	Ventura, Mario PREPARE CHC AFTERNOON DOCKET UPDATES AND DISTRIBUTE TO TEAM.	0.30	66.00	012	50214639
<b>SUBTOTAL TASK 012 - Case Administration:</b>		<b>31.50</b>	<b>\$11,789.00</b>		
11/01/16	DiBlasi, Kelly REVIEW AND COMMENT ON AGENDA AND DRAFT RESOLUTIONS FOR BOARD MEETING.	0.20	198.00	013	49940933
11/02/16	Waksman, Ted S. PARTICIPATE ON BOARD CALL.	0.50	680.00	013	49943751
11/02/16	Youngman, Stephen A. PARTICIPATE ON BOARD UPDATE CALL.	0.60	687.00	013	49968636
11/02/16	DiBlasi, Kelly PREPARE FOR (0.1) AND PARTICIPATE ON BOARD CALL (0.5).	0.60	594.00	013	49944178
11/02/16	Lewis, Benton PARTICIPATE ON BOARD CALL (.5); PREPARE FOR SAME (.2).	0.70	651.00	013	50319093
11/03/16	Broda, Samuel PREPARE SIGNATURE PACKETS FOR SEC FILINGS FOR D. COHEN.	4.00	880.00	013	49961563

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11/04/16	Waksman, Ted S. REVIEW 8-K.	0.30	408.00	013	49962266
11/04/16	DiBlasi, Kelly REVIEW AND COMMENT ON DRAFT BOARD MINUTES.	0.20	198.00	013	49953602
11/04/16	Lee, Dianna Y. FOLLOW UP ON 8-K FILING.	0.30	250.50	013	49969775
11/07/16	Westerman, Gavin REVIEW NDA.	0.50	512.50	013	50019793
11/07/16	Lee, Dianna Y. REVIEW NDA AND PREPARE ISSUES LIST.	2.50	2,087.50	013	50007539
11/07/16	Cohen, Daniel E. REVIEW AND COMMENT ON NDA.	2.40	1,740.00	013	50022028
11/08/16	Westerman, Gavin REVIEW AND REVISE NDA.	0.80	820.00	013	50024657
11/08/16	Cohen, Daniel E. REVISE ISSUES LIST RE: NDA AND SEND TO G. WESTERMAN AND D. LEE (0.3); CORRESPOND WITH G. WESTERMAN AND D. LEE RE: NDA (0.3); REVISE NDA PER COMMENTS FROM G. WESTERMAN (0.7).	1.30	942.50	013	50021582
11/09/16	Westerman, Gavin REVIEW NDA AND CALL WITH CHC RE: SAME.	0.30	307.50	013	50025342
11/09/16	Cohen, Daniel E. CALL WITH CHC RE: NDA AND REVISE NDA (0.8); EMAIL WITH CHC AND G. WESTERMAN RE: NDA (0.8).	1.60	1,160.00	013	50022087
11/10/16	Waksman, Ted S. REVIEW 8-K.	0.60	816.00	013	49999263

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11/10/16	Holtzer, Gary T. CALL WITH J. MCKENNA TO BRIEF PRE-BOARD MEETING (.4); COORDINATE ON ARRANGEMENTS FOR BOARD CALL (.3).	0.70	980.00	013	50320391
11/10/16	DiBlasi, Kelly CALL WITH CLIENT, J. BALL, B. LEWIS AND J. MCKENNA RE: UPDATES AND OTHER BOARD MATTERS.	0.40	396.00	013	49997129
11/10/16	Lee, Dianna Y. REVIEW 8-K FOR PLAN AND DISCLOSURE STATEMENT.	2.40	2,004.00	013	50007656
11/10/16	Lewis, Benton PARTICIPATE ON INDEPENDENT DIRECTOR UPDATE CALL.	0.30	279.00	013	50360119
11/10/16	Cohen, Daniel E. EMAIL WITH CHC RE: NDA (0.2); REVISE NDA AND SEND TO COUNTERPARTY (0.3).	0.50	362.50	013	50021652
11/11/16	Waksman, Ted S. REVIEW 8-K (0.5); CALL WITH DLA PIPER RE: SECURITIES ISSUES (0.4); CORRESPONDENCE RE: BLOWOUT 8-K (0.3).	1.20	1,632.00	013	50017631
11/11/16	Youngman, Stephen A. PARTICIPATE ON BOARD CALL RE: PLAN AND DISCLOSURE STATEMENT.	0.80	916.00	013	50022568
11/11/16	Westerman, Gavin ATTENTION TO NDA (.3); REVIEW EMAIL CORRESPONDENCE AND DOCUMENT REVISIONS (.5).	0.80	820.00	013	50025165
11/11/16	DiBlasi, Kelly PARTICIPATE ON BOARD CALL RE: PLAN AND DISCLOSURE STATEMENT.	0.80	792.00	013	50005845
11/11/16	Lee, Dianna Y. REVISE 8-K FOR PLAN AND DISCLOSURE STATEMENT (1.2); REVISE NDA (1.9).	3.10	2,588.50	013	50007309
11/11/16	Cohen, Daniel E.	1.70	1,232.50	013	50022238

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	REVIEW COMMENTS TO NDA AND DISCUSS WITH D. LEE AND G. WESTERMAN (0.8); EMAIL WITH CHC RE: NDA (0.5); REVISE NDA (0.4).				
11/12/16	Waksman, Ted S. REVIEW MEMO AND COMMUNICATIONS RE: SEC DE-REGISTRATION.	0.70	952.00	013	50017263
11/12/16	Lee, Dianna Y. REVISE NDA.	1.50	1,252.50	013	50007784
11/12/16	Cohen, Daniel E. REVISE NDA AND SEND TO COUNTERPARTY.	0.50	362.50	013	50021636
11/14/16	Waksman, Ted S. CORRESPONDENCE AND REVIEW SEC DE-REGISTRATION RULES.	0.40	544.00	013	50049722
11/14/16	Westerman, Gavin REVIEW AND REVISE NDA.	0.70	717.50	013	50070308
11/14/16	Heyliger, Adelaja K. REVIEW DELISTING/DEREGISTRATION CONSIDERATIONS.	1.10	1,034.00	013	50087759
11/14/16	Cohen, Daniel E. CORRESPOND WITH CLIENT RE: NDA AND REVISE NDA (0.8); CALLS WITH CLIENT TO DISCUSS COMMENTS TO NDA (0.6); REVIEW AND REVISE NDA (0.4).	1.80	1,305.00	013	50102193
11/14/16	Mascarenhas, Ignatius Anthony UPDATE CALLS WITH INTERNAL WORKING GROUP AND FOLLOW-UP CORRESPONDENCE WITH SAME RE: DEAL STATUS.	0.50	450.00	013	50088913
11/15/16	Waksman, Ted S. REVIEW MEMO RE: LUX STOCK TRANSFER.	0.30	408.00	013	50054211
11/15/16	Cohen, Daniel E.	2.00	1,450.00	013	50102129

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	REVISE NDA WITH AND SEND TO CLIENT (0.5); CALLS WITH G. WESTERMAN AND CLIENT RE: NDA AND REVISE NDA (1.5).				
11/15/16	Mascarenhas, Ignatius Anthony	0.50	450.00	013	50087848
	UPDATE CALLS WITH INTERNAL WORKING GROUP AND FOLLOW-UP CORRESPONDENCE WITH SAME RE: DEAL STATUS.				
11/16/16	Waksman, Ted S.	1.20	1,632.00	013	50067534
	REVIEW SEC DE-REGISTRATION MEMO AND RELATED CORRESPONDENCE.				
11/18/16	Waksman, Ted S.	0.50	680.00	013	50081663
	CALL WITH WEIL AND CLIENT RE: SEC DE-REGISTRATION.				
11/18/16	Holtzer, Gary T.	1.10	1,540.00	013	50322618
	PARTICIPATE ON BOARD CALL (.8); PREPARE FOR SAME (.3).				
11/18/16	Youngman, Stephen A.	0.90	1,030.50	013	50085803
	CALL WITH WEIL AND CLIENT RE: DEREGISTRATION RE: SEC REPORTING (0.5); PARTICIPATE ON BOARD UPDATE CALL RE: PSA ISSUES (PARTIAL) (0.4).				
11/18/16	Westerman, Gavin	0.80	820.00	013	50322621
	PARTICIPATE ON CHC/ADVISORS CALL RE: DEREGISTRATION PROCESS (.5); REVIEW MEMO RE: SAME (.3).				
11/18/16	DiBlasi, Kelly	0.80	792.00	013	50070017
	PARTICIPATE ON BOARD CALL RE: UPDATES AND PENDING FILINGS.				
11/18/16	Bostel, Kevin	1.10	957.00	013	50337290
	ATTEND BOARD UPDATE CALL WITH WEIL TEAM AND OTHER ADVISORS (.8); PREPARE FOR SAME (.3).				
11/22/16	Holtzer, Gary T.	0.20	280.00	013	50329692
	CALL WITH K. DIBLASI RE: MEMORANDUM TO BOARD AND REVIEW SAME ON COURT STATUS.				
11/22/16	DiBlasi, Kelly	0.50	495.00	013	50097459
	DRAFT MEMO TO BOARD RE: UPDATE.				



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11/23/16	DiBlasi, Kelly REVIEW DRAFT 8K.	0.20	198.00	013	50102422
11/28/16	Youngman, Stephen A. PARTICIPATE ON BOARD UPDATE CALL WITH COMPANY, PJT, CDG, AND WEIL TEAMS (1.0); CALL WITH PJT, CDG, AND WEIL TEAMS RE: PREPARATION FOR NOVEMBER 30TH BOARD MEETING (0.7).	1.70	1,946.50	013	50162451
11/28/16	Bostel, Kevin CALL WITH WEIL, CDG AND PJT RE: BOARD PREP AND CASE STRATEGY.	0.70	609.00	013	50327298
11/29/16	Youngman, Stephen A. CALL WITH PJT, CDG, AND WEIL TEAMS RE: BOARD SLIDES (0.3); REVIEW SAME (0.3).	0.60	687.00	013	50162752
11/29/16	DiBlasi, Kelly CALL WITH WEIL, PJT AND CDG TO PREPARE FOR BOARD MEETING.	0.30	297.00	013	50147440
11/29/16	Bostel, Kevin DRAFT BOARD UPDATE SLIDES AND CORRESPOND WITH S. YOUNGMAN AND K. DIBLASI RE: SAME (.6); REVIEW REVISED BOARD MATERIALS AND CORRESPOND WITH J. WALTERS AT PJT RE: SAME, COMMENT ON SAME (.5); ATTEND CALL WITH WEIL AND OTHER ADVISORS RE: BOARD PREP (.3).	1.40	1,218.00	013	50327459
11/30/16	Waksman, Ted S. CALL WITH S. YOUNGMAN (0.2) AND CORRESPONDENCE RE: 8-K FOR AMENDED PLAN AND DISCLOSURE STATEMENT (0.2); PARTICIPATE (PARTIAL) ON BOARD CALL (0.5).	0.90	1,224.00	013	50166227
11/30/16	Holtzer, Gary T. PARTICIPATE ON BOARD CALL (1.0); REVIEW BOARD MATERIALS (.3).	1.30	1,820.00	013	50327557
11/30/16	Youngman, Stephen A. TELEPHONE CONFERENCE WITH PJT, CDG, AND K. BOSTEL RE: PREPARATION FOR BOARD UPDATE CALL (0.3); PARTICIPATE ON BOARD UPDATE CALL (1.0).	1.30	1,488.50	013	50162554
11/30/16	Bostel, Kevin	2.30	2,001.00	013	50206604

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	CALLS WITH J. WALTERS RE: BOARD PRESENTATION AND PREP FOR CALL (.3); CONFER WITH G. HOLTZER RE: SAME (.2); CALL WITH PJT, CDG, AND WEIL TEAM RE: PREP FOR BOARD CALL (.3); PARTICIPATE ON BOARD UPDATE CALL WITH WEIL (1.0); FOLLOW-UP WITH G. HOLTZER AND B. FARROW RE: SAME (.2); CORRESPOND WITH B. FARROW RE: 8-K FOR DISCLOSURE STATEMENT AND PLAN (.1); CORRESPOND WITH DLA RE: SAME (.2).				
<b>SUBTOTAL TASK 013 - Corporate/Securities/Governance:</b>		<b>57.90</b>	<b>\$53,576.00</b>		
10/28/16	Bostel, Kevin CALLS WITH M. CARRASCO RE: SUPPLIER CONTRACTS (.3); CONFER WITH I. HAYAT RE: SUPPLIER ISSUES AND FOLLOW-UP WITH KCC ON PROOFS OF CLAIM (.3).	0.60	522.00	014	50304390
11/02/16	Bostel, Kevin REVIEW SUPPLIER AMENDMENTS AND CORRESPOND WITH K. DIBLASI RE: RELEASES.	0.40	348.00	014	50207156
11/03/16	Bostel, Kevin MEET WITH E. BLECHMAN RE: IP LICENSE REVIEW (.3); CONFER WITH K. DIBLASI ON SUPPLIER AMENDMENTS (.2).	0.50	435.00	014	50207210
11/03/16	Blechman, Eli REVIEW AND ANALYZE LICENSE AGREEMENTS AND SUGGESTED AMENDMENTS (4.1); CONFER WITH K. BOSTEL RE: IP LICENSE REVIEW (0.3).	4.40	2,244.00	014	49969916
11/04/16	Bostel, Kevin CORRESPOND WITH S. YOUNGMAN RE: CURE LANGUAGE FOR SUPPLIER CONTRACT AMENDMENTS (.2); FOLLOW-UP WITH I. HAYAT RE: SAME (.2); CORRESPOND WITH B. BERG RE: IP AGREEMENTS (.1); MEET WITH E. BLECHMAN RE: IP AGREEMENTS (.4).	0.90	783.00	014	50207233
11/04/16	Farrow, Benjamin Henry CORRESPOND WITH CHC TEAM RE: VENDOR ISSUES.	0.50	362.50	014	49954799
11/04/16	Blechman, Eli REVIEW AND ANALYZE LICENSE AGREEMENTS AND SUGGESTED AMENDMENTS.	5.60	2,856.00	014	49969920
11/05/16	Bostel, Kevin	0.50	435.00	014	50207260

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	REVIEW IP AGREEMENTS AND CORRESPOND WITH CHC RE: SAME.				
11/07/16	DiBlasi, Kelly CALL WITH I. HAYAT RE: CUSTOMER BID.	0.10	99.00	014	49975062
11/07/16	Bostel, Kevin CONFER WITH K. DIBLASI RE: CUSTOMER TAX INDEMNITY ISSUES (.2); CALL WITH A. CUNCHA AND G. KELLOGG RE: CUSTOMER ISSUE FOR SOUTH AFRICAN ENTITY (.5); CONFER WITH CHC RE: IP LICENSE AMENDMENTS (.1); CALL WITH I. HAYAT AND FOLLOW RE: SAME (.2).	1.00	870.00	014	50206852
11/08/16	Chen, Charlie REVIEW ISSUES RE: MODIFICATION OF SUPPLIER AGREEMENTS.	0.60	558.00	014	50007359
11/08/16	Farrow, Benjamin Henry CORRESPONDENCE WITH J. PERRY RE: CONTRACT QUESTIONS.	0.30	217.50	014	50072441
11/09/16	Bostel, Kevin CORRESPOND WITH S. YOUNGMAN RE: SUPPLIER AMENDMENT (.2); FOLLOW-UP WITH I. HAYAT RE: SAME (.1); CALL WITH M. CARRASCO RE: SUPPLIER CONTRACT ISSUES (.3).	0.60	522.00	014	50207238
11/10/16	Chen, Charlie REVIEW ISSUES RE: SETTLEMENT OF VENDOR CONTRACT DISPUTES.	0.90	837.00	014	50007731
11/10/16	Farrow, Benjamin Henry REVIEW AND ANALYZE SUPPLIER PROOF OF CLAIMS ISSUES (.9); DISCUSSION WITH K. BOSTEL (.1); CALL WITH E. WORENKLEIN RE: SAME (.1).	1.10	797.50	014	50071998
11/11/16	Farrow, Benjamin Henry PREPARE FOR (.6) AND ATTEND PRECALL RE: SUPPLIER (.4); ATTEND CALL WITH COUNSEL TO SUPPLIER RE: CLAIMS (.9); CALL WITH I. HAYAT (CHC) RE: SAME AND SUPPLIER CLAIMS (.2).	2.10	1,522.50	014	50071951
11/15/16	Youngman, Stephen A. CALL WITH CHC AND B. FARROW RE: SUPPLIER CONTRACT AND CLAIMS (0.6); FOLLOW UP CALL WITH B. FARROW RE: SAME (0.3).	0.90	1,030.50	014	50084629

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11/15/16	Chen, Charlie REVIEW ISSUES RE: SUPPLIER PAYMENTS.	0.30	279.00	014	50072439
11/15/16	Farrow, Benjamin Henry CALL WITH SUPPLIER COUNSEL RE: SECTION 503(B)(9) ISSUES (.4); CORRESPONDENCE WITH SUMMARY TO CHC TEAM RE: SAME (.3); CALL WITH CHC AND S. YOUNGMAN RE: SUPPLIER NEGOTIATIONS (.6); REVIEW AND ANALYZE DOCUMENTS RE: SAME (.2); CALL WITH S. YOUNGMAN RE: SAME (.3); DISCUSSION WITH E. WORENKLEIN RE: SAME (.2).	2.00	1,450.00	014	50071904
11/15/16	Farrow, Benjamin Henry REVIEW AND SUMMARIZE SUPPLIER CLAIMS FOR I. HAYAT (.3); CORRESPONDENCE WITH I. HAYAT RE: SUPPLIER CLAIMS (.2); DISCUSSION WITH K. BOSTEL RE: SAME (.1).	0.60	435.00	014	50072192
11/16/16	Farrow, Benjamin Henry CALL WITH I. HAYAT AND M. CARRASCO RE: SUPPLIER CLAIMS (.3); FOLLOW-UP CALL WITH I. HAYAT RE: SAME (.4); REVIEW AND ANALYZE DOCUMENTATION RE: SUPPLIER CLAIMS (.3); CORRESPONDENCE TO I. HAYAT AND M. CARRASCO RE: SAME (.3); DISCUSSION WITH E. WORENKLEIN RE: SUPPLIER ISSUES (.2).	1.50	1,087.50	014	50072062
11/17/16	Farrow, Benjamin Henry CORRESPONDENCE WITH B. CAR RE: SUPPLIER CREDIT ISSUE.	0.20	145.00	014	50072266
11/18/16	Farrow, Benjamin Henry REVIEW AND ANALYZE SUPPLIER CREDIT ISSUE (.2); CALL WITH CHC VENDOR TEAM RE: VENDOR CONTRACTS (.4).	0.60	435.00	014	50072265
11/21/16	Youngman, Stephen A. CALL WITH B. FARROW RE: VENDOR ISSUES.	0.20	229.00	014	50130449
11/21/16	Farrow, Benjamin Henry CORRESPONDENCE WITH B. CAR RE: SUPPLIER CREDIT (.1); CALL WITH SUPPLIER TEAM (.1); CALL WITH M. JENNINGS AND J. SPEAKER RE: SUPPLIER CLAIMS (.4); CALL WITH S. YOUNGMAN RE: VENDOR ISSUES (.2).	0.80	580.00	014	50091177
11/22/16	Farrow, Benjamin Henry	1.60	1,160.00	014	50117801

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	DRAFT, REVIEW, AND REVISE CURE PROVISIONS RE: SUPPLIER (.8); REVIEW AND ANALYZE DOCUMENTATIONS RE: SUPPLIER CLAIMS AND CONTRACTS (.3); CORRESPOND WITH I. HAYAT RE: SAME (.2); DISCUSSION WITH I. HAYAT RE: SAME (.2); CORRESPONDENCE WITH J. SPEAKER (CHC) AND M. JENNINGS (CHC) RE: SAME (.1).				
11/23/16	Farrow, Benjamin Henry REVIEW AND REVISE CORRESPONDENCE TO SUPPLIER RE: CURE ISSUE (.4); REVIEW AND ANALYZE DOCUMENTATION RE: SAME (.3); DISCUSSION WITH I. HAYAT RE: SAME (.1); CORRESPOND WITH I. HAYAT RE: SAME (.1).	0.90	652.50	014	50117802
11/28/16	Chen, Charlie REVIEW ISSUES RE: SUPPLIER CONTRACT NEGOTIATIONS.	0.30	279.00	014	50163152
11/28/16	Farrow, Benjamin Henry CALL WITH S. MCMAHON (CHC) AND THIRD PARTY RE: SUPPLIER NEGOTIATIONS.	0.90	652.50	014	50150676
11/29/16	Chen, Charlie REVIEW ISSUES RE: SETTLEMENT OF SUPPLIER DISPUTES.	1.30	1,209.00	014	50163320
11/29/16	Bostel, Kevin REVIEW EMPLOYEE AND CUSTOMER COMMUNICATIONS UPDATE AND COMMENT ON SAME.	0.30	261.00	014	50201963
11/30/16	Chen, Charlie REVIEW ISSUES RE: SETTLEMENT OF DISPUTED SUPPLIER CONTRACT (0.7); CORRESPONDENCE WITH B. FARROW RE: SUPPLIER ISSUES (0.2).	0.90	837.00	014	50163622
<b>SUBTOTAL TASK 014 - Customer/Vendor/Supplier/Reclamation/503(b)(9) Issues:</b>		<b>33.40</b>	<b>\$24,131.00</b>		
10/20/16	Cahn, Blaire CALL WITH B. FARROW AND C. BROWN RE: DISCLOSURE STATEMENT.	1.60	1,488.00	015	50188340
10/28/16	Bostel, Kevin CORRESPOND WITH S. MORRISON RE: DISCLOSURE STATEMENT MOTION ISSUES.	0.20	174.00	015	50304371

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11/01/16	Cahn, Blaire REVIEW DISCLOSURE STATEMENT COMMENTS (2.8); REVIEW C. BROWN EDITS (2.7); DISCUSS SAME WITH C. BROWN (.6).	6.10	5,673.00	015	49969576
11/01/16	Carson, Candice M. CALL WITH S. MORRISON RE: DISCLOSURE STATEMENT MOTION (1.3); REVIEW AND COMMENT ON DISCLOSURE STATEMENT MOTION (2.0).	3.30	2,871.00	015	49945024
11/01/16	Morrison, Stephanie Nicole REVISE DRAFT OF DISCLOSURE STATEMENT MOTION PER K. DIBLASI COMMENTS (3.7); CALL WITH C. CARSON RE: EDITS AND GENERAL QUESTIONS TO THE DISCLOSURE STATEMENT MOTION (1.3); CALL WITH KCC DISCUSSING DATES IN THE DISCLOSURE STATEMENT MOTION AND BALLOT FORMATS (0.2); UPDATE DISCLOSURE STATEMENT ORDER (3.4).	8.60	4,386.00	015	49953751
11/01/16	Brown, Christina M. UPDATE AND REVISE DISCLOSURE STATEMENT (5.4); DISCUSS SAME WITH B. CAHN (0.6); INCORPORATE DEBEVOISE'S COMMENTS ON SAME (1.4).	7.40	5,365.00	015	49940623
11/02/16	Waksman, Ted S. REVIEW DISCLOSURE STATEMENT COMMENTS.	2.00	2,720.00	015	50319086
11/02/16	Goldring, Stuart J. EMAIL EXCHANGE WITH S. MORRISON (.1), AND CALL WITH S. FRYMAN (.1), RE: BALLOTS; REVIEW KRAMER LEVIN COMMENTS TO DISCLOSURE STATEMENT (.2); DISCUSS REVISIONS TO DISCLOSURE STATEMENT WITH S. FRYMAN (.3); REVISE DRAFT RESTRUCTURING TRANSACTIONS STEPS DISCLOSURE (.8); EMAIL EXCHANGE WITH PWC RE: SAME AND BALLOTS (.4); CALL WITH D. BOWER AND S. FRYMAN RE: TAX DISCLOSURE (.7); EMAIL EXCHANGE WITH S. MORRISON AND K. BOSTEL RE: BALLOTS (.2).	2.80	3,920.00	015	49964916
11/02/16	Bower, David I. REVIEW PFIC TAX DISCLOSURE (.7); DRAFT EDITS (.3); DISCUSS WITH S. GOLDRING AND S. FRYMAN (.3).	1.30	1,547.00	015	49967158
11/02/16	Carson, Candice M. CALL WITH C. BROWN RE: DISCLOSURE STATEMENT (.3); CALL WITH S. MORRISON RE: DISCLOSURE STATEMENT MOTION (.3); CALL WITH S. MORRISON, A. MASCARENHAS, AND KCC RE: VOTING PROCEDURE (.3); CALL WITH A. MASCARENHAS RE: RIGHTS OFFERING (.1); REVIEW AND COMMENT ON DISCLOSURE STATEMENT MOTION (.2).	1.20	1,044.00	015	49945060

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11/02/16	Chen, Justina E. REVIEW DISCLOSURE STATEMENT.	0.70	448.00	015	50319500
11/02/16	Fryman, Scott G. REVIEW EDITS TO DISCLOSURE STATEMENT AND REVISE THE TAX SECTION.	1.00	725.00	015	50319501
11/02/16	Morrison, Stephanie Nicole UPDATE NOTICE OF HEARINGS FOR DISCLOSURE STATEMENT MOTION TO ADDRESS K. DIBLASI COMMENTS (1.3); UPDATE EXHIBITS TO DISCLOSURE STATEMENT ORDER TO ADDRESS K. DIBLASI COMMENTS (1.1); MEET WITH A. MASCARENHAS AND C. CARSON RE: VOTING RECORD DATE (0.4); CALL WITH KCC, C. CARSON AND A. MASCARENHAS RE: RIGHTS OFFERING LAUNCH DATE (0.4).	3.20	1,632.00	015	49953735
11/02/16	Morrison, Stephanie Nicole UPDATE EXHIBITS TO DISCLOSURE STATEMENT MOTION TO INCORPORATE INTERNAL EDITS/COMMENTS.	7.40	3,774.00	015	49953750
11/02/16	Mascarenhas, Ignatius Anthony MEET WITH S. MORRISON AND C. CARSON RE: VOTING RECORD DATES (0.4); MULTIPLE CALLS RE: SAME (0.7).	1.10	990.00	015	50360109
11/02/16	Brown, Christina M. REVIEW AND REVISE DISCLOSURE STATEMENT.	2.90	2,102.50	015	49943757
11/03/16	Goldring, Stuart J. REVIEW DRAFT TAX DISCLOSURE (.3); DISCUSS SAME WITH S. FRYMAN (.2); REVIEW AND REVISE DRAFT TAX DISCLOSURE (2.8); CALL WITH WEIL WORKING GROUP RE: PLAN AND DISCLOSURE STATEMENT (.5); EMAIL EXCHANGES WITH PWC RE: SAME (.3).	4.10	5,740.00	015	50410341
11/03/16	Youngman, Stephen A. CALL WITH B. CAHN, C. CARSON, AND C. BROWN RE: DISCLOSURE STATEMENT.	0.30	343.50	015	49968846
11/03/16	DiBlasi, Kelly REVIEW AND COMMENT ON REVISED DISCLOSURE STATEMENT MOTION, ORDER AND EXHIBITS.	2.30	2,277.00	015	49951957
11/03/16	Carson, Candice M.	1.70	1,479.00	015	49965556

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	REVIEW COMMENTS TO DISCLOSURE STATEMENT MOTION (.3); CALL WITH C. BROWN RE: DISCLOSURE STATEMENT (.7); CALL WITH D. BULLEY AND C. BROWN RE: DISCLOSURE STATEMENT (.1); EMAIL S. MORRISON RE: DISCLOSURE MOTION (.1); CALL WITH S. YOUNGMAN, B. CAHN AND C. BROWN RE: CHC DISCLOSURE STATEMENT (.3); CALL WITH S. MORRISON RE: DISCLOSURE STATEMENT MOTION (.2).				
11/03/16	Fryman, Scott G. REVISE TAX SECTION OF DISCLOSURE STATEMENT (4.3); REVIEW CLAIM BALLOTS AND CORRESPONDED WITH PWC TO DETERMINE WHETHER TO SOLICIT US TAX FORMS (.8).	5.10	3,697.50	015	49960505
11/03/16	Morrison, Stephanie Nicole REVISE BALLOTS PER K. DIBLASI EDITS (5.4); CALL WITH C. CARSON RE: DISCLOSURE STATEMENT MOTION (.2).	5.60	2,856.00	015	49953754
11/03/16	Brown, Christina M. REVIEW COMMENTS TO DISCLOSURE STATEMENT AND EMAIL WEIL TEAM RE: SAME (0.6); CALL WITH C. CARSON AND D. BULLEY RE: DISCLOSURE STATEMENT (0.3); DISCUSS PROCESS AND NEXT STEPS WITH B. CAHN, C. CARSON, AND S. YOUNGMAN (0.3); REVISE AND UPDATE DISCLOSURE STATEMENT (4.1); CALL WITH C. CARSON, S. YOUNGMAN AND B. CAHN RE: DISCLOSURE STATEMENT (0.3).	5.60	4,060.00	015	49953558
11/04/16	Waksman, Ted S. REVIEW DISCLOSURE STATEMENT COMMENTS AND RELATED COMMUNICATIONS.	1.10	1,496.00	015	50320111
11/04/16	Bower, David I. REVIEW PFIC/CFC DISCLOSURE (.3); REVISE DISCLOSURE (.3); REVIEW EMAILS RE: SAME (.2).	0.80	952.00	015	49966849
11/04/16	Youngman, Stephen A. REVIEW AND REVISE DISCLOSURE STATEMENT (0.7); CALL WITH C. CARSON AND C. BROWN RE: SAME (0.2).	0.90	1,030.50	015	49968414
11/04/16	DiBlasi, Kelly REVIEW AND COMMENT ON REVISED DISCLOSURE STATEMENT MOTION.	2.70	2,673.00	015	49953437
11/04/16	Carson, Candice M. CALL WITH C. BROWN AND S. YOUNGMAN RE: DISCLOSURE STATEMENT.	0.20	174.00	015	49965320
11/04/16	Fryman, Scott G.	1.70	1,232.50	015	50410344



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REVISE TAX SECTION OF DISCLOSURE STATEMENT.					
11/04/16	Morrison, Stephanie Nicole	7.30	3,723.00	015	49953725
UPDATE DISCLOSURE STATEMENT MOTION TO INCLUDE K. DIBLASI COMMENTS AND UPDATES FROM AND PLAN CALL WITH CREDITORS (5.8); UPDATE VOTING BALLOTS TO INCLUDE K. DIBLASI COMMENTS AND UPDATES FROM CALL WITH CREDITORS (1.5).					
11/04/16	Brown, Christina M.	6.40	4,640.00	015	49954687
UPDATE AND REVISE DISCLOSURE STATEMENT PER RECEIVED COMMENTS (6.2); CALL WITH S. YOUNGMAN AND C. CARSON RE: DISCLOSURE STATEMENT (0.2).					
11/05/16	Morrison, Stephanie Nicole	2.20	1,122.00	015	49955149
REVISE RIGHTS OFFERING SECTION OF DISCLOSURE STATEMENT MOTION PER COMMENTS RECEIVED FROM K. DIBLASI AND CAPITAL MARKETS TEAM.					
11/05/16	Brown, Christina M.	11.10	8,047.50	015	49954696
CONTINUE UPDATING AND REVISING DISCLOSURE STATEMENT.					
11/06/16	Youngman, Stephen A.	1.50	1,717.50	015	49968794
REVIEW AND REVISE DISCLOSURE STATEMENT (1.2); CALL WITH C. BROWN RE: SAME (0.3).					
11/06/16	DiBlasi, Kelly	1.10	1,089.00	015	49961588
REVIEW AND COMMENT ON REVISED DISCLOSURE STATEMENT MOTION INSERT.					
11/06/16	Morrison, Stephanie Nicole	7.20	3,672.00	015	49960890
UPDATE DISCLOSURE STATEMENT MOTION TO ACCOUNT FOR CAPITAL MARKETS EDITS TO RIGHT OFFERING PROCEDURES (5.3); UPDATE VOTING PROCEDURES SECTION PER C. BROWN COMMENTS (0.3); REVIEW CHAPTER 11 BALLOTS FOR APPROPRIATE CLAIM LANGUAGE ON GUC BALLOT (1.3); REVISE DISCLOSURE STATEMENT MOTION FOR INITIAL CIRCULATION TO CREDITORS (0.3).					
11/06/16	Brown, Christina M.	10.00	7,250.00	015	49965076
CONTINUE UPDATING AND REVISING DISCLOSURE STATEMENT (9.7); CALL WITH S. YOUNGMAN RE: SAME (.3).					
11/07/16	Youngman, Stephen A.	0.90	1,030.50	015	50019941

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	REVIEW AND REVISE DISCLOSURE STATEMENT (0.7); CALL WITH C. BROWN AND C. CARSON RE: SAME (0.2).				
11/07/16	Bloomberg, Linton REVIEW LATEST DISCLOSURE STATEMENT.	1.00	1,105.00	015	50323226
11/07/16	Carson, Candice M. CALL WITH C. BROWN AND S. YOUNGMAN RE: DISCLOSURE STATEMENT.	0.20	174.00	015	49994924
11/07/16	Farrow, Benjamin Henry CALL WITH PJT TEAM, WEIL TEAM, AND CDG TEAM RE: RECOVERIES ANALYSIS.	1.60	1,160.00	015	50049642
11/07/16	Brown, Christina M. REVISE DISCLOSURE STATEMENT AND CIRCULATE TO MULTIPLE PARTIES (1.9); FOLLOW-UP EMAIL CORRESPONDENCE RE: SAME (0.4); CALL WITH CDG AND PJT RE: PLAN RECOVERIES (2.3); CALL WITH S. YOUNGMAN AND C. CARSON RE: DISCLOSURE STATEMENT (0.2).	4.80	3,480.00	015	49975154
11/08/16	Youngman, Stephen A. REVIEW DISCLOSURE STATEMENT DRAFT (0.6); CALL WITH A. YERRAMALLI AND C. BROWN RE: DISCLOSURE STATEMENT (0.3); FOLLOW UP WITH C. BROWN (0.2).	1.10	1,259.50	015	50022762
11/08/16	Carson, Candice M. CALL S. MORRISON RE: DISCLOSURE STATEMENT MOTION (0.1); CALL WITH S. MORRISON RE: DISCLOSURE STATEMENT MOTION (0.7).	0.80	696.00	015	49994939
11/08/16	Bostel, Kevin CONFER WITH C. BROWN RE: UPDATES TO DISCLOSURE STATEMENT (.2); CALL WITH PJT RE: CONVENIENCE CLASS ISSUES (.2).	0.40	348.00	015	50206836
11/08/16	Farrow, Benjamin Henry CORRESPONDENCE WITH CREDITORS AND WEIL TEAM RE: DISCLOSURE STATEMENT AND PLAN STATUS MEETING.	0.20	145.00	015	50071920
11/08/16	Fryman, Scott G. REVIEW REVISED DISCLOSURE STATEMENT CIRCULATED TO CREDITORS AND THEIR COUNSEL.	1.30	942.50	015	50410348

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11/08/16	Morrison, Stephanie Nicole CALL WITH C. CARSON DISCUSSING DISCLOSURE STATEMENT MOTION (0.6); REVISE DISCLOSURE STATEMENT MOTION TO ACCOUNT FOR DATE CHANGES FROM PSA AMENDMENT (0.2).	0.80	408.00	015	49992374
11/08/16	Brown, Christina M. DISCUSS DISCLOSURE STATEMENT COMMENTS WITH A. YERRAMALLI AND S. YOUNGMAN (.3); CONFER WITH S. YOUNGMAN RE: DISCLOSURE STATEMENT (.2); CONFER WITH K. BOSTEL RE: UPDATES TO DISCLOSURE STATEMENT (.2).	0.70	507.50	015	49992439
11/09/16	Waksman, Ted S. REVIEW DISCLOSURE STATEMENT (3.0); REVIEW PROJECTIONS (0.3).	3.30	4,488.00	015	50320023
11/09/16	Goldring, Stuart J. EMAIL EXCHANGE WITH B. HERZOG RE: COMMENTS TO DISCLOSURE STATEMENT.	0.70	980.00	015	50320105
11/09/16	Youngman, Stephen A. CALL WITH PJT, CDG AND WEIL RE: DISCLOSURE STATEMENT.	0.50	572.50	015	50022879
11/09/16	Bloomberg, Linton REVIEW LATEST DRAFT DISCLOSURE STATEMENT.	1.00	1,105.00	015	50320118
11/09/16	DiBlasi, Kelly CALL WITH WEIL, CDG AND PJT RE: DISCLOSURE STATEMENT EXHIBITS.	0.40	396.00	015	49994953
11/09/16	Carson, Candice M. CALL WITH S. MORRISON RE: DISCLOSURE STATEMENT MOTION (0.5); CALL WITH S. MORRISON AND KCC RE: DISTRIBUTION RECORD DATE (0.1); CALL WITH WEIL, PJT AND CDG RE: DISCLOSURE STATEMENT EXHIBITS (0.5).	1.10	957.00	015	50021834
11/09/16	Bostel, Kevin REVIEW DISCLOSURE STATEMENT MOTION AND CORRESPOND WITH CDG AND COMPANY RE: SAME (.4); CONFER WITH T. ACKERMAN AND M. HEALY RE: CONVENIENCE CLAIMS ANALYSIS (.3); FOLLOW-UP WITH WEIL TEAM RE: SAME (.3).	1.00	870.00	015	50207229
11/09/16	Farrow, Benjamin Henry	0.50	362.50	015	50072455

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	CALL WITH PJT, CDG, AND WEIL TEAM RE: DISCLOSURE STATEMENT EXHIBITS.				
11/09/16	Morrison, Stephanie Nicole	3.10	1,581.00	015	49993050
	UPDATE DISCLOSURE STATEMENT MOTION WITH EXTERNAL COMMENTS AND UPDATES TO THE PLAN (2.6); CALL WITH C. CARSON RE: DISCLOSURE STATEMENT MOTION (.5).				
11/09/16	Brown, Christina M.	6.40	4,640.00	015	49992402
	CALL WITH PJT, CDG AND WEIL RE: DISCLOSURE STATEMENT EXHIBITS (0.5); UPDATE AND REVISE DISCLOSURE STATEMENT (5.9).				
11/10/16	Waksman, Ted S.	2.20	2,992.00	015	50320284
	REVIEW DISCLOSURE STATEMENT INSERTS AND DOCUMENTS (1.9); CALL WITH C. BROWN RE: DISCLOSURE STATEMENT EDITS RE: SAME (.3).				
11/10/16	Youngman, Stephen A.	0.70	801.50	015	50023327
	CALL WITH C. CARSON AND C. BROWN RE: DISCLOSURE STATEMENT.				
11/10/16	Carson, Candice M.	3.00	2,610.00	015	50025049
	CALL WITH S. MORRISON RE: DISCLOSURE STATEMENT MOTION (0.7); EMAIL WEIL TEAM RE: DISCLOSURE STATEMENT MOTION (0.2); CALL WITH C. BROWN RE: DISCLOSURE STATEMENT (0.3); CALL WITH C. BROWN AND S. YOUNGMAN RE: DISCLOSURE STATEMENT (0.7); CALL WITH C. BROWN AND S. MORRISON RE: DISCLOSURE STATEMENT MOTION (0.5); REVIEW DISCLOSURE STATEMENT MOTION (0.5); EMAIL WEIL UK AND APPLEBY RE: DISCLOSURE STATEMENT (.1).				
11/10/16	Bostel, Kevin	0.30	261.00	015	50230139
	CORRESPOND WITH WEIL TEAM RE: OPEN ISSUES ON DISCLOSURE STATEMENT.				
11/10/16	Chen, Justina E.	0.20	128.00	015	50169193
	REVIEW DISCLOSURE STATEMENT.				
11/10/16	Morrison, Stephanie Nicole	8.20	4,182.00	015	50005932

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	REVISE DISCLOSURE STATEMENT MOTION AND EXHIBITS PER DEBEVOISE COMMENTS (1.2); REVISE DISCLOSURE STATEMENT MOTION AND EXHIBITS PER AKIN GUMP COMMENTS AND ADDRESS THEIR COMMENTS/QUESTIONS (3.5); REVISE DISCLOSURE STATEMENT MOTION AND EXHIBITS TO REFLECT CHANGES IN THE PLAN (2.8); CALL WITH C. CARSON RE: OPEN ISSUES WITH DISCLOSURE STATEMENT MOTION (0.7).				
11/10/16	Brown, Christina M. DISCUSS EDITS TO DISCLOSURE STATEMENT WITH T. WAKSMAN (0.3); DISCUSS SAME WITH S. YOUNGMAN AND C. CARSON (0.7); REVIEW AND REVISE DISCLOSURE STATEMENT (13.0).	14.00	10,150.00	015	49999183
11/11/16	Goldring, Stuart J. PARTICIPATE ON ADVISOR CALL RE: DISCLOSURE STATEMENT (1.6); EMAIL EXCHANGES AND CALLS WITH AKIN TAX AND KRAMER TAX RE: TAX CHANGES TO DISCLOSURE STATEMENT (.3).	1.90	2,660.00	015	50321123
11/11/16	Youngman, Stephen A. CALL WITH PSA ADVISORS RE: DISCLOSURE STATEMENT (0.5); REVIEW AND REVISE DISCLOSURE STATEMENT MOTION (0.8).	1.30	1,488.50	015	50022538
11/11/16	Bloomberg, Linton REVIEW LATEST DRAFT OF DISCLOSURE STATEMENT RE: IMPACT ON CAYMAN AND UK PENSION ISSUES.	0.50	552.50	015	50321128
11/11/16	DiBlasi, Kelly REVIEW AND COMMENT ON REVISED DISCLOSURE STATEMENT MOTION AND EXHIBITS (0.7); PARTICIPATE (PARTIAL) ON CALL WITH WEIL, KRAMER, SIDLEY AND AKIN RE: DRAFT DISCLOSURE STATEMENT (0.7); CALL WITH A. MASCARENHAS RE: RIGHTS OFFERING PROCEDURES (0.4); REVIEW REVISED DISCLOSURE STATEMENT HEARING NOTICE (0.1); REVIEW PROPOSED FINAL VERSION OF DISCLOSURE STATEMENT MOTION, ORDER AND EXHIBITS FOR FILING (0.2).	2.10	2,079.00	015	50005846
11/11/16	Carson, Candice M. CALL WITH PSA PARTIES RE: DISCLOSURE STATEMENT COMMENTS (1.6); CALL WITH S. MORRISON RE: DISCLOSURE STATEMENT MOTION (0.2); CALL WITH S. MORRISON ON DISCLOSURE STATEMENT MOTION (0.1); DRAFT INSERT FOR DISCLOSURE STATEMENT (2.7); REVIEW DISCLOSURE STATEMENT FOR FILING (0.4).	5.00	4,350.00	015	50024272
11/11/16	Bostel, Kevin	1.10	957.00	015	50212387

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	ATTEND CALL WITH WEIL TEAM, KRAMER, AKIN, AND ADVISORS RE: DISCLOSURE STATEMENT OPEN ISSUES.				
11/11/16	Farrow, Benjamin Henry	5.60	4,060.00	015	50072164
	ATTEND DISCLOSURE STATEMENT ALL HANDS CALL WITH CREDITOR AND DEBTOR ADVISORS (.8); REVISE DISCLOSURE STATEMENT EXHIBITS FOR FILING (.8); REVIEW AND REVISE ASSIGNED SECTIONS AND EXHIBITS OF DISCLOSURE STATEMENT AND REVISE SAME FOR FILING (3.8); CALLS WITH M. VENTURA RE: DISCLOSURE STATEMENT FILING (.2).				
11/11/16	Fryman, Scott G.	4.00	2,900.00	015	50016414
	REVISED TAX-RELATED RISK FACTORS AND TAX SECTION OF DISCLOSURE STATEMENT (2.5); PARTICIPATE ON DISCLOSURE STATEMENT CONFERENCE CALL WITH WEIL AND OTHER ADVISORS (1.5).				
11/11/16	Morrison, Stephanie Nicole	7.50	3,825.00	015	50005917
	UPDATE DISCLOSURE STATEMENT MOTION WITH KRAMER COMMENTS (0.7); REVISE DISCLOSURE STATEMENT MOTION TO REFLECT DISCLOSURE STATEMENT UPDATES (2.1); REVISE DISCLOSURE STATEMENT MOTION AND EXHIBITS PER COMMENTS FROM K. DIBLASI AND S. YOUNGMAN (4.1); CALLS WITH C. CARSON RE: DISCLOSURE STATEMENT MOTION (.3); UPDATE NOTICE OF HEARING TO BE FILED WITH DISCLOSURE STATEMENT MOTION (.3).				
11/11/16	Brown, Christina M.	11.80	8,555.00	015	50005901
	UPDATE AND REVISE DISCLOSURE STATEMENT FOR FILING (9.9); CALL WITH PSA PARTIES TO DISCUSS DISCLOSURE STATEMENT (1.5); CALL WITH J. BALL RE: N. STABLE COMMENTS (0.4).				
11/11/16	Ventura, Mario	5.80	1,276.00	015	50188413
	PREPARE, FILE, AND SERVE PLAN, DISCLOSURE STATEMENT, MOTION APPROVING DISCLOSURE STATEMENT HEARING, AND RELATED NOTICE OF HEARING.				
11/15/16	DiBlasi, Kelly	2.40	2,376.00	015	50054292
	REVIEW AND COMMENT ON DISCLOSURE STATEMENT EXHIBITS (1.0); REVIEW AND COMMENT ON REVISED DRAFT DISCLOSURE STATEMENT EXHIBIT (1.4).				
11/15/16	Chen, Charlie	0.30	279.00	015	50072275
	REVIEW MARKUPS RE: DISCLOSURE STATEMENT EXHIBITS.				
11/15/16	Carson, Candice M.	0.10	87.00	015	50085486

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	CALL WITH C. BROWN RE: VALUATION ANALYSIS.				
11/15/16	Bostel, Kevin	0.30	261.00	015	50206752
	REVIEW DISCLOSURE STATEMENT EXHIBITS, INCLUDING LIQUIDATION ANALYSIS.				
11/15/16	Brown, Christina M.	8.20	5,945.00	015	50055431
	REVIEW AND REVISE VALUATION ANALYSIS, LIQUIDATION ANALYSIS, AND FINANCIAL PROJECTION INSERTS FROM PJT AND CDG (7.7); DISCUSS SAME WITH C. CARSON (0.1); EMAIL CORRESPONDENCE RE: SAME WITH WEIL, PJT AND CDG (0.4).				
11/16/16	Waksman, Ted S.	2.30	3,128.00	015	50322519
	REVIEW DISCLOSURE STATEMENT FINANCIAL EXHIBITS (.3) AND RELATED CONFERENCE CALL WITH WEIL, PJT, CDG, DEBEVOISE AND CLIENT (2.0).				
11/16/16	DiBlasi, Kelly	2.10	2,079.00	015	50056362
	PARTICIPATE ON CALL WITH WEIL, PJT, CDG, DEBEVOISE AND CLIENT RE: DISCLOSURE STATEMENT EXHIBITS.				
11/16/16	Chen, Charlie	0.80	744.00	015	50072364
	REVIEW ISSUES RE: SETTLEMENT DESCRIPTION FOR DISCLOSURE STATEMENT.				
11/16/16	Carson, Candice M.	6.10	5,307.00	015	50084768
	CALL WITH S. MORRISON RE: DISCLOSURE STATEMENT MOTION EXHIBITS (0.1); CALL WITH WEIL, PJT, CDG, DEBEVOISE AND CLIENT RE: DISCLOSURE STATEMENT EXHIBITS (2.0); CALL WITH B. FARROW RE: LIQUIDATION ANALYSIS (0.6); CALL WITH CDG AND B. FARROW RE: LIQUIDATION ANALYSIS (0.3); CALL WITH B. FARROW RE: CAYMAN PROCEEDING INSERT TO THE DISCLOSURE STATEMENT(0.3); REVIEW DOCUMENTS ON EXHIBIT LIST (2.8).				
11/16/16	Bostel, Kevin	0.10	87.00	015	50207068
	CONFER WITH T. WAKSMAN AND A. MASCARENHAS RE: LIST OF HOLDERS.				
11/16/16	Farrow, Benjamin Henry	5.20	3,770.00	015	50071857

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	CALL WITH C. CARSON RE: DISCLOSURE STATEMENT CAYMAN PROCEEDING INSERT (.3); CALL WITH PJT, CDG, WEIL, DEBEVOISE AND CLIENT RE: EXHIBITS TO DISCLOSURE STATEMENT (2.1); CALL WITH C. CARSON RE: LIQUIDATION ANALYSIS (.6); CALL WITH R. DEL GENIO, CDG TEAM AND C. CARSON (PARTIAL) RE: LIQUIDATION ANALYSIS (.4); REVIEW AND ANALYZE DRAFT DISCLOSURE STATEMENT EXHIBITS (.9); CORRESPONDENCE WITH CREDITORS RE: DRAFT DISCLOSURE STATEMENT EXHIBITS (.6); DISCUSSION WITH C. CARSON RE: DISCLOSURE STATEMENT EXHIBITS (.3).				
11/16/16	Brown, Christina M.	3.30	2,392.50	015	50056131
	CALL WITH S. YOUNGMAN RE: DISCLOSURE STATEMENT EXHIBITS (0.1); EMAIL CORRESPONDENCE RE: DISCLOSURE STATEMENT EXHIBITS (0.4); INCORPORATE ADDITIONAL CHANGES TO DISCLOSURE STATEMENT EXHIBITS (0.4); DISCUSS DISCLOSURE STATEMENT EXHIBITS WITH B. FARROW IN PREP FOR CALL (0.3); CALL (PARTIAL) WITH CLIENT, CDG, PJT AND WEIL RE: DISCLOSURE STATEMENT EXHIBITS (1.5); FOLLOW-UP EMAIL CORRESPONDENCE RE: SAME (0.3); REVIEW REVISED VALUATION INSERT FROM PJT (0.3).				
11/17/16	Waksman, Ted S.	0.20	272.00	015	50067437
	REVIEW CORRESPONDENCE RE: DISCLOSURE STATEMENT EXHIBITS.				
11/17/16	Carson, Candice M.	0.10	87.00	015	50089099
	CALL WITH B. FARROW RE: LIQUIDATION ANALYSIS.				
11/17/16	Farrow, Benjamin Henry	1.70	1,232.50	015	50072036
	CORRESPONDENCE WITH CREDITORS (KRAMER, AKIN) RE: DISCLOSURE STATEMENT AND EXHIBITS (.6); EMAIL S. FRYMAN RE: DISCLOSURE STATEMENT AND EXHIBITS (.2); DISCUSSION WITH C. CARSON RE: SAME (.2); REVIEW AND ANALYZE DRAFT DISCLOSURE STATEMENT EXHIBITS (.7).				
11/17/16	Farrow, Benjamin Henry	0.20	145.00	015	50072208
	CALL WITH GENERAL UNSECURED CREDITOR RE: NOTICE OF DISCLOSURE STATEMENT HEARING.				
11/18/16	Waksman, Ted S.	0.80	1,088.00	015	50322612
	CALL (PARTIAL PARTICIPATION) WITH WEIL, KRAMER, AKIN, CDG, PJT AND HOULIHAN RE: DISCLOSURE STATEMENT EXHIBITS.				
11/18/16	Youngman, Stephen A.	1.70	1,946.50	015	50366893
	PARTICIPATE ON PSA WORKING GROUPS CALL RE: DISCLOSURE STATEMENT EXHIBITS (1.3); FOLLOW UP CALL WITH PJT, C. CARSON AND B. FARROW RE: SAME (0.4).				



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11/18/16	DiBlasi, Kelly PARTICIPATE (PARTIAL) ON CALL WITH WEIL, KRAMER, AKIN, CDG, PJT, AND HOULIHAN RE: DISCLOSURE STATEMENT EXHIBITS.	0.70	693.00	015	50070018
11/18/16	Chen, Charlie REVIEW ISSUES RE: DISCLOSURE STATEMENT EXHIBITS.	0.30	279.00	015	50072316
11/18/16	Chen, Charlie REVIEW CORRESPONDENCE FROM M. FLEMING AND L. MILLER RE: DISTRIBUTION ISSUES.	0.20	186.00	015	50360105
11/18/16	Carson, Candice M. CALL WITH PSA PARTIES RE: DISCLOSURE STATEMENT EXHIBITS.	1.40	1,218.00	015	50088568
11/18/16	Bostel, Kevin CALL WITH WEIL TEAM, OTHER ADVISORS, KRAMER, AND AKIN RE: DISCLOSURE STATEMENT EXHIBITS (PARTIAL).	0.70	609.00	015	50207186
11/18/16	Farrow, Benjamin Henry PREPARE FOR (.4) AND PARTICIPATE ON ALL HANDS CALL RE: DISCLOSURE STATEMENT EXHIBITS (1.6); DISCUSSIONS WITH S. YOUNGMAN RE: SAME (.4); FOLLOW-UP CALL WITH CDG, PJT, AND DEBEVOISE (.4); FOLLOW-UP CALL WITH S. YOUNGMAN AND C. CARSON (.4); REVIEW AND ANALYZE DRAFT DISCLOSURE STATEMENT EXHIBITS (.4); CALLS WITH A. YERRAMALLI RE: DISCLOSURE STATEMENT EXHIBITS (.2); CORRESPONDENCE WITH CREDITORS AND WEIL TEAM RE: DISCLOSURE STATEMENT EXHIBITS (.6).	4.40	3,190.00	015	50072021
11/18/16	Fryman, Scott G. CONFERENCE CALL WITH AKIN AND KRAMER AND ADVISORS RE: DISCLOSURE STATEMENT EXHIBITS.	1.30	942.50	015	50080731
11/18/16	Morrison, Stephanie Nicole CALL RE: RIGHTS OFFERING PROCEDURES AND OFFERING FORM EDITS WITH A. MASCARENHAS, KRAMER LEVIN, AKIN GUMP AND KCC (0.6); CALL WITH B. FARROW, KRAMER AND AKIN RE: DISCLOSURE STATEMENT EXHIBITS (1.3).	1.90	969.00	015	50070286
11/19/16	Bloomberg, Linton EMAILS WITH C. CARSON RE: LIQUIDATION ANALYSIS.	0.20	221.00	015	50366894

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11/19/16	DiBlasi, Kelly CALL WITH WEIL AND PJT RE: DISCLOSURE STATEMENT EXHIBITS.	1.20	1,188.00	015	50070330
11/19/16	Carson, Candice M. CALL WITH PJT AND WEIL RE: LIQUIDATION ANALYSIS.	1.20	1,044.00	015	50322632
11/19/16	Farrow, Benjamin Henry CALL RE: DISCLOSURE STATEMENT RECOVERIES WITH WEIL AND PJT (1.2); CORRESPONDENCE WITH PJT, CDG, AND WEIL RE: SAME (.3); FOLLOW-UP CALL WITH S. YOUNGMAN, PJT, CDG, AND G. KELLOGG RE: SAME (.9); CORRESPONDENCE RE: DISCLOSURE STATEMENT EXHIBITS (.2).	2.60	1,885.00	015	50071925
11/19/16	Morrison, Stephanie Nicole CALL WITH WEIL TEAM AND PJT TO DISCUSS DISTRIBUTION DISCLOSURE.	1.00	510.00	015	50070217
11/20/16	Youngman, Stephen A. CALL WITH CDG TEAM, K. DIBLASI AND B. FARROW RE: LIQUIDATION ANALYSIS.	1.00	1,145.00	015	50366895
11/20/16	DiBlasi, Kelly CALL WITH CLIENT, WEIL, AND CDG RE: LIQUIDATION ANALYSIS (1.2); FOLLOW-UP CALL WITH B. FARROW RE: SAME (0.2).	1.40	1,386.00	015	50078200
11/20/16	Farrow, Benjamin Henry CALL WITH CDG TEAM, WEIL AND CLIENT RE: LIQUIDATION ANALYSIS (1.2); FOLLOW-UP CALL WITH K. DIBLASI RE: SAME (.2); CORRESPONDENCE WITH CREDITOR GROUPS RE: DISCLOSURE STATEMENT EXHIBITS (.7).	2.10	1,522.50	015	50072464
11/21/16	Waksman, Ted S. CONFERENCE CALL (PARTIAL) WITH WEIL AND ADVISORS TO PSA PARTIES RE: DISCLOSURE STATEMENT EXHIBITS.	1.20	1,632.00	015	50322635
11/21/16	Goldring, Stuart J. ADVISOR CALL RE: DISCLOSURE STATEMENT EXHIBITS.	1.00	1,400.00	015	50410354
11/21/16	Youngman, Stephen A.	3.50	4,007.50	015	50130894

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	CALL WITH PSA PARTIES, K. DIBLASI, AND B. FARROW RE: DISCLOSURE STATEMENT EXHIBITS (2.0); CALL WITH PJT, CDG, K. DIBLASI AND B. FARROW RE: DISCLOSURE STATEMENT EXHIBITS (0.6); REVIEW DISCLOSURE STATEMENT EXHIBITS (0.4); CALL WITH B. FARROW RE: SAME (0.3); TELEPHONE CONFERENCE WITH A. YERRAMALLI RE: DISCLOSURE STATEMENT EXHIBITS (0.2).				
11/21/16	DiBlasi, Kelly	2.60	2,574.00	015	50097359
	CALL WITH WEIL AND ADVISORS TO PSA PARTIES RE: DISCLOSURE STATEMENT EXHIBITS (2.0); CALL WITH WEIL AND PJT RE: SAME (0.6).				
11/21/16	Bostel, Kevin	1.60	1,392.00	015	50206859
	CALL WITH OTHER ADVISORS AND UCC/AKIN ON DISCLOSURE STATEMENTS EXHIBITS (PARTIAL) (1.2); REVIEW MATERIALS IN CONNECTION WITH SAME (.4).				
11/21/16	Farrow, Benjamin Henry	6.60	4,785.00	015	50090882
	PREPARE FOR (.1) AND PARTICIPATE ON ALL HANDS DISCLOSURE STATEMENT CALL RE: DISCLOSURE STATEMENT EXHIBITS (2.0); FOLLOW-UP DISCUSSION WITH R. DEL GENIO AND CDG TEAM RE: SAME (.2); CALL WITH J. SINGH, J. WALTERS, (PJT), S. YOUNGMAN, K. DIBLASI, AND S. MORRISON RE: VALUATION METHODOLOGY ISSUES (.8); CALL WITH CDG RE: LIQUIDATION ANALYSIS (.3); CALL WITH J. WALTERS RE: VALUATION ISSUES (.3); REVIEW AND REVISE EXHIBITS (.6); FOLLOW-UP CALL WITH J. WALTERS RE: ASSUMPTIONS (.2); CALL WITH J. RUBIN (AKIN) RE: LIQUIDATION ANALYSIS ASSUMPTION (.1); CORRESPOND WITH S. YOUNGMAN AND K. DIBLASI RE: SAME (.4); REVIEW AND REVISE DISCLOSURE STATEMENT EXHIBITS (.3); DISCUSSION WITH S. YOUNGMAN RE: DISCLOSURE STATEMENT EXHIBITS (.3); COORDINATE CALLS RE: DISCLOSURE STATEMENT EXHIBITS (.3); REVIEW, REVISE, AND FINALIZE VALUATION AND FINANCIAL PROJECTIONS EXHIBITS FOR DISTRIBUTION TO CREDITORS' COMMITTEES (.7).				
11/21/16	Fryman, Scott G.	2.80	2,030.00	015	50410359
	CONFERENCE CALL WITH CREDITORS COUNSEL TO DISCUSS EXHIBITS TO THE DISCLOSURE STATEMENT (1.8); RESEARCH TAX ISSUE RE: DISCLOSURE STATEMENT (1).				
11/21/16	Morrison, Stephanie Nicole	3.30	1,683.00	015	50124261
	CALL WITH WEIL AND ADVISORS TO PSA PARTIES TO DISCUSS DISCLOSURE STATEMENT EXHIBIT STATUS UPDATES (1.8); CALL WITH PJT AND B. FARROW, S. YOUNGMAN, K. DIBLASI DISCUSSING VALUATION (0.4); DISCUSS WITH C. CARSON RESEARCH ASSIGNMENT RE: FILING AMENDED ORDER (0.2); RESEARCH RE: SAME (0.6); DISCUSS WITH KCC DISCLOSURE STATEMENT HEARING SERVICE STATUS (0.3).				
11/22/16	Youngman, Stephen A.	1.80	2,061.00	015	50130847

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	CALL WITH COMPANY, PJT, CDG, AND WEIL RE: DISCLOSURE STATEMENT EXHIBITS.				
11/22/16	Carson, Candice M. CALL WITH PJT AND WEIL TEAM RE: LIQUIDATION ANALYSIS.	1.90	1,653.00	015	50133254
11/22/16	Farrow, Benjamin Henry CALL WITH CDG AND WEIL RE: DISCLOSURE STATEMENT (.6); CALL WITH PJT, CDG, WEIL AND COMPANY RE: DISCLOSURE STATEMENT EXHIBITS (1.6); REVIEW AND REVISE LIQUIDATION ANALYSIS TEXT (1.2); CORRESPOND WITH WEIL TEAM RE: DISCLOSURE STATEMENT EXHIBITS (.4); CALLS WITH J. WALTERS (PJT) RE: SAME (.6); CALL WITH A. YERRAMALLI RE: GENERAL UNSECURED CREDITOR DISTRIBUTION MECHANICS (.8).	5.20	3,770.00	015	50117770
11/22/16	Morrison, Stephanie Nicole CALL WITH WEIL AND CDG ON LIQUIDATION ANALYSIS (0.5); CALL WITH WEIL AND PJT (0.9).	1.40	714.00	015	50124239
11/23/16	Goldring, Stuart J. CALL WITH WEIL, CDG, PJT AND ADVISORS RE: DRAFT EXHIBITS TO DISCLOSURE STATEMENT.	1.00	1,400.00	015	50140729
11/23/16	DiBlasi, Kelly CALL WITH WEIL, CDG, PJT AND ADVISORS TO PSA PARTIES RE: DISCLOSURE STATEMENT EXHIBITS (1.0); CONFERENCE WITH B. FARROW RE: SAME (0.5); CALL WITH WEIL AND KRAMER RE: SAME (1.1); CALL WITH WEIL AND DEBTORS' ADVISORS RE: SAME (0.7).	3.30	3,267.00	015	50102363
11/23/16	Carson, Candice M. CALL WITH PLAN SUPPORT PARTIES, CDG, PJT, AND WEIL TEAM RE: DISCLOSURE STATEMENT EXHIBITS (0.9); CALL WITH S. MORRISON RE: SOLICITATION (0.1).	1.00	870.00	015	50136260
11/23/16	Bostel, Kevin CALL WITH WEIL, CDG, PJT AND ADVISORS RE: DISCLOSURE STATEMENT EXHIBITS AND REVIEW DOCUMENTS IN CONNECTION WITH SAME.	1.00	870.00	015	50207062
11/23/16	Farrow, Benjamin Henry	7.10	5,147.50	015	50117786

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	ATTEND ALL HANDS CALL WITH CDG, PJT, WEIL AND ADVISORS RE: DISCLOSURE STATEMENT EXHIBITS (1.0); FOLLOW-UP DISCUSSION WITH K. DIBLASI RE: SAME (.5); FOLLOW-UP CALL WITH CDG, PJT, KRAMER, AND GREENHILL RE: DISTRIBUTION MECHANICS (1.2); DISCUSSIONS WITH S. YOUNGMAN, K. DIBLASI, AND K. BOSTEL RE: DISTRIBUTION MECHANICS (.8); CALL WITH A. YERRAMALLI AND A. NICAS RE: SAME (.3); CALL WITH PJT TEAM RE: SAME (.2); REVIEW AND ANALYZE DOCUMENTATION RE: DISTRIBUTION MECHANICS (1.1); REVIEW AND REVISE LIQUIDATION ANALYSIS WRITE-UP (.3); CORRESPONDENCE WITH CREDITOR WORKING GROUP RE: SAME (.2); ATTEND FOLLOW-UP CALL WITH CDG, PJT, KRAMER, AND GREENHILL RE: DISTRIBUTION MECHANICS (.8); FOLLOW-UP DISCUSSION WITH K. DIBLASI AND K. BOSTEL RE: SAME (.3); CORRESPONDENCE WITH CREDITOR WORKING GROUP RE: DISCLOSURE STATEMENT EXHIBITS (.4).				
11/23/16	Morrison, Stephanie Nicole CALL WITH WEIL, KRAMER AND AKIN TO DISCUSS CHANGES TO DISCLOSURE STATEMENT EXHIBITS.	0.90	459.00	015	50102112
11/25/16	Youngman, Stephen A. CALL WITH WEIL TEAM RE: PLAN DISTRIBUTIONS (0.5); REVIEW SAME (0.4).	0.90	1,030.50	015	50130794
11/25/16	Carson, Candice M. CALL WITH WEIL TEAM RE: PLAN DISTRIBUTIONS.	0.50	435.00	015	50136435
11/25/16	Bostel, Kevin CALL WITH WEIL TEAM, PJT, AND CDG RE: DISCLOSURE STATEMENT EXHIBITS (.3); REVIEW UPDATED RECOVERY ANALYSIS IN CONNECTION WITH SAME (.2); CALL WITH WEIL TEAM RE: DISTRIBUTIONS (.5).	1.00	870.00	015	50201910
11/25/16	Farrow, Benjamin Henry PREPARE FOR (.2) AND PARTICIPATE ON CALL WITH CDG, PJT, AND WEIL TEAMS RE: DISCLOSURE STATEMENT EXHIBITS (1.0); CORRESPOND WITH WEIL TEAM RE: SAME (.3); REVIEW AND REVISE DISCLOSURE STATEMENT (.5); CORRESPOND WITH PJT TEAM RE: EXHIBIT D (.3); REVIEW AND ANALYZE SAME (.2); CORRESPONDENCE TO KRAMER LEVIN TEAM RE: EXHIBIT D (.4).	2.90	2,102.50	015	50117783
11/26/16	Farrow, Benjamin Henry REVIEW AND REVISE DISCLOSURE STATEMENT (.8); CORRESPOND WITH KRAMER LEVIN TEAM RE: EXHIBITS (.3); CORRESPOND WITH S. YOUNGMAN RE: SAME (.1); REVIEW AND REVISE DISCLOSURE STATEMENT (1.5); CORRESPONDENCE WITH S. YOUNGMAN, K. DIBLASI, K. BOSTEL, AND C. CARSON RE: SAME (.1); CALL WITH R. RINGER RE: DISCLOSURE STATEMENT EXHIBIT (.1).	2.90	2,102.50	015	50146226
11/27/16	Youngman, Stephen A.	1.60	1,832.00	015	50130666

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	CALL WITH PJT AND WEIL TEAM RE: DISCLOSURE STATEMENT EXHIBITS AND UCC (0.3); REVIEW SAME (0.4); CALL WITH UCC PROFESSIONALS, PJT, AND WEIL TEAMS RE: SAME (0.5); REVIEW CORRESPONDENCE RE: SAME (0.4).				
11/27/16	DiBlasi, Kelly	3.20	3,168.00	015	50130196
	REVIEW AND COMMENT ON REVISED INSERT FOR DISCLOSURE STATEMENT (1.2); REVIEW AND RESPOND TO EMAILS FROM WEIL, PJT AND KRAMER LEVIN RE: DISCLOSURE STATEMENT EXHIBITS (0.5); CALLS WITH B. FARROW RE: SAME (0.2); CALL WITH PJT AND WEIL RE: SAME (0.3); CALL WITH PJT, WEIL, KRAMER LEVIN AND GREENHILL RE: SAME (0.5); REVIEW AND RESPOND TO EMAILS FROM PJT AND WEIL AND KRAMER RE: SAME (0.5).				
11/27/16	Carson, Candice M.	0.80	696.00	015	50136402
	CALL WITH PJT AND WEIL RE: DISCLOSURE STATEMENT EXHIBITS (.3); PREPARE FOR SAME (.1); CALL WITH PJT AND WEIL TEAM RE: DISCLOSURE STATEMENT EXHIBITS (.3); PREPARE FOR SAME (.1).				
11/27/16	Bostel, Kevin	0.90	783.00	015	50201958
	CALL WITH WEIL TEAM AND PJT RE: DISCLOSURE STATEMENT EXHIBITS (.3); CALL WITH WEIL, KRAMER AND OTHER ADVISORS RE: DISCLOSURE STATEMENT EXHIBITS (.6).				
11/27/16	Farrow, Benjamin Henry	2.80	2,030.00	015	50150545
	CALL WITH PJT, CDG, DEBEVOISE, AND WEIL TEAMS RE: RECOVERY ANALYSIS (.5); CALL WITH KRAMER LEVIN, GREENHILL, PJT, CDG, DEBEVOISE, AND WEIL TEAMS RE: RECOVERY ANALYSIS (.9); REVIEW AND ANALYZE RECOVERY ANALYSIS (.3); REVIEW AND REVISE DISCLOSURE STATEMENT 9019 SECTION (.7); CORRESPONDENCE WITH WEIL AND PJT TEAMS RE: DISCLOSURE STATEMENT (.2); CALLS WITH K. DIBLASI RE: DISCLOSURE STATEMENT EXHIBITS (.2).				
11/28/16	Waksman, Ted S.	0.20	272.00	015	50327284
	REVIEW DISCLOSURE STATEMENT REVISIONS.				
11/28/16	Bloomberg, Linton	0.50	552.50	015	50366897
	REVIEW LIQUIDATION ANALYSIS.				
11/28/16	Carson, Candice M.	0.10	87.00	015	50145946
	CALL WITH S. MORRISON RE: SOLICITATION.				
11/28/16	Farrow, Benjamin Henry	0.90	652.50	015	50184690

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	CALL WITH R. RINGER RE: DISCLOSURE STATEMENT RECOVERIES (.1); REVIEW AND REVISE DISCLOSURE STATEMENT (.8).				
11/28/16	Morrison, Stephanie Nicole	0.90	459.00	015	50189291
	DISCUSS WITH KCC UPCOMING DATES RE: DISCLOSURE STATEMENT HEARING AND SOLICITATION (.2); CALL WITH S. MORRISON RE: SAME (.2); REVIEW EMAILS AND COURT FILINGS TO DETERMINE STATE OF UPCOMING DISCLOSURE STATEMENT HEARING RELATED PROJECTED DATES AND DEADLINES (.5).				
11/29/16	DiBlasi, Kelly	0.30	297.00	015	50147536
	CALL WITH WEIL, PJT AND CDG RE: DISCLOSURE STATEMENT EXHIBITS.				
11/29/16	Farrow, Benjamin Henry	0.70	507.50	015	50184391
	CORRESPONDENCE WITH CREDITOR GROUPS RE: DISCLOSURE STATEMENT EXHIBITS (.4); CORRESPONDENCE WITH WEIL TEAM RE: SAME (.3).				
11/30/16	DiBlasi, Kelly	0.50	495.00	015	50160104
	CALL (PARTIAL) WITH WEIL, PJT, CDG, KRAMER LEVIN AND GREENHILL RE: DISCLOSURE STATEMENT EXHIBITS.				
11/30/16	Bostel, Kevin	3.20	2,784.00	015	50206630
	CALL WITH PJT, KRAMER, GREENHILL AND WEIL TEAM RE: DISCLOSURE STATEMENT EXHIBITS AND GUC RECOVERY ISSUES (.8); FOLLOW UP WITH K. DIBLASI (PARTIAL), S. YOUNGMAN AND B. FARROW RE: SAME (1.1); VARIOUS CALLS WITH B. FARROW RE: REVISIONS TO DISCLOSURE STATEMENT AND PLAN (.4); REVIEW DISCLAIMER STATEMENT AND CORRESPOND WITH C. GOFF RE: SAME (.3); REVIEW UPDATED RECOVERY DOCUMENTS (.4); CORRESPOND WITH B. FARROW AND S. MORRISON RE: DISCLOSURE STATEMENT MOTION SUPPLEMENT (.2).				
11/30/16	Farrow, Benjamin Henry	7.00	5,075.00	015	50197120
	CALL WITH R. RINGER RE: GENERAL UNSECURED DISTRIBUTIONS (.4); REVIEW AND REVISE DISCLOSURE STATEMENT AND EXHIBITS (4.8); PARTICIPATE ON ALL HANDS CALL RE: DISTRIBUTION MECHANICS WITH PJT, CDG, KRAMER, AND WEIL (1.0); DISCUSSIONS RE: SAME WITH J. WALTERS (PJT) (.3); CORRESPOND WITH WORKING GROUP RE: DISCLOSURE STATEMENT AND EXHIBITS (.5).				
11/30/16	Morrison, Stephanie Nicole	1.90	969.00	015	50174701
	CORRESPOND WITH K. BOSTEL RE: DISCLOSURE STATEMENT MOTION SUPPLEMENT (.2); DRAFT MOTION SUPPLEMENT (1.7).				

