

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

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	:	
<i>In re:</i>	:	<b>Chapter 11</b>
	:	
<b>CHC GROUP LTD. et al.,</b>	:	<b>Case No. 16-31854 (BJH)</b>
	:	
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
-----	X	

**CERTIFICATE OF SERVICE**

I, Robert Terziyan, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On October 9, 2018, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Quarterly Operating Report and Quarterly Bank Reconciliation for CHC Group Ltd., et al. for the Quarter Ending September 17, 2018** [Docket No. 2509]

Dated: October 11, 2018

/s/ Robert Terziyan  
 Robert Terziyan  
 KCC  
 2335 Alaska Ave  
 El Segundo, CA 90245



# **EXHIBIT A**

**Exhibit A**  
**Core 2002 Service List**  
**Served via Electronic Mail**

PARTY / FUNCTION	CreditorName	CreditorNoticeName	EMAIL
Official Unsecured Creditors' Committee Member	Airbus Helicopters (SAS)	c/o Kevin Cabaniss	kevin.cabaniss@airbus.com
Counsel for Ad Hoc Noteholder Group	AKIN GUMP STRAUSS HAUER & FELD LLP	James Savin	jsavin@akingump.com
Counsel for Ad Hoc Noteholder Group	AKIN GUMP STRAUSS HAUER & FELD LLP	Marty L. Brimmage, Jr.	mbrimmage@akingump.com
Counsel to certain holders of the 9.250% Senior Secured Notes Due 2020	Akin Gump Strauss Hauer & Feld LLP	Attn: Michael S. Stamer, Esq.	mstamer@akingump.com
Counsel for Ad Hoc Noteholder Group	AKIN GUMP STRAUSS HAUER & FELD LLP	Michael S. Stamer & Jason P. Rubin	mstamer@akingump.com; jrubin@akingump.com
COUNSEL FOR PARILEASE S.A.S., LEONARDO HELICOPTER (1) LLC, LEONARDO HELICOPTER (2) LLC, LEONARDO HELICOPTER (3) LLC, LEONARDO HELICOPTER (4) LLC, LEONARDO HELICOPTER (5) LLC, LEONARDO HELICOPTER (6) LLC, LEONARDO HELICOPTER (7) LLC, BNP PARIBAS S.A., AS FACILITY AGENT AND SECURITY TRUSTEE, AND HSBC FRANCE S.A., AS FACILITY AGENT AND SECURITY TRUSTEE	Allen & Overy LLP	Ken Coleman & Daniel Guyder	ken.coleman@allenoverly.com; daniel.guyder@allenoverly.com
Counsel for JAS Forwarding (USA), Inc.	Arnall Golden Gregory LLP	Darryl S Laddin & Michael F Holbein	darryl.laddin@agg.com; michael.holbein@agg.com
Counsel for Airbus Helicopters (SAS)	BELL NUNNALLY & MARTIN LLP	Heather H. Jobe	hjobe@bellnunnally.com
Counsel for Oracle America, Inc.	Buchalter Nemer, A Professional Corp	Shawn M. Christianson, Esq.	schristianson@buchalter.com
COUNSEL FOR HELICOPTER SUPPORT, INC., D/B/A SIKORSKY COMMERCIAL, INC.	Carrington, Coleman, Sloman & Blumenthal, L.L.P.	J. Michael Sutherland	msutherland@ccsb.com
Counsel for Law Debenture Trust Company of New York	Chadbourne & Parke LLP	Christy L. Rivera, Esq & Marian Baldwin Fuerst, Esq	crivera@chadbourne.com; mbaldwin@chadbourne.com
Counsel for Lombard North Central Plc	CLIFFORD CHANCE US LLP	Jennifer C. DeMarco & Robert Johnson	jennifer.demarco@cliffordchance.com; robert.johnson@cliffordchance.com
Counsel to Dallas County Utility and Reclamation District	Dallas County Utility and Reclamation District	c/o Elizabeth Banda Calvo	ebcalvo@pbfc.com
Official Unsecured Creditors' Committee Member	Delaware Trust Company	c/o Sandra E. Horwitz	shorwitz@delawaretrust.com
Joint Provisional Liquidators of CHC Group Ltd.	Deloitte & Touche	Stu Sybersma	ssybersma@deloitte.com
Joint Provisional Liquidators of CHC Group Ltd.	Deloitte LLP	Neville Kahn	nkahn@deloitte.co.uk
Counsel for Element Capital Corp.	DENTONS US LLP	Carole Neville	carole.neville@dentons.com
Counsel for Lobo Leasing SPV A Limited	FORSHEY AND PROSTOK, LLP	Jeff P. Prostok & Clarke Rogers	jprostok@forsheyprostok.com
CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS	GARDERE WYNNE SEWELL LLP	Mark Moore & Marcus A. Helt	mhelt@gardere.com; mmoore@gardere.com
Official Unsecured Creditors' Committee Interim Chair	Global Helicopters Pilots Association	c/o Luke Yosca, VP	lukeyosca@ghpa.ca
Counsel for OMNI Taxi Aéreo S.A.	GREENBERG TRAUIG LLP	Lenard M. Parkins & Karl Burrer	parkinsl@gtlaw.com; burrerk@gtlaw.com

