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Attorneys for Debtors and Reorganized Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

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	:	
<i>In re:</i>	:	Chapter 11
	:	
CHC GROUP LTD. et al.,¹	:	Case No. 16-31854 (BJH)
	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
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EIGHTH NOTICE OF SCHEDULING HEARING DATES

PLEASE TAKE NOTICE that, pursuant to the order, dated May 13, 2016 [Docket No. 111] (the “**Complex Case Order**”), implementing certain notice and case management procedures, the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “**Bankruptcy Court**”) has scheduled the following hearing dates in the above-captioned cases:

- **April 17, 2018 at 10:30 a.m. (Prevailing Central Time)**
 - *Omnibus Hearing*

¹ On December 14, 2017, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Docket No. 2231), closing twenty-four (24) of the Debtors’ chapter 11 cases. A list of Debtors in these chapter 11 cases, including the closed chapter 11 cases, along with the last four digits of each Debtors’ federal tax identification number, where available, is annexed hereto as **Exhibit A**.



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- **May 21, 2018 at 10:30 a.m. (Prevailing Central Time)**
 - *Omnibus Hearing*
- **June 11, 2018 at 10:30 a.m. (Prevailing Central Time)**
 - *Omnibus Hearing*

PLEASE TAKE FURTHER NOTICE that all hearings will be held before the Honorable Judge Barbara J. Houser, United States Bankruptcy Judge, at the United States Bankruptcy Court, 1100 Commerce Street, 14th Floor, Courtroom 2, Dallas, TX 75242-1496.

Dated: March 1, 2018
Dallas, Texas

/s/ Stephen A. Youngman

WEIL, GOTSHAL & MANGES LLP

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EXHIBIT A

Open Cases		Closed Cases	
Debtor	Last Four Digits of Federal Tax I.D. No.	Debtor	Last Four Digits of Federal Tax I.D. No.
CHC Group Ltd.	7405	Capital Aviation Services B.V.	2415
6922767 Holding SARL	8004	CHC Cayman ABL Borrower Ltd.	5051
CHC Global Operations (2008) ULC	7214	CHC Cayman ABL Holdings Ltd.	4835
CHC Global Operations Canada (2008) ULC	6979	CHC Cayman Investments I Ltd.	8558
CHC Global Operations International ULC	8751	CHC Den Helder B.V.	2455
CHC Helicopter (1) S.à r.l.	8914	CHC Helicopter (2) S.à r.l.	9088
CHC Helicopter Australia Pty Ltd	2402	CHC Helicopter (3) S.à r.l.	9297
CHC Helicopter Holding S.à r.l.	0907	CHC Helicopter (4) S.à r.l.	9655
CHC Helicopter S.A. (n/k/a/ CHC Leasing S.à r.l.)	6821	CHC Helicopter (5) S.à r.l.	9897
CHC Helicopters (Barbados) Limited	7985	CHC Holding NL B.V.	6801
CHC Helicopters (Barbados) SRL	N/A	CHC Hoofddorp B.V.	2413
CHC Holding (UK) Limited	2198	CHC Leasing (Ireland) Limited (n/k/a CHC Leasing (Ireland) Designated Activity Company)	8230
Heli-One (Netherlands) B.V.	2414	CHC Netherlands B.V.	2409
Heli-One (Norway) AS	2437	CHC Norway Acquisition Co AS	6777
Heli-One (U.S.) Inc.	9617	Heli-One (UK) Limited	2451
Heli-One Canada ULC	8735	Heli-One Holdings (UK) Limited	6780
Heli-One Leasing (Norway) AS	2441	Heliworld Leasing Limited	2464
Heli-One Leasing ULC	N/A	Integra Leasing AS	2439
Heli-One USA Inc.	3691	Lloyd Bass Strait Helicopters Pty. Ltd.	2398
		Lloyd Helicopter Services Limited	6781
		Lloyd Helicopter Services Pty. Ltd.	2394
		Lloyd Helicopters International Pty. Ltd.	2400
		Lloyd Helicopters Pty. Ltd.	2393
		Management Aviation Limited	2135