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<b>SUBTOTAL TASK 015 - Disclosure Statement/Solicitation/Voting:</b>		<b>375.10</b>	<b>\$294,296.50</b>		
10/19/16	Bloomberg, Linton EMAILS AND CALLS WITH H. YAZHARI RE: UK PENSION LIABILITY (0.2); DRAFT MEMORANDUM OF UNDERSTANDING AND GUARANTEE RE UK PENSION (0.4); MEET AND FOLLOW UP CALLS WITH R. FISHMAN AT DELOITTE RE: PPF GUARANTEE (0.3).	0.90	994.50	016	50206874
10/24/16	Bloomberg, Linton ANALYZE PENSION GUARANTEE IN US CHAPTER 11.	0.30	331.50	016	50206877
10/26/16	Bloomberg, Linton EMAILS WITH R. FISHMAN AT DELOITTE AND P. GEESON RE: UK PENSION ISSUES (0.3); REVIEW LETTER FROM TRUSTEES / TPR AND PROVIDE COMMENTS TO SAME (0.7); CALL WITH J. ETHERTON RE: TPR LETTER (0.3); EMAILS WITH H. YAZHARI (0.2); REVIEW DELOITTE SUMMARY OF PENSIONS ISSUES (0.3).	1.80	1,989.00	016	50206884
11/01/16	Plainer, Adam REVIEW PENSIONS ISSUES (3.1); MEETING WITH DELOITTE, H. YAZHARI RE: SAME (1.3);DISCUSS SAME WITH L. BLOOMBERG (.3).	4.70	5,875.00	016	49944409
11/01/16	Bloomberg, Linton PREPARE FOR AND ATTEND MEETING WITH H. YAZHARI AND DELOITTE TO DISCUSS UK PENSION (1.3); DRAFT LETTER TO U.K. PENSION TRUSTEES AND LIAISE WITH DELOITTE (3.0).	4.30	4,751.50	016	49942058
11/02/16	Bloomberg, Linton REVIEW AMENDMENTS TO TPR LETTER PROPOSED BY DELOITTE AND SEND PROPOSED DRAFT LETTER TO H. YAZHARI (1.3); EMAILS WITH H. YAZHARI RE: NEGOTIATIONS WITH THE TRUSTEES (0.6); MEET WITH R. FISHMAN TO DISCUSS CASE (0.5); DISCUSSIONS WITH A. PLAINER (0.4).	2.80	3,094.00	016	49942120
11/03/16	Bloomberg, Linton EMAILS WITH H. YAZHARI RE: OFFER TO UK PENSION TRUSTEES.	0.40	442.00	016	50410436
11/04/16	Plainer, Adam E-MAILS WITH L. BLOOMBERG (.2); REVIEW DOCUMENTS RE: CAYMAN PROCEEDING (2.4); REVIEW ISSUES RE: PENSION ISSUES (2.1).	4.70	5,875.00	016	49959401



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11/04/16	Bloomberg, Linton REVIEW ISSUES RE: AGREEMENT RE: PENSION.	1.00	1,105.00	016	50320114
11/06/16	Bloomberg, Linton EMAILS WITH M. BOLTON RE: CALL WITH PENSION TRUSTEES.	0.20	221.00	016	49958732
11/07/16	Plainer, Adam REVIEW DOCUMENTS AND E-MAILS RE: PENSIONS (2.3); CALL WITH TRUSTEES AND E-MAILS (.9); DISCUSS WITH L. BLOOMBERG (.2).	3.40	4,250.00	016	50009145
11/07/16	Bloomberg, Linton CALL WITH UK PENSION TRUSTEES TO DISCUSS SETTLEMENT (0.9); EMAILS WITH H. YAZHARI RE: PENSION RESTRUCTURING (0.4).	1.30	1,436.50	016	49992974
11/07/16	Bagon, Paul PREPARE DRAFT PENSION AMENDMENT AGREEMENT.	8.90	8,811.00	016	49995947
11/07/16	Goldfarb, Adam ASSIST P. BAGON WITH UK PENSIONS AGREEMENT.	0.80	320.00	016	50011004
11/08/16	Plainer, Adam REVIEW FURTHER E-MAILS AND DOCUMENTS RE: PENSIONS.	1.00	1,250.00	016	50009306
11/08/16	Bloomberg, Linton DRAFT SETTLEMENT AGREEMENT RE: UK PENSION (1.0); EMAILS WITH H. YAZHARI RE: CALL WITH PENSION TRUSTEES (0.3).	1.30	1,436.50	016	50320815
11/08/16	Bagon, Paul REVISE DRAFT PENSION RESTRUCTURING AGREEMENT.	2.30	2,277.00	016	49996076
11/08/16	Griffiths, David Nigel REVIEW AND CONSIDER EMPLOYEE DEED OF SEPARATION.	1.00	930.00	016	50410207
11/08/16	Chen, Charlie	0.80	744.00	016	50007661

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	REVIEW ISSUES RE: EMPLOYEE TERMINATIONS (.7); CONFER WITH K. BOSTEL RE: POTENTIAL RELEASE FOR EMPLOYEES (.1).				
11/08/16	Bostel, Kevin CONFER WITH C. CHEN RE: POTENTIAL RELEASE FOR EMPLOYEES.	0.10	87.00	016	50206851
11/09/16	Plainer, Adam PREPARE FOR CALLS RE: PENSIONS (.5); REVIEW E-MAILS AND AGREEMENT RE: SAME (1.6); DISCUSS WITH L. BLOOMBERG (.2); CALLS WITH CLIENTS (.3).	2.60	3,250.00	016	50009523
11/09/16	Bloomberg, Linton REVIEW EMAIL FROM I. GORDON RE: UK PENSION (0.3); PREPARE FOR CALL WITH UK PENSION TRUSTEES (0.5); PARTICIPATE ON CALL WITH H. YAZHARI AND DELOITTE TEAM RE: UK PENSION (0.5); CALL WITH UK PENSION TRUSTEES (0.4).	1.70	1,878.50	016	50320117
11/09/16	Griffiths, David Nigel REVIEW EMPLOYEE SETTLEMENT AGREEMENT FROM I. HAYAT (.5).	0.50	465.00	016	50410208
11/10/16	Bloomberg, Linton CALL WITH DELOITTE AND H. YAZHARI RE: PENSION (.3); PREPARE FOR CALL WITH PENSION TRUSTEES (0.3); CALL WITH TRUSTEES / DELOITTE AND H. YAZHARI (0.6).	1.20	1,326.00	016	50320818
11/10/16	DiBlasi, Kelly CALL WITH K. BOSTEL AND I. HAYAT RE: EMPLOYEE ISSUE.	0.10	99.00	016	49997193
11/10/16	Bagon, Paul EMAILS AND INTERNAL DISCUSSIONS WITH L. BLOOMBERG RE: PENSION MATTERS.	0.40	396.00	016	49996009
11/10/16	Chen, Charlie REVIEW ISSUES RE: SEPARATION AGREEMENT.	0.60	558.00	016	50007464
11/10/16	Bostel, Kevin CALL WITH K. DIBLASI AND I. HAYAT RE: EMPLOYEE ISSUE (.1); REVIEW SAME (.2).	0.30	261.00	016	50229276
11/11/16	Etherton, Joanne	0.20	236.00	016	50006827

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EMAILS WITH L. BLOOMBERG RE: PENSIONS ISSUES.					
11/11/16	Bloomberg, Linton	3.20	3,536.00	016	50321127
CALL FROM P. GEESON RE: PENSION RESTRUCTURING (0.3); DRAFT SETTLEMENT AGREEMENT (1.2); EMAIL K. DIBLASI RE: PENSION RESTRUCTURING (0.4); CALL WITH C. CARSON RE: PENSION RESTRUCTURING (0.2); EMAIL C. CARSON RE: PENSION RESTRUCTURING OPTIONS (0.5); EMAIL J. ETHERTON RE: PENSION RESTRUCTURING (0.2); EMAIL FROM J. ETHERTON RE: PENSION RESTRUCTURING (0.1); EMAIL H. YAZHARI RE: PENSION RESTRUCTURING (0.2); EMAIL FROM H. YAZHARI RE: PENSION RESTRUCTURING (0.1).					
11/11/16	Bagon, Paul	2.80	2,772.00	016	50010059
INTERNAL DISCUSSIONS WITH L. BLOOMBERG RE: CHC PENSION AGREEMENT AND DRAFT STATEMENT OF MOU AND RELATED EMAILS (.6); UPDATE CHC PENSION AGREEMENT TO REFLECT NEW COMMERCIAL TERMS AND SUBSEQUENT EMAILS (2.2).					
11/11/16	Carson, Candice M.	0.50	435.00	016	50025398
REVIEW DRAFT MOU FOR UK PENSIONS (0.2); CALL WITH K. DIBLASI RE: PENSION LIABILITY (0.1); CALL WITH L. BLOOMBERG RE: PENSION LIABILITIES (0.2).					
11/12/16	Bloomberg, Linton	0.40	442.00	016	50011147
EMAIL P. GEESON RE: PENSION RESTRUCTURING (0.2); EMAIL FROM P. GEESON RE: PENSION RESTRUCTURING (0.1); EMAIL P. GEESON RE: PENSION RESTRUCTURING (0.1).					
11/14/16	Bloomberg, Linton	3.40	3,757.00	016	50321972
COMMUNICATION TO H. YAZHARI RE: MOU RE: PENSION DEAL (0.5); EMAIL FROM H. DRAPER RE: PENSION CONTRIBUTIONS (0.1); REVIEW DOCUMENTS RECEIVED FROM C. MCCULOCK RE: PENSION RESTRUCTURING (1.7); EMAILS WITH H. YAZHARI (0.4); REVIEW PREVIOUS FUNDING VALUATION FROM H. DRAPER (0.3); REVIEW PROPOSAL FROM I. GORDON (0.4).					
11/15/16	Plainer, Adam	3.80	4,750.00	016	50074624
REVIEW FURTHER PENSIONS DRAFT DOCUMENT (3.0); DISCUSS WITH L. BLOOMBERG (.1); CALL WITH H. YAZHARI AND DELOITTE (.7).					
11/15/16	Wessel, Paul J.	1.80	2,520.00	016	50087276

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	EMAIL CORRESPONDENCE WITH CHC RE: MIP (.2); REVIEW PRICING TERM SHEET DRAFT (.7); CALL WITH SEABURY TO DISCUSS NEW TERMS FOR LTIP, KEIP AND EMPLOYMENT AGREEMENTS (.6); REVISE TERM SHEET WITH J. BRITZ (.3).				
11/15/16	Bloomberg, Linton	3.10	3,425.50	016	50321988
	PREPARE NOTE TO J. ETHERTON RE: PENSION DOCUMENTS (0.5); CONFER WITH J. ETHERTON RE: PENSION DOCUMENTS (0.2); EMAILS WITH B. LEWIS RE: REPORTING REQUIREMENTS (0.4); CONFER WITH P. BAGON RE: AMENDMENTS TO SETTLEMENT AGREEMENT (0.2); EMAIL FROM C. CARSON RE: PROVIDING INFO TO DELOITTE (0.2); REVIEW SETTLEMENT DEED (0.4); PREP FOR CALL WITH CLIENT RE: PENSION MOU (0.5); CALL WITH H. YAZHARI AND DELOITTE RE: PENSION SETTLEMENT (0.7).				
11/15/16	Britz, Jennifer Haydel	0.80	696.00	016	50078408
	REVIEW AND REVISE MIP TERM SHEET (0.5); CONFER WITH P. WESSEL RE: SAME (0.3).				
11/15/16	Bagon, Paul	5.90	5,841.00	016	50053625
	AMEND CHC PENSION RESTRUCTURING AGREEMENT (4.6); DISCUSS SAME WITH L. BLOOMBERG (.2); CALLS WITH B. LEWIS RE: CHC UNDERTAKINGS IN PENSION RESTRUCTURING AGREEMENT (.4); EMAILS TO L. BLOOMBERG RE: CHC UNDERTAKING IN PENSION RESTRUCTURING AGREEMENT (.7).				
11/15/16	Goldfarb, Adam	1.00	400.00	016	50127984
	ASSIST P. BAGON IN DRAFTING CHC PENSION RESTRUCTURING DEED.				
11/16/16	Etherton, Joanne	0.60	708.00	016	50070592
	DISCUSSION WITH H. MUNGEAM RE: COMMENTS ON MARK-UP OF PENSION GUARANTEE (0.4); EMAIL L. BLOOMBERG (0.2).				
11/16/16	Plainer, Adam	4.10	5,125.00	016	50074365
	REVIEW DOCUMENTS AND E-MAILS RE: PENSIONS; DISCUSS WITH L. BLOOMBERG.				
11/16/16	Wessel, Paul J.	0.40	560.00	016	50086889
	REVISE MIP TERM SHEET.				
11/16/16	Bloomberg, Linton	2.60	2,873.00	016	50071104

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	CALL WITH H. YAZHARI AND DELOITTE TEAM TO DISCUSS PROGRESS OF PENSION DISCUSSIONS (0.5); REVIEW EMAIL FROM C. CARSON WITH BACKGROUND INFO FOR DELOITTE TEAM (0.3); EMAIL FROM H. MUNGEAM RE: PENSION GUARANTEE AMENDMENTS (0.2); REVIEW SAME (.5); EMAIL H. MUNGEAM RE: MEETING (0.1); MEET WITH H. MUNGEAM (0.6); EMAILS WITH C. CARSON RE: UK PENSION WORDING FOR PLAN (0.4).				
11/16/16	Bagon, Paul	0.30	297.00	016	50064448
	DISCUSSIONS WITH L. BLOOMBERG RE: CHC PENSION RESTRUCTURING.				
11/16/16	Mungeam, Helen	2.20	2,178.00	016	50072834
	CONSIDER AND COMMENT ON REVISED PENSION GUARANTEE IN LIGHT OF MOU (1.2); DISCUSSIONS WITH J. ETHERTON ON PENSION GUARANTEE (0.4); DISCUSSION WITH L. BLOOMBERG ON PENSION GUARANTEE (0.6).				
11/17/16	Etherton, Joanne	0.80	944.00	016	50070551
	CONFERENCE WITH H. MUNGEAM RE: PENSION GUARANTEE AND NEXT STEPS (0.6) AND EMAIL L. BLOOMBERG RE: RELEASE OF GUARANTEE (0.2).				
11/17/16	Plainer, Adam	2.90	3,625.00	016	50074187
	REVIEW PENSIONS DOCUMENTS AND E-MAILS.				
11/17/16	Wessel, Paul J.	1.60	2,240.00	016	50087043
	REVISE MIP TERM SHEET DRAFT (.9); REVIEW COMMENTS FROM SEABURY AND REVISE (.4); CONFER WITH J. BRITZ RE: DRAFTING ISSUES (.3).				
11/17/16	Bloomberg, Linton	2.80	3,094.00	016	50322591
	CALLS WITH H. YAZHARI RE PENSION RESTRUCTURING (0.7); CALLS WITH R. FISHMAN RE PENSION RESTRUCTURING (0.4); EMAILS WITH H. YAZHARI RE PENSION RESTRUCTURING (0.6); EMAILS FROM H. YAZHARI RE UK PENSION RESTRUCTURING (0.4); REVIEW EMAIL FROM H. MUNGEAM RE PPF GUARANTEE RELEASE (0.2); EMAIL FROM J. ETHERTON RE PPF GUARANTEES (0.1); EMAIL FROM I. GORDON RE PENSION DISCUSSIONS (0.1); CALLS WITH R. FISHMAN AT DELOITTE RE PENSION DOCUMENTS (0.3).				
11/17/16	Britz, Jennifer Haydel	0.40	348.00	016	50077875
	REVIEW AND REVISE MIP TERM SHEET.				

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11/17/16	Mungeam, Helen RESEARCH TERMINATION OF PPF PENSION GUARANTEES (0.5); CONSIDER TERMINATION OF PPF GUARANTEES WITH J. ETHERTON (0.6); EMAIL L. BLOOMBERG RE: PPF PENSION GUARANTEE (0.1).	1.20	1,188.00	016	50073230
11/18/16	Wessel, Paul J. REVISE DRAFT OF MIP TERM SHEET PER COMMENTS FROM PEARL MEYER AND T. WAKSMAN (.5); RELATED EMAIL CORRESPONDENCE RE: DESIGN ISSUES (.2).	0.70	980.00	016	50087585
11/18/16	Bloomberg, Linton CALL WITH I. GORDON RE: UK PENSION RESTRUCTURING (0.5); CALL H. YAZHARI RE: UK PENSION RESTRUCTURING (0.3); REVISE PENSION RESTRUCTURING (1.0); EMAIL I. GORDON RE: UK PENSION SETTLEMENT (0.4); REVIEW UK PENSION SCHEDULE OF CONTRIBUTIONS, RECOVERY PLAN AND STATEMENT OF FUNDING PRINCIPLES (0.4); SEND SCHEDULE OF CONTRIBUTIONS, RECOVERY PLAN AND STATEMENT OF FUNDING PRINCIPLES TO H. YAZHARI (0.1); EMAILS FROM K. DIBLASI RE: CALL (0.1); EMAILS WITH R. FISHMAN RE: PENSION (0.3); EMAILS WITH H. YAZHARI RE: UK PENSION (0.3).	3.40	3,757.00	016	50071106
11/18/16	Britz, Jennifer Haydel REVIEW AND REVISE MIP TERM SHEET.	0.50	435.00	016	50077641
11/19/16	Bloomberg, Linton EMAIL FROM H. YAZHARI RE: SCHEDULE OF PAYMENTS (0.1); REVIEW SCHEDULE OF PAYMENTS (0.2); EMAIL TO H. YAZHARI (0.1).	0.40	442.00	016	50407800
11/19/16	DiBlasi, Kelly REVIEW EMAIL MEMO RE: EMPLOYEE OBLIGATIONS.	0.20	198.00	016	50070322
11/21/16	Bloomberg, Linton EMAILS WITH R. FISHMAN RE: PENSION.	0.20	221.00	016	50329687
11/28/16	Bloomberg, Linton CALL FROM H. YAZHARI RE: UK PENSION RESTRUCTURING (0.3); EMAIL I. GORDON RE: UK PENSION RESTRUCTURING (0.3); EMAIL FROM I. GORDON RE: UK PENSION RESTRUCTURING (0.2).	0.80	884.00	016	50327287
11/29/16	Bloomberg, Linton EMAILS WITH P. GEESON AT DELOITTE RE: PENSION UPDATE.	0.40	442.00	016	50327307

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11/30/16	Bloomberg, Linton EMAIL FROM I. GORDON RE UK PENSION RESTRUCTURING (0.3); REVIEW LATEST MARK-UP OF UK PENSION RESTRUCTURING DOCUMENTS (2.7); EMAILS WITH H. MUNGEAM RE UK PENSION (0.3); MEET WITH H. MUNGEAM RE UK PENSION (0.5); CONFER WITH A. PLAINER RE UK PENSION (0.5); CALL WITH R. FISHMAN RE UK PENSION SETTLEMENT (0.4); EMAIL H. YAZHARI RE UK PENSION RESTRUCTURING (0.3); REVIEW COMMENTS FROM P. GEESON RE PENSION DOCUMENTS (0.2).	5.20	5,746.00	016	50328566
11/30/16	Bloomberg, Linton CALL H. YAZHARI RE: PENSION.	0.10	110.50	016	50410325
11/30/16	Mungeam, Helen CONSIDER REVISED DRAFT SETTLEMENT AGREEMENT AND GUARANTEE DEED (0.5); DISCUSS DRAFT SETTLEMENT AGREEMENT AND PENSIONS GUARANTEE WITH L. BLOOMBERG (0.5).	1.00	990.00	016	50154757
<b>SUBTOTAL TASK 016 - Employee Issues:</b>		<b>109.10</b>	<b>\$120,650.00</b>		
10/27/16	Bostel, Kevin CORRESPOND WITH C. BROWN RE: EXCLUSIVITY MOTION.	0.30	261.00	018	50304408
11/02/16	Blechman, Eli RESEARCH SECTION 362(E) AND LOCAL RULES (0.6); DRAFT AMENDED EXCLUSIVITY MOTION (0.4).	1.00	510.00	018	49970004
11/23/16	Morrison, Stephanie Nicole DRAFT DEL GENIO DECLARATION FOR SECOND MOTION TO EXTEND EXCLUSIVITY (2.1); MEET WITH K. BOSTEL TO DISCUSS OPEN WORK STREAMS AND QUESTIONS ON EXCLUSIVITY MOTION, PROFFER AND SCRIPT FOR HEARING (.2).	2.30	1,173.00	018	50102130
11/25/16	Bostel, Kevin REVIEW AND COMMENT ON DECLARATION FOR B. DEL GENIO IN SUPPORT OF MOTION TO EXTEND EXCLUSIVITY (.3); CORRESPOND WITH S. MORRISON RE: SAME (.2).	0.50	435.00	018	50201925
11/28/16	Ventura, Mario	0.40	88.00	018	50214647

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	PREPARE, FILE, AND SERVE DECLARATION OF ROBERT A. DEL GENIO IN SUPPORT OF (I) DEBTORS' SECOND MOTION FOR ENTRY OF AN ORDER PURSUANT TO 11 U.S.C. § 1121(D) AND LOCAL RULE 3016-1 EXTENDING THE EXCLUSIVE PERIODS FOR THE FILING AND SOLICITATION OF ACCEPTANCES OF A CHAPTER 11 PLAN AND (II) DEBTORS' FIRST OMNIBUS MOTION FOR ENTRY OF AN ORDER AUTHORIZING ASSUMPTION OF CERTAIN NONRESIDENTIAL REAL PROPERTY LEASES PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 6006.				
<b>SUBTOTAL TASK 018 - Exclusivity:</b>		<b>4.50</b>	<b>\$2,467.00</b>		
10/26/16	Bostel, Kevin CORRESPOND WITH K. DIBLASI RE: REJECTION OF CERTAIN CONTRACTS.	0.20	174.00	019	50304289
10/26/16	Bostel, Kevin ATTEND CALL WITH CHC RE: ASSUMPTION AND REJECTION OF CONTRACTS (.4); REVIEW ISSUES IN ADVANCE OF SAME AND CONFER WITH S. YOUNGMAN RE: SAME (.4); CORRESPOND WITH C. CHEN RE: CONTRACT ASSUMPTION ISSUES (.2).	1.00	870.00	019	50304310
10/27/16	Bostel, Kevin CONFER WITH S. MORRISON RE: RESEARCH ON SECTION 365(D)(4) (.2); REVIEW SAME AND FOLLOW-UP DISCUSSION WITH K. DIBLASI RE: SAME (.5); CORRESPOND WITH C. CHEN RE: ASSUMPTION MOTION AND REVIEW SAME (.3); EMAILS TO P. KING AND CHC PERSONNEL RE: EXHIBIT FOR ASSUMPTION MOTION (.4).	1.40	1,218.00	019	50304366
10/28/16	Bostel, Kevin CONFER WITH K. DIBLASI RE: UPDATE ON LEASE ISSUES (.2); CALL WITH I. HAYAT RE: ASSUMPTION MOTION (.2); CORRESPOND WITH CHC AND CDG RE: LEASE ASSUMPTION MOTIONS, INCLUDING CALLS WITH B. DEL GENIO AND P. KING RE: OPEN ISSUES (.4).	0.80	696.00	019	50304405
11/01/16	Chen, Charlie REVIEW MULTIPLE ISSUES RE: MODIFICATION OF EXECUTORY CONTRACTS.	1.60	1,488.00	019	49955603
11/02/16	DiBlasi, Kelly CALL WITH CLIENT AND BLAKES RE: LEASE NEGOTIATIONS.	0.70	693.00	019	49944204
11/02/16	Chen, Charlie REVIEW MULTIPLE ISSUES RE: MODIFICATION OF EXECUTORY CONTRACTS.	1.30	1,209.00	019	49955073



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11/03/16	Chen, Charlie REVIEW ISSUES RE: MODIFICATION OF EXECUTORY CONTRACTS.	0.90	837.00	019	49955397
11/03/16	Brown, Christina M. EMAIL K. DIBLASI RE: LEASE (0.1); REVIEW CASE LAW RE: SAME (0.4).	0.50	362.50	019	49953485
11/04/16	DiBlasi, Kelly REVIEW LEASE REJECTION TIMELINE.	0.10	99.00	019	49953499
11/04/16	Chen, Charlie REVIEW ISSUES RE: LEASE.	0.30	279.00	019	49955180
11/04/16	Carson, Candice M. REVIEW AND COMMENT ON LEASE REJECTION MOTION.	1.70	1,479.00	019	50360120
11/04/16	Bostel, Kevin CORRESPOND WITH C. CHEN RE: LEASE REJECTION MOTION.	0.10	87.00	019	50337288
11/06/16	Chen, Charlie REVIEW ISSUES RE: REJECTION OF UNEXPIRED LEASES.	1.60	1,488.00	019	50007469
11/07/16	Chen, Charlie DRAFT AND REVISE LEASE REJECTION MOTION (2.3); MULTIPLE CORRESPONDENCE WITH C. BROWN RE: SAME (0.2); REVIEW DOCUMENTS RE: SAME (0.4).	2.90	2,697.00	019	50007278
11/07/16	Carson, Candice M. CALL WITH C. CHEN RE: LEASE.	0.10	87.00	019	49994943
11/07/16	Ventura, Mario CONDUCT DOCKET RESEARCH FOR K. DIBLASI RE: JURISDICTIONAL ISSUE.	0.60	132.00	019	50410133
11/08/16	Chen, Charlie REVIEW AND REVISE LEASE REJECTION MOTION (.7); CONFER WITH C. BROWN RE: SAME (.2).	0.90	837.00	019	50007668

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11/08/16	Brown, Christina M. DISCUSS LEASES WITH C. CHEN.	0.20	145.00	019	49992510
11/09/16	DiBlasi, Kelly REVIEW AND COMMENT ON DRAFT LEASE REJECTION MOTION.	0.40	396.00	019	49994936
11/09/16	Chen, Charlie REVIEW ISSUES RE: REJECTION OF UNEXPIRED LEASES.	0.90	837.00	019	50007423
11/10/16	Chen, Charlie REVIEW AND REVISE PLEADING AND EXHIBIT FOR REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES.	0.90	837.00	019	50007507
11/11/16	Chen, Charlie REVIEW ISSUES RE: ASSUMPTION AND REJECTION OF UNEXPIRED LEASES.	0.80	744.00	019	50007269
11/14/16	Chen, Charlie REVIEW ISSUES RE: EXECUTORY CONTRACTS AND UNEXPIRED LEASES.	0.90	837.00	019	50072270
11/14/16	Farrow, Benjamin Henry DRAFT, REVIEW, AND REVISE MOTION TO REJECT CONTRACT (.8); CORRESPONDENCE WITH CHC TEAM RE: OTHER CONTRACTS FOR REJECTION (.1); REVIEW AND ANALYZE DOCUMENTS RE: SAME (.2).	1.10	797.50	019	50071953
11/15/16	Chen, Charlie REVIEW ASSUMPTION/REJECTION ISSUES RE: EXECUTORY CONTRACTS (.4); REVIEW ISSUES RE: UNEXPIRED LEASES (.9).	1.30	1,209.00	019	50072138
11/15/16	Bostel, Kevin CALL WITH M. HEALY RE: CONTRACT REJECTION ISSUES.	0.10	87.00	019	50206800
11/16/16	Farrow, Benjamin Henry REVIEW AND REVISE CONTRACT REJECTION MOTION (.5); CALL WITH K. BOSTEL RE: SAME (.1); REVIEW AND ANALYZE DOCUMENTS RE: SAME (.1).	0.70	507.50	019	50071977
11/17/16	Chen, Charlie	0.90	837.00	019	50072172

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	REVIEW MULTIPLE ISSUES RE: ASSUMPTION AND REJECTION OF UNEXPIRED LEASES.				
11/17/16	Farrow, Benjamin Henry REVIEW AND REVISE CONTRACT REJECTION MOTION.	0.60	435.00	019	50071980
11/18/16	Youngman, Stephen A. REVIEW AND REVISE REJECTION MOTION (0.2); CALL WITH B. FARROW RE: SAME (0.1).	0.30	343.50	019	50084580
11/18/16	Chen, Charlie REVIEW ISSUES RE: LANDLORD REMEDIES PURSUANT TO REJECTED LEASE.	0.90	837.00	019	50072202
11/18/16	Bostel, Kevin CORRESPOND WITH H. LIGHT RE: ASSUMPTION OF LEASES.	0.20	174.00	019	50207160
11/18/16	Farrow, Benjamin Henry REVIEW, REVISE, AND PREPARE FOR FILING CONTRACT REJECTION MOTION (.4); CALL WITH S. YOUNGMAN RE: SAME (.1); CORRESPONDENCE WITH J. PERRY RE: SAME (.1).	0.60	435.00	019	50071914
11/18/16	Ventura, Mario PREPARE, FILE, AND SERVE DEBTORS' MOTION FOR ENTRY OF AN ORDER AUTHORIZING CHC GROUP LTD. TO REJECT AN IT SERVICES CONTRACT PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE.	0.50	110.00	019	50213321
11/19/16	Chen, Charlie REVIEW ISSUES RE: PENDING LEASE REJECTIONS.	0.30	279.00	019	50072383
11/20/16	Chen, Charlie REVIEW ISSUES RE: FACILITY LEASE.	0.70	651.00	019	50119285
11/21/16	Chen, Charlie REVIEW ISSUES RE: LEASE REJECTION.	0.90	837.00	019	50119474
11/22/16	Chen, Charlie REVIEW ISSUES RE: ASSUMPTION AND REJECTION OF EXECUTORY CONTRACTS AND LEASES.	1.10	1,023.00	019	50119350

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
11/23/16	Chen, Charlie REVIEW ISSUES RE: LEASE.	0.80	744.00	019	50119265
11/25/16	Chen, Charlie REVIEW ISSUES RE: REJECTION OF EXECUTORY CONTRACTS AND LEASES (1.6); DRAFT AND REVISE LEASE REJECTION MOTION (1.3).	2.90	2,697.00	019	50119500
11/26/16	Chen, Charlie REVIEW ISSUES RE: LEASE.	0.30	279.00	019	50119427
11/27/16	Chen, Charlie REVIEW ISSUES RE: LEASE REJECTION MOTION.	0.80	744.00	019	50163274
11/28/16	Youngman, Stephen A. CALL WITH K. BOSTEL, B. FARROW AND COMPANY WORKING GROUP RE: AMENDMENTS TO LEASE ASSUMPTION LIST (0.4); CALL WITH B. FARROW AND K. BOSTEL RE: SAME (0.3).	0.70	801.50	019	50162505
11/28/16	DiBlasi, Kelly REVIEW AND COMMENT ON REVISED DRAFT LEASE REJECTION MOTION.	0.50	495.00	019	50137628
11/28/16	Chen, Charlie REVIEW ISSUES RE: LEASE REJECTION MOTION.	0.90	837.00	019	50163027
11/28/16	Bostel, Kevin CALLS WITH I. HAYAT RE: LEASE ASSUMPTION MOTION (.1); CALL WITH I. HAYAT AND M. HEALY RE: LEASE ASSUMPTION MOTION (.2); FOLLOW-UP WITH P. KING RE: SAME (.2); CALL WITH S. YOUNGMAN, B. FARROW AND COMPANY RE: AMENDMENTS TO LEASE ASSUMPTION LIST (.4); FOLLOW-UP WITH S. YOUNGMAN AND B. FARROW RE: SAME (.2); REVISE EXHIBIT 1 TO MOTION AND CORRESPOND WITH G. CARLINE AND CHC TEAM RE: SAME (.2).	1.30	1,131.00	019	50202046
11/28/16	Farrow, Benjamin Henry MEETING WITH S. YOUNGMAN AND K. BOSTEL RE: LEASE ASSUMPTION MOTION (.3); CALL WITH P. KING (CHC), S. YOUNGMAN, AND K. BOSTEL RE: SAME (.2).	0.50	362.50	019	50360134
11/29/16	DiBlasi, Kelly	0.10	99.00	019	50147468

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EMAIL S. YOUNGMAN AND C. CHEN RE: LEASE REJECTION MOTION.					
11/29/16	Chen, Charlie	1.10	1,023.00	019	50163126
REVIEW ISSUES RE: ASSUMPTION AND REJECTION OF CONTRACTS.					
11/30/16	Chen, Charlie	1.20	1,116.00	019	50163638
REVIEW ISSUES RE: LEASE REJECTION.					
11/30/16	Bostel, Kevin	0.20	174.00	019	50206556
REVIEW LEASE TAX ISSUE AND CORRESPOND WITH S. MORRISON RE: SAME.					
11/30/16	Ventura, Mario	0.70	154.00	019	50214595
PREPARE, FILE, AND SERVE DEBTORS' MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO REJECT A CERTAIN UNEXPIRED LEASE PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE.					
SUBTOTAL TASK 019 - Executory		43.00	\$37,748.00		
Contracts/Leases/365 (excluding Aircraft):					
10/20/16	Carson, Candice M.	0.30	261.00	021	50302645
CALL WITH C. BROWN RE: NEW DEBT FACILITIES.					
10/26/16	Bostel, Kevin	0.30	261.00	021	50304300
REVIEW STATUS OF CASH MANAGEMENT ORDERS AND CONFER WITH S. MORRISON RE: EIGHTH INTERIM.					
10/28/16	Bostel, Kevin	0.50	435.00	021	50304413
UPDATE INTERIM CASH MANAGEMENT ORDER AND CONFER WITH COMPANY RE: BANK ACCOUNTS (.3); CORRESPOND WITH UCC, AKIN, AND U.S. TRUSTEE RE: SAME (.2).					
11/01/16	Levine, Richard L.	0.40	468.00	021	49943011
REVIEW EMAILS RE: ABL MOTION.					
11/01/16	Youngman, Stephen A.	0.60	687.00	021	49968218
CALL WITH COMPANY AND ADVISORS RE: NEW FINANCING.					

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11/01/16	Chen, Charlie REVIEW ISSUES RE: INTERIM AND FINAL CASH COLLATERAL ORDERS (0.6); REVIEW ISSUES RE: ABL TERM SHEET (0.3); REVIEW ISSUES RE: PROFESSIONAL FEE REIMBURSEMENT FOR CASH COLLATERAL ORDER (0.3).	1.20	1,116.00	021	49955409
11/02/16	Chen, Charlie REVIEW ISSUES RE: INTERIM AND FINAL CASH COLLATERAL ORDER (0.3); CORRESPONDENCE WITH J. RUBIN RE: CASH COLLATERAL ORDER (0.2); REVIEW ISSUES RE: ABL TERM SHEET (0.3); REVIEW ISSUES RE: PROFESSIONAL FEE REIMBURSEMENT FOR CASH COLLATERAL ORDER (0.3).	1.10	1,023.00	021	49955326
11/03/16	Chen, Charlie REVIEW ISSUES RE: PROPOSED MARKUP TO FINAL CASH COLLATERAL ORDER (0.7); REVIEW INTERIM ORDER RE: CASH COLLATERAL DEADLINES (0.3); REVIEW ISSUES RE: ABL TERM SHEET (0.4); REVIEW ISSUES RE: PROFESSIONAL FEE REIMBURSEMENT FOR CASH COLLATERAL ORDER (0.2); MULTIPLE CORRESPONDENCE WITH T. ACKERMAN AND J. RUBIN RE: SAME (0.2).	1.80	1,674.00	021	49955296
11/04/16	Youngman, Stephen A. CALL WITH C. CHEN RE: FINAL CASH COLLATERAL ORDER (0.2); REVIEW ISSUES RE: SAME (0.2).	0.40	458.00	021	49968532
11/04/16	Chen, Charlie REVIEW ISSUES RE: PROPOSED MARKUP TO FINAL CASH COLLATERAL ORDER (0.8); MULTIPLE CORRESPONDENCE WITH J. BALL, S. YOUNGMAN AND M. COMERFORD RE: SAME (0.3); REVIEW ISSUES RE: CASH FORECAST (0.2); REVIEW PROFESSIONAL FEE INVOICES FOR CASH COLLATERAL ORDER (0.4); CALL WITH S. YOUNGMAN RE: FIND CASH COLLATERAL ORDER (0.2).	1.90	1,767.00	021	49955085
11/04/16	Prugh, Amanda Pennington REVIEW AND PREPARE CASH COLLATERAL ORDER.	0.30	250.50	021	50360138
11/06/16	Youngman, Stephen A. REVIEW CASH COLLATERAL ISSUES RE: AIRCRAFT LESSORS.	0.30	343.50	021	50320132
11/07/16	Chen, Charlie REVIEW ISSUES RE: REVISED CASH FORECAST AND VARIANCE REPORTS (0.4); REVIEW ISSUES RE: INTERIM AND FINAL ORDERS (0.3); REVIEW PROFESSIONAL FEE INVOICE ISSUES (0.2).	0.90	837.00	021	50007760
11/09/16	Levine, Richard L.	0.20	234.00	021	50320102

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REVIEW PAUL HASTINGS' PROPOSED REVISIONS TO FINAL CASH COLLATERAL ORDER.					
11/09/16	Chen, Charlie	1.50	1,395.00	021	50007304
REVIEW ISSUES RE: PROPOSED MARKUP OF FINAL ORDER (0.6); REVIEW ISSUES RE: PROFESSIONAL FEE INVOICES PURSUANT TO CASH COLLATERAL ORDER (0.3); CORRESPOND WITH J. BALL RE: ABL SETTLEMENT (0.2); REVIEW ISSUES RE: SAME (0.2); REVIEW ISSUES RE: REVISED FORECAST (0.2).					
11/10/16	Chen, Charlie	1.60	1,488.00	021	50007311
CALL WITH KRAMER LEVIN RE: LENDER DISCUSSIONS AND AKIN MARKUP TO FINAL ORDER (.4); REVIEW ISSUES RE: PROFESSIONAL INVOICES PURSUANT TO CASH COLLATERAL ORDER (0.3); REVIEW ISSUES RE: ABL FACILITY AND TERM SHEET (0.4); CORRESPONDENCE WITH J. BALL RE: SAME (0.2); REVIEW MARKUP TO CASH COLLATERAL ORDER (0.3).					
11/11/16	Chen, Charlie	1.60	1,488.00	021	50007298
DRAFT AND REVISE INTERIM AND FINAL CASH COLLATERAL ORDERS (0.8); MULTIPLE CORRESPONDENCE WITH UCC AND AKIN RE: MARKUP OF FINAL ORDER (0.3); REVIEW ISSUES RE: ABL TERM SHEET (0.3); CORRESPONDENCE WITH S. YOUNGMAN AND J. BALL RE: SAME (0.2).					
11/13/16	Chen, Charlie	1.90	1,767.00	021	50071938
REVIEW AND REVISE INTERIM AND FINAL CASH COLLATERAL ORDERS (1.2); REVIEW MARKUPS FROM SENIOR NOTEHOLDERS AND REVOLVERS RE: CASH COLLATERAL ORDER (0.6); CORRESPONDENCE WITH S. YOUNGMAN RE: SAME (0.1).					
11/14/16	Levine, Richard L.	0.30	351.00	021	50321969
REVIEW REDLINE OF DRAFT 9TH INTERIM CASH COLLATERAL ORDER.					
11/15/16	Chen, Charlie	2.20	2,046.00	021	50072278
REVIEW ISSUES RE: CASH COLLATERAL ORDER MARKUPS (0.8); MULTIPLE CORRESPONDENCE WITH J. RUBIN AND KRAMER LEVIN RE: SAME (0.9); REVIEW ISSUES RE: PROFESSIONAL FEE INVOICES (0.2); REVIEW ISSUES RE: ABL TERM SHEET (0.3).					
11/16/16	Chen, Charlie	1.30	1,209.00	021	50072415
REVIEW ISSUES RE: INTERIM AND FINAL CASH COLLATERAL ORDERS (0.9); REVIEW ISSUES RE: PROFESSIONAL FEE INVOICES (0.2); REVIEW ISSUES RE: FORECAST AND VARIANCE REPORT (0.2).					
11/17/16	Chen, Charlie	1.70	1,581.00	021	50071885

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	DRAFT AND REVISE CASH COLLATERAL ORDER (1.1); MULTIPLE CORRESPONDENCE WITH J. RUBIN AND KRAMER LEVIN RE: SAME (0.2); REVIEW ISSUES RE: COFACE/SACE OBJECTIONS (0.2); REVIEW ISSUES RE: ABL TERM SHEET (0.2).				
11/18/16	Chen, Charlie	1.80	1,674.00	021	50072465
	REVIEW ISSUES RE: CASH COLLATERAL ORDER MARKUPS (0.7); PREPARE FOR (0.2) AND ATTEND CALL WITH B. KISCH RE: PROFESSIONAL INVOICES (0.3); REVIEW FOREIGN COUNSEL INVOICES PURSUANT TO CASH COLLATERAL ORDER (0.4); REVIEW ISSUES RE: REVISED FORECAST (0.1); REVIEW CORRESPONDENCE WITH T. ACKERMAN RE: CASH COLLATERAL (0.1).				
11/18/16	Farrow, Benjamin Henry	0.40	290.00	021	50072128
	CALL WITH K. WILLIAMS RE: CASH MANAGEMENT ISSUES.				
11/21/16	Levine, Richard L.	0.20	234.00	021	50097529
	EMAILS RE: DATES FOR NEW INTERIM CASH COLLATERAL ORDER.				
11/21/16	Chen, Charlie	1.40	1,302.00	021	50119489
	REVIEW MULTIPLE ISSUES RE: INTERIM AND FINAL CASH COLLATERAL ORDERS (0.9); REVIEW CORRESPONDENCE FROM J. BALL RE: ABL SETTLEMENT (0.2); REVIEW ISSUES RE: COFACE/SACE (0.1); REVIEW ISSUES RE: CASH FORECAST (0.2).				
11/22/16	Chen, Charlie	0.70	651.00	021	50119185
	REVIEW ISSUES RE: INTERIM AND FINAL CASH COLLATERAL ORDERS.				
11/23/16	Levine, Richard L.	0.30	351.00	021	50129214
	EMAILS AND CONSIDER POSSIBLE NEW CASH COLLATERAL MOTION DEADLINES AND TIMING.				
11/23/16	Chen, Charlie	1.10	1,023.00	021	50119443
	REVIEW ISSUES RE: INTERIM CASH COLLATERAL ORDER (0.7); REVIEW REVISED CASH FORECAST AND VARIANCE REPORT (0.4).				
11/23/16	Farrow, Benjamin Henry	0.80	580.00	021	50117806



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	REVIEW AND REVISE CASH MANAGEMENT ORDER (.2); CORRESPONDENCE WITH K. BOSTEL RE: SAME (.1); CORRESPOND WITH M. KIPPES (U.S. TRUSTEE) RE: SAME (.1); CORRESPOND WITH KRAMER TEAM RE: SAME (.1); CORRESPOND WITH K. WILLIAMS (CHC) RE: BANK ACCOUNTS (.1); CALL WITH K. WILLIAMS RE: CASH MANAGEMENT STRATEGY QUESTIONS (.2).				
11/27/16	Chen, Charlie REVIEW ISSUES RE: MARKUPS OF INTERIM CASH COLLATERAL ORDER.	0.40	372.00	021	50163519
11/28/16	Chen, Charlie REVIEW ISSUES RE: FORECAST AND VARIANCE REPORT (0.3); REVIEW ISSUES RE: ABL TERM SHEET (0.2); REVIEW MARKUPS TO PROPOSED FINAL CASH COLLATERAL ORDER (0.4); REVIEW ISSUES RE: PROFESSIONAL FEE INVOICES FOR CASH COLLATERAL ORDER (0.3).	1.20	1,116.00	021	50163479
11/28/16	Ventura, Mario PREPARE, FILE, AND SERVE NOTICE OF FILING REVISED FORECAST.	0.50	110.00	021	50214661
11/29/16	Chen, Charlie REVIEW ISSUES RE: CASH COLLATERAL ORDERS.	0.60	558.00	021	50163008
11/30/16	Levine, Richard L. REVIEW CIRCULATED NOTE RE: NEW INTERIM CASH COLLATERAL ORDER.	0.20	234.00	021	50161618
11/30/16	Chen, Charlie REVIEW ISSUES RE: INTERIM AND FINAL CASH COLLATERAL ORDERS (0.3); REVIEW ISSUES RE: PROFESSIONAL FEES COVERED UNDER CASH COLLATERAL ORDER (0.4); REVIEW ISSUES RE: CASH FORECAST (0.1).	0.80	744.00	021	50163593
<b>SUBTOTAL TASK 021 - Financing/Cash Management/Cash Collateral:</b>		<b>32.70</b>	<b>\$30,379.00</b>		
10/06/16	Farrow, Benjamin Henry MEET WITH E. BLECHMAN RE: WORKSTREAM TIMELINE.	0.50	362.50	022	50206690
10/26/16	Bostel, Kevin	0.60	522.00	022	50304220

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	REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE, INCLUDING OPEN ISSUE AND CASE UPDATES.				
10/27/16	Bostel, Kevin CORRESPOND WITH PSA PARTIES RE: MOTIONS TO BE FILED ON OCTOBER 28TH, INCLUDING AUTOMATIC STAY FOR IPO LITIGATION PROCEEDS AND LEASE ASSUMPTION (.3); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE, INCLUDING OPEN ISSUES AND CASE UPDATES (.6).	0.90	783.00	022	50304412
10/28/16	Bostel, Kevin CORRESPOND WITH K. DIBLASI RE: OPEN ISSUES (.3); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE (.4); CORRESPOND WITH WEIL TEAM RE: TEAM MEETINGS AND UPDATES (.2).	0.90	783.00	022	50304459
10/31/16	Blechman, Eli UPDATE WIP LIST PRIOR TO TEAM MEETING (0.2); ATTEND TEAM MEETING RE: OPEN ISSUES (1).	1.20	612.00	022	50189432
11/01/16	Westerman, Gavin REVIEW EMAIL CORRESPONDENCE.	0.30	307.50	022	49954540
11/01/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, WEIL TEAM, AND OTHER DEBTOR ADVISORS RE: PENDING ISSUES AND STATUS UPDATES.	1.50	1,485.00	022	49941532
11/01/16	Bostel, Kevin CALLS WITH K. DIBLASI AND S. YOUNGMAN RE: GENERAL CASE UPDATES AND OPEN ISSUES (.3); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE (.7).	1.00	870.00	022	50206866
11/02/16	Youngman, Stephen A. REVIEW CASE CORRESPONDENCE AND PENDING MATTERS.	0.60	687.00	022	49968545
11/02/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES (0.3); UPDATE CALL WITH K. BOSTEL (0.3); UPDATE LIST OF PENDING ISSUES (0.2).	0.80	792.00	022	49944202
11/02/16	Bostel, Kevin	1.30	1,131.00	022	50207148

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	CALL WITH I. HAYAT RE: OPEN ISSUES (.2); FOLLOW-UP ON PARENT GUARANTEE ISSUES RE: SAME (.2); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE (.7); CORRESPOND WITH I. HAYAT RE: ORDINARY COURSE SALES (.2).				
11/02/16	Blechman, Eli UPDATE WIP LIST ACCORDING TO HEARING.	0.20	102.00	022	50319953
11/03/16	Levine, Richard L. ATTEND (PARTIAL) TEAM MEETING RE: PENDING ISSUES AND STATUS UPDATES.	0.70	819.00	022	49960332
11/03/16	Youngman, Stephen A. WEIL TEAM CALL (PARTIAL) RE: PENDING ISSUES (.4); REVIEW CASE CORRESPONDENCE AND PENDING MATTERS (.6).	1.00	1,145.00	022	49968159
11/03/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES (0.8); REVIEW PENDING ISSUES AND UPDATES (0.9); WEIL TEAM MEETING RE: PENDING ISSUES AND WORK STREAMS (1.0).	2.70	2,673.00	022	49951936
11/03/16	Lee, Dianna Y. ATTEND INTERNAL WEIL TEAM MEETING RE: PENDING MATTERS.	0.80	668.00	022	50410437
11/03/16	Chen, Charlie REVIEW REVISED TASK LISTS (0.3); PREPARE FOR (0.2) AND ATTEND (PARTIAL) TEAM STATUS CALL ON CASE STRATEGY (0.6).	1.10	1,023.00	022	49955598
11/03/16	Carson, Candice M. PARTICIPATE ON CHC TEAM CALL (PARTIAL) RE: PENDING MATTERS.	0.40	348.00	022	49964939
11/03/16	Bostel, Kevin ATTEND BFR TEAM MEETING RE: PENDING ISSUES (1.0) AND PREPARE FOR SAME (.1); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE (1.1); CORRESPOND WITH T. ACKERMAN AND COMPANY RE: BENEFIT AGREEMENTS (.2).	2.40	2,088.00	022	50207124
11/03/16	Chen, Justina E.	0.60	384.00	022	50360137

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	ATTEND TEAM MEETING (PARTIAL) RE: STATUS UPDATES.				
11/03/16	Cohen, Daniel E. PARTICIPATE ON INTERNAL UPDATE CALL RE: PENDING MATTERS.	0.80	580.00	022	50410438
11/03/16	Morrison, Stephanie Nicole ATTEND WEEKLY INTERNAL UPDATE CALL.	0.90	459.00	022	50320019
11/03/16	Brown, Christina M. PARTICIPATE IN INTERNAL TEAM MEETING (PARTIAL) RE: CASE STATUS AND NEXT STEPS.	0.40	290.00	022	49953611
11/03/16	Blechman, Eli ATTEND TEAM MEETING RE: PENDING ISSUES AND UPDATES (1.0); PREPARE FOR SAME (0.3).	1.30	663.00	022	49970413
11/04/16	Youngman, Stephen A. REVIEW OPEN CASE ISSUES AND CORRESPONDENCE.	0.70	801.50	022	49968248
11/04/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND ADVISORS RE: PENDING ISSUES AND STATUS UPDATES.	1.30	1,287.00	022	49953432
11/04/16	Farrow, Benjamin Henry REVIEW, ANALYZE, AND RESPOND TO CASE CORRESPONDENCE FROM CHC TEAM AND WEIL TEAM.	2.70	1,957.50	022	49954802
11/05/16	Holtzer, Gary T. REVIEW INCOMING CORRESPONDENCE ON VARIOUS WORK STREAMS AND COORDINATE WITH TEAM AND CLIENT.	0.70	980.00	022	50360139
11/05/16	Youngman, Stephen A. REVIEW CASE CORRESPONDENCE.	0.60	687.00	022	49968138
11/05/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES.	0.50	495.00	022	49954150

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11/06/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, WEIL TEAM AND OTHER PROFESSIONALS RE: PENDING DOCUMENTS AND WORKSTREAMS.	1.20	1,188.00	022	49961630
11/07/16	Holtzer, Gary T. CONFERENCE WITH K. DIBLASI ON STATUS OF VARIOUS WORK STREAMS.	0.30	420.00	022	50360140
11/07/16	Youngman, Stephen A. CALL WITH K. DIBLASI RE: PENDING MATTERS (0.2); REVIEW SAME (0.3).	0.50	572.50	022	50019916
11/07/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES (1.1); STATUS UPDATE CONFERENCE WITH B. FARROW AND K. BOSTEL (1.2); CALL WITH K. BOSTEL RE: STATUS UPDATE (0.1); MEET WITH G. HOLTZER RE: CURRENT WORK STREAMS (0.3).	2.70	2,673.00	022	49975098
11/07/16	Bostel, Kevin MEET WITH K. DIBLASI AND B. FARROW RE: OPEN ISSUES AND UPDATES (1.2); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE, INCLUDING OPEN ISSUE AND CASE UPDATES (0.6).	1.80	1,566.00	022	50206862
11/07/16	Farrow, Benjamin Henry MEET WITH K. DIBLASI AND K. BOSTEL RE: CASE STATUS AND OPEN WORKSTREAMS (1.2); REVIEW AND RESPOND TO CASE CORRESPONDENCE (.6).	1.80	1,305.00	022	50049862
11/08/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES (2.1); CALL K. BOSTEL RE: STATUS UPDATE (0.2).	2.30	2,277.00	022	49983087
11/08/16	Bostel, Kevin CORRESPOND WITH PARALEGALS AND WEIL TEAM RE: MEETINGS AND FILINGS (.1); CALL WITH I. HAYAT RE: OPEN ISSUES AND FILINGS (.2); CORRESPOND WITH I. HAYAT RE: TIMELINE FOR EMERGENCE (.1); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE, INCLUDING OPENS ISSUES AND UPDATES (.9); CALL WITH K. DIBLASI RE: HEARING UPDATES AND OTHER CASE UPDATES (.2).	1.50	1,305.00	022	50206743
11/09/16	Holtzer, Gary T.	0.50	700.00	022	50410193

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	CONFERENCE CALL WITH CLIENT AND TEAM ON WIP (.5).				
11/09/16	Youngman, Stephen A. PARTICIPATE ON COMPANY AND ADVISORS UPDATE CALL.	1.00	1,145.00	022	50023284
11/09/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES (1.0); PARTICIPATE ON UPDATE CALL WITH CLIENT AND WEIL RE: PENDING ISSUES AND STATUS UPDATES (0.8).	1.80	1,782.00	022	49994922
11/09/16	Farrow, Benjamin Henry REVIEW AND ANALYZE CASE CORRESPONDENCE.	0.40	290.00	022	50071955
11/10/16	Youngman, Stephen A. REVIEW CASE CORRESPONDENCE AND PENDING MATTERS (0.8); CALL WITH K. DIBLASI AND K. BOSTEL RE: SAME (0.3).	1.10	1,259.50	022	50023411
11/10/16	Westerman, Gavin CONFER WITH T. WAKSMAN RE: PENDING ISSUES.	0.20	205.00	022	50024552
11/10/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER ADVISORS RE: PENDING ISSUES AND STATUS UPDATES (1.1); CALL WITH S. YOUNGMAN AND K. BOSTEL RE: CASE STATUS (.3); CALL WITH K. BOSTEL RE: PENDING WORK STREAMS AND NEXT STEPS (0.5); CALLS WITH K. BOSTEL RE: OBJECTIONS, PLAN, AND OTHER PENDING ISSUES (1.1).	3.00	2,970.00	022	49997160
11/10/16	Bostel, Kevin REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE (.8); CALL WITH K. DIBLASI AND S. YOUNGMAN RE: CASE STATUS (.3); CALLS WITH K. DIBLASI RE: PLAN, OBJECTION AND OTHER PENDING ISSUES (1.1).	2.20	1,914.00	022	50229897
11/11/16	Levine, Richard L. PARTICIPATE ON WEIL TEAM STRATEGY AND STATUS CONFERENCE CALL.	1.20	1,404.00	022	50321120
11/11/16	Goldring, Stuart J.	1.00	1,400.00	022	50321124

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	ATTEND WEIL TEAM MEETING RE: PLAN AND DISCLOSURE STATEMENT AND OTHER PENDING MATTERS.				
11/11/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER ADVISORS RE: PENDING ISSUES AND STATUS UPDATES (0.6); WEIL TEAM CALL RE: PENDING WORK STREAMS AND ASSIGNMENTS (1.6); CALL WITH S. YOUNGMAN AND K. BOSTEL (PARTIAL) RE: STATUS OF FILINGS AND WORK STREAMS (1.0).	3.20	3,168.00	022	50005834
11/11/16	Chen, Charlie PREPARE FOR (0.2) AND ATTEND TEAM (PARTIAL) CASE STATUS CALL (0.7).	0.90	837.00	022	50007614
11/11/16	Carson, Candice M. PARTICIPATE ON CHC TEAM CALL.	1.40	1,218.00	022	50025239
11/11/16	Bostel, Kevin CALL (PARTIAL) WITH K. DIBLASI AND S. YOUNGMAN (.8); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE (.7).	1.50	1,305.00	022	50212452
11/11/16	Farrow, Benjamin Henry ATTEND TEAM CALL RE: OPEN ITEMS AND PSA REPLY (1.4); DISCUSSION WITH K. BOSTEL RE: OPEN WORKSTREAMS (.1).	1.50	1,087.50	022	50071947
11/11/16	Morrison, Stephanie Nicole ATTEND INTERNAL TEAM CALL (PARTIAL) RE: OPEN ISSUES.	0.70	357.00	022	50005933
11/11/16	Brown, Christina M. ATTEND TEAM MEETING (PARTIAL) RE: PLAN, DISCLOSURE STATEMENT, AND REPLY STRATEGY, AMONG OTHER ISSUES.	0.90	652.50	022	50005905
11/11/16	Prugh, Amanda Pennington ATTEND INTERNAL TEAM MEETING CONFERENCE CALL RE: PLAN, DISCLOSURE STATEMENT, AND PSA MOTION REPLY, AMONG OTHER ISSUES.	1.10	918.50	022	50321137
11/11/16	Blechman, Eli ATTEND TEAM MEETING (TELEPHONIC) RE: PLAN AND DISCLOSURE STATEMENT FILINGS AND REPLY TO OBJECTIONS, AMONG OTHER ISSUES.	1.20	612.00	022	50021460

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11/13/16	Greco, Maximiliano R. CONDUCT RESEARCH RE: ORDERS SEARCHES AND DOCKETS PULL, FOR C. BROWN.	1.00	190.00	022	50050454
11/14/16	Holtzer, Gary T. MEET WITH H. YAZHARI RE: VARIOUS WORK STREAMS (.3); MEET WITH K. FESSENDEN AND H. YAZHARI RE: MIP AND STATUS OF VARIOUS WORK STREAMS (.5).	0.80	1,120.00	022	50407742
11/14/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER ADVISORS RE: PENDING ISSUES AND STATUS UPDATES.	2.30	2,277.00	022	50029704
11/14/16	Bostel, Kevin REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE, INCLUDING TRIAL UPDATE ISSUES (.5); CONFER WITH B. FARROW RE: OPEN WORKSTREAMS (.2).	0.70	609.00	022	50206844
11/14/16	Farrow, Benjamin Henry DISCUSSION WITH K. BOSTEL RE: OPEN WORKSTREAMS AND UPCOMING FILINGS.	0.20	145.00	022	50072289
11/14/16	Djilani, Jessica N. REVIEW AND RESPOND TO EMAILS (.6); CALL WITH A. PENNINGTON RE: CASE STATUS (.2).	0.80	668.00	022	50083484
11/15/16	Youngman, Stephen A. PARTICIPATE ON COMPANY AND ADVISORS UPDATE CALL.	0.50	572.50	022	50085760
11/15/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES (3.0); CALL WITH CLIENT, WEIL, DEBEVOISE, CDG AND PJT RE: STATUS UPDATE AND PENDING ISSUES (0.6).	3.60	3,564.00	022	50054300
11/15/16	Bostel, Kevin CONFER WITH C. BROWN AND K. DIBLASI RE: ONGOING WORK STREAMS (.1); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE (.5).	0.60	522.00	022	50206821
11/16/16	Youngman, Stephen A.	1.60	1,832.00	022	50084696