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**Core 2002 Service List**  
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<b>PARTY / FUNCTION</b>	<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>EMAIL</b>
Counsel for WAYPOINT LEASING (IRELAND) LIMITED AND ITS AFFILIATES	HAYNES AND BOONE, LLP	Robert D. Albergotti & Ian T. Peck	robert.albergotti@haynesboone.com; ian.peck@haynesboone.com
ATTORNEY FOR AIRBUS HELICOPTERS, S.A.S.	HIERSCHE, HAYWARD, DRAKELEY & URBACH, P.C.	Jason M. Katz	jkatz@hhdulaw.com
Counsel to BNP Paribas S.A. and Parilease S.A.S.	Holland & Knight LLP	Brian J. Smith	brian.smith@hklaw.com
Counsel to BNP Paribas S.A. and Parilease S.A.S.	Holland & Knight LLP	Lynne B Xerras	lynne.xerras@hklaw.com
Counsel for Sparebank 1 SR-Finans AS	Jackson Walker L.L.P.	Mike Held	mheld@jw.com
Counsel for Sparebank 1 SR-Bank ASA (f/k/a Sparebank 1 SR-Finans AS) and Sparebanken Finans Nord-Norge AS	JACKSON WALKER L.L.P.	Matthew D. Cavanaugh	mcavanaugh@jw.com
Attorney for ECN Capital (Aviation) Corp.	JOHNSTON PRATT PLLC	George H. Barber	gbarber@johnstonpratt.com
Attorneys for Angelo, Gordon & Co., and Cross Ocean Partners	Jones Day	Bruce Bennett, Sidney P. Levinson & Michael C. Schneidereit	bbennett@jonesday.com; slevinson@jonesday.com; mschneidereit@jonesday.com
Attorneys for Angelo, Gordon & Co., and Cross Ocean Partners	Jones Day	Jonathan M. Fisher	jmfisher@jonesday.com
Attorneys for Angelo, Gordon & Co., and Cross Ocean Partners	JONES DAY	Scott Greenberg	sgreenberg@jonesday.com
ATTORNEYS FOR ECN CAPITAL (AVIATION) CORP.	KANE RUSSELL COLEMAN & LOGAN PC	George H. Barber	ecf@krcl.com
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS	KRAMER LEVIN NAFTALIS & FRANKEL LLP	Attn: Douglas Mannal, Esq. and Anupama Yerramalli, Esq.	dmannal@kramerlevin.com; ayerramalli@kramerlevin.com
Counsel to Aviall Services, Inc.	Law Offices of Judith W. Ross	Neil J. Orleans	Neil.orleans@judithwross.com
Counsel for Dallas Country	LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	Laurie Spindler Huffman	dallas.bankruptcy@publicans.com
Counsel for Lobo Leasing SPV A Limited	LOBO LEASING SPV A LIMITED	William Wolf	wwolf@loboleasing.com
COUNSEL AND CO-COUNSEL FOR EXPORT DEVELOPMENT CANADA, MACQUARIE ROTARCRAFT LEASING (IRELAND), LTD., and LCI HELICOPTERS (IRELAND) LIMITED	MCGUIRE, CRADDOCK & STROTHER, P.C.	J.MARK CHEVALLIER	mchevallier@mcslaw.com
Attorneys for Angelo, Gordon & Co. and Cross Ocean Partners	MCKOOL SMITH PC	Robert M. Manley	rmanley@mckoolsmith.com
Counsel for Era Leasing LLC	MILBANK, TWEED, HADLEY & McCLOY LLP	Wilbur F. Foster Jr, Tyson M. Lomazow & Jessica F. Van Nieuwenhoven	tlomazow@milbank.com
Counsel for The Bank of New York Mellon Trustee	Morgan, Lewis & Bockius LLP	Glenn Siegel	glenn.siegel@morganlewis.com
Counsel for THE BANK OF NEW YORK MELLON	Morgan, Lewis & Bockius LLP	Jillian Harris	jillian.harris@morganlewis.com

