

CASE NAME: CANAL CORPORATION; WTM I COMPANY
CASE NUMBERS: 08-36642, 08-36649
JUDGE: KEITH L. PHILLIPS

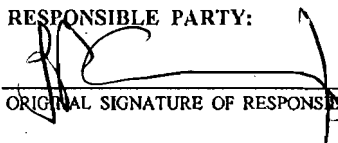
ACCRUAL BASIS

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION
MONTHLY OPERATING REPORT
MONTH ENDING: September 30, 2019 to November 3, 2019

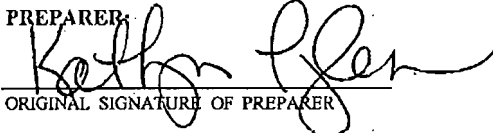
Note: On April 1, 2011, the United States Bankruptcy Court for the Eastern District of Virginia (the "Court") entered the Findings of Fact, Conclusions of Law and Order Confirming the Second Amended Joint Plan of Liquidation of Canal Corporation and Certain of Its Affiliated Debtors [Docket No. 1416] (the "Confirmation Order"), which confirmed the Second Amended Joint Plan of Liquidation of Canal Corporation and Certain of Its Affiliated Debtors (as amended or modified, the "Plan"). On April 18, 2011, the "Effective Date" occurred with respect to the Plan. WTM I Company is the only Debtor entity not included in the Plan and is the only remaining chapter 11 debtor-in-possession. For periods after April 18, 2011, the Monthly Operating Report includes only information concerning WTM I Company. For periods prior to April 18, 2011, the Monthly Operating Report includes information based on all the Debtors. Similarly, the reference to the Case Name and Case Numbers in this Monthly Operating Report only identifies (a) the main jointly administered case, Canal Corporation, and (b) the remaining chapter 11 debtor-in-possession, WTM I Company.

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (ACCRUAL BASIS-1 THROUGH ACCRUAL BASIS-7A) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY): IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:


ORIGINAL SIGNATURE OF RESPONSIBLE PARTY
J.P. CAUSEY JR.
PRINTED NAME OF RESPONSIBLE PARTY

VICE PRESIDENT & SECRETARY
TITLE
Nov. 26 2019
DATE

PREPARER:

ORIGINAL SIGNATURE OF PREPARER
KATHRYN L. TYLER
PRINTED NAME OF PREPARER

VICE PRESIDENT & CHIEF FINANCIAL OFFICER
TITLE
Nov. 26 2019
DATE



CASE NUMBERS: 08-36642, 08-36649

BALANCE SHEET

	9/1/2019	9/29/2019	11/3/2019
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	\$ 4,649,120	\$ 4,647,166	\$ 4,645,301
Accounts receivable	-	-	-
Inventories	-	-	-
Prepaid expenses and other current assets	-	-	-
Income taxes receivable	-	-	-
TOTAL CURRENT ASSETS	4,649,120	4,647,166	4,645,301
Gross property, plant and equipment:	-	-	-
Less accumulated depreciation	-	-	-
Net property, plant and equipment	-	-	-
Investment	-	-	-
Net intercompany receivable	-	-	-
Other assets	-	-	-
TOTAL ASSETS	4,649,120	4,647,166	4,645,301
CURRENT LIABILITIES			
Accounts payable	1,954	356	5,083
Accrued expenses	-	-	-
TOTAL CURRENT LIABILITIES	1,954	356	5,083
LIABILITIES NOT SUBJECT TO COMPROMISE	1,954	356	5,083
LIABILITIES SUBJECT TO COMPROMISE	6,181	6,181	6,181
STOCKHOLDERS' EQUITY			
Common stock	100	100	100
Additional paid-in capital	15,544,207	15,544,207	15,544,207
Accumulated other comprehensive income (loss)	-	-	-
Retained earnings	(10,903,322)	(10,903,677)	(10,910,270)
TOTAL STOCKHOLDERS' EQUITY	4,640,985	4,640,630	4,634,037
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	\$ 4,649,120	\$ 4,647,166	\$ 4,645,301