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WEIL BFR TEAM CALL RE: PENDING ISSUES.					
11/16/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER ADVISORS RE: PENDING ISSUES AND STATUS UPDATES (1.3); PREPARE FOR (.1) AND PARTICIPATE IN WEIL TEAM MEETING RE: PENDING ISSUES AND WORK STREAMS (1.6).	3.00	2,970.00	022	50056410
11/16/16	Chen, Charlie PREPARE FOR (0.2) AND PARTICIPATE (PARTIAL) ON TEAM CALL (0.9).	1.10	1,023.00	022	50071967
11/16/16	Carson, Candice M. PARTICIPATE ON WEIL TEAM CALL RE: PENDING MATTERS (1.6); PREPARE FOR SAME (.2).	1.80	1,566.00	022	50085680
11/16/16	Bostel, Kevin ATTEND BFR TEAM MEETING RE: PENDING MATTERS (1.6); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE (.3).	1.90	1,653.00	022	50207039
11/16/16	Farrow, Benjamin Henry ATTEND (TELEPHONICALLY) TEAM MEETING RE: OPEN ISSUE AND CASE STRATEGY.	1.70	1,232.50	022	50072157
11/16/16	Morrison, Stephanie Nicole ATTEND TEAM CALL RE: PENDING MATTERS (1.6); PREPARE FOR SAME (.1).	1.70	867.00	022	50070287
11/16/16	Brown, Christina M. ATTEND TEAM MEETING TO DISCUSS CASE STATUS AND STRATEGY (1.6); PREPARE FOR SAME (.1).	1.70	1,232.50	022	50056170
11/16/16	Blechman, Eli ATTEND TEAM MEETING RE: OPEN ISSUES (1.6); PREPARE FOR SAME (.2).	1.80	918.00	022	50088617
11/17/16	Youngman, Stephen A. REVIEW CASE CORRESPONDENCE AND PENDING MATTERS (0.6); PARTICIPATE ON COMPANY AND ADVISORS UPDATE CALL (0.6).	1.20	1,374.00	022	50085490
11/17/16	DiBlasi, Kelly	1.40	1,386.00	022	50322594

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	ATTEND MEETING WITH WEIL, DEBEVOISE, CDG AND PJT RE: HEARING AND UPDATES (0.7); CALL WITH CLIENT, WEIL, DEBEVOISE, CDG AND PJT RE: SAME (0.7).				
11/17/16	Chen, Charlie PREPARE FOR (0.2) AND ATTEND STATUS CALL ON PENDING CASE ISSUES WITH S. YOUNGMAN, K. DIBLASI, AND K. BOSTEL (1.2).	1.40	1,302.00	022	50072089
11/17/16	Bostel, Kevin ATTEND CALL WITH COMPANY, J. BALL, PJT, CDG, AND WEIL TEAM RE: HEARING AND UPDATES (.5); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE (.5).	1.00	870.00	022	50207035
11/17/16	Farrow, Benjamin Henry CALL WITH B. LEWIS RE: CASE STATUS AND REVOLVER DEAL (.3); REVIEW AND RESPOND TO CASE CORRESPONDENCE RE: OPEN WORKSTREAMS (.2).	0.50	362.50	022	50072050
11/18/16	Waksman, Ted S. CALLS AND CONFERENCES RE: COURT HEARINGS AND STATUS.	1.70	2,312.00	022	50360114
11/18/16	Youngman, Stephen A. REVIEW CASE CORRESPONDENCE AND PENDING MATTERS.	0.60	687.00	022	50085640
11/18/16	Westerman, Gavin REVIEW EMAIL CORRESPONDENCE.	0.20	205.00	022	50083107
11/18/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES.	3.40	3,366.00	022	50070013
11/18/16	Bostel, Kevin REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE, INCLUDING OPEN ISSUES AND CASE UPDATES.	0.40	348.00	022	50207164
11/19/16	Youngman, Stephen A. REVIEW CASE CORRESPONDENCE (0.4); CALL WITH K. DIBLASI RE: PENDING ISSUES (0.2).	0.60	687.00	022	50085434

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11/19/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES (3.5); CALL WITH S. YOUNGMAN RE: PENDING ISSUES AND NEXT STEPS (0.2).	3.70	3,663.00	022	50070340
11/20/16	Youngman, Stephen A. REVIEW CASE CORRESPONDENCE.	0.50	572.50	022	50084892
11/20/16	Lynam, Amanda ATTEND TO REQUEST FROM E. BLECHMAN TO PULL CASES AND ORDERS.	0.50	70.00	022	50083309
11/21/16	Levine, Richard L. PARTICIPATE IN TEAM MEETING RE: PENDING MATTERS.	0.60	702.00	022	50322794
11/21/16	Youngman, Stephen A. REVIEW CASE CORRESPONDENCE AND PENDING MATTERS (0.5); ATTEND WEIL TEAM MEETING RE: PENDING ISSUES (0.6).	1.10	1,259.50	022	50130652
11/21/16	DiBlasi, Kelly CALL S. YOUNGMAN RE: STATUS UPDATES AND HEARING PREPARATIONS (0.1); REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES (3.0); CALL WITH S. YOUNGMAN, C. CARSON AND K. BOSTEL RE: PENDING MATTERS AND OUTSTANDING ISSUES (0.9); WEIL TEAM MEETING RE: STATUS UPDATES AND PENDING WORK STREAMS (0.7); CALL WITH K. BOSTEL RE: OPEN CASE ISSUES (0.3).	5.00	4,950.00	022	50097345
11/21/16	Chen, Charlie PREPARE FOR (0.4) AND ATTEND TEAM CALL RE: CASE STATUS (0.7).	1.10	1,023.00	022	50119401
11/21/16	Bostel, Kevin CALL WITH K. DIBLASI, S. YOUNGMAN, AND C. CARSON RE: OPEN CASE ISSUES, INCLUDING PSA HEARING UPDATE (.6); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE, INCLUDING OPENS ISSUES AND CASE UPDATES (.6); ATTEND BFR TEAM MEETING R: PENDING ISSUES (.7) AND PREPARE FOR SAME (.2); CALL WITH K. DIBLASI RE: OPEN CASE ISSUES (.3).	2.40	2,088.00	022	50206848
11/21/16	Farrow, Benjamin Henry	0.70	507.50	022	50091242

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	ATTEND WEIL BFR TEAM MEETING RE: OPEN WORKSTREAMS, UPCOMING HEARING, AND DISCLOSURE STATEMENT EXHIBITS.				
11/21/16	Morrison, Stephanie Nicole ATTEND TEAM CALL RE: PENDING MATTERS.	0.70	357.00	022	50329690
11/21/16	Blechman, Eli ATTEND TEAM MEETING RE: OPEN PENDING ISSUES.	0.80	408.00	022	50136175
11/22/16	Holtzer, Gary T. REVIEW INCOMING MATERIALS FROM TEAM AND VARIOUS CONSTITUENTS ON WORK STREAMS.	0.70	980.00	022	50407771
11/23/16	DiBlasi, Kelly DRAFT TASK LIST (0.5); REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES (1.6); CONFERENCE WITH K. BOSTEL RE: PENDING ISSUES (0.4); MEET WITH K. BOSTEL AND B. FARROW RE: CASE STATUS (0.3).	2.80	2,772.00	022	50102412
11/23/16	Bostel, Kevin MEET WITH K. DIBLASI RE: PENDING ISSUES (.4); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE, INCLUDING OPEN ISSUES AND CASE UPDATES (.7); MEET WITH K. DIBLASI AND B. FARROW RE: CASE STATUS (.3).	1.40	1,218.00	022	50207034
11/23/16	Farrow, Benjamin Henry MEET WITH K. DIBLASI AND K. BOSTEL RE: CASE STATUS AND STRATEGY.	0.30	217.50	022	50117796
11/23/16	Greco, Maximiliano R. CONDUCT RESEARCH RE: DOCKETS AND ORDER SEARCHES, FOR K. BOSTEL.	0.60	114.00	022	50133899
11/26/16	Holtzer, Gary T. REVIEW INCOMING CORRESPONDENCE FROM CLIENT ON CALL SCHEDULE.	0.20	280.00	022	50366896
11/26/16	Youngman, Stephen A. REVIEW CASE CORRESPONDENCE.	0.60	687.00	022	50130866
11/27/16	DiBlasi, Kelly	0.70	693.00	022	50129809

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	REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES.				
11/27/16	Bostel, Kevin CORRESPOND WITH WEIL TEAM RE: OPEN ISSUES AND HEARING PREP.	0.40	348.00	022	50201933
11/28/16	Youngman, Stephen A. REVIEW CASE CORRESPONDENCE AND OPEN MATTERS.	0.60	687.00	022	50162881
11/28/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES.	2.00	1,980.00	022	50137750
11/28/16	Bostel, Kevin ATTEND CALL WITH OTHER ADVISERS AND MANAGEMENT RE: CASE UPDATES AND PSA STRATEGY ISSUES (1.0); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE RE: OPEN ISSUES, INCLUDING CAYMAN PROCEEDINGS, HEARING MATTERS, LEASE ISSUES (.8).	1.80	1,566.00	022	50201932
11/29/16	Levine, Richard L. PARTICIPATE ON TEAM CONFERENCE CALL RE: PENDING MATTERS.	0.90	1,053.00	022	50327304
11/29/16	Youngman, Stephen A. PARTICIPATE ON WEIL TEAM CALL RE: PENDING MATTERS.	1.00	1,145.00	022	50162492
11/29/16	DiBlasi, Kelly REVIEW AND RESPOND TO EMAILS FROM CLIENT, TEAM AND OTHER PROFESSIONALS RE: PENDING ISSUES AND STATUS UPDATES (1.2); REVIEW AND COMMENT ON DRAFT COMMUNICATIONS MATERIALS RE: RECENT MOTIONS (0.2); PARTICIPATE IN WEIL TEAM MEETING RE: PENDING ISSUES AND STATUS UPDATES (1.1).	2.50	2,475.00	022	50147480
11/29/16	Chen, Charlie REVIEW MULTIPLE ISSUES RE: PENDING MATTERS FOR OMNIBUS HEARING.	0.80	744.00	022	50163427
11/29/16	Carson, Candice M. PARTICIPATE ON CHC TEAM CALL RE: PENDING MATTERS.	0.90	783.00	022	50327458

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11/29/16	Bostel, Kevin ATTEND WEIL TEAM MEETING RE: PENDING MATTERS AND PREPARE FOR SAME (.7); CONFER WITH S. MORRISON RE: UPDATED CASE TIMELINE AND REVIEW SAME (.2); REVIEW AND RESPOND TO GENERAL CASE CORRESPONDENCE, INCLUDING OPEN ISSUE AND STATUS UPDATES (.6).	1.50	1,305.00	022	50201924
11/29/16	Farrow, Benjamin Henry ATTEND TEAM CALL RE: CASE STRATEGY AND OPEN WIP ITEMS.	1.00	725.00	022	50184620
11/29/16	Chen, Justina E. INTERNAL TEAM CALL RE: PENDING ISSUES.	1.00	640.00	022	50169306
11/29/16	Morrison, Stephanie Nicole ATTEND CHC TEAM UPDATE MEETING.	1.10	561.00	022	50360107
11/29/16	Mascarenhas, Ignatius Anthony PARTICIPATE IN TEAM MEETING RE: PENDING ISSUES.	1.00	900.00	022	50167778
11/29/16	Prugh, Amanda Pennington ATTEND INTERNAL WEIL CONFERENCE CALL RE: CASE UPDATES AND STRATEGY.	1.00	835.00	022	50327495
11/29/16	Blechman, Eli ATTEND WEEKLY TEAM MEETING RE: WORK IN PROCESS AND CURRENT OPEN ISSUES (1.0); UPDATE WORK IN PROCESS LIST AND PLAN WORK IN PROCESS LIST (.3).	1.30	663.00	022	50189256
11/30/16	Holtzer, Gary T. REVIEW INCOMING MATERIALS.	0.30	420.00	022	50366898
11/30/16	Youngman, Stephen A. REVIEW CASE CORRESPONDENCE, CALENDAR, AND OPEN MATTERS.	0.70	801.50	022	50162780
11/30/16	DiBlasi, Kelly REVIEW PENDING ISSUES AND STATUS UPDATES.	0.70	693.00	022	50160195
11/30/16	Farrow, Benjamin Henry	0.80	580.00	022	50197140

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	MEETINGS WITH K. DIBLASI AND K. BOSTEL RE: CASE STATUS (.4); REVIEW AND RESPOND TO CASE CORRESPONDENCE (.4).				
11/30/16	Morris, Sharron EMAILS RE: STATUS.	0.20	67.00	022	50328838
<b>SUBTOTAL TASK 022 - General Case Strategy:</b>		<b>151.40</b>	<b>\$137,711.00</b>		
10/07/16	Morrison, Stephanie Nicole DRAFT CERTIFICATE OF NO OBJECTION FOR OCTOBER 18 HEARING (1.0); RESEARCH LOCAL RULES ON MOTION TO SEAL (0.3).	1.30	663.00	023	50206534
10/26/16	Bostel, Kevin CONFER WITH CHAMBERS RE: FILINGS AND PROCESS ISSUES (.2); CORRESPOND WITH WEIL TEAM RE: NOTICE OF HEARING AND UPDATE SAME (.2).	0.40	348.00	023	50337280
10/27/16	Bostel, Kevin CORRESPOND WITH CHAMBERS AND DA SUPPORT STAFF RE: COPIES OF DOCUMENTS FOR CHAMBERS (.1); FOLLOW-UP WITH WEIL TEAM AND DEBEVOISE RE: UNREDACTED COPIES OF PSA FOR CHAMBERS (.2); CORRESPOND WITH CHAMBERS RE: STATUS OF PLEADINGS FOR NOVEMBER 2ND HEARING, INCLUDING FOLLOW-UP WITH WEIL TEAM AND DEBEVOISE (.4).	0.70	609.00	023	50337282
10/28/16	Bostel, Kevin PREPARE SUMMARY OF HEARING ITEMS (.2); CORRESPOND WITH S. MORRISON RE: WITNESS LIST FOR NOVEMBER 2ND HEARING (.1); MEET WITH WEIL TEAM RE: PREPARATIONS FOR NOVEMBER 2ND HEARING (.4); REVIEW CORRESPONDENCE FROM CHAMBERS RE: NOVEMBER 2ND HEARING AND FOLLOW-UP WITH K. DIBLASI RE: SAME (.4); CALL WITH CHAMBERS RE: DEL GENIO DECLARATION FOR HEARING, FOLLOW-UP WITH WEIL TEAM RE: SAME (.2); CORRESPOND WITH M. VENTURA RE: AGENDA FOR NOVEMBER 2ND HEARING (.2); COORDINATE FILINGS, INCLUDING MOTION ON AUTOMATIC STAY AND ASSUMPTION MOTION (.3); CONFER WITH P. GENENDER RE: HEARING UPDATE ISSUES (.2); FOLLOW-UP WITH D. HARDING RE: PSA SCHEDULING ISSUES (.1).	2.10	1,827.00	023	50304416
10/31/16	Blechman, Eli DRAFT NOTICE OF REVISED ORDERS (0.6); REVISE SAME ACCORDING TO COMMENTS AND COMPILE RELATED DOCUMENTS (0.8).	1.40	714.00	023	50189299
11/01/16	Youngman, Stephen A.	2.20	2,519.00	023	49968440

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	REVIEW AGENDA FOR NOVEMBER 2ND HEARINGS (0.3); CALL WITH K. DIBLASI AND K. BOSTEL RE: SAME (0.1); PREPARE FOR NOVEMBER 2ND HEARINGS (1.8).				
11/01/16	DiBlasi, Kelly	1.20	1,188.00	023	49940522
	REVIEW AND COMMENT ON DRAFT AGENDA (0.3); CALL WITH PAUL HASTINGS RE: AGENDA (0.3); REVIEW RELATED ISSUES (0.5); REVIEW DRAFT HEARING SCRIPT (0.1).				
11/01/16	Chen, Charlie	0.30	279.00	023	49955162
	REVIEW PENDING MATTERS FOR OMNIBUS HEARING.				
11/01/16	Bostel, Kevin	3.10	2,697.00	023	50206760
	REVIEW AND REVISE AGENDA FOR NOVEMBER 2 HEARING (.9); REVIEW AND PREPARE HEARING SCRIPTS FOR NOVEMBER 2 HEARING (2.2).				
11/01/16	Lee, Kathleen	0.40	150.00	023	50360136
	ASSIST WITH FILING MOTION TO EXPEDITE MOTION TO RECONSIDER ORDER TO FILE UNDER SEAL.				
11/01/16	Ventura, Mario	0.60	132.00	023	49992109
	PREPARE, FILE, AND SERVE NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 2, 2016.				
11/01/16	Lahrman, Karen L.	1.70	569.50	023	49966836
	REVIEW HEARING AGENDA AND CREATE TAB PAGES TO INSERT INTO HEARING BINDERS (.7); REVIEW JUDGE'S COURTESY COPIES (.4); ARRANGE FOR DELIVERY OF SAME TO JUDGE (.1); ASSIST COUNSEL WITH HEARING PREPARATION REQUESTS. (.5).				
11/01/16	Smith, Zachary	2.20	484.00	023	49963035
	ASSIST IN PREPARATION OF AGENDA FOR HEARING ON NOVEMBER 2, 2016 FOR K. BOSTEL (.3); PREPARE HEARING MATERIALS FOR NOVEMBER 2, 2016 (1.9).				
11/02/16	Youngman, Stephen A.	2.50	2,862.50	023	49968051
	PREPARE FOR OMNIBUS HEARING (1.0); PARTICIPATE IN OMNIBUS HEARING (1.5).				
11/02/16	Genender, Paul R.	5.80	6,003.00	023	49968133



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	PREPARE FOR OMNIBUS HEARING (2.6); CALL WITH COUNSEL FOR MILESTONE RE: SAME (.3); ATTEND HEARING AND PRESENT MATTERS TO COURT (2.9).				
11/02/16	DiBlasi, Kelly PARTICIPATE HEARING.	2.00	1,980.00	023	49944224
11/02/16	Chen, Charlie REVIEW PENDING MATTERS FOR OMNIBUS HEARING.	0.30	279.00	023	49955570
11/02/16	Bostel, Kevin CORRESPOND WITH J. BALL RE: HEARING ISSUES AND MOTION TO SEAL PSA AND HEARING SCRIPT (.2); FINALIZE HEARING SCRIPT AND CORRESPOND WITH P. GENENDER AND S. YOUNGMAN RE: SAME (.9); CORRESPOND WITH DALLAS TEAM RE: HEARING PREPARATION ISSUES (.3).	1.40	1,218.00	023	50207213
11/02/16	Prugh, Amanda Pennington PARTICIPATE IN HEARING.	2.00	1,670.00	023	50319946
11/02/16	Lahrman, Karen L. QUALITY CONTROL CHECK ADDITIONAL HEARING BINDERS (.3); CREATE FOLDERS FOR HEARING AGENDA AND VARIOUS ORDERS (.4); ASSEMBLE HEARING BINDERS AND ORDERS TO BE DELIVERED TO COURT (.4); CONFER WITH DELIVERY SERVICE TO DELIVER HEARING MATERIALS (.1); CONFER WITH DELIVERY SERVICE TO RETRIEVE HEARING MATERIALS (.1).	1.30	435.50	023	49967633
11/03/16	Bostel, Kevin CORRESPOND WITH M. VENTURA RE: FILINGS.	0.20	174.00	023	50207118
11/03/16	Morrison, Stephanie Nicole PREPARE NOTICE OF FILING FOR FILING.	0.80	408.00	023	50320020
11/03/16	Ventura, Mario UPLOAD ORDERS RE: FOURTH OMNIBUS REJECTION MOTION, EIGHTH INTERIM CASH MANAGEMENT, EIGHTH INTERIM CASH COLLATERAL FOR CHAMBERS REVIEW.	0.80	176.00	023	49992068
11/04/16	DiBlasi, Kelly REVIEW AND COMMENT ON DRAFT NOTICE OF HEARING.	0.20	198.00	023	49953463

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11/04/16	Bostel, Kevin CORRESPOND WITH M. VENTURA AND J. BALL RE: FILING PROCEDURE ISSUES (.2); FOLLOW-UP ON SAME WITH A. PENNINGTON (.1); CORRESPOND WITH CHAMBERS ON FILING ISSUES (.2); REVIEW NOTICE OF HEARING AND CORRESPOND WITH K. DIBLASI RE: SAME (.2).	0.70	609.00	023	50207251
11/04/16	Blechman, Eli REVISE NOTICE OF HEARING.	0.50	255.00	023	49969518
11/04/16	Blechman, Eli REVISE NOTICE OF CERTAIN HEARINGS.	0.30	153.00	023	49970039
11/04/16	Ventura, Mario ASSIST WITH PREPARATION OF NOTICE OF HEARING RE: MULTIPLE MOTIONS.	0.40	88.00	023	49992073
11/07/16	Bostel, Kevin CORRESPOND WITH M. VENTURA RE: REVISED ORDER SUBMISSIONS.	0.10	87.00	023	50206845
11/08/16	Youngman, Stephen A. PREPARE FOR AND PARTICIPATE IN HEARING ON PROTECTIVE ORDER AND DISCOVERY ISSUES RE: PSA.	3.50	4,007.50	023	50320698
11/08/16	Genender, Paul R. PARTICIPATE IN EXPEDITED HEARING ON PSA DISCOVERY AND PROTECTIVE ORDER ISSUES.	3.10	3,208.50	023	50360141
11/08/16	Prugh, Amanda Pennington PREPARE FOR AND ATTEND HEARING ON MOTION TO COMPEL AND MOTION FOR PROTECTIVE ORDER.	4.00	3,340.00	023	50319090
11/10/16	Bostel, Kevin CORRESPOND WITH WEIL TEAM RE: OMNIBUS HEARING DATES.	0.10	87.00	023	50229396
11/14/16	Bostel, Kevin CONFER WITH KCC RE: SERVICE OF NOTICE OF HEARING ISSUES AND CONFER WITH K. DIBLASI RE: SAME.	0.10	87.00	023	50206745
11/14/16	Greco, Maximiliano R.	0.30	57.00	023	50050417

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	CONDUCT RESEARCH RE: CASE ORDERS, FOR B. FARROW.				
11/14/16	Ventura, Mario PREPARE, FILE, AND SERVE DEBTORS' WITNESS AND EXHIBIT LIST FOR NOVEMBER 17, 2016 HEARING.	0.50	110.00	023	50212853
11/14/16	Lahrman, Karen L. PREPARE COURTESY COPIES OF PLAN AND DISCLOSURE STATEMENT TO FORWARD TO COURT (.7); DRAFT COVER LETTER TO JUDGE HOUSER (.2); ARRANGE FOR DELIVERY OF BINDERS TO COURT (.1).	1.00	335.00	023	50051912
11/15/16	DiBlasi, Kelly REVIEW HEARING TRANSCRIPT.	1.00	990.00	023	50054355
11/15/16	Bostel, Kevin CORRESPOND WITH E. BLECHMAN AND M. BORD RE: OMNIBUS HEARING DATES (.2); CORRESPOND WITH WEIL TEAM RE: HEARING PREP ISSUES FOR PSA HEARING (.3).	0.50	435.00	023	50206770
11/15/16	Greco, Maximiliano R. CONDUCT RESEARCH RE: HEARING TRANSCRIPT FOR S. MORRISON.	0.20	38.00	023	50055177
11/16/16	Blechman, Eli DRAFT NOTICE OF OMNIBUS HEARING DATES (0.5); REVISE NOTICE ACCORDING TO K. DIBLAST'S COMMENTS (0.2).	0.70	357.00	023	50088630
11/16/16	Ventura, Mario PREPARE, FILE, AND SERVE SECOND NOTICE OF SCHEDULING HEARING DATES.	0.50	110.00	023	50212818
11/17/16	Holtzer, Gary T. PARTICIPATE (PARTIAL) IN HEARING ON PSA.	8.00	11,200.00	023	50322587
11/17/16	Youngman, Stephen A. PREPARE FOR (1.9) AND PARTICIPATE IN HEARING ON APPROVAL OF PSA AGREEMENT (10.0).	11.90	13,625.50	023	50085106
11/17/16	Genender, Paul R. PARTICIPATE IN HEARING ON PSA MOTION.	11.30	11,695.50	023	50069660

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11/17/16	DiBlasi, Kelly PREPARE FOR COURT HEARING (1.4); PARTICIPATE IN COURT HEARING ON PSA MOTION, INCLUDING PARTICIPATION IN LITIGATION STRATEGY SESSIONS DURING BREAKS AND LUNCH (10).	11.40	11,286.00	023	50070028
11/17/16	Bostel, Kevin PARTICIPATE IN HEARING ON PSA APPROVAL MOTION.	10.80	9,396.00	023	50207028
11/17/16	Farrow, Benjamin Henry ASSIST WITH REQUESTS FROM CHC TEAM IN PSA HEARING.	0.70	507.50	023	50072030
11/17/16	Prugh, Amanda Pennington PREPARE FOR AND PARTICIPATE IN PSA MOTION HEARING.	12.80	10,688.00	023	50082233
11/17/16	Morris, Sharron PREPARE FOR AND ASSIST AT HEARING ON PSA MOTION.	14.20	4,757.00	023	50322606
11/18/16	Blechman, Eli DRAFT EXHIBIT AND WITNESS LIST FOR THE NOVEMBER 29 HEARING.	0.80	408.00	023	50088664
11/19/16	Cruz, Luis CONDUCT RESEARCH RE: TRANSCRIPT OF THE HEARING ELI BLECHMAN.	0.90	171.00	023	50151763
11/21/16	Bostel, Kevin CALL WITH CHAMBERS RE: HEARING ISSUES (.1); CORRESPOND WITH M. VENTURA RE: AGENDA FOR NOVEMBER 29TH HEARING (.2); CORRESPOND WITH A. PENNINGTON AND P. KAY RE: HEARING PREPARATIONS (.2); REVIEW INITIAL DRAFT OF AGENDA AND COMMENT ON SAME (.2).	0.70	609.00	023	50206824
11/21/16	Farrow, Benjamin Henry REVIEW AND REVISE HEARING AGENDA.	0.30	217.50	023	50091103
11/21/16	Greco, Maximiliano R. CONDUCT RESEARCH RE: HEARING TRANSCRIPTS, FOR E. BLECHMAN.	0.70	133.00	023	50099362
11/21/16	Ventura, Mario	9.00	1,980.00	023	50174071

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	PREPARE HEARING AGENDA AND RELATED MATERIALS FOR HEARING ON NOVEMBER 29TH.				
11/21/16	Lahrman, Karen L. PREPARE BINDER OF PLEADINGS FOR HEARING.	0.70	234.50	023	50135516
11/22/16	Holtzer, Gary T. PARTICIPATE IN COURT HEARING ON PSA MOTION.	2.50	3,500.00	023	50329693
11/22/16	Youngman, Stephen A. PARTICIPATE IN HEARING ON PSA APPROVAL.	3.20	3,664.00	023	50329695
11/22/16	Genender, Paul R. PARTICIPATE IN SECOND DAY OF HEARINGS.	4.70	4,864.50	023	50329696
11/22/16	DiBlasi, Kelly PREPARE FOR (.8) AND PARTICIPATE IN HEARING (3.2).	4.00	3,960.00	023	50097516
11/22/16	Chen, Charlie REVIEW PENDING MATTERS FOR OMNIBUS HEARING (0.3); REVIEW ISSUES RE: PROPOSED HEARING SCRIPTS (0.3); REVIEW PROPOSED ORDERS (0.1).	0.70	651.00	023	50119371
11/22/16	Bostel, Kevin CORRESPOND WITH WEIL BFR TEAM ON AGENDA AND HEARING PREP ISSUES FOR NOVEMBER 29TH (.3); CORRESPOND WITH A. NICAS RE: HEARING ISSUES (.1); PARTICIPATE IN HEARING ON PSA (3.2); PREPARE FOR SAME, INCLUDING REVIEW OF PSA PRECEDENT AND CORRESPONDENCE WITH TEAM RE: SAME (.9).	4.50	3,915.00	023	50206751
11/22/16	Farrow, Benjamin Henry REVIEW AND REVISE HEARING AGENDA (.2); FURTHER REVIEW AND REVISE HEARING AGENDA (1.7); COORDINATE DELIVERY OF COURTESY BINDERS AND AGENDA TO COURT (.2).	2.10	1,522.50	023	50117784
11/22/16	Morrison, Stephanie Nicole DRAFT SCRIPT FOR HEARING ON EXCLUSIVITY MOTION.	0.80	408.00	023	50125011
11/22/16	Prugh, Amanda Pennington	5.20	4,342.00	023	50134856

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	PREPARE FOR (2.0) AND PARTICIPATE IN HEARING ON PSA MOTION (3.2).				
11/22/16	Blechman, Eli DRAFT SCRIPT FOR NOVEMBER 29TH HEARING RE: MOTION TO MODIFY THE AUTOMATIC STAY (RE: IPO INSURANCE POLICY) (1.3); UPDATE WITNESS LIST ACCORDING TO COMMENTS FROM K. BOSTEL (.2).	1.50	765.00	023	50135069
11/22/16	Ventura, Mario ASSIST WITH PREPARATION OF HEARING MATERIALS TO BE SENT TO CHAMBERS RE: NOVEMBER 29TH HEARING.	0.70	154.00	023	50174290
11/22/16	Lahrman, Karen L. REVIEW HEARING AGENDA AND CREATE TAB SHEETS FOR HEARING BINDERS. (.9) QUALITY CONTROL CHECK COURT'S COURTESY COPY HEARING BINDERS. (.2).	1.10	368.50	023	50135447
11/22/16	Morris, Sharron ASSIST AT AND ATTEND TO FOLLOW-UP FROM HEARING.	6.40	2,144.00	023	50329697
11/23/16	Youngman, Stephen A. REVIEW MATTERS FOR NOVEMBER 29TH HEARINGS (0.3); CALL WITH K. BOSTEL RE: SAME (0.2); CALL WITH K. BOSTEL AND B. FARROW RE: SAME (0.2).	0.70	801.50	023	50130828
11/23/16	DiBlasi, Kelly REVIEW AND COMMENT ON DRAFT EXHIBIT AND WITNESS LIST FOR HEARING.	0.10	99.00	023	50102349
11/23/16	Chen, Charlie DRAFT AND REVISE HEARING SCRIPTS (.9); REVIEW ISSUES RE: PROSPECTIVE ORDER EFFECTIVE DATE (1.2).	2.10	1,953.00	023	50119209
11/23/16	Bostel, Kevin	2.50	2,175.00	023	50207061

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	CALL WITH B. DEL GENIO RE: NOVEMBER 29TH HEARING AND DECLARATION (.1); VARIOUS CALLS WITH CHAMBERS RE: SAME AND OTHER HEARING ISSUES (.3); FOLLOW-UP EMAILS RE: SAME (.1); REVIEW AND COMMENT ON WITNESS AND EXHIBIT LIST FOR NOVEMBER 29TH HEARING (.2); CONFER WITH S. MORRISON RE: DECLARATION FOR EXCLUSIVITY MOTION AND FOLLOW-UP RE: ASSUMPTION MOTION (.3); CALLS WITH S. YOUNGMAN AND K. DIBLASI RE: HEARING PREPARATION ISSUES AND FILING STATUS (.4); CALLS AND CORRESPONDENCE WITH WEIL TEAM RE: PREPARATIONS FOR 11/29 HEARING, INCLUDING SCRIPTS, REVISED ORDERS, AND DECLARATIONS (.9); CORRESPOND WITH DEBEVOISE RE: FILING ISSUES (.2).				
11/23/16	Farrow, Benjamin Henry PREPARE FOR NOVEMBER 29TH HEARING (.4); DRAFT, REVIEW, AND REVISE CASH MANAGEMENT SCRIPT FOR HEARING (.1).	0.50	362.50	023	50117791
11/23/16	Morrison, Stephanie Nicole DRAFT SCRIPT FOR OMNIBUS HEARING FOR SECOND MOTION TO EXTEND EXCLUSIVITY.	3.00	1,530.00	023	50407758
11/23/16	Blechman, Eli DRAFT SCRIPT FOR HEARING RE: MODIFICATION OF AUTOMATIC STAY RE: IPO INSURANCE POLICY.	1.20	612.00	023	50327189
11/23/16	Ventura, Mario PREPARE, FILE, AND SERVE DEBTORS' WITNESS AND EXHIBIT LIST FOR NOVEMBER 29, 2016 HEARING.	0.50	110.00	023	50173636
11/25/16	Chen, Charlie REVIEW AND REVISE HEARING SCRIPTS (0.9); DRAFT AND REVISE RIDER FOR DECLARATION (0.8).	1.70	1,581.00	023	50119636
11/25/16	Morrison, Stephanie Nicole DRAFT AND CIRCULATE DECLARATION IN SUPPORT OF EXCLUSIVITY MOTION AND LEASE ASSUMPTION.	1.50	765.00	023	50124049
11/26/16	Bostel, Kevin REVIEW SCRIPTS FOR VARIOUS MOTIONS PREPARED BY WEIL TEAM AND COMPILE AND REVISE SAME.	1.50	1,305.00	023	50202002
11/26/16	Blechman, Eli DRAFT NOTICE OF PROPOSED ORDERS FOR NOVEMBER 29TH HEARING.	0.60	306.00	023	50136049
11/27/16	Youngman, Stephen A.	0.40	458.00	023	50130728

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	REVIEW MATTERS FOR NOVEMBER 29TH HEARINGS.				
11/27/16	DiBlasi, Kelly	0.10	99.00	023	50129930
	REVIEW AND COMMENT ON DRAFT DECLARATION FOR UPCOMING HEARING.				
11/27/16	Chen, Charlie	0.70	651.00	023	50163315
	REVIEW AND REVISE HEARING SCRIPTS (0.4); REVIEW PENDING MATTERS RE: OMNIBUS HEARING (0.3).				
11/27/16	Bostel, Kevin	0.20	174.00	023	50201953
	CORRESPOND WITH E. BLECHMAN RE: NOTICE OF REVISED ORDERS (.1); CORRESPOND WITH E. WORENKLEIN RE: SAME (.1).				
11/27/16	Morrison, Stephanie Nicole	0.20	102.00	023	50124210
	CIRCULATE AND RESPOND TO COMMENTS ON DRAFT DECLARATION ON EXCLUSIVITY AND LEASE ASSUMPTION.				
11/28/16	Youngman, Stephen A.	3.40	3,893.00	023	50162677
	PREPARE FOR NOVEMBER 29TH OMNIBUS HEARINGS (2.6); CALL WITH K. BOSTEL RE: SAME (0.2); REVIEW ORDERS FOR NOVEMBER 29TH HEARINGS (0.2); CALL WITH K. BOSTEL, C. CARSON, AND B. FARROW RE: HEARING PREPARATION (0.4).				
11/28/16	Chen, Charlie	0.90	837.00	023	50163114
	DRAFT AND REVISE PROPOSED ORDERS FOR HEARING (0.3); REVIEW HEARING AGENDA (0.2); REVIEW ISSUES RE: PENDING HEARING MATTERS AND SCRIPTS (0.4).				
11/28/16	Carson, Candice M.	0.30	261.00	023	50145945
	CALL WITH S. YOUNGMAN, K. BOSTEL AND B. FARROW RE: HEARING PREPARATION.				
11/28/16	Bostel, Kevin	3.70	3,219.00	023	50201951



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	CORRESPOND WITH CHAMBERS RE: PREPARATIONS FOR NOVEMBER 29TH HEARING, INCLUDING CALLS WITH D. HARDEN (.3); REVIEW DEL GENIO DECLARATION AND CORRESPOND WITH S. MORRISON RE: SAME (.2); REVIEW AND REVISE SCRIPT FOR HEARING (1.5); VARIOUS CALL WITH S. YOUNGMAN AND B. FARROW RE: HEARING PREPARATIONS (.5); REVIEW AND REVISE AGENDA (.3); CORRESPOND WITH B. FARROW RE: SAME (.2); CORRESPOND WITH DEBEVOISE AND PAUL HASTING RE: STATUS OF ABL ISSUES FOR HEARING (.2); CORRESPOND WITH M. VENTURA RE: VARIOUS FILINGS FOR NOVEMBER 29TH HEARING (.2); REVIEW AND COMMENT ON NOTICE OF REVISED ORDERS (.3).				
11/28/16	Farrow, Benjamin Henry PREPARE FOR NOVEMBER 29TH HEARING (3.0); REVIEW AND REVISE SCRIPT FOR NOVEMBER 29TH HEARING (.7).	3.70	2,682.50	023	50150367
11/28/16	Morrison, Stephanie Nicole DRAFT NOTICE OF FILING FOR DECLARATION ON EXCLUSIVITY AND LEASE ASSUMPTION.	0.40	204.00	023	50189360
11/28/16	Blechman, Eli REVISE NOTICE OF PROPOSED ORDERS FOR THE DEBTORS' PROFESSIONALS INTERIM FEE APPLICATIONS ACCORDING TO COMMENTS FROM VARIOUS PROFESSIONALS (0.6); MEET WITH K. BOSTEL TO DISCUSS AND REVIEW SAME (0.2); FURTHER UPDATE SAME ACCORDING TO COMMENTS (0.5); FURTHER EMAIL CORRESPONDENCE RE: SAME (0.6); UPDATE AND REVISE SCRIPT ACCORDING TO COMMENTS (0.5); DRAFT UPDATED SERVICE LIST (0.8).	3.20	1,632.00	023	50189269
11/28/16	Ventura, Mario PREPARE, FILE, AND SERVE NOTICE OF FILING OF PROPOSED ORDERS WITH RESPECT TO CERTAIN MATTERS TO BE HEARD AT NOVEMBER 29, 2016 HEARING (.4); PREPARE, FILE, AND SERVE NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 29, 2016 (.4).	0.80	176.00	023	50214582
11/28/16	Richardson, Edward PREPARE AUTHORITIES BUNDLE FOR CAYMAN HEARING.	0.40	160.00	023	50177653
11/29/16	Youngman, Stephen A. PREPARE FOR OMNIBUS HEARINGS (1.1); ATTEND AND PRESENT MATTERS AT NOVEMBER 29TH OMNIBUS HEARING (2.2).	3.30	3,778.50	023	50162666
11/29/16	Bostel, Kevin	0.70	609.00	023	50201887

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	CORRESPOND WITH B. FARROW AND S. YOUNGMAN IN PREPARATION FOR HEARING (.3); COORDINATE UPLOADING OF ORDERS APPROVED AT HEARING (.4).				
11/29/16	Farrow, Benjamin Henry PREPARE FOR HEARING (1.4); REVIEW AND REVISE SCRIPT FOR HEARING (.8).	2.20	1,595.00	023	50150687
11/29/16	Morrison, Stephanie Nicole PREPARE EXCLUSIVITY ORDER FOR UPLOADING.	0.60	306.00	023	50327492
11/29/16	Blechman, Eli REVISE COURT ORDERS RE: INTERIM FEE APPLICATION FOLLOWING HEARING.	0.20	102.00	023	50189426
11/29/16	Ventura, Mario PREPARE AND SUBMIT NUMEROUS ORDERS TO CHAMBERS FOR REVIEW INCLUDING NINTH INTERIM CASH MANAGEMENT ORDER; NINTH INTERIM CASH COLLATERAL ORDER; FIRST OMNIBUS MOTION TO ASSUME NON-RESIDENTIAL REAL PROPERTY; ORDER APPROVING SECOND EXCLUSIVITY MOTION; ORDER GRANTING DEBTORS' AMENDED MOTION TO MODIFY THE AUTOMATIC STAY (INSURANCE POLICY); INTERIM FEE ORDERS; CHC AGREED ABANDONMENT ORDERS; DP FIRST INTERIM FEE APPLICATION ORDER; CHC ORDER TO FILE UNDER SEAL ABL SETTLEMENT AND COX DECLARATION; AND CHC ORDER APPROVING ABL 9019 SETTLEMENT MOTION.	3.60	792.00	023	50214686
11/29/16	Richardson, Edward PREPARE AUTHORITIES BUNDLE FOR CAYMAN HEARING.	0.70	280.00	023	50177831
11/29/16	Morris, Sharron EMAILS RE: OBTAINING RECENT HEARING TRANSCRIPTS (.2); EMAILS TO COURT REQUESTING SAME (.6).	0.80	268.00	023	50152565
11/30/16	Bostel, Kevin CORRESPOND WITH TEAM AND CHAMBERS RE: NOTICE OF OMNIBUS DATES (.1); REVIEW AND COMMENT ON SAME (.1).	0.20	174.00	023	50206602
11/30/16	Prugh, Amanda Pennington REVIEW HEARING TRANSCRIPT FROM NOVEMBER 29 OMNIBUS HEARING.	0.40	334.00	023	50328839
11/30/16	Blechman, Eli	0.20	102.00	023	50189425

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PREPARE AMENDED NOTICE OF OMNIBUS HEARINGS ACCORDING TO THE COURT'S INSTRUCTIONS.					
11/30/16	Ventura, Mario	0.30	66.00	023	50214617
PREPARE, FILE, AND SERVE AMENDED SECOND NOTICE OF SCHEDULING HEARING DATES.					
11/30/16	Richardson, Edward	0.20	80.00	023	50177601
PREPARE AUTHORITIES BUNDLE FOR CAYMAN HEARING.					
11/30/16	Morris, Sharron	0.60	201.00	023	50160246
REVIEW HEARING TRANSCRIPTS.					
<b>SUBTOTAL TASK 023 - Hearings and Court Matters:</b>		<b>232.30</b>	<b>\$183,940.50</b>		
11/03/16	Plainer, Adam	8.30	10,375.00	025	49959407
PREPARE FOR CALL; DISCUSS WITH L. BLOOMBERG; E-MAILS WITH WEIL TEAM; MEET WITH D. BAYFIELD AND A. AL-ATTAR RE: CAYMAN PROCEEDING.					
11/07/16	Youngman, Stephen A.	1.00	1,145.00	025	50020027
CALL WITH B. FARROW RE: BRAZIL OPERATIONS ISSUES (0.2); CALL WITH COMPANY AND DEBEVOISE WORKING GROUPS AND B. FARROW RE: SAME (0.8).					
11/07/16	Farrow, Benjamin Henry	1.10	797.50	025	50049794
CALL WITH CHC TEAM RE: BRAZIL OPERATIONS ISSUES (.9); DISCUSSION WITH S. YOUNGMAN RE: SAME (.2).					
11/08/16	Chen, Charlie	1.60	1,488.00	025	50007775
REVIEW ISSUES RE: PROPOSED MODIFICATION OF IRELAND ENTITIES.					
11/08/16	Farrow, Benjamin Henry	0.60	435.00	025	50071886
REVIEW AND REVISE LETTER FOR IRISH REGULATOR (.5); CORRESPOND WITH D. MALONEY (CHC) RE: SAME (.1).					
11/09/16	Chen, Charlie	0.80	744.00	025	50007800
REVIEW ISSUES RE: MODIFICATION OF FOREIGN LEGAL ENTITY STRUCTURES.					

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11/10/16	Farrow, Benjamin Henry REVIEW CORRESPONDENCE FROM A. CUNHA RE: BRAZIL ISSUE (.2); CORRESPONDENCE WITH S. YOUNGMAN RE: SAME (.1).	0.30	217.50	025	50072345
11/14/16	Chen, Charlie REVIEW ISSUES RE: FOREIGN LEGAL ENTITY STRUCTURES.	1.30	1,209.00	025	50072442
11/15/16	Chen, Charlie REVIEW ISSUES RE: FOREIGN LEGAL ENTITY STRUCTURES.	0.40	372.00	025	50072239
11/17/16	Farrow, Benjamin Henry CALL WITH A. CUNHA RE: BRAZIL ISSUE.	0.10	72.50	025	50072009
11/18/16	Plainer, Adam REVIEW E-MAILS AND DOCUMENTS RE: PENSIONS; REVIEW E-MAILS AND DOCUMENTS RE: CAYMAN PROCEEDING.	5.30	6,625.00	025	50074298
11/21/16	Chen, Charlie REVIEW ISSUES RE: FOREIGN LEGAL ENTITY STRUCTURES.	0.40	372.00	025	50119481
11/21/16	Farrow, Benjamin Henry REVIEW AND REVISE CHC IRELAND PARAGRAPHS.	0.60	435.00	025	50090919
<b>SUBTOTAL TASK 025 - International issues:</b>		<b>21.80</b>	<b>\$24,287.50</b>		
11/01/16	Bostel, Kevin CALL WITH J. WALTERS AND P. ZIMA RE: JV ISSUES.	0.20	174.00	026	50407760
11/02/16	Bostel, Kevin REVIEW JV SHARE SALE AGREEMENT AND CORRESPOND WITH G. KELLOGG RE: SAME.	0.40	348.00	026	50207158
11/07/16	Bostel, Kevin CORRESPOND WITH COUNSEL TO JV PARTNER RE: JV AMENDMENT.	0.10	87.00	026	50206795

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11/08/16	Bostel, Kevin CALL WITH COUNSEL TO JV PARTNER RE: AMENDMENT TO JV AGREEMENT (.1); PREPARE NEW AMENDMENT AND CORRESPOND WITH K. DIBLASI RE: SAME (.3).	0.40	348.00	026	50206759
11/10/16	Bostel, Kevin REVISE JV AMENDMENT AND CORRESPOND WITH COUNSEL TO JV PARTNER RE: SAME (.3); FOLLOW-UP WITH H. YAZHARI RE: SAME (.1).	0.40	348.00	026	50229695
<b>SUBTOTAL TASK 026 - JV Issues:</b>		<b>1.50</b>	<b>\$1,305.00</b>		
11/07/16	Baer, Lawrence J. EMAIL FROM C. CHEN RE: LABOR ISSUE.	0.10	94.00	027	50086414
11/07/16	Chen, Charlie REVIEW ISSUES RE: COLLECTIVE BARGAINING AGREEMENTS.	0.80	744.00	027	50007405
11/14/16	Baer, Lawrence J. CALL C. CHEN RE: SEVERANCE/WAGE ISSUE (.1); EMAIL FROM C. CHEN RE: SAME (.1); EMAIL FROM K. DIBLASI RE: SAME (.1).	0.30	282.00	027	50087358
11/14/16	Chen, Charlie DRAFT AND REVISE MEMO RE: LABOR ARBITRATION ISSUES.	2.70	2,511.00	027	50072288
11/15/16	Baer, Lawrence J. REVISE MEMO TO CLIENT RE: ANALYSIS OF ARBITRATION AWARD (.9); CALLS AND EMAILS WITH C. CHEN RE: SAME (.3); REVIEW ARBITRATION AWARD (1.2).	2.40	2,256.00	027	50089487
11/15/16	Chen, Charlie DRAFT AND REVISE MEMO RE: LABOR ARBITRATION ISSUES.	1.10	1,023.00	027	50071996
11/16/16	Chen, Charlie REVIEW ISSUES RE: PENDING LABOR DISPUTES.	0.90	837.00	027	50071865
11/17/16	Baer, Lawrence J.	0.10	94.00	027	50089820

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	REVIEW EMAIL FROM C. CHEN RE: SEVERANCE/WAGE CLAIM ISSUE.				
11/18/16	Baer, Lawrence J. EMAIL FROM G. CARLINE RE: LABOR ISSUES.	0.10	94.00	027	50090334
11/19/16	Baer, Lawrence J. EMAILS FROM K. DIBLASI RE: LABOR WAGE/SEVERANCE ISSUE (.1); EMAILS FROM C. CHEN RE: SAME (.3).	0.40	376.00	027	50134021
11/19/16	Chen, Charlie REVIEW ISSUES RE: LABOR OBLIGATIONS.	0.90	837.00	027	50072335
11/21/16	Baer, Lawrence J. CALL C. CHEN RE: LABOR ISSUE (.1); EMAIL FROM S. YOUNGMAN RE: EMPLOYEE CLAIMS BAR DATE (.1).	0.20	188.00	027	50134019
11/21/16	Chen, Charlie REVIEW MULTIPLE ISSUES RE: ARBITRATION DISPUTE (1.7); CORRESPONDENCE WITH S. YOUNGMAN AND K. DIBLASI RE: SAME (0.2).	1.90	1,767.00	027	50119448
11/22/16	Baer, Lawrence J. PARTICIPATE ON CONFERENCE CALL WITH K. DIBLASI AND C. CHEN RE: LABOR ISSUES (.3); PARTICIPATE ON CONFERENCE CALL WITH CLIENT, BLAKES AND WEIL RE: SAME (1.2); PREPARE FOR SAME (.5).	2.00	1,880.00	027	50134852
11/22/16	DiBlasi, Kelly CALL WITH WEIL AND CLIENT AND BLAKES RE: EMPLOYEE ISSUES.	1.50	1,485.00	027	50097479
11/22/16	Chen, Charlie PREPARE FOR (0.3) AND PARTICIPATE ON CALL RE: EMPLOYEE ISSUES WITH BLAKES, CLIENT AND WEIL (1.2); REVIEW ISSUES RE: SAME (0.9).	2.40	2,232.00	027	50119256
11/23/16	Chen, Charlie REVIEW ISSUES RE: ARBITRATION.	0.10	93.00	027	50119493
11/28/16	Chen, Charlie REVIEW ISSUES RE: LABOR ARBITRATION DISPUTE.	0.40	372.00	027	50163097

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11/30/16	Morrison, Stephanie Nicole COLLECT AND CIRCULATE NOTICES TO UNION TO CHC AND FARRIS (0.2); CONFER WITH KCC NOTICE TO UNION (0.3).	0.50	255.00	027	50360108
<b>SUBTOTAL TASK 027 - Labor Issues:</b>		<b>18.80</b>	<b>\$17,420.00</b>		
11/01/16	DiBlasi, Kelly NON-WORKING TRAVEL TO DALLAS FOR HEARING.	1.70	841.50	029	49940945
11/02/16	Youngman, Stephen A. TRAVEL TIME TO AND FROM COURT RE: OMNIBUS HEARINGS.	0.80	458.00	029	49967994
11/02/16	DiBlasi, Kelly NON-WORKING TRAVEL TO COURT (0.5); NON-WORKING RETURN TRAVEL TO NEW YORK (3.5).	4.00	1,980.00	029	49944221
11/02/16	Prugh, Amanda Pennington TRAVEL TO OMNIBUS HEARING.	1.00	835.00	029	50360131
11/04/16	Brown, Christina M. TRAVEL TO AND FROM HEARING.	1.00	362.50	029	50320124
11/07/16	DiBlasi, Kelly NON-WORKING TRAVEL TO PJT FOR MEETING.	0.40	198.00	029	49975057
11/14/16	Genender, Paul R. TRAVEL TO NEW YORK.	2.50	1,293.75	029	50321978
11/14/16	Prugh, Amanda Pennington TRAVEL TO AIRPORT FOR TRAVEL TO NEW YORK FOR DEPOSITIONS.	1.20	501.00	029	50321981
11/15/16	DiBlasi, Kelly NON-WORKING TRAVEL FROM NEW YORK TO DALLAS FOR HEARING.	3.80	1,881.00	029	50054282
11/15/16	Bostel, Kevin	7.00	3,045.00	029	50206853

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	TRAVEL TO DALLAS FOR PSA HEARING.				
11/15/16	Prugh, Amanda Pennington TRAVEL TO AND FROM NEW YORK.	1.00	417.50	029	50322514
11/16/16	Holtzer, Gary T. TRAVEL TO DALLAS FOR HEARING.	3.00	2,100.00	029	50322520
11/18/16	DiBlasi, Kelly NON-WORKING TRAVEL TO NEW YORK FROM DALLAS.	3.40	1,683.00	029	50070033
11/18/16	Bostel, Kevin TRAVEL FROM DALLAS (PSA HEARING) TO NEW YORK.	6.70	2,914.50	029	50207117
11/21/16	Holtzer, Gary T. TRAVEL TO DALLAS FOR HEARING ON PSA.	5.00	3,500.00	029	50322796
11/21/16	DiBlasi, Kelly NON-WORKING TRAVEL FROM NEW YORK TO DALLAS FOR HEARING.	3.90	1,930.50	029	50097369
11/21/16	Bostel, Kevin TRAVEL TO DALLAS FOR PSA HEARING.	5.30	2,305.50	029	50206828
11/22/16	Holtzer, Gary T. TRAVEL BACK FROM HEARING IN DALLAS.	4.00	2,800.00	029	50097304
11/22/16	Youngman, Stephen A. TRAVEL TO AND FROM COURT REGARDING PSA HEARING.	0.80	458.00	029	50130804
11/22/16	DiBlasi, Kelly NON-WORKING TRAVEL FROM DALLAS TO NEW YORK (INCLUDING DELAYS AT AIRPORT).	8.00	3,960.00	029	50097426
11/22/16	Bostel, Kevin	6.80	2,958.00	029	50206755



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TRAVEL FROM PSA HEARING (DALLAS) TO NEW YORK.					
11/28/16	Farrow, Benjamin Henry NON-WORKING TRAVEL NY TO DALLAS FOR NOVEMBER 29TH HEARING.	5.40	1,957.50	029	50146286
11/29/16	Youngman, Stephen A. TRAVEL TO AND FROM COURT REGARDING OMNIBUS HEARINGS.	0.80	458.00	029	50162838
11/29/16	Farrow, Benjamin Henry NON-WORKING TRAVEL DALLAS TO NY (6.7); NON-WORKING TRAVEL FROM DALLAS OFFICE TO COURT FOR NOVEMBER 29TH HEARING (.2); NON-WORKING TRAVEL FROM COURT TO DALLAS OFFICE FOR NOVEMBER 29TH HEARING (.3).	7.20	2,610.00	029	50146229
<b>SUBTOTAL TASK 029 - Non-working Travel:</b>		<b>84.70</b>	<b>\$41,448.25</b>		
10/20/16	Carson, Candice M. CALL WITH T. HEAVER-WREN AND D. BULLEY RE: PLAN, AND EMAIL CAYMAN COUNSEL RE: SAME (0.6); REVIEW FUNDS FLOW MEMO (0.1).	0.70	609.00	030	50360104
10/26/16	Bostel, Kevin CALL WITH J. DJILANI RE: PSA DISCOVERY ISSUES (.2); CORRESPOND WITH WEIL TEAM RE: PROTECTIVE ORDER (.2); PREPARE MOTION TO EXPEDITE HEARING ON PROTECTIVE ORDER AND COORDINATE FILING OF SAME (1.2); REVIEW MOTION TO CONTINUE PSA HEARING AND CORRESPOND WITH WEIL TEAM RE: SAME (.5); ATTEND CALL WITH KRAMER AND WEIL TEAM RE: OPEN PLAN ISSUES AND PREPARE FOR SAME (.6); CALL WITH K. DIBLASI, T. WAKSMAN, AND S. YOUNGMAN RE: U.S. TRUSTEE ISSUES WITH PSA (.4); PREPARE SUMMARY OF SAME (.2).	3.30	2,871.00	030	50304227
10/28/16	Bostel, Kevin CORRESPOND WITH C. CHEN RE: MOTION TO EXPEDITE (.1); VARIOUS CALLS AND EMAILS REGARDING MOTION FOR CONTINUANCE BY WAYPOINT AND FOLLOW-UPS WITH D. HARDEN RE: SAME (.6).	0.70	609.00	030	50337286
10/29/16	Bostel, Kevin CALL WITH WEIL TEAM AND KRAMER RE: U.S. TRUSTEE COMMENTS TO PSA AND PREPARE FOR SAME (1.1); UPDATE RESPONSES PER CALL (.4); REVIEW MOTION TO RECONSIDER PREPARED BY E. BLECHMAN AND COMMENT ON SAME (.4); FURTHER EMAILS WITH E. BLECHMAN RE: SAME AND FURTHER REVIEW AND COMMENT ON SAME (.3).	2.20	1,914.00	030	50304476

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10/31/16	Blechman, Eli REVISE MOTION TO RECONSIDER ACCORDING TO COMMENTS AND FILE (0.7); DRAFT MOTION TO EXPEDITE MOTION TO RECONSIDER (1.7).	2.40	1,224.00	030	50189372
11/01/16	Waksman, Ted S. REVIEW CAYMAN PROCEEDING MEMO (0.3); CONFERENCES AND CORRESPONDENCE RE: PSA AMENDMENT (0.7).	1.00	1,360.00	030	49940547
11/01/16	Holtzer, Gary T. PARTICIPATE ON WAYPOINT CALL (1.5); REVIEW MATERIALS ON WAYPOINT PSA DISCOVERY PROCESS (4); REVIEW MATERIALS ON WAYPOINT NEGOTIATIONS AND CLAIMS (.5).	2.40	3,360.00	030	49940763
11/01/16	Youngman, Stephen A. REVIEW PLAN ALTERNATIVES (0.5); REVIEW PLAN AND DISCLOSURE STATEMENT (0.7); REVIEW STATUS AND OPEN ISSUES RE: WAYPOINT (0.3); CALL WITH COMPANY AND ADVISORS RE: SAME (1.3).	2.80	3,206.00	030	49968097
11/01/16	Genender, Paul R. PREPARE FOR NOVEMBER 2ND OMNIBUS HEARINGS, INCLUDING ON PROTECTIVE ORDER AND MOTION TO SEAL PSA DOCUMENTS (3.6); MEET WITH M. COX TO PREPARE TESTIMONY ON SAME (1.7); NUMEROUS CALLS AND EMAILS WITH COUNSEL FOR MILESTONE RE: PSA PROTECTIVE ORDER, HEARING AND OPEN ISSUES (1.2); EMAILS WITH COURT AND COUNSEL FOR WAYPOINT RE: PROTECTIVE ORDER AND MOTION TO SEAL (.5); CALL WITH E. KLEINHAUS RE: PROTECTIVE ORDER AND DISCOVERY MATTERS (.5); FOLLOW UP EMAILS AND RESEARCH ON POTENTIAL WAYPOINT WITNESSES (.3); EMAILS TO CLIENT AND CHC WITNESSES REQUESTED (.5).	8.30	8,590.50	030	49968618
11/01/16	DiBlasi, Kelly CALL WITH CLIENT, WEIL, DEBEVOISE AND SEABURY RE: WAYPOINT NEGOTIATIONS AND IMPACT ON RESTRUCTURING ISSUES (1.3); REVIEW ISSUES RE: PSA AMENDMENT (0.9); CALL WITH WEIL AND SIDLEY RE: REVISIONS TO PROTECTIVE ORDER IN CONNECTION WITH PSA HEARING (0.6); REVIEW ISSUES RE: PSA AMENDMENT AND PSA LITIGATION (0.6); REVIEW DRAFT MEMO FROM APPLEBY'S RE: CAYMAN PROCEEDING (0.4); CONFERENCE WITH K. BOSTEL RE: PLAN REVISIONS (1.5); REVIEW PLAN ISSUES (0.8); REVIEW RESEARCH RE: PLAN SUPPORT AGREEMENT (0.4); REVIEW ISSUES RE: CAYMAN STRATEGY (0.2).	6.70	6,633.00	030	49940652
11/01/16	Lee, Dianna Y. REVISE PSA, BACKSTOP AGREEMENT AND MILESTONE TERM SHEET.	1.50	1,252.50	030	49969738

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11/01/16	O'Connor, John PREPARE CORPORATE REPRESENTATIVE PSA DEPOSITION NOTICES FOR AGC AND COP OBJECTING PARTIES (2.7); REVIEW AND ANALYZE EDITS TO DISCOVERY RESPONSES AND REQUESTS (0.3).	3.00	2,790.00	030	49969910
11/01/16	Chen, Charlie REVIEW ISSUES RE: MARKUP OF PLAN AND RELATED EXHIBITS.	0.40	372.00	030	49955142
11/01/16	Lewis, Benton CALL WITH CHC TEAM, ADVISORS, RCF TEAM AND ADVISORS RE: RCF OPEN ISSUES.	6.10	5,673.00	030	49941172
11/01/16	Carson, Candice M. REVIEW PLAN AND DISCLOSURE STATEMENT PRECEDENT FOR POSSIBLE CAYMAN PROCEEDING.	2.70	2,349.00	030	49945023
11/01/16	Bostel, Kevin MEET WITH K. DIBLASI RE: REVIEW OF PLAN COMMENTS (1.5); REVIEW AND REVISE PLAN (2.1); CALL WITH CHC AND OTHER ADVISORS RE: UPDATE ON WAYPOINT NEGOTIATIONS (.5); REVIEW SLIDES IN CONNECTION WITH SAME (.2); ATTEND CALL WITH WEIL LITIGATION TEAM AND SIDLEY RE: PSA PROTECTIVE ORDER (PARTIAL) (.4).	4.70	4,089.00	030	50206776
11/01/16	White, Nathaniel D. REVIEW AND ANALYZE DOCUMENTS FOR RESPONSIVENESS, PRIVILEGE, AND CONFIDENTIALITY ISSUES AND DISTRIBUTE ROLLING DOCUMENT PRODUCTION TO WAYPOINT IN RESPONSE TO PSA DOCUMENT REQUESTS (6.8); EMAILS AND CALLS/MEETINGS WITH WEIL TEAM RE: STRATEGY AND LOGISTICS ON SAME (2.2); CALL WITH MILESTONE COUNSEL TO DISCUSS LOGISTICS RE: DOCUMENT PRODUCTION TO WAYPOINT (.3).	9.30	7,765.50	030	49970523
11/01/16	Cohen, Daniel E. REVIEW AND REVISE PSA AMENDMENT (0.8); PARTICIPATE ON INTERNAL STATUS CALL (0.9).	1.70	1,232.50	030	49966778
11/01/16	Mascarenhas, Ignatius Anthony MULTIPLE CALLS AND CORRESPONDENCE WITH COUNTERPARTIES RE: RIGHTS OFFERING STRUCTURE.	4.50	4,050.00	030	50025302
11/01/16	Djilani, Jessica N.	5.50	4,592.50	030	49977476

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	REVIEW DOCUMENTS POTENTIALLY RESPONSIVE TO WAYPOINT'S PSA DISCOVERY REQUESTS (2.0); REVIEW AND RESPOND TO CORRESPONDENCE RE: PRODUCTION COORDINATION, STRATEGY, PREPARATION, AND PROCESS (3.5).				
11/01/16	Prugh, Amanda Pennington	14.00	11,690.00	030	49972622
	PREPARE FOR AND PARTICIPATE ON INTERNAL WEIL CALL RE: DEBTORS' FOURTH PRODUCTION FOR PSA DISCOVERY (0.8); PREPARE FOR AND PARTICIPATE ON CALL WITH DEBEVOISE, SIDLEY, AND WEIL RE: PSA HEARING PREP (0.6); PREPARE FOR AND PARTICIPATE ON CALL WITH WACHTELL RE: DISCOVERY ISSUES (0.8); REVISE PROTECTIVE ORDER (2.0); REVIEW ISSUE RE: CLAWBACK OF POTENTIALLY-PRIVILEGED DOCUMENTS FROM DEBTORS' PRODUCTIONS (1.5); REVIEW ISSUES RE: 30(B)(6) CORPORATE REPRESENTATIVE DEPOSITION NOTICES TO AGC/COP (0.4); REVIEW, ANALYZE AND DISCUSS DISCOVERY LETTER FROM JONES DAY WITH WEIL TEAM (1.3); ATTEND TO DEBTORS' DOCUMENT PRODUCTION (1.8); REVIEW AND ANALYZE PK FINANCING LETTER (UNREDACTED) (0.8); ATTEND HEARING PREP SESSION WITH P. GENENDER, M. COX, AND J. BALL (1.9); FINALIZE AND PRODUCE DEBTORS' FOURTH EXPEDITED PRODUCTION (2.1).				
11/01/16	Blechman, Eli	1.00	510.00	030	49969627
	REVISE MOTION TO EXPEDITE MOTION TO RECONSIDER ACCORDING TO INTERNAL COMMENTS (0.5); REVISE NOTICE OF HEARING (0.5).				
11/01/16	Jewett, Laura	9.00	2,970.00	030	49953788
	EXPORT CROSS REFERENCE FOR DEBEVOISE PSA PRODUCTION DOCUMENTS PER REQUEST (0.2); CONFERENCE CALL WITH VENDOR AND ATTORNEYS (1.5); CONFERENCE CALL WITH VENDOR RE: PRODUCTION SET 4 (1.1); PREPARE PRODUCTION SEARCH AND INFORMATION AND RELEASE TO CASE TEAM (0.7); ADD NEW N. STABLE DOCUMENTS TO SFTP FOR VENDOR LOADING (0.3); DISCUSSIONS WITH VENDOR AND ATTORNEYS RE: CONFIDENTIALITY CODING CHANGES (0.3); CONTINUE WORKING ON EXPORTS FROM INTRALINKS DATABASE DOCUMENTS (3.2); UPDATE PRODUCTION CHART IN PREPARATION FOR OUTGOING DATA (0.2); QUALITY CHECK PRODUCTION RECORDS (0.1); FORWARD DATA TO SERVERS FOR ATTORNEY REVIEW (0.7); POST DATA TO SFTP TO OPPOSING COUNSEL (0.7).				
11/01/16	Lee, Kathleen	2.60	975.00	030	49993520
	RESEARCH RE: CAYMAN PROCEEDING FOR C. CARSON.				
11/01/16	Stauble, Christopher A.	0.90	337.50	030	50118222
	CONDUCT RESEARCH FOR C. CARSON RE: PLAN/DISCLOSURE STATEMENT CITED CASES.				
11/01/16	Ventura, Mario	3.10	682.00	030	49992084

