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*Attorneys for Debtors and Reorganized Debtors*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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	:	
<b><i>In re:</i></b>	:	<b>Chapter 11</b>
	:	
<b>CHC GROUP LTD. <i>et al.</i>,</b>	:	<b>Case No. 16– 31854 (BJH)</b>
	:	
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
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**CERTIFICATE OF NO OBJECTION  
REGARDING MOTION OF DEBTORS PURSUANT  
TO FED. R. BANKR. P. 9006(b)(1) AND THE POST-CONFIRMATION  
ORDER TO EXTEND DATE BY WHICH OBJECTIONS TO CLAIMS MUST BE FILED**

TO THE HONORABLE BARBARA J. HOUSER,  
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court’s case management procedures set forth in the *Order Granting Complex Chapter 11 Bankruptcy Case Treatment* entered on May 13, 2016 [Docket No. 111] (the “**Complex Chapter 11 Case Order**”) and Rule 9007-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the “**Local Rules**”), the undersigned hereby certifies as follows:



1. On September 18, 2017, CHC Group Ltd. and its related debtors, as debtors and reorganized debtors (collectively, the “**Debtors**”)<sup>1</sup> filed the *Motion Pursuant to Fed. R. Bankr. P. 9006(b)(1) and the Post-Confirmation Order to Extend Date by Which Objections to Claims Must be Filed* [Docket No. 2157] (the “**Claims Objection Deadline Motion**”).<sup>2</sup>

2. In accordance with the Complex Chapter 11 Case Order and Local Rule 9007-1, the Debtors established a deadline (the “**Objection Deadline**”) for parties to object or file responses to the Claims Objection Deadline Motion. The Objection Deadline was set for October 12, 2017 at 4:00 p.m. (Central Time). The Complex Chapter 11 Case Order and Local Rule 9007-1 provide that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.

3. The Objection Deadline has now passed and, to the best of my knowledge, no objections or other responsive pleadings to the Claims Objection Deadline Motion have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Complex Chapter 11 Case Order and Local Rule 9007-1 or (b) served on counsel to the Debtors.

WHEREFORE, because the Claims Objection Deadline Motion was properly noticed and the relief requested therein is unopposed, the Debtors respectfully request that the Court enter the Proposed Order, a copy of which is attached hereto as **Exhibit B**, without a

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<sup>1</sup> A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, where applicable, is attached hereto as **Exhibit A**.

<sup>2</sup> Unless otherwise defined herein, all capitalized terms shall have the meaning ascribed to them in the Claims Objection Deadline Motion.

hearing at the Court's earliest convenience in accordance with the procedures described in the Complex Chapter 11 Case Order and Local Rule 9007-1.

Dated: October 17, 2017  
Dallas, Texas

/s/ Stephen A. Youngman

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*Attorneys for Debtors and Reorganized Debtors*

**EXHIBIT A****Debtors**

<b>Debtor</b>	<b>Last Four Digits of Federal Tax I.D. No.</b>	<b>Debtor</b>	<b>Last Four Digits of Federal Tax I.D. No.</b>
CHC Group Ltd.	7405	CHC Hoofddorp B.V.	2413
6922767 Holding SARL	8004	CHC Leasing (Ireland) Limited	8230
Capital Aviation Services B.V.	2415	CHC Netherlands B.V.	2409
CHC Cayman ABL Borrower Ltd.	5051	CHC Norway Acquisition Co AS	6777
CHC Cayman ABL Holdings Ltd.	4835	Heli-One (Netherlands) B.V.	2414
CHC Cayman Investments I Ltd.	8558	Heli-One (Norway) AS	2437
CHC Den Helder B.V.	2455	Heli-One (U.S.) Inc.	9617
CHC Global Operations (2008) ULC	7214	Heli-One (UK) Limited	2451
CHC Global Operations Canada (2008) ULC	6979	Heli-One Canada ULC	8735
CHC Global Operations International ULC	8751	Heli-One Holdings (UK) Limited	6780
CHC Helicopter (1) S.à r.l.	8914	Heli-One Leasing (Norway) AS	2441
CHC Helicopter (2) S.à r.l.	9088	Heli-One Leasing ULC	N/A
CHC Helicopter (3) S.à r.l.	9297	Heli-One USA Inc.	3691
CHC Helicopter (4) S.à r.l.	9655	Heliworld Leasing Limited	2464
CHC Helicopter (5) S.à r.l.	9897	Integra Leasing AS	2439
CHC Helicopter Australia Pty Ltd	2402	Lloyd Bass Strait Helicopters Pty. Ltd.	2398
CHC Helicopter Holding S.à r.l.	0907	Lloyd Helicopter Services Limited	6781
CHC Helicopter S.A.	6821	Lloyd Helicopter Services Pty. Ltd.	2394
CHC Helicopters (Barbados) Limited	7985	Lloyd Helicopters International Pty. Ltd.	2400
CHC Helicopters (Barbados) SRL	N/A	Lloyd Helicopters Pty. Ltd.	2393
CHC Holding (UK) Limited	2198	Management Aviation Limited	2135
CHC Holding NL B.V.	6801		

**EXHIBIT B**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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	:	
<i>In re:</i>	:	<b>Chapter 11</b>
	:	
<b>CHC GROUP LTD. <i>et al.</i>,</b>	:	<b>Case No. 16–31854 (BJH)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
-----	X	

**ORDER GRANTING DEBTORS’ MOTION  
PURSUANT TO BANKR. P. 9006(b)(1) AND THE POST-CONFIRMATION  
ORDER TO EXTEND DATE BY WHICH OBJECTIONS TO CLAIMS MUST BE FILED**

Upon the motion, dated September 18, 2017 (the “**Motion**”),<sup>1</sup> of CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and reorganized debtors (collectively, the “**Debtors**”), for entry of an order, pursuant to Bankruptcy Rule 9006(b)(1) and the Post-

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<sup>1</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.

Confirmation Order, extending the Claims Objection Deadline from September 20, 2017 to December 19, 2017, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and grant the requested relief in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having provided notice of the Motion and Hearing (as defined below) to the Notice Parties; and the Court having held a hearing to consider the requested relief (the “**Hearing**”) with the appearances of all interested parties noted in the record of the Hearing; and the Court having determined that the legal and factual bases set forth in the Motion is in the best interests of the Debtors, their estates, and their creditors; and the Court having determined that the Debtors have provided due and proper notice of the Motion and Hearing and no further notice is necessary; and the Court having determined that the legal and factual bases set forth in the Motion establish just and sufficient cause to grant the requested relief herein; and therefore, it is:

ORDERED that the Motion is granted as set forth herein; and it is further

ORDERED that the Claims Objection Deadline is extended from September 20, 2017 to December 19, 2017 for the Debtors to file and serve objections to Claims, without prejudice to the Debtors’ right to request further extensions; and it is further

ORDERED that the Bankruptcy Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this ORDER.

Dated: \_\_\_\_\_, 2017  
Dallas, Texas

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UNITED STATES BANKRUPTCY JUDGE

###END OF ORDER###

Respectfully Submitted,

**WEIL, GOTSHAL & MANGES LLP**

*/s/ Stephen A. Youngman*

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