CASE NAME: CANAL CORPORATION; WTM I COMPANY

ACCRUAL BASIS-2

CASE NUMBERS: 08-36642, 08-36649

INCOME STATEMENT

	<u>9/1/2019</u>	<u>9/29/2019</u>	<u>11/3/2019</u>
Net sales	\$ -	\$ -	\$ -
Cost of products sold	-	-	-
Selling, general and administrative expenses	71	-	3,292
Other income (loss), net	-	-	-
Operating loss	<u>(71)</u>	<u>-</u>	<u>(3,292)</u>
Loss on divestiture	-	-	-
Reorganization costs and other financing costs	717	-	650
Interest (income) expense, net	(191)	-	(395)
Loss from continuing operations	<u>(597)</u>	<u>-</u>	<u>(3,548)</u>
Intercompany loss			
Loss from continuing operations before taxes	<u>(597)</u>	<u>-</u>	<u>(3,548)</u>
Tax expense	-	-	-
Loss before discontinued operations	<u>(597)</u>	<u>-</u>	<u>(3,548)</u>
Loss (income) from discontinued operations, net of tax	1,166	356	3,045
Net (loss) income	<u>\$ (1,763)</u>	<u>\$ (356)</u>	<u>\$ (6,593)</u>

CASE NUMBERS: 08-36642, 08-36649

CASH RECEIPTS AND DISBURSEMENTS

	9/1/2019	9/29/2019	11/3/2019
Operating activities:			
Net (loss) gain	\$ (8,442,210)	\$ (8,442,565)	\$ (8,449,158)
Depreciation and amortization	-	-	-
Changes in operating assets and liabilities, net of acquisitions and dispositions:			
Accounts receivable, net	-	-	-
Inventories	-	-	-
Other assets	-	-	-
Accounts payable and accrued expenses	(38,467)	(40,065)	(35,338)
Income taxes payable	-	-	-
Loss on divestiture	-	-	-
Loss on sale of fixed assets	-	-	-
Other	3,333,567	3,333,567	3,333,567
Net cash provided by operating activities	(5,147,110)	(5,149,064)	(5,150,928)
Investing activities:			
Purchases of property, plant and equipment	-	-	-
Divestitures	-	-	-
Proceeds from sales of property, plant and equipment	-	-	-
Other	-	-	-
Net cash (used in) provided by investing activities	-	-	-
Financing activities:			
Net borrowings on credit lines	-	-	-
Payments on long-term debt	-	-	-
Proceeds from long-term debt	-	-	-
Intercompany	-	-	-
Other	-	-	-
Net cash provided by (used in) financing activities	-	-	-
Effect of foreign exchange rate changes on cash and cash equivalents	-	-	-
Increase (decrease) in cash and cash equivalents	(5,147,110)	(5,149,064)	(5,150,928)
Cash and cash equivalents at beginning of Year	9,796,230	9,796,230	9,796,230
Cash and cash equivalents at end of Period	\$ 4,649,120	\$ 4,647,166	\$ 4,645,301

CASE NUMBERS: 08-36642, 08-36649

ACCOUNTS RECEIVABLE AGING ¹		SCHEDULE AMOUNT	MONTH	MONTH	MONTH
1.	0-30		\$ -	\$ -	\$ -
2.	31-60		-	-	-
3.	61-90		-	-	-
4.	91+		-	-	-
5.	TOTAL ACCOUNTS RECEIVABLE		\$ -	\$ -	\$ -
6.	AMOUNT CONSIDERED UNCOLLECTIBLE				
7.	ACCOUNTS RECEIVABLE (NET)		\$ -	\$ -	\$ -

Following the sale on 4/30/2009 the debtors have no trade receivables.

AGING OF POSTPETITION TAXES AND PAYABLES			MONTH: 9/30/2019-11/3/2019		
TAXES PAYABLE	0-30 DAYS	31-60 DAYS	61-90 DAYS	91+ DAYS	TOTAL
1. FEDERAL	\$ -	\$ -	\$ -	\$ -	\$ -
2. STATE	-	-	-	-	-
3. LOCAL	-	-	-	-	-
4. OTHER (ATTACH LIST)	-	-	-	-	-
5. TOTAL TAXES PAYABLE	\$ -	\$ -	\$ -	\$ -	\$ -
6. ACCOUNTS PAYABLE	\$ 5,083	\$ -	\$ -	\$ -	\$ 5,083

STATUS OF POSTPETITION TAXES		MONTH: 9/30/2019-11/3/2019			
FEDERAL	BEGINNING TAX LIABILITY*	AMOUNT WITHHELD AND/OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY	
1. WITHHOLDING**	\$ -	\$ -	\$ -	\$ -	\$ -
2. FICA-EMPLOYEE**	-	-	-	-	-
3. FICA-EMPLOYER**	-	-	-	-	-
4. UNEMPLOYMENT	-	-	-	-	-
5. INCOME	-	-	-	-	-
6. OTHER (ATTACH LIST) franchise taxes	-	-	-	-	-
7. TOTAL FEDERAL TAXES	\$ -	\$ -	\$ 0	\$ -	\$ -
STATE AND LOCAL					
8. WITHHOLDING	\$ -	\$ -	\$ -	\$ -	\$ -
9. SALES	-	-	-	-	-
10. EXCISE	-	-	-	-	-
11. UNEMPLOYMENT	-	-	-	-	-
12. REAL PROPERTY	-	-	-	-	-
13. PERSONAL PROPERTY	-	-	-	-	-
14. OTHER	-	-	-	-	-
15. TOTAL STATE & LOCAL	\$ -	\$ -	\$ -	\$ -	\$ -
16. TOTAL TAXES	\$ -	\$ -	\$ -	\$ -	\$ -