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	PREPARE, FILE, AND SERVE DEBTORS' MOTION TO EXPEDITE THE HEARING AND NOTICE OF HEARING ON THE DEBTORS' MOTION TO RECONSIDER THE COURT'S DECISION DENYING DEBTORS' AMENDED MOTION TO EXPEDITE HEARING ON DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105(A) AND 107(B) AND FED. R. BANKR. P. 9018 AUTHORIZING THE FILING OF CERTAIN INFORMATION UNDER SEAL IN CONNECTION WITH THE DECLARATION OF MICHAEL B. COX IN SUPPORT OF DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105(A) AND 363(B) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 6004 AND 9019 AUTHORIZING THE DEBTORS TO ENTER INTO AND APPROVING PLAN SUPPORT AGREEMENT, BACKSTOP AGREEMENT AND MILESTONE TERM SHEET (2.0); CONDUCT DOCKET RESEARCH RE: APEX SILVER PLAN/DISCLOSURE STATEMENT AND ARCAPITA PLAN/DISCLOSURE STATEMENT (1.1).				
11/01/16	Morris, Sharron	1.80	603.00	030	49968525
	CONTINUE PSA DEPOSITION PREPARATION (1.1); ATTEND WORK SESSION RE: STATUS (.2); PREPARE FOR UPCOMING HEARING (.5).				
11/02/16	Waksman, Ted S.	0.80	1,088.00	030	50319085
	CORRESPONDENCE RE: CAYMAN PROCEEDING AND AMENDMENT.				
11/02/16	Holtzer, Gary T.	0.80	1,120.00	030	49943056
	PARTICIPATE ON WAYPOINT CALL (.5); CALL FROM ADVISOR RE: PSA ISSUES (.2); COORDINATE WITH S. YOUNGMAN ON HEARING AND BOARD CALL (.1).				
11/02/16	Youngman, Stephen A.	1.00	1,145.00	030	49968279
	REVIEW WAYPOINT ISSUES RE: PSA (0.3); CALL WITH WAYPOINT COUNSEL, J. BALL, AND G. HOLTZER RE: SAME (0.7).				
11/02/16	Plainer, Adam	8.30	10,375.00	030	49944416
	REVIEW DOCUMENTS (7.4); DISCUSS WITH L. BLOOMBERG (.6); E-MAIL WITH WEIL TEAM (.3).				
11/02/16	Genender, Paul R.	2.30	2,380.50	030	50360130
	FOLLOW UP ON PSA PROTECTIVE ORDER ISSUES RAISED AND RESOLVED AT HEARINGS, INCLUDING CALL WITH JUDGE'S LAW CLERK ABOUT SEALING PROCEDURES (.7); REVISE AND FINALIZE RESPONSES TO ANGELO GORDON/COP'S DISCOVERY REQUESTS TO CHC AND PJT (1.2); REVISE AND FINALIZE RULE 30(B) (6) DEPOSITION NOTICES TO ANGELO GORDON/COP (.4).				
11/02/16	Bloomberg, Linton	1.20	1,326.00	030	50360118

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	EMAILS WITH WEIL TEAM RE: CAYMAN PROCEEDING NOTE (0.7); ARRANGE CALL RE: SAME (0.2); CONFER WITH A. PLAINER RE: SAME (0.3).				
11/02/16	DiBlasi, Kelly CALL WITH WEIL TEAM AND JONES DAY RE: PSA DISCOVERY, AND FOLLOW-UP CONFERENCE WITH WEIL TEAM RE: SAME (0.8); EMAIL PJT RE: SAME (0.1); REVIEW ISSUES RE: PLAN AND RELATED DOCUMENTS (0.2); REVIEW DEBEVOISE COMMENTS TO DRAFT PLAN (0.5); REVIEW DRAFT OBJECTIONS TO PSA DISCOVERY REQUESTS (0.2).	1.80	1,782.00	030	49944269
11/02/16	Lee, Dianna Y. REVISE AMENDMENTS TO PSA, BACKSTOP AGREEMENT AND MILESTONE TERM SHEET.	2.40	2,004.00	030	49970003
11/02/16	O'Connor, John PREPARE FOR AND PARTICIPATE IN CONFERENCE WITH JONES DAY RE: PSA LITIGATION (0.5); FOLLOW UP CONFERENCE WITH WEIL ATTORNEYS RE: SAME (0.3).	0.80	744.00	030	49970064
11/02/16	Chen, Charlie REVIEW ISSUES RE: MARKUP OF PLAN SUPPORT AGREEMENT AMENDMENT AND EXHIBITS.	0.60	558.00	030	49955407
11/02/16	Lewis, Benton PARTICIPATE TELEPHONICALLY IN MEETINGS WITH RCF LENDERS, CHC TEAM AND ADVISORS.	5.70	5,301.00	030	49942953
11/02/16	Bostel, Kevin CORRESPOND WITH K. DIBLASI RE: PLAN ISSUES (.1); REVIEW AND REVISE CHAPTER 11 PLAN (3.4); VARIOUS CALLS AND MEETING WITH K. DIBLASI AND OTHERS RE: SAME (1.4); CORRESPOND WITH PJT RE: SAME (.2); PREPARE ISSUES LIST OF OPEN ISSUES FOR PLAN AND CORRESPOND WITH K. DIBLASI RE: SAME (.3); CALL WITH J. WALTERS RE: PLAN ISSUES (.2).	5.60	4,872.00	030	50207192
11/02/16	White, Nathaniel D. REVIEW AND ANALYZE DOCUMENTS FOR RESPONSIVENESS, PRIVILEGE, AND CONFIDENTIALITY AND FINALIZE DOCUMENT PRODUCTION TO WAYPOINT IN RESPONSE TO PSA DOCUMENT REQUESTS (2.8); EMAILS, CALLS AND MEETINGS WITH WEIL TEAM RE: STRATEGY AND LOGISTICS ON FINALIZING DOCUMENT PRODUCTION TO WAYPOINT (4.5).	7.30	6,095.50	030	49969990
11/02/16	Chen, Justina E.	2.80	1,792.00	030	49954765

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	ATTEND RCF DISCUSSIONS VIA PHONE (2.3); CALL AND EMAIL WITH PJT RE: COLLATERAL (0.5).				
11/02/16	Cohen, Daniel E. REVIEW BACKSTOP AGREEMENT AND CORRESPOND WITH WEIL TEAM RE: SAME (0.3); CORRESPOND RE: PSA AMENDMENT AND SIGNATURE PAGES AND REVISE SAME (1.7).	2.00	1,450.00	030	49966668
11/02/16	Mascarenhas, Ignatius Anthony CALL WITH KCC, C. CARSON AND A. MASCARENHAS RE: RIGHTS OFFERING LAUNCH DATE.	0.40	360.00	030	50024350
11/02/16	Djilani, Jessica N. REVIEW DOCUMENTS AND PREPARE SAME FOR PRODUCTION IN RESPONSE TO WAYPOINT'S PSA DOCUMENT REQUESTS (7.9); COORDINATE PRODUCTION BETWEEN DEBEVOISE, SIDLEY, AND WEIL (3.2).	11.10	9,268.50	030	49977457
11/02/16	Prugh, Amanda Pennington REVISE 30(B)(6) DEPOSITION NOTICES FOR PSA LITIGATION (0.8); EXCHANGE EMAILS WITH WEIL TEAM RE: WRITTEN DISCOVERY RESPONSES AND OBJECTIONS (0.2); EXCHANGE EMAILS INTERNALLY RE: DEPOSITION OF D. FOWKES (0.2); EXCHANGE EMAILS TO WEIL, SIDLEY, AND DEBEVOISE REVIEW TEAMS RE: STATUS OF DEBTORS' PRODUCTIONS (1.5); REVIEW DRAFT PROFFER FOR M. COX TESTIMONY (0.3); REVIEW SCRIPT AND AGENDA IN ADVANCE OF HEARING (0.5); REVIEW ISSUES RE: DEBTORS' ROLLING PRODUCTIONS (1.9); CALL WITH PJT RE: SUBPOENAS AND DOCUMENT REQUESTS (0.4); UPDATE PRODUCTION LOG (0.2); PREPARE FOR AND ATTEND DISCOVERY MEET AND CONFER CALL WITH JONES DAY (0.5); ATTEND WORKING SESSIONS WITH P. GENENDER AND K. DIBLASI RE: NEXT STEPS IN DISCOVERY AND HEARING (0.9); REVIEW ISSUES RE: PJT DISCOVERY RESPONSES AND EXCHANGE EMAILS WITH K. DIBLASI RE: SAME (1.0); FINALIZE 30(B)(6) DEPOSITION NOTICES TO AGC/COP FOR SERVICE (0.3); DRAFT INTERNAL UPDATE RE: DEBTORS' ROLLING PRODUCTIONS FOR P. GENENDER (0.4); REVIEW ADDITIONAL SEARCH TERMS FOR PJT PRODUCTION AND EXCHANGE EMAILS WITH VENDOR RE: SAME (0.8); FINALIZE AND PRODUCE WRITTEN DISCOVERY RESPONSES FOR PJT AND DEBTORS (0.7); FINALIZE AND SERVE DEBTORS' FIFTH EXPEDITED ROLLING PRODUCTION (0.8); DRAFT EMAIL TO JONES DAY RE: SEARCH TERMS AND PARAMETERS AND EXPLAIN SAME IN SUMMARY EMAILS TO P. GENENDER (1.3).	12.70	10,604.50	030	49967160
11/02/16	Jewett, Laura	7.00	2,310.00	030	49953803

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	CREATE PRODUCTION CHART OF DOCUMENTS FOR PSA LITIGATION PER ATTORNEY REQUEST (0.5); DISCUSSIONS WITH VENDOR AND CASE TEAM RE: OUTSTANDING PRODUCTION DATA (1.5); REVIEW EMAILS AND DISCUSS PRODUCTION DATA WITH VENDOR (0.6); FURTHER DISCUSSIONS WITH THE VENDOR AND ATTORNEYS ALONG WITH CO-COUNSEL (1.5); CREATE 3 NEW VOLUMES OF DATA, WITH THE UPDATED METADATA AND CLAWBACK FILES AND POST TO SFTP FOR COUNSEL (1.4); CREATE PRODUCTION CHART OF LATEST DATA PER ATTORNEY REQUEST (0.5); DOWNLOAD PRODUCTION (0.3); QUALITY CHECK DATA (0.3); POST DATA TO SFTP SITE TO COUNSEL (0.4).				
11/02/16	Morris, Sharron	4.60	1,541.00	030	49968434
	PREPARE FOR UPCOMING DEPOSITIONS IN PSA LITIGATION (4.3); ATTEND WORK SESSION RE: SAME, EXHIBITS AND STATUS (.3).				
11/02/16	Mo, Suihua	1.00	300.00	030	49962999
	PREPARE DOCUMENTS FOR ATTORNEY REVIEW IN CONNECTION WITH PSA LITIGATION.				
11/03/16	Waksman, Ted S.	4.40	5,984.00	030	49949841
	CONFERENCE CALL WITH WEIL AND APPLEBY'S RE: CAYMAN PROCEEDING (1.3); PARTICIPATE IN PLAN RELATED CONFERENCES WITH WEIL AND OTHER ADVISORS (3.1).				
11/03/16	Holtzer, Gary T.	2.00	2,800.00	030	49949599
	PARTICIPATE ON WAYPOINT CALL (.5); REVIEW INCOMING MATERIALS ON PSA DISCOVERY (.8); REVIEW PLAN MATERIALS (.7).				
11/03/16	Youngman, Stephen A.	3.80	4,351.00	030	49968274
	REVIEW REVISED PLAN (0.7); CALL WITH APPLEBY AND WEIL TEAMS RE: CAYMAN PROCESS FOR PLAN (0.5); CALL WITH DEBEVOISE, CDG, AND WEIL TEAMS RE: WAYPOINT ISSUES AND ALTERNATIVES (0.7); CALL WITH PSA COUNSEL AND WEIL TEAM RE: PLAN COMMENTS (1.7); FOLLOW UP WITH WEIL TEAM RE: SAME (0.2).				
11/03/16	Westerman, Gavin	0.70	717.50	030	50410435
	REVIEW FILING REVISIONS.				
11/03/16	Genender, Paul R.	5.10	5,278.50	030	49968000



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	REVIEW AND REVISE PSA LITIGATION PROTECTIVE ORDER, INCLUDING EMAILS WITH COUNSEL FOR WAYPOINT (.8); EMAILS WITH COUNSEL FOR WAYPOINT AND ANGELO GORDON RE: DISCOVERY, DOCUMENT PRODUCTION AND DEPOSITION ISSUES (1.1); FOLLOW UP RE: SAME (.7); PREPARE FOR UPCOMING DEPOSITIONS (1.6); CALLS AND WORK SESSIONS RE: DOCUMENT PRODUCTION TO WAYPOINT AND ANGELO GORDON (.9).				
11/03/16	Bloomberg, Linton	4.40	4,862.00	030	49958332
	PREPARE FOR CALL WITH APPLEBY'S RE: CAYMAN ADVICE (0.5); MEET WITH A. PLAINER RE: CAYMAN ADVICE (0.3); CALLS WITH A. AL-ATTAR (COUNSEL) RE: CAYMAN PROCEEDING (0.3); REVIEW CAYMAN COMPANIES ACT 2016 (0.5); CALL K. DIBLASI (0.2); CONFERENCE CALL WITH APPLEBY'S, WEIL AND COUNSEL RE: CAYMAN PROCEEDING (1.2); EMAILS WITH A. AL-ATTAR (COUNSEL) RE: CAYMAN PROCEEDING (0.3); ATTEND MEETING WITH D. BAYFIELD QC AND A. AL-ATTAR (COUNSEL) WITH A. PLAINER RE: CAYMAN PROCEEDING (0.6); PREPARE EMAIL TO APPLEBY'S RE: QUERYING PROCEDURE (0.5).				
11/03/16	DiBlasi, Kelly	4.50	4,455.00	030	49952024
	CALL WITH WEIL AND APPLEBY'S RE: CAYMAN PROCEEDING (1.2); PREPARE FOR AND PARTICIPATE ON CALL WITH ADVISORS TO COMPANY, BONDHOLDERS, CREDITORS' COMMITTEE AND MILESTONE RE: DRAFT PLAN (1.9); REVIEW NOTICE OF PSA AMENDMENT (0.3); REVIEW AND COMMENT ON DRAFT NOTICE AND 8-K RE: PSA AMENDMENT (0.4); REVIEW MILESTONE COMMENTS TO THE PLAN (0.4); REVIEW AND COMMENT ON DRAFT PRELIMINARY VALUATION ANALYSIS (0.3).				
11/03/16	Lee, Dianna Y.	4.10	3,423.50	030	49969846
	REVISE AMENDMENTS TO PSA, BACKSTOP AGREEMENT AND MILESTONE TERMSHEET.				
11/03/16	Chen, Charlie	0.60	558.00	030	49955241
	REVIEW ISSUES RE: MARKUP OF PLAN AND DISCLOSURE STATEMENT.				
11/03/16	Lewis, Benton	0.70	651.00	030	49949812
	CALLS WITH CHC TEAM RE: RCF ISSUES GRID (0.3); REVIEW AND REVISE SAME (0.2); EMAIL CORRESPONDENCE WITH CHC TEAM AND ADVISORS RE: RCF ISSUES GRID (0.2).				
11/03/16	Carson, Candice M.	3.00	2,610.00	030	49965098
	PARTICIPATE ON CALL RE: CHC PLAN COMMENTS WITH KRAMER LEVIN, AKIN, AND WEIL TEAM (1.7); CALL WITH TEAM RE: PLAN COMMENTS (.1); CALL WITH WEIL, APPLEBY RE: CAYMAN PROCEEDING (1.1); EMAIL L. BLOOMBERG RE: CAYMAN PROCEEDING (.1).				
11/03/16	Bostel, Kevin	2.60	2,262.00	030	50207123

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	ATTEND CALL WITH PSA PARTIES ON CHAPTER 11 PLAN, INCLUDING DISCUSSING ISSUES LIST AND PREPARE FOR SAME (1.3); CONFER WITH S. MORRISON RE: NOTICE OF AMENDMENT FOR PSA (.2); REVIEW AND COMMENT ON SAME (.2); CORRESPOND WITH DLA TEAM RE: AUTHORIZATION TO FILE CHAPTER 11 AND DISCLOSURE STATEMENT (.2); FURTHER REVISE PLAN (.7).				
11/03/16	White, Nathaniel D. EMAILS WITH WEIL TEAM, DEBEVOISE, AND COUNSEL FOR MILESTONE RE: STRATEGY AND LOGISTICS FOR FINALIZING ROLLING PRODUCTIONS TO WAYPOINT IN RESPONSE TO PSA DISCOVERY REQUESTS.	3.50	2,922.50	030	49970109
11/03/16	Chen, Justina E. ATTEND CALL WITH PSA PARTIES RE: COMMENTS TO PLAN.	1.60	1,024.00	030	50029002
11/03/16	Cohen, Daniel E. REVIEW BACKSTOP AGREEMENT AND CORRESPOND WITH WEIL TEAM RE: SAME (0.3); CORRESPOND RE: PSA AMENDMENT AND SIGNATURE PAGES AND REVISE SAME (1.7); REVIEW SIGNATURE PAGES AND PREPARE EDGARIZED VERSION OF PSA AND BACKSTOP (0.5).	2.50	1,812.50	030	49966349
11/03/16	Morrison, Stephanie Nicole ATTEND CALL WITH PSA PARTIES ON REVISED DRAFT PLAN AND ISSUES LIST (1.5); DRAFT NOTICE OF FILING AMENDMENT TO PSA, BACKSTOP AGREEMENT, AND TERM SHEET (1.2).	2.70	1,377.00	030	49953752
11/03/16	Mascarenhas, Ignatius Anthony CALL AND MEETING RE: PLAN AND DISCLOSURE STATEMENT (2.5); REVIEW SAME, IN PARTICULAR WITH RESPECT TO REVIEWING AND REVISING THE RIGHTS OFFERING SECTIONS (2.0).	4.50	4,050.00	030	50025257
11/03/16	Brown, Christina M. CALL WITH UCC, AKIN, AND WEIL TEAM RE: OPEN ISSUES RE: PLAN (1.7); FOLLOW-UP DISCUSSION WITH WEIL TEAM (0.2).	1.90	1,377.50	030	49953457
11/03/16	Prugh, Amanda Pennington	13.10	10,938.50	030	49967480

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	PARTICIPATE ON INTERNAL WEIL TEAM CALL RE: PLAN AND DISCLOSURE STATEMENT (0.6); PREPARE FOR AND PARTICIPATE ON CALL WITH PJT RE: PSA DOCUMENT COLLECTION (0.6); REVIEW ISSUES RE: DEPOSITION SCHEDULING AND EXCHANGE EMAILS RE: SAME (0.7); REVIEW ISSUES RE: DEBTORS' ROLLING PRODUCTIONS AND EXCHANGE EMAILS INTERNALLY RE: SAME (4.8); EXCHANGE EMAILS RE: CLAWBACK OF CERTAIN PRODUCED DOCUMENTS (1.2); REVIEW, ANALYZE, AND RESPOND TO WACHTELL'S EMAILS RE: DISCOVERY ISSUES (2.0); EXCHANGE EMAILS RE: STAFFING FOR RESPONSE TO PSA MOTION OBJECTIONS (0.5); REVISE PROTECTIVE ORDER AND EXCHANGE EMAILS RE: SAME (2.3); DRAFT OVERALL STATUS UPDATE FOR WEIL INTERNAL TEAM (0.4).				
11/03/16	Jewett, Laura	5.70	1,881.00	030	49953773
	REVIEW EMAILS AND CORRESPOND WITH VENDOR AND CASE TEAM RE: PSA LITIGATION DOCUMENT REVIEW AND PRODUCTION (2.3); DISCUSSIONS WITH VENDOR AND ATTORNEYS RE: PRODUCTION VOLUME 6 (1.4); DOWNLOAD PRODUCTION DATA (0.5); REVIEW RECORDS AND RELEASE TO CASE TEAM FOR REVIEW (0.5); DISCUSS CLAWBACK DOCUMENT ISSUES WITH ATTORNEY (0.5); POST VOLUME TO SFTP TO OPPOSING COUNSEL (0.5).				
11/03/16	Bollen, Mary Anne	6.60	1,980.00	030	49960184
	PREPARE PRODUCTION DOCUMENTS FOR ATTORNEY REVIEW FOR PSA LITIGATION.				
11/03/16	Stauble, Christopher A.	2.60	975.00	030	50118426
	ASSIST WITH PREPARATION, FILING AND SERVICE OF NOTICE OF FILING (I) AMENDMENT TO PLAN SUPPORT AGREEMENT, (II) AMENDMENT TO BACKSTOP AGREEMENT, AND (III) AMENDMENT TO MILESTONE TERM SHEET (1.4); ASSIST WITH PREPARATION, FILING AND SERVICE OF (I) NOTICE OF FILING (I) AMENDMENT TO PLAN SUPPORT AGREEMENT (1.2).				
11/03/16	Richardson, Edward	0.10	40.00	030	49955773
	EMAIL L. BLOOMBERG RE: AUTHORITIES FOR COUNSEL IN CONNECTION WITH CAYMAN ISSUES.				
11/03/16	Morris, Sharron	4.30	1,440.50	030	49969066
	CONTINUE DEPOSITION PREPARATION FOR PSA LITIGATION (3.8); PARTICIPATE IN WORK SESSION RE: SAME AND STATUS (.5).				
11/03/16	Mo, Suihua	3.00	900.00	030	49963079
	PREPARE DOCUMENTS FOR ATTORNEY REVIEW AND PRODUCTION FOR PSA LITIGATION AND UPDATE FIELDS IN RELATIVITY DATABASE (2.0); UPDATE FIELDS IN RELATIVITY (1.0).				
11/04/16	Youngman, Stephen A.	0.80	916.00	030	49969004

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	REVIEW OPEN PLAN ISSUES AND NEGOTIATIONS RE: SAME.				
11/04/16	Genender, Paul R. EMAILS WITH COUNSEL FOR WAYPOINT AND ANGELO GORDON RE: PSA DISCOVERY MATTERS, INCLUDING DOCUMENT PRODUCTION AND DEPOSITIONS AND FOLLOW UP FROM SAME WITH PSA PARTIES AND CHC TEAM (1.2); PREPARE FOR DEPOSITIONS AND HEARING ON NOVEMBER 17TH (1.1); REVIEW, FINALIZE AND SUBMIT AGREED PROTECTIVE ORDER TO REFLECT COURT'S RULINGS ON NOVEMBER 2ND (.5); REVIEW DISCOVERY RESPONSES BY ANGELO GORDON/COP (.2); CALL FROM H. YAZHARI RE: STATUS OF DISCOVERY MATTERS (.2);.	3.20	3,312.00	030	49968153
11/04/16	Bloomberg, Linton CALL WITH K. DIBLASI AND C. CARSON RE: CAYMAN PROCEEDINGS (0.5); EMAILS RE: CREDITORS AND PREPARATION OF BUNDLE FOR UK COUNSEL TEAM RE: CAYMAN PROCEEDING (0.4); EMAILS RE: ARRANGING CALL WITH CREDITORS COUNSEL (0.3); CALL WITH D. BULLEY AT APPLEBY RE: CAYMAN PROCEEDING (0.4); EMAILS WITH APPLEBY (0.4); EMAILS WITH K. DIBLASI RE: CAYMAN PROCEEDING (0.3); EMAILS WITH A. PLAINER (0.2); CONSIDER TIMING OF CAYMAN APPOINTMENTS (0.4).	2.90	3,204.50	030	49958712
11/04/16	DiBlasi, Kelly CALL WITH L. BLOOMBERG AND C. CARSON RE: CAYMAN PROCEEDING (0.2); CONFERENCE WITH K. BOSTEL RE: REVISIONS TO PLAN AND DRAFT REPLY TO PSA OBJECTIONS (1.8); REVIEW AND COMMENT ON REVISED DRAFT PLAN (0.7).	2.70	2,673.00	030	49953518
11/04/16	O'Connor, John CALL WITH A. PENNINGTON AND PJT RE: DOCUMENT PULL AND SEARCHES FOR PSA LITIGATION.	0.30	279.00	030	49970143
11/04/16	Lewis, Benton REVIEW OPEN REVOLVER TERM SHEET ISSUES (0.3); CALL WITH T. ACKERMAN RE: EXCESS FREE CASH FLOW CALCULATION (0.2).	0.50	465.00	030	49953661
11/04/16	Carson, Candice M. CALL WITH L. BLOOMBERG AND K. DIBLASI RE: CAYMAN PROCEEDING (.2); EMAIL WEIL TEAM RE: CAYMAN PROCEEDING (.3).	0.50	435.00	030	49965579
11/04/16	Bostel, Kevin	5.70	4,959.00	030	50207230

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	REVIEW ADDITIONAL COMMENTS ON PLAN FROM SIDLEY AND CONFER WITH K. DIBLASI RE: SAME (.4); FURTHER REVISE CHAPTER 11 PLAN AND CONFER WITH K. DIBLASI RE: SAME (1.9); CORRESPOND WITH DEBEVOISE RE: COMMENTS FROM MILESTONE (.3); FURTHER REVISE PLAN (1.3); MEET WITH E. BLECHMAN AND C. BROWN RE: PSA REPLY RESEARCH (.3); FOLLOW-UP WITH B. FARROW RE: SAME (.2); CORRESPOND WITH COMPANY RE: REJECTION/ASSUMPTION ISSUES IN CHAPTER 11 PLAN (.3); CORRESPOND WITH S. HERSEY RE: BOARD AUTHORIZATIONS FOR FILING (.1); CORRESPOND WITH BLAKES RE: PLAN COMMENTS (.2); FURTHER REVISE PLAN (.7).				
11/04/16	White, Nathaniel D. EMAILS, CALLS AND MEETINGS WITH WEIL TEAM RE: STRATEGY AND LOGISTICS FOR FINALIZING ROLLING PRODUCTIONS TO WAYPOINT IN RESPONSE TO PSA DISCOVERY REQUESTS.	2.20	1,837.00	030	49969603
11/04/16	Morrison, Stephanie Nicole MEET WITH K. BOSTEL TO DISCUSS WAYPOINT REPLY.	0.50	255.00	030	50407790
11/04/16	Brown, Christina M. MEET WITH K. BOSTEL AND E. BLECHMAN RE: PSA REPLY RESEARCH.	0.30	217.50	030	49954679
11/04/16	Prugh, Amanda Pennington PREPARE FOR (0.3) AND CALL WITH PJT RE: PSA DOCUMENT PRODUCTION (0.3); DISCUSS LOGISTICS FOR DEPOSITION SCHEDULING AND CONFERENCE ROOMS (0.5); EXCHANGE EMAILS INTERNALLY AND WITH NORTON ROSE RE: DEPOSITION SCHEDULING (0.5); EXCHANGE EMAILS WITH PSA PARTIES RE: AGREED-UPON PROTECTIVE ORDER (0.5); EXCHANGE EMAILS AND CALLS WITH DEBEVOISE, SIDLEY, AND WEIL RE: PRODUCTION STATUS (1.5); FINALIZE DEBTORS' SEVENTH ROLLING PRODUCTION (3.0); PARTICIPATE ON CALL WITH SIDLEY RE: PROTECTIVE ORDER (0.2); EXCHANGE EMAILS INTERNALLY AND WITH COURT RE: SUBMISSION OF PROTECTIVE ORDER (0.5); REVIEW AND ANALYZE DISCOVERY SERVED BY AGC/COP ON BONDHOLDERS (0.7); REVIEW, ANALYZE, AND RESPOND TO WACHTELL'S EMAIL RE: DISCOVERY ISSUES (1.2); EXCHANGE EMAILS WITH DEBEVOISE AND CLIFFORD CHANCE RE: REQUEST TO RECEIVE PROTECTIVE ORDER (0.3); CALL WITH W. REILLY RE: RESPONSE TO WACHTELL DISCOVERY DEMANDS AND LETTERS (0.4); EXCHANGE EMAILS INTERNALLY AND WITH AKIN GUMP RE: DEBTORS' SEARCH TERMS AND PARAMETERS (0.5); REVISE PROTECTIVE ORDER (0.6); PARTICIPATE ON CALL WITH VENDOR RE: COLLECTION OF PJT DOCUMENTS (0.3); PREPARE PROPOSED SEARCH TERMS FOR JONES DAY AND EXCHANGE EMAILS RE: SAME (0.6); EXCHANGE EMAILS RE: COUNSELS' CONFIRMATION IN RESPONDING TO CLAWBACK EMAILS (0.4); EXCHANGE EMAILS WITH JONES DAY RE: THEIR SEARCH PARAMETERS (0.4).	12.70	10,604.50	030	49966984
11/04/16	Blechman, Eli	0.50	255.00	030	49970618

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	MEET WITH K. BOSTEL AND C. BROWN RE: PSA REPLY RESEARCH (0.3); PREPARE FOR SAME (0.2).				
11/04/16	Jewett, Laura	11.20	3,696.00	030	49953794
	SEND DEBEVOISE LATEST CROSS REFERENCE FOR PRODUCTION PER ATTORNEY REQUEST FOR PSA LITIGATION (0.5); QUALITY CHECK INTRALINKS RECORDS LOADED INTO DATABASE AND RELEASE TO CASE TEAM FOR REVIEW (0.4); QUALITY CHECK ADDITIONAL N. STABLE DATA AND RELEASE TO CASE TEAM (0.2); PREPARE CLAW BACK SEARCHES IN DATABASE AND DISCUSS REPLACEMENT VOLUMES WITH VENDOR (0.4); REVIEW EMAILS AND RESPOND TO ATTORNEY RE: SAME (0.5); ASSIST WITH RUNNING SEARCHES FOR DEPOSITION PREPARATION (1.5); PREPARE SEARCH TO SPECIFIC DOCUMENTS PER ATTORNEY REQUEST (0.1); RUN A REPORT RE: PRODUCTION SETS FROM SFTP SITE PER ATTORNEY REQUEST (0.8); CONFERENCE CALL TO DISCUSS DEPOSITION PREPARATION (0.3); CONFER WITH VENDOR RE: NEW FIELD AND CHOICES TO CODING PANE (0.2); SUBMIT REQUEST TO UPLOAD VOLUME 6 PRODUCTION INTO OUR IN-HOUSE RELATIVITY DATABASE (0.3); DOWNLOAD CLAWBACK REPLACEMENT VOLUMES AND QUALITY CHECK THE RECORDS (1.3); CONFERENCE CALL WITH PARALEGAL RE: DOCUMENT PREPARATION AND SEARCHING (0.3); DOWNLOAD ANOTHER REPLACEMENT PRODUCTION SET FROM VENDOR (0.5); PREPARE LATEST PRODUCTION CHART (0.6); POST NEW PRODUCTION FILES TO OPPOSING COUNSEL (0.7); CREATE MORE SEARCHES FOR DEPOSITION PREPARATION (0.5); DOWNLOAD PRODUCTION DATA (0.5); QUALITY CHECK RECORDS AND RELEASE TO CASE TEAM FOR REVIEW (0.5); POST VOLUME TO SFTP TO OPPOSING COUNSEL (1.1).				
11/04/16	Ventura, Mario	1.10	242.00	030	49992103
	UPLOAD ORDERS, STIPULATION AND ORDER GOVERNING THE PRODUCTION AND/OR DISCLOSURE OF CONFIDENTIAL DOCUMENTS AND DISCOVERY MATERIALS FOR CHAMBERS REVIEW.				
11/04/16	Bogota, Alejandro	2.00	600.00	030	49967681
	IMPORT DOCUMENTS FOR ATTORNEY REVIEW.				
11/04/16	Richardson, Edward	1.00	400.00	030	49956216
	PREPARE AUTHORITIES COMPILATION FOR COUNSEL RE: CAYMAN PROCEEDING.				
11/04/16	Morris, Sharron	1.10	368.50	030	49968948
	CONTINUE TO PREPARE FOR DEPOSITION FOR PSA LITIGATION (.9); ATTEND WORK SESSION RE: SAME (.2).				
11/04/16	Mo, Suihua	1.00	300.00	030	49963527
	PREPARE DOCUMENTS FOR ATTORNEY REVIEW FOR PSA LITIGATION.				

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11/05/16	Holtzer, Gary T. REVIEW DISCOVERY MATERIALS FOR PSA LITIGATION (.4); CALL WITH H. YAZHARI ON PLAN PROCESS (.3); REVIEW MATERIALS ON PSA (.6).	1.30	1,820.00	030	49963675
11/05/16	Genender, Paul R. EMAILS RE: PSA DEPOSITIONS SCHEDULING FOR NOVEMBER 9-11TH (COX, STABLE, GENEREUX, DEL GENIO AND FOWKES) AND WITNESSES FOR WAYPOINT AND ANGELO GORDON (.9); PREPARE FOR DEPOSITIONS (2.1); REVIEW AND REVISE DOCUMENT PRODUCTION, INCLUDING EMAILS ON SAME WITH COUNSEL FOR WAYPOINT AND ANGELO GORDON (.7); REVIEW LETTER FROM COUNSEL FOR AD HOC NOTES TO ANGELO GORDON RE: DISCOVERY AND RELATED EMAILS (.2); EMAILS RE: SAME (.2); FOLLOW UP EMAIL TO COURT RE: PROTECTIVE ORDER (.1).	4.20	4,347.00	030	49968847
11/05/16	Bloomberg, Linton EMAILS WITH N. KAHN AT DELOITTE AND A. PLAINER RE: CAYMAN PROCEEDING.	0.50	552.50	030	49958809
11/05/16	Bostel, Kevin CORRESPOND WITH G. HOLTZER AND E. BLECHMAN RE: RESEARCH ON PSA (.2); CALL WITH I. HAYAT AND CDG RE: LEASE ASSUMPTION/REJECTION ISSUES IN CHAPTER 11 PLAN (.5); FURTHER REVISE CHAPTER 11 PLAN (.9); FOLLOW-UP WITH DEBEVOISE RE: SAME (.2); FURTHER REVISE AND CORRESPOND WITH K. DIBLASI RE: SAME (.8).	2.60	2,262.00	030	50207255
11/05/16	White, Nathaniel D. REVIEW AND ANALYZE DOCUMENTS OBTAINED FROM CONSULTANT PJT FOR RESPONSIVENESS, PRIVILEGE, AND CONFIDENTIALITY ISSUES IN PREPARATION FOR PRODUCTION IN RESPONSE TO DISCOVERY REQUESTS CONCERNING PSA (5.6); EMAILS WITH WEIL TEAM RE: STRATEGY AND LOGISTICS ON SAME (.4).	6.00	5,010.00	030	49970400
11/05/16	Morrison, Stephanie Nicole CONDUCT RESEARCH AND SUMMARIZE CERTAIN CASE FOR PSA AND BACKSTOP OBJECTIONS.	4.00	2,040.00	030	49954330
11/05/16	Prugh, Amanda Pennington	9.80	8,183.00	030	49967549

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	EXCHANGE EMAILS INTERNALLY RE: PROCESS FOR FLAGGING DOCUMENTS FOR RESPECTIVE DEPOSITION PREP BINDERS FOR PSA LITIGATION (0.4); REVIEW AND FLAG DOCUMENTS FOR DEPOSITION PREP BINDERS (3.0); EXCHANGE EMAILS WITH VENDOR AND INTERNALLY RE: SEARCH TERMS ON PJT-COLLECTED DOCUMENTS (0.5); EXCHANGE EMAILS WITH N. WHITE RE: POTENTIALLY RESPONSIVE DOCUMENTS FOR PRODUCTION (0.3); REVIEW AND REDACT PJT EMAILS FOR PRODUCTION (2.5); REVIEW PRODUCTION INDEX FOR DEPOSITION PREP DOCUMENTS (0.5); EXCHANGE EMAILS INTERNALLY RE: DEPOSITIONS (0.4); REVIEW, ANALYZE, AND EXCHANGE EMAILS RE: BONDHOLDER DOCUMENT PRODUCTION (0.8); EXCHANGE EMAILS WITH JONES DAY RE: THEIR ANTICIPATED PRODUCTION (0.3); REVIEW ISSUES RE: DEBTORS' DOCUMENT PRODUCTION (1.1).				
11/05/16	Blechman, Eli	4.00	2,040.00	030	49970304
	CONDUCT RESEARCH RE: BACKSTOP AGREEMENTS AND COMMITMENT/BREAK UP FEES (OBJECTIONS).				
11/05/16	Jewett, Laura	3.00	990.00	030	49971980
	CREATE SEARCHES FOR PSA DEPOSITION PREPARATION PER ATTORNEY REQUEST.				
11/05/16	Bogota, Alejandro	1.00	300.00	030	49966876
	CONVERT TIFFS INTO SEARCHABLE PDFS FOR PSA LITIGATION.				
11/05/16	Morris, Sharron	4.00	1,340.00	030	49967988
	DEPOSITION PREPARATION (EXHIBITS FOR SAME) FOR PSA LITIGATION.				
11/06/16	Holtzer, Gary T.	0.50	700.00	030	49963574
	REVIEW INCOMING PSA DISCOVERY MATERIALS FROM WAYPOINT AND ANGELO GORDON COUNSEL AND WEIL COUNSEL (.5).				
11/06/16	Youngman, Stephen A.	1.80	2,061.00	030	49968604
	REVIEW CORRESPONDENCE AND OPEN ISSUES RE: WAYPOINT PSA DISCOVERY ISSUES (0.3); PARTICIPATE ON COMPANY AND PROFESSIONALS CALL RE: WAYPOINT STRATEGY (1.5).				
11/06/16	Genender, Paul R.	3.90	4,036.50	030	49968447
	PREPARE FOR PSA-RELATED DEPOSITIONS OF CLIENTS AND ADVISORS (STABLE, DEL GENIO, COX, GENEUX, AND FOWKES) (3.1); EMAILS WITH COUNSEL FOR WAYPOINT AND FOR ANGELO GORDON/COP RE: DEPOSITION SCHEDULE, DOCUMENT CLASSIFICATIONS, PRODUCTION OF DOCUMENTS BY ANGELO GORDON/COP, AUTHENTICITY OF PRODUCTION DOCUMENTS (.8).				



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11/06/16	DiBlasi, Kelly REVIEW AND COMMENT ON FURTHER REVISED DRAFT PLAN.	1.70	1,683.00	030	49961742
11/06/16	Bostel, Kevin REVIEW ADDITIONAL PLAN COMMENTS AND FURTHER REVISE AND CORRESPOND WITH WEIL TEAM AND PSA PARTIES RE: SAME.	2.90	2,523.00	030	50207247
11/06/16	White, Nathaniel D. REVIEW AND ANALYZE DOCUMENTS OBTAINED FROM PJT FOR RESPONSIVENESS, PRIVILEGE, AND CONFIDENTIALITY ISSUES IN PREPARATION FOR PRODUCTION IN RESPONSE TO DISCOVERY REQUESTS CONCERNING PSA (4.5); EMAILS WITH WEIL TEAM RE: STRATEGY AND LOGISTICS ON SAME (.3).	4.80	4,008.00	030	49969911
11/06/16	Morrison, Stephanie Nicole CONDUCT RESEARCH RE: 5TH CIRCUIT CASE LAW ON BUSINESS JUDGMENT STANDARD IN PSA.	2.30	1,173.00	030	49960904
11/06/16	Prugh, Amanda Pennington REVIEW ISSUES RE: PSA DEPOSITION AND COORDINATE RE SAME (1.5); EXCHANGE EMAILS INTERNALLY RE: DEPOSITION PREP BINDERS (1.0); REVIEW AND REDACT PJT DOCUMENTS FOR PRODUCTION (2.5); REVIEW DOCUMENT INFORMATION TAGGED FOR DEPOSITION PREP BINDERS (1.0); EXCHANGE EMAILS INTERNALLY RE: JONES DAY'S REQUESTS FOR AUTHENTICITY AND ADMISSIBILITY ISSUES (0.5); EXCHANGE EMAILS WITH PJT RE: DOCUMENT PRODUCTION (0.2); EXCHANGE EMAILS WITH DEBEVOISE, SIDLEY, AND LITIGATION SUPPORT TEAM RE: ADDITIONAL PJT PRODUCTION (0.6); REVIEW PRODUCTION DOCUMENTS FLAGGED BY HAYNES AND BOONE AND EXCHANGE EMAILS INTERNALLY RE: SAME (0.4); REVIEW AND RESPOND TO EMAILS EXCHANGED BETWEEN WEIL AND JONES DAY RE: DISCOVERY ISSUES (0.4).	8.10	6,763.50	030	49967112
11/06/16	Jewett, Laura EXPORT DOCUMENTS FOR PSA DEPOSITIONS PER ATTORNEY REQUEST (2.5); SEND BINDER REPORT FOR DEDUPLICATION OF DOCUMENTS (0.7).	3.20	1,056.00	030	49971638
11/06/16	Bogota, Alejandro CONVERT TIFFS TO SEARCHABLE PDFS FOR PSA LITIGATION.	1.00	300.00	030	49967654
11/06/16	Morris, Sharron CONTINUE TO PREPARE FOR DEPOSITIONS FOR PSA LITIGATION.	7.20	2,412.00	030	49968239

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11/07/16	Waksman, Ted S. REVIEW PLAN AND DISCLOSURE STATEMENT (0.9); CONFERENCE CALL WITH U.S. AND CAYMAN COUNSEL FOR DEBTORS AND CREDITORS RE: CAYMAN PROCEEDING (0.8); CORRESPONDENCE RE: CAYMAN PROCEEDING (0.2).	1.90	2,584.00	030	49975108
11/07/16	Holtzer, Gary T. REVIEW MATERIALS RE: WAYPOINT AND ANGELO GORDON PSA DISCOVERY ISSUES (.7); REVIEW MATERIALS RE: WAYPOINT NEGOTIATIONS (.3); REVIEW PLAN MATERIALS (.4).	1.40	1,960.00	030	49976850
11/07/16	Youngman, Stephen A. REVIEW WAYPOINT ISSUES AND PSA DISCOVERY (0.4); CALL WITH PSA COUNSEL, CAYMAN COUNSEL, AND WEIL TEAM RE: CAYMAN ISSUES FOR PLAN IMPLEMENTATION (0.8); REVIEW OPEN PLAN ISSUES AND STRATEGY (0.6); CALL WITH M. KIPPES, KRAMER TEAM, AND K. DIBLASI RE: PSA ISSUES (0.8); CALL WITH PJT TEAM RE: PLAN RECOVERIES (0.8); WITNESS PREPARATION FOR PSA HEARING (0.9).	4.30	4,923.50	030	50019643
11/07/16	Plainer, Adam REVIEW DOCUMENTS AND E-MAILS RE: CAYMAN PROCEEDING (4.0); PARTICIPATE ON CALL WITH COUNSEL TO DEBTORS AND CREDITORS RE SAME (.9); MEET WITH DELOITTE (1.0); DISCUSS WITH L. BLOOMBERG (.4).	6.30	7,875.00	030	50009863
11/07/16	Genender, Paul R. PREPARE FOR DEPOSITIONS OF COX, STABLE, GENEUREUX, DEL GENIO AND FOWKES FOR PSA LITIGATION (2.6); CALL WITH M. COX AND N. STABLE TO PREPARE (1.8); RESPOND TO INQUIRIES FROM COUNSEL FOR ANGELO GORDON AND WAYPOINT RE: DOCUMENTS PRODUCED (.8); CALL AND EMAILS WITH PJT RE: DOCUMENTS TO BE PRODUCED (.6); EMAILS WITH COUNSEL FOR ANGELO GORDON AND WAYPOINT RE: DISCOVERY MATTERS (DOCUMENTS, CLASSIFICATIONS, PRIVILEGE LOG) (.7); MEET AND CONFER CALL REQUESTED BY WAYPOINT AND ANGELO GORDON (.2); CALL WITH A. PENNINGTON RE: PRIVILEGE LOG ISSUE (0.2).	6.90	7,141.50	030	50025253
11/07/16	Bloomberg, Linton PREPARE FOR CALL WITH DEBTORS' AND CREDITORS' COUNSEL RE: CAYMAN PROCEEDING (0.6); PARTICIPATE ON CALL WITH DEBTORS' AND CREDITORS' COUNSEL TO DISCUSS CAYMAN PROCEEDINGS (0.9); PREPARE FOR DELOITTE MEETING (1.2); ATTEND MEETING WITH N. EDWARDS AND DELOITTE TEAM TO DISCUSS CAYMAN PROCEEDING (1.0); PREPARE FOR DELOITTE MEETING INCLUDING PREPARATION OF DOCUMENTS RE: SAME (0.7); EMAILS WITH A. PLAINER RE: CREDITORS CALL (0.4); EMAILS WITH WEIL RE: LATEST CHAPTER 11 DOCUMENTS (0.3); EMAILS WITH APPLEBY'S RE: CAYMAN PROCEEDINGS (0.3); REVIEW CAYMAN CASE LAW RE: PROCEEDING (0.5).	5.90	6,519.50	030	50323224

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11/07/16	DiBlasi, Kelly CALL WITH U.S. AND CAYMAN COUNSEL FOR DEBTORS, BONDHOLDERS, AND UCC RE: CAYMAN PROCEEDING TO IMPLEMENT CHAPTER 11 PLAN (0.9); FOLLOW-UP CALL WITH A. YERRAMALLI RE: SAME (0.2); CALL WITH J. BALL RE: POTENTIAL PSA OBJECTION (0.1); CALL WITH CLIFFORD CHANCE RE: SAME (0.4); CALL WITH U.S. TRUSTEE, WEIL AND KRAMER RE: PSA COMMENTS (0.9); ATTEND MEETING WITH WEIL, PJT, DEBEVOISE AND CDG RE: RECOVERY ANALYSIS (3.0).	5.50	5,445.00	030	49975031
11/07/16	Chen, Charlie REVIEW ISSUES RE: PLAN SUPPORT AGREEMENT AND EXHIBITS.	0.20	186.00	030	50007692
11/07/16	Lewis, Benton REVIEW RCF TERM SHEET ISSUES LIST AND PREPARE GRID SUMMARIZING ISSUES.	1.70	1,581.00	030	49974832
11/07/16	Carson, Candice M. CALL WITH DEBEVOISE, PJT, CDG AND WEIL TEAM RE: RECOVERIES UNDER PLAN (2.4); CALL WITH COUNSEL TO DEBTORS AND CREDITORS RE: CAYMAN PROCEEDING (0.9); EMAIL CAYMAN COUNSEL RE: CAYMAN PROCEEDING (0.1).	3.40	2,958.00	030	49994902
11/07/16	Miller, Olivia Zimmerman REVIEW PLAN SUPPORT AGREEMENT AND SUPPORTING DOCUMENTS.	0.30	270.00	030	50022899
11/07/16	Bostel, Kevin CORRESPOND WITH ADVISORS AND COMPANY RE: REVISED CHAPTER 11 PLAN (.2); CONFER WITH T. WAKSMAN AND K. DIBLASI RE: PLAN COMMENTS (.3); REVISE SAME (.1); CONFER WITH C. BROWN RE: PLAN ISSUES (.3); MEET WITH TEAM RE: REPLY TO PSA OBJECTIONS (.4); PREPARE FOR SAME (.1); CALL WITH DLA RE: RESOLUTIONS FOR PLAN FILINGS (.2); FOLLOW-UP WITH WEIL TEAM AND DLA RE: SAME (.2); CALL WITH R. RINGER RE: PLAN QUESTION ON CONVENIENCE CLASS AND CORRESPOND WITH CDG RE: SAME (.2); PARTICIPATE ON CALL WITH WEIL, KRAMER, AND U.S. TRUSTEE RE: PSA COMMENTS (.5); UPDATE SUMMARY AND NOTES IN PREPARATION FOR SAME (.3); PARTICIPATE ON CALL AT PJT ON RECOVERY ANALYSIS WITH PJT, CDG, DEBEVOISE, AND WEIL (2.4).	5.20	4,524.00	030	50206777
11/07/16	White, Nathaniel D. ATTEND TO EMAIL CORRESPONDENCE WITH WEIL TEAM RE: STRATEGY AND LOGISTICS FOR FORTHCOMING DOCUMENT PRODUCTION AND PRIVILEGE LOG PROJECT FOR PSA LITIGATION.	3.00	2,505.00	030	50027085
11/07/16	Morrison, Stephanie Nicole	5.40	2,754.00	030	49975202

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	CONDUCT RESEARCH AND ANALYZE CASE LAW ON STANDARD OF REVIEW FOR PSA (4.9); MEET WITH K. BOSTEL TO DISCUSS BJS RESEARCH (0.5).				
11/07/16	Brown, Christina M. DISCUSS PLAN ISSUES WITH K. BOSTEL (0.3); CONDUCT RESEARCH RE: COMMITMENT FEES (3.8); PARTICIPATE ON TEAM CALL RE: REPLY TO PSA OBJECTIONS (0.4).	4.50	3,262.50	030	49975111
11/07/16	Djilani, Jessica N. CALL WITH A. PENNINGTON TO DISCUSS STRATEGY FOR PSA LITIGATION (.3); ATTEND MEET AND CONFER WITH WAYPOINT (.4); GATHER DOCUMENTS AND ESTABLISH PROCESS FOR DRAFTING PRIVILEGE LOG IN RESPONSE TO WAYPOINT'S DOCUMENT REQUESTS (.7).	1.40	1,169.00	030	49977491
11/07/16	Prugh, Amanda Pennington PREPARE CLIENTS AND BINDERS FOR PSA LITIGATION DEPOSITIONS (4.5); CALL WITH WACHTELL RE: PRIVILEGE LOG (0.2); CALL WITH P. GENENDER RE: PRIVILEGE LOG ISSUES (0.2); EXCHANGE EMAILS INTERNALLY RE: PRIVILEGE LOG (0.7); PREPARE FOR AND PARTICIPATE ON CALLS WITH PJT RE: RESPONSIVE DOCUMENTS (0.6); REVIEW AND DISCUSS 30(B)(6) NOTICES SERVED ON DEBTORS AND PJT BY AGC/COP (0.7); EXCHANGE EMAILS WITH PSA PARTIES, ADVERSE PARTIES, CO-COUNSEL, AND INTERNALLY RE: DEPOSITION LOGISTICS (1.0); DISCUSS CASE STRATEGY AND STAFFING NEEDS INTERNALLY (0.3); PREPARE DEPOSITION PREP BINDERS FOR M. COX AND N. STABLE (1.0); EXCHANGE EMAILS WITH DEBEVOISE RE: DEBTORS' EIGHTH ROLLING PRODUCTION (0.3); CALLS WITH NORTON ROSE FULBRIGHT RE: DEPOSITION SCHEDULING AND LOGISTICS (0.4); SCHEDULE DEPOSITION PREP SESSIONS AND EXCHANGE EMAILS RE: SAME (0.5); MEET WITH P. GENENDER RE: NEXT STEPS AND HEARING PREP (0.7); REVIEW PRODUCTION FOR ISSUES RAISED BY OPPOSING COUNSEL (0.6); FINALIZE AND SERVE DEBTORS' EIGHTH ROLLING PRODUCTION (0.5).	12.20	10,187.00	030	50027196
11/07/16	Blechman, Eli RESEARCH ISSUES RE: PLAN CONFIRMATION IN LIGHT OF ANTICIPATED OBJECTIONS (2.1); CALL WITH TEAM RE: REPLY TO PSA OBJECTIONS (.4).	2.50	1,275.00	030	50022041
11/07/16	Jewett, Laura DISCUSS DEPOSITION BINDER PREPARATION WITH PARALEGAL AND ATTORNEY FOR PSA LITIGATION (1.2); CONTINUE ASSISTING WITH BINDER PREPARATION AND EXPORTS OF RECORDS FROM DATABASE (1.0); DOWNLOAD LATEST PRODUCTION (0.2); QUALITY CHECK RECORDS AND POST TO OPPOSING COUNSEL (0.3); PREPARE UPDATED CHART PER ATTORNEY REQUEST (0.3); EXPORT MORE RECORDS FROM DATABASE (0.5); EXPORT LATEST BATES CROSS REFERENCE FOR DEBEVOISE TEAM (0.3); EXPORT MORE RECORDS FROM DATABASE (0.3).	4.10	1,353.00	030	49999131

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11/07/16	Bollen, Mary Anne PREPARE PRODUCTION DOCUMENTS FOR ATTORNEY REVIEW FOR PSA LITIGATION.	6.90	2,070.00	030	50011568
11/07/16	Bogota, Alejandro IMPORT DOCUMENTS FOR ATTORNEY REVIEW FOR PSA LITIGATION.	2.50	750.00	030	50020912
11/07/16	Morris, Sharron REVIEW ISSUES RE: PSA LITIGATION DEPOSITION PREPARATION, INCLUDING PREPARING EXHIBITS AND NOTEBOOKS FOR SAME (9.8); MULTIPLE WORK SESSIONS AND EMAILS RE: SAME (1.3).	11.10	3,718.50	030	49999274
11/07/16	Mo, Suihua PREPARE DOCUMENTS FOR ATTORNEY REVIEW FOR PSA LITIGATION.	1.00	300.00	030	50018322
11/08/16	Waksman, Ted S. CORRESPONDENCE RE: CAYMAN PROCEEDING (0.3); REVIEW PLAN COMMENTS (0.3) AND LIQUIDATION ANALYSIS (0.1).	0.70	952.00	030	49984275
11/08/16	Goldring, Stuart J. WEIL TEAM CALL RE: DRAFT PLAN AND DISCLOSURE STATEMENT.	1.00	1,400.00	030	50021575
11/08/16	Holtzer, Gary T. MEETING AT DEBEVOISE RE: WAYPOINT.	1.00	1,400.00	030	49993250
11/08/16	Youngman, Stephen A. REVIEW DISCOVERY ISSUES RE: PSA (1.6); REVIEW PSA APPROVAL ISSUES (0.7); CALL WITH TEAM RE: DISCOVERY AND PREPARATION FOR HEARING ON PSA MOTION (0.5); PREPARATION FOR COX AND GENEUX DEPOSITION, INCLUDING CONFERENCES WITH P. GENENDER AND A. PENNINGTON RE: SAME (1.1).	3.90	4,465.50	030	50022408
11/08/16	Plainer, Adam REVIEW EMAILS AND DOCUMENTS RE: CAYMAN PROCEEDING.	3.20	4,000.00	030	50434227
11/08/16	Westerman, Gavin REVIEW WEIL FILING REVISIONS AND AKIN COMMENTS.	1.00	1,025.00	030	50320699

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11/08/16	Genender, Paul R. PARTICIPATE ON TEAM CALL TO PREPARE FOR NOVEMBER 17TH PSA MOTION HEARING (.5); REVIEW DISCOVERY FILINGS BY WAYPOINT AND ANGELO GORDON/COP (1.1); PREPARE FOR EXPEDITED HEARING SET BY COURT ON SAME (.8); MEETINGS WITH N. STABLE AND M. COX TO PREPARE FOR DEPOSITIONS (2.2); CALL WITH I. HAYAT RE: COURT HEARING AND STATUS (.2); REVIEW PRIVILEGE LOG ISSUES, RESOLUTION, INCLUDING EMAILS TO COUNSEL FOR WAYPOINT, ANGELO GORDON AND COP (.6); CALL WITH PJT TO PREPARE FOR M. GENEUREUX DEPOSITION (.4); REVISE OUTLINE OF BRIEFING IN SUPPORT OF PSA MOTION (.6).	6.40	6,624.00	030	50024470
11/08/16	Bloomberg, Linton REVIEW CAYMAN CASE LAW RE: PROCEEDING STRATEGY (0.9); EMAILS WITH T. HEAVER-WREN AND D. BULLEY AT APPLEBYS RE: PROCEDURE (0.9); CONSIDER STRATEGY IN CAYMAN (1.1); DISCUSS WITH A. PLAINER RE: SAME (0.3); EMAIL FROM K. BOSTEL RE: CHAPTER 11 DOCUMENTS (0.1); REVIEW ADVICE FROM D. BAYFIELD QC RE CAYMAN PROCEEDING (0.4).	3.70	4,088.50	030	49993002
11/08/16	DiBlasi, Kelly WEIL TEAM CALL RE: PREPARATIONS FOR PSA LITIGATION (0.5); CONFERENCE WITH K. BOSTEL RE: PSA MOTION (0.2); CALL WITH D. MANNAL RE: PLAN ISSUES (0.3); CALL WITH WEIL TEAM RE: HEARING ON PSA DISCOVERY DISPUTES (0.5).	1.50	1,485.00	030	49983106
11/08/16	Chen, Charlie REVIEW ISSUES RE: PLAN SUPPORT AGREEMENT AND EXHIBITS.	0.40	372.00	030	50007246
11/08/16	Lewis, Benton CALL WITH CHC TEAM AND ADVISORS RE: RCF ISSUES LIST (2.5). PREPARE FOR SAME (0.5). UPDATE ISSUES LIST WITH CHC RESPONSE (1.2).	4.20	3,906.00	030	49983084
11/08/16	Carson, Candice M. REVIEW CHC CONFIRMATION TIMELINE.	0.10	87.00	030	50360115
11/08/16	Leung, Matthew	5.00	4,350.00	030	50025092

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	CALL WITH J. DJILANI RE: PRIVILEGE LOG FOR PSA LITIGATION (.2); CALL WITH L. JEWETT AND J. LYONS RE: PRIVILEGE LOG LOGISTICS AND REVIEW (.4); CALL WITH WEIL AND DEBEVOISE TEAM RE: PRIVILEGE LOG REVIEW (.3); REVIEW AND ANALYZE BANKRUPTCY PLEADINGS AND REQUESTS FOR PRODUCTION (1.3); DRAFT INSTRUCTIONS AND MEMORANDUM FOR REVIEWING PRIVILEGE LOG DOCUMENTS AND DRAFTING NARRATIVES FOR PRIVILEGE LOG (1.2); REVIEW AND ANALYZE DOCUMENTS FOR PRIVILEGE (1.6).				
11/08/16	Miller, Olivia Zimmerman	1.50	1,350.00	030	50023246
	CALL WITH TEAM RE: PRODUCTION OF PRIVILEGE LOG FOR PSA LITIGATION (1.0); CALL WITH WEIL TEAM RE: DEPOSITIONS, REPLY BRIEF, AND PRIVILEGE LOG (.5).				
11/08/16	Bostel, Kevin	6.20	5,394.00	030	50206763
	CALL WITH WEIL TEAM RE: COORDINATION ON PSA REPLY (.5); PREPARE FOR SAME (.3); PREPARE OUTLINE FOR PSA MOTION AND WITNESS PREP (3.5); CONFER WITH C. BROWN, K. DIBLASI, AND S. MORRISON RE: SAME (.3); REVIEW VARIOUS MOTIONS FILED RELATING TO DISCOVERY ISSUES AND CORRESPOND WITH TEAM RE: SAME (.6); CONFER WITH A. PENNINGTON RE: OBJECTION FILED BY ANGELO GORDON (.2); CALL WITH S. YOUNGMAN RE: HEARING ISSUES ON MOTION TO COMPEL PRIV LOG (.2); CORRESPOND WITH CDG AND KRAMER RE: CONVENIENCE CLASS ANALYSIS (.1); CALL WITH TEAM RE: PSA LITIGATION (.5).				
11/08/16	White, Nathaniel D.	5.80	4,843.00	030	50026392
	REVIEW AND RESPOND TO CORRESPONDENCE WITH WEIL TEAM RE: STRATEGY AND LOGISTICS FOR ADDITIONAL DOCUMENT PRODUCTION TO WAYPOINT AND ANGELO GORDON FOR PSA LITIGATION (2.4); REVIEW AND ANALYZE ADDITIONAL DOCUMENTS FOR RESPONSIVENESS, PRIVILEGE, AND CONFIDENTIALITY IN PREPARATION FOR FORTHCOMING PRODUCTION IN RESPONSE TO WAYPOINT AND ANGELO GORDON DISCOVERY REQUESTS (1.6); PREPARE FOR AND PARTICIPATE ON WEIL TEAM CALL TO DISCUSS STRATEGY ON DISCOVERY AND RESPONSE TO OBJECTION TO PSA MOTION (.6); PREPARE FOR AND PARTICIPATE ON CALL WITH WEIL AND DEBEVOISE TEAMS TO DISCUSS STRATEGY RE: COURT-ORDERED PRIVILEGE LOG PROJECT (1.2).				
11/08/16	Chen, Justina E.	3.20	2,048.00	030	50169410
	REVIEW RCF TERM SHEET (0.2); PARTICIPATE ON CALL WITH CHC TEAM AND ADVISORS RE: NEW RCF AMENDMENTS (3.0).				
11/08/16	Jaskoviak, Seth	2.60	1,664.00	030	50016456
	CALL RE: PRIVILEGE LOG WITH WEIL LITIGATION TEAM FOR PSA LITIGATION (0.5); REVIEW AND ANALYZE INITIAL PRIVILEGE LOG INSTRUCTIONS AND RELATED MOTIONS (2.1).				

