

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

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In re: : Chapter 11  
CHC GROUP LTD. *et al.*, : Case No. 16-31854 (BJH)  
: (Jointly Administered)  
Debtors. :  
----- X

**CERTIFICATE OF SERVICE**

I, Aljaira N. Duarte, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On February 8, 2017, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Certification of Andres A. Estrada with Respect to the Tabulation of Votes on the Second Amended Joint Chapter 11 Plan of CHC Group Ltd. and Its Affiliated Debtors** [Docket No. 1630]
- **Third Amended Joint Chapter 11 Plan of CHC Group Ltd. and Its Affiliated Debtors** [Docket No. 1633]
- **Memorandum of Law in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of CHC Group Ltd. and Its Affiliated Debtors and Response to Objections to Confirmation** [Docket No. 1634]
- **Notice of Filing of Third Amended Joint Chapter 11 Plan of CHC Group Ltd. and Its Affiliated Debtors** [Docket No. 1635]
- **Declaration of Robert A. Del Genio in Support of the Debtors' Memorandum of Law in Support of the Third Amended Joint Chapter 11 Plan of CHC Group Ltd. and Its Affiliated Debtors** [Docket No. 1640]
- **Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Debtors' Third Amended Joint Chapter 11 Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code** [Docket No. 1642]



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- **Declaration of David W. Fowkes in Support of the Third Amended Joint Chapter 11 Plan of CHC Group Ltd. and Its Affiliated Debtors** [Docket No. 1643]
- **Declaration of Michael J. Genereux in Support of Debtors' Memorandum of Law in Support of Confirmation of the Third Amended Joint Chapter 11 Plan of CHC Group Ltd. and Its Affiliated Debtors** [Docket No. 1644]
- **Debtors' Witness and Exhibit List for February 13, 2017 Plan Confirmation Hearing** [Docket No. 1651]
- **Declaration of David W. Fowkes in Support of Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with the Debtors' Motion for an Order Pursuant to Sections 105, 363, and 365 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004(h), 6006, and 9019 Authorizing the Debtors to Enter into and Perform Under the 2017 Omnibus Restructure Agreement with Airbus Helicopters (SAS) Regarding Several of the Debtors' Executory Contracts** [Docket No. 1652]
- **Declaration of David W. Fowkes in Support of the Debtors' Motions for Orders Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004(h), 6006 and 9019 Authorizing the Debtors to Enter into and Perform Under (A) Restructuring Lease Term Sheets and Settlement Agreements with Certain Helicopter Lessor Parties** [Docket No. 1653]

Dated: February 12, 2017

/s/ Aljaira N. Duarte  
Aljaira N. Duarte  
KCC  
2335 Alaska Ave  
El Segundo, CA 90245

## **Exhibit A**

**Exhibit A**  
Core2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	EMAIL
Official Unsecured Creditors' Committee Member	Airbus Helicopters (SAS)	c/o Kevin Cabaniss	kevin.cabaniss@airbus.com
Counsel for Ad Hoc Noteholder Group	AKIN GUMP STRAUSS HAUER & FELD LLP	James Savin	jsavin@akingump.com
Counsel for Ad Hoc Noteholder Group	AKIN GUMP STRAUSS HAUER & FELD LLP	Marty L. Brimmage, Jr.	mbrimmage@akingump.com
Counsel to certain holders of the 9.250% Senior Secured Notes Due 2020	Akin Gump Strauss Hauer & Feld LLP	Attn: Michael S. Stamer, Esq.	mstamer@akingump.com
Counsel for Ad Hoc Noteholder Group	AKIN GUMP STRAUSS HAUER & FELD LLP	Michael S. Stamer & Jason P. Rubin	mstamer@akingump.com; jrubin@akingump.com
COUNSEL FOR PARILEASE S.A.S., LEONARDO HELICOPTER (1) LLC, LEONARDO HELICOPTER (2) LLC, LEONARDO HELICOPTER (3) LLC, LEONARDO HELICOPTER (4) LLC, LEONARDO HELICOPTER (5) LLC, LEONARDO HELICOPTER (6) LLC, LEONARDO HELICOPTER (7) LLC, BNP PARIBAS S.A., AS FACILITY AGENT AND SECURITY TRUSTEE, AND HSBC FRANCE S.A., AS FACILITY AGENT AND SECURITY TRUSTEE	Allen & Overy LLP	Ken Coleman & Daniel Guyder	ken.coleman@allenoverly.com, daniel.guyder@allenoverly.com
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Official Unsecured Creditors' Committee Member	Delaware Trust Company	c/o Sandra E. Horwitz	shorwitz@delawaretrust.com
Joint Provisional Liquidators of CHC Group Ltd.	Deloitte & Touche	Stu Sybersma	ssybersma@deloitte.com
Joint Provisional Liquidators of CHC Group Ltd.	Deloitte LLP	Neville Kahn	nkahn@deloitte.co.uk
Counsel to Element Financial Corporation	Dentons	Matthew T. Nickel, Esq.	matt.nickel@dentons.com
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Counsel for Element Capital Corp.	DENTONS US LLP	Matthew T. Nickel	matt.nickel@dentons.com
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CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS	GARDERE WYNNE SEWELL LLP	Mark Moore & Marcus A. Helt	mhelt@gardere.com, mmoore@gardere.com
Official Unsecured Creditors' Committee Interim Chair	Global Helicopters Pilots Association	c/o Luke Yosca, VP	lukeyosca@ghpa.ca
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Counsel for Dallas Country	LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	Laurie Spindler Huffman	dallas.bankruptcy@publicans.com
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COUNSEL AND CO-COUNSEL FOR EXPORT DEVELOPMENT CANADA, MACQUARIE ROTARCRAFT LEASING (IRELAND), LTD., and LCI HELICOPTERS (IRELAND) LIMITED	MCGUIRE, CRADDOCK & STROTHER, P.C.	J.MARK CHEVALLIER	mchevallier@mcslaw.com
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Counsel for THE BANK OF NEW YORK MELLON	Morgan, Lewis & Bockius LLP	Rachel Jaffe Mauceri	rachel.mauceri@morganlewis.com
Counsel for HSBC Bank PLC, as Administrative Agent for the Revolving Credit Facility Secured Lenders	Norton Rose Fulbright US LLP	Louis R. Strubeck, Jr., Greg Wilkes, Richard P. Borden, Esq. & Timothy S. Springer	louis.strubeck@nortonrosefulbright.com; greg.wilkes@nortonrosefulbright.com; tim.springer@nortonrosefulbright.com; rick.borden@nortonrosefulbright.com; sue.costello@nortonrosefulbright.com
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Counsel to Element Financial Corporation	ORRICK, HERRINGTON & SUTCLIFFE LLP	Raniero D'Aversa, Esq. & Laura D. Metzger, Esq.	rdaversa@orrick.com; lmetzger@orrick.com
Counsel to certain secured lenders under the ABL Credit Agreement (Morgan Stanley Senior Funding, Inc., as Admin Agent)	Paul Hastings LLP	James T. Grogan III	jamesgrogan@paulhastings.com