* The beginning tax liability should represent the liability from the prior month or, if this is the first operating report, the amount should be zero.
 ** Attach photocopies of IRS Form 6123 or your FTD coupon and payment receipt to verify payment or deposit.

CASE NAME: CANAL CORPORATION; WTM I COMPANY

ACCRUAL BASIS-5

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The debtor in possession must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposit, government obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets if necessary.

MONTH: 9/30/2019-11/3/2019

BANK RECONCILIATIONS			
A. BANK:	C&F	C&F	TOTAL
B. ACCOUNT NUMBER:	28003349	28003330	
C. PURPOSE (TYPE):	Money Market	Deposit/Wdrwl	
1. BALANCE PER BANK STATEMENT	\$ -	\$ 4,645,951	\$ 4,645,951
2. ADD: TOTAL DEPOSITS NOT CREDITED			-
3. SUBTRACT: OUTSTANDING CHECKS		(650)	(650)
4. OTHER RECONCILING ITEMS			-
5. MONTH END BALANCE PER BOOKS		4,645,301	4,645,301
6. NUMBER OF LAST CHECK WRITTEN	N/A	N/A	N/A

INVESTMENT ACCOUNTS				
BANK, ACCOUNT NAME & NUMBER	DATE OF PURCHASE	TYPE OF INSTRUMENT	PURCHASE PRICE	CURRENT VALUE
7.				
8.				
9.				
10.				
11. TOTAL INVESTMENTS				-

CASH	
12. CURRENCY ON HAND	\$ -
13. TOTAL CASH - END OF MONTH	\$ 4,645,301

CASE NAME: CANAL CORPORATION; WTM I COMPANY

ACCRUAL BASIS-6

CASE NUMBERS: 08-36642, 08-36649

MONTH: 9/30/2019-11/3/2019

PAYMENTS TO INSIDERS AND PROFESSIONALS

OF THE TOTAL DISBURSEMENTS SHOWN FOR THE MONTH, LIST THE AMOUNT PAID TO INSIDERS (AS DEFINED IN SECTION 101 (31) (A)-(F) OF THE U.S. BANKRUPTCY CODE) AND TO PROFESSIONALS. ALSO, FOR PAYMENTS TO INSIDERS, IDENTIFY THE TYPE OF COMPENSATION PAID (e.g. SALARY, BONUS, COMMISSIONS, INSURANCE, HOUSING ALLOWANCE, TRAVEL, CAR ALLOWANCE, ETC.). ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
1.	See Appendix A		
2.			
3.			
4.			
5.			
6.	TOTAL PAYMENTS TO INSIDERS	\$ -	\$ -

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID *
1. Alvarez & Marsal				\$ 638,301	
2. FTI Consulting				61,845	
3. Goldman Sachs				4,142,218	
4. Gordian Group LLC				482,214	
5. Greenberg Traurig, LLP				1,195,659	
6. Hammonds				122,338	
7. Hunton & Williams				3,109,665	35,000
8. Ivins, Phillips, & Barker				1,153,455	
9. Kekst & Company				7,513	
10. Kurtzman Carson Consultants				705,465	
11. Lowenstein & Sandler PC				25,176	
12. Tavenner & Beran				185,947	
13. Quarles & Brady **	9/24/2019, 10/16/2019	3,401	356	16,563,165	8,397
TOTAL PAYMENTS TO PROFESSIONALS		\$ 3,401	\$ 356	\$ 28,392,960	\$ 43,397

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED. INCURRED FEES ARE MANAGEMENT ESTIMATES.