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11/08/16	Fryman, Scott G. DRAFT EMAIL TO CAYMAN COUNSEL RE: RELEVANT CORPORATE FORMALITIES TO IMPLEMENT THE RESTRUCTURING TRANSACTIONS (.4); REVIEW REVISED PLAN CIRCULATED BY AKIN (1).	1.40	1,015.00	030	50410347
11/08/16	Morrison, Stephanie Nicole ATTEND PSA OBJECTIONS/UPDATE CALL WITH K. DIBLASI, K. BOSTEL, P. GENENDER (0.5); CONDUCT RESEARCH AND DRAFT SECTION ON BUSINESS JUDGMENT RULE FOR REPLY (2.3); PREPARE CONFIRMATION SCHEDULE CALENDAR BASED ON RULES, LOCAL RULES AND PLAN (5.0).	7.80	3,978.00	030	49992460
11/08/16	Taylor, Zachary R. MEET WITH J. DJILANI RE: PRIVILEGE LOG FOR PSA LITIGATION (0.6); CALL WITH WEIL TEAM FOR PLANNING (0.6); CALL WITH WEIL AND DEBEVOISE TEAM FOR PLANNING (0.9); CALL M. LEUNG RE: LOG APPROACH (0.1); PREPARE PRIVILEGE LOG (1.4).	3.60	1,836.00	030	50007553
11/08/16	Mascarenhas, Ignatius Anthony INTERNAL CALLS AND CALLS WITH COUNTERPARTIES RE: RIGHTS OFFERING PROCEDURES AND REVIEWING THE SAME.	2.00	1,800.00	030	50026419
11/08/16	Brown, Christina M. INTERNAL TEAM CALL RE: PSA OBJECTION LITIGATION STRATEGY AND NEXT STEPS (0.5); REVIEW AND UPDATE LITIGATION OUTLINE (1.2); CONDUCT RESEARCH RE: COMMITMENT FEES (3.0).	4.70	3,407.50	030	50407791
11/08/16	Djilani, Jessica N. CONFERENCE CALL WITH WEIL TEAM TO DISCUSS STRATEGY FOR DEPOSITIONS, PRODUCTION, AND RESPONSES TO MOTIONS IN CONNECTION WITH THE PLAN SUPPORT AGREEMENT (.5); CONFERENCE CALL WITH DEBEVOISE RE: PRIVILEGE LOG IN RESPONSE TO WAYPOINT'S DOCUMENT REQUESTS (.3); DISCUSS PRIVILEGE LOG STRATEGY WITH P. GENENDER AND Z. TAYLOR (.7); PREPARE DRAFT OF PRIVILEGE LOG (3.5).	5.00	4,175.00	030	49977496
11/08/16	Prugh, Amanda Pennington	9.30	7,765.50	030	50027793



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	INTERNAL WEIL CALL RE: HEARING AND UPCOMING REPLY BRIEFS FOR PSA LITIGATION (0.5); PREPARE N. STABLE AND M. COX FOR DEPOSITIONS (0.8); CALL WITH WEIL AND DEBEVOISE REVIEW TEAMS RE: PRIVILEGE LOG (1.0); PREPARE FOR AND ATTEND PREP CALL WITH PJT RE: M. GENEREUX DEPOSITION (0.6); PREPARE FOR DEPOSITIONS (1.5); EXCHANGE EMAILS INTERNALLY RE: PRIVILEGE LOG REVIEW (0.5); REVIEW BRIEFS FILED IN ANTICIPATION OF HEARINGS ON MOTION TO COMPEL AND MOTION FOR PROTECTIVE ORDER (2.5); REVIEW ISSUES RE: DEBTORS' NINTH ROLLING PRODUCTION (0.7); ATTEND WORKING SESSIONS WITH INTERNAL WEIL TEAM RE: NEXT STEPS (0.5); PREPARE FOR AND ATTEND INTERNAL WEIL CALL RE: REPLY TO WAYPOINT'S AND AGC/COP'S ANTICIPATED OBJECTIONS (0.7).				
11/08/16	Blechman, Eli	4.50	2,295.00	030	50021494
	ATTEND TEAM CONFERENCE CALL RE: PLAN ISSUES (.5); CONDUCT RESEARCH RE: BACKSTOP AGREEMENTS, BACKSTOP FEES AND SECTION 1123(A)(4) (4.0).				
11/08/16	Jewett, Laura	4.80	1,584.00	030	49999160
	EXPORT RECORDS FROM DATABASE FOR PSA LITIGATION (0.5); SEARCH AND CROSS CHECK DOCUMENTS LOADED INTO ON LINE DATABASE FOR ACCURACY AND RELEASE TO CASE TEAM FOR REVIEW (0.7); MEET WITH VENDOR TO DISCUSS PENDING PRODUCTION (0.4); DOWNLOAD LATEST PRODUCTION AND POST TO OPPOSING COUNSEL (0.6); CONFERENCE CALL TO DISCUSS PRIVILEGE LOG REVIEW WITH ATTORNEYS AND VENDOR (0.8); ADD LATEST VOLUME TO IN-HOUSE DATABASE (0.5); RUN TEST SEARCH FOR PRIVILEGE LOG PROJECT (0.2); RUN EXPORT FROM EXCHANGE PER ATTORNEY REQUEST (1.1).				
11/08/16	Bollen, Mary Anne	1.00	300.00	030	50011887
	CONTINUE TO PREPARE PRODUCTION DOCUMENTS FOR ATTORNEY REVIEW FOR PSA LITIGATION.				
11/08/16	Morris, Sharron	10.60	3,551.00	030	49999453
	CONTINUE DEPOSITION PREPARATION, INCLUDING EXHIBITS AND NOTEBOOKS FOR SAME FOR PSA LITIGATION (7.1); MULTIPLE WORK SESSIONS AND EMAILS RE: SAME (.8); TELEPHONE CONFERENCE WITH ZACH TAYLOR RE: PRIVILEGE LOG (.2); WORK ON PRIVILEGE LOG (2.5).				
11/08/16	Mo, Suihua	1.00	300.00	030	50019432
	PREPARE DOCUMENTS FOR ATTORNEY REVIEW FOR PSA LITIGATION.				
11/09/16	Waksman, Ted S.	0.40	544.00	030	49993610
	REVIEW PLAN COMMENTS.				
11/09/16	Goldring, Stuart J.	2.70	3,780.00	030	50022003

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PARTICIPATE ON ADVISOR CALL RE: COMMENTS TO PLAN.					
11/09/16	Holtzer, Gary T. REVIEW INCOMING MAIL FROM TEAM AND VARIOUS CREDITORS ON PLAN PROCESS AND FILINGS (.4); REVIEW INCOMING MAIL FROM TEAM AND LITIGANTS ON PSA DISCOVERY ISSUES (.4); CONFERENCE WITH CLIENT AND HOULIHAN AND PJT ON PSA PROCESS (.3); CALL WITH TEAM ON PLAN STRUCTURE ISSUES (.4); CALL WITH H. NOVIKOFF AND CONFERENCE WITH CLIENT ON SETTLEMENT OF WAYPOINT CLAIMS (.5); CALL WITH S. YOUNGMAN AND K. DIBLASI RE: PLAN AND DISCLOSURE STATEMENT ISSUES (.9).	2.90	4,060.00	030	49993318
11/09/16	Youngman, Stephen A. REVIEW PLAN ISSUES (0.8); CALL WITH PSA PARTIES AND WEIL TEAM RE: PLAN AND DISCLOSURE STATEMENT (3.0); FOLLOW UP WITH WEIL TEAM RE: SAME (0.5); CALL WITH AKIN TEAM RE: PLAN ISSUES (0.3); CALL WITH AKIN, JONES DAY, AND WEIL TEAMS RE: DISCOVERY ISSUES RE: PSA (0.4); CALL WITH G. HOLTZER AND K. DIBLASI RE: PLAN AND DISCLOSURE STATEMENT ISSUES (0.9).	5.90	6,755.50	030	50023320
11/09/16	Plainer, Adam REVIEW FURTHER DOCUMENTS RE: CAYMAN PROCEEDING; REVIEW CASES; DISCUSS WITH L. BLOOMBERG AND E-MAILS.	7.10	8,875.00	030	50009605
11/09/16	Westerman, Gavin ATTEND MEETING WITH WEIL, AKIN, AND KRAMER RE: PLAN DOCUMENTS (DIAL-IN).	2.20	2,255.00	030	50320108
11/09/16	Genender, Paul R. PREPARE FOR DEPOSITION OF M. COX FOR PSA LITIGATION (.8); DISCUSSIONS (INCLUDING WITH COUNSEL FOR WAYPOINT, J. LYNCH) RE: STATUS OF WAYPOINT NEGOTIATIONS AND EFFECT OF SAME ON PENDING DISCOVERY (.3); PRESENT M. COX FOR DEPOSITION (4.4); MEET WITH N. STABLE BEFORE HIS DEPOSITION (.5); PRESENT N. STABLE FOR DEPOSITION FOR PSA LITIGATION (4.8); MEET WITH PJT TEAM TO PREPARE FOR M. GENEUREUX'S DEPOSITION FOR PSA LITIGATION (1.2); REVIEW ADDITIONAL DOCUMENTS PRODUCED TO ANGELO GORDON/COP FROM PJT (.3); EMAILS WITH COUNSEL FOR WAYPOINT/ANGELO GORDON/COP RE: DEPOSITIONS OF GENEUREUX AND DEL GENIO (.2); REVIEW DOCUMENTS IN PREPARATION FOR GENEUREUX DEPOSITION (.3).	12.80	13,248.00	030	50024576
11/09/16	Bloomberg, Linton	3.00	3,315.00	030	49997004

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	CONFER WITH A. PLAINER RE: CALLS RE: CAYMAN PROCEEDING (0.3); EMAIL FROM C. CARSON RE: CAYMAN PROCEEDINGS (0.3); EMAILS WITH K. DIBLASI RE: CAYMAN STRATEGY (0.5); ARRANGE CALL WITH WEIL AND DELOITTE TEAM RE: CAYMAN PROCEEDING (0.4); EMAILS WITH A. PLAINER RE: CAYMAN PROCEEDING (0.6); REVIEW EMAILS FROM APPLEBY'S RE: DEVELOPMENTS IN CAYMAN PROCEEDING (0.5); CONSIDER POSITION IN CAYMAN ISLANDS AND PREPARE TIMELINE (0.4).				
11/09/16	DiBlasi, Kelly	7.80	7,722.00	030	49994910
	CALL WITH WEIL AND KCC RE: DISTRIBUTION MECHANICS (.1); REVIEW APPLEBY'S COMMENTS TO THE DRAFT PLAN (0.1); REVIEW AKIN AND KRAMER COMMENTS TO DRAFT CHAPTER 11 PLAN (1.0); MEETING WITH WEIL, AKIN, KRAMER AND SIDLEY RE: CHAPTER 11 PLAN, AND FOLLOW-UP MEETING WITH WEIL TEAM RE: SAME (4.7); REVIEW REVISED DRAFT PLAN (0.8); CALL WITH C. CARSON RE: CAYMAN PROCEEDING (.2); CALL WITH G. HOLTZER AND S. YOUNGMAN RE: PLAN AND DISCLOSURE STATEMENT ISSUES (.9).				
11/09/16	Chen, Charlie	0.40	372.00	030	50007782
	REVIEW ISSUES RE: PROPOSED MARKUPS TO PLAN AND DISCLOSURE STATEMENT.				
11/09/16	Lewis, Benton	0.90	837.00	030	49993059
	REVIEW REVISED RCF TERM SHEET.				
11/09/16	Carson, Candice M.	4.60	4,002.00	030	50021465
	CALL WITH F. MACADAMS RE: CAYMAN PROCEEDING (0.8); CALL WITH K. DIBLASI RE: CAYMAN PROCEEDING (0.2); EMAIL APPLEBY RE: CAYMAN PROCEEDING (0.1); CALL WITH A. YERRAMALLI RE: CAYMAN PROCEEDING (0.1); EMAIL K. DIBLASI RE: CAYMAN PROCEEDING (0.2); EMAIL PLAN SUPPORT PARTIES RE: CAYMAN PROCEEDING (0.2); CALL WITH PLAN SUPPORT PARTIES RE: PLAN AND DISCLOSURE STATEMENT (3.0).				
11/09/16	Leung, Matthew	12.20	10,614.00	030	50024199
	CORRESPOND WITH E-DISCOVERY VENDOR AND L. JEWETT RE: PRIVILEGE LOG LOGISTICS FOR PSA LITIGATION (.6); CONTINUE TO REVIEW AND ANALYZE DOCUMENTS FOR PRIVILEGE AND DRAFT NARRATIVES FOR PRIVILEGE LOG (10.4); DRAFT AND SEND INSTRUCTIONS RE: HOW TO REVIEW DOCUMENTS FOR PRIVILEGE AND DRAFT NARRATIVES FOR PRIVILEGE LOG (.5); RESPOND TO QUESTIONS RE: PRIVILEGE LOG REVIEW (.7).				
11/09/16	Miller, Olivia Zimmerman	0.10	90.00	030	50022347
	SEND EMAILS TO K. LAHRMAN RE: PREPARATION OF REPLY FOR PSA LITIGATION.				

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11/09/16	Bostel, Kevin ATTEND MEETING WITH WEIL TEAM RE: PLAN COMMENTS AND PREPARE FOR SAME (1.4); ATTEND MEETING WITH WEIL, AKIN, AND KRAMER RE: PLAN AND DISCLOSURE STATEMENT (2.2); REVISE PLAN PER MEETING (2.3); CORRESPOND WITH CHC, OTHER ADVISORS, AND WEIL TEAM RE: PLAN ISSUES (1.2); FURTHER REVISE SAME (2.5).	9.60	8,352.00	030	50207274
11/09/16	White, Nathaniel D. REVIEW AND ANALYZE ADDITIONAL DOCUMENTS FOR RESPONSIVENESS, PRIVILEGE, AND CONFIDENTIALITY ISSUES IN PREPARATION FOR ROLLING PRODUCTION TO WAYPOINT AND ANGELO GORDON FOR PSA LITIGATION (2.8); ATTEND TO CORRESPONDENCE WITH WEIL TEAM RE: STRATEGY AND LOGISTICS FOR PRODUCING SAME (3.0).	5.80	4,843.00	030	50026940
11/09/16	Minga, Jay EMAIL WITH TEAM AND LITIGATION RE: PRIVILEGE REVIEW FOR PSA LITIGATION.	0.20	157.00	030	50028302
11/09/16	Farrow, Benjamin Henry ATTEND MEETING WITH UCC AND AKIN RE: PLAN AND DISCLOSURE STATEMENT (3.9); FOLLOW-UP MEETING WITH WEIL TEAM (.8).	4.70	3,407.50	030	50320121
11/09/16	Cohen, Daniel E. PARTICIPATE ON CALL TO DISCUSS PLAN AND DISCLOSURE STATEMENT.	1.50	1,087.50	030	50407768
11/09/16	Jaskoviak, Seth REVIEW AND ANALYZE CHC DOCUMENTS RE: WAYPOINT AND MILESTONE PROPOSALS FOR PSA LITIGATION.	1.70	1,088.00	030	50016993
11/09/16	Fryman, Scott G. PARTICIPATE ON (PARTIAL) PLAN AND DISCLOSURE STATEMENT CONFERENCE CALL WITH WEIL, AKIN AND KRAMER.	1.50	1,087.50	030	50016622
11/09/16	Morrison, Stephanie Nicole ATTEND MEETING WITH WEIL TEAM RE: PLAN (1.0); ATTEND CALL WITH WEIL, AKIN AND KRAMER RE: PLAN (3.2); ATTEND FOLLOW-UP TEAM MEETING TO DISCUSS OPEN ISSUES ON PLAN/DISCLOSURE STATEMENT (1.1); ATTEND CALL WITH KCC, C. CARSON AND K. DIBLASI TO DISCUSS THE DISTRIBUTION RECORD DATE IN THE PLAN (0.2).	5.50	2,805.00	030	49993124

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11/09/16	Taylor, Zachary R. REVIEW DOCUMENTS FOR PRIVILEGE AND PREPARE PRIVILEGE LOG FOR PSA LITIGATION (7.9); CORRESPOND WITH TEAM MEMBERS RE: PRIVILEGE LOG (0.2).	8.10	4,131.00	030	50007236
11/09/16	Mascarenhas, Ignatius Anthony CALLS AND MEETING RE: PLAN AND DISCLOSURE STATEMENT.	3.00	2,700.00	030	50026711
11/09/16	Brown, Christina M. PRE-CONFERENCE MEETING WITH WEIL TEAM TO REVIEW AKIN AND KRAMER COMMENTS ON PLAN (1.0); CONFERENCE WITH WEIL, AKIN, KRAMER, AND SIDLEY RE: PLAN AND DISCLOSURE STATEMENT (3.0); POST-CONFERENCE MEETING WITH WEIL TEAM TO DISCUSS NEXT STEPS, OPEN ITEMS, AND POTENTIAL REVERTS (1.3).	5.30	3,842.50	030	49992486
11/09/16	Djilani, Jessica N. COORDINATE PRIVILEGE LOG FOR PSA LITIGATION (.5); DISCUSSIONS RE: PRIVILEGE LOG WITH Z. TAYLOR, M. LEUNG, AND DEBEVOISE (2.1); REVIEW AND RESPOND TO EMAILS RE: PRIVILEGE LOG PRODUCTION (.3).	2.90	2,421.50	030	50051785
11/09/16	Prugh, Amanda Pennington PREPARE FOR UPCOMING DEPOSITIONS FOR PSA LITIGATION AND EXCHANGE EMAILS RE: SAME (2.0); PREPARE FOR AND ATTEND DEPOSITION OF M. COX (4.1); PREPARE FOR AND ATTEND DEPOSITION OF N. STABLE (6.2); PREPARE FOR DEPOSITION OF M. GENEUX (1.9); EXCHANGE EMAILS INTERNALLY RE: PJT DOCUMENTS, PRIVILEGE LOG REVIEW, AND INTRACOMPANY EMAIL REVIEW (0.9).	15.10	12,608.50	030	50027840
11/09/16	Blechman, Eli DRAFT MOTION TO EXTEND THE TIME FOR OBJECTIONS TO PSA MOTION (1.5); CONDUCT RESEARCH RE: BACKSTOP FEES AND SECTION 1123(4)(A) (2.5).	4.00	2,040.00	030	50021476
11/09/16	Tesoriero, Lucas F. E-MAILS RE: PRIVILEGE LOG DOCUMENT REVIEW FOR PSA LITIGATION.	0.10	51.00	030	50024352
11/09/16	Jewett, Laura EXPORT WEIL CUSTODIAN DATA FROM EXCHANGE FOR PRIVILEGE LOG FOR PSA LITIGATION AND POST FOR VENDOR RETRIEVAL (9.5); PREPARE RECORDS FOR PRODUCTION (1.2); CONTINUE EXPORTING RECORDS FROM EXCHANGE AND POST TO VENDOR (0.9).	11.60	3,828.00	030	49999211
11/09/16	Bollen, Mary Anne	2.70	810.00	030	50012017

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	PREPARE PRODUCTION DOCUMENTS FOR ATTORNEY REVIEW FOR PSA LITIGATION.				
11/09/16	Haiken, Lauren C. DOWNLOAD INTERNAL WEIL EMAIL AND MAKE AVAILABLE FOR PROCESSING AND REVIEW BY LEGAL TEAM FOR PSA LITIGATION.	4.10	1,435.00	030	50166069
11/09/16	Bogota, Alejandro EXPORT PST DATA AND POST TO FTP FOR CLIENT PROCESSING FOR PSA LITIGATION.	3.00	900.00	030	50021437
11/09/16	Chavez, Miguel EXPORT SEVERAL PSTS FROM EXCHANGE SERVER FOR PSA LITIGATION (2.5); UPLOAD EXPORTED PSTS TO FTP SITE (1.5).	4.00	1,200.00	030	50136388
11/09/16	Lahrman, Karen L. DRAFT REPLY TO WAYPOINT'S OBJECTION TO PSA MOTION.	0.80	268.00	030	50027431
11/09/16	Morris, Sharron CONTINUE DEPOSITION PREPARATION FOR PSA LITIGATION, INCLUDING EXHIBITS AND NOTEBOOKS FOR SAME (3.7); WORK ON PRIVILEGE LOG (1.1); ATTEND WORK SESSION AND EMAILS RE: SAME AND STATUS (.7).	5.50	1,842.50	030	49999348
11/10/16	Waksman, Ted S. CONFERENCE CALLS WITH WEIL AND DELOITTE RE: CAYMAN PROCEEDINGS (1.7); REVIEW LENDER MEMO RE: PLAN AND RELATED CONFERENCE CALL (0.5); REVIEW PSA OBJECTIONS (0.6).	2.80	3,808.00	030	50320285
11/10/16	Goldring, Stuart J. REVIEW AND DISCUSS TAX COMMENTS ON PLAN AND DISCLOSURE STATEMENT AND REVISE SAME.	3.40	4,760.00	030	50021921
11/10/16	Holtzer, Gary T. REVIEW INCOMING MATERIALS RE: WAYPOINT AND COORDINATE WITH TEAM (.2); CALL WITH P. GENENDER ON WAYPOINT AND REVIEW MATERIALS (.2); CONFERENCE WITH TEAM ON PLAN STRUCTURE ISSUES (.3); REVIEW INCOMING MATERIALS ON PLAN STRUCTURE ISSUES (.4); REVIEW MATERIALS ON OBJECTIONS AND DISCOVERY MATTERS (.5); CALL WITH S. YOUNGMAN AND K. DIBLASI RE: PLAN ISSUES AND STRATEGY (.3).	1.90	2,660.00	030	49997209
11/10/16	Youngman, Stephen A.	3.70	4,236.50	030	50022746

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	CALL WITH COMPANY WORKING GROUPS RE: WAYPOINT ISSUES AND PROPOSAL (0.6); WORKING GROUPS CALL RE: PLAN AND CAYMAN LAW ISSUES RE: SAME (0.4); CALL WITH G. HOLTZER AND K. DIBLASI RE: PLAN ISSUES AND STRATEGY (0.3); CALL WITH L. STRUBECK RE: PLAN ISSUES (0.2); CALL WITH AKIN TEAM RE: PSA HEARING (0.5); CALL WITH T. WAKSMAN, K. DIBLASI, AND C. CARSON RE: CAYMAN PROCESS AND PARTIALLY WITH CAYMAN COUNSEL RE: SAME (0.7); CALL WITH PSA PARTY ADVISORS RE: WAYPOINT PROPOSAL (0.3); PREPARE FOR PSA HEARING (0.7).				
11/10/16	Marcus, Courtney S.	2.90	3,262.50	030	50024499
	REVIEW REVISED RCF TERM SHEET (1.1); CONFERENCE CALL WITH CHC AND ADVISORS TO REVIEW SAME (1.5); FOLLOW UP CALL TO B. LEWIS TO DISCUSS NEXT STEPS (.3).				
11/10/16	Plainer, Adam	5.90	7,375.00	030	50009339
	PREPARE FOR CALLS RE: CAYMAN PROCEEDING (2.1); REVIEW CAYMAN E-MAILS AND ADVICE (1.8); DISCUSS WITH L. BLOOMBERG RE: CAYMAN PROCEEDING (1.0); CALLS WITH CAYMAN COUNSEL AND WEIL TEAM (.5); CALLS WITH WEIL TEAM AND CREDITORS AND E-MAILS (.5).				
11/10/16	Westerman, Gavin	1.20	1,230.00	030	50360112
	REVIEW PLAN AND DISCLOSURE STATEMENT REVISIONS (1); REVIEW EMAIL CORRESPONDENCE RE: SAME (.2).				
11/10/16	Genender, Paul R.	10.30	10,660.50	030	50024536
	PREPARE FOR GENEUX AND DEL GENIO DEPOSITIONS FOR PSA LITIGATION (1.1); PRESENT M. GENEUX FOR DEPOSITION (6.1); PRESENT B. DEL GENIO FOR DEPOSITION (1.7); ATTENTION TO SETTLEMENT WITH WAYPOINT, INCLUDING COMMUNICATIONS WITH COURT RE: SAME (.3); EMAILS RE: DEPOSITIONS (.1); INITIAL REVIEW OF OBJECTIONS TO PSA MOTION (1.0).				
11/10/16	Bloomberg, Linton	8.70	9,613.50	030	49996987

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	MEET WITH A. PLAINER TO DISCUSS CURRENT STATUS OF CAYMAN PROCEEDING (0.3); REVIEW EMAILS FROM C. CARSON AND T. HEAVER-WREN RE: CAYMAN PROCEEDING (0.3); EMAIL FROM A. PLAINER (0.1); PREPARE INSTRUCTIONS TO COUNSEL RE: CAYMAN PROCEEDING (0.5); PREPARE SUMMARY OF OUTSTANDING CAYMAN ISSUES (0.4); CONFER WITH A. PLAINER (0.5); EMAIL FROM N. PASCAL RE: WAIVER (0.1); REVIEW ADVICE FROM D. BAYFIELD QC RE: CAYMAN PROCEEDINGS (0.3); EMAILS WITH COUNSEL RE: US CALL (0.2); EMAIL A. PLAINER RE: CAYMAN PROCEEDING (0.2); CALL WITH T. WAKSMAN RE: CAYMAN PROCEEDING (0.2); CALL WITH D. BULLEY RE: CAYMAN PROCEEDING (0.5); CALL WITH T. WAKSMAN, C. CARSON AND S. YOUNGMAN RE: CAYMAN PROCEEDING (0.5); CONSIDER CAYMAN ISSUES, CASE LAW AND STRATEGY (1.7); DRAFT SUMMARY EMAIL TO WEIL RE: CALLS (0.6); CALL WITH D. BAYFIELD QC RE: CAYMAN PROCEEDING (0.4); CALL WITH T. HEAVER-WREN RE: CAYMAN PROCEEDING (0.5); CALL WITH US CREDITORS COUNSEL RE: CAYMAN OPTIONS (0.5); CALL WITH DELOITTE AND WEIL NY TEAM RE: CAYMAN PROCEEDING (0.5); PREPARE FOR CALL WITH DELOITTE RE: CAYMAN PROCEEDING (0.4).				
11/10/16	DiBlasi, Kelly	2.60	2,574.00	030	49997152
	CALL WITH WEIL AND DELOITTE RE: POTENTIAL CAYMAN PROCEEDING TO IMPLEMENT CHAPTER 11 PLAN (0.5); CALL WITH G. HOLTZER, S. YOUNGMAN AND K. BOSTEL RE: PLAN RECOVERIES (0.3); CALL (PARTIAL PARTICIPATION) WITH WEIL AND AKIN RE: PSA HEARING (0.4); CALL WITH J. SINGH RE: SAME (0.2); CALL WITH T. WAKSMAN, S. YOUNGMAN AND C. CARSON AND D. BULLEY (PARTIAL) RE: CAYMAN PROCEEDING (.6); REVIEW PLAN REVISIONS (0.1); REVIEW DRAFT 8K RE: PLAN FILING (0.2); CALL WITH S. YOUNGMAN AND G. HOLTZER RE: PLAN ISSUES AND STRATEGY (.3).				
11/10/16	Lewis, Benton	5.50	5,115.00	030	49997009
	CALL WITH J. HANBURY RE: CREDIT FACILITY CAPACITY AND PROCESS (0.6); CALL WITH CHC TEAM AND ADVISORS RE: RCF TERM SHEET (1.0); REVIEW REVISED RCF TERM SHEET AND PREPARE ISSUES LIST RE: SAME (3.9).				
11/10/16	Carson, Candice M.	2.80	2,436.00	030	50024508
	CALL WITH WEIL AND DELOITTE RE: CAYMAN PROCEEDING (0.5); CALL WITH PSA PARTIES RE: CAYMAN PROCEEDING (0.5); CALL WITH WEIL RE: CAYMAN PROCEEDING (0.5); CALL WITH K. DIBLASI RE: CAYMAN PROCEEDING (0.1); FOLLOW UP ON CHC DILIGENCE REQUESTS (0.3); CALL WITH O. MILLER RE: REPLY TO PSA OBJECTION (0.1); CALL WITH S. YOUNGMAN, T. WAKSMAN AND K. DIBLASI RE: CAYMAN PROCEEDING (0.7); EMAIL CDG TEAM RE: CAYMAN PROCEEDING (0.1).				
11/10/16	Leung, Matthew	12.40	10,788.00	030	50025036



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	DISCUSSIONS WITH E-DISCOVERY VENDOR AND L. JEWETT RE: PRIVILEGE LOG LOGISTICS FOR PSA DISCOVERY (.8); CONTINUE TO REVIEW AND ANALYZE DOCUMENTS FOR PRIVILEGE AND DRAFT NARRATIVES FOR PRIVILEGE LOG (10.5); CONTINUE RESPONDING TO QUESTIONS FROM PRIVILEGE LOG REVIEW TEAM (.7); CALL WITH W. REILLY AND A. ADAIR AT DEBEVOISE RE: PRIVILEGE LOG REVIEW (.4).				
11/10/16	Miller, Olivia Zimmerman	7.00	6,300.00	030	50022412
	REVIEW MATERIALS FOR CONDUCTING PRIVILEGE LOG REVIEW FOR PSA DISCOVERY (.7); REVIEW DOCUMENTS FOR PRIVILEGE LOG (.2); REVIEW OBJECTIONS TO AND PSA MOTION (1.2); MEET WITH C. CARSON RE: REPLY TO OBJECTION TO PSA MOTION (.1); MEET WITH K. BOSTEL RE: REPLY TO OBJECTION TO PSA MOTION (.1); MEET WITH A. PENNINGTON RE: CASE STRATEGY AND DEADLINES (.1); DRAFT REPLY TO OBJECTION TO PSA MOTION (4.6).				
11/10/16	Bostel, Kevin	7.20	6,264.00	030	50229777
	CONFER WITH B. FARROW RE: PLAN ISSUES (.4); CALL WITH WEIL TEAM AND AKIN RE: PSA HEARING (.4); VARIOUS CALLS WITH S. YOUNGMAN AND K. DIBLASI RE: PLAN RELATED ISSUES (.6); REVIEW AND REVISE CHAPTER 11 PLAN (.9); CORRESPOND WITH S. HERSEY RE: PLAN AND DISCLOSURE STATEMENT (.1); CALL WITH S. YOUNGMAN RE: RCF LANGUAGE IN PLAN (.2); CORRESPOND WITH TAX TEAM ON CHC PLAN (.2); VARIOUS EMAILS AND CALLS WITH PJT RE: PLAN (.4); CORRESPOND WITH PLAN SPONSORS ON OPEN PLAN ISSUES (.3); CORRESPOND WITH DLA RE: PLAN AND DISCLOSURE STATEMENT (.1); CORRESPOND WITH DEBEVOISE, N. STABLE, AND CHAMBERS RE: MOTION TO EXTEND TIME FOR WAYPOINT (.2); DRAFT SAME (.4); REVIEW OBJECTIONS TO PLAN SUPPORT AGREEMENT AND CORRESPOND WITH WEIL TEAM RE: SAME (1.0); FOLLOW-UP WITH DEBEVOISE ON 8K (.2); CONFER WITH O. MILLER RE: PSA REPLY (.3); REVIEW VARIOUS INSERTS TO PSA REPLY AND CORRESPOND WITH WEIL TEAM RE: SAME (.3); PREPARE SUMMARY OF OBJECTIONS TO PSA MOTION AND CORRESPOND WITH CHC MANAGEMENT (.4); FURTHER REVISE CHAPTER 11 PLAN (.2); FURTHER REVISE 8K (.1); ATTEND CALL WITH WEIL TEAM RE: PLAN RECOVERIES (.3); PREPARE FOR SAME (.2).				
11/10/16	White, Nathaniel D.	2.20	1,837.00	030	50026568
	ATTEND TO CORRESPONDENCE RE: STRATEGY AND LOGISTICS FOR ADDITIONAL DOCUMENT PRODUCTION IN RESPONSE TO WAYPOINT AND ANGELO GORDON PSA DOCUMENT REQUESTS AND PRIVILEGE LOG PROJECT.				
11/10/16	Cedeno, Marihug P.	0.70	549.50	030	50027008
	REVIEW CHC DOCUMENT REQUESTS AND M. LEUNG'S BACKGROUND/INSTRUCTIONS RE: PRIVILEGE LOG REVIEW FOR PSA DISCOVERY.				
11/10/16	Minga, Jay	0.40	314.00	030	50029367

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	CORRESPOND WITH TEAM RE: PRIVILEGE LOG REVIEW ASSIGNMENT FOR PSA LITIGATION.				
11/10/16	Goodland, Ryan Michael REVIEW AND RESPOND TO CORRESPONDENCE RE: PRIVILEGE LOG ASSIGNMENT FOR PSA LITIGATION (0.3); CONDUCT PRIVILEGE REVIEW AND DRAFT PRIVILEGE LOG (3.4).	3.70	2,904.50	030	50026828
11/10/16	Farrow, Benjamin Henry REVIEW AND REVISE TALKING POINTS RE: PLAN IMPLEMENTATION (.4); DISCUSSION WITH K. BOSTEL RE: PLAN ISSUES (.3); ATTEND MEETING RE: PSA REPLY WITH K. BOSTEL, S. MORRISON, AND E. BLECHMAN (.7).	1.40	1,015.00	030	50072015
11/10/16	Chen, Justina E. CALL WITH CHC, CDG AND AKIN RE: RCF TERM SHEET.	1.70	1,088.00	030	50321111
11/10/16	Jaskoviak, Seth REVIEW, ANALYZE, AND CODE CHC DOCUMENTS IN ORDER TO CREATE A PRIVILEGE LOG FOR PSA LITIGATION.	7.00	4,480.00	030	50017201
11/10/16	Morrison, Stephanie Nicole MEET WITH K. BOSTEL, E. BLECHMAN AND B. FARROW RE: PSA REPLY, ORDER, AND OPEN ISSUES WITH DISCLOSURE STATEMENT MOTION.	0.90	459.00	030	50321114
11/10/16	Taylor, Zachary R. REVIEW AND CODE DOCUMENTS FOR PRIVILEGE LOG FOR PSA LITIGATION (3.4); CORRESPOND WITH TEAM MEMBERS RE: PRIVILEGE LOG (0.5).	3.90	1,989.00	030	50007390
11/10/16	Mascarenhas, Ignatius Anthony REVIEW AND REVISE RIGHTS OFFERING PROCEDURES AND EXERCISE FORMS AND CALLS AND CORRESPONDENCE RE: SAME.	2.00	1,800.00	030	50027001
11/10/16	Djilani, Jessica N. CONFERENCE CALL WITH AKIN GUMP TO DISCUSS PRIVILEGE REVIEW PROCESS FOR PSA LITIGATION (.4); EMAILS AND OTHER DISCUSSIONS RE: PRIVILEGE LOG REVIEW; CONFERENCE CALL WITH DEBEVOISE RE: PRIVILEGE (.4); MANAGE REVIEW PROCESS FOR PRIVILEGE LOG (1.0).	1.80	1,503.00	030	50051778
11/10/16	Prugh, Amanda Pennington	12.50	10,437.50	030	50027623

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	PREPARE DEPONENTS FOR NOVEMBER 10 DEPOSITIONS FOR PSA LITIGATION (1.7); ATTEND M. GENEREUX DEPOSITION (6.2); ATTEND DEL GENIO DEPOSITION (2.3); REVIEW AND TAG N. STABLE EMAILS WITH WAYPOINT FOR PRODUCTION AND EXHIBIT LISTS (0.5); SEND CLAWBACK EMAIL RE: PRIVILEGED DOCUMENT (0.3); DISCUSS AND EXCHANGE EMAILS INTERNALLY RE: STATUS OF THE PRIVILEGE LOG REVIEW (0.7); REVIEW, RE-DESIGNATE AND EXCHANGE EMAILS RE: CONFIDENTIALITY DESIGNATIONS IN DEBTORS' TENTH EXPEDITED PRODUCTION (0.8).				
11/10/16	Betts, Michael A. CONDUCT DOCUMENT REVIEW FOR PSA LITIGATION.	3.70	1,887.00	030	50027935
11/10/16	Blechman, Eli ATTEND TEAM MEETING RE: REPLY TO PSA OBJECTIONS (.5); ANALYZE OBJECTIONS TO PSA MOTIONS (2.0).	2.50	1,275.00	030	50021910
11/10/16	Tesoriero, Lucas F. REVIEW AND RESPOND TO CORRESPONDENCE RE: PRIVILEGE LOG DOCUMENT REVIEW FOR PSA LITIGATION (.4); CONDUCT DOCUMENT REVIEW (5.9).	6.30	3,213.00	030	50024742
11/10/16	Jewett, Laura CONTINUE TO EXPORT WEIL EMAILS TO VENDOR FOR PRIVILEGE LOG PROJECT FOR PSA LITIGATION (1.2); REVIEW EMAILS AND CORRESPOND WITH VENDOR RE: ATTORNEY REQUEST (1.3); REVIEW ISSUES RE: CONFIDENTIALITY DESIGNATION CHANGES (1.2); CONFERENCE CALL WITH ATTORNEY TO DISCUSS WEIL EMAIL EXPORTS (0.1); EMAILS WITH TEAM RE: PRIVILEGE REVIEW AND SETUP FOR DEBEVOISE (1.0); CLAW BACK RECORD PER ATTORNEY REQUEST (0.5); DISCUSSIONS WITH VENDOR RE: PRODUCTION DATA (0.4); DOWNLOAD PRODUCTION, CROSS CHECK AND LOAD TO SERVERS (0.9).	6.60	2,178.00	030	49999216
11/10/16	Bollen, Mary Anne PREPARE PRODUCTION DOCUMENTS FOR ATTORNEY REVIEW FOR PSA LITIGATION.	4.10	1,230.00	030	50011743
11/10/16	Lahrman, Karen L. DRAFT PORTIONS OF REPLY TO WAYPOINT'S OBJECTION TO PSA MOTION.	1.20	402.00	030	50027461
11/10/16	Richardson, Edward OBTAIN CASE LAW REFERRED TO BY COUNSEL IN CONNECTION WITH CAYMAN PROCEEDING.	0.10	40.00	030	50011495
11/10/16	Morris, Sharron	1.30	435.50	030	49999317

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	CONTINUE DEPOSITION PREPARATION FOR PSA LITIGATION (.9); MULTIPLE WORK SESSIONS AND EMAILS RE: STATUS AND CANCELLATION OF FOWKES DEPOSITION (.4).				
11/11/16	Waksman, Ted S. REVIEW PLAN AND DISCLOSURE STATEMENT AND RELATED CALLS AND CORRESPONDENCE.	2.30	3,128.00	030	50321117
11/11/16	Holtzer, Gary T. CALL WITH D. MANNAL AT KRAMER LEVIN RE: PLAN OF REORGANIZATION (.2); FOLLOW UP WITH ADVISORS RE: SAME (.3).	0.50	700.00	030	50017754
11/11/16	Youngman, Stephen A. CALL WITH PSA PARTIES RE: PLAN ISSUES (0.3); CALL WITH KRAMER, GREENHILL, PJT, AND K. DIBLASI RE: DISTRIBUTIONS FOR UNSECURED CREDITORS (0.5); WEIL TEAM CALL RE: PSA, PLAN AND DISCLOSURE STATEMENT (1.1); CALL WITH J. SAVIN RE: PSA HEARING (0.5); PREPARE FOR PSA HEARING (1.3); REVIEW PLAN AND DISCLOSURE STATEMENT FOR FILING (1.6).	5.30	6,068.50	030	50023561
11/11/16	Marcus, Courtney S. CONFERENCE CALL WITH R. BORDEN RE: CERTAIN ITEMS FROM RCF TERM SHEET.	1.70	1,912.50	030	50024469
11/11/16	Plainer, Adam REVIEW FURTHER ANALYSIS FROM APPLEBY'S RE CAYMAN PROCEEDING (1.4); E-MAILS RE: CAYMAN PROCEEDING (1.3); DISCUSS WITH L. BLOOMBERG (.2).	2.90	3,625.00	030	50010313
11/11/16	Genender, Paul R. EMAIL COURT RE: RESOLUTION WITH WAYPOINT ON PSA OBJECTION (.1); EMAILS WITH COUNSEL FOR ANGELO GORDON/COP RE: PSA DISCOVERY MATTERS, EXPERT ISSUES, EXHIBITS, AND DESIGNATIONS UNDER PROTECTIVE ORDER (.6); REVIEW TRANSCRIPTS OF GENEUX, COX AND DEL GENIO DEPOSITIONS (1.0); REVIEW OBJECTIONS TO PSA MOTION BY ANGELO GORDON/COP, U.S. TRUSTEE AND OTHER LESSORS (1.8); MEET WITH A. PENNINGTON RE: DEPOSITION, WITNESS AND EXHIBIT LIST, AND OTHER TASKS (1.0).	4.50	4,657.50	030	50024232
11/11/16	Bloomberg, Linton	3.30	3,646.50	030	50010956

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	EMAILS WITH COUNSEL RE: CAYMAN CASE LAW (0.4); EMAIL APPLEBY RE: CAYMAN PROCEEDINGS (0.4); CALL FROM R. FISHMAN TO DISCUSS FURTHER BACKGROUND INFORMATION RE: CAYMAN PROCEEDING (0.3); EMAILS WITH D. BAYFIELD QC RE: SKELETON ARGUMENT FOR CAYMAN PROCEEDING (0.7); REVIEW NOTE PROVIDED BY T. HEAVER-WREN RE: SAME (0.8); EMAIL FROM C. CARSON RE: RECOVERY PLAN (0.1); EMAIL C. CARSON RE: RECOVERY PLAN (0.1); EMAIL FROM C. CARSON RE: DELOITTE ENGAGEMENT (0.1); EMAIL C. CARSON RE: DELOITTE LETTER (0.1); CONSIDER EMAIL FROM T. HEAVER-WREN RE: CAYMAN PROCEEDING (0.3).				
11/11/16	DiBlasi, Kelly	1.20	1,188.00	030	50005831
	CALL WITH WEIL, PJT, KRAMER AND GREENHILL RE: PLAN ALLOCATION ISSUES (0.5); FOLLOW UP CALL WITH D. MANNAL AND R. RINGER RE: SAME (0.2); REVIEW AND COMMENT ON FURTHER REVISED DRAFT PLAN (0.3); REVIEW PROPOSED FINAL VERSION OF PLAN FOR FILING (0.2).				
11/11/16	Lewis, Benton	8.90	8,277.00	030	50015617
	REVIEW AND REVISE RCF TERM SHEET (6.5); CALL WITH NRF AND WEIL TEAMS RE: SAME (1.0); EMAIL CORRESPONDENCE WITH CHC TEAM AND ADVISORS RE: OPEN ISSUES (1.2); CALL WITH R. DELGENIO RE: FINANCIAL RATIO TESTS (0.2).				
11/11/16	Leung, Matthew	9.00	7,830.00	030	50025063
	DISCUSSIONS WITH E-DISCOVERY VENDOR AND L. JEWETT RE: PRIVILEGE LOG LOGISTICS FOR PSA DISCOVERY (.6); CONTINUE TO REVIEW AND ANALYZE DOCUMENTS FOR PRIVILEGE AND DRAFT NARRATIVES FOR PRIVILEGE LOG (8.0); CONTINUE TO MANAGE AND RESPOND TO QUESTIONS FROM PRIVILEGE LOG REVIEW TEAM (.4).				
11/11/16	Miller, Olivia Zimmerman	5.80	5,220.00	030	50023051
	EMAIL A. PENNINGTON AND K. BOSTEL RE: OPEN ISSUES ON PSA REPLY (.4); DRAFT REPLY (3.5); MEET WITH K. BOSTEL RE: REPLY (.4); MEET WITH B. FARROW RE: REPLY (.1); CONDUCT PRIVILEGE LOG REVIEW (1.4).				
11/11/16	Bostel, Kevin	8.00	6,960.00	030	50212432
	FINALIZE CHAPTER 11 PLAN, INCLUDING VARIOUS CALLS AND EMAILS BETWEEN WEIL TEAM AND PSA PARTIES (3.8); REVIEW AND PROVIDE ADDITIONAL COMMENTS ON 8K FOR PLAN AND DISCLOSURE STATEMENT FILING, INCLUDING CORRESPONDENCE WITH DEBEVOISE ON AIRCRAFT ISSUES AND DLA (.7); COORDINATE FILING OF PLAN AND RELATED DOCUMENTS WITH WEIL TEAM AND PSA PARTIES (2.9); REVIEW AND COMMENT ON COMMUNICATIONS FOR PLAN RELATED FILINGS (.3); CALL WITH PTJ AND OTHER ADVISORS RE: PLAN ALLOCATION ISSUES (.3).				
11/11/16	White, Nathaniel D.	3.80	3,173.00	030	50026764

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	REVIEW AND ANALYZE DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE IN PREPARATION FOR CREATING AND PRODUCING PRIVILEGE LOG FOR PSA DISCOVERY.				
11/11/16	Cedeno, Marihug P. CONDUCT CHC PRIVILEGE LOG REVIEW FOR PSA DISCOVERY (9.4); COMMUNICATIONS WITH M. LEUNG RE: QUESTIONS RELATED TO SAME (0.3).	9.70	7,614.50	030	50026330
11/11/16	Goodland, Ryan Michael CONDUCT PRIVILEGE REVIEW AND DRAFT PRIVILEGE LOG FOR PSA DISCOVERY.	4.80	3,768.00	030	50026383
11/11/16	Farrow, Benjamin Henry CONDUCT RESEARCH RE: PLAN AND DISCLOSURE STATEMENT FILING PROCEDURES (.4); DRAFT, REVIEW, AND REVISE INSERT FOR PSA REPLY (.9); MEET WITH TEAM RE: STATUS OF PLAN AND DISCLOSURE STATEMENT FILING AND PLANS FOR PSA REPLY (.6).	1.90	1,377.50	030	50072416
11/11/16	Goode, Kelvin CONDUCT PRIVILEGE REVIEW AND DRAFT PRIVILEGE LOG FOR PSA DISCOVERY.	5.40	2,754.00	030	50080121
11/11/16	Jaskoviak, Seth REVIEW, ANALYZE, AND CODE CHC DOCUMENTS IN ORDER TO PREPARE PRIVILEGE LOG FOR PSA DISCOVERY.	6.50	4,160.00	030	50016390
11/11/16	Fryman, Scott G. REVIEW REVISED PLAN AND DISCLOSURE STATEMENT PRIOR TO SUBMISSION.	1.00	725.00	030	50021477
11/11/16	Taylor, Zachary R. REVIEW AND CODE DOCUMENTS FOR PRIVILEGE LOG FOR PSA DISCOVERY (7.0); COMMUNICATE WITH TEAM MEMBERS REGARDING PRIVILEGE LOG (0.8).	7.80	3,978.00	030	50007572
11/11/16	Mascarenhas, Ignatius Anthony CALLS RE: PLAN AND DISCLOSURE STATEMENT (2.5); REVIEW AND REVISE RIGHTS OFFERING PROCEDURES AND RIGHTS OFFERING FORMS AND CALLS AND CORRESPONDENCE RE: SAME (2.0).	4.50	4,050.00	030	50025985
11/11/16	Brown, Christina M. REVIEW FILED OBJECTIONS AND DRAFT RESPONSE BULLETS.	1.40	1,015.00	030	50005903

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11/11/16	Djilani, Jessica N. ATTEND TO QUESTIONS AND OVERVIEW OF PRODUCTION OF PRIVILEGE LOG FOR PSA DISCOVERY.	1.10	918.50	030	50051774
11/11/16	Prugh, Amanda Pennington EXCHANGE EMAILS INTERNALLY AND WITH DEONENTS RE: DEPOSITION TRANSCRIPTS AND ERRATA SHEETS FOR PSA LITIGATION (1.0); REVIEW ISSUES RE: PRIVILEGE LOG AND INDEX (0.2); REVIEW DEPOSITION EXHIBITS FOR PURPOSE OF UPCOMING HEARING, EXHIBIT LIST, AND DESIGNATION ISSUES (0.8); MEET WITH P. GENENDER RE: WITNESS AND EXHIBIT LIST, UPCOMING EXPERT DEPOSITION, AND OTHER ONGOING TASKS (1.0); REVIEW PSA REPLY PRELIMINARY STATEMENT DRAFT (0.6); EXCHANGE EMAILS INTERNALLY RE: PRIVILEGE LOG REVIEW CALL (0.5); DRAFT DEPOSITION NOTICE AND SERVE ON HURON EXPERT, S. COCKERHAM (0.8); REVIEW EXHIBIT C TO AGC/COP OBJECTION AND DISCUSS SAME WITH J. WALTERS (0.7); REVIEW SHELL REPLY IN SUPPORT OF PSA MOTION (0.6); REVIEW ISSUES RE: EXHIBIT AND WITNESS LIST (1.0); REVIEW AND ANALYZE DEPOSITION TRANSCRIPTS FOR PURPOSES OF REPLY, HEARING, AND OTHER POTENTIAL DEPOSITIONS (3.0); FINALIZE AND SERVE UPDATED TENTH ROLLING PRODUCTION WITH NEW DESIGNATIONS (0.5); DRAFT LIST OF ONGOING PROJECTS AND TASKS FOR INTERNAL LITIGATION TEAM (0.4); DRAFT SUMMARY OF CERTAIN DOCUMENTS FOR P. GENENDER (0.5); EXCHANGE EMAILS WITH DEBEVOISE AND SIDLEY RE: REVIEW OF N. STABLE MESSAGES (0.2).	11.80	9,853.00	030	50027693
11/11/16	Betts, Michael A. CONDUCT DOCUMENT REVIEW FOR PSA LITIGATION.	2.10	1,071.00	030	50028069
11/11/16	Blechman, Eli DRAFT REPLY TO THE OBJECTIONS TO PSA MOTION (6.8); RESEARCH CASE LAW IN OBJECTIONS TO PSA MOTION (2.5).	9.30	4,743.00	030	50021525
11/11/16	Tesoriero, Lucas F. CONDUCT DOCUMENT REVIEW FOR PSA LITIGATION.	7.20	3,672.00	030	50025171
11/11/16	Jewett, Laura POST PRODUCTION RECORDS TO SFTP TO OPPOSING COUNSEL FOR PSA DISCOVERY (0.1); DOWNLOAD CLAWBACK DATA AND HAVE IT LOADED TO OUR IN-HOUSE DATABASE (0.4); EXPORT LATEST PRODUCTION CHART AND SEND TO CASE TEAM (0.7); FIND PRODUCED VERSIONS OF DOCUMENTS IN DATABASE PER PARALEGAL REQUEST (0.6).	1.80	594.00	030	50006264
11/11/16	Bollen, Mary Anne PREPARE PRODUCTION DOCUMENTS FOR ATTORNEY REVIEW FOR PSA LITIGATION.	1.00	300.00	030	50012028

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11/11/16	Ventura, Mario PREPARE COMPILATION OF DOCUMENTS RE: PSA PLEADINGS FOR K. DIBLASI.	2.40	528.00	030	50188263
11/11/16	Morris, Sharron CONTINUE HEARING AND DEPOSITION PREPARATION FOR PSA LITIGATION (1.8); MULTIPLE WORK SESSIONS AND EMAILS RE: SAME (.3).	2.10	703.50	030	50024654
11/11/16	Mo, Suihua PREPARE DOCUMENTS FOR ATTORNEY REVIEW FOR PSA LITIGATION.	0.50	150.00	030	50017981
11/12/16	Holtzer, Gary T. CALL WITH K. FESSENDEN RE: STATUS OF NEGOTIATIONS ON PLAN ISSUES AND OBJECTIONS (.3); REVIEW OBJECTIONS AND CALL WITH DEBTOR ADVISORS RE: SAME (1.0); REVIEW INCOMING MATERIALS ON PLAN ISSUES AND COORDINATE WITH TEAM RE: SAME (.6).	1.90	2,660.00	030	50018069
11/12/16	Youngman, Stephen A. CALL WITH COMPANY, PJT, CDG, AND WEIL TEAM RE: UPDATE ON PSA OBJECTIONS (0.9); CALL WITH KRAMER TEAM AND WEIL RE: HEARING PREPARATION FOR PSA HEARING (0.6); REVIEW DEPOSITION TRANSCRIPTS RE: SAME (1.1).	2.60	2,977.00	030	50023514
11/12/16	Marcus, Courtney S. CONFERENCE CALL WITH CHC AND ADVISORS TO REVIEW DRAFT MARKUP OF RCF TERM SHEET.	0.80	900.00	030	50019617
11/12/16	Genender, Paul R. CALL WITH CLIENTS AND ADVISORS RE: OBJECTIONS TO PSA MOTIONS (1.0); CALL WITH COUNSEL FOR UCC RE: OBJECTIONS AND HEARING PREPARATION ISSUES (.6); EMAILS WITH COUNSEL FOR ANGELO GORDON/COP RE: DISCOVERY ISSUES, DESIGNATIONS OF DEPOSITIONS AND EXPERT ISSUES (.6); REVISE RESPONSE TO COMPARABLE FEES PROFFERED BY ANGELO GORDON/COP (.8); PREPARE FOR HURON/COCKERHAM DEPOSITION (.8); REVIEW TRANSCRIPTS FROM GENEUREUX, DEL GENIO AND COX DEPOSITIONS (2.9); CALL WITH PJT RE: HURON ISSUES AND COMPS ATTACHED TO OBJECTION BY ANGELO GORDON/COP (.4).	7.10	7,348.50	030	50024686
11/12/16	DiBlasi, Kelly CALL WITH WEIL, CLIENT, CDG AND PJT RE: PSA OBJECTIONS AND REPLY (1.0); CALL WITH WEIL AND KRAMER LEVIN RE: SAME (0.7).	1.70	1,683.00	030	50007428



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11/12/16	Lewis, Benton CALL WITH CHC TEAM AND ADVISORS RE: RCF TERM SHEET (0.7); REVIEW AND REVISE RCF TERM SHEET (3.1).	3.80	3,534.00	030	50015757
11/12/16	Leung, Matthew DISCUSSIONS WITH E-DISCOVERY VENDOR AND L. JEWETT RE: PRIVILEGE LOG LOGISTICS FOR PSA DISCOVERY (.4); CONTINUE TO REVIEW AND ANALYZE DOCUMENTS FOR PRIVILEGE AND DRAFT NARRATIVES FOR PRIVILEGE LOG (3.8); CONTINUE RESPONDING TO QUESTIONS FROM PRIVILEGE LOG REVIEW TEAM (.3).	4.50	3,915.00	030	50024226
11/12/16	Miller, Olivia Zimmerman CALL WITH WEIL, CLIENT, CDG AND PJT RE: PSA REPLY (1.0); CONDUCT PRIVILEGE LOG DOCUMENT REVIEW FOR PSA DISCOVERY (2.6); REVISE REPLY (4.4); CONDUCT RESEARCH FOR REPLY (.4); CALL WITH A. PENNINGTON, P. GENENDER, AND PJT RE: REPLY AND DOCUMENT PRODUCTION (.4).	8.80	7,920.00	030	50022430
11/12/16	Bostel, Kevin CALL WITH MANAGEMENT, WEIL TEAM, AND OTHER ADVISORS RE: OBJECTIONS TO PSA AND REPLY (1.0); PREPARE FOR SAME (.8); DRAFT, REVIEW, AND REVISE REPLY TO OBJECTIONS, INCLUDING REVIEW OF CASE LAW AND CORRESPONDENCE WITH VARIOUS MEMBERS OF THE WEIL TEAM AND ADVISORS RE: SAME (6.3); CALL WITH B. FARROW RE: PSA REPLY (.2).	8.30	7,221.00	030	50207175
11/12/16	White, Nathaniel D. REVIEW AND ANALYZE DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE IN PREPARATION FOR CREATING AND PRODUCING PRIVILEGE LOG FOR PSA DISCOVERY.	5.00	4,175.00	030	50026225
11/12/16	Cedeno, Marihug P. CONDUCT CHC PRIVILEGE LOG REVIEW FOR PSA DISCOVERY (3.9); COMMUNICATIONS WITH M. LEUNG RE: QUESTIONS RE: THE SAME (0.2).	4.10	3,218.50	030	50026212
11/12/16	Minga, Jay CONDUCT PRIVILEGE REVIEW AND DRAFT PRIVILEGE LOG FOR PSA DISCOVERY.	6.00	4,710.00	030	50029566
11/12/16	Farrow, Benjamin Henry	4.40	3,190.00	030	50071978

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	DRAFT, REVIEW, AND REVISE INSERT FOR PSA REPLY (1.3); CALL WITH CLIENT, ADVISORS, AND WEIL TEAM RE: PSA REPLY (.9); CALL WITH K. BOSTEL RE: PSA REPLY (.2); FURTHER REVIEW AND REVISE PSA REPLY SECTION (.3); RESEARCH RE: U.S. TRUSTEE REBUTTAL CASES (.8); DRAFT, REVIEW, AND REVISE SECTIONS RE: SAME (.8); CORRESPONDENCE WITH K. BOSTEL RE: SAME (.1).				
11/12/16	Goode, Kelvin PRIVILEGE REVIEW AND DRAFT PRIVILEGE LOG FOR PSA DISCOVERY.	4.30	2,193.00	030	50079726
11/12/16	Jaskoviak, Seth REVIEW, ANALYZE, AND CODE CHC DOCUMENTS IN ORDER TO CREATE A PRIVILEGE LOG FOR PSA DISCOVERY.	5.60	3,584.00	030	50016801
11/12/16	Morrison, Stephanie Nicole ATTEND CALL ON PSA OBJECTIONS WITH CHC ADVISORS, K. BOSTEL, G. HOLTZER, K. DIBLASI.	0.90	459.00	030	50005930
11/12/16	Taylor, Zachary R. REVIEW AND CODE DOCUMENTS FOR PRIVILEGE LOG FOR PSA DISCOVERY.	1.80	918.00	030	50007515
11/12/16	Brown, Christina M. CALL WITH DEBTORS, PJT, CDG, AND DEBEVOISE RE: STRATEGY FOR PSA REPLY (0.9); CONDUCT RESEARCH AND DRAFT INSERT TO REPLY ON BASIS FOR RELIEF RE: SECTION 363 OR 503 (5.1).	6.00	4,350.00	030	50006244
11/12/16	Prugh, Amanda Pennington CALL WITH COMPANY, ADVISORS, WEIL AND DEBEVOISE RE: UPCOMING HEARING ON PSA MOTION (1.0); EXCHANGE EMAILS RE: GENEUX AND DEL GENIO DEPOSITION EXHIBITS DESIGNATED "AEO" (0.4); PREPARE FOR AND PARTICIPATE ON CALL WITH UCC (0.7); PREPARE FOR AND PARTICIPATE ON CALL WITH PJT RE: AGC/COP'S OBJECTION AND EXHIBIT "C" (0.6); REVIEW DEPOSITION TRANSCRIPTS, DECLARATIONS, AND PRODUCTIONS FOR POTENTIAL EVIDENTIARY INSERTS FOR REPLY BRIEF AND FOR USE AT HEARING (5.6); EXCHANGE EMAILS INTERNALLY AND WITH SIDLEY AND DEBEVOISE TEAMS RE: DE-DESIGNATION OF DEPOSITION EXHIBITS FOR GENEUX AND DEL GENIO TESTIMONY (0.6); REVIEW AGC/COP PRODUCTIONS AND EXCHANGE EMAILS RE: SAME (0.4); REVIEW ISSUES RE: EXHIBIT AND WITNESS LIST (1.2); EXCHANGE EMAILS INTERNALLY RE: PRIVILEGE LOG PROCESS (0.4); EXCHANGE EMAILS WITH COURT REPORTER RE: EXHIBITS (0.3); EXCHANGE EMAILS RE: LOGISTICS FOR VIDEO CONFERENCE HEARING TESTIMONY PREP WITH M. GENEUX AND PHONE PARTICIPATION FOR HURON DEPOSITION (0.5); REVIEW N. STABLE MESSAGES FOR PRODUCTION AND INCLUSION ON EXHIBIT LIST (0.6).	12.30	10,270.50	030	50027812

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11/12/16	Blechman, Eli DRAFT REPLY TO OBJECTIONS TO PSA MOTION (3.0); CONFERENCE CALL WITH TEAM AND COMPANY MANAGEMENT RE: REPLY TO OBJECTION TO PSA MOTION (1.0).	4.00	2,040.00	030	50022075
11/12/16	Tesoriero, Lucas F. CONDUCT DOCUMENT REVIEW FOR PSA DISCOVERY.	3.80	1,938.00	030	50024329
11/12/16	Jewett, Laura COMMUNICATE WITH ATTORNEY RE: DOCUMENT EXPORT FOR PSA DISCOVERY (0.2); EXPORT RECORDS FOR EXHIBIT LIST PER ATTORNEY REQUEST (1.0).	1.20	396.00	030	50006254
11/12/16	Morris, Sharron PREPARE HEARING EXHIBITS FOR PSA LITIGATION (3.7); MULTIPLE EMAILS RE: SAME (.4).	4.10	1,373.50	030	50024590
11/13/16	Holtzer, Gary T. REVIEW INCOMING MATERIALS ON PSA DISCOVERY ISSUES (.3); REVIEW DRAFT RESPONSE TO PSA OBJECTIONS (.6).	0.90	1,260.00	030	50018601
11/13/16	Youngman, Stephen A. CALL WITH AKIN TEAM, P. GENENDER, AND A. PENNINGTON RE: PSA HEARING (0.9); PREPARE FOR PSA HEARING, INCLUDING REVIEW OF DEPOSITION TRANSCRIPTS AND STRATEGY FOR HEARING (2.9).	3.80	4,351.00	030	50022414
11/13/16	Genender, Paul R. CALL WITH AKIN AND WEIL TEAM TO PREPARE FOR PSA MOTION HEARING AND RELATED MATTERS (.9); REVIEW AND REVISE REPLY TO OBJECTIONS (2.6); REVIEW AND REVISE WITNESS AND EXHIBIT LIST (.9); CALLS AND EMAILS WITH PJT RE: HEARING PREPARATION, RESPONSES TO OBJECTIONS (1.1); CALL WITH HOULIHAN AND PJT RE: COORDINATION FOR HEARING ON FEE ISSUES (.6); PREPARE FOR UPCOMING DEPOSITION OF HURON/COCKERHAM (.5); PREPARE FOR 11/17 HEARING (1.2).	7.80	8,073.00	030	50025243
11/13/16	Bloomberg, Linton REVIEW EMAIL FROM T. HEAVER-WREN RE: CAYMAN UPDATE.	0.30	331.50	030	50011061
11/13/16	DiBlasi, Kelly REVIEW AND COMMENT ON DRAFT REPLY TO PSA OBJECTIONS.	2.90	2,871.00	030	50011622

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11/13/16	Lewis, Benton CALL WITH M. NIEMANN AND M. EVANS RE: RCF TERM SHEET (0.7); CALL WITH R. BORDEN RE: RCF TERM SHEET (0.5); EMAIL CORRESPONDENCE WITH CHC TEAM AND ADVISORS RE: RCF TERM SHEET (0.9).	2.10	1,953.00	030	50015412
11/13/16	Leung, Matthew DISCUSSIONS WITH E-DISCOVERY VENDOR AND L. JEWETT RE: PRIVILEGE LOG LOGISTICS FOR PSA DISCOVERY (.9); CONTINUE TO REVIEW AND ANALYZE DOCUMENTS FOR PRIVILEGE AND DRAFT NARRATIVES FOR PRIVILEGE LOG (6.4); RESPOND TO QUESTIONS FROM PRIVILEGE LOG REVIEW TEAM (.2).	7.50	6,525.00	030	50024759
11/13/16	Miller, Olivia Zimmerman DRAFT AND REVISE PSA REPLY BRIEF (3.8); CONDUCT PRIVILEGE DOCUMENT REVIEW (5.4).	9.20	8,280.00	030	50022806
11/13/16	Bostel, Kevin CALL WITH WEIL TEAM AND AKIN RE: REPLY TO PSA OBJECTIONS (.9); DRAFT, REVIEW, AND REVISE REPLY TO OBJECTIONS, INCLUDING REVIEW OF CASE LAW AND CORRESPONDENCE WITH VARIOUS MEMBERS OF THE WEIL TEAM AND ADVISORS RE: SAME (9.5).	10.40	9,048.00	030	50206833
11/13/16	White, Nathaniel D. REVIEW AND ANALYZE DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE IN PREPARATION FOR PREPARING AND PRODUCING PRIVILEGE LOG FOR PSA DISCOVERY.	6.00	5,010.00	030	50026813
11/13/16	Minga, Jay CONDUCT PRIVILEGE REVIEW AND DRAFT PRIVILEGE LOG FOR PSA DISCOVERY.	9.20	7,222.00	030	50029627
11/13/16	Goodland, Ryan Michael CONDUCT PRIVILEGE REVIEW AND DRAFT PRIVILEGE LOG FOR PSA DISCOVERY.	0.90	706.50	030	50026911
11/13/16	Goode, Kelvin CONDUCT PRIVILEGE REVIEW AND DRAFT PRIVILEGE LOG FOR PSA DISCOVERY.	3.40	1,734.00	030	50080492
11/13/16	Jaskoviak, Seth REVIEW, ANALYZE, AND CODE CHC DOCUMENTS FOR PRIVILEGE LOG FOR PSA DISCOVERY.	4.60	2,944.00	030	50016446
11/13/16	Morrison, Stephanie Nicole	1.30	663.00	030	50070219

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RESEARCH ISSUE IN CONNECTION WITH PSA OBJECTIONS.					
11/13/16	Taylor, Zachary R. REVIEW AND CODE DOCUMENTS FOR PRIVILEGE LOG FOR PSA DISCOVERY (3.5); CORRESPOND WITH TEAM MEMBERS RE: PRIVILEGE LOG (0.1); REVIEW WAYPOINT RFPS FOR REFERENCE FOR PRIVILEGE CODING (0.2).	3.80	1,938.00	030	50007454
11/13/16	Brown, Christina M. DRAFT AND REVISE INSERTS TO PSA REPLY.	7.70	5,582.50	030	50021797
11/13/16	Prugh, Amanda Pennington CONFERENCE CALL WITH COUNSEL FOR AKIN AND WEIL TEAM RE: PSA MOTION REPLY AND HEARING (1.0); CALL WITH J. WALTERS RE: M. GENEUX TESTIMONY (0.5); CALLS WITH L. JEWETT RE: DOCUMENT PRODUCTION SEARCHES FOR PJT DOCUMENTS (0.4); REVIEW ISSUES RE: EXHIBIT AND WITNESS LIST (0.6); REVIEW DOCUMENTS RECEIVED BY PJT (0.3); CREATE DEPOSITION OUTLINE FOR S. COCKERHAM (2.0); EXCHANGE EMAILS INTERNALLY RE: AD HOC NOTEHOLDER DOCUMENT PRODUCTIONS (0.4); EXCHANGE EMAILS INTERNALLY RE: PRIVILEGE LOG REVIEW (0.6); EXCHANGE EMAILS WITH PJT RE: PSA MOTION HEARING ISSUES AND RELATED DOCUMENTS (1.0); DRAFT REPLY IN SUPPORT OF PSA MOTION (2.8); EXCHANGE EMAILS WITH AKIN GUMP TEAM RE: AGC/COP PRODUCTIONS (0.3); EXCHANGE EMAIL INTERNALLY RE: HEARING AND DEPOSITION PREPARATION (1.2).	11.10	9,268.50	030	50027541
11/13/16	Betts, Michael A. CONDUCT DOCUMENT REVIEW FOR PSA DISCOVERY.	8.00	4,080.00	030	50027932
11/13/16	Blechman, Eli DRAFT REPLY TO OBJECTIONS TO PSA MOTION (3); CONDUCT RESEARCH RE: SAME (3.5).	6.50	3,315.00	030	50088763
11/13/16	Tesoriero, Lucas F. CONDUCT DOCUMENT REVIEW FOR PSA DISCOVERY.	3.20	1,632.00	030	50077008
11/13/16	Jewett, Laura DOWNLOAD LATEST PRODUCTION VOLUME AND DISCUSS WITH ATTORNEY FOR PSA DISCOVERY (0.6); RUN SEARCHES IN DATABASE FOR PJT PRODUCTION USING MULTIPLE SEARCH TERMS PER ATTORNEY REQUESTS (4.2).	4.80	1,584.00	030	50011968
11/14/16	Waksman, Ted S.	2.10	2,856.00	030	50321968

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	REVIEW PLEADINGS RE: PSA MOTION (0.6); CONFERENCE CALL WITH LUX COUNSEL RE: TAX RESTRUCTURING TRANSACTIONS (0.8); PARTICIPATE ON STATUS UPDATE CALL (0.7).				
11/14/16	Holtzer, Gary T. CONFERENCE WITH S. YOUNGMAN RE: PSA RESPONSE (.4); REVIEW MATERIALS RE: DISCOVERY IN ADVANCE OF PSA APPROVAL HEARING (.2).	0.60	840.00	030	50049606
11/14/16	Youngman, Stephen A. CONFERENCE WITH G. HOLTZER RE: PSA RESPONSE (0.4); PREPARE FOR PSA HEARING, INCLUDING REVIEW OF RESPONSES, DISCOVERY ISSUES, AND OBJECTIONS (2.6).	3.00	3,435.00	030	50084701
11/14/16	Marcus, Courtney S. CONFERENCE CALL WITH CHC AND ADVISORS TO REVIEW NRF MARKUP OF RCF TERM SHEET (2.3); CONFERENCE CALL WITH STEERING COMMITTEE, CHC AND ADVISORS TO REVIEW COMMENTS TO RCF TERM SHEET (2); FOLLOW UP CONFERENCE CALL WITH CHC AND ADVISORS TO REVIEW OPEN ITEMS (1); FOLLOW UP CALL WITH B. LEWIS RE: REVISIONS TO TERM SHEET (.2).	5.50	6,187.50	030	50081206
11/14/16	Genender, Paul R. REVIEW AND REVISE REPLY TO OBJECTIONS TO PSA MOTION, EXHIBIT LIST AND WITNESS LIST (3.1); PREPARE FOR DEPOSITIONS OF AD HOC NOTEHOLDER (2.0); MEET AND CONFER WITH ALL COUNSEL RE: PENDING DISAGREEMENTS ON OBJECTIONS AND EMAILS WITH COURT RE: SAME (.7); PREPARE FOR HEARING, INCLUDING REVIEW ANGELO GORDON/COP'S WITNESS AND EXHIBIT (.8); RECEIVE AND STUDY REPORT OF HURON (1.9).	8.50	8,797.50	030	50069625
11/14/16	Bloomberg, Linton PREPARE INFORMATION TO SEND TO APPLEBY'S RE: CAYMAN PROCEEDING (1.2); REVIEW ADVICE FROM D. BAYFIELD QC RE: SAME (0.4); PREPARE TIMELINE FOR CAYMAN PROCEEDING (0.4); DISCUSSIONS WITH A. PLAINER RE: CAYMAN PROCEEDINGS (0.3); REVIEW INFORMATION REQUEST FROM T. HEAVER-WREN (0.5).	2.80	3,094.00	030	50076170
11/14/16	DiBlasi, Kelly REVIEW AND COMMENT ON REVISED DRAFT REPLY TO PSA OBJECTIONS (2.1); CALL WITH CLIENT RE: PSA HEARING STRATEGY (0.5); REVIEW AND COMMENT ON DRAFT WITNESS AND EXHIBIT LIST (0.4); REVIEW OBJECTIONS AND DRAFT REPLY RE: PSA MOTION (0.3); REVIEW AND COMMENT ON FURTHER REVISED DRAFT REPLY TO PSA OBJECTIONS (1.2); CALL WITH AKIN RE: PSA NEGOTIATIONS (0.2); CALL WITH PLAN SUPPORT PARTIES AND OBJECTORS RE: NEGOTIATIONS (.8).	5.50	5,445.00	030	50029768