**Exhibit A**  
**Core 2002 Service List**  
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PARTY / FUNCTION	CreditorName	CreditorNoticeName	EMAIL
Counsel for THE BANK OF NEW YORK MELLON	Morgan, Lewis & Bockius LLP	Rachel Jaffe Mauceri	rachel.mauceri@morganlewis.com
Counsel for HSBC Bank PLC, as Administrative Agent for the Revolving Credit Facility Secured Lenders	Norton Rose Fulbright US LLP	Louis R. Strubeck, Jr., Greg Wilkes, Richard P. Borden, Esq. & Timothy S. Springer	louis.strubeck@nortonrosefulbright.com; greg.wilkes@nortonrosefulbright.com; tim.springer@nortonrosefulbright.com; rick.borden@nortonrosefulbright.com; sue.costello@nortonrosefulbright.com
Counsel to Element Financial Corporation	ORRICK, HERRINGTON & SUTCLIFFE LLP	Jeffery D. Hermann, Esq.	jhermann@orrick.com
Counsel to Element Financial Corporation	ORRICK, HERRINGTON & SUTCLIFFE LLP	Raniero D'Aversa, Esq. & Laura D. Metzger, Esq.	rdaversa@orrick.com; lmetzger@orrick.com
Counsel to certain secured lenders under the ABL Credit Agreement (Morgan Stanley Senior Funding, Inc., as Admin Agent)	Paul Hastings LLP	Attn: Leslie A. Plaskon, Andrew V. Tenzer, Michael E. Comerford	leslieplaskon@paulhastings.com; andrewtenzer@paulhastings.com; michaelcomerford@paulhastings.com
Attorney for Carrollton-Farmers Branch Independent School District	PERDUE, BRANDON, FIELDER, COLLINS & MOTT LLP	Dustin L. Banks	dbanks@pbfcm.com
Co-Counsel to the Global Helicopter Pilots Association	PITTA & GIBLIN LLP	Barry N. Saltzman & Vincent F. Pitta	bsaltzman@pittagiblin.com; vpitta@pittagiblin.com
Counsel to Pryor Cashman LLC	Pryor Cashman LLC	Conrad K. Chiu, Esq.	cchiu@pryorcashman.com
Counsel for Moody's Investor's Service, Inc.	Satterlee Stephens Burke & Burke LLP	Christopher R. Belmonte, Esq. & Pamela A. Bosswick, Esq.	cbelmonte@ssbb.com; pbosswick@ssbb.com
Co-Counsel to the Global Helicopter Pilots Association	SAUL EWING LLP	Monique B. DiSabatino	mdisabatino@saul.com
Co-Counsel to the Global Helicopter Pilots Association	SAUL EWING LLP	Sharon L. Levine	slevine@saul.com
SEC Regional Office	Securities & Exchange Commission	Sharon Binger Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov
Counsel to Milestone Aviation Group Limited, GE Capital Aviation Services LLC, GE Capital Equipment Finance Ltd. and each of their respective affiliates	SIDLEY AUSTIN LLP	Michael G. Burke & Dennis Kao	mgburke@sidley.com; dkao@sidley.com
COUNSEL FOR MARK D. DOBBIN, AS EXECUTOR OF THE ESTATE OF CRAIG L. DOBBIN	Singer & Levick, P.C.	Michelle E. Shriro, Esq.	mshriro@singerlevick.com
COUNSEL FOR AIRBUS HELICOPTERS (SAS)	Smith, Gambrell & Russell, LLP	Steven A. Rossum & Brian P. Hall	bhall@sgrlaw.com
Counsel for 0921528 BC Ltd.	Squire Patton Boggs (US) LLP	Stephen D. Lerner	stephen.lerner@squirepb.com
Counsel for 0921528 BC Ltd.	Squire Patton Boggs (US) LLP	Travis A. McRoberts	travis.mcroberts@squirepb.com
COUNSEL FOR ORACLE AMERICA, INC.	Streusand, Landon & Ozburn LLP	Sabrina L. Streusand	streusand@slollp.com
Counsel for Era Leasing LLC	SUSAN B. HERSH, P.C.	Susan B. Hersh, Esq.	susan@susanbherishpc.com
Official Unsecured Creditors' Committee Member	The Milestone Aviation Group Limited	c/o Kelli Walsh	kelli.walsh@gecas.com
Office of the United States Trustee for the Northern District of Texas	United States Trustee	Lisa Lambert Meredyth A. Kippes	lisa.l.lambert@usdoj.gov; meredyth.a.kippes@usdoj.gov

