

CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed January 19, 2018

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS

DALLAS DIVISION

----- X

In re: : Chapter 11

CHC GROUP LTD. *et al.*, : Case No. 16– 31854 (BJH)

:

Debtors. : (Jointly Administered)

----- X

ORDER GRANTING DEBTORS' SECOND MOTION
PURSUANT TO BANKR. P. 9006(b)(1) AND THE POST-CONFIRMATION
ORDER TO EXTEND DATE BY WHICH OBJECTIONS TO CLAIMS MUST BE FILED

Upon the motion, dated December 18, 2017 [ECF No. 2240] (the "**Motion**"), of CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and reorganized debtors (collectively, the "**Debtors**"), for entry of an order, pursuant to Bankruptcy Rule 9006(b)(1) and the Post-Confirmation Order, extending the time for the Debtors to file and serve objections to Claims from December 19, 2017 to February 22, 2018, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and grant the requested relief in

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.



accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having provided notice of the Motion and Hearing (as defined below) to the Notice Parties; and the Court having determined that the legal and factual bases set forth in the Motion is in the best interests of the Debtors, their estates, and their creditors; and the Court having determined that the Debtors have provided due and proper notice of the Motion and Hearing and no further notice is necessary; and the Court having determined that the legal and factual bases set forth in the Motion establish just and sufficient cause to grant the requested relief herein; and therefore, it is:

ORDERED that the Motion is granted as set forth herein; and it is further

ORDERED that the Claims Objection Deadline is extended from December 19,

2017 to February 22, 2018 for the Debtors to file and serve objections to Claims, without

prejudice to the Debtors' right to request further extensions; and it is further

ORDERED that the Bankruptcy Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this ORDER.

###END OF ORDER###

Respectfully Submitted,

/s/ Stephen A. Youngman

WEIL, GOTSHAL & MANGES LLP

Stephen A. Youngman (22226600) 200 Crescent Court, Suite 300 Dallas, Texas 75201

Telephone: (214) 746-7700 Facsimile: (214) 746-7777

Email: stephen.youngman@weil.com

-and-

Gary T. Holtzer (pro hac vice) Kelly DiBlasi (pro hac vice) 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Email: gary.holtzer@weil.com

Attorneys for Debtors and Reorganized Debtors