**Exhibit A**  
Core2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	EMAIL
Counsel to certain secured lenders under the ABL Credit Agreement (Morgan Stanley Senior Funding, Inc., as Admin Agent)	Paul Hastings LLP	Attn: Leslie A. Plaskon, Andrew V. Tenzer, Michael E. Comerford	lestieplaskon@paulhastings.com; andrewtenzer@paulhastings.com; michaelcomerford@paulhastings.com
Co-Counsel to the Global Helicopter Pilots Association	PITTA & GIBLIN LLP	Barry N. Saltzman & Vincent F. Pitta	bsaltzman@pittagiblin.com; vpitta@pittagiblin.com
Counsel to Pryor Cashman LLC	Pryor Cashman LLC	Conrad K. Chiu, Esq.	cchiu@pryorcashman.com
Counsel for Moody's Investor's Service, Inc.	Satterlee Stephens Burke & Burke LLP	Christopher R. Belmonte, Esq. & Pamela A. Bosswick, Esq.	cbelmonte@ssbb.com; pbosswick@ssbb.com
Co-Counsel to the Global Helicopter Pilots Association	SAUL EWING LLP	Monique B. DiSabatino	mdisabatino@saul.com
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SEC Regional Office	Securities & Exchange Commission	Sharon Binger Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	bankruptcynticeschr@sec.gov
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Counsel to Milestone Aviation Group Limited, GE Capital Aviation Services LLC, GE Capital Equipment Finance Ltd. and each of their respective affiliates	SIDLEY AUSTIN LLP	Michael G. Burke & Dennis Kao	mgburke@sidley.com dkao@sidley.com
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Counsel for Era Leasing LLC	SUSAN B. HERSH, P.C.	Susan B. Hersh, Esq.	susan@susanbherhsphpc.com
Official Unsecured Creditors' Committee Member	The Milestone Aviation Group Limited	c/o Kelli Walsh	kelli.walsh@gecas.com
Office of the United States Trustee for the Northern District of Texas	United States Trustee	Lisa Lambert Meredyth A. Kippes	lisa.l.lambert@usdoj.gov; meredyth.a.kippes@usdoj.gov
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COUNSEL FOR MORGAN STANLEY SENIOR FUNDING, INC., AS ADMINISTRATIVE AGENT	WINSTEAD PC	Annmarie Chiarello, Erik Weiting Hsu & Phillip L. Lamberson	plamberson@winstead.com; whsu@winstead.com; achiarello@winstead.com

## **Exhibit B**

**Exhibit B**  
Core2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to certain holders of the 9.250% Senior Secured Notes Due 2020	Akin Gump Strauss Hauer & Feld LLP	Attn: Michael S. Stamer, Esq.	One Bryant Park	Bank of America Tower	New York	NY	10036
Governmental Regulatory	Board of Equalization		PO Box 942879		Sacramento	CA	94279
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150		Baltimore	MD	21201
Attorneys for Angelo, Gordon & Co., and Cross Ocean Partners	JONES DAY	Scott Greenberg	250 Vesey Street		New York	NY	10281
US Attorney	Office of the United States Attorney		1100 Commerce Street, 3rd Floor		Dallas	TX	75242
Securities and Exchange Commission	Securities and Exchange Commission	Jolene Wise	175 West Jackson Blvd	Suite 900	Chicago	IL	60604
Official Unsecured Creditors' Committee Member	Sikorsky Commercial, Inc.	c/o Brian Pelan	6 Corporate Drive		Shelton	CT	06484
In its capacity as indenture trustee under the 9.250% Senior Secured Notes due 2020 and under the 9.375% Senior Notes due 2021	The Bank of New York Mellon	Attn: International Corporate Trust	101 Barclay Street, Floor 4 East		New York	NY	10286
Counsel for Lobo Leasing SPV A Limited	WHITE & CASE LLP	Richard S. Kebrdle	200 South Biscayne Boulevard, Suite 4900		Miami	FL	33131-2352