** \$3,045.00 paid on 11/24/19

POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POSTPETITION
			-
			-
			-
TOTAL	\$ -	\$ -	\$ -

CASE NUMBERS: 08-36642, 08-36649

PAYMENTS TO INSIDERS AND PROFESSIONALS

MONTH: 9/30/2019-11/3/2019

OF THE TOTAL DISBURSEMENTS SHOWN FOR THE MONTH, LIST THE AMOUNT PAID TO INSIDERS (AS DEFINED IN SECTION 101 (31) (A)-(F) OF THE U.S. BANKRUPTCY CODE) AND TO PROFESSIONALS. ALSO, FOR PAYMENTS TO INSIDERS, IDENTIFY THE TYPE OF COMPENSATION PAID (e.g. SALARY, BONUS, COMMISSIONS, INSURANCE, HOUSING ALLOWANCE, TRAVEL, CAR ALLOWANCE, ETC.). ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSIDERS					
NAME	TYPE OF PAYMENT	Amount Paid 8/5/19-9/1/19	Amount Paid 9/2/19-9/29/19	Amount Paid 9/30/19-11/3/19	TOTAL PAID TO DATE
1. Alvarez & Marsal	Professional	\$ -	\$ -	\$ -	638,301
2. Buchan, Brian J	BOD Fees	-	-	-	14,494
3. Causey Jr, John Paul	Payroll	-	-	-	328,497
4. Causey Jr, John Paul	Expense Reimb	-	-	-	20,291
5. Causey Jr, John Paul	Professional	-	-	-	403,750
6. Decaluwe, Rafael C	BOD Fees	-	-	-	30,365
7. Fell, Sir David	BOD Fees	-	-	-	160,974
8. Formacek, Candace C.	Payroll	-	-	-	69,375
9. Formacek, Candace C.	Expense Reimb	-	-	-	2,905
10. Fowden, Jerry	BOD Fees	-	-	-	10,705
11. FTI Consulting	Professional	-	-	-	61,845
12. Goldman Sachs	Professional	-	-	-	4,142,218
13. Gordian Group	Professional	-	-	-	482,214
14. Greenberg Traurig	Professional	-	-	-	1,195,659
15. Hammonds LLP	Professional	-	-	-	122,338
16. Hellyar, Mary Jane	BOD Fees	-	-	-	18,071
17. Henderson, Thomas	Expense Reimb	-	-	-	9,658
18. Henderson, Thomas M	Payroll	-	-	-	75,000
19. Henfling, Robin	Payroll	-	-	-	94,386
20. Henfling, Robin	Expense Reimb	-	-	-	8,231
21. Hockett, Vincent W.	Payroll	-	-	-	99,375
22. Hockett, Vincent W.	Expense Reimb	-	-	-	2,455
23. Hunton & Williams LLP	Professional	-	717	-	3,109,665
24. Ivins, Phillips & Baker	Professional	-	-	-	1,153,455
25. Kekst & Company	Professional	-	-	-	7,513
26. Kohut, Andrew J	Payroll	-	-	-	211,993
27. Kohut, Andrew J	Expense Reimb	-	-	-	1,189
28. Kohut, Andrew J	BOD Fees	-	-	-	43,750
29. Lowenstein Sandler PC	Professional	-	-	-	25,176
30. Kurtzman Carson Consultants	Professional	-	-	-	705,465
31. McKeough, John	Expense Reimb	-	-	-	16,030
32. Mckeough, John P.	Payroll	-	-	-	66,298
33. Mostrom, Joel K.	Payroll	-	-	-	128,244
34. Mostrom, Joel K.	Expense Reimb	-	-	-	1,862
35. Naftzger, Christopher	Payroll	-	-	-	77,076
36. Naftzger, Christopher	Expense Reimb	-	-	-	2,671
37. Petit, Henri	BOD Fees	-	-	-	50,105
38. Quarles & Brady	Professional	-	1,166	356	16,563,165
39. Rosenblum, DR. John W.	BOD Fees	-	-	-	76,550
40. Swade, Terry A.	Payroll	-	-	-	38,625
41. Swade, Terry A.	Expense Reimb	-	-	-	490
42. Tavenner & Beran	Professional	-	-	-	185,947
43. Thelander, Beverly L.	BOD Fees / Exp	-	-	-	84,973
44. Turley, Troy	Expense Reimb	-	-	-	11,302
45. Turley, Troy L.	Payroll	-	-	-	60,553
46. Winter, David A	Payroll	-	-	-	72,402
47. Winter, David A	Expense Reimb	-	-	-	251
TOTAL PAYMENTS TO INSIDERS		\$ -	\$ 1,883	\$ 356	\$ 30,685,857

CASE NAME: CANAL CORPORATION; WTM I COMPANY

ACCRUAL BASIS-7

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MONTH: 9/30/2019-11/3/2019

QUESTIONNAIRE

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		X
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		X
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES, OR LOANS) DUE FROM RELATED PARTIES?		X
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?		X
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?		X
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		X
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		X
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		X
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		X
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		X
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		X
12. ARE ANY WAGE PAYMENTS PAST DUE?		X

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

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MONTH: 9/30/2019-11/3/2019

INSURANCE

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?		X
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?	X	
3. PLEASE ITEMIZE POLICIES BELOW.		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELLED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

