

United States Bankruptcy Court for the Northern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> CHC Group Ltd. (Case No. 16-31854)                          | <input type="checkbox"/> CHC Helicopter Australia Pty. Ltd. (Case No. 16-31872) | <input type="checkbox"/> Heli-One Leasing (Norway) AS (Case No. 16-31886)              |
| <input type="checkbox"/> 6922767 Holding SARL (Case No. 16-31855)                    | <input type="checkbox"/> CHC Helicopter Holding S.À R.L. (Case No. 16-31875)    | <input type="checkbox"/> Heli-One Leasing ULC (Case No. 16-31891)                      |
| <input type="checkbox"/> Capital Aviation Services B.V. (Case No. 16-31856)          | <input type="checkbox"/> CHC Helicopter S.A. (Case No. 16-31863)                | <input type="checkbox"/> Heli-One USA Inc. (Case No. 16-31853)                         |
| <input type="checkbox"/> CHC Cayman ABL Borrower Ltd. (Case No. 16-31857)            | <input type="checkbox"/> CHC Helicopters (Barbados) Limited (Case No. 16-31865) | <input type="checkbox"/> Heliworld Leasing Limited (Case No. 16-31889)                 |
| <input type="checkbox"/> CHC Cayman ABL Holdings Ltd. (Case No. 16-31858)            | <input type="checkbox"/> CHC Helicopters (Barbados) SRL (Case No. 16-31867)     | <input type="checkbox"/> Integra Leasing AS (Case No. 16-31885)                        |
| <input type="checkbox"/> CHC Cayman Investments I Ltd. (Case No. 16-31859)           | <input type="checkbox"/> CHC Holding (UK) Limited (Case No. 16-31868)           | <input type="checkbox"/> Lloyd Bass Strait Helicopters Pty. Ltd. (Case No. 16-31883)   |
| <input type="checkbox"/> CHC Den Helder B.V. (Case No. 16-31860)                     | <input type="checkbox"/> CHC Holding NL B.V. (Case No. 16-31874)                | <input type="checkbox"/> Lloyd Helicopter Services Limited (Case No. 16-31873)         |
| <input type="checkbox"/> CHC Global Operations (2008) ULC (Case No. 16-31862)        | <input type="checkbox"/> CHC Hoofddorp B.V. (Case No. 16-31861)                 | <input type="checkbox"/> Lloyd Helicopter Services Pty. Ltd. (Case No. 16-31877)       |
| <input type="checkbox"/> CHC Global Operations Canada (2008) ULC (Case No. 16-31870) | <input type="checkbox"/> CHC Leasing (Ireland) Limited (Case No. 16-31864)      | <input type="checkbox"/> Lloyd Helicopters International Pty. Ltd. (Case No. 16-31880) |
| <input type="checkbox"/> CHC Global Operations International ULC (Case No. 16-31879) | <input type="checkbox"/> CHC Netherlands B.V. (Case No. 16-31866)               | <input type="checkbox"/> Lloyd Helicopters Pty. Ltd. (Case No. 16-31884)               |
| <input type="checkbox"/> CHC Helicopter (1) S.À R.L. (Case No. 16-31892)             | <input type="checkbox"/> CHC Norway Acquisition Co AS (Case No. 16-31869)       | <input type="checkbox"/> Management Aviation Limited (Case No. 16-31887)               |
| <input type="checkbox"/> CHC Helicopter (2) S.À R.L. (Case No. 16-31895)             | <input type="checkbox"/> Heli-One (Netherlands) B.V. (Case No. 16-31871)        |  |
| <input type="checkbox"/> CHC Helicopter (3) S.À R.L. (Case No. 16-31878)             | <input checked="" type="checkbox"/> Heli-One (Norway) AS (Case No. 16-31876)    |  |
| <input type="checkbox"/> CHC Helicopter (4) S.À R.L. (Case No. 16-31882)             | <input type="checkbox"/> Heli-One (U.S.) Inc. (Case No. 16-31881)               |  |
| <input type="checkbox"/> CHC Helicopter (5) S.À R.L. (Case No. 16-31890)             | <input type="checkbox"/> Heli-One (UK) Limited (Case No. 16-31888)              |  |
|  | <input type="checkbox"/> Heli-One Canada ULC (Case No. 16-31893)                |  |
|  | <input type="checkbox"/> Heli-One Holdings (UK) Limited (Case No. 16-31894)     |  |

The Debtor has listed your claim on Schedule F (E/F Part 2) as a General Unsecured claim in the amount of \$21,800.26. If you agree with this characterization and amount, you do not need to complete and return this form. If you disagree, please complete and return this form accordingly.

**Official Form 410  
Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

**Part 1: Identify the Claim**

NameID: 12656263

<b>1. Who is the current creditor?</b>	<p><u>A2B AERO LTD</u> Name of the current creditor (the person or entity to be paid for this claim)</p> <p>Other names the creditor used with the debtor _____</p>	
<b>2. Has this claim been acquired from someone else?</b>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. From whom? _____</p>	
<b>3. Where should notices and payments to the creditor be sent?</b>	<p><b>Where should notices to the creditor be sent?</b></p> <p><u>A2B AERO LTD</u> <u>1 DOUGLAS COURT STATION ROAD</u> <u>CHINNOR OXON, OX39 4HA</u> <u>United Kingdom</u></p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p> <p>Contact phone <u>0044 1844 352239</u></p> <p>Contact email <u>contact@a2baero.co.uk</u></p>	<p><b>Where should payments to the creditor be sent? (if different)</b></p> <p>Name _____</p> <p>Number _____ Street _____</p> <p>City _____ State _____ ZIP Code _____</p> <p>Country _____</p> <p>Contact phone _____</p> <p>Contact email _____</p>
<b>4. Does this claim amend one already filed?</b>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____</p> <p style="text-align: right;">MM / DD / YYYY</p>	
<b>5. Do you know if anyone else has filed a proof of claim for this claim?</b>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Who made the earlier filing? _____</p>	

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**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? \$ 22,031.50 Does this amount include interest or other charges?  
GBP 14,871.95  No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
 Limit disclosing information that is entitled to privacy, such as health care information.

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9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.

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**Nature of property:**

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- Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
- Motor vehicle
- Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ \_\_\_\_\_

Amount of the claim that is secured: \$ \_\_\_\_\_

Amount of the claim that is unsecured: \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ \_\_\_\_\_

Annual Interest Rate (when case was filed) \_\_\_\_\_%

- Fixed
- Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ \_\_\_\_\_

Up to \$2,850\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

Wages, salaries, or commissions (up to \$12,850\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

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I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07 12 2016  
MM / DD / YYYY

Signature 

Print the name of the person who is completing and signing this claim:

Name ANDREW JOHN BLOXHAM  
First name Middle name Last name

Title MD

Company AZB AERO LTD  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 1 DOUGLAS COURT  
Number Street

CHINNOR OX 38 4HA (UK)  
City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_



with compliments

**Safety Quality Engineering Airworthiness**

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