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11/14/16	Lewis, Benton CALL WITH CHC TEAM AND ADVISORS RE: REVISED DRAFT OF RCF TERM SHEET (2.5); PREPARE FOR SAME (0.5); CALL WITH RCF LENDERS, CHC TEAM AND ADVISORS RE: RCF TERM SHEET ISSUES (2.5); REVIEW AND REVISE RCF TERM SHEET (3.8).	9.30	8,649.00	030	50029713
11/14/16	Leung, Matthew DISCUSSIONS WITH E-DISCOVERY VENDOR AND L. JEWETT RE: PRIVILEGE LOG LOGISTICS FOR PSA DISCOVERY (.9); CONTINUE TO REVIEW AND ANALYZE DOCUMENTS FOR PRIVILEGE AND DRAFT NARRATIVES FOR PRIVILEGE LOG (8.1); CONTINUE TO MANAGE AND RESPOND TO QUESTIONS FROM PRIVILEGE LOG REVIEW TEAM (.3); SECOND LEVEL REVIEW OF CERTAIN DOCUMENTS FOR PRIVILEGE (2.1).	11.40	9,918.00	030	50085344
11/14/16	Miller, Olivia Zimmerman CONDUCT PRIVILEGE LOG DOCUMENT REVIEW FOR PSA DISCOVERY (4.8); CONDUCT RESEARCH FOR PSA REPLY BRIEF (.7).	5.50	4,950.00	030	50059871
11/14/16	Bostel, Kevin FURTHER DRAFT, REVIEW, AND REVISE REPLY TO PSA OBJECTIONS, INCLUDING REVIEW OF CASE LAW AND CORRESPONDENCE WITH CLIENT, OTHER ADVISORS, VARIOUS MEMBERS OF THE WEIL TEAM (9.6); CALL WITH K. DIBLASI AND COUNSEL FOR OTHER OBJECTING PARTIES RE: STATUS OF SETTLEMENT ISSUES (.4); REVIEW REPLY FILED BY AKIN, KRAMER, AND BONY (.8); CALL WITH J. WALTERS AT PJT RE: RECOVERY ANALYSIS ISSUES (.3); CONFER WITH B. FARROW RE: BACKSTOP FEES PRECEDENT (.2).	11.30	9,831.00	030	50206810
11/14/16	White, Nathaniel D. REVIEW AND ANALYZE DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE IN PREPARATION FOR CREATING AND PRODUCING PRIVILEGE LOG FOR PSA DISCOVERY.	4.20	3,507.00	030	50088428
11/14/16	Cedeno, Marihug P. CONDUCT CHC PRIVILEGE LOG REVIEW FOR PSA DISCOVERY (5.2); COMMUNICATIONS WITH M. LEUNG RE: QUESTIONS RE: SAME (0.1).	5.30	4,160.50	030	50087816
11/14/16	Minga, Jay CONDUCT PRIVILEGE REVIEW AND DRAFT PRIVILEGE LOG FOR PSA DISCOVERY.	11.60	9,106.00	030	50083375
11/14/16	James, Erin M. REVIEW BACKGROUND MATERIALS AND RFP REQUESTS TO PREPARE FOR PRIVILEGE REVIEW FOR PSA DISCOVERY (.3); CONDUCT PRIVILEGE REVIEW AND DRAFT PRIVILEGE LOG (.7).	1.00	725.00	030	50087328

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11/14/16	Goodland, Ryan Michael CONDUCT PRIVILEGE REVIEW AND DRAFT PRIVILEGE LOG FOR PSA DISCOVERY.	2.60	2,041.00	030	50077785
11/14/16	Farrow, Benjamin Henry DRAFT, REVIEW, AND REVISE SECTIONS OF PSA REPLY (.8); CONDUCT RESEARCH RE: PSA REPLY (1.7); DISCUSSIONS WITH K. BOSTEL RE: SAME (.2).	2.70	1,957.50	030	50072074
11/14/16	Goode, Kelvin CONDUCT PRIVILEGE REVIEW AND DRAFT PRIVILEGE LOG FOR PSA DISCOVERY.	4.20	2,142.00	030	50080686
11/14/16	Jaskoviak, Seth REVIEW AND ANALYZE CHC'S DOCUMENTS FOR PRIVILEGE FOR PRIVILEGE LOG FOR PSA DISCOVERY.	10.50	6,720.00	030	50078013
11/14/16	Morrison, Stephanie Nicole CONDUCT RESEARCH AND PROVIDE CASE LAW CITES ON THE BUSINESS JUDGMENT STANDARD FOR REPLY BRIEF (3.4); CONDUCT RESEARCH AND ANALYZE CASE LAW (2.8).	6.20	3,162.00	030	50070289
11/14/16	Taylor, Zachary R. CORRESPOND WITH TEAM MEMBERS RE: ISSUES OF PRIVILEGE FOR PSA DISCOVERY (0.4); REVIEW AND CODE DOCUMENTS FOR PRIVILEGE LOG (6.1).	6.50	3,315.00	030	50076648
11/14/16	Naghavi, Maryam REVIEW JV DOCUMENTS FOR ALL ACTIONS TO BE TAKEN TO IMPLEMENT THE PLAN.	0.50	417.50	030	50051754
11/14/16	Brown, Christina M. REVISE, UPDATE AND FINALIZE PSA REPLY.	6.40	4,640.00	030	50052627
11/14/16	Prugh, Amanda Pennington	15.30	12,775.50	030	50082569



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	REVIEW PRODUCTIONS MADE BY AD HOC NOTEHOLDER GROUP FOR PSA DISCOVERY AND EXCHANGE EMAILS RE: SAME (0.7); EXCHANGE EMAILS RE: LOGISTICS FOR UPCOMING DEPOSITIONS AND PJT HEARING PREP SESSIONS (0.6); MULTIPLE CALLS WITH J. WALTERS AND P. ZIMA RE: HEARING PREP AND LOGISTICS RE: SAME (0.8); ATTEND MEET AND CONFER CALL WITH JONES DAY, AKIN, AND WEIL RE: STATUS UPDATE TO COURT (0.4); FINALIZE AND FILE WITNESS AND EXHIBIT LISTS (2.5); REVIEW AND REVISE REPLY BRIEF FOR FILING (2.0); CALL WITH M. BRIMMAGE RE: DEPOSITION SCHEDULING (0.3); WORK ON HURON DEPOSITION OUTLINE (0.5); FINALIZE AND SERVE ADDITIONAL DOCUMENTS FOR DEBTORS' EXHIBIT LIST AND USE AT HEARING (0.6); REVIEW ISSUES RE: EVIDENTIARY CITATIONS SUMMARY AND CIRCULATE TO INTERNAL TEAM (1.8); REVIEW AND ANALYZE U.S. TRUSTEE'S EXHIBITS AND EXCHANGE EMAILS RE: SAME (0.4); REVIEW LOCAL RULES AND EXCHANGE EMAILS INTERNALLY RE: FILING AND SERVICE OF WITNESS AND EXHIBIT LISTS (0.8); REVIEW HURON EXPERT REPORT AND EXCHANGE EMAILS RE: SAME (1.3); DRAFT DIRECT EXAMINATION OUTLINES (2.1); REVIEW DISCOVERY REQUESTS SENT TO AKIN GUMP (0.5).				
11/14/16	Betts, Michael A. CONDUCT DOCUMENT REVIEW FOR PSA DISCOVERY.	0.50	255.00	030	50084547
11/14/16	Blechman, Eli REVIEW AND ANALYZE OBJECTIONS TO PLAN SUPPORT AGREEMENT (PSA) MOTION (0.6); REVIEW AND UPDATE DRAFT OF REPLY TO PSA OBJECTIONS (0.9).	1.50	765.00	030	50088089
11/14/16	Tesoriero, Lucas F. CONDUCT DOCUMENT REVIEW FOR PSA DISCOVERY.	2.60	1,326.00	030	50076495
11/14/16	Jewett, Laura DISCUSSIONS WITH VENDOR AND ATTORNEY RE: CASE DEADLINES FOR PSA DISCOVERY (1.5); DOWNLOAD PRODUCTION DATA (0.5); CONFERENCE CALL WITH ATTORNEY AND VENDOR RE: PRIVILEGE LOG QUALITY CHECKS AND EXPORT (0.2); CREATE PDFS OF EXHIBITS PER PARALEGAL REQUEST (0.5); PREPARE PRODUCTION CHART (0.5); MANAGE DATA ON SFTP SITE (0.8).	4.00	1,320.00	030	50052072
11/14/16	Stauble, Christopher A. CONDUCT RESEARCH FOR K. DIBLASI RE: STATEMENT OF THE BANK OF NEW YORK MELLON WITH RESPECT TO THE DEBTORS' MOTION FOR AN ORDER AUTHORIZING THE DEBTORS TO ENTER INTO AND APPROVING PLAN SUPPORT AGREEMENT, BACKSTOP AGREEMENT AND MILESTONE TERM SHEET.	0.20	75.00	030	50164315
11/14/16	Ventura, Mario	0.60	132.00	030	50212816

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	PREPARE, FILE, AND SERVE REPLY TO OBJECTION TO DEBTORS' OMNIBUS REPLY TO OBJECTIONS TO DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105(A) AND 363(B) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 6004 AND 9019 AUTHORIZING THE DEBTORS TO ENTER INTO AND APPROVING PLAN SUPPORT AGREEMENT, BACKSTOP AGREEMENT AND MILESTONE TERM SHEET.				
11/14/16	Lahrman, Karen L. DOWNLOAD PSA MOTION CASE LAW AND SAVE TO ELECTRONIC FILE (.9); DOWNLOAD PSA MOTION ORDERS AND SAVE TO ELECTRONIC FILE (.6); CREATE FOLDERS FOR SAME (.4).	1.90	636.50	030	50049855
11/14/16	Morris, Sharron PREPARE FOR DEPOSITIONS AND HEARING ON PSA MOTION (11.5); MULTIPLE WORK SESSIONS AND EMAILS RE: SAME (1.4).	12.90	4,321.50	030	50069309
11/15/16	Holtzer, Gary T. CALL WITH ANGELO GORDON RE: PSA PROCESS (.2); REVIEW INCOMING MATERIALS AND COORDINATE WITH TEAM ON UPCOMING HEARING (.4).	0.60	840.00	030	50054346
11/15/16	Youngman, Stephen A. PREPARE FOR PSA APPROVAL HEARING.	1.20	1,374.00	030	50084762
11/15/16	Marcus, Courtney S. CONFERENCE CALL WITH CHC AND ADVISORS TO REVIEW REVISED RCF TERM SHEET (.9); FOLLOW UP CONFERENCE CALL WITH CHC AND ITS ADVISORS TO REVIEW REVISED RCF TERM SHEET (1.3); FOLLOW UP WITH B. LEWIS RE: MARKUP OF RCF TERM SHEET (.3).	2.50	2,812.50	030	50081258
11/15/16	Plainer, Adam REVIEW FURTHER E-MAILS AND DOCUMENTS RELATING TO CAYMAN APPLICATION, INCLUDING DRAFT SKELETON ARGUMENT (2.9); CONFER WITH L. BLOOMBERG RE: CAYMAN PROCEEDING (.7).	3.60	4,500.00	030	50074627
11/15/16	Genender, Paul R. ATTEND MEETING WITH PJT TO PREPARE FOR NOVEMBER 17TH HEARING ON PSA MOTION (1.9); ATTEND DEPOSITIONS OF WAYZATA AND BAIN AT AKIN'S NY OFFICES (6.2); PREPARE FOR DEPOSITION OF COCKERHAM (2.5); REVISE DIRECT OUTLINES FOR M. GENEUX AND B. DEL GENIO (2.9).	13.50	13,972.50	030	50069635
11/15/16	Bloomberg, Linton	3.10	3,425.50	030	50071102

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	REVIEW D. BAYFIELD QC SKELETON ARGUMENT RE: CAYMAN APPLICATION (1.2); CONFER WITH A. PLAINER RE: CAYMAN PROCEEDINGS (0.7); EMAIL K. DIBLASI RE: CHAPTER 11 DOCUMENTS (0.2); EMAIL FROM A. PLAINER RE: CHAPTER 11 (0.2); CALL WITH J. WALTON AT APPLEBYS RE: CAYMAN PROGRESS (0.4); EMAILS WITH D. BAYFIELD QC RE: AFFIDAVIT FOR CAYMAN APPLICATION (0.4).				
11/15/16	Bloomberg, Linton	2.00	2,210.00	030	50407756
	REVIEW CHAPTER 11 PLAN AND DISCLOSURE STATEMENT (1.4); EMAILS WITH D. BULLEY RE: CAYMAN PRECEEDING (0.2); REVIEW RECOVERY PLAN (0.3); EMAIL C. CARSON WITH RECOVERY PLAN (0.1).				
11/15/16	DiBlasi, Kelly	1.40	1,386.00	030	50054326
	CALL WITH PJT, WEIL, DEBEVOISE AND KRAMER RE: PSA HEARING PREPARATIONS (1.1); CALL WITH PJT, WEIL AND DEBEVOISE RE: PLAN VALUE ALLOCATIONS (0.3).				
11/15/16	Lewis, Benton	4.90	4,557.00	030	50054878
	REVIEW REVISED DRAFT OF RCF TERM SHEET (.3); CALL WITH CHC AND WEIL TEAMS RE: SAME (2.0); REVIEW AND REVISE RCF TERM SHEET (2.0); EMAIL CORRESPONDENCE AND CALLS WITH WEIL TEAM RE: TREATMENT OF RCF LENDERS (.6).				
11/15/16	Carson, Candice M.	1.00	870.00	030	50085032
	CALL WITH L. BLOOMBERG RE: CAYMAN PROCEEDING (0.1); EMAIL S. YOUNGMAN RE: CAYMAN PROCEEDING (0.2); EMAIL APPLEBY RE: CAYMAN PROCEEDING (0.2); CALL WITH J. WALTERS RE: CAYMAN AFFIDAVIT (0.3); CALL S. YOUNGMAN RE: CAYMAN PROCEEDING (0.1); CALL WITH T. ACKERMAN RE: CHC BALANCE SHEET (0.1).				
11/15/16	Leung, Matthew	9.90	8,613.00	030	50085368
	DISCUSSIONS WITH E-DISCOVERY VENDOR RE: PRIVILEGE LOG LOGISTICS FOR PSA DISCOVERY (1.4); CONDUCT SECOND LEVEL REVIEW OF CERTAIN DOCUMENTS FOR PRIVILEGE AND PRIVILEGE LOG ENTRY (3.8); REVIEW, ANALYZE, AND EDIT PRIVILEGE LOG (3.9); DISCUSSION WITH WEIL TEAM AND DEBEVOISE RE: PRIVILEGE LOG ISSUES (.5); COORDINATE WITH E-DISCOVERY VENDOR FOR PRODUCTION OF ADDITIONAL DOCUMENTS (.3).				
11/15/16	Miller, Olivia Zimmerman	5.10	4,590.00	030	50059882
	REVIEW ANGELO GORDON'S EXHIBITS FOR PSA HEARING (3.9); DRAFT OBJECTIONS TO SAME (1.2).				
11/15/16	Bostel, Kevin	2.10	1,827.00	030	50206792

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	ATTEND WITNESS PREPARATION SESSION FOR M. GENEUX FOR PSA HEARING (.8); CALL WITH PJT, DEBEVOISE, AND WEIL RE: RECOVERY AND CLAIMS ISSUES (1.1); REVIEW CORRESPONDENCE FROM U.S. TRUSTEE RE: PSA OBJECTION AND CONFER WITH S. YOUNGMAN RE: SAME (.2).				
11/15/16	White, Nathaniel D. REVIEW AND ANALYZE DOCUMENTS FOR RESPONSIVENESS AND PRIVILEGE IN PREPARATION FOR CREATING AND PRODUCING PRIVILEGE LOG FOR PSA DISCOVERY (2.7); EMAILS AND CONFER WITH WEIL TEAM RE: STRATEGY AND LOGISTICS ON SAME IN PREPARATION FOR UPCOMING HEARING RE: PSA (.5).	3.20	2,672.00	030	50088407
11/15/16	Jaskoviak, Seth REVIEW AND ANALYZE CHC'S DOCUMENTS FOR PRIVILEGE IN ORDER TO PREPARE PRIVILEGE LOG FOR PSA DISCOVERY.	9.50	6,080.00	030	50077642
11/15/16	Morrison, Stephanie Nicole RESEARCH RE: PSA OBJECTIONS.	3.10	1,581.00	030	50360126
11/15/16	Taylor, Zachary R. CORRESPOND WITH TEAM RE: ISSUES OF PRIVILEGE IN CONNECTION WITH PSA DISCOVERY.	0.30	153.00	030	50077107
11/15/16	Naghavi, Maryam REVIEW THE JV DOCUMENTS FOR ALL ACTIONS TO BE TAKEN TO IMPLEMENT THE PLAN.	0.50	417.50	030	50052578
11/15/16	Brown, Christina M. REVISE PSA MOTION ORDER.	0.40	290.00	030	50055466
11/15/16	Prugh, Amanda Pennington REVIEW AND REVISE DIRECT EXAM OUTLINES FOR PSA HEARING (5.3); DRAFT AND SERVE AMENDED DEPOSITION NOTICE TO S. COCKERHAM (0.4); EXCHANGE EMAILS AND CALLS WITH S. MORRIS RE: COURT REQUEST FOR THUMB DRIVES (0.3); EXCHANGE EMAILS INTERNALLY RE: REVIEW OF AGC/COP EXHIBITS FOR ADMISSIBILITY (0.4); EXCHANGE EMAILS WITH DEBEVOISE RE: M. COX DIRECT EXAM OUTLINE (0.2); REVIEW COURT HEARING TRANSCRIPT FROM NOVEMBER 8 HEARING (0.5); REVIEW WITNESS AND EXHIBIT LISTS FILED BY ALL PARTIES (0.5); REVIEW AND REVISE HURON DEPOSITION OUTLINE (1.5); REVIEW AND REDACT DOCUMENTS FOR PRODUCTION (0.7); ATTEND MEETING AT PJT OFFICES RE: UPCOMING PSA MOTION HEARING AND DEMONSTRATIVES (1.5); ATTEND DEPOSITIONS OF WAYZATA AND BAIN AT AKIN GUMP'S OFFICES (4.8).	16.10	13,443.50	030	50082609

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11/15/16	Blechman, Eli CONDUCT RESEARCH RE: MANAGEMENT INCENTIVE PROGRAMS (MIP) IN PLAN SUPPORT AGREEMENTS.	2.40	1,224.00	030	50088580
11/15/16	Jewett, Laura PROCESS TWO SETS OF DOCUMENT PRODUCTION FOR REVIEW PER ATTORNEY REQUEST FOR PSA DISCOVERY (0.5); PREPARE CASE CHART OF PRODUCTIONS AND CIRCULATE TO CASE TEAM (0.2); CONFERENCE CALL WITH ATTORNEY RE: SCRUBBING PRIVILEGED LOG PER REQUEST (0.3); EXPORT NEW PRODUCTION CHART FOR PARALEGAL WITH SPECIFIC FIELD INFORMATION (0.5); ADD 5 VOLUMES OF AD-HOC PRODUCTION RECORDS INTO DATABASE (1.0).	2.50	825.00	030	50052024
11/15/16	Ventura, Mario COMPILE DOCUMENTS RE: PSA MOTION AND RELATED PLEADINGS (1.5); CONDUCT DOCKET RESEARCH RE: BNP PARIBAS WITNESS AND EXHIBIT LIST (.2).	1.70	374.00	030	50173313
11/15/16	Lahrman, Karen L. DRAFT DEBTORS' OBJECTIONS TO ANGELO, GORDON & CO. AND CROSS OCEAN PARTNERS' EXHIBITS FOR PSA HEARING (.9); DRAFT INDEX TO PSA MOTION BINDER (.3); ASSEMBLE CASE LAW REFERENCED IN PSA MOTION (1.7).	2.90	971.50	030	50084863
11/15/16	Morris, Sharron PSA DEPOSITION AND HEARING PREPARATION (8.7); WORK SESSION AND EMAILS RE: SAME (.4).	9.10	3,048.50	030	50069300
11/15/16	Mo, Suihua PREPARE DOCUMENTS FOR ATTORNEY REVIEW FOR PSA DISCOVERY.	0.50	150.00	030	50081107
11/16/16	Holtzer, Gary T. PREPARE FOR PSA HEARING WITH TEAM IN DALLAS (1.1); REVIEW INCOMING MATERIALS ON VARIOUS WORK STREAMS AND OBJECTIONS FOR HEARING (.6).	1.70	2,380.00	030	50067668
11/16/16	Youngman, Stephen A. PARTICIPATE ON COMPANY AND ADVISORS CALL RE: PSA HEARING PREPARATION (0.6); PREPARE FOR PSA HEARING, INCLUDING WITNESS PREPARATION, REVIEW OF PLEADINGS, AND CONFERENCES WITH TEAM (6.4); CALL WITH D. MANNAL AND K. DIBLASI RE: PLAN STRUCTURE ISSUES (0.8); MEET WITH K. DIBLASI AND K. BOSTEL RE: PSA HEARING (.6).	8.40	9,618.00	030	50084895
11/16/16	Genender, Paul R.	16.50	17,077.50	030	50069632

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	PREPARE FOR DEPOSITION OF ANGELO GORDON/COP'S EXPERT FOR PSA LITIGATION (2.2); ATTEND AND TAKE DEPOSITION OF S. COCKERHAM (6.1); DISCUSSIONS WITH AKIN GUMP BEFORE AND AFTER SAME (.4); MEET AND CONFER WITH S. LEVINSON RE: ADMISSIBILITY OF EXHIBITS (.3); FOLLOW UP FROM SAME BY EMAILS AND WORK SESSIONS TO REACH AGREEMENTS ON SAME (.8); EMAILS WITH U.S. TRUSTEE (M. KIPPES) RE: U.S. TRUSTEE'S PROPOSED EXHIBITS (.1); MEET WITH B. DEL GENIO TO PREPARE FOR HEARING TESTIMONY (.8); FOLLOW UP FROM SAME (.4); CALL WITH M. GENEUREUX TO PREPARE FOR HEARING TESTIMONY (.9); CALLS WITH PJT RE: SAME, RELATED ISSUES (.6); REVISE DEMONSTRATIVE PREPARED IN RESPONSE TO S. COCKERHAM'S TESTIMONY (.5); EMAILS WITH JONES DAY RE: HEARING COORDINATION (.2); PREPARE FOR HEARING, INCLUDING DIRECT EXAMINATIONS OF B. DEL GENIO AND M. GENEUREUX, INCLUDING REVIEW OF HEARING EXHIBITS (3.2).				
11/16/16	Bloomberg, Linton	2.50	2,762.50	030	50322523
	EMAILS WITH D. BULLEY RE: CAYMAN AFFIDAVIT (0.3); EMAILS WITH C. CARSON RE: RELEASE OF INFORMATION TO DELOITTE (0.2); REVIEW CHC CLAIMS REGISTER (0.3); EMAILS WITH A. PLAINER RE: CAYMAN DOCUMENTS (0.5); EMAILS WITH D. BAYFIELD QC RE: CREDITORS IN CAYMAN (0.6); REVIEW DRAFT AFFIDAVIT PREPARED BY APPLEBY'S (0.1); EMAILS WITH J. WALTON RE: STAT DEMAND PROCEDURE IN CAYMAN (0.3); EMAIL FROM C. CARSON RE: CAYMAN COUNSEL (0.1); EMAIL FROM C. CARSON RE: DEL GENIO AFFIDAVIT (.1).				
11/16/16	DiBlasi, Kelly	7.50	7,425.00	030	50056345
	PREPARE OPENING STATEMENT FOR PSA HEARING AND REVIEW STRATEGY FOR HEARING (3.2); CALL WITH PJT AND WEIL TO PREPARE FOR PSA HEARING (0.5); CALL WITH PJT RE: PLAN DISTRIBUTIONS ANALYSIS (0.2); CALL WITH WEIL, DEBEVOISE, CDG, PJT AND SEABURY RE: PSA HEARING PREP (1.5); CALL WITH D. MANNAL AND S. YOUNGMAN RE: PLAN DISTRIBUTIONS (0.8); REVIEW ISSUES RE: PLAN AND PSA HEARING (0.7); MEET WITH S. YOUNGMAN AND K. BOSTEL RE: PSA HEARING PREPARATIONS (.6).				
11/16/16	Lee, Dianna Y.	0.60	501.00	030	50069675
	REFILE BACKSTOP AGREEMENT AND EMAILS AND DISCUSSIONS RE: SAME.				
11/16/16	Chen, Charlie	0.90	837.00	030	50071911
	REVIEW ISSUES RE: PENDING PLAN SUPPORT AGREEMENT (.3); REVIEW CREDITOR ISSUES RE: PLAN RECOVERIES (.6).				
11/16/16	Lewis, Benton	2.90	2,697.00	030	50058133
	CALLS WITH CHC TEAM AND ADVISORS RE: OPEN ISSUES UNDER REVOLVER TERM SHEET (1.0); CALLS WITH NRF TEAM RE: SAME (0.7); REVIEW REVISED TERM SHEET (0.3); EMAIL CORRESPONDENCE WITH CHC TEAM AND ADVISORS RE: OPEN ISSUES (0.9).				

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11/16/16	Carson, Candice M. CALL WITH L. BLOOMBERG RE: CAYMAN PROCEEDING (0.3); FOLLOW UP WITH CDG RE: CAYMAN PROCEEDING (0.1).	0.40	348.00	030	50322531
11/16/16	Leung, Matthew REVIEW AND ANALYZE DOCUMENTS FROM EXHIBIT LIST FOR CERTAIN ISSUES RE: BACKSTOP AGREEMENT (1.7); COORDINATE SERVICE OF ADDITIONAL DOCUMENTS FOR PRODUCTION FOR PSA DISCOVERY (.1).	1.80	1,566.00	030	50084546
11/16/16	Bostel, Kevin REVIEW INITIAL RESEARCH FROM S. MORRISON AND CONFER WITH K. DIBLASI RE: SAME (.5); CONFER WITH E. BLECHMAN RE: MIP OBJECTIONS FROM U.S. TRUSTEE AND REVIEW RESEARCH RE: SAME (.8); VARIOUS CALLS AND CORRESPONDENCE WITH TEAM RE: PREPARATIONS FOR PSA HEARING (2.6); PREPARE SCRIPT FOR HEARING (.4) AND MEET WITH S. YOUNGMAN AND K. DIBLASI RE: SAME (2.6); FOLLOW-UP ON CLOSING ISSUES (1.2); CORRESPOND WITH DALLAS SUPPORT STAFF AND A. PENNINGTON RE: HEARING PREPARATIONS (.5); ATTEND MEETING WITH WEIL AND OTHER ADVISORS RE: PREP FOR PSA HEARING (1.1); CORRESPOND WITH A. PENNINGTON AND TEAM RE: REVIEW OF DISCOVERY ISSUES IN PREPARATION FOR HEARING (.7); FOLLOW-UP DISCUSSIONS WITH WEIL TEAM AND DEBEVOISE RE: PSA PREPARATIONS (.7).	11.10	9,657.00	030	50207030
11/16/16	White, Nathaniel D. REVIEW AND ANALYZE DOCUMENTS FOR RESPONSIVENESS, PRIVILEGE, AND CONFIDENTIALITY ISSUES IN PREPARATION FOR CREATING AND PRODUCING PRIVILEGE LOG IN ADVANCE OF UPCOMING HEARING RE: PSA.	3.30	2,755.50	030	50089109
11/16/16	Farrow, Benjamin Henry COORDINATE DOCUMENTS, BINDERS, SCRIPTS, AND OTHER PREPARATIONS FOR PSA HEARING (.4); ASSIST WITH DOCUMENT REVIEW RE: ANGELO GORDON LITIGATION (.3).	0.70	507.50	030	50072205
11/16/16	Jaskoviak, Seth REVIEW AND ANALYZE DOCUMENTS CODED "NON PRIVILEGED" FOR PRODUCTION FOR PSA DISCOVERY (3.5); REVIEW AND REDACT RESPONSIVE DOCUMENTS FOR PRODUCTION (4.0).	7.50	4,800.00	030	50078132
11/16/16	Morrison, Stephanie Nicole REVIEW EMAILS AND DOCUMENTS FOR PSA HEARING (1.4); CONDUCT RESEARCH AND ANALYZE CASE LAW ON PLAN RECOVERIES (2.2).	3.60	1,836.00	030	50070254

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11/16/16	Naghavi, Maryam REVIEW JV DOCUMENTS FOR ALL ACTIONS TO BE TAKEN TO IMPLEMENT THE PLAN.	1.50	1,252.50	030	50056404
11/16/16	Brown, Christina M. REVISE PSA MOTION ORDER.	0.10	72.50	030	50056200
11/16/16	Prugh, Amanda Pennington CALLS WITH PJT TEAM RE: UPCOMING PSA HEARING TESTIMONY (1.1); PREPARE FOR AND ATTEND DEPOSITION OF S. COCKERHAM (3.7); REVISE DIRECT EXAMINATION OUTLINES (0.9); CONFER WITH S. LEVINSON RE: ADMISSIBILITY OF EXHIBITS (0.5); ATTEND INTERNAL STRATEGY SESSIONS RE: PSA MOTION HEARING (1.5); EXCHANGE EMAILS WITH PJT TEAM RE: UPCOMING PSA MOTION HEARING (0.8); MEET WITH P. GENENDER AND AKIN GUMP TEAM RE: CROSS EXAMINATION OF S. COCKERHAM (0.7); DRAFT SUMMARY OF DISCOVERY TIMELINE (0.3); REVISE CROSS EXAMINATION OF S. COCKERHAM (2.5); REVIEW S. COCKERHAM DEPOSITION TRANSCRIPT (2.0); REVIEW REBUTTAL DEMONSTRATIVES FROM HOULIHAN AND PJT AND EXCHANGE EMAILS INTERNALLY RE: SAME (2.0); PRODUCE DEBTORS' EXHIBIT 58 (0.3); CALLS WITH REVIEW TEAM RE: DEBTORS' ELEVENTH ROLLING PRODUCTION (0.8); EXCHANGE EMAILS TO OPPOSING COUNSEL RE: DEBTORS' ELEVENTH ROLLING PRODUCTION (0.3); REVIEW, DISCUSS, AND ANALYZE EXHIBITS DESIGNATED BY AGC/COP FOR ADMISSIBILITY AT HEARING (1.9); EXCHANGE EMAILS WITH JONES DAY RE: ADMISSIBILITY OF PROPOSED EXHIBITS (0.3).	19.60	16,366.00	030	50082340
11/16/16	Blechman, Eli REVIEW DOCUMENTS SUBMITTED AS EVIDENCE BY OBJECTING PARTIES IN CONNECTION WITH HEARING RE: OBJECTIONS TO PSA MOTION.	1.20	612.00	030	50088087
11/16/16	Jewett, Laura COMMUNICATIONS WITH ATTORNEY AND CO-COUNSEL RE: DOCUMENT PRODUCTION FOR PSA DISCOVERY (0.3); QUALITY CHECK PRODUCTION DATA LOADED AND RELEASE TO CASE TEAM FOR REVIEW (0.3); COMMUNICATIONS WITH CASE TEAM RE: PRODUCTION (1.0).	1.60	528.00	030	50065282
11/16/16	Bollen, Mary Anne PREPARE PRODUCTION DOCUMENTS FOR ATTORNEY REVIEW FOR PSA DISCOVERY.	9.00	2,700.00	030	50075915
11/16/16	Lynam, Amanda PULL CASES FOR B. FARROW IN CONNECTION WITH PSA LITIGATION.	2.00	280.00	030	50083825
11/16/16	Morris, Sharron	10.80	3,618.00	030	50069316



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	PSA HEARING PREPARATION (9.9); EMAILS AND WORK SESSION RE: SAME (.9).				
11/17/16	Holtzer, Gary T. CALL WITH ADVISORS AND CLIENT RE: PSA HEARING.	0.50	700.00	030	50065289
11/17/16	Plainer, Adam REVIEW E-MAILS RE: CAYMAN PROCEEDING LIQUIDATION.	1.20	1,500.00	030	50434608
11/17/16	Westerman, Gavin REVIEW MATERIAL RE: POTENTIAL REGULATORY FILINGS (.3); CALL WITH J. KRASSY (.1); REVIEW EMAIL CORRESPONDENCE/ATTACHMENTS RE: PROCESS (.6).	1.00	1,025.00	030	50088674
11/17/16	Genender, Paul R. PREPARE FOR HEARING ON PSA MOTION (.4); MEETING WITH M. GENEREUX TO PREPARE FOR HEARING (.8).	1.20	1,242.00	030	50322603
11/17/16	Bloomberg, Linton EMAIL FROM C. CARSON RE CAYMAN CREDITOR ANALYSIS (0.2); EMAIL FROM D. BAYFIELD QC RE CREDITOR ANALYSIS (0.1); REVIEW AND AMEND DESCRIPTION OF CAYMAN PROCEEDINGS IN DISCLOSURE STATEMENT (0.3); DISCUSS WITH A. PLAINER RE CAYMAN PROCEEDINGS (0.4); EMAIL FROM P. BOWERS RE CAYMAN PROCEEDING (0.2); CONSIDER COMMENTS FROM D. BAYFIELD QC ON CAYMAN AFFIDAVIT (0.5); EMAILS WITH A. PLAINER RE CAYMAN AFFIDAVIT (0.3); EMAILS WITH APPLEBYS RE CAYMAN AFFIDAVIT (0.3); EMAILS WITH M. LAWFORDE RE CAYMAN AFFIDAVIT (0.2); CALL WITH M. LAWFORDE RE CAYMAN AFFIDAVIT (0.2); EMAILS WITH J. WALTON AT APPLEBYS RE CAYMAN DOCUMENTS (0.4); REVIEW INITIAL APPLEBYS MEMO AND PROVIDE SUMMARY TO A. PLAINER (0.5); CALL WITH J. WALTON AT APPLEBYS (0.3); EMAILS WITH D. BAYFIELD QC RE CAYMAN PROCEEDINGS (0.3); REVIEW AND AMEND DRAFT AFFIDAVIT RE: CAYMAN PROCEEDINGS (1.5).	5.70	6,298.50	030	50071044
11/17/16	Lee, Dianna Y. DRAFT AMENDMENTS TO PSA AND BACKSTOP AGREEMENT.	2.20	1,837.00	030	50069643
11/17/16	Chen, Charlie REVIEW ISSUES RE: PLAN SUPPORT AGREEMENT (0.6); CORRESPOND WITH D. LEE RE: AMENDMENTS (0.2).	0.80	744.00	030	50071952
11/17/16	Lewis, Benton	0.80	744.00	030	50064458

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	EMAIL CORRESPONDENCE WITH RCF TEAM RE: COLLATERAL ISSUE (0.4); EMAIL CORRESPONDENCE WITH CHC TEAM RE: STATUS OF RCF NEGOTIATION (0.3); CALL WITH WEIL TEAM RE: STATUS OF HEARING (0.1).				
11/17/16	Carson, Candice M. CALL WITH J. WALTON RE: CAYMAN CREDITORS (0.1); CALL WITH M. KERR RE: CAYMAN PROCEEDING (0.1).	0.20	174.00	030	50089083
11/17/16	Bostel, Kevin PREPARE FOR PSA HEARING, INCLUDING REVIEW OF DOCUMENTS AND REVISION OF HEARING SCRIPT (.9); CONFER WITH S. YOUNGMAN RE: SAME (.2).	1.10	957.00	030	50322597
11/17/16	Farrow, Benjamin Henry REVIEW AND REVISE PSA HEARING SCRIPT.	0.60	435.00	030	50322600
11/17/16	Cohen, Daniel E. DRAFT AMENDMENT TO BSA AND PSA.	1.00	725.00	030	50102175
11/17/16	Mascarenhas, Ignatius Anthony REVIEW REVISED RIGHTS OFFERING FORMS AND COORDINATE ALL-HANDS CALL.	1.00	900.00	030	50088596
11/17/16	Naghavi, Maryam REVIEW JV DOCUMENTS FOR ALL ACTIONS TO BE TAKEN TO IMPLEMENT THE PLAN.	0.50	417.50	030	50060007
11/17/16	Prugh, Amanda Pennington ATTEND DEBRIEFING CALL RE: PSA HEARING WITH WEIL, CHC, PJT, SEABURY AND PJT.	0.80	668.00	030	50322611
11/17/16	Jewett, Laura PREPARE PRODUCTION RECORDS FOR REVIEW PER ATTORNEY REQUEST FOR PSA DISCOVERY (1.0); QUALITY CHECK RECORDS LOADED INTO DATABASE AND RELEASE TO CASE TEAM (0.5).	1.50	495.00	030	50065291
11/17/16	Morris, Sharron PSA HEARING PREPARATION (1.1); WORK SESSIONS RE: SAME AND NEXT STEPS (.2).	1.30	435.50	030	50069390
11/17/16	Mo, Suihua	2.00	600.00	030	50081980

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	PREPARE DOCUMENTS FOR ATTORNEY REVIEW FOR PSA DISCOVERY.				
11/18/16	Waksman, Ted S. REVIEW MIP TERM SHEET.	1.00	1,360.00	030	50360113
11/18/16	Holtzer, Gary T. CALL WITH M. GENEUREUX RE: PSA HEARING ISSUES (.5); CALL WITH M. NIEMANN RE: SAME (.9).	1.40	1,960.00	030	50071033
11/18/16	Youngman, Stephen A. CALL WITH AKIN TEAM AND P. GENENDER RE: PSA HEARING AND OPEN ISSUES (0.5); REVIEW SAME (0.5); CALL WITH CAYMAN COUNSEL RE: PLAN PROCESS (0.5).	1.50	1,717.50	030	50084760
11/18/16	Genender, Paul R. CALL WITH AD HOC NOTEHOLDERS' COUNSEL RE: NEXT STEPS, STRATEGY MATTERS FOR PSA LITIGATION (.6); PREPARE FOR CONTINUED HEARING (.7); REVIEW AND REVISE CROSS OF OBJECTING NOTEHOLDERS' EXPERT (.6).	1.90	1,966.50	030	50086892
11/18/16	Bloomberg, Linton CALLS WITH A. PLAINER RE: CAYMAN PROCEEDINGS (0.4); CALLS WITH D. BULLEY RE: CAYMAN PROCEEDINGS (0.5); PREP FOR CALL WITH WEIL, APPLEBYS AND COUNSEL RE: CAYMAN PROCEEDING (0.8); CALL WITH WEIL AND APPLEBYS RE: CAYMAN PROCEEDING (1.1); REVIEW LATEST WITNESS STATEMENT RE: CAYMAN PROCEEDING (2.5); AMEND TIMELINE RE: CAYMAN PROCEEDING (0.4); CALLS WITH J. WALTON AT APPLEBYS RE: CAYMAN PROCEEDING (0.8); CALL WITH A. AL-ATTAR (COUNSEL) RE: CAYMAN PROCEEDING (0.4); EMAILS WITH D. BAYFIELD RE: CAYMAN PROCEEDING (0.3); EMAIL FROM E. BLECHMAN RE: COUNSEL (0.1); REVIEW LIQUIDATION ANALYSIS (0.3); EMAILS WITH C. CARSON RE: CAYMAN COUNSEL (0.2).	7.80	8,619.00	030	50322624
11/18/16	Chen, Charlie REVIEW ISSUES RE: PLAN SUPPORT AGREEMENT AMENDMENTS.	0.60	558.00	030	50072400
11/18/16	Lewis, Benton CALL WITH CHC TEAM AND ADVISORS RE: RCF TERM SHEET (1.3); FOLLOW UP CALL WITH CHC TEAM RE: SAME (0.5); CALL WITH M. EVANS RE: TERM SHEET (0.2).	2.00	1,860.00	030	50070072
11/18/16	Carson, Candice M.	3.40	2,958.00	030	50088090

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	REVIEW COMMENT ON DELGENIO AFFIDAVIT FOR CAYMAN PROCEEDING (0.1); CALL WITH APPLEBY AND WEIL RE: CAYMAN AFFIDAVIT (1.0); RESPOND TO CAYMAN DILIGENCE REQUEST (2.0); CALL WITH PJT, DEBEVOISE AND WEIL TEAMS RE: PLAN ALLOCATIONS (.3).				
11/18/16	Bostel, Kevin	0.80	696.00	030	50207168
	REVIEW PSA PRECEDENT AND CONFER WITH K. DIBLASI RE: SAME.				
11/18/16	Cohen, Daniel E.	0.40	290.00	030	50102174
	REVISE PSA AND BSA AMENDMENTS AND SEND INTERNALLY.				
11/18/16	Mascarenhas, Ignatius Anthony	2.00	1,800.00	030	50088968
	REVIEW REVISED RIGHTS OFFERING FORMS AND CALLS AND CORRESPONDENCE RE: SAME (1.5); REVIEW CAYMAN DOCUMENTS AND CALL AND CORRESPONDENCE WITH C. CARSON RE: SAME (.5).				
11/18/16	Prugh, Amanda Pennington	1.80	1,503.00	030	50082136
	EXCHANGE EMAILS WITH OPPOSING COUNSEL AND INTERNALLY RE: PSA DISCOVERY REQUESTS (0.4); EXCHANGE EMAILS WITH PJT RE: NEXT STEPS (0.2); EXCHANGE EMAILS INTERNALLY RE: NEXT STEPS (0.2); REVIEW AND ORGANIZE HEARING MATERIALS (0.6); ATTEND INTERNAL STRATEGY SESSIONS WITH P. GENENDER AND S. YOUNGMAN (0.4).				
11/18/16	Blechman, Eli	3.00	1,530.00	030	50088619
	CONDUCT RESEARCH RE: COURT DECISIONS AND CASE LAW APPROVING/DENYING PSA MOTIONS IN SIMILAR CIRCUMSTANCES TO THIS CASE.				
11/18/16	Morris, Sharron	0.90	301.50	030	50086864
	ATTEND TO FOLLOW UP FROM PSA HEARING (.5); PREPARE FOR CONTINUED HEARING (.4).				
11/19/16	Waksman, Ted S.	0.70	952.00	030	50081061
	CORRESPONDENCE RE: PSA/BACKSTOP AMENDMENTS AND RELATED CALLS WITH G. HOLTZER.				
11/19/16	Holtzer, Gary T.	3.40	4,760.00	030	50071084
	CALLS WITH M. NIEMANN RE: HEARING PROCESS ON PSA (.9); CALL WITH AKIN, PJT AND WEIL RE: SAME (.5); FOLLOW UP WITH S. YOUNGMAN AND DISCUSSIONS WITH K. DIBLASI RE: SAME (.6); CALL WITH H. YAZHARI RE: SAME (.3); CALL WITH M. GENEUREUX RE: SAME (.4); RESEARCH AND REVIEW MATERIALS RE: SAME AND COORDINATE WITH WEIL TEAM (.7).				

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11/19/16	Youngman, Stephen A. TELEPHONE CONFERENCE WITH PJT AND CDG TEAMS AND B. FARROW RE: PLAN DISTRIBUTIONS (0.6); REVIEW PLAN DISTRIBUTION MECHANICS (0.5); CALL WITH PJT, K. DIBLASI, AND WEIL TEAM RE: GUC DISTRIBUTIONS (1.3); REVIEW PLAN STRATEGY RE: DISTRIBUTIONS (0.8); TELEPHONE CONFERENCE WITH AKIN TEAM, ADVISORS, PJT AND G. HOLTZER RE: PSA ISSUES (1.0); FOLLOW UP CALL WITH M. GENEREUX RE: SAME (0.2); REVIEW PSA HEARINGS TIMELINE (.3).	4.70	5,381.50	030	50085637
11/19/16	Bloomberg, Linton REVIEW COMMENTS ON CAYMAN AFFIDAVIT FROM C. CARSON (0.4); EMAIL FROM S. SAID (0.1).	0.50	552.50	030	50071109
11/19/16	Lee, Dianna Y. REVIEW ISSUES RE: PSA AND BACKSTOP AMENDMENTS.	1.60	1,336.00	030	50070211
11/19/16	Lewis, Benton CALL WITH R. DEL GENIO RE: FINANCIAL RATIO CALCULATIONS FOR AMENDED REVOLVER (0.3). EMAIL CORRESPONDENCE WITH RCF LENDERS AND ADVISORS RE: OPEN ISSUES (0.3).	0.60	558.00	030	50070462
11/19/16	Carson, Candice M. EMAIL L. BLOOMBERG AND APPLEBY RE: CAYMAN PROCEEDING.	0.20	174.00	030	50088174
11/19/16	Bostel, Kevin CORRESPOND WITH WEIL TEAM RE: PSA ISSUES (.2); CORRESPOND WITH KRAMER RE: PSA PRECEDENT (.1); RESEARCH PSA PRECEDENT AND CORRESPOND WITH E. BLECHMAN RE: SAME (1.1); REVIEW PRECEDENT AND FOLLOW-UP WITH E. BLECHMAN RE: SAME (1.3); CALL WITH WEIL TEAM, PJT, AND AKIN RE: PSA ISSUES (.9); FOLLOW-UP WITH K. DIBLASI RE: SAME (.1).	3.70	3,219.00	030	50206829
11/19/16	Blechman, Eli CONDUCT RESEARCH RE: COURT DECISIONS AND CASE LAW APPROVING/DENYING PSA MOTIONS IN GENERAL AND IN PARTICULAR IN SIMILAR CIRCUMSTANCES TO THIS CASE.	6.00	3,060.00	030	50089192
11/20/16	Waksman, Ted S. CORRESPONDENCE RE: NEW INDENTURE STATUS AND PSA AMENDMENT.	0.50	680.00	030	50081310
11/20/16	Holtzer, Gary T.	2.60	3,640.00	030	50075972

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	CALL WITH M. NIEMANN RE: PSA HEARING PREPARATION (.6); FOLLOW UP CALL WITH M. NIEMANN RE: SAME (.7); CALL WITH ADVISORS FOR CHC AND BONDS RE: HEARING PREPARATION AND STRATEGY (.5); REVIEW INCOMING MATERIALS FROM TEAM AND ADVISORS TO CONSTITUENTS AND ADVERSARY RE: PSA HEARING (.8).				
11/20/16	Youngman, Stephen A. CALL WITH AKIN TEAM, M. NIEMANN, M. GENEUREUX, AND G. HOLTZER RE: PSA ISSUES AND HEARING (1.0); CALL WITH K. BOSTEL RE: HEARING SCHEDULE RE: SAME (0.1); REVIEW PSA ISSUES (0.6).	1.70	1,946.50	030	50084904
11/20/16	Genender, Paul R. EMAILS AND CALLS WITH COUNSEL FOR AD HOC NOTES ABOUT PSA HEARING (CONTINUED) AND RELATED MATTERS (.5); REVISE M. COX PROFFER (.4); EMAILS WITH COUNSEL FOR OBJECTING NOTEHOLDERS RE: DISCOVERY AND WITNESS ISSUES (.2); EMAIL ALL COUNSEL RE: CLOSING ARGUMENTS AT PSA HEARING (.1); PREPARE FOR CONTINUED HEARING (.6).	1.80	1,863.00	030	50086473
11/20/16	Bloomberg, Linton REVIEW AFFIDAVIT COMMENTS.	0.20	221.00	030	50071034
11/20/16	Lee, Dianna Y. DRAFT CHC RESTRUCTURING DOCUMENTS (4.8); ADDRESS CHC EMAILS RE: BOARD AUTHORIZATIONS TO ENTER INTO PSA AND BACKSTOP AGREEMENT AMENDMENTS (0.6).	5.40	4,509.00	030	50072651
11/20/16	Bostel, Kevin FURTHER REVIEW PSA PRECEDENT RESEARCH AND CONFER WITH E. BLECHMAN RE: SAME (2.1); CALL WITH OTHER ADVISORS AND WEIL TEAM RE: BEST INTEREST DISCUSSION (.5).	2.60	2,262.00	030	50206799
11/20/16	Blechman, Eli CONDUCT RESEARCH RE: COURT DECISIONS AND CASE LAW APPROVING/DENYING MOTIONS TO APPROVE CONTESTED RSA/PSA IN GENERAL AND IN PARTICULAR IN SIMILAR CIRCUMSTANCES TO THIS CASE (6.5); DRAFT CHART OF COMPARABLE CASES AND DECISIONS RE: PSA/RSA APPROVAL MOTIONS (3).	9.50	4,845.00	030	50135718
11/21/16	Waksman, Ted S. REVIEW BACKSTOP AMENDMENT.	0.30	408.00	030	50092569
11/21/16	Holtzer, Gary T.	1.30	1,820.00	030	50091871

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	CALL WITH M. NIEMANN AND FOLLOW UP WITH WEIL TEAM RE: STATUS OF PSA HEARING PREPARATION AND CREDITOR DISCUSSIONS (.5); CALLS WITH M. NIEMANN AND OTHER PARTNERS IN CONNECTION WITH PSA HEARING (.4); CALL WITH S. YOUNGMAN, K. DIBLASI AND K. BOSTEL ON PSA HEARING (.4).				
11/21/16	Youngman, Stephen A. REVIEW OPEN POINTS AND STRATEGY RE: PSA APPROVAL AND PREPARE FOR HEARING RE: SAME (2.2); CALL WITH K. DIBLASI AND K. BOSTEL RE: PSA HEARING AND ISSUES (1.0); CALL WITH J. SAVIN RE: PSA HEARING (0.2); CALL WITH G. HOLTZER, K. DIBLASI, AND K. BOSTEL RE: PSA HEARING (0.4).	3.80	4,351.00	030	50130830
11/21/16	Genender, Paul R. PREPARE FOR HEARING ON PSA MOTION (2.9); REVIEW PROFFER FOR M. COX (.4); REVIEW CONFIDENTIALITY ISSUES RE: COX TESTIMONY, INCLUDING CALLS WITH COUNSEL FOR MAG (.7); EMAILS WITH COUNSEL FOR ANGELO GORDON/COP RE: CLOSING DETAILS AND OTHER ISSUES RELATING TO HEARING (.2); REVIEW ADDITIONAL DOCUMENT PRODUCED BY ANGELO GORDON/COP (.1); REVIEW CASE LAW ON OTHER CASES WHERE COURTS APPROVED PSA MOTIONS (.9).	5.20	5,382.00	030	50132788
11/21/16	Bloomberg, Linton EMAILS WITH D. BAYFIELD RE: CAYMAN PROCEEDINGS AND AUTHORITIES (0.8); CONSIDER STRATEGY RE: CAYMAN APPLICATION (0.6); EMAILS WITH C. CARSON RE: DELOITTE ENGAGEMENT IN CAYMAN (0.3); EMAILS WITH C. CARSON RE: CREDITOR PETITION (0.4); EMAILS WITH C. CARSON RE: CAYMAN COUNSEL CONSENT AND PROCEDURE (0.4).	2.50	2,762.50	030	50122078
11/21/16	DiBlasi, Kelly CALL WITH C. CARSON RE: POTENTIAL CAYMAN PROCEEDING TO IMPLEMENT PLAN (.2); CALL J. RUBIN RE: PSA HEARING (0.1); CALL S. YOUNGMAN RE: SAME (0.1); CALL WITH G. HOLTZER, S. YOUNGMAN AND K. BOSTEL RE: SAME (0.4); REVIEW RESEARCH RE: PSA (0.3).	1.10	1,089.00	030	50097374
11/21/16	Lee, Dianna Y. REVIEW ISSUES RE: BACKSTOP AND PSA AMENDMENTS.	1.20	1,002.00	030	50117595
11/21/16	Lewis, Benton REVIEW AND REVISE TERM SHEET (1.9); CALL WITH CHC TEAM AND ADVISORS RE: SAME (0.5); CALL WITH NRF TEAM RE: SAME (0.2).	2.60	2,418.00	030	50092024
11/21/16	Carson, Candice M.	4.70	4,089.00	030	50133399

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	CALL WITH S. SAID RE: CAYMAN PROCEEDING (0.5); CALL WITH K. DIBLASI RE: CAYMAN PROCEEDING (0.2); CONDUCT RESEARCH RE: CAYMAN PROCEEDING (0.5); PARTICIPATE ON CHC TEAM CALL (0.6); CALL WITH J. WALTER RE: CAYMAN PROCEEDING (0.1); CALL WITH S. MORRISON RE: CAYMAN RESEARCH (0.1); DRAFT MOTION FOR APPOINTMENT OF FOREIGN REPRESENTATIVE TO COMMENCE CAYMAN PROCEEDING (2.7).				
11/21/16	Bostel, Kevin	2.20	1,914.00	030	50206762
	CALL WITH M. COMERFORD RE: ABL CLAIMS AND PLAN ISSUES (.1); FOLLOW-UP WITH PJT AND K. DIBLASI RE: SAME (.1); FURTHER REVIEW OF PSA PRECEDENT CHART AND COMMENT ON SAME (1.0); VARIOUS DISCUSSIONS WITH K. DIBLASI AND S. YOUNGMAN RE: PSA PRECEDENT ISSUES (.6); CALL WITH G. HOLTZER, S. YOUNGMAN AND K. DIBLASI RE: PSA HEARING (.4).				
11/21/16	Cohen, Daniel E.	1.50	1,087.50	030	50176218
	DRAFT AMENDMENTS TO PSA AND BACKSTOP AND REVISE ASSIGNMENT AGREEMENT.				
11/21/16	Morrison, Stephanie Nicole	0.60	306.00	030	50329691
	PROVIDE CITATION FOR CAYMAN PROCEEDINGS DOCUMENT.				
11/21/16	Mascarenhas, Ignatius Anthony	1.00	900.00	030	50136932
	UPDATE CALL AND REVIEW DOCUMENTATION.				
11/21/16	Prugh, Amanda Pennington	4.00	3,340.00	030	50093333
	REVIEW COX PROFFER OF TESTIMONY FOR PSA HEARING (0.7); REVIEW EXHIBITS USED TO CROSS EXAMINE GENEUX AND EXCHANGE EMAILS WITH AKIN GUMP RE: SAME (0.5); PREPARE FOR CONTINUED HEARING AND EXCHANGE EMAILS RE: SAME (2.0); PREPARE FOR AND ATTEND INTERNAL CALL RE: UPCOMING HEARING, PSA MOTION, ETC. (0.8).				
11/21/16	Blechman, Eli	7.80	3,978.00	030	50135807
	DRAFT CHART OF COMPARABLE CASES AND DECISIONS RE: CONTESTED PSA/RSA APPROVAL MOTIONS (4.2); CONDUCT RESEARCH RE: COURT DECISIONS AND CASE LAW APPROVING/DENYING RSA/PSA MOTIONS IN CONTESTED CASES (3.6).				
11/21/16	Greco, Maximiliano R.	0.40	76.00	030	50099257
	CONDUCT RESEARCH RE: MOTIONS SEARCH, FOR E. BLECHMAN.				
11/21/16	Ventura, Mario	0.50	110.00	030	50173997



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	PREPARE, FILE, AND SERVE DECLARATION RE: WRITTEN PROFFER FOR TESTIMONY OF MICHAEL B. COX FOR PSA HEARING.				
11/21/16	Morris, Sharron PSA HEARING PREPARATION (2.4); WORK SESSIONS RE: SAME AND STATUS (.6).	3.00	1,005.00	030	50099135
11/22/16	Holtzer, Gary T. CALL WITH H. YAZHARI RE: COURT STATUS (.2); COORDINATE WITH M. NIEMANN ON PREPARATION FOR COURT (.4); FOLLOW UP WITH M. NEIMANN ON COURT PROCESS AND NEXT STEPS (.2); FOLLOW UP WITH M. GENEREUX RE: SAME (.2); FOLLOW UP WITH S. YOUNGMAN RE: SAME (.2).	1.20	1,680.00	030	50097311
11/22/16	Youngman, Stephen A. PREPARE FOR PSA HEARING (0.9); REVIEW PLAN AND PSA STRATEGY (1.0); CALL WITH A. YERRAMALLI RE: PLAN ISSUES (0.6).	2.50	2,862.50	030	50130613
11/22/16	Plainer, Adam REVIEW FURTHER E-MAILS AND DOCUMENTS RE: CAYMAN PROCEEDING; DISCUSS SAME WITH L. BLOOMBERG.	6.20	7,750.00	030	50122175
11/22/16	Genender, Paul R. PREPARE FOR HEARING ON PSA MOTION (1.0); FOLLOW UP FROM SAME, INCLUDING PLANNING FOR CONTINUATION OF SAME (.6).	1.60	1,656.00	030	50133324
11/22/16	Bloomberg, Linton CALLS WITH S. SAID RE: CAYMAN PROCEEDINGS (0.3); REVIEW WITNESS STATEMENT RE: CAYMAN PROCEEDING (0.9); REVIEW CAYMAN PROCEEDING TIMELINE (0.8); EMAILS WITH A. PLAINER RE: CAYMAN PROCEEDING TIMELINE (0.4); EMAILS WITH D. BAYFIELD RE: CAYMAN PROCEEDING (0.6); EMAIL FROM C. CARSON RE: DELOITTE ENGAGEMENT (0.2); EMAILS WITH T. HEAVER-WREN RE: CAYMAN PROCEEDINGS (0.3); CONSIDER CAYMAN LEGAL ISSUES (0.4); EMAIL E. RICHARDSON RE: CAYMAN AUTHORITIES AND BUNDLES (0.3); CONSIDER DATES FOR HEARING IN CAYMAN PROCEEDING (0.2); REVIEW CREDITOR PROFILE RE: PETITION IN CAYMAN (0.5).	4.90	5,414.50	030	50122377
11/22/16	Lee, Dianna Y. REVIEW ISSUES RE: PSA AND BACKSTOP AMENDMENTS.	2.10	1,753.50	030	50117600
11/22/16	Lewis, Benton	0.30	279.00	030	50096679

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CALLS AND EMAIL CORRESPONDENCE WITH NRF AND CHC TEAM RE: REVOLVER TERM SHEET.					
11/22/16	Carson, Candice M. CALL WITH S. SAID RE: CAYMAN AFFIDAVIT (0.2); DRAFT CHANGES TO MOTION TO APPOINT A FOREIGN REPRESENTATIVE FOR CAYMAN PROCEEDING (0.8); EMAIL CDG AND APPLEBY RE: CAYMAN PETITION (0.3); CALL WITH S. SAID RE: CAYMAN AFFIDAVIT (0.7); REVIEW CAYMAN AFFIDAVIT AND COMMENT ON SAME (0.7).	2.70	2,349.00	030	50133435
11/22/16	Bostel, Kevin CORRESPOND WITH C. CARSON RE: ABL TREATMENT AND BALLOT ISSUES.	0.10	87.00	030	50206860
11/22/16	Farrow, Benjamin Henry CALL WITH A. YERRAMALLI AND S. YOUNGMAN RE: PLAIN ISSUES.	0.60	435.00	030	50360117
11/22/16	Blechman, Eli CONDUCT RESEARCH RE: CONTESTED RSA/PSA MOTIONS CASES AND DECISIONS.	3.50	1,785.00	030	50136066
11/22/16	Jewett, Laura SEARCH AND CROSS CHECK DOCUMENTS LOADED INTO ON LINE DATABASE FOR ACCURACY AND RELEASE TO CASE TEAM FOR REVIEW FOR PSA DISCOVERY.	0.20	66.00	030	50097954
11/22/16	Chavez, Miguel IMPORT DATA TO RELATIVITY AND QC DATA FOR PSA DISCOVERY.	0.50	150.00	030	50166966
11/22/16	Morris, Sharron CONTINUE TO PREPARE FOR CONTINUED HEARING (1.1); WORK SESSION RE: UPCOMING DEADLINES (.8).	1.90	636.50	030	50099080
11/22/16	Broda, Samuel COMPILE EXECUTED BACKSTOP AGREEMENTS AND PLAN SUPPORT AGREEMENTS FOR D. LEE.	2.70	594.00	030	50128073
11/23/16	Holtzer, Gary T. REVIEW INCOMING CORRESPONDENCE ON PSA AND HEARING CONSEQUENCES (.3); CALL WITH R. DEL GENIO ON LIQUIDITY AND REVIEW LIQUIDITY FORECAST (.6); CALL WITH S. YOUNGMAN RE: PLAN ISSUES (.3).	1.20	1,680.00	030	50137176

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11/23/16	Youngman, Stephen A. REVIEW PLAN STRUCTURE ALTERNATIVES (0.4); TELEPHONE CONFERENCE WITH B. FARROW RE: SAME (0.1); CALL WITH G. HOLTZER RE: PLAN ISSUES (0.3); REVIEW SAME (0.4); MEET WITH C. CARSON RE: CAYMAN PROCEEDING (0.2).	1.40	1,603.00	030	50130825
11/23/16	Bloomberg, Linton REVIEW CAYMAN AFFIDAVIT OF R. DEL GENIO (1.1); EMAIL FROM D. BAYFIELD QC RE: CAYMAN HEARING DATES (0.2); REVIEW COMMENTS FROM D. BAYFIELD QC AND A. AL-ATTAR (COUNSEL) ON CAYMAN AFFIDAVIT (0.4); REVIEW DRAFT DECLARATION OF D. BAYFIELD QC (0.3); EMAIL FROM D. BAYFIELD QC RE: ENGAGEMENT (0.2); EMAIL FROM T. HEAVER-WREN RE: CAYMAN PROCEEDING (0.3); REVIEW PAPER RECEIVED FROM WALKERS RE: CAYMAN OUTSTANDING ISSUES (0.6); EMAIL FROM C. CARSON RE: WALKERS MEMO (0.1); EMAIL FROM S. SAID RE: CAYMAN LISTINGS (0.1); EMAIL FROM D. BAYFIELD QC RE: CAYMAN TIMINGS (0.2); CALL WITH APPLEBY, WEIL AND CLAIMS AGENT RE: CAYMAN PETITIONER (0.5).	4.00	4,420.00	030	50122427
11/23/16	Lee, Dianna Y. REVIEW ISSUES RE: PSA AND BACKSTOP AMENDMENTS.	1.70	1,419.50	030	50117611
11/23/16	Carson, Candice M. REVIEW CAYMAN DILIGENCE REQUESTS (0.4); EMAIL PSA PARTIES RE: CAYMAN PROCEEDING (0.3); CALL WITH CDG, CHC AND APPLEBY RE: CAYMAN PETITION (0.4); EMAIL APPLEBY RE: CAYMAN PETITION (0.2); MEET WITH S. YOUNGMAN RE: CAYMAN PROCEEDING (0.2); DRAFT CHANGES TO FOREIGN REP. MOTION (0.2); DRAFT CHANGES TO CAYMAN PETITION (2.1).	3.80	3,306.00	030	50136686
11/23/16	Bostel, Kevin REVIEW SIGNATURE PAGES TO PSA AMENDMENT AND CONFER DLA ON 8K STATUS (.3); FOLLOW-UP CALLS AND EMAILS WITH J. BALL AND K. DIBLASI RE: SAME (.1).	0.40	348.00	030	50207036
11/23/16	Blechman, Eli UPDATE PSA WITNESS LIST ACCORDING TO COMMENTS FROM K. DIBLASI AND K. BOSTEL.	0.60	306.00	030	50327188
11/23/16	Jewett, Laura PROCESS COP DOCUMENT PRODUCTION FOR REVIEW PER ATTORNEY REQUEST FOR PSA DISCOVERY.	0.20	66.00	030	50122703
11/23/16	Richardson, Edward PREPARE AUTHORITIES BUNDLE FOR SKELETON FOR CAYMAN HEARING.	1.50	600.00	030	50130132

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11/23/16	Broda, Samuel COMPILE EXECUTED BACKSTOP AGREEMENTS AND PLAN SUPPORT AGREEMENTS FOR D. LEE.	2.10	462.00	030	50126939
11/23/16	Mo, Suihua PREPARE DOCUMENTS FOR ATTORNEY REVIEW FOR PSA DISCOVERY.	0.50	150.00	030	50127668
11/24/16	Bloomberg, Linton REVIEW EMAIL FROM D. BAYFIELD QC RE: CAYMAN PROCEEDINGS (0.2); EMAIL FROM A. PLAINER RE: CAYMAN PROCEEDINGS (0.2); EMAIL A. PLAINER RE: CAYMAN PROCEEDING (0.1); EMAIL FROM C. CARSON RE: FOREIGN REPRESENTATIVE MOTION (0.2); EMAIL FROM D. BAYFIELD QC RE: U.S. COURT (0.1); EMAIL FROM S. SAID RE: CAYMAN TIMING (0.1); DISCUSS WITH A. PLAINER RE: CAYMAN TIMETABLE (0.2); EMAIL FROM D. BAYFIELD QC RE: CAYMAN TIMETABLE (0.1); REVIEW EMAIL FROM A. AL-ATTAR (COUNSEL) RE: CAYMAN HEARING (0.2); EMAIL FROM C. CARSON RE: FOREIGN REPRESENTATIVE MOTION (0.2); EMAIL TO A. AL-ATTAR (COUNSEL) RE: TIMING (0.3); EMAIL FROM A. AL-ATTAR (COUNSEL) RE: CAYMAN TIMING (0.1).	2.00	2,210.00	030	50121987
11/24/16	Fryman, Scott G. REVIEW AND PROVIDE COMMENTS ON R. DEL GENIO'S AFFIDAVIT FOR THE CAYMAN PROCEEDING.	2.00	1,450.00	030	50134538
11/24/16	Morris, Sharron EMAILS RE: CHC PSA HEARING EXHIBITS (.2); UPLOAD CHC HEARING EXHIBITS TO FTP SITE (1.8).	2.00	670.00	030	50129099
11/25/16	Holtzer, Gary T. REVIEW INCOMING MATERIALS FROM TEAM AND COORDINATE ON FILINGS AND PSA ANALYSIS.	1.00	1,400.00	030	50136983
11/25/16	Bloomberg, Linton EMAILS WITH E. RICHARDSON RE: BUNDLE FOR COUNSEL FOR CAYMAN PROCEEDING (0.4); EMAIL FROM A. AL-ATTAR (COUNSEL) RE: CAYMAN AUTHORITIES (0.1); EMAIL FROM J. WALTON AT APPLEBY'S RE: CAYMAN PROCEEDINGS (0.1); REVIEW LATEST AFFIDAVIT (0.3); REVIEW TIMELINE (0.4).	1.30	1,436.50	030	50123042
11/25/16	Prugh, Amanda Pennington EXCHANGE EMAILS WITH KRAMER LEVIN RE: S. COCKERHAM DEPOSITION TRANSCRIPT FOR PSA LITIGATION (0.3); EXCHANGE EMAILS INTERNALLY AND WITH MORGAN LEWIS RE: DEBTORS' PSA MOTION HEARING EXHIBITS (0.4).	0.70	584.50	030	50134726
11/25/16	Richardson, Edward	0.20	80.00	030	50129831