MONTH ENDING: September 30, 2019 to November 3, 2019

INSURANCE SCHEDULE

Type	Carrier/Agent	Period Covered	Payment Amount	Frequency
Trustee Errors & Omissions Policy	Finpro MPL	4/18/19-4/18/20	\$18,420	Paid at Inception

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SCHEDULE OF AUTHORIZED FOX RIVER EXPENSES PAID FROM FOX RIVER EXPENSE ACCOUNT

DISBURSEMENTS MADE THROUGH NOVEMBER 3, 2019

	NAME	DATE	AMOUNT
1.	Latham & Watkins	1/20/2010	\$ 175,000
2.	Quarles & Brady, LLP	1/25/2010	109,913
3.	Quarles & Brady, LLP	3/30/2010	33,100
4.	CH2MHILL	4/17/2010	12,111
5.	Quarles & Brady, LLP	6/12/2010	245,767
6.	Quarles & Brady, LLP	7/10/2010	585,181
7.	Quarles & Brady, LLP	8/28/2010	29,836
8.	Quarles & Brady, LLP	9/19/2010	17,787
9.	Quarles & Brady, LLP	9/28/2010	80,129
10.	Quarles & Brady, LLP	12/3/2010	63,721
11.	Quarles & Brady, LLP	12/28/2010	19,287
12.	Quarles & Brady, LLP	1/13/2011	3,178
13.	Quarles & Brady, LLP	2/19/2011	3,308
14.	Quarles & Brady, LLP	4/9/2011	48,960
15.	Tavener & Beran, PLC	4/9/2011	11,288
16.	Quarles & Brady, LLP	5/28/2011	17,729
17.	J.P. Causey Jr.	6/10/2011	5,220
18.	Kathryn Tyler	6/11/2011	325
19.	J.P. Causey Jr.	7/3/2011	2,880
20.	Kathryn Tyler	7/3/2011	275
21.	Quarles & Brady, LLP	7/3/2011	24,056
22.	von Briesen & Roper	7/3/2011	37,500
23.	Quarles & Brady, LLP	7/9/2011	45,437
24.	J.P. Causey Jr.	7/31/2011	5,130
25.	Kathryn Tyler	7/31/2011	425
26.	U.S. Trustee	7/31/2011	975
27.	Quarles & Brady, LLP	9/3/2011	952,173
28.	J.P. Causey Jr.	9/3/2011	3,060
29.	Kathryn Tyler	9/3/2011	225
30.	Quarles & Brady, LLP	9/25/2011	146,100
31.	J.P. Causey Jr.	10/7/2011	7,994
32.	Kathryn Tyler	10/7/2011	295
33.	von Briesen & Roper	10/7/2011	37,500
34.	CT Corporation	10/30/2011	284
35.	U.S. Trustee	10/30/2011	5,850
36.	J.P. Causey Jr.	11/11/2011	17,059
37.	Kathryn Tyler	11/11/2011	300
38.	Quarles & Brady, LLP	11/11/2011	145,886
39.	Hunton & Williams LLP	12/4/2011	6,956
40.	Kathryn Tyler	12/4/2011	300
41.	J.P. Causey Jr.	12/13/2011	4,865
42.	Latham & Watkins	12/13/2011	31,250
43.	The Claro Group	12/20/2011	62,490
44.	Zeppos & Associates	12/20/2011	1,020
45.	J.P. Causey Jr.	1/8/2012	2,850
46.	Kathryn Tyler	1/8/2012	325
47.	Quarles & Brady, LLP	1/8/2012	396,224
48.	Quarles & Brady, LLP	1/21/2012	554,270
49.	The Claro Group	1/21/2012	6,153
50.	J.P. Causey Jr.	2/11/2012	5,195

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SCHEDULE OF AUTHORIZED FOX RIVER EXPENSES PAID FROM FOX RIVER EXPENSE ACCOUNT

