

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:) Case No. 08-36642-DOT
)
CANAL CORPORATION, *et al.*,) Chapter 11
)
Debtors.¹) (Jointly Administered)
)

PROPOSED AGENDA
NOVEMBER 28, 2012, AT 2:00 P.M. PREVAILING EASTERN TIME

I. INTRODUCTION

Set forth below is a proposed agenda for the hearing scheduled for **November 28, 2012**, beginning at **2:00 p.m.** (the "Proposed Agenda").

The information contained in the Proposed Agenda reflects documents received in our offices as of the date hereof. Counsel to the Debtors has served a copy of this Proposed Agenda in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures (entered on December 30, 2008, at Docket No. 43) (the "Case Management Order").

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- I. Introduction
- II. Uncontested, Agreed or Settled Matters ([2] Matters)
- III. Continued or Adjourned Matters ([1] Matters)
- IV. Contested Matters ([0] Matters)

¹ The Debtors whose chapter 11 cases have not been closed and the last four digits of their respective taxpayer identification numbers are as follows: Canal Corporation (f/k/a/ Chesapeake Corporation) (6880), Canal NC Company (f/k/a Chesapeake Printing and Packaging Company) (9208), Canal NY Company, Inc. (f/k/a Chesapeake Pharmaceutical Packaging Company, Inc.) (0010), and WTM I Company (1080).

Benjamin C. Ackerly (VSB No. 09120)
Jason W. Harbour (VSB No. 68220)
Shannon E. Daily (VSB No. 79334)
HUNTON & WILLIAMS LLP
Riverfront Plaza, East Tower
951 East Byrd Street
Richmond, Virginia 23219-4074
Telephone: (804) 788-8200
Telecopier: (804) 788-8218

Attorneys for Debtors



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II. UNCONTESTED, AGREED OR SETTLED MATTERS

1. Fourth Quarterly Application of Hunton & Williams LLP, as Attorneys for Debtor WTM I Company, for Allowance of Interim Compensation and Interim Reimbursement of Expenses Incurred for the Period June 1, 2012, through September 30, 2012 [Docket No. 1834].

Responses Filed: None.

Replies Filed: None.

Related Filings: Affidavit of Service [Docket No. 1851].

Status: This matter will go forward.

2. Motion for Approval of Stipulation Between the NCR Corporation and WTM I Company [Docket No. 1835].

Responses Filed: None.

Replies Filed: None.

Related Filings: Notice of Motion and Hearing [Docket No. 1836]; and
Affidavit of Service [Docket No. 1851].

Status: This matter will go forward.

III. CONTINUED OR ADJOURNED MATTERS

1. Plan Debtors' Thirty-Fifth Omnibus Objection to Claims (Late Filed Claims) [Docket No. 1478].

Responses Filed: Response of Wachovia Bank, National Association n/k/a Wells Fargo Bank, National Association as Trustee of Chesapeake Corporation Plan Trust to Debtor's Thirty-Fifth Omnibus Objection To Claims [Docket No. 1541].

Replies Filed: None.

Related Filings: Affidavit of Service [Docket No. 1482]; and

Order Granting Plan Debtors' Thirty-Fifth Omnibus Objection to Claims (Late Filed Claims) [Docket No. 1561].

Status: This matter will be continued to the omnibus hearing to be scheduled for December 2012, with respect to Claim No. 1027 filed by Wachovia Bank, National Association n/k/a Wells Fargo Bank, National Association as Trustee of Chesapeake Corporation Plan Trust.

IV. CONTESTED MATTERS

There are no contested matters at this time.

Dated: November 26, 2012
Richmond, Virginia

HUNTON & WILLIAMS LLP

/s/ Jason W. Harbour
Benjamin C. Ackerly (VSB No. 09120)
Jason W. Harbour (VSB No. 68220)
Shannon E. Daily (VSB No. 79334)
Riverfront Plaza, East Tower
951 East Byrd Street
Richmond, Virginia 23219-4074
Telephone: (804) 788-8200
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Attorneys for Debtors