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PREPARE AUTHORITIES BUNDLE FOR CAYMAN PROCEEDING.					
11/26/16	Holtzer, Gary T. CALL WITH WEIL TEAM RE: PSA PROCESS (1.1); CALL WITH WEIL TEAM, M. GENEUX AND R. DEL GENIO AND PJT RE: PSA ISSUES (1.0).	2.10	2,940.00	030	50137092
11/26/16	Youngman, Stephen A. CALL WITH PJT, CDG, AND WEIL TEAM RE: PSA ISSUES AND STRATEGY (0.9); CALL WITH WEIL TEAM RE: PSA ISSUES AND STRATEGY (1.1); FOLLOW UP WITH K. DIBLASI RE: SAME (0.2).	2.20	2,519.00	030	50130738
11/26/16	Genender, Paul R. WEIL TEAM CALL TO DISCUSS PSA MOTION AND RELATED OPTIONS, STRATEGY ISSUES (1.2); FOLLOW UP CALL WITH TEAM AND MESSRS. DEL GENIO AND GENEUX (.8).	2.00	2,070.00	030	50133132
11/26/16	DiBlasi, Kelly PARTICIPATE ON WEIL TEAM CALL RE: PSA AND PLAN-RELATED ISSUES (1.2); CALL S. YOUNGMAN RE: SAME (0.2); CALL WITH WEIL, M. GENEUX, AND R. DEL GENIO RE: SAME (0.9).	2.30	2,277.00	030	50118143
11/26/16	Bostel, Kevin CALL WITH WEIL TEAM RE: OPEN ISSUES AND STRATEGY FOR PSA MOTION (1.0); FOLLOW-UP CALL WITH PJT AND CDG RE: SAME (.7).	1.70	1,479.00	030	50202001
11/26/16	Prugh, Amanda Pennington INTERNAL STRATEGY CALL RE: PSA MOTION AND RELIEF SOUGHT (1.4); STRATEGY CALL WITH WEIL, CDG, AND PJT TEAMS RE: PSA MOTION AND RELIEF SOUGHT (0.9).	2.30	1,920.50	030	50134356
11/28/16	Waksman, Ted S. PARTICIPATE ON CONFERENCE CALL WITH WEIL TEAM RE: CAYMAN PROCEEDINGS (0.7); CALL WITH WEIL AND ADVISORS TO PSA PARTIES RE: SAME (0.8).	1.50	2,040.00	030	50149093
11/28/16	Goldring, Stuart J. CALL WITH S. FRYMAN RE: DRAFT CAYMAN AFFIDAVIT (.4); PARTICIPATE ON DEBTOR ADVISOR CALL RE: CAYMAN PROCEEDING (.8); BROADER GROUP CALL WITH CREDITOR ADVISORS (.8).	2.00	2,800.00	030	50410366
11/28/16	Youngman, Stephen A.	1.60	1,832.00	030	50162556

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	CALL WITH M. BRIMMAGE RE: PSA HEARING (0.1); INTERNAL WEIL CALL RE: CAYMAN PROCESS AND PLAN (0.7); CALL WITH PSA PARTIES PROFESSIONALS RE: CAYMAN ISSUES AND STRATEGY (0.8).				
11/28/16	Plainer, Adam REVIEW ISSUES LIST (2.0); DISCUSS WITH L. BLOOMBERG (.4); CALLS WITH COUNSEL, APPLEBY AND WEIL US TEAM (.8).	3.20	4,000.00	030	50149192
11/28/16	Bloomberg, Linton DISCUSS WITH A. PLAINER RE: CAYMAN PROCEEDINGS (0.4); EMAILS WITH D. BULLEY RE: CAYMAN PROCEEDINGS (0.4); PREPARE FOR CALL WITH WEIL, APPLEBY AND COUNSEL RE: SAME (1.2); CALL WITH WEIL, APPLEBY AND COUNSEL RE: SAME (0.8); CALL WITH CREDITORS COUNSEL TO DISCUSS WALKERS QUESTIONS (0.8); REVIEW LATEST WITNESS STATEMENT RE: CAYMAN PROCEEDING (0.5); CONSIDER TIMELINE RE: SAME (0.3); EMAIL E. BLECHMAN RE: COUNSEL FOR CAYMAN PROCEEDING (0.1); CALL WITH R. FISHMAN RE: PENSION UPDATE AND CAYMAN PROCEEDING UPDATE (0.4); EMAILS WITH K. DIBLASI RE: CAYMAN TIMELINE (0.4); EMAILS WITH C. CARSON RE: CAYMAN COUNSEL (0.3) ; EMAILS WITH B. FARROW RE: CAYMAN PROCEEDING (0.2); REVIEW CAYMAN SUMMONS (0.5); EMAILS WITH D. BAYFIELD QC RE: RETENTION (0.3).	6.60	7,293.00	030	50178112
11/28/16	DiBlasi, Kelly CALL WITH WEIL, APPLEBY AND QC RE: CAYMAN PROCEEDING TO IMPLEMENT PLAN (0.5); REVIEW AND COMMENT ON AMENDED FOREIGN REPRESENTATIVE MOTION RE: SAME (0.4); CALL WITH CLIENT, WEIL, PJT, AND CDG RE: PSA STRATEGY (1.1); CALL WITH WEIL, PJT AND CDG RE: SAME (0.6).	2.60	2,574.00	030	50137746
11/28/16	Carson, Candice M. CALL WITH S. FRYMAN RE: CAYMAN AFFIDAVIT (0.2); CALL WITH S. FRYMAN RE: CAYMAN AFFIDAVIT (0.2); DRAFT CHANGES TO CAYMAN AFFIDAVIT (3.5); CALL WITH S. SAID RE: CAYMAN PROCEEDING (0.1); CALL WITH APPLEBY, WEIL TEAM RE: CAYMAN PROCEEDING (0.7); CALL WITH PSA PARTIES, WALKERS TEAM, APPLEBY AND MOURANT RE: CAYMAN PROCEEDING (0.9).	5.60	4,872.00	030	50145908
11/28/16	Farrow, Benjamin Henry PRE-CALL WITH CAYMAN WORKING GROUP RE: PROCEEDING (.6); CALL WITH KRAMER, AKIN, AND CREDITORS RE: CAYMAN PROCEEDING (1.9).	2.50	1,812.50	030	50327301
11/28/16	Chen, Justina E. REVIEW RCF TERM SHEET.	0.30	192.00	030	50144138
11/28/16	Fryman, Scott G.	4.80	3,480.00	030	50179817

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	REVISE ASSUMPTION AGREEMENT (1.1); CONFERENCE CALL WITH CAYMAN COUNSEL TO DISCUSS CAYMAN PROCEEDING (.8); CONFERENCE CALL WITH CREDITORS' CAYMAN COUNSEL TO DISCUSS CAYMAN PROCEEDING (.7); REVIEW AND PROVIDE COMMENTS ON THE ASSET PURCHASE AGREEMENT (2.2).				
11/28/16	Mascarenhas, Ignatius Anthony REVIEW AND REVISE CAYMAN DOCUMENTATION AND CORRESPOND WITH C. CARSON RE: SAME.	0.50	450.00	030	50137030
11/28/16	Morris, Sharron ATTEND WORK SESSIONS RE: UPCOMING PSA HEARINGS.	0.60	201.00	030	50152514
11/29/16	Holtzer, Gary T. REVIEW INCOMING MATERIALS FROM TEAM ON PSA HEARING AND VARIOUS COMMUNICATIONS AND WORK STREAMS (.4); CALL WITH M. NIEMANN RE: STATUS OF DISCUSSIONS WITH PARTIES ON PSA (.2).	0.60	840.00	030	50151412
11/29/16	Youngman, Stephen A. CALL WITH PJT TEAM RE: UNSECURED CLAIM DISTRIBUTIONS (0.4); REVIEW SAME AND OPEN PLAN ISSUES (1.1); CONFERENCE WITH C. CARSON RE: CAYMAN PLAN ISSUES (0.2); REVIEW SAME (0.2).	1.90	2,175.50	030	50162641
11/29/16	Bloomberg, Linton REVIEW REVISED CAYMAN TIMELINE AND UPDATED LIQUIDATION ANALYSIS (1.2); EMAIL FROM S. SYBERSMA RE: CAYMAN ANALYSIS (0.2); EMAILS WITH D. BULLEY RE: CAYMAN PROCEDURE (0.5); CALL WITH D. BULLEY RE: CAYMAN PROCEEDING (0.3); PREPARE NEW CAYMAN TIMELINE (0.9); EMAILS WITH J. WALTON AT APPLEBYS RE: CAYMAN PROCEEDING (0.5); EMAIL WITH C. CARSON RE: PETITIONER (0.2).	3.80	4,199.00	030	50178563
11/29/16	DiBlasi, Kelly CALL WITH C. CARSON RE: CAYMAN PROCEEDING.	0.20	198.00	030	50147535
11/29/16	Lewis, Benton CALL WITH L. ECKERT RE: SUMMARY OF RCF (0.2); CALL WITH WEIL TEAM RE: SUMMARY OF RCF (0.4).	0.60	558.00	030	50149156
11/29/16	Carson, Candice M. DRAFT CHANGES TO FOREIGN REPRESENTATIVE MOTION FOR CAYMAN PROCEEDING (0.6); CALL WITH K. LAHRMAN RE: SAME (0.1); CALL WITH K. DIBLASI RE: CAYMAN PROCEEDING (0.1); DRAFT CHANGES TO CAYMAN AFFIDAVIT (1.5).	2.30	2,001.00	030	50164625

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11/29/16	Bostel, Kevin CONFER WITH S. MORRISON RE: PSA NOTICE (.1); REVIEW NOTICE OF PSA AMENDMENTS AND COMMENT ON SAME (.1).	0.20	174.00	030	50201961
11/29/16	Chen, Justina E. DRAFT REVOLVER TERM SHEET COMPARISON GRID.	1.50	960.00	030	50327469
11/29/16	Morrison, Stephanie Nicole UPDATE ILLUSTRATIVE TIMELINE FOR PLAN EMERGENCE (.5); PREPARE PSA AMENDMENT NOTICE OF FILING (1.4).	1.90	969.00	030	50327491
11/29/16	Prugh, Amanda Pennington EXCHANGE EMAILS WITH PJT RE: RULE 2019 STATEMENTS IN CONNECTION WITH PSA LITIGATION.	0.20	167.00	030	50151455
11/29/16	Mulligan, Deidra Golden CONDUCT RESEARCH RE: FOREIGN REPRESENTATIVE MOTION PER C. CARSON.	0.90	207.00	030	50166671
11/29/16	Olvera, Rene A. CONDUCT SEARCHES IN CONNECTION WITH MOTIONS TO APPOINT FOREIGN REPRESENTATIVES.	2.50	775.00	030	50166985
11/29/16	Ventura, Mario PREPARE FILING NOTICE OF FILING SECOND PSA AMENDMENT.	1.00	220.00	030	50214609
11/29/16	Morris, Sharron WORK SESSION RE: UPCOMING PSA HEARINGS.	0.30	100.50	030	50360135
11/30/16	Holtzer, Gary T. CONFER WITH K. BOSTEL AND CALL WITH J. MCKENNA ON STATUS OF PLAN PROCESS.	0.30	420.00	030	50158347
11/30/16	Youngman, Stephen A.	2.80	3,206.00	030	50162739



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	CALL WITH B. FARROW RE: PLAN DISTRIBUTIONS (0.1); REVIEW SAME (0.5); CALL WITH PJT, J. BALL, AND B. FARROW RE: SAME (0.4); CALL WITH T. WAKSMAN RE: PLAN AMENDMENTS AND 8-K ISSUES (0.2); REVIEW PLAN ISSUES AND TIMING (0.5); CALL WITH KRAMER, GREENHILL, PJT AND WEIL TEAMS RE: PLAN DISTRIBUTIONS FOR UNSECURED (0.6); CALL WITH K. DIBLASI, K. BOSTEL, AND B. FARROW RE: SAME AND OPEN PLAN ISSUES (0.5).				
11/30/16	Plainer, Adam	3.70	4,625.00	030	50179258
	REVIEW AND RESPOND TO E-MAILS (1.0); REVIEW DRAFT CAYMAN APPLICATION (2.2); DISCUSS CAYMAN TIMELINE WITH L. BLOOMBERG (.5).				
11/30/16	Genender, Paul R.	1.40	1,449.00	030	50160809
	REVIEW TRANSCRIPT FROM NOVEMBER 22ND PSA HEARING (.8); REVIEW TRANSCRIPT FROM NOVEMBER 29TH OMNIBUS HEARING (.2); PREPARE FOR CONTINUATION OF PSA HEARING ON DECEMBER 16 (.4).				
11/30/16	Bloomberg, Linton	3.00	3,315.00	030	50179106
	DISCUSS WITH A. PLAINER RE: CAYMAN TIMETABLE (0.4); CALL WITH R. FISHMAN RE: CAYMAN PROCEEDINGS (0.3); EMAILS WITH K. DIBLASI RE: CAYMAN PROCEEDINGS (0.3); EMAILS WITH A. PLAINER AND K. DIBLASI RE: CAYMAN PROGRESS (0.7); EMAILS WITH J. WALTON RE: CAYMAN PETITIONER (0.3); EMAIL FROM R. FISHMAN RE: DELOITTE ENGAGEMENT LETTER (0.2); MEET WITH A. PLAINER AND D. BAYFIELD QC RE: CAYMAN PROGRESS (0.5); EMAILS WITH R. FISHMAN RE: CAYMAN PROCEDURE / TIMETABLE (0.3).				
11/30/16	Carson, Candice M.	1.60	1,392.00	030	50164472
	DRAFT CHANGES TO FOREIGN REPRESENTATIVE MOTION FOR CAYMAN PROCEEDING (1.5); CALL WITH A. YERRAMALLI RE: CAYMAN PROCEEDING (0.1).				
11/30/16	Bostel, Kevin	0.40	348.00	030	50206605
	REVIEW AND REVISE CHAPTER 11 PLAN (.2); CONFER WITH N. STEINERT RE: RELEASE ISSUES FOR PLAN (.2).				
11/30/16	Chen, Justina E.	2.20	1,408.00	030	50169106
	DRAFT RCF TERM SHEET SUMMARY.				
11/30/16	Ventura, Mario	0.60	132.00	030	50214623

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	PREPARE, FILE, AND SERVE NOTICE OF FILING (I) SECOND AMENDMENT TO PLAN SUPPORT AGREEMENT, (II) SECOND AMENDMENT TO BACKSTOP AGREEMENT, AND (III) SECOND AMENDMENT TO MILESTONE TERM SHEET.				
11/30/16	Morris, Sharron WORK SESSIONS RE: UPCOMING PSA HEARINGS.	0.90	301.50	030	50360128
<b>SUBTOTAL TASK 030 - Plan of Reorganization/Plan Confirmation/Plan Implementation:</b>		<b>1,930.20</b>	<b>\$1,537,496.00</b>		
10/28/16	Bostel, Kevin CORRESPOND WITH A. NICAS AND WEIL TEAM RE: KCC JOINT APPLICATION AND ARRANGE FOR SIGNATURE OF SAME.	0.30	261.00	031	50304497
10/29/16	Bostel, Kevin CORRESPOND WITH H. YAZHARI RE: UPDATE ON FILING OF JOINT APPLICATION FOR KCC.	1.10	957.00	031	50304532
11/01/16	Chen, Charlie REVIEW MULTIPLE ISSUES RE: SEABURY FEE APPLICATION.	0.30	279.00	031	49955259
11/01/16	Brown, Christina M. REVIEW AND RESPOND TO QUESTIONS RE: SAGE MONTHLY FEE STATEMENT.	0.50	362.50	031	49941920
11/01/16	Ventura, Mario PREPARE, FILE, AND SERVE FIFTH MONTHLY FEE STATEMENT OF SEABURY CORPORATE ADVISORS LLC FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR FOR THE DEBTORS FOR THE PERIOD SEPTEMBER 1, 2016 THROUGH SEPTEMBER 30, 2016.	0.40	88.00	031	49992066
11/02/16	Chen, Charlie REVIEW ISSUES RE: SEABURY FEE APPLICATION.	0.20	186.00	031	49955115
11/02/16	Brown, Christina M. REVIEW SAGE MONTHLY APPLICATIONS AND RESPOND TO SAGE EMAIL INQUIRIES RE: SAME.	0.70	507.50	031	49943785
11/04/16	Bostel, Kevin	0.20	174.00	031	50207272

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	REVIEW PWC SUPPLEMENT AND CORRESPOND WITH C. BROWN RE: SAME.				
11/04/16	Brown, Christina M. REVIEW EY MONTHLY FEE APPLICATION AND EMAIL EY RE: UPCOMING CERTIFICATE OF NO OBJECTION.	0.30	217.50	031	49954744
11/04/16	Ventura, Mario PREPARE, FILE, AND SERVE THIRD MONTHLY APPLICATION OF ERNST & YOUNG LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS AUDIT SERVICES PROVIDER FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM SEPTEMBER 1, 2016 THROUGH SEPTEMBER 30, 2016.	0.50	110.00	031	49992161
11/09/16	Blechman, Eli REVIEW AND CONFIRM INVOICE TRACKER (0.1); REVIEW EY FEE APPLICATIONS (0.2).	0.30	153.00	031	50021681
11/10/16	Brown, Christina M. CALL WITH M. WALIA RE: EY FEE APPLICATIONS (0.3); EMAIL M. WALIA RE: SAME (0.1); REVIEW PWC MONTHLY FEE APPLICATION (0.2).	0.60	435.00	031	49999120
11/10/16	Blechman, Eli DRAFT CERTIFICATE OF NO OBJECTION TO EY SUPPLEMENTAL RETENTION APPLICATION.	1.50	765.00	031	50021865
11/10/16	Ventura, Mario PREPARE, FILE, AND SERVE FOURTH MONTHLY FEE APPLICATION OF PRICEWATERHOUSECOOPERS LLP FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS ACCOUNTING AND TAX ADVISOR FOR THE DEBTORS FOR THE PERIOD SEPTEMBER 1, 2016 THROUGH SEPTEMBER 30, 2016.	0.80	176.00	031	50188290
11/14/16	Bostel, Kevin REVIEW CERTIFICATE OF NO OBJECTION FOR E&Y APPLICATION AND CORRESPOND WITH E. BLECHMAN RE: SAME.	0.20	174.00	031	50206784
11/14/16	Brown, Christina M. EMAIL CORRESPONDENCE WITH ALSTON RE: EY CERTIFICATE OF NO OBJECTION AND INTERNAL EMAIL CORRESPONDENCE RE: SAME.	0.10	72.50	031	50052539
11/14/16	Blechman, Eli	0.20	102.00	031	50321984

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UPDATE CERTIFICATE OF NO OBJECTION TO EY SUPPLEMENTAL APPLICATION PER COMMENTS.					
11/15/16	Ventura, Mario	0.30	66.00	031	50173909
PREPARE, FILE, AND SERVE CERTIFICATE OF NO OBJECTION RE: DEBTORS' SECOND SUPPLEMENTAL APPLICATION FOR ENTRY OF AN ORDER TO EXPAND THE SCOPE OF THE EMPLOYMENT AND RETENTION OF ERNST & YOUNG LLP AS AUDIT SERVICES PROVIDER TO THE DEBTORS PURSUANT TO SECTIONS 327(A) AND 328(A) OF THE BANKRUPTCY CODE, BANKRUPTCY RULES 2014(A) AND 2016, LOCAL RULES 2014-1 AND 2016-1, NUNC PRO TUNC TO SEPTEMBER 19, 2016.					
11/21/16	Bostel, Kevin	0.20	174.00	031	50206796
CORRESPOND WITH SAGE AND K. DIBLASI RE: FEE APPLICATION ISSUES.					
11/21/16	Morrison, Stephanie Nicole	0.20	102.00	031	50329688
FOLLOW UP WITH CONFLICT PARTIES FOR SUPPLEMENTAL DECLARATION.					
11/22/16	Blechman, Eli	0.50	255.00	031	50410445
REVIEW AND FILE SAGE AND DLA PIPER MONTHLY FEE APPLICATIONS.					
11/22/16	Ventura, Mario	1.00	220.00	031	50173705
PREPARE, FILE, AND SERVE SECOND MONTHLY FEE AND EXPENSE APPLICATION OF SAGE-POPOVICH, INC. FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS INVENTORY APPRAISERS TO THE DEBTORS FOR THE PERIOD AUGUST 8, 2016 THROUGH OCTOBER 31, 2016 (.5); PREPARE, FILE, AND SERVE SIXTH MONTHLY FEE AND EXPENSE APPLICATION OF DLA PIPER LLP (US) FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS SPECIAL CORPORATE COUNSEL FOR THE DEBTORS FOR THE PERIOD OCTOBER 1, 2016 THROUGH OCTOBER 31, 2016 (.5).					
11/23/16	Bostel, Kevin	2.30	2,001.00	031	50207070
CALL WITH J. WIESS RE: E&Y FEE APPLICATION AND SUPPLEMENTAL APPLICATION (.1); REVIEW PJT FEE APPLICATION (.1); VARIOUS CALLS AND EMAILS RE: PROFESSIONAL FEE ORDERS (.6); REVIEW AND REVISE FORM OF FEE ORDER AND CORRESPOND WITH OTHER PROFESSIONALS RE: SAME (1.1); CORRESPOND WITH U.S. TRUSTEE RE: FORM OF FEE ORDER (.1); REVIEW SUMMARY OF FEE REDUCTIONS FOR INTERIM APPLICATIONS AND CORRESPOND WITH E. BLECHMAN RE: SAME (.3).					
11/23/16	Blechman, Eli	5.90	3,009.00	031	50136034

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	MEET WITH K. BOSTEL RE: DRAFT PROPOSED COURT ORDERS FOR DEBTORS' PROFESSIONALS INTERIM FEES AFTER REDUCTIONS AGREED UPON WITH THE U.S. TRUSTEE (0.2); DRAFT PROPOSED INTERIM FEE ORDERS FOR DEBTORS' PROFESSIONALS ACCORDING TO REDUCTIONS FOLLOWING U.S. TRUSTEE'S COMMENTS (4.1); DRAFT SCRIPT FOR NOVEMBER 29TH HEARING RE: DEBTORS' PROFESSIONALS INTERIM FEE APPLICATIONS (1.6).				
11/23/16	Ventura, Mario	0.50	110.00	031	50174756
	PREPARE, FILE, AND SERVE FOURTH MONTHLY FEE APPLICATION OF PJT PARTNERS LP AS FINANCIAL ADVISOR TO THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION FOR NECESSARY SERVICES RENDERED AND FOR THE REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD OF SEPTEMBER 1, 2016 THROUGH SEPTEMBER 30, 2016.				
11/26/16	Blechman, Eli	1.20	612.00	031	50360133
	UPDATE INTERIM FEE PROPOSED ORDERS ACCORDING TO TEAM COMMENTS.				
11/27/16	Bostel, Kevin	0.60	522.00	031	50201991
	REVIEW PROPOSED FEE ORDERS AND COMMENT ON SAME (.4); CONFER WITH E. BLECHMAN RE: SAME (.2).				
11/28/16	Bostel, Kevin	1.10	957.00	031	50202039
	CORRESPOND WITH E. BLECHMAN RE: FEE APPLICATION ORDERS FOR DEBTORS' PROFESSIONALS (.2); REVIEW AND COMMENT ON SAME (.3); FURTHER REVIEW OF ORDERS AND CORRESPONDENCE RE: U.S. TRUSTEE REDUCTIONS (.3); CORRESPOND WITH VARIOUS PROFESSIONALS RE: HEARING AND FEE APPLICATION ISSUES (.3).				
11/28/16	Ventura, Mario	0.30	66.00	031	50214663
	PREPARE AND SUBMIT CHC ORDER RE SECOND SUPPLEMENTAL EY RETENTION TO CHAMBERS FOR REVIEW.				
11/29/16	Chen, Charlie	0.20	186.00	031	50163641
	REVIEW CORRESPONDENCE FROM M. MIRON RE: SEABURY FEE APPLICATION.				
11/29/16	Bostel, Kevin	0.70	609.00	031	50201922

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	CALL WITH J. WALTERS RE: FEE APPLICATIONS (.1); CORRESPOND WITH WEIL TEAM RE: U.S. TRUSTEE ISSUES ON FEE ORDERS (.3); CONFER WITH E. BLECHMAN RE: FEE ISSUES, INCLUDING UPDATES FROM HEARING AND PAYMENTS OF HOLDBACKS (.2); CORRESPOND WITH CHAMBERS AND M. VENTURA RE: FEE STATEMENT ISSUES (.1).				
11/30/16	Chen, Charlie	0.60	558.00	031	50163170
	REVIEW ISSUES RE: SEABURY FEE APPLICATION (0.4); CORRESPONDENCE WITH M. MIRON AND E. BLECHMAN RE: SAME (0.2).				
11/30/16	Bostel, Kevin	0.20	174.00	031	50206575
	CORRESPOND WITH U.S. TRUSTEE RE: FEE ORDERS.				
11/30/16	Ventura, Mario	0.20	44.00	031	50214603
	PREPARE, FILE, AND SERVE SIXTH MONTHLY FEE STATEMENT OF SEABURY CORPORATE ADVISORS LLC FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR FOR THE DEBTORS FOR THE PERIOD OCTOBER 1, 2016 THROUGH OCTOBER 31, 2016.				
<b>SUBTOTAL TASK 031 - Retention/Fee Applications:</b>		<b>24.20</b>	<b>\$14,685.00</b>		
<b>Other Professionals:</b>					
10/31/16	Blechman, Eli	0.30	153.00	032	50189316
	CORRESPONDENCE RE: KPMG GABON.				
11/01/16	Blechman, Eli	0.80	408.00	032	49969605
	CORRESPONDENCE WITH KPMG GABON CONTACT RE: NECESSARY REVISIONS (0.3); REVIEW FORMS AND CORRESPONDENCE WITH COMPANY CONTACT AND E&Y NORWAY CONTACT RE: REVISIONS (0.5).				
11/01/16	Lee, Kathleen	0.20	75.00	032	49993635
	PREPARE FOURTH SUPPLEMENTAL ORDINARY COURSE PROFESSIONAL STATEMENT FOR FILING.				
11/02/16	Blechman, Eli	0.80	408.00	032	49969981
	REVIEW DOCKET FOR OBJECTIONS AND UPDATE ORDINARY COURSE PROFESSIONAL LIST (0.5); REVIEW REVISED DECLARATION AND FILE RE: E&Y NORWAY (0.3).				
11/02/16	Ventura, Mario	1.60	352.00	032	49992070

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	PREPARE, FILE, AND SERVE ORDINARY COURSE PROFESSIONAL FORMS - E&Y AS (.6); PREPARE, FILE, AND SERVE DECLARATION RE: CHC NORWAY ACQUISITION CO AS, HELI-ONE (NORWAY) AS, HELI-ONE LEASING (NORWAY) AS, AND INTEGRA LEASING AS IN SUPPORT OF THE DEBTORS' RETENTION OF ERNST & YOUNG AS IN THE ORDINARY COURSE OF BUSINESS (1.0).				
11/03/16	Blechman, Eli REVIEW ORDINARY COURSE PROFESSIONAL ISSUES.	0.20	102.00	032	49969892
11/05/16	Blechman, Eli REVIEW ORDINARY COURSE PROFESSIONAL ISSUES (0.2); CHECK TO SEE IF OBJECTIONS HAVE BEEN FILED FOLLOWING CORRESPONDENCE WITH ORDINARY COURSE PROFESSIONAL CONTACT (0.2); CHECK ORDINARY COURSE PROFESSIONAL LIST AND FILES TO SEE IF DECLARATION HAS BEEN FILED (0.1).	0.50	255.00	032	49969526
11/08/16	Blechman, Eli ATTEND TO VARIOUS ORDINARY COURSE PROFESSIONAL ISSUES (0.1); REVIEW DECLARATION OF KPMG CANADA (0.2); REVIEW DECLARATION OF KPMG TRINIDAD (0.2).	0.50	255.00	032	50021607
11/09/16	Blechman, Eli DRAFT SUPPLEMENTAL ORDINARY COURSE PROFESSIONAL LIST TO FILE (KPMG TRINIDAD).	0.40	204.00	032	50021523
11/10/16	Blechman, Eli CORRESPOND WITH WFW RE: PREPARATION OF MONTHLY FEE APPLICATION.	0.30	153.00	032	50021663
11/14/16	Bostel, Kevin REVIEW SUPPLEMENTAL ORDINARY COURSE PROFESSIONAL DECLARATION AND CORRESPOND WITH E. BLECHMAN RE: SAME.	0.20	174.00	032	50321975
11/14/16	Blechman, Eli UPDATE SEVENTH SUPPLEMENTAL ORDINARY COURSE PROFESSIONAL NOTICE.	0.20	102.00	032	50321985
11/15/16	Farrow, Benjamin Henry REVIEW AND ANALYZE ORDINARY COURSE PROFESSIONAL CONFLICT ISSUES (.2); CALL WITH A. CONSIDINE (CHC) RE: SAME (.2); DISCUSSION WITH S. YOUNGMAN RE: SAME (.1).	0.50	362.50	032	50071855
11/15/16	Ventura, Mario	0.40	88.00	032	50174067

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	PREPARE, FILE, AND SERVE SEVENTH NOTICE OF FILING OF SUPPLEMENTAL LIST OF ORDINARY COURSE PROFESSIONALS PURSUANT TO THAT CERTAIN ORDER PURSUANT TO SECTIONS 105(A), 327 AND 330 OF THE BANKRUPTCY CODE AUTHORIZING THE DEBTORS TO EMPLOY PROFESSIONALS USED IN THE ORDINARY COURSE OF BUSINESS.				
11/16/16	Blechman, Eli CHECK INVOICE TRACKER (0.2); UPDATE ORDINARY COURSE PROFESSIONAL LIST AND CHECK FOR OBJECTIONS ON DOCKET (0.3); CONDUCT RESEARCH RE: POSSIBLE RETENTION OF QC (2).	2.50	1,275.00	032	50088056
11/18/16	Blechman, Eli EMAIL CORRESPONDENCE WITH CONTACT AT CHC RE: STATUS OF SPECIFIC PROFESSIONAL AS ORDINARY COURSE PROFESSIONAL (0.1); EMAIL CORRESPONDENCE WITH WEIL RE: RETENTION OF QC AS ORDINARY COURSE PROFESSIONAL (0.3).	0.40	204.00	032	50088821
11/19/16	Bloomberg, Linton EMAIL FROM E. BLECHMAN RE: CAYMAN COUNSEL (0.1); EMAIL E. BLECHMAN (0.1).	0.20	221.00	032	50407801
11/22/16	Blechman, Eli EMAIL CORRESPONDENCE WITH TEAM AND COMPANY CONTACTS RE: POSSIBLE RETENTION OF DUTCH LOCAL COUNSEL IN ORDINARY COURSE PROFESSIONAL STATUS (0.4); EMAIL CORRESPONDENCE WITH TEAM AND COMPANY CONTACTS RE: RETENTION OF QC (0.6); REVIEW INVOICE TRACKER AND CASE DOCKET FOR OBJECTIONS (0.2).	1.20	612.00	032	50135450
11/23/16	Bloomberg, Linton EMAIL FROM E. BLECHMAN RE: RETAINING COUNSEL (0.2); EMAILS WITH C. CARSON RE: ENGAGEMENT OF DELOITTE RE: CAYMAN APPOINTMENT (0.2); EMAIL FROM E. BLECHMAN RE: ENGAGEMENT OF COUNSEL (0.1).	0.50	552.50	032	50410182
11/23/16	Bostel, Kevin CORRESPOND WITH E. BLECHMAN RE: PAYMENT OF ORDINARY COURSE PROFESSIONALS.	0.10	87.00	032	50207092
11/23/16	Blechman, Eli EMAIL CORRESPONDENCE RE: RETENTION OF QC IN BRITAIN AS ORDINARY COURSE PROFESSIONAL (0.7); REVIEW INVOICES OF SERVICE PROVIDER SENT FROM THE DEBTORS TO DETERMINE WHETHER PROVIDER IS ORDINARY COURSE PROFESSIONAL AND EMAIL CORRESPONDENCE RE: SAME (0.4).	1.10	561.00	032	50135239



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11/29/16	Bloomberg, Linton EMAIL FROM R. FISHMAN RE: DELOITTE CAYMAN ENGAGEMENT.	0.30	331.50	032	50410211
11/29/16	Blechman, Eli REVIEW INVOICES FROM APPLEBY AND EMAIL CORRESPONDENCE RE: SAME (0.3); EMAIL CORRESPONDENCE RE: RETENTION OF QC AS ORDINARY COURSE PROFESSIONAL (0.2); EMAIL CORRESPONDENCE WITH COMPANY CONTACT RE: INVOICE TRACKER (0.2).	0.70	357.00	032	50189376
11/30/16	Blechman, Eli CONFER WITH K. BOSTEL RE: TWO ORDINARY COURSE PROFESSIONAL OPEN ISSUES (APPLEBY AND QC) (0.3); EMAIL CORRESPONDENCE WITH OUTSIDE CONTACTS RE: SAME (0.3); CALL WITH APPLEBY CONTACT RE: APPLEBY'S PAYMENT AND STATUS AS ORDINARY COURSE PROFESSIONAL (0.2); REVIEW MATERIALS SENT FROM APPLEBY AND FURTHER EMAIL CORRESPONDENCE RE: APPLEBY (0.3); REVIEW QC ORDINARY COURSE PROFESSIONAL FORMS BEFORE FILING AND FURTHER EMAIL CORRESPONDENCE RE: QC (0.3).	1.40	714.00	032	50189359
<b>SUBTOTAL TASK 032 - Retention/Fee Applications:</b>		<b>15.30</b>	<b>\$8,006.50</b>		
<b>Ordinary Course Professionals:</b>					
11/01/16	Chen, Charlie REVIEW ISSUES RE: SCHEDULES AND STATEMENTS.	0.20	186.00	033	49955118
11/02/16	Chen, Charlie REVIEW ISSUES RE: CONTINGENT CLAIMS FOR SCHEDULES.	0.20	186.00	033	49955210
11/03/16	Chen, Charlie REVIEW ISSUES RE: SCHEDULE G CONTRACTS.	0.20	186.00	033	49955592
11/09/16	Chen, Charlie REVIEW ISSUES RE: SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS.	0.20	186.00	033	50007526
11/10/16	Chen, Charlie REVIEW ISSUES RE: SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS.	0.30	279.00	033	50007397
11/15/16	Chen, Charlie	0.20	186.00	033	50072184

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	REVIEW ISSUES RE: DEBTOR SCHEDULE EXHIBITS.				
11/22/16	Chen, Charlie	0.30	279.00	033	50119632
	REVIEW ISSUES RE: NOTICE FOR SCHEDULED CLAIMANTS.				
11/28/16	Chen, Charlie	0.30	279.00	033	50163049
	REVIEW ISSUES RE: SCHEDULES AND STATEMENTS.				
11/29/16	Chen, Charlie	0.20	186.00	033	50163182
	REVIEW ISSUES RE: SCHEDULES AND STATEMENTS.				
<b>SUBTOTAL TASK 033 - Schedules/Statement of Financial Affairs/Rule 2015.3 Reports:</b>		<b>2.10</b>	<b>\$1,953.00</b>		
11/01/16	Waksman, Ted S.	2.00	2,720.00	035	50410465
	REVIEW RESTRUCTURING STEPS (1.0); CALL WITH S. GOLDRING, K. DIBLASI, K. BOSTEL AND S. FRYMAN RE: TAX RESTRUCTURING STEPS IN CONNECTION WITH THE PLAN (0.8); FURTHER REVISE SAME WITH S. GOLDRING AND S. FRYMAN (0.2).				
11/01/16	Goldring, Stuart J.	1.90	2,660.00	035	49965395
	CALL WITH T. WAKSMAN, K. BOSTEL, K. DIBLASI AND S. FRYMAN RE: DRAFT TAX RESTRUCTURING TRANSACTIONS (.8); REVISE SAME WITH S. FRYMAN (.9); FURTHER DISCUSS WITH T. WAKSMAN AND S. FRYMAN (.2).				
11/01/16	DiBlasi, Kelly	0.80	792.00	035	50410470
	CALL WITH S. GOLDRING, S. FRYMAN, T. WAKSMAN AND K. BOSTEL RE: TAX RESTRUCTURING STEPS IN CONNECTION WITH THE PLAN.				
11/01/16	Lee, Dianna Y.	1.50	1,252.50	035	50410473
	REVIEW TAX RESTRUCTURING STEPS.				
11/01/16	Bostel, Kevin	0.80	696.00	035	50410476
	CALL WITH S. GOLDRING, T. WAKSMAN, K. DIBLASI AND S. FRYMAN RE: TAX RESTRUCTURING STEPS IN CONNECTION WITH THE PLAN.				
11/01/16	Cohen, Daniel E.	4.30	3,117.50	035	50410377

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	REVIEW TAX REORGANIZATION STEPS AND DRAFT RELATED ASSET PURCHASE AGREEMENT AND ASSIGNMENT AND ASSUMPTION AGREEMENT.				
11/01/16	Fryman, Scott G. REVISE TAX RESTRUCTURING TRANSACTIONS STEPS (1.0); CALL WITH T. WAKSMAN, S. GOLDRING, K. DIBLASI AND K. BOSTEL RE: TAX RESTRUCTURING STEPS IN CONNECTION WITH THE PLAN (0.8); FURTHER REVISE SAME WITH T. WAKSMAN AND S. GOLDRING (0.2).	2.00	1,450.00	035	49961000
11/01/16	Brown, Christina M. CALL WITH WEIL RE: TAX RESTRUCTURING STEPS.	0.80	580.00	035	49941167
11/02/16	Fryman, Scott G. REVISE TAX RESTRUCTURING TRANSACTIONS STEPS DOCUMENT (1.3); CORRESPONDED WITH PWC RE: OPEN TAX ISSUES (.8).	2.10	1,522.50	035	49960995
11/03/16	Waksman, Ted S. CONFERENCE WITH S. GOLDRING, K. DIBLASI, K. BOSTEL AND S. FRYMAN RE: TAX RESTRUCTURING STEPS.	0.60	816.00	035	50319954
11/03/16	Goldring, Stuart J. CALL WITH K. DIBLASI, K. BOSTEL, T. WAKSMAN AND S. FRYMAN RE: PLAN AND TAX RESTRUCTURING TRANSACTIONS (.8); REVIEW AND REVISE DRAFT RESTRUCTURING TAX TRANSACTIONS DOCUMENT (.5).	1.30	1,820.00	035	49965536
11/03/16	Westerman, Gavin REVIEW TAX RESTRUCTURING STEPS (.3); PARTICIPATE ON TEAM CALL RE: TAX RESTRUCTURING STEPS (.8).	1.10	1,127.50	035	49954514
11/03/16	DiBlasi, Kelly PARTICIPATE ON WEIL TEAM CALL RE: TAX RESTRUCTURING STEPS.	0.60	594.00	035	49951961
11/03/16	Bostel, Kevin CALL WITH CHC RE: TAX AUDIT IN AFRICA (.2); CORRESPOND WITH S. GOLDRING AND PWC RE: CASE TIMING ISSUES (.1).	0.30	261.00	035	50207217
11/03/16	Fryman, Scott G.	2.50	1,812.50	035	49985547

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	CALL WITH WEIL TEAM RE: TAX RESTRUCTURING STEPS (.5); REVISE PWC TAX-ITEM WORKPLAN (2.0).				
11/04/16	Goldring, Stuart J. CALL WITH PWC, G. KELLOGG AND WEIL RE: TAX RESTRUCTURING TRANSACTIONS (1.3); DISCUSS SAME WITH S. FRYMAN (.5); CALL WITH J. CINER (OF AKIN) RE: TREATMENT OF GENERAL UNSECURED CLAIMS (.9); DISCUSS SAME WITH S. FRYMAN (.3); REVIEW AND REVISE RESTRUCTURING TRANSACTIONS AND TAX DISCLOSURE (2.6).	5.60	7,840.00	035	49965145
11/04/16	DiBlasi, Kelly PARTICIPATE ON CALL WITH CLIENT, WEIL AND PWC RE: TAX RESTRUCTURING STEPS.	1.20	1,188.00	035	49953570
11/04/16	Fryman, Scott G. CALL WITH S. GOLDRING RE: TAX RESTRUCTURING TRANSACTIONS.	0.30	217.50	035	49961017
11/06/16	Goldring, Stuart J. EMAIL EXCHANGES WITH S. FRYMAN, K. BOSTEL, K. DIBLASI, PWC TAX AND OTHERS RE: COMMENTS ON PLAN, INCLUDING RESTRUCTURING TRANSACTIONS.	1.40	1,960.00	035	50021785
11/06/16	DiBlasi, Kelly REVIEW AND COMMENT ON FURTHER REVISED DRAFT TAX RESTRUCTURING STEPS.	0.30	297.00	035	49962198
11/07/16	Cohen, Daniel E. REVIEW REVISED TAX RESTRUCTURING STEPS AND REVISE RELATED APA AND ASSUMPTION AGREEMENT.	0.80	580.00	035	50360110
11/08/16	Lee, Dianna Y. REVIEW TAX RESTRUCTURING PRESENTATION AND DOCUMENTS.	1.40	1,169.00	035	50007495
11/08/16	Bostel, Kevin CORRESPOND WITH PWC RE: OPERATIONS SUPPLEMENT AND DEBT DOCUMENTS.	0.20	174.00	035	50206778
11/08/16	Cohen, Daniel E. REVISE APA AND ASSUMPTION AGREEMENT FOR TAX RESTRUCTURING (2.0); CALL WITH S. FRYMAN RE: ASSUMPTION AGREEMENT (0.2).	2.20	1,595.00	035	50360111

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11/08/16	Fryman, Scott G. CONFERENCE CALL WITH THE COMPANY, PWC, KRAMER AND AKIN TO DISCUSS TAX DISCLOSURE AND RELATED ISSUES (.9); REVIEW EMAILS RE: BETWEEN PWC AND VAN DOORNE N.V. RE: PFIC ANALYSIS (.3).	1.20	870.00	035	50015922
11/09/16	DiBlasi, Kelly REVIEW AND RESPOND TO S. GOLDRING EMAIL RE: TAX RESTRUCTURING STEPS.	0.10	99.00	035	49994892
11/09/16	Carson, Candice M. CALL S. GOLDRING RE: TAX RESTRUCTURING TRANSACTION (.1).	0.10	87.00	035	50410197
11/09/16	Fryman, Scott G. REVISE RESTRUCTURING TRANSACTIONS.	2.00	1,450.00	035	50027564
11/10/16	Waksman, Ted S. REVIEW TAX RESTRUCTURING TRANSACTIONS STEPS (1.4).	1.40	1,904.00	035	50413060
11/10/16	Fryman, Scott G. REVIEW AND REVISE DISCLOSURE, PLAN AND RESTRUCTURING TRANSACTIONS.	3.20	2,320.00	035	50019995
11/11/16	Goldring, Stuart J. CALL WITH PWC TAX AND S. FRYMAN RE: DRAFTING RESTRUCTURING TRANSACTIONS.	0.80	1,120.00	035	50021637
11/12/16	Goldring, Stuart J. EMAIL EXCHANGE WITH S. FRYMAN RE: BOND PREMIUM RULES.	0.20	280.00	035	50021882
11/12/16	Fryman, Scott G. RESEARCH TAX QUESTION RE: TREATMENT OF PLAN CONSIDERATION.	3.00	2,175.00	035	50016546
11/14/16	Goldring, Stuart J. EMAIL EXCHANGE WITH LUX COUNSEL, PWC AND OTHERS RE: RESTRUCTURING TRANSACTIONS (.2); PARTICIPATE ON GROUP CALL WITH SAME (.8); FOLLOW-UP WITH S. FRYMAN (.1) AND T. WAKSMAN (.1); DISCUSS WITH S. FRYMAN DRAFT EMAIL TO LUXEMBOURG COUNSEL RE: CLOSING DOCUMENTATION (.5); REVIEW AND REVISE SAME (1.0).	2.70	3,780.00	035	50089291
11/14/16	Fryman, Scott G.	1.80	1,305.00	035	50079738

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	DRAFT EMAIL TO LUXEMBOURG COUNSEL RE: LUXEMBOURG REQUIREMENTS TO EFFECT TAX RESTRUCTURING TRANSACTIONS (1.3); CONFERENCE CALL WITH LUXEMBOURG COUNSEL TO DISCUSS TAX RESTRUCTURING TRANSACTIONS (.5).				
11/15/16	Goldring, Stuart J. REVISE AND SEND EMAIL TO LUX COUNSEL RE: IMPLEMENTATION OF RESTRUCTURING TRANSACTIONS.	0.40	560.00	035	50089393
11/16/16	Goldring, Stuart J. REVIEW LATEST DRAFT OF RESTRUCTURING TRANSACTIONS AND DISCUSS WITH S. FRYMAN.	0.20	280.00	035	50089774
11/16/16	Bostel, Kevin CALL WITH IRS RE: PROOF OF CLAIM AND PLAN QUESTIONS.	0.20	174.00	035	50207093
11/17/16	Waksman, Ted S. REVIEW RESTRUCTURING TRANSACTIONS MEMO AND CALL WITH S. GOLDRING.	0.40	544.00	035	50322581
11/17/16	Goldring, Stuart J. CONSIDER EMAIL FROM, AND CALL WITH, T. WAKSMAN RE: RESTRUCTURING TRANSACTIONS (.2); DISCUSS SAME WITH S. FRYMAN (.1); EMAIL EXCHANGE WITH PWC AND WEIL WORKING GROUP RE: SAME AND PLAN CHANGES (.2); DISCUSS CHANGES WITH B. FARROW (.3); CALL WITH S. FRYMAN RE: PLAN OPERATION (.2).	1.00	1,400.00	035	50089460
11/18/16	Goldring, Stuart J. CALL S. FRYMAN RE: RESTRUCTURING TRANSACTIONS.	0.10	140.00	035	50089784
11/21/16	Waksman, Ted S. REVIEW TAX RESTRUCTURING STEPS AGREEMENTS.	1.50	2,040.00	035	50407802
11/21/16	Goldring, Stuart J. CALL WITH J. CINER (OF AKIN) RE: PLAN ALLOCATION PROVISION (.1); DISCUSS SAME WITH S. FRYMAN (.5); DISCUSS DRAFT ASSUMPTION AGREEMENT AND TRANSFER AGREEMENT WITH S. FRYMAN (.5).	1.10	1,540.00	035	50140744
11/21/16	Fryman, Scott G. CALL WITH S. GOLDRING RE: PLAN ALLOCATION PROVISION.	0.50	362.50	035	50119603

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11/22/16	Goldring, Stuart J. CALL WITH UK ADVISORS, G. KELLOGG, PWC TAX AND S. FRYMAN RE: UK TAX CONSIDERATIONS AND OTHER PLAN ISSUES (1.1); DRAFT AND SEND EMAIL TO K. BOSTEL AND OTHERS RE: NEW CAYMAN ENTITIES (.1).	1.20	1,680.00	035	50140783
11/22/16	Fryman, Scott G. CONFERENCE CALL WITH PWC AND DEBEVOISE TO DISCUSS ACCOUNTING TREATMENT OF CERTAIN ITEMS IN THE PROPOSED RESTRUCTURING.	1.10	797.50	035	50119326
11/23/16	Lee, Dianna Y. REVIEW TAX RESTRUCTURING DOCUMENTS AND DISCUSS WITH S. FRYMAN RE: SAME.	0.50	417.50	035	50410185
11/23/16	Fryman, Scott G. PROVIDE COMMENTS ON THE ASSUMPTION AGREEMENT (3.0); REVIEW AND RESPOND TO QUESTIONNAIRE FROM CREDITORS CAYMAN COUNSEL RE: CAYMAN PROCEEDING AND THE TAX RESTRUCTURING TRANSACTIONS (1.2).	4.20	3,045.00	035	50134833
11/28/16	Goldring, Stuart J. EMAIL EXCHANGE WITH S. MORRISON RE: TAX INFORMATION REPORTING (.2); REVIEW AND PROVIDE COMMENTS TO ASSUMPTION AGREEMENT TO S. FRYMAN (.5).	0.70	980.00	035	50153111
11/28/16	Fryman, Scott G. DRAFT EMAIL TO PWC RE: REQUESTING CERTAIN TAX FORMS FROM CREDITORS AGAINST U.S. ENTITIES.	0.30	217.50	035	50410200
11/29/16	Goldring, Stuart J. CALL WITH S. DRAGO (PWC) RE: DRAFT TAX DISCLOSURE AND PLAN CONSEQUENCES (.4); DISCUSS SAME WITH S. FRYMAN (.2); PARTICIPATE ON INTERNAL WEIL UPDATE CALL (.5).	1.10	1,540.00	035	50153055
11/30/16	Goldring, Stuart J. REVIEW AND PROVIDE COMMENTS TO S. FRYMAN RE: DRAFT ASSUMPTION AGREEMENT.	0.50	700.00	035	50164751
<b>SUBTOTAL TASK 035 - Tax Issues:</b>		<b>67.50</b>	<b>\$68,050.00</b>		
10/27/16	Bostel, Kevin REVIEW MOTIONS TO BE FILED BY UCC AND COMMENTS ON SAME.	0.50	435.00	036	50304513

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11/01/16	Chen, Charlie REVIEW ISSUES WITH KRAMER LEVIN RE: OBJECTION DEADLINES.	0.30	279.00	036	49955599
11/07/16	DiBlasi, Kelly STATUS UPDATE CALL WITH D. MANNAL AND R. RINGER.	0.20	198.00	036	50410320
11/15/16	Bostel, Kevin CALL WITH A. NICAS RE: AUTOMATIC STAY MOTION AND HEARING ISSUES.	0.10	87.00	036	50206766
11/23/16	Bostel, Kevin CONFER WITH A. NICAS RE: CERTIFICATE OF NO OBJECTION ISSUES AND REVIEW OF SAME (.3); CALL WITH A. NICAS RE: CERTIFICATE OF NO OBJECTION FOR JOINT APPLICATION AND OTHER HEARING ISSUES (.2).	0.50	435.00	036	50207072
11/27/16	Bostel, Kevin CALL WITH A. YERRAMALLI RE: FEE HEARING ISSUES.	0.20	174.00	036	50202023
11/28/16	Bostel, Kevin CORRESPOND WITH A. YERRAMALLI AND A. NICAS RE: HEARING PREP ISSUES, INCLUDING FEE ORDERS AND AGENDA (.2); CALL WITH S. YOUNGMAN AND A. YERRAMALLI RE: FEE ORDERS (.1); CORRESPOND WITH M. COMERFORD RE: PLAN ISSUES, INCLUDING VOTING OF ABL CLAIMS, REVIEW PLAN IN CONNECTION WITH SAME (.2).	0.50	435.00	036	50201956
11/29/16	Bostel, Kevin CALL WITH R. RINGER RE: CLAIMS ISSUES (.2); FOLLOW-UP WITH T. ACKERMAN RE: SAME (.2).	0.40	348.00	036	50201959
<b>SUBTOTAL TASK 036 - Unsecured Creditors Issues/Meetings/Communications:</b>		<b>2.70</b>	<b>\$2,391.00</b>		
11/01/16	Chen, Charlie REVIEW ISSUES RE: U.S. TRUSTEE INQUIRY ON HEARING AND INTERIM APPLICATIONS.	0.30	279.00	037	49955560
11/17/16	Farrow, Benjamin Henry REVIEW AND PROVIDE COMMENTS ON MONTHLY OPERATING REPORT.	0.40	290.00	037	50072356



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11/18/16	Farrow, Benjamin Henry REVIEW, REVISE, AND FINALIZE MONTHLY OPERATING REPORT FOR FILING.	0.30	217.50	037	50072151
11/18/16	Ventura, Mario PREPARE, FILE, AND SERVE DEBTOR-IN-POSSESSION MONTHLY OPERATING REPORT FOR FILING PERIOD OCTOBER 1, 2016 TO OCTOBER 31, 2016.	0.40	88.00	037	50213280
11/22/16	Blechman, Eli EMAIL CORRESPONDENCE (INTERNAL) RE: U.S. TRUSTEE NOTICE.	0.20	102.00	037	50410448
<b>SUBTOTAL TASK 037 - US Trustee Issues/Meetings/Communications:</b>		<b>1.60</b>	<b>\$976.50</b>		
11/01/16	DiBlasi, Kelly REVIEW TIME RECORDS FOR CONFIDENTIALITY.	1.90	1,881.00	039	49941086
11/01/16	Friedman, Julie T. REVIEW INVOICE FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES.	4.60	2,530.00	039	49953131
11/01/16	Blechman, Eli PREPARE MONTHLY FEE STATEMENT.	3.30	1,683.00	039	49970411
11/02/16	DiBlasi, Kelly REVIEW TIME ENTRIES FOR CONFIDENTIALITY.	3.00	2,970.00	039	49944231
11/02/16	Friedman, Julie T. REVIEW INVOICE FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES.	3.20	1,760.00	039	49953087
11/02/16	Blechman, Eli PREPARE MONTHLY FEE STATEMENT.	2.30	1,173.00	039	49970578
11/03/16	Friedman, Julie T. REVIEW EDITS TO FEE STATEMENT.	0.60	330.00	039	49953052
11/03/16	Brown, Christina M.	1.20	870.00	039	49953490

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	UPDATE BUDGET AND CIRCULATE TO CLIENT (0.7); DISCUSS SAME WITH K. DIBLASI (0.1); DRAFT NOVEMBER BUDGET AND CIRCULATE TO S. YOUNGMAN FOR REVIEW (0.4).				
11/04/16	DiBlasi, Kelly REVIEW TIME RECORDS FOR CONFIDENTIALITY.	0.70	693.00	039	49953522
11/04/16	Friedman, Julie T. REVIEW INVOICE FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES.	1.60	880.00	039	49953144
11/04/16	Brown, Christina M. DISCUSS BILLING RATES FOR STAFFING PLAN WITH B. HERNANDEZ AND J. FRIEDMAN (0.4); REVIEW STAFFING PLAN RATES AGAINST UPDATED INVOICE (0.2); EMAIL CORRESPONDENCE WITH CLIENTS RE: SAME (0.2).	0.80	580.00	039	49954755
11/05/16	Friedman, Julie T. REVIEW INVOICE FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES.	0.10	55.00	039	49959911
11/06/16	Friedman, Julie T. REVIEW INVOICE FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES.	6.10	3,355.00	039	49959900
11/07/16	Friedman, Julie T. REVIEW U.S. TRUSTEE ISSUES RE: FEE APPLICATION.	0.50	275.00	039	50067624
11/07/16	Morrison, Stephanie Nicole DISCUSS WITH C. BROWN CONFLICTS CHECK (0.2); UPDATE CONFLICTS CONTACT LIST AND CIRCULATE (1.0).	1.20	612.00	039	50320288
11/07/16	Brown, Christina M. REVIEW UPDATED CONFLICTS CHECK LIST (0.2); EMAIL CORRESPONDENCE WITH K. LEE AND S. MORRISON RE: SAME (0.5); REVIEW SAME AND DISCUSS PROCEDURES WITH S. MORRISON FOR CIRCULATING THE REVISED LIST AND PROVIDING SUPPLEMENTAL DISCLOSURES TO THE COURT (0.3).	1.00	725.00	039	49975174
11/07/16	Lee, Kathleen	2.90	1,087.50	039	50019728

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	ASSIST WITH PREPARATION OF SUPPLEMENTAL DISCLOSURE AFFIDAVIT (1.9); CONFER WITH C. BROWN RE: SAME (.2); CONFER WITH CONFLICTS DEPARTMENT RE: SAME (.1); REVIEW SUPPLEMENTAL DISCLOSURES FILED (.6); E-MAIL CONFLICTS DEPARTMENT RE: SAME (.1).				
11/08/16	Friedman, Julie T. REVIEW INVOICE FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES.	6.90	3,795.00	039	50067921
11/09/16	Friedman, Julie T. REVIEW INVOICE FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES.	0.90	495.00	039	50067903
11/09/16	Morrison, Stephanie Nicole RECIRCULATE CONFLICTS CHECK LIST (0.2); DRAFT SUPPLEMENTAL CONFLICTS DECLARATION (1.2); DISCUSS WITH C. BROWN CONFLICTS LIST UPDATE AND SUPPLEMENTAL CONFLICTS DECLARATION DRAFT (0.3).	1.70	867.00	039	49993092
11/09/16	Brown, Christina M. REVIEW CONFLICT CHECK WITH K. LEE (0.4); CONFER WITH S. MORRISON RE: NEXT STEPS (0.3).	0.70	507.50	039	49992508
11/09/16	Lee, Kathleen REVIEW POTENTIAL CONFLICTS (2.0); DRAFT RETENTION DISCLOSURE CHART (1.2); CONFER WITH CONFLICTS STAFF RE: SAME (.3); CONFER WITH C. BROWN RE: SAME (.2); RESEARCH NAMES TO BE DISCLOSED (.6); E-MAIL C. BROWN RE: SAME (.2).	4.50	1,687.50	039	50019808
11/10/16	Morrison, Stephanie Nicole CALL ATTORNEYS TO CHECK POTENTIAL CONFLICTS HITS.	2.10	1,071.00	039	50005914
11/10/16	Lee, Kathleen CONFER WITH S. MORRISON RE: DISCLOSURE AFFIDAVIT.	0.20	75.00	039	50058340
11/11/16	DiBlasi, Kelly REVIEW AND ANALYZE U.S. TRUSTEE OBJECTIONS TO WEIL FEE APPLICATION.	0.40	396.00	039	50005835
11/13/16	Friedman, Julie T. REVIEW INVOICE FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES.	3.40	1,870.00	039	50067954

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11/14/16	DiBlasi, Kelly REVIEW ISSUES RE: U.S. TRUSTEE OBJECTIONS TO FIRST INTERIM FEE APPLICATION.	0.50	495.00	039	50029697
11/14/16	Blechman, Eli REVIEW U.S. TRUSTEE GUIDELINES RE: FEE APPLICATIONS (0.8); REVIEW REVISED INVOICE FOR SEPTEMBER AND DRAFT BULLETS FOR UPCOMING FEE APPLICATION (1.0).	1.80	918.00	039	50088382
11/16/16	Morrison, Stephanie Nicole UPDATE CONFLICTS CHECK LIST.	0.40	204.00	039	50322575
11/17/16	DiBlasi, Kelly REVIEW ISSUES RE: U.S. TRUSTEE OBJECTIONS TO FIRST INTERIM FEE APPLICATION.	0.20	198.00	039	50070045
11/17/16	Friedman, Julie T. REVIEW INVOICE FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES.	1.50	825.00	039	50076165
11/18/16	Blechman, Eli REVIEW PREVIOUS MONTHLY FEE APPLICATIONS AND U.S. TRUSTEE GUIDELINES (1.5); DRAFT SEPTEMBER MONTHLY FEE STATEMENT (1.5).	3.00	1,530.00	039	50088002
11/21/16	Youngman, Stephen A. REVIEW U.S. TRUSTEE ISSUES RE: FIRST INTERIM FEE APPLICATION AND RESPONSES RE: SAME.	0.50	572.50	039	50130669
11/22/16	Morrison, Stephanie Nicole UPDATE SECOND SUPPLEMENTAL DECLARATION AND CONTACT PARTNERS ON EUROPEAN MATTERS.	1.80	918.00	039	50124480
11/29/16	Friedman, Julie T. REVIEW INVOICE FOR COMPLIANCE WITH U.S. TRUSTEE GUIDELINES.	0.10	55.00	039	50182323
11/30/16	Friedman, Julie T. REVIEW BILLING MATTERS.	0.10	55.00	039	50175586
11/30/16	Blechman, Eli REVIEW SEPTEMBER INVOICE AND DRAFT MONTHLY FEE STATEMENT.	7.80	3,978.00	039	50189418

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SUBTOTAL TASK 039 - WG&M		73.50	\$41,972.00		
Retention/Billing/Fee Applications:					
Total Fees Due		3,371.50	\$2,700,381.75		

**Exhibit B**

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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/04/16	Genender, Paul R. E-DISCOVERY SERVICES PAYEE: EQUIVALENT DATA (17578-02); INVOICE#: 67531; DATE: 10/31/2016 - RELATIVITY PROCESSING/PUBLISHING; PROJECT MANAGEMENT	H023	37890057	9,826.35
<b>SUBTOTAL DISB TYPE H023:</b>				<b>\$9,826.35</b>
11/10/16	Morris, Sharron DUPLICATING PAYEE: ESCRIBERS, LLC (41799-01); INVOICE#: 91381; DATE: 11/07/2016 - COPY - 102 PAGES	H025	37897968	122.40
11/30/16	Morris, Sharron DUPLICATING PAYEE: DTI (27017-07); INVOICE#: M-099545; DATE: 11/21/2016 - 493 COPIES - GLASS WORK	H025	37941324	96.06
11/30/16	Farrow, Benjamin Henry DUPLICATING PAYEE: ESCRIBERS, LLC (41799-01); INVOICE#: 94466; DATE: 11/29/2016 - COPY: REQUESTED BY: BENJAMIN FARROW HEARING DATE: 11-22-16	H025	37941325	187.20
<b>SUBTOTAL DISB TYPE H025:</b>				<b>\$405.66</b>
11/01/16	Chase, Sarah COMPUTERIZED RESEARCH PAYEE: THOMSON REUTERS PROFESSIONAL UK LTD (45108-01); INVOICE#: 6800329530; DATE: 11/1/2016 - WESTLAW UK CHARGES FOR OCTOBER 2016	H060	37937137	45.63
<b>SUBTOTAL DISB TYPE H060:</b>				<b>\$45.63</b>
11/03/16	Holtzer, Gary T. FIRM MESSENGER SERVICE PAYEE: ALI'S CONTRACTING ELITE LLC (35109-01); INVOICE#: WGM0236; DATE: 11/1/2016 - COURIER SERVICE 10/16/2016 - 10/31/2016 ON 10/17/16 FROM: WGM TO: KGPB-2505 WISC. AVE., NW/DC	H073	37890717	41.65

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/06/16	Richardson, Edward FIRM MESSENGER SERVICE PAYEE: CITYSPRINT EXCEL (49337-01); INVOICE#: 256347; DATE: 11/6/2016 - COURIER SERVICE FROM EC4 TO WC1 04/11/16	H073	37954385	13.73
11/10/16	Youngman, Stephen A. FIRM MESSENGER SERVICE PAYEE: SPECIAL DELIVERY (21408-01); INVOICE#: 518522; DATE: 10/22/2016 - DELIVER PACKAGES TO/FROM THE DALLAS OFFICE - FROM; BANKRUPTCY CT 1100 COMMERCE DALLAS, TX 75242 TO; WEIL GOTSHAL 200 CRESCENT COURT STE 300 DALLAS, TX 75201 COVERED TRUCK RUSH EVENING DELIVERY, BOX CHARGE	H073	37898588	98.90
11/10/16	Youngman, Stephen A. FIRM MESSENGER SERVICE PAYEE: SPECIAL DELIVERY (21408-01); INVOICE#: 518522; DATE: 10/22/2016 - DELIVER PACKAGES TO/FROM THE DALLAS OFFICE - TO; BANKRUPTCY CT 1100 COMMERCE DALLAS, TX 75242 FROM: WEIL GOTSHAL 200 CRESCENT CT, STE 300 DALLAS, TX 75201 COVERED TRUCK NIGHTTIME DELIVERY, BOX CHARGE STORAGE OVERNIGHT	H073	37898589	157.90
11/11/16	Lahrman, Karen L. FIRM MESSENGER SERVICE PAYEE: SPECIAL DELIVERY (21408-01); INVOICE#: 519031; DATE: 10/29/2016 - DELIVER PACKAGES TO/ FROM THE DALLAS OFFICE - TO; CHIEF JUDGE BARBARA J.HOUSER 1100 COMMERCE ST DALLAS, TX 75242 FROM; WEIL GOTSHAL & MANGES 200 CRESCENT COURT, STE 300 DALLAS, TX 75201 DAYTIME DELIVERY	H073	37899272	10.64
11/11/16	DiBlasi, Kelly FIRM MESSENGER SERVICE PAYEE: SKYLINE CREDIT RIDE, INC. (12217-01); INVOICE#: 813362; DATE: 11/18/2016 - TAXI CHARGES FOR 2016-11-18 INVOICE #8133621600455136 KELLY DIBLASI 4004 RIDE DATE: 2016-11-11 FROM: GENERAL MOTORS BUILDING, 767 5TH AVENUE, MANHATTAN, NY TO: SEAFORD, NY RIDE TIME: 13:14	H073	37976789	122.48