DISBURSEMENTS MADE THROUGH NOVEMBER 3, 2019

NAME	DATE	AMOUNT
51. Kathryn Tyler	2/11/2012	600
52. Precision Reporting & Transcribing	2/19/2012	295
53. J.P. Causey Jr.	3/3/2012	21,054
54. Kathryn Tyler	3/3/2012	325
55. Quarles & Brady, LLP	3/3/2012	297,973
56. Tavenner & Beran, PLC	3/3/2012	11,857
57. The Claro Group	3/18/2012	11,327
58. U.S. Trustee	3/18/2012	4,230
59. Hunton & Williams LLP	3/28/2012	9,413
61. Hunton & Williams LLP	4/7/2012	5,644
62. Kathryn Tyler	4/7/2012	400
63. Quarles & Brady, LLP	4/7/2012	469,028
64. U.S. Trustee	4/28/2012	6,495
65. J.P. Causey Jr.	5/9/2012	7,080
66. Kathryn Tyler	5/9/2012	325
67. Quarles & Brady, LLP	5/9/2012	652,362
68. J.P. Causey Jr.	6/5/2012	4,080
69. Kathryn Tyler	6/5/2012	225
70. Quarles & Brady, LLP	6/25/2012	199,680
71. The Claro Group	6/25/2012	23,308
66. J.P. Causey Jr.	7/8/2012	3,510
67. Kathryn Tyler	7/8/2012	200
68. Quarles & Brady, LLP	7/8/2012	228,061
69. Kathryn Tyler	8/4/2012	275
70. Quarles & Brady, LLP	8/4/2012	197,975
71. U.S. Trustee	8/4/2012	6,500
72. Quarles & Brady, LLP	8/17/2012	201,382
73. Hunton & Williams LLP	9/10/2012	18,974
74. J.P. Causey Jr.	9/10/2012	6,390
75. Kathryn Tyler	9/10/2012	275
76. von Briesen & Roper	9/10/2012	24,000
77. Canal Corporation	9/27/2012	7,989
78. Hunton & Williams LLP	9/27/2012	3,689
79. Quarles & Brady, LLP	9/27/2012	268,199
80. CT Corporation	10/9/2012	404
81. J.P. Causey Jr.	10/9/2012	9,235
82. Kathryn Tyler	10/9/2012	525
83. U.S. Trustee	10/21/2012	4,875
84. Quarles & Brady, LLP	11/1/2012	406,430
80. Hunton & Williams LLP	11/9/2012	24,853
81. J.P. Causey Jr.	11/9/2012	4,290
82. Kathryn Tyler	11/9/2012	350
83. Hunton & Williams LLP	12/3/2012	4,305
84. J.P. Causey Jr.	12/3/2012	2,850
85. Kathryn Tyler	12/3/2012	250
86. Latham & Watkins	12/3/2012	15,000
87. von Briesen & Roper	12/12/2012	75,000
88. J.P. Causey Jr.	12/26/2012	1,470
89. Quarles & Brady, LLP	12/26/2012	258,542

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	NAME	DATE	AMOUNT
90.	Kathryn Tyler	1/13/2013	350
91.	Quarles & Brady, LLP	1/13/2013	358,538
92.	U.S. Trustee	1/30/2013	6,500
93.	J.P. Causey Jr.	2/6/2013	1,925
94.	Kathryn Tyler	2/6/2013	525
95.	Quarles & Brady, LLP	2/6/2013	519,690
96.	CH2MHILL	2/27/2013	34,598
97.	J.P. Causey Jr.	3/16/2013	3,277
98.	Kathryn Tyler	3/16/2013	275
99.	Hunton & Williams LLP	3/27/2013	14,184
100.	J.P. Causey Jr.	4/7/2013	2,730
101.	Kathryn Tyler	4/7/2013	175
102.	U.S. Trustee	4/20/2013	4,875
103.	J.P. Causey Jr.	5/8/2013	4,920
104.	Kathryn Tyler	5/8/2013	350
105.	von Briesen & Roper	5/26/2013	1,886
106.	J.P. Causey Jr.	6/2/2013	3,690
107.	Kathryn Tyler	6/2/2013	300
108.	Quarles & Brady, LLP	6/2/2013	789,911
109.	von Briesen & Roper	6/21/2013	26,133
110.	J.P. Causey Jr.	7/5/2013	2,460
111.	Kathryn Tyler	7/5/2013	250
112.	Quarles & Brady, LLP	7/5/2013	40,751
113.	J.P. Causey Jr.	7/31/2013	1,380
114.	Kathryn Tyler	8/12/2013	300
115.	Quarles & Brady, LLP	8/24/2013	99,961
116.	U.S. Trustee	8/24/2013	4,875
117.	von Briesen & Roper	8/24/2013	20,000
118.	J.P. Causey Jr.	9/4/2013	3,870
119.	Kathryn Tyler	9/4/2013	400
120.	Quarles & Brady, LLP	9/4/2013	70,523
121.	Hunton & Williams LLP	9/25/2013	21,432
122.	Quarles & Brady, LLP	9/25/2013	98,209
123.	CT Corporation	10/5/2013	568
124.	J.P. Causey Jr.	10/5/2013	3,840
125.	Kathryn Tyler	10/5/2013	175
126.	J.P. Causey Jr.	11/7/2013	3,540
127.	Quarles & Brady, LLP	11/7/2013	160,557
128.	Kathryn Tyler	11/13/2013	150
129.	J.P. Causey Jr.	12/3/2013	2,700
130.	Kathryn Tyler	12/3/2013	350
131.	Quarles & Brady, LLP	12/3/2013	80,487
132.	U.S. Trustee	12/3/2013	4,875
133.	CH2MHILL	12/18/2013	980
134.	von Briesen & Roper	12/31/2013	4,212
135.	J.P. Causey Jr.	1/14/2014	2,520
136.	Kathryn Tyler	1/14/2014	225
137.	Quarles & Brady, LLP	1/14/2014	79,617
138.	U.S. Trustee	1/31/2014	1,950

