

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:) Case No. 08-36642-DOT
)
CANAL CORPORATION, *et al.*,) Chapter 11
)
Debtors.¹) (Jointly Administered)
)

AMENDED PROPOSED AGENDA
APRIL 19, 2012, AT 2:00 P.M. PREVAILING EASTERN TIME

I. INTRODUCTION

Set forth below is a proposed agenda for the hearing scheduled for **April 19, 2012**, beginning at **2:00 p.m.** (the "Proposed Agenda").²

The information contained in the Proposed Agenda reflects documents received in our offices as of the date hereof. Counsel to the Debtors has served a copy of this Proposed Agenda in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures (entered on December 30, 2008, at Docket No. 43) (the "Case Management Order").

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- I. Introduction
- II. Uncontested, Agreed or Settled Matters ([1] Matters)
- III. Continued or Adjourned Matters ([2] Matters)

¹ The Debtors whose chapter 11 cases have not been closed and the last four digits of their respective taxpayer identification numbers are as follows: Canal Corporation (f/k/a/ Chesapeake Corporation) (6880), Canal NC Company (f/k/a Chesapeake Printing and Packaging Company) (9208), Canal NY Company, Inc. (f/k/a Chesapeake Pharmaceutical Packaging Company, Inc.) (0010), and WTM I Company (1080).

² *Items appearing in bold and italics have been revised since the initial proposed agenda for this hearing.*

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IV. Contested Matters ([0] Matters)

II. UNCONTESTED, AGREED OR SETTLED MATTERS

1. Motion for Approval of Settlement Agreement Between the United States and the Debtors Relating to the Peck Iron and Metal Site [Docket No. 1725].

Responses Filed: Brief in Support of the Debtors' Motion for Approval of Settlement Agreement Between the United States and the Debtors Relating to the Peck Iron and Metal Site [Docket No. 1735].

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing [Docket No. 1726];

Exhibit B to Motion for Approval of Settlement Agreement Between the United States and the Debtors Relating to the Peck Iron and Metal Site [Docket No. 1727]; and

Affidavit of Service [Docket No. 1731].

Status: A redline of the Order attached to the Motion is attached hereto as Exhibit A which identifies revisions to the Order agreed upon by the Debtors and the United States. This matter will go forward.

III. CONTINUED OR ADJOURNED MATTERS

1. Plan Debtors' Thirty-Second Omnibus Objection to Claims and Motion to Estimate (Claims Asserted By Federal Insurance Company, Century Indemnity Company and Pacific Employers Insurance Company) [Docket No. 1451].

Responses Filed: Informal response by Claimants.

Replies Filed: None.

Related Filings: Affidavit of Service [Docket No. 1461]; and

Order Granting Plan Debtors' Thirty-Second Omnibus Objection to Claims and Motion to Estimate With Respect to Claims Asserted By Federal Insurance Company [Docket No. 1558].

Status: This matter will be continued to the hearing scheduled to be held on **May 24, 2012**, with respect to Claim No. 760 filed by Century and PEIC.

2. Plan Debtors' Thirty-Fifth Omnibus Objection to Claims (Late Filed Claims) [Docket No. 1478].

Responses Filed: Response of Wachovia Bank, National Association n/k/a Wells Fargo Bank, National Association as Trustee of Chesapeake Corporation Plan Trust to Debtor's Thirty-Fifth Omnibus Objection To Claims [Docket No. 1541].

Replies Filed: None.

Related Filings: Affidavit of Service [Docket No. 1482]; and
Order Granting Plan Debtors' Thirty-Fifth Omnibus Objection to Claims (Late Filed Claims) [Docket No. 1561].

Status: This matter will be continued to the hearing scheduled for May 24, 2012, with respect to Claim No. 1027 filed by Wachovia Bank, National Association n/k/a Wells Fargo Bank, National Association as Trustee of Chesapeake Corporation Plan Trust.

IV. CONTESTED MATTERS

There are no contested matters at this time.

Dated: April **19**, 2012
Richmond, Virginia

HUNTON & WILLIAMS LLP

/s/ Jason W. Harbour
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