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PARTY / FUNCTION	CreditorName	CreditorNoticeName	EMAIL
COUNSEL AND CO-COUNSEL FOR EXPORT DEVELOPMENT CANADA, MACQUARIE ROTARCRAFT LEASING (IRELAND), LTD., and LCI HELICOPTERS (IRELAND) LIMITED	VEDDER PRICE	Douglas J. Lipke	dlipke@vedderprice.com
COUNSEL AND CO-COUNSEL FOR EXPORT DEVELOPMENT CANADA, MACQUARIE ROTARCRAFT LEASING (IRELAND), LTD., and LCI HELICOPTERS (IRELAND) LIMITED	VEDDER PRICE	Michael J. Edelman	mjedelman@vedderprice.com
Counsel for WAYPOINT LEASING (IRELAND) LIMITED AND ITS AFFILIATES	WACHTELL, LIPTON, ROSEN & KATZ	Harold S. Novikoff & Emily D. Johnson	hsnovikoff@wlrk.com; edjohnson@wlrk.com
Counsel for WAYPOINT LEASING (IRELAND) LIMITED AND ITS AFFILIATES	WAYPOINT LEASING	Todd Kevin Wolynski	twolynski@waypointleasing.com; EDJohnson@wlrk.com
COUNSEL FOR MORGAN STANLEY SENIOR FUNDING, INC., AS ADMINISTRATIVE AGENT	WINSTEAD PC	Annmarie Chiarello, Erik Weiting Hsu & Phillip L. Lamberson	plamberson@winstead.com; achiarello@winstead.com

# **EXHIBIT B**

**Exhibit B**  
**Core 2002 Service List**  
**Served via First Class Mail**

<b>PARTY / FUNCTION</b>	<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Governmental Regulatory	Board of Equalization		PO Box 942879		Sacramento	CA	94279
Counsel for OMNI Taxi Aéreo S.A.	GREENBERG TRAUIG LLP	Nicholas A. Sarokhanian	2200 Ross Avenue, Suite 5200		Dallas	TX	75201
Counsel to BNP Paribas S.A. and Parilease S.A.S.	Holland & Knight LLP	Kenneth E. Noble	31 West 52nd St	12th Fl	New York	NY	10019
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150		Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
US Attorney	Office of the United States Attorney		1100 Commerce Street, 3rd Floor		Dallas	TX	75242
Securities and Exchange Commission	Securities and Exchange Commission	Jolene Wise	175 West Jackson Blvd	Suite 900	Chicago	IL	60604
Official Unsecured Creditors' Committee Member	Sikorsky Commercial, Inc.	c/o Brian Pelan	6 Corporate Drive		Shelton	CT	06484
In its capacity as indenture trustee under the 9.250% Senior Secured Notes due 2020 and under the 9.375% Senior Notes due 2021	The Bank of New York Mellon	Attn: International Corporate Trust	101 Barclay Street, Floor 4 East		New York	NY	10286
Counsel for Lobo Leasing SPV A Limited	WHITE & CASE LLP	Richard S. Kebrdle	200 South Biscayne Boulevard, Suite 4900		Miami	FL	33131-2352