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DISBURSEMENTS MADE THROUGH NOVEMBER 3, 2019

	NAME	DATE	AMOUNT
139.	J.P. Causey Jr.	2/8/2014	4,200
140.	Quarles & Brady, LLP	2/8/2014	170,336
141.	Kathryn Tyler	2/13/2014	375
142.	J.P. Causey Jr.	3/3/2014	4,691
143.	Quarles & Brady, LLP	3/3/2014	51,458
144.	Kathryn Tyler	3/15/2014	325
145.	Hunton & Williams LLP	3/28/2014	48,655
146.	J.P. Causey Jr.	4/5/2014	2,250
147.	Kathryn Tyler	4/8/2014	325
148.	Quarles & Brady, LLP	4/8/2014	145,271
149.	U.S. Trustee	4/8/2014	4,875
150.	J.P. Causey Jr.	5/5/2014	3,450
151.	Kathryn Tyler	5/5/2014	275
152.	Quarles & Brady, LLP	5/5/2014	168,697
153.	Quarles & Brady, LLP	6/22/2014	35,924
154.	Kathryn Tyler	6/22/2014	175
155.	Clerk, United States District Court	6/27/2014	12,200,000
156.	Kathryn Tyler	7/17/2014	200
157.	Quarles & Brady, LLP	7/17/2014	40,363
158.	J.P. Causey Jr.	7/17/2014	4,681
159.	Kathryn Tyler	8/13/2014	325
160.	U.S. Trustee	8/26/2014	4,875
161.	J.P. Causey Jr.	9/15/2014	1,770
162.	Kathryn Tyler	9/15/2014	250
163.	Quarles & Brady, LLP	9/15/2014	64,335
164.	Kathryn Tyler	10/18/2014	325
165.	J.P. Causey Jr.	11/9/2014	3,570
166.	Kathryn Tyler	11/9/2014	225
167.	Quarles & Brady, LLP	11/9/2014	11,551
168.	U.S. Trustee	11/9/2014	13,000
169.	Hunton & Williams LLP	12/17/2014	47,567
170.	J.P. Causey Jr.	12/17/2014	2,102
171.	Kathryn Tyler	12/17/2014	275
172.	Quarles & Brady, LLP	12/17/2014	31,869
173.	Quarles & Brady, LLP	1/19/2015	100,623
174.	Kathryn Tyler	1/25/2015	225
175.	U.S. Trustee	1/25/2015	975
176.	J.P. Causey Jr.	2/17/2015	3,780
177.	Kathryn Tyler	2/17/2015	300
178.	Quarles & Brady, LLP	2/17/2015	114,982
179.	Hunton & Williams LLP	3/22/2015	14,288
180.	Quarles & Brady, LLP	3/22/2015	130,178
181.	Kathryn Tyler	3/29/2015	175
182.	J.P. Causey Jr.	4/19/2015	4,536
183.	Kathryn Tyler	4/19/2015	400
184.	Quarles & Brady, LLP	4/19/2015	224,949
185.	U.S. Trustee	4/19/2015	4,875
186.	J.P. Causey Jr.	5/27/2015	2,880
187.	Kathryn Tyler	5/27/2015	75

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SCHEDULE OF AUTHORIZED FOX RIVER EXPENSES PAID FROM FOX RIVER EXPENSE ACCOUNT

