



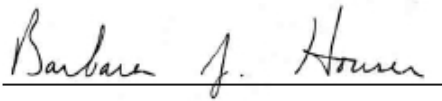
CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed August 15, 2018

  
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

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<i>In re:</i>	:	Chapter 11
	:	
CHC GROUP LTD. <i>et al.</i> ,	:	Case No. 16- 31854 (BJH)
	:	
	:	
Debtors.	:	(Jointly Administered)
-----	X	

**ORDER GRANTING DEBTORS' (I) OBJECTION  
TO CLAIM TO RECLASSIFY; AND (II) MOTION  
PURSUANT TO 11 U.S.C. §§ 105 AND 502 TO FIX AND ALLOW CLAIM**

Upon the motion, dated July 2, 2018 (Docket No. 2460) (the "**Motion**"),<sup>1</sup> of CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and reorganized debtors (collectively, the "**Debtors**"),<sup>2</sup> for entry of an order, pursuant to sections 105 and 502 of

<sup>1</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.

<sup>2</sup> On December 14, 2017, the Court entered the Final Decree Closing Certain of the Chapter 11 Cases [Docket No. 2231], closing twenty-four (24) of the Debtors' chapter 11 cases. On June 27, 2018, the Court entered the Final Decree Closing Certain of the Chapter 11 Cases [Docket No. 2458], closing another fifteen (15) of the Debtors' chapter 11 cases. A list of Debtors in these chapter 11 cases, including the closed cases, along with the last four digits of each Debtors' federal tax identification number, where available, is annexed hereto as Exhibit A.



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the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 and 3007-3”, and the Claims Objections Procedures Order [Docket No. 1934], reclassifying Proof of Claim 263 so that it is asserted against Heli-One Canada ULC; and fixing and allowing Proof of Claim 263 as an Allowed Class 7 Primary General Unsecured Claim in the amount of \$119,713.00, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and grant the requested relief in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having provided notice of the Motion and hearing to consider the Motion (the “**Hearing**”) to the Notice Parties; and the Court having determined at the Hearing that the legal and factual bases set forth in the Motion is in the best interests of the Debtors, their estates, and their creditors; and the Court having determined that the Debtors have provided due and proper notice of the Motion and Hearing and no further notice is necessary; and the Court having determined that the legal and factual bases set forth in the Motion establish just and sufficient cause to grant the requested relief herein; and therefore, it is:

ORDERED that the Motion is granted as set forth herein; and it is further

ORDERED that A.M. Mahallati & Co. (the “**Claimant**”) shall have an Allowed Primary General Unsecured Claim in Class 7 under the Plan in the amount of \$119,713.00 against Heli-One Canada ULC in full and complete satisfaction of Proof of Claim 263; and it is further

ORDERED that any distributions on account of Proof of Claim 263 shall be governed by the Plan; and it is further

ORDERED that the claims agent in the Debtors' chapter 11 cases is authorized to adjust the claims register in accordance with this Order; and it is further

ORDERED that entry of this Order is without prejudice to the Debtors' or the Claimant's rights to seek entry of an order modifying or supplementing the relief granted herein; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

**###END OF ORDER###**

Respectfully Submitted,

/s/ Kelly DiBlasi

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-and-

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*Attorneys for Debtors and Reorganized Debtors*

**EXHIBIT A**

<b>Open Cases</b>	
<b>Debtor</b>	<b>Last Four Digits of Federal Tax I.D. No.</b>
CHC Group Ltd.	7405
CHC Helicopter (1) S.à r.l.	8914
CHC Helicopter Holding S.à r.l.	0907
Heli-One Canada ULC	8735

<b>Closed Cases</b>	
6922767 Holding SARL	8004
CHC Global Operations (2008) ULC	7214
CHC Global Operations Canada (2008) ULC	6979
CHC Global Operations International ULC (n/k/a CHC Global Ops Intl SEZC Ltd.)	8751
CHC Helicopter Australia Pty Ltd	2402
CHC Helicopter S.A. (n/k/a/ CHC Leasing S.à r.l.)	6821
CHC Helicopters (Barbados) Limited	7985
CHC Helicopters (Barbados) SRL	N/A
CHC Holding (UK) Limited	2198
Heli-One (Netherlands) B.V.	2414
Heli-One (Norway) AS	2437
Heli-One (U.S.) Inc.	9617
Heli-One Leasing (Norway) AS	2441
Heli-One Leasing ULC	N/A
Heli-One USA Inc.	3691

<b>Closed Cases</b>	
<b>Debtor</b>	<b>Last Four Digits of Federal Tax I.D. No.</b>
Capital Aviation Services B.V.	2415
CHC Cayman ABL Borrower Ltd.	5051
CHC Cayman ABL Holdings Ltd.	4835
CHC Cayman Investments I Ltd.	8558
CHC Den Helder B.V.	2455
CHC Helicopter (2) S.à r.l.	9088
CHC Helicopter (3) S.à r.l.	9297
CHC Helicopter (4) S.à r.l.	9655
CHC Helicopter (5) S.à r.l.	9897
CHC Holding NL B.V.	6801
CHC Hoofddorp B.V.	2413
CHC Leasing (Ireland) Limited (n/k/a CHC Leasing (Ireland) Designated Activity Company)	8230
CHC Netherlands B.V.	2409
CHC Norway Acquisition Co AS	6777
Heli-One (UK) Limited	2451
Heli-One Holdings (UK) Limited	6780
Heliworld Leasing Limited	2464
Integra Leasing AS	2439
Lloyd Bass Strait Helicopters Pty. Ltd.	2398
Lloyd Helicopter Services Limited	6781
Lloyd Helicopter Services Pty. Ltd.	2394
Lloyd Helicopters International Pty. Ltd.	2400
Lloyd Helicopters Pty. Ltd.	2393
Management Aviation Limited	2135