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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/30/16	Lahrman, Karen L. FIRM MESSENGER SERVICE PAYEE: SPECIAL DELIVERY (21408-01); INVOICE#: 519617; DATE: 11/05/2016 - DELIVER PACKAGES TO/FROM THE DALLAS OFFICE - TO; CHIER JUDGE BARBARA HOUSER 1100 COMMERCE ST DALLAS, TX 75242 FROM: WEIL GOTSHAL & MANGES 200 CRESCENT CT, STE 300 DALLAS, TX 75201 RUSH EVENING DELIVERY, BOX CHARGE	H073	37941308	29.12
11/30/16	Youngman, Stephen A. FIRM MESSENGER SERVICE PAYEE: SPECIAL DELIVERY (21408-01); INVOICE#: 519617; DATE: 11/05/2016 - DELIVER PACKAGES TO/FROM THE DALLAS OFFICE - TO; US BANKRUPTCY COURT - DALLAS 1100 COMMERCE, RM 1254 DALLAS, TX 75242 FROM; WEIL GOSHAL & MANGES 200 CRESCENT CT STE 300 DALLAS, TX 75201 COVERED TRUCK RUSH DAYTIME DELIVERY, OVERSIZED ITEM	H073	37941306	100.58
11/30/16	Morris, Sharron FIRM MESSENGER SERVICE PAYEE: SPECIAL DELIVERY (21408-01); INVOICE#: 519617; DATE: 11/05/2016 - DELIVER PACKAGES TO/FROM THE DALLAS OFFICE - FRIM; US BANKRUPTCY COURT - DALLAS 1100 COMMERCE, RM 1254 DALLAS, TX 75242 TO; WEIL GOTSHAL & MANGES 200 CRESCENT CT, STE 300 DALLAS, TX 75201 COVERED TRUCK RUSH EVENING DELIVERY, OVERSIZED ITEM	H073	37941305	107.30
11/30/16	Morris, Sharron FIRM MESSENGER SERVICE PAYEE: SPECIAL DELIVERY (21408-01); INVOICE#: 519617; DATE: 11/05/2016 - DELIVER PACKAGES TO/FROM THE DALLAS OFFICE - FROM: CHC HELICOPTER 600 E. LAS COLINAS BLVD, STE 1000 IRVING, TX 75039 TO; WEIL GOTSHAL & MANGES 200 CRESCENT CT, STE 300 DALLAS, TX 75201 STANDARD DAYTIME DELIVERY	H073	37941304	26.66
11/30/16	Youngman, Stephen A. FIRM MESSENGER SERVICE PAYEE: ON TIME COURIERS, INC. (24353-01); INVOICE#: 273719; DATE: 11/20/2016 - COURIER/MESSENGER SERVICE FOR THE DALLAS OFFICE - 11/17/16	H073	37930417	40.96

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/30/16	Kay, Patty FIRM MESSENGER SERVICE PAYEE: ON TIME COURIERS, INC. (24353-01); INVOICE#: 273719; DATE: 11/20/2016 - COURIER/MESSENGER SERVICE FOR THE DALLAS OFFICE - 11/17/16	H073	37930427	66.39
<b>SUBTOTAL DISB TYPE H073:</b>				<b>\$816.31</b>
11/16/16	Shores, Susan V. MEALS - OTHER BUSINESS RELATED INVOICE # 20161128.DALLAS: DATE: 11/28/16 DALLAS TX CATERING FOR CLIENT DINNER ON 11/16/16. REQUESTED S. YOUNGMAN	H082	37962406	200.04
11/22/16	Youngman, Stephen A. MEALS - OTHER BUSINESS RELATED INVOICE#: 6645; DATE: 10/29/2016 - MEAL EXPENSE ON 10/18/16 - CLIENT MEETING (15 PEOPLE)	H082	37911827	333.84
11/22/16	Youngman, Stephen A. MEALS - OTHER BUSINESS RELATED INVOICE#: 6896814; DATE: 10/17/2016 - MEAL EXPENSE ON 10/18/16 - CLIENT MEETING (15 PEOPLE)	H082	37912690	204.86
11/22/16	Youngman, Stephen A. MEALS - OTHER BUSINESS RELATED INVOICE#: 1102161; DATE: 11/02/2016 - MEAL EXPENSE ON 11/2/16 - CLIENT MEETING (6 PEOPLE)	H082	37912681	38.97
11/22/16	Youngman, Stephen A. MEALS - OTHER BUSINESS RELATED INVOICE#: 6644; DATE: 10/29/2016 - MEAL EXPENSE ON 10/18/16 - CLIENT MEETING (20 PEOPLE)	H082	37911810	333.84
11/22/16	Youngman, Stephen A. MEALS - OTHER BUSINESS RELATED INVOICE#: 1102162; DATE: 11/02/2016 - MEAL EXPENSE ON 11/2/16 - CLIENT MEETING (18 PEOPLE)	H082	37911828	277.89

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11/28/16	Youngman, Stephen A. MEALS - OTHER BUSINESS RELATED INVOICE#: 1117163; DATE: 11/17/2016 - MEAL EXPENSE ON 11/17/16 - CLIENT MEETING (20 PEOPLE)	H082	37927572	238.17
11/28/16	Youngman, Stephen A. MEALS - OTHER BUSINESS RELATED INVOICE#: 1118161; DATE: 11/18/2016 - MEAL EXPENSE ON 11/18/16 - CLIENT MEETING (12 PEOPLE)	H082	37927571	75.35
11/28/16	Youngman, Stephen A. MEALS - OTHER BUSINESS RELATED INVOICE#: 6897153; DATE: 11/16/2016 - MEAL EXPENSE ON 11/16/16 - CLIENT MEETING (10 PEOPLE)	H082	37927565	180.13
11/28/16	Youngman, Stephen A. MEALS - OTHER BUSINESS RELATED INVOICE#: 6663; DATE: 11/08/2016 - MEAL EXPENSE ON 11/1/16 - CLIENT MEETING	H082	37927580	220.35
11/29/16	Prugh, Amanda Pennington MEALS - OTHER BUSINESS RELATED INVOICE#: 9426; DATE: 11/11/2016 - MEAL EXPENSE ON 11/11/16 - DEPOSITION MEETING (20 PEOPLE)	H082	37928688	276.04
11/29/16	Prugh, Amanda Pennington MEALS - OTHER BUSINESS RELATED INVOICE#: 9427; DATE: 11/10/2016 - MEAL EXPENSE ON 11/10/16 - DEPOSITION MEETING (10 PEOPLE)	H082	37928687	156.96
11/29/16	Prugh, Amanda Pennington MEALS - OTHER BUSINESS RELATED INVOICE#: 6897044; DATE: 11/08/2016 - MEAL EXPENSE ON 11/8/16 - DEPOSITION MEETING (BREAKFAST - 10 PEOPLE AND LUNCH - 25 PEOPLE)	H082	37929454	565.34

**SUBTOTAL DISB TYPE H082:****\$3,101.78**

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11/04/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1480825711041201; DATE: 11/4/2016 - LUNCH, OCT 29, 2016	H084	37890117	7.40
11/14/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1486513511141253; DATE: 11/14/2016 - OTHER FOOD/BEVERAGE, NOV 02, 2016	H084	37902876	6.30
11/14/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1486513511141253; DATE: 11/14/2016 - BREAKFAST, NOV 01, 2016 - TRAVEL TO DALLAS	H084	37902883	69.06
11/22/16	Prugh, Amanda Pennington TRAVEL INVOICE#: CREX1502917711221619; DATE: 11/22/2016 - DINNER, NOV 14, 2016 - TRAVEL TO NYC FOR DEPOSITION PREPARATION OF WITNESSES	H084	37912317	37.82
11/22/16	Prugh, Amanda Pennington TRAVEL INVOICE#: CREX1502917711221619; DATE: 11/22/2016 - BREAKFAST, NOV 15, 2016 - TRAVEL TO NYC FOR DEPOSITION PREPARATION OF WITNESSES	H084	37912315	27.98
11/22/16	Genender, Paul R. TRAVEL INVOICE#: CREX1506462911221619; DATE: 11/22/2016 - DINNER, NOV 15, 2016 - PJT TESTIMONY PREP - P. GENENDER AND A. PENNINGTON (2 PEOPLE)	H084	37912257	62.79
11/22/16	Genender, Paul R. TRAVEL INVOICE#: CREX1506462911221619; DATE: 11/22/2016 - DINNER, NOV 14, 2016 - PJT TESTIMONY PREP	H084	37912256	32.05

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/30/16	Farrow, Benjamin Henry TRAVEL INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - BREAKFAST, NOV 28, 2016 - B. FARROW - ATTENDED OMNIBUS HEARING IN DALLAS, TX.	H084	37937210	14.89
11/30/16	Farrow, Benjamin Henry TRAVEL INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - BREAKFAST, NOV 29, 2016 - B. FARROW - ATTENDED OMNIBUS HEARING IN DALLAS, TX.	H084	37937219	14.89
11/30/16	Farrow, Benjamin Henry TRAVEL INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - LUNCH, NOV 28, 2016 - B. FARROW - ATTENDED OMNIBUS HEARING IN DALLAS, TX.	H084	37937206	25.20
11/30/16	Farrow, Benjamin Henry TRAVEL INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - OTHER FOOD/BEVERAGE, NOV 28, 2016 - B. FARROW - ATTENDED OMNIBUS HEARING IN DALLAS, TX.	H084	37937215	6.42
11/30/16	Farrow, Benjamin Henry TRAVEL INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - OTHER FOOD/BEVERAGE, NOV 28, 2016 - B. FARROW - ATTENDED OMNIBUS HEARING IN DALLAS, TX.	H084	37937213	5.14
11/30/16	Farrow, Benjamin Henry TRAVEL INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - DINNER, NOV 29, 2016 - B. FARROW - ATTENDED OMNIBUS HEARING IN DALLAS, TX.	H084	37937205	19.70
11/30/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1523859312011326; DATE: 11/30/2016 - OTHER FOOD/BEVERAGE, NOV 19, 2016 - TRAVEL TO DALLAS, TX	H084	37937304	8.93

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11/30/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1523859312011326; DATE: 11/30/2016 - BREAKFAST, NOV 19, 2016 - TRAVEL TO DALLAS, TX	H084	37937306	50.14
11/30/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1523859312011326; DATE: 11/30/2016 - BREAKFAST, NOV 16, 2016 - TRAVEL TO DALLAS, TX	H084	37937303	12.99
11/30/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1523859312011326; DATE: 11/30/2016 - DINNER, NOV 16, 2016 - TRAVEL TO DALLAS, TX	H084	37937305	47.90
<b>SUBTOTAL DISB TYPE H084:</b>				<b>\$449.60</b>
11/07/16	Genender, Paul R. MEALS - CATERING INVOICE#: CREX1485456611071522; DATE: 11/7/2016 - LUNCH, NOV 01, 2016 - P. GENENDER AND A. PENNINGTON (2 PEOPLE)	H086	37892952	77.94
<b>SUBTOTAL DISB TYPE H086:</b>				<b>\$77.94</b>
11/04/16	DiBlasi, Kelly DEPT. MEETINGS - MEALS - LEGAL PAYEE: SODEXO, INC & AFFILIATES; INVOICE#: 20161027.CATERING; DATE: 10/27/2016 - SODEXO CATERING MEALS W/E 10/27/2016CONFERENCE MEAL OCT/24/2016 DIBLASI, KELLY 03:00 #PEOPLE: 10 MEAL CODE SN4 INV# 66713	H093	37890495	112.14
11/18/16	Holtzer, Gary T. DEPT. MEETINGS - MEALS - LEGAL PAYEE: SODEXO, INC & AFFILIATES; INVOICE#: 20161110.CATERING; DATE: 11/10/2016 - SODEXO CATERING MEALS W/E 11/10/2016CONFERENCE MEAL NOV/09/2016 HOLTZER, GARY 09:30 #PEOPLE: 20 MEAL CODE BE3 INV# 67050	H093	37909634	202.51

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/18/16	Holtzer, Gary T. DEPT. MEETINGS - MEALS - LEGAL PAYEE: SODEXO, INC & AFFILIATES; INVOICE#: 20161110.CATERING; DATE: 11/10/2016 - SODEXO CATERING MEALS W/E 11/10/2016CONFERENCE MEAL NOV/09/2016 HOLTZER, GARY 11:45 #PEOPLE: 15 MEAL CODE LU1 INV# 67061	H093	37909726	267.02
<b>SUBTOTAL DISB TYPE H093:</b>				<b>\$581.67</b>
11/22/16	Genender, Paul R. COURT REPORTING INVOICE#: 1071164; DATE: 11/16/2016 - M. COX DEPOSITION ON 11/9/2016	H103	37912666	1,711.10
11/22/16	Genender, Paul R. COURT REPORTING INVOICE#: 1071178; DATE: 11/16/2016 - DEPOSITION OF R. DEL GENIO ON NOVEMBER 10, 2016.	H103	37912674	952.70
11/22/16	Genender, Paul R. COURT REPORTING INVOICE#: 1071171; DATE: 11/16/2016 - DEPOSITION OF N. STABLE ON NOVEMBER 9, 2016	H103	37912698	2,008.05
11/22/16	Genender, Paul R. COURT REPORTING INVOICE#: 1071186; DATE: 11/16/2016 - M. GENEUREUX ON NOVEMBER 10, 2016.	H103	37912668	1,908.75
11/23/16	Genender, Paul R. COURT REPORTING INVOICE#: 1071197; DATE: 11/22/2016 - CHC GROUP LTD. - DEPOSITION OF R. WALLANDER - NOVEMBER 15, 2016	H103	37919864	1,320.35
11/23/16	Farrow, Benjamin Henry COURT REPORTING INVOICE#: 93382; DATE: 11/22/2016 - TRANSCRIPTION SERVICES (CHC GROUP - 16-31854); HEARING ON 11-17-16	H103	37917543	2,770.90

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11/23/16	Genender, Paul R. COURT REPORTING INVOICE#: 1071202; DATE: 11/22/2016 - CHC GROUP LTD. - DEPOSITION OF M. BEVACQUA - NOVEMBER 15, 2016	H103	37919860	996.75
11/30/16	Farrow, Benjamin Henry COURT REPORTING PAYEE: ESCRIBERS, LLC (41799-01); INVOICE#: 94733; DATE: 11/30/2016 - TRANSCRIPTION; HEARING DATE: 11-29-16	H103	37941351	580.80
<b>SUBTOTAL DISB TYPE H103:</b>				<b>\$12,249.40</b>
11/03/16	Genender, Paul R. TRAVEL INVOICE#: CREX1481090511031155; DATE: 11/3/2016 - INTERNET, OCT 27, 2016 - CHC - INTERNET WHILE TRAVELING	H160	37886941	21.95
11/14/16	Lewis, Benton TRAVEL PAYEE: PAUL'S TOWNCAR SERVICE (46559-01); INVOICE#: 1164; DATE: 11/03/2016 - HOUSTON TOWN CAR SERVICE; 10/13/16 FROM IAH AIRPORT TO HOME	H160	37901762	96.00
11/14/16	Lewis, Benton TRAVEL PAYEE: PAUL'S TOWNCAR SERVICE (46559-01); INVOICE#: 1164; DATE: 11/03/2016 - HOUSTON TOWN CAR SERVICE; 10/11/16 FROM HOME TO IAH AIRPORT	H160	37901765	96.00
11/14/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1486513511141253; DATE: 11/14/2016 - AGENCY FEE'S, TICKET:12, OCT 28, 2016 - TRAVEL TO DALLAS	H160	37902882	40.00



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11/14/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1486513511141253; DATE: 11/14/2016 - AIRFARE, DOMESTIC ECONOMY, TICKET:00678743743436, START DATE 11/01/2016 END DATE 11/02/2016 FROM/TO: LGA/DALLAS - OCT 28, 2016 - TRAVEL TO DALLAS	H160	37902880	837.34
11/14/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1486513511141253; DATE: 11/14/2016 - AGENCY FEE'S, TICKET:89006969528503 T, NOV 02, 2016 - TICKET CHANGE SERVICE FEE	H160	37902884	40.00
11/14/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1486513511141253; DATE: 11/14/2016 - TAXI/CAR SERVICE, NOV 01, 2016 - TRAVEL TO DALLAS - FROM/TO: TRAIN/OFFICE	H160	37902874	12.25
11/14/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1486513511141253; DATE: 11/14/2016 - TAXI/CAR SERVICE, NOV 02, 2016 - FROM/TO: 1101 COMMERCE ST, DALLAS, TX/ 3200 E. AIRFIELD DR. DALLAS	H160	37902878	28.88
11/14/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1486513511141253; DATE: 11/14/2016 - HOTEL ROOM AND TAX, NOV 01, 2016 - TRAVEL TO DALLAS - CRESCENT COURT HOTLE, CHECK IN 11/01/2016, CHECK OUT 11/02/2016 (1 NIGHT)	H160	37902881	322.73
11/22/16	Genender, Paul R. TRAVEL INVOICE#: CREX1503221511221619; DATE: 11/22/2016 - AGENCY FEE'S, TICKET:XDO697127868, NOV 07, 2016 - AGENCY FEE FOR HOTEL RESERVATION FOR M. COX, VICE CHAIRMAN, SEABURY GROUP, ATTENDING CHC HEARING ON 11/8/16	H160	37912229	16.00

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11/22/16	Prugh, Amanda Pennington TRAVEL INVOICE#: CREX1502917711221619; DATE: 11/22/2016 - HOTEL ROOM AND TAX, NOV 14, 2016 - TRAVEL TO NYC FOR DEPOSITION PREPARATION OF WITNESSES, CHECK IN 11/14/2016, CHECK OUT 11/15/2016 (1 NIGHT)	H160	37912316	633.47
11/22/16	Prugh, Amanda Pennington TRAVEL INVOICE#: CREX1502917711221619; DATE: 11/22/2016 - AIRFARE, DOMESTIC ECONOMY, TICKET:7921346904, START DATE 11/14/2016 END DATE 11/15/2016 FROM/TO: DFW/LGA - NOV 14, 2016 - TRAVEL TO NYC FOR DEPOSITION PREPARATION OF WITNESSES	H160	37912319	665.40
11/22/16	Prugh, Amanda Pennington TRAVEL INVOICE#: CREX1502917711221619; DATE: 11/22/2016 - AGENCY FEE'S, TICKET:697389086, NOV 14, 2016 - TRAVEL TO NYC FOR DEPOSITIONS OF M. BEVACQUA AND R. WALLANDER	H160	37912313	39.00
11/22/16	Genender, Paul R. TRAVEL INVOICE#: CREX1506462911221619; DATE: 11/22/2016 - HOTEL ROOM AND TAX, NOV 14, 2016 - PJT TESTIMONY PREP, CHECK IN 11/14/2016, CHECK OUT 11/15/2016 (1 NIGHT)	H160	37912253	633.47
11/22/16	Genender, Paul R. TRAVEL INVOICE#: CREX1506462911221619; DATE: 11/22/2016 - INTERNET, NOV 15, 2016 - PJT TESTIMONY PREP	H160	37912249	33.95
11/22/16	Genender, Paul R. TRAVEL INVOICE#: CREX1506462911221619; DATE: 11/22/2016 - INTERNET, NOV 14, 2016 - PJT TESTIMONY PREP	H160	37912251	11.91

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11/22/16	Genender, Paul R. TRAVEL INVOICE#: CREX1506462911221619; DATE: 11/22/2016 - AGENCY FEE'S, TICKET:XD0697389085, NOV 14, 2016 - AGENCY FEE - PJT TESTIMONY PREP	H160	37912250	39.00
11/22/16	Genender, Paul R. TRAVEL INVOICE#: CREX1506462911221619; DATE: 11/22/2016 - AIRFARE, DOMESTIC ECONOMY, TICKET:AA7921346903, START DATE 11/14/2016 END DATE 11/15/2016 FROM/TO: DFW/LGA - NOV 14, 2016 - AIRFARE TO NY - PJT TESTIMONY PREP	H160	37912258	665.40
11/22/16	Genender, Paul R. TRAVEL INVOICE#: CREX1506462911221619; DATE: 11/22/2016 - INTERNET, NOV 14, 2016 - PJT TESTIMONY PREP	H160	37912255	11.91
11/30/16	Farrow, Benjamin Henry TRAVEL INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - AGENCY FEE'S, TICKET:0167926101783, NOV 28, 2016 - B. FARROW - ATTENDED OMNIBUS HEARING IN DALLAS, TX.	H160	37937217	40.00
11/30/16	Farrow, Benjamin Henry TRAVEL INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - AIRFARE, DOMESTIC ECONOMY, TICKET:0167926101783, START DATE 11/28/2016 END DATE 11/30/2016 FROM/TO: NEWARK AIRPORT TO DALLAS, TX - NOV 28, 2016 - B. FARROW - ATTENDED OMNIBUS HEARING IN DALLAS, TX.	H160	37937209	958.20
11/30/16	Farrow, Benjamin Henry TRAVEL INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - AGENCY FEE'S, TICKET:0167926101783, NOV 29, 2016 - B. FARROW - ATTENDED OMNIBUS HEARING IN DALLAS, TX.	H160	37937220	40.00

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/30/16	Farrow, Benjamin Henry TRAVEL INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - HOTEL ROOM AND TAX, NOV 28, 2016 - B. FARROW - ATTENDED OMNIBUS HEARING IN DALLAS, TX., CHECK IN 11/28/2016, CHECK OUT 11/29/2016 (1 NIGHT)	H160	37937211	363.07
11/30/16	Farrow, Benjamin Henry TRAVEL INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - INTERNET, NOV 29, 2016 - B. FARROW - ATTENDED OMNIBUS HEARING IN DALLAS, TX.	H160	37937203	9.99
11/30/16	Farrow, Benjamin Henry TRAVEL INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - INTERNET, NOV 28, 2016 - B. FARROW - ATTENDED OMNIBUS HEARING IN DALLAS, TX.	H160	37937218	9.99
11/30/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1523859312011326; DATE: 11/30/2016 - AGENCY FEE'S, TICKET:00679231764525, NOV 14, 2016 - TRAVEL TO DALLAS, TX	H160	37937307	40.00
11/30/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1523859312011326; DATE: 11/30/2016 - HOTEL ROOM AND TAX, NOV 19, 2016 - TRAVEL TO DALLAS, TX, CHECK IN 11/15/2016, CHECK OUT 11/18/2016 ( 3 NIGHTS)	H160	37937301	1,206.78
11/30/16	DiBlasi, Kelly TRAVEL INVOICE#: CREX1523859312011326; DATE: 11/30/2016 - AIRFARE, DOMESTIC ECONOMY, TICKET:00679231764525, START DATE 11/15/2016 END DATE 11/18/2016 FROM/TO: NY/DALLAS, TX - NOV 14, 2016 - TRAVEL TO DALLAS, TX	H160	37937302	828.24

**SUBTOTAL DISB TYPE H160:**

**\$7,740.93**

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/07/16	Genender, Paul R. TRANSPORTATION - LOCAL MEETING INVOICE#: CREX1485456611071522; DATE: 11/7/2016 - TAXI/CAR SERVICE, NOV 02, 2016 - CAB FROM HEARING ON 11/2/16 - FROM/TO: COURT/OFFICE	H165	37892953	20.00
11/08/16	Morrison, Stephanie Nicole TRANSPORTATION - LOCAL MEETING INVOICE#: CREX1488726411081525; DATE: 11/8/2016 - TAXI/CAR SERVICE, NOV 05, 2016 - S. MORRISON - TAXI RIDES. - FROM/TO: OFFICE TO HOME	H165	37894037	18.96
11/08/16	Morrison, Stephanie Nicole TRANSPORTATION - LOCAL MEETING INVOICE#: CREX1488726411081525; DATE: 11/8/2016 - TAXI/CAR SERVICE, NOV 05, 2016 - S. MORRISON - TAXI RIDES. - FROM/TO: HOME TO OFFICE	H165	37894036	13.56
11/09/16	Genender, Paul R. TRANSPORTATION - LOCAL MEETING INVOICE#: CREX1490294111091556; DATE: 11/9/2016 - TAXI/CAR SERVICE, NOV 02, 2016 - CAB FROM OFFICE TO COURT - FROM/TO: OFFICE/COURT	H165	37895792	5.50
11/22/16	Genender, Paul R. TRANSPORTATION - LOCAL MEETING INVOICE#: CREX1503221511221619; DATE: 11/22/2016 - TAXI/CAR SERVICE, NOV 08, 2016 - CAB FROM HEARING - S. YOUNGMAN, P. GENENDER AND A. PENNINGTON - FROM/TO: COURT/OFFICE	H165	37912228	5.50
11/23/16	Youngman, Stephen A. TRANSPORTATION - LOCAL MEETING INVOICE#: CREX1513756211231514; DATE: 11/23/2016 - TAXI/CAR SERVICE, NOV 08, 2016 - ATTEND COURT HEARING - FROM/TO: OFFICE/BANKRUPTCY COURT	H165	37917802	15.00
11/23/16	Youngman, Stephen A. TRANSPORTATION - LOCAL MEETING INVOICE#: CREX1513756211231514; DATE: 11/23/2016 - TAXI/CAR SERVICE, NOV 02, 2016 - ATTEND COURT HEARING - FROM/TO: COURTHOUSE/OFFICE	H165	37917801	20.00

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/23/16	Youngman, Stephen A. TRANSPORTATION - LOCAL MEETING INVOICE#: CREX1513756211231514; DATE: 11/23/2016 - TAXI/CAR SERVICE, NOV 02, 2016 - ATTEND COURT HEARING - FROM/TO: OFFICE/COURTHOUSE	H165	37917803	15.00
11/30/16	Farrow, Benjamin Henry TRANSPORTATION - LOCAL MEETING INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - TAXI/CAR SERVICE, NOV 29, 2016 - B. FARROW - ATTENDED OMNIBUS HEARING IN DALLAS, TX. - FROM/TO: COURT TO DALLAS OFFICE.	H165	37937221	9.20
11/30/16	Youngman, Stephen A. TRANSPORTATION - LOCAL MEETING INVOICE#: CREX1521521911301257; DATE: 11/30/2016 - TAXI/CAR SERVICE, NOV 29, 2016 - ATTEND COURT HEARING - FROM/TO: OFFICE/COURTHOUSE	H165	37930189	15.99
<b>SUBTOTAL DISB TYPE H165:</b>				<b>\$138.71</b>
10/11/16	Lewis, Benton AIRPORT TRANSPORTATION INVOICE#: 1608805; DATE: 11/16/2016 - TAXI CHARGES FOR 2016-11-16 INVOICE #16088059845219 BENTON LEWIS 5567 RIDE DATE: 2016-10-11 FROM: NEWARK AIRPORT, NEWARK, NJ TO: MANHATTAN, NY RIDE TIME: 19:35	H169	37938541	104.60
11/01/16	DiBlasi, Kelly AIRPORT TRANSPORTATION INVOICE#: 1608285; DATE: 11/9/2016 - TAXI CHARGES FOR 2016-11-09 INVOICE #16082856102824247 KELLY DIBLASI 4004 RIDE DATE: 2016-11-01 FROM: 767 5 AVE, MANHATTAN, NY TO: LAGUARDIA AIRPORT, FLUSHING, NY RIDE TIME: 16:35	H169	37938896	48.78
11/02/16	DiBlasi, Kelly AIRPORT TRANSPORTATION INVOICE#: 1608285; DATE: 11/9/2016 - TAXI CHARGES FOR 2016-11-09 INVOICE #16082859852148 KELLY DIBLASI 4004 RIDE DATE: 2016-11-02 FROM: LAGUARDIA AIRPORT, FLUSHING, NY TO: SEAFORD, NY RIDE TIME: 23:03	H169	37939081	117.83

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/03/16	Youngman, Stephen A. AIRPORT TRANSPORTATION INVOICE#: WEIL10000966; DATE: 10/28/2016 - TOWN CAR SERVICE CLOSING DATE 10/23/16 - TO DFW ON 10/18/16	H169	37885352	79.43
11/03/16	DiBlasi, Kelly AIRPORT TRANSPORTATION INVOICE#: WEIL10000966; DATE: 10/28/2016 - TOWN CAR SERVICE CLOSING DATE 10/23/16 - FROM DFW ON 10/17/16	H169	37885357	89.43
11/03/16	DiBlasi, Kelly AIRPORT TRANSPORTATION INVOICE#: WEIL10000966; DATE: 10/28/2016 - TOWN CAR SERVICE CLOSING DATE 10/23/16 - TO DFW ON 10/18/16	H169	37885356	79.43
11/03/16	Holtzer, Gary T. AIRPORT TRANSPORTATION INVOICE#: WEIL10000966; DATE: 10/28/2016 - TOWN CAR SERVICE CLOSING DATE 10/23/16 - TO DFW ON 10/18/16	H169	37885355	94.43
11/14/16	Genender, Paul R. AIRPORT TRANSPORTATION INVOICE#: 1609367; DATE: 11/23/2016 - TAXI CHARGES FOR 2016-11-23 INVOICE #16093676111401430 PAUL R GENENDER C706 RIDE DATE: 2016-11-14 FROM: LAGUARDIA AIRPORT, FLUSHING, NY TO: 781 5 AVE, MANHATTAN, NY RIDE TIME: 23:25	H169	37945489	65.09
11/15/16	Genender, Paul R. AIRPORT TRANSPORTATION INVOICE#: 1609367; DATE: 11/23/2016 - TAXI CHARGES FOR 2016-11-23 INVOICE #16093676111505197 PAUL R GENENDER C706 RIDE DATE: 2016-11-15 FROM: MANHATTAN, NY TO: LAGUARDIA AIRPORT, FLUSHING, NY RIDE TIME: 17:20	H169	37945454	55.46

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/15/16	DiBlasi, Kelly AIRPORT TRANSPORTATION INVOICE#: 1609367; DATE: 11/23/2016 - TAXI CHARGES FOR 2016-11-23 INVOICE #16093679858958 KELLY DIBLASI 4004 RIDE DATE: 2016-11-15 FROM: 767 5 AVE, MANHATTAN, NY TO: LAGUARDIA AIRPORT, FLUSHING, NY RIDE TIME: 17:05	H169	37945347	48.78
11/16/16	Holtzer, Gary T. AIRPORT TRANSPORTATION PAYEE: XYZ (37976-01); INVOICE#: 1609367; DATE: 11/23/2016 - TAXI CHARGES FOR 2016-11-23 INVOICE #16093679865472 GARY T HOLTZER 0324 RIDE DATE: 2016-11-16 FROM: MANHATTAN, NY TO: LAGUARDIA AIRPORT, FLUSHING, NY RIDE TIME: 05:20	H169	37945257	55.46
11/18/16	DiBlasi, Kelly AIRPORT TRANSPORTATION PAYEE: XYZ (37976-01); INVOICE#: 1609900; DATE: 11/30/2016 - TAXI CHARGES FOR 2016-11-30 INVOICE #16099006111816913 KELLY DIBLASI 4004 RIDE DATE: 2016-11-18 FROM: LAGUARDIA AIRPORT, FLUSHING, NY TO: SEAFORD, NY RIDE TIME: 14:06	H169	37972176	157.12
11/18/16	Bostel, Kevin AIRPORT TRANSPORTATION PAYEE: XYZ (37976-01); INVOICE#: 1609900; DATE: 11/30/2016 - TAXI CHARGES FOR 2016-11-30 INVOICE #16099009700373 KEVIN BOSTEL 6122 RIDE DATE: 2016-11-18 FROM: LAGUARDIA AIRPORT, FLUSHING, NY TO: MANHATTAN, NY RIDE TIME: 14:06	H169	37972210	77.91
11/21/16	DiBlasi, Kelly AIRPORT TRANSPORTATION PAYEE: XYZ (37976-01); INVOICE#: 1609900; DATE: 11/30/2016 - TAXI CHARGES FOR 2016-11-30 INVOICE #16099006112122068 KELLY DIBLASI 4004 RIDE DATE: 2016-11-21 FROM: 767 5 AVE, MANHATTAN, NY TO: LAGUARDIA AIRPORT, FLUSHING, NY RIDE TIME: 16:35	H169	37972031	66.68
11/21/16	Holtzer, Gary T. AIRPORT TRANSPORTATION PAYEE: XYZ (37976-01); INVOICE#: 1609900; DATE: 11/30/2016 - TAXI CHARGES FOR 2016-11-30 INVOICE #16099009858980 GARY T HOLTZER 0324 RIDE DATE: 2016-11-21 FROM: 767 5 AVE, MANHATTAN, NY TO: LAGUARDIA AIRPORT, FLUSHING, NY RIDE TIME: 17:35	H169	37972143	48.78



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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/22/16	DiBlasi, Kelly AIRPORT TRANSPORTATION PAYEE: XYZ (37976-01); INVOICE#: 1609900; DATE: 11/30/2016 - TAXI CHARGES FOR 2016-11-30 INVOICE #16099009833463 KELLY DIBLASI 4004 RIDE DATE: 2016-11-22 FROM: LAGUARDIA AIRPORT, FLUSHING, NY TO: SEAFORD, NY RIDE TIME: 21:30	H169	37972263	117.83
11/22/16	Genender, Paul R. AIRPORT TRANSPORTATION INVOICE#: CREX1503221511221619; DATE: 11/22/2016 - TAXI/CAR SERVICE, NOV 10, 2016 - R. DEL GENIO, CHC CHIEF RESTRUCTURING OFFICER-- FROM DEPOSITION TO AIRPORT - FROM/TO: OFFICE/AIRPORT	H169	37912227	89.00
11/22/16	Prugh, Amanda Pennington AIRPORT TRANSPORTATION INVOICE#: CREX1502917711221619; DATE: 11/22/2016 - TAXI/CAR SERVICE, NOV 14, 2016 - TRAVEL TO NYC FOR DEPOSITION PREPARATION OF WITNESSES - FROM/TO: HOME/AIRPORT	H169	37912314	25.67
11/22/16	Genender, Paul R. AIRPORT TRANSPORTATION INVOICE#: CREX1506462911221619; DATE: 11/22/2016 - TAXI/CAR SERVICE, NOV 14, 2016 - PJT TESTIMONY PREP - FROM/TO: HOME/AIRPORT	H169	37912252	89.00
11/22/16	Genender, Paul R. AIRPORT TRANSPORTATION INVOICE#: CREX1506462911221619; DATE: 11/22/2016 - TAXI/CAR SERVICE, NOV 15, 2016 - PJT TESTIMONY PREP - FROM/TO: AIRPORT/HOME	H169	37912254	89.00
11/28/16	Holtzer, Gary T. AIRPORT TRANSPORTATION PAYEE: SKYLINE CREDIT RIDE, INC. (12217-01); INVOICE#: 814853; DATE: 12/9/2016 - TAXI CHARGES FOR 2016-12-09 INVOICE #814853203384 GARY T HOLTZER 0324 RIDE DATE: 2016-11-28 FROM: MANHATTAN, NY TO: LAGUARDIA AIRPORT, FLUSHING, NY RIDE TIME: 12:33	H169	37968699	57.69

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/30/16	Holtzer, Gary T. AIRPORT TRANSPORTATION INVOICE#: WEIL10001016; DATE: 11/21/2016 - TOWN CAR SERVICE CLOSING DATE 11/20/16 - TO DFW ON 11/18/16	H169	37937824	104.43
11/30/16	Youngman, Stephen A. AIRPORT TRANSPORTATION INVOICE#: WEIL10001016; DATE: 11/21/2016 - TOWN CAR SERVICE CLOSING DATE 11/20/16 - TO DFW ON 11/18/16	H169	37937829	79.43
11/30/16	DiBlasi, Kelly AIRPORT TRANSPORTATION INVOICE#: WEIL10001016; DATE: 11/21/2016 - TOWN CAR SERVICE CLOSING DATE 11/20/16 - FROM DFW ON 11/15/16	H169	37937821	89.43
11/30/16	Youngman, Stephen A. AIRPORT TRANSPORTATION INVOICE#: WEIL10001016; DATE: 11/21/2016 - TOWN CAR SERVICE CLOSING DATE 11/20/16 - MISC SERVICES ON 11/17/16	H169	37937822	134.00
11/30/16	Youngman, Stephen A. AIRPORT TRANSPORTATION INVOICE#: WEIL10001016; DATE: 11/21/2016 - TOWN CAR SERVICE CLOSING DATE 11/20/16 - TERMINAL TO TERMINAL ON 11/17/16	H169	37937823	134.00
11/30/16	Prugh, Amanda Pennington AIRPORT TRANSPORTATION INVOICE#: WEIL10001011; DATE: 11/14/2016 - TOWN CAR SERVICE CLOSING DATE 11/13/16 - TO DFW ON 11/11/16	H169	37937796	79.43
11/30/16	Holtzer, Gary T. AIRPORT TRANSPORTATION INVOICE#: WEIL10001011; DATE: 11/14/2016 - TOWN CAR SERVICE CLOSING DATE 11/13/16 - TO DFW ON 11/9/16	H169	37937798	79.43

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/30/16	Farrow, Benjamin Henry AIRPORT TRANSPORTATION INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - TAXI/CAR SERVICE, NOV 29, 2016 - B. FARROW - ATTEND OMNIBUS HEARING IN DALLAS, TX. - FROM/TO: DALLAS OFFICE TO AIRPORT	H169	37937204	65.38
11/30/16	Farrow, Benjamin Henry AIRPORT TRANSPORTATION INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - TAXI/CAR SERVICE, NOV 28, 2016 - B. FARROW - ATTEND OMNIBUS HEARING IN DALLAS, TX. - FROM/TO: DALLAS AIRPORT TO WEIL OFFICE IN DALLAS.	H169	37937214	51.94
11/30/16	Farrow, Benjamin Henry AIRPORT TRANSPORTATION INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - TAXI/CAR SERVICE, NOV 30, 2016 - B. FARROW - ATTEND OMNIBUS HEARING IN DALLAS, TX. - FROM/TO: NEWARK AIRPORT TO HOME	H169	37937208	115.45
11/30/16	Holtzer, Gary T. AIRPORT TRANSPORTATION INVOICE#: WEIL10001018; DATE: 11/28/2016 - TOWN CAR SERVICE CLOSING DATE 11/27/16 - TO DFW ON 11/22/16	H169	37937788	79.43
11/30/16	Youngman, Stephen A. AIRPORT TRANSPORTATION INVOICE#: WEIL10001018; DATE: 11/28/2016 - TOWN CAR SERVICE CLOSING DATE 11/27/16 - TERMINAL TO TERMINAL ON 11/22/16	H169	37937790	134.00
11/30/16	Youngman, Stephen A. AIRPORT TRANSPORTATION INVOICE#: WEIL10001018; DATE: 11/28/2016 - TOWN CAR SERVICE CLOSING DATE 11/27/16 - TERMINAL TO TERMINAL ON 11/22/16	H169	37937789	134.00

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/30/16	Holtzer, Gary T. AIRPORT TRANSPORTATION INVOICE#: WEIL10001018; DATE: 11/28/2016 - TOWN CAR SERVICE CLOSING DATE 11/27/16 - TERMINAL TO TERMINAL ON 11/22/16	H169	37937787	75.00
11/30/16	Youngman, Stephen A. AIRPORT TRANSPORTATION INVOICE#: WEIL10001018; DATE: 11/28/2016 - TOWN CAR SERVICE CLOSING DATE 11/27/16 - TERMINAL TO TERMINAL ON 11/22/16	H169	37937793	192.00
11/30/16	Farrow, Benjamin Henry AIRPORT TRANSPORTATION INVOICE#: CREX1523115712011326; DATE: 11/30/2016 - TAXI/CAR SERVICE, NOV 28, 2016 - B. FARROW - ATTEND OMNIBUS HEARING IN DALLAS, TX. - FROM/TO: HOME TO NEWARK AIRPORT	H169	37937216	74.29
11/30/16	Youngman, Stephen A. AIRPORT TRANSPORTATION INVOICE#: WEIL10001018; DATE: 11/28/2016 - TOWN CAR SERVICE CLOSING DATE 11/27/16 - TERMINAL TO TERMINAL ON 11/22/16	H169	37937792	134.00
11/30/16	DiBlasi, Kelly AIRPORT TRANSPORTATION INVOICE#: WEIL10001018; DATE: 11/28/2016 - TOWN CAR SERVICE CLOSING DATE 11/27/16 - FROM DFW ON 11/21/16	H169	37937791	89.43
11/30/16	DiBlasi, Kelly AIRPORT TRANSPORTATION INVOICE#: CREX1523859312011326; DATE: 11/30/2016 - TAXI/CAR SERVICE, NOV 19, 2016 - TRAVEL TO DALLAS, TX - FROM/TO: HOTEL/AIRPORT	H169	37937300	65.00
11/30/16	Youngman, Stephen A. AIRPORT TRANSPORTATION INVOICE#: WEIL10001016; DATE: 11/21/2016 - TOWN CAR SERVICE CLOSING DATE 11/20/16 - MISC SERVICES ON 11/17/16	H169	37937819	134.00

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/30/16	Holtzer, Gary T. AIRPORT TRANSPORTATION INVOICE#: WEIL10001016; DATE: 11/21/2016 - TOWN CAR SERVICE CLOSING DATE 11/20/16 - TERMINAL TO TERMINAL ON 11/14/16	H169	37937825	162.50
11/30/16	Youngman, Stephen A. AIRPORT TRANSPORTATION INVOICE#: WEIL10001016; DATE: 11/21/2016 - TOWN CAR SERVICE CLOSING DATE 11/20/16	H169	37937818	134.00
11/30/16	DiBlasi, Kelly AIRPORT TRANSPORTATION INVOICE#: WEIL10001009; DATE: 11/08/2016 - TOWN CAR SERVIE CLOSING DATE 11/6/16 - FROM DFW ON 11/116	H169	37932236	89.43
11/30/16	DiBlasi, Kelly AIRPORT TRANSPORTATION INVOICE#: WEIL10001009; DATE: 11/08/2016 - TOWN CAR SERVIE CLOSING DATE 11/6/16 - FROM DFW ON 11/2/16	H169	37932240	79.43
<b>SUBTOTAL DISB TYPE H169:</b>				<b>\$4,166.83</b>
11/04/16	Farrow, Benjamin Henry FILING FEES INVOICE#: CREX1484018711041201; DATE: 11/4/2016 - FILING FEES, OCT 31, 2016 - FILING OF MOTION TO RECONSIDER IN NORTHERN DISTRICT OF TEXAS	H181	37890308	176.00
11/28/16	Farrow, Benjamin Henry FILING FEES INVOICE#: CREX1516218411281309; DATE: 11/28/2016 - FILING FEES, OCT 10, 2016 - FILED AMENDED SCHEDULES IN CHC	H181	37921485	30.00
<b>SUBTOTAL DISB TYPE H181:</b>				<b>\$206.00</b>

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11/07/16	Dallas, Office DUPLICATING 2 COLOR COPY(S) MADE IN DALLAS BETWEEN 11/01/2016 TO 11/01/2016	S010	37897269	1.00
11/14/16	Dallas, Office DUPLICATING 4 COLOR COPY(S) MADE IN DALLAS BETWEEN 11/08/2016 TO 11/10/2016	S010	37906745	2.00
<b>SUBTOTAL DISB TYPE S010:</b>				<b>\$3.00</b>
11/02/16	London, Office DUPLICATING 84 COLOR PRINT(S) MADE IN LONDON BETWEEN 10/27/2016 TO 11/01/2016	S011	37889455	42.00
11/02/16	WGM, Firm DUPLICATING 577 COLOR PRINT(S) MADE IN NEW YORK BETWEEN 10/26/2016 TO 11/01/2016	S011	37888924	288.50
11/09/16	WGM, Firm DUPLICATING 2315 COLOR PRINT(S) MADE IN NEW YORK BETWEEN 11/02/2016 TO 11/08/2016	S011	37899963	1,157.50
11/09/16	Dallas, Office DUPLICATING 78 COLOR PRINT(S) MADE IN DALLAS BETWEEN 11/02/2016 TO 11/08/2016	S011	37900313	39.00
11/16/16	Dallas, Office DUPLICATING 10 COLOR PRINT(S) MADE IN DALLAS BETWEEN 11/09/2016 TO 11/15/2016	S011	37913166	5.00
11/16/16	WGM, Firm DUPLICATING 139 COLOR PRINT(S) MADE IN NEW YORK BETWEEN 11/09/2016 TO 11/15/2016	S011	37913514	69.50

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/16/16	London, Office DUPLICATING 7 COLOR PRINT(S) MADE IN LONDON BETWEEN 11/09/2016 TO 11/15/2016	S011	37913943	3.50
11/23/16	Dallas, Office DUPLICATING 570 COLOR PRINT(S) MADE IN DALLAS BETWEEN 11/16/2016 TO 11/22/2016	S011	37934635	285.00
11/23/16	London, Office DUPLICATING 23 COLOR PRINT(S) MADE IN LONDON BETWEEN 11/16/2016 TO 11/22/2016	S011	37934865	11.50
11/30/16	London, Office DUPLICATING 25 COLOR PRINT(S) MADE IN LONDON BETWEEN 11/28/2016 TO 11/29/2016	S011	37935463	12.50
<b>SUBTOTAL DISB TYPE S011:</b>				<b>\$1,914.00</b>
11/02/16	Bloomberg, Linton DUPLICATING 2 TA503 TAB A5 1-20 IN LONDON ON 11/01/2016 21:07PM FROM UNIT 02	S013	37888759	5.48
11/02/16	Bloomberg, Linton DUPLICATING 2 SPASS SPIRALBIND A5 IN LONDON ON 11/01/2016 21:07PM FROM UNIT 02	S013	37888818	0.27
11/09/16	Richardson, Edward DUPLICATING 2 TA407 TAB A4 1-10 IN LONDON ON 11/07/2016 18:44PM FROM UNIT 20	S013	37897326	1.37
11/09/16	Richardson, Edward DUPLICATING 2 WGM4N WGM BINDER A4/25 IN LONDON ON 11/07/2016 18:44PM FROM UNIT 20	S013	37897374	5.69

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/16/16	Plainer, Adam DUPLICATING 1 SPA5S SPIRALBIND A5 IN LONDON ON 11/15/2016 16:00PM FROM UNIT 04	S013	37906447	0.14
11/16/16	Plainer, Adam DUPLICATING 1 TA501 TAB A5 1-5 IN LONDON ON 11/15/2016 16:00PM FROM UNIT 04	S013	37906502	1.25
11/30/16	Richardson, Edward DUPLICATING 2 TA504 TAB A5 1-30 IN LONDON ON 11/29/2016 13:30PM FROM UNIT 04	S013	37933542	7.10
11/30/16	Richardson, Edward DUPLICATING 2 WGM4W WGM BINDER A4/65 IN LONDON ON 11/29/2016 13:29PM FROM UNIT 04	S013	37933551	7.12
11/30/16	Richardson, Edward DUPLICATING 2 SPA5S SPIRALBIND A5 IN LONDON ON 11/29/2016 13:30PM FROM UNIT 04	S013	37933479	0.27
11/30/16	Richardson, Edward DUPLICATING 2 TA410 TAB A4 1-31 IN LONDON ON 11/29/2016 13:30PM FROM UNIT 04	S013	37933476	2.74
<b>SUBTOTAL DISB TYPE S013:</b>				<b>\$31.43</b>
11/01/16	Dallas, Office DUPLICATING 239 PAGES SCANNED IN DALLAS BETWEEN 10/26/2016 TO 10/26/2016	S016	37888325	23.90
11/01/16	WGM, Firm DUPLICATING 217 PAGES SCANNED IN NEW YORK CITY BETWEEN 10/24/2016 TO 10/29/2016	S016	37888518	21.70



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11/01/16	London, Office DUPLICATING 2 PAGES SCANNED IN LONDON BETWEEN 10/24/2016 TO 10/24/2016	S016	37888549	0.20
11/08/16	WGM, Firm DUPLICATING 370 PAGES SCANNED IN NEW YORK CITY BETWEEN 10/31/2016 TO 11/04/2016	S016	37896786	37.00
11/08/16	Dallas, Office DUPLICATING 655 PAGES SCANNED IN DALLAS BETWEEN 11/01/2016 TO 11/03/2016	S016	37896710	65.50
11/15/16	WGM, Firm DUPLICATING 194 PAGES SCANNED IN NEW YORK CITY BETWEEN 11/06/2016 TO 11/10/2016	S016	37906869	19.40
11/22/16	Dallas, Office DUPLICATING 35 PAGES SCANNED IN DALLAS BETWEEN 11/14/2016 TO 11/16/2016	S016	37933889	3.50
11/22/16	WGM, Firm DUPLICATING 122 PAGES SCANNED IN NEW YORK CITY BETWEEN 11/14/2016 TO 11/18/2016	S016	37933806	12.20
<b>SUBTOTAL DISB TYPE S016:</b>				<b>\$183.40</b>
11/07/16	WGM, Firm DUPLICATING 1 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 11/03/2016 TO 11/03/2016	S017	37897286	0.10
11/07/16	London, Office DUPLICATING 1120 PHOTOCOPY(S) MADE IN LONDON BETWEEN 11/01/2016 TO 11/04/2016	S017	37897240	112.00

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11/07/16	Dallas, Office DUPLICATING 919 PHOTOCOPY(S) MADE IN DALLAS BETWEEN 11/01/2016 TO 11/01/2016	S017	37897096	91.90
11/14/16	London, Office DUPLICATING 253 PHOTOCOPY(S) MADE IN LONDON BETWEEN 11/07/2016 TO 11/07/2016	S017	37906601	25.30
11/14/16	Dallas, Office DUPLICATING 2496 PHOTOCOPY(S) MADE IN DALLAS BETWEEN 11/08/2016 TO 11/10/2016	S017	37906628	249.60
11/14/16	WGM, Firm DUPLICATING 4330 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 11/08/2016 TO 11/11/2016	S017	37906653	433.00
11/21/16	Dallas, Office DUPLICATING 25 PHOTOCOPY(S) MADE IN DALLAS BETWEEN 11/14/2016 TO 11/15/2016	S017	37914131	2.50
11/21/16	London, Office DUPLICATING 311 PHOTOCOPY(S) MADE IN LONDON BETWEEN 11/15/2016 TO 11/15/2016	S017	37914169	31.10
11/28/16	WGM, Firm DUPLICATING 3514 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 11/21/2016 TO 11/21/2016	S017	37935872	351.40
11/28/16	Dallas, Office DUPLICATING 254 PHOTOCOPY(S) MADE IN DALLAS BETWEEN 11/21/2016 TO 11/22/2016	S017	37935940	25.40

**SUBTOTAL DISB TYPE S017:**

**\$1,322.30**

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11/16/16	Bostel, Kevin DOCUMENT BINDING 1 DOCUMENT BINDING IN NEW YORK CITY ON 11/10/2016 20:19PM FROM UNIT 17	S018	37906492	1.70
11/23/16	Blechman, Eli DOCUMENT BINDING 4 DOCUMENT BINDING IN NEW YORK CITY ON 11/21/2016 16:26PM FROM UNIT 11	S018	37933271	6.80
<b>SUBTOTAL DISB TYPE S018:</b>				<b>\$8.50</b>
11/16/16	Ventura, Mario DUPLICATING 1 3 RING BINDER 1" TO 3" IN NEW YORK CITY ON 11/11/2016 12:11PM FROM UNIT 03	S019	37906427	3.00
11/16/16	Brown, Christina M. DUPLICATING 1 3 RING BINDER 1" TO 3" IN NEW YORK CITY ON 11/11/2016 23:19PM FROM UNIT 17	S019	37906426	3.00
11/28/16	Youngman, Stephen A. DUPLICATING DUPLICATION SERVICES - BINDING ON 10/21/16	S019	37927485	3.00
<b>SUBTOTAL DISB TYPE S019:</b>				<b>\$9.00</b>
10/21/16	Fryman, Scott G. COMPUTERIZED RESEARCH BLAW USAGE REPORT -OCTOBER 2016; ESPITIA, SADYS; 5 SEARCHES; DATE: 10/01/2016 - 10/31/2016	S061	37938057	86.65
10/21/16	Brown, Christina M. COMPUTERIZED RESEARCH BLAW USAGE REPORT -OCTOBER 2016; BARAHONA, PHILIP; 1 DOCKETS AND DOCUMENTS; DATE: 10/01/2016 - 10/31/2016	S061	37938103	6.00

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
10/21/16	Brown, Christina M. COMPUTERIZED RESEARCH BLAW USAGE REPORT -OCTOBER 2016; BARAHONA, PHILIP; 6 SEARCHES; DATE: 10/01/2016 - 10/31/2016	S061	37938081	103.98
11/21/16	Cohen, Daniel E. COMPUTERIZED RESEARCH INTELLIGIZE USAGE REPORT - OCTOBER 2016	S061	37938436	16.00
11/21/16	Semaya, Allison H. COMPUTERIZED RESEARCH CAPITAL IQ USAGE - OCTOBER 2016	S061	37936573	21.00
11/21/16	Morrison, Stephanie Nicole COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37940065	15.70
11/21/16	Geller, Hannah COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939703	46.00
11/21/16	Genender, Paul R. COMPUTERIZED RESEARCH DALLAS PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939587	7.30
11/21/16	Morrison, Stephanie Nicole COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939922	0.40
11/21/16	Morrison, Stephanie Nicole COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939854	79.90

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11/21/16	Smith, Zachary COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939861	1.50
11/21/16	Geller, Hannah COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939714	3.00
11/21/16	Brown, Christina M. COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939941	15.50
11/21/16	Smith, Zachary COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37940044	20.30
11/21/16	Lee, Kathleen COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939846	3.90
11/21/16	Stauble, Christopher A. COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939988	59.80
11/21/16	Djilani, Jessica N. COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939943	1.40
11/21/16	Ventura, Mario COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37940029	271.00

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/21/16	Cohen, Daniel E. COMPUTERIZED RESEARCH INTELLIGIZE USAGE REPORT - OCTOBER 2016	S061	37938373	95.45
11/21/16	Lee, Kathleen COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37940101	7.20
11/21/16	Morrison, Stephanie Nicole COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939909	3.00
11/21/16	Miller, Alexander COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37940120	1.70
11/21/16	Miller, Alexander COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939980	3.90
11/21/16	Farrow, Benjamin Henry COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939972	35.20
11/21/16	Chen, Charlie COMPUTERIZED RESEARCH NY PACER SERVICE CENTER CHARGED 10/01/16-10/31/16	S061	37939981	0.20
11/22/16	Rosen, Stuart M. COMPUTERIZED RESEARCH NY WESTLAW - MORRISON, STEPHANIE 10/18/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 1	S061	37915011	26.05

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/22/16	Chen, Charlie COMPUTERIZED RESEARCH DALLAS LEXIS - CHEN, CHARLIE 10/27/2016 ACCOUNTS: 100248	S061	37940249	254.81
11/22/16	Morrison, Stephanie Nicole COMPUTERIZED RESEARCH NY WESTLAW - MORRISON, STEPHANIE 10/27/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 28	S061	37916935	171.55
11/22/16	Chen, Charlie COMPUTERIZED RESEARCH DALLAS LEXIS - CHEN, CHARLIE 10/06/2016 ACCOUNTS: 100248	S061	37940248	268.16
11/22/16	Djilani, Jessica N. COMPUTERIZED RESEARCH NY WESTLAW - DJILANI, JESSICA 10/13/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 15	S061	37914588	26.05
11/22/16	Smilowitz, Margaret COMPUTERIZED RESEARCH NY WESTLAW - SMILOWITZ, MARGARET 10/07/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 9	S061	37916780	104.19
11/22/16	Djilani, Jessica N. COMPUTERIZED RESEARCH NY WESTLAW - DJILANI, JESSICA 10/16/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 7	S061	37916062	78.14
11/22/16	Blechman, Eli COMPUTERIZED RESEARCH NY WESTLAW - BLECHMAN, ELI 10/26/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 4	S061	37917156	13.16

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/22/16	Pincow, Emily L. COMPUTERIZED RESEARCH NY WESTLAW - PINCOW, EMILY 10/06/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 21	S061	37914779	389.64
11/22/16	Taylor, Zachary R. COMPUTERIZED RESEARCH NY WESTLAW - TAYLOR, ZACHARY 10/13/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 114	S061	37916504	645.90
11/22/16	Semaya, Allison H. COMPUTERIZED RESEARCH NY WESTLAW - SEMAYA, ALLISON 10/07/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 23	S061	37915871	252.04
11/22/16	Farrow, Benjamin Henry COMPUTERIZED RESEARCH NY WESTLAW - FARROW, BEN 10/16/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 21	S061	37916305	78.14
11/22/16	Brown, Christina M. COMPUTERIZED RESEARCH NY WESTLAW - BARAHONA, PHILIP I 10/26/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 13	S061	37916306	248.09
11/22/16	Semaya, Allison H. COMPUTERIZED RESEARCH NY WESTLAW - SEMAYA, ALLISON 10/13/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 49	S061	37915314	488.31
11/22/16	Blechman, Eli COMPUTERIZED RESEARCH NY WESTLAW - BLECHMAN, ELI 10/20/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 11	S061	37914603	32.89



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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/22/16	Semaya, Allison H. COMPUTERIZED RESEARCH NY WESTLAW - SEMAYA, ALLISON 10/10/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 9	S061	37915159	109.18
11/22/16	Chen, Charlie COMPUTERIZED RESEARCH DALLAS LEXIS - CHEN, CHARLIE 10/13/2016 ACCOUNTS: 100248	S061	37940251	127.87
11/22/16	Blechman, Eli COMPUTERIZED RESEARCH NY WESTLAW - BLECHMAN, ELI 10/10/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 3	S061	37914688	32.62
11/22/16	Chen, Charlie COMPUTERIZED RESEARCH DALLAS LEXIS - CHEN, CHARLIE 10/09/2016 ACCOUNTS: 100248	S061	37940250	255.01
11/22/16	Smilowitz, Margaret COMPUTERIZED RESEARCH NY WESTLAW - SMILOWITZ, MARGARET 10/13/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 29	S061	37915608	26.05
11/22/16	Brown, Christina M. COMPUTERIZED RESEARCH NY WESTLAW - BROWN, CHRISTINA 10/09/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 10	S061	37915132	41.57
11/22/16	Morrison, Stephanie Nicole COMPUTERIZED RESEARCH NY WESTLAW - MORRISON, STEPHANIE 10/17/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 42	S061	37916274	779.29

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11/22/16	Blechman, Eli COMPUTERIZED RESEARCH NY WESTLAW - BLECHMAN, ELI 10/09/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 9	S061	37916552	71.82
11/22/16	Rosen, Stuart M. COMPUTERIZED RESEARCH NY WESTLAW - MORRISON, STEPHANIE 10/19/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 15	S061	37916155	5.79
11/22/16	Pincow, Emily L. COMPUTERIZED RESEARCH NY WESTLAW - PINCOW, EMILY 10/13/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 13	S061	37916401	171.28
11/22/16	Blechman, Eli COMPUTERIZED RESEARCH NY WESTLAW - BLECHMAN, ELI 10/21/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 3	S061	37916853	6.58
11/22/16	Morrison, Stephanie Nicole COMPUTERIZED RESEARCH NY WESTLAW - MORRISON, STEPHANIE 10/16/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 20	S061	37916719	304.92
11/22/16	Taylor, Zachary R. COMPUTERIZED RESEARCH NY WESTLAW - TAYLOR, ZACHARY 10/14/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 22	S061	37915309	52.09
11/22/16	Semaya, Allison H. COMPUTERIZED RESEARCH NY WESTLAW - SEMAYA, ALLISON 10/11/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 42	S061	37916172	275.46

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/22/16	Rosen, Stuart M. COMPUTERIZED RESEARCH NY WESTLAW - MORRISON, STEPHANIE 10/20/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 24	S061	37917212	138.65
11/22/16	Fryman, Scott G. COMPUTERIZED RESEARCH NY WESTLAW - ESPITIA, SADYS 10/31/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 17 TRANSACTIONS: 16	S061	37914698	330.56
11/22/16	Pincow, Emily L. COMPUTERIZED RESEARCH NY WESTLAW - PINCOW, EMILY 10/08/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 53	S061	37915666	747.98
11/22/16	Pincow, Emily L. COMPUTERIZED RESEARCH NY WESTLAW - PINCOW, EMILY 10/09/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 4	S061	37915358	52.09
11/22/16	Semaya, Allison H. COMPUTERIZED RESEARCH NY WESTLAW - SEMAYA, ALLISON 10/09/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 11	S061	37917266	31.05
11/22/16	Semaya, Allison H. COMPUTERIZED RESEARCH NY WESTLAW - SEMAYA, ALLISON 10/06/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 22	S061	37916788	259.42
11/22/16	Jacobs, Arthur P. COMPUTERIZED RESEARCH NY WESTLAW - MORRISON, STEPHANIE 10/04/2016 CONNECT TIME: 0:00:00 DOC/LINE(S): 0 TRANSACTIONS: 4	S061	37916079	26.05

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11/23/16	Fryman, Scott G. COMPUTERIZED RESEARCH NY LEXIS - ESPITIA, SADYS 10/31/2016 ACCOUNTS: 100248	S061	37940568	664.48
11/23/16	Fryman, Scott G. COMPUTERIZED RESEARCH NY LEXIS - FRYMAN, SCOTT 10/30/2016 ACCOUNTS: 100248	S061	37940354	43.76
11/23/16	Rosen, Stuart M. COMPUTERIZED RESEARCH NY LEXIS - MORRISON, STEPHANIE 10/16/2016 ACCOUNTS: 100248	S061	37940646	475.79
<b>SUBTOTAL DISB TYPE S061:</b>				<b>\$9,012.46</b>
11/23/16	Holtzer, Gary T. COMPUTERIZED RESEARCH NEWswire SERVICE - OCTOBER 2016 FOR CHC GROUP LTDON 02/03/2016	S064	37936077	85.00
<b>SUBTOTAL DISB TYPE S064:</b>				<b>\$85.00</b>
11/04/16	Bloomberg, Linton MEALS CATERING CHARGES FOR MEETING ON 01/11/16	S081	37892240	113.98
11/11/16	Plainer, Adam MEALS CATERING CHARGES FOR MEETING ON 07/11/16	S081	37899269	33.24
<b>SUBTOTAL DISB TYPE S081:</b>				<b>\$147.22</b>
11/02/16	Dallas, Office DUPLICATING 15783 PRINT(S) MADE IN DALLAS BETWEEN 10/26/2016 TO 11/01/2016	S117	37889286	1,578.30

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11/02/16	London, Office DUPLICATING 47 PRINT(S) MADE IN LONDON BETWEEN 10/27/2016 TO 11/01/2016	S117	37889454	4.70
11/02/16	Dallas, Office DUPLICATING 5580 PRINT(S) MADE IN DALLAS BETWEEN 11/01/2016 TO 11/01/2016	S117	37889285	558.00
11/02/16	WGM, Firm DUPLICATING 1503 PRINT(S) MADE IN NEW YORK BETWEEN 10/26/2016 TO 11/01/2016	S117	37888923	150.30
11/09/16	WGM, Firm DUPLICATING 2147 PRINT(S) MADE IN NEW YORK BETWEEN 11/02/2016 TO 11/08/2016	S117	37899962	214.70
11/09/16	WGM, Firm DUPLICATING 68 PRINT(S) MADE IN NEW YORK BETWEEN 11/03/2016 TO 11/03/2016	S117	37899961	6.80
11/09/16	Dallas, Office DUPLICATING 1193 PRINT(S) MADE IN DALLAS BETWEEN 11/02/2016 TO 11/02/2016	S117	37900311	119.30
11/09/16	London, Office DUPLICATING 385 PRINT(S) MADE IN LONDON BETWEEN 11/03/2016 TO 11/08/2016	S117	37900473	38.50
11/09/16	Dallas, Office DUPLICATING 6856 PRINT(S) MADE IN DALLAS BETWEEN 11/02/2016 TO 11/08/2016	S117	37900312	685.60

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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/09/16	Houston Office, H DUPLICATING 5 PRINT(S) MADE IN HOUSTON BETWEEN 11/07/2016 TO 11/07/2016	S117	37900286	0.50
11/16/16	WGM, Firm DUPLICATING 3547 PRINT(S) MADE IN NEW YORK BETWEEN 11/09/2016 TO 11/15/2016	S117	37913350	354.70
11/16/16	Dallas, Office DUPLICATING 44985 PRINT(S) MADE IN DALLAS BETWEEN 11/09/2016 TO 11/15/2016	S117	37913535	4,498.50
11/16/16	London, Office DUPLICATING 48 PRINT(S) MADE IN LONDON BETWEEN 11/09/2016 TO 11/15/2016	S117	37913194	4.80
11/23/16	Dallas, Office DUPLICATING 41223 PRINT(S) MADE IN DALLAS BETWEEN 11/16/2016 TO 11/22/2016	S117	37934835	4,122.30
11/23/16	WGM, Firm DUPLICATING 1254 PRINT(S) MADE IN NEW YORK BETWEEN 11/16/2016 TO 11/21/2016	S117	37934693	125.40
11/30/16	Dallas, Office DUPLICATING 5097 PRINT(S) MADE IN DALLAS BETWEEN 11/23/2016 TO 11/29/2016	S117	37935524	509.70
11/30/16	WGM, Firm DUPLICATING 219 PRINT(S) MADE IN NEW YORK BETWEEN 11/23/2016 TO 11/29/2016	S117	37935697	21.90

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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
11/30/16	London, Office DUPLICATING 18 PRINT(S) MADE IN LONDON BETWEEN 11/28/2016 TO 11/29/2016	S117	37935709	1.80
SUBTOTAL DISB TYPE S117:				<u>\$12,995.80</u>
TOTAL DISBURSEMENTS				<u><u>\$65,518.92</u></u>