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Attorneys for Debtors and Reorganized Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

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	:	
<i>In re:</i>	:	Chapter 11
	:	
CHC GROUP LTD. <i>et al.</i>,	:	Case No. 16– 31854 (BJH)
	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**CERTIFICATE OF NO OBJECTION
REGARDING DEBTORS' SECOND MOTION PURSUANT
TO FED. R. BANKR. P. 9006(b)(1) AND THE POST-CONFIRMATION
ORDER TO EXTEND DATE BY WHICH OBJECTIONS TO CLAIMS MUST BE FILED**

TO THE HONORABLE BARBARA J. HOUSER,
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the *Order Granting Complex Chapter 11 Bankruptcy Case Treatment* entered on May 13, 2016 [Docket No. 111] (the "**Complex Chapter 11 Case Order**") and Rule 9007-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the "**Local Rules**"), the undersigned hereby certifies as follows:



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1. On December 18, 2017, CHC Group Ltd. and its related debtors, as debtors and reorganized debtors (collectively, the “**Debtors**”)¹ filed the *Second Motion Pursuant to Fed. R. Bankr. P. 9006(b)(1) and the Post-Confirmation Order to Extend Date by Which Objections to Claims Must be Filed* [Docket No. 2240] (the “**Claims Objection Deadline Motion**”).²

2. In accordance with the Complex Chapter 11 Case Order and Local Rule 9007-1, the Debtors established a deadline (the “**Objection Deadline**”) for parties to object or file responses to the Claims Objection Deadline Motion. The Objection Deadline was set for January 11, 2018 at 4:00 p.m. (Central Time). The Complex Chapter 11 Case Order and Local Rule 9007-1 provide that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.

3. The Objection Deadline has now passed and, to the best of my knowledge, no objections or other responsive pleadings to the Claims Objection Deadline Motion have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Complex Chapter 11 Case Order and Local Rule 9007-1 or (b) served on counsel to the Debtors.

WHEREFORE, because the Claims Objection Deadline Motion was properly noticed and the relief requested therein is unopposed, the Debtors respectfully request that the

¹ On December 14, 2017, the Bankruptcy Court entered the Final Decree Closing Certain of the Chapter 11 Cases (Docket No. 2231), closing twenty-four (24) of the Debtors’ chapter 11 cases. A list of Debtors in these chapter 11 cases, including the closed chapter 11 cases, along with the last four digits of each Debtors’ federal tax identification number, where available, is annexed hereto as **Exhibit A**.

² Unless otherwise defined herein, all capitalized terms shall have the meaning ascribed to them in the Claims Objection Deadline Motion.

Court enter the Proposed Order, a copy of which is attached hereto as **Exhibit B**, without a hearing at the Court's earliest convenience in accordance with the procedures described in the Complex Chapter 11 Case Order and Local Rule 9007-1.

Dated: January 18, 2018
Dallas, Texas

/s/ Stephen A. Youngman

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EXHIBIT A**Debtors**

Open Cases	
Debtor	Last Four Digits of Federal Tax I.D. No.
CHC Group Ltd.	7405
6922767 Holding SARL	8004
CHC Global Operations (2008) ULC	7214
CHC Global Operations Canada (2008) ULC	6979
CHC Global Operations International ULC	8751
CHC Helicopter (1) S.à r.l.	8914
CHC Helicopter Australia Pty Ltd	2402
CHC Helicopter Holding S.à r.l.	0907
CHC Helicopter S.A.	6821
CHC Helicopters (Barbados) Limited	7985
CHC Helicopters (Barbados) SRL	N/A
CHC Holding (UK) Limited	2198
Heli-One (Netherlands) B.V.	2414
Heli-One (Norway) AS	2437
Heli-One (U.S.) Inc.	9617
Heli-One Canada ULC	8735
Heli-One Leasing (Norway) AS	2441
Heli-One Leasing ULC	N/A
Heli-One USA Inc.	3691

Closed Cases	
Debtor	Last Four Digits of Federal Tax I.D. No.
Capital Aviation Services B.V.	2415
CHC Cayman ABL Borrower Ltd.	5051
CHC Cayman ABL Holdings Ltd.	4835
CHC Cayman Investments I Ltd.	8558
CHC Den Helder B.V.	2455
CHC Helicopter (2) S.à r.l.	9088
CHC Helicopter (3) S.à r.l.	9297
CHC Helicopter (4) S.à r.l.	9655
CHC Helicopter (5) S.à r.l.	9897
CHC Holding NL B.V.	6801
CHC Hoofddorp B.V.	2413
CHC Leasing (Ireland) Limited (n/k/a CHC Leasing (Ireland) Designated Activity Company)	8230
CHC Netherlands B.V.	2409
CHC Norway Acquisition Co AS	6777
Heli-One (UK) Limited	2451
Heli-One Holdings (UK) Limited	6780
Heliworld Leasing Limited	2464
Integra Leasing AS	2439
Lloyd Bass Strait Helicopters Pty. Ltd.	2398
Lloyd Helicopter Services Limited	6781
Lloyd Helicopter Services Pty. Ltd.	2394
Lloyd Helicopters International Pty. Ltd.	2400
Lloyd Helicopters Pty. Ltd.	2393
Management Aviation Limited	2135

EXHIBIT B

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

-----	X	
<i>In re:</i>	:	Chapter 11
	:	
CHC GROUP LTD. <i>et al.</i>,	:	Case No. 16– 31854 (BJH)
	:	
	:	
Debtors.	:	(Jointly Administered)
-----	X	

**ORDER GRANTING DEBTORS’ SECOND MOTION
PURSUANT TO BANKR. P. 9006(b)(1) AND THE POST-CONFIRMATION
ORDER TO EXTEND DATE BY WHICH OBJECTIONS TO CLAIMS MUST BE FILED**

Upon the motion, dated December 18, 2017 [ECF No. 2240] (the “**Motion**”),³ of CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and reorganized debtors (collectively, the “**Debtors**”), for entry of an order, pursuant to Bankruptcy Rule 9006(b)(1) and the Post-Confirmation Order, extending the time for the Debtors to file and serve objections to Claims from December 19, 2017 to February 22, 2018, all as more fully set forth in the Motion;

³ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.

and the Court having jurisdiction to consider the Motion and grant the requested relief in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having provided notice of the Motion and Hearing (as defined below) to the Notice Parties; and the Court having determined that the legal and factual bases set forth in the Motion is in the best interests of the Debtors, their estates, and their creditors; and the Court having determined that the Debtors have provided due and proper notice of the Motion and Hearing and no further notice is necessary; and the Court having determined that the legal and factual bases set forth in the Motion establish just and sufficient cause to grant the requested relief herein; and therefore, it is:

ORDERED that the Motion is granted as set forth herein; and it is further

ORDERED that the Claims Objection Deadline is extended from December 19, 2017 to February 22, 2018 for the Debtors to file and serve objections to Claims, without prejudice to the Debtors' right to request further extensions; and it is further

ORDERED that the Bankruptcy Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this ORDER.

###END OF ORDER###

Respectfully Submitted,

/s/ Stephen A. Youngman

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