

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:) Case No. 08-36642-DOT
)
CANAL CORPORATION, *et al.*,) Chapter 11
)
Debtors.¹) (Jointly Administered)
)

PROPOSED AGENDA
SEPTEMBER 5, 2012, AT 2:00 P.M. PREVAILING EASTERN TIME

I. INTRODUCTION

Set forth below is a proposed agenda for the hearing scheduled for **September 5, 2012**, beginning at **2:00 p.m.** (the "Proposed Agenda").

The information contained in the Proposed Agenda reflects documents received in our offices as of the date hereof. Counsel to the Debtors has served a copy of this Proposed Agenda in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures (entered on December 30, 2008, at Docket No. 43) (the "Case Management Order").

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- I. Introduction
- II. Uncontested, Agreed or Settled Matters ([1] Matters)
- III. Continued or Adjourned Matters ([2] Matters)
- IV. Contested Matters ([0] Matters)

¹ The Debtors whose chapter 11 cases have not been closed and the last four digits of their respective taxpayer identification numbers are as follows: Canal Corporation (f/k/a/ Chesapeake Corporation) (6880), Canal NC Company (f/k/a Chesapeake Printing and Packaging Company) (9208), Canal NY Company, Inc. (f/k/a Chesapeake Pharmaceutical Packaging Company, Inc.) (0010), and WTM I Company (1080).

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II. UNCONTESTED, AGREED OR SETTLED MATTERS

1. Third Quarterly Application of Hunton & Williams LLP, as Attorneys for Debtor WTM I Company, for Allowance of Interim Compensation and Interim Reimbursement of Expenses Incurred for the Period February 1, 2012, through May 31, 2012 [Docket No. 1774].

Responses Filed: None.

Replies Filed: None.

Related Filings: Affidavit of Service [Docket No. 1784].

Status: This matter will go forward.

III. CONTINUED OR ADJOURNED MATTERS

1. Plan Debtors' Thirty-Second Omnibus Objection to Claims and Motion to Estimate (Claims Asserted By Federal Insurance Company, Century Indemnity Company and Pacific Employers Insurance Company) [Docket No. 1451].

Responses Filed: Informal response by Claimants.

Replies Filed: None.

Related Filings: Affidavit of Service [Docket No. 1461]; and

Order Granting Plan Debtors' Thirty-Second Omnibus Objection to Claims and Motion to Estimate With Respect to Claims Asserted By Federal Insurance Company [Docket No. 1558].

Status: This matter will be continued to the hearing scheduled to be held on September 5, 2012, with respect to Claim No. 760 filed by Century and PEIC.

2. Plan Debtors' Thirty-Fifth Omnibus Objection to Claims (Late Filed Claims) [Docket No. 1478].

Responses Filed: Response of Wachovia Bank, National Association n/k/a Wells Fargo Bank, National Association as Trustee of Chesapeake Corporation Plan Trust to Debtor's Thirty-Fifth Omnibus Objection To Claims [Docket No. 1541].

Replies Filed: None.

Related Filings: Affidavit of Service [Docket No. 1482]; and
Order Granting Plan Debtors' Thirty-Fifth Omnibus
Objection to Claims (Late Filed Claims) [Docket No.
1561].

Status: This matter will be continued to the hearing scheduled for
September 5, 2012, with respect to Claim No. 1027 filed by
Wachovia Bank, National Association n/k/a Wells Fargo
Bank, National Association as Trustee of Chesapeake
Corporation Plan Trust.

IV. CONTESTED MATTERS

There are no contested matters at this time.

Dated: September 4, 2012
Richmond, Virginia

HUNTON & WILLIAMS LLP

/s/ Jason W. Harbour
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