DISBURSEMENTS MADE THROUGH NOVEMBER 3, 2019

	NAME	DATE	AMOUNT
188.	Quarles & Brady, LLP	5/27/2015	187,128
189.	J.P. Causey Jr.	6/15/2015	3,120
190.	Kathryn Tyler	6/15/2015	125
191.	Quarles & Brady, LLP	6/17/2015	121,639
192.	U.S. Trustee	7/29/2015	4,875
193.	Quarles & Brady, LLP	7/29/2015	183,592
194.	Kathryn Tyler	7/29/2015	125
195.	de Maximus, Inc.	8/24/2015	5,000
196.	J.P. Causey Jr.	8/24/2015	2,880
197.	Kathryn Tyler	8/24/2015	75
198.	Quarles & Brady, LLP	8/24/2015	101,941
199.	Quarles & Brady, LLP	9/27/2015	209,050
200.	Kathryn Tyler	9/27/2015	75
201.	CH2MHILL	10/28/2015	9,648
202.	Hunsucker Goodstein PC	10/28/2015	24,000
203.	J.P. Causey Jr.	10/28/2015	2,550
204.	J.P. Causey Jr.	11/9/2015	1,920
205.	Quarles & Brady, LLP	11/9/2015	272,151
206.	U.S. Trustee	11/9/2015	1,950
207.	Kathryn Tyler	11/12/2015	150
208.	Hunsucker Goodstein PC	12/20/2015	24,000
209.	J.P. Causey Jr.	12/20/2015	4,330
210.	Kathryn Tyler	12/20/2015	125
211.	Quarles & Brady, LLP	12/20/2015	248,793
212.	The Claro Group	12/20/2015	10,471
213.	The Claro Group	12/23/2015	5,433
214.	J.P. Causey Jr.	1/23/2016	10,530
215.	Kathryn Tyler	1/23/2016	125
216.	Quarles & Brady, LLP	1/23/2016	444,884
217.	U.S. Trustee	1/23/2016	4,875
218.	J.P. Causey Jr.	2/21/2016	1,890
219.	The Claro Group	2/21/2016	1,167
220.	Quarles & Brady, LLP	2/21/2016	117,800
221.	Kathryn Tyler	2/23/2016	125
222.	CH2MHILL	3/20/2016	11,605
223.	Hunton & Williams LLP	3/20/2016	12,526
224.	Kathryn Tyler	3/20/2016	100
225.	Latham & Watkins, LLP	3/20/2016	18,288
226.	Quarles & Brady, LLP	4/28/2016	295,482
227.	Hunsucker Goodstein PC	5/5/2016	24,000
228.	J.P. Causey Jr.	5/5/2016	3,180
229.	Kathryn Tyler	5/5/2016	100
230.	The Claro Group	5/5/2016	2,917
231.	U.S. Trustee	5/5/2016	4,875
232.	CH2MHILL	6/17/2016	2,388
233.	Hunsucker Goodstein PC	6/17/2016	24,000
234.	J.P. Causey Jr.	6/17/2016	1,920
235.	PH Glatfelter	6/17/2016	15,806
236.	The Claro Group	6/17/2016	2,514

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DISBURSEMENTS MADE THROUGH NOVEMBER 3, 2019

	NAME	DATE	AMOUNT
237.	Quarles & Brady, LLP	6/17/2016	262,851
238.	Kathryn Tyler	6/19/2016	150
239.	Kathryn Tyler	7/26/2016	100
240.	U.S. Trustee	7/26/2016	4,875
241.	CH2MHILL	8/29/2016	1,802
242.	Hunsucker Goodstein PC	8/29/2016	24,000
243.	J.P. Causey Jr.	8/29/2016	2,790
244.	Quarles & Brady, LLP	8/29/2016	234,422
245.	The Claro Group	8/29/2016	446
246.	Kathryn Tyler	8/31/2016	200
247.	Quarles & Brady, LLP	9/25/2016	187,737
248.	Kathryn Tyler	9/28/2016	150
249.	Hunsucker Goodstein PC	10/26/2016	91,500
250.	J.P. Causey Jr.	10/26/2016	3,120
251.	Quarles & Brady, LLP	10/26/2016	238,148
252.	U.S. Trustee	10/26/2016	4,875
253.	CH2MHILL	11/29/2016	16,789
254.	The Claro Group	11/29/2016	18,586
255.	The Claro Group	11/29/2016	10,415
256.	The Claro Group	11/29/2016	18,046
257.	Kathryn Tyler	11/29/2016	100
258.	J.P. Causey Jr.	12/4/2016	4,620
259.	Kathryn Tyler	12/4/2016	175
260.	The Claro Group	12/6/2016	61,081
261.	U.S. Trustee	12/31/2016	4,875
262.	J.P. Causey Jr.	1/19/2017	3,810
263.	Quarles & Brady, LLP	1/19/2017	435,301
264.	Kathryn Tyler	1/26/2017	100
265.	Quarles & Brady, LLP	1/26/2017	365,565
266.	NCR Corporation	2/22/2017	3,334,208
267.	Quarles & Brady, LLP	2/27/2017	122,858
268.	J.P. Causey Jr.	3/12/2017	2,691
269.	The Claro Group	3/12/2017	23,244
270.	The Claro Group	3/12/2017	9,945
271.	The Claro Group	3/12/2017	1,618
272.	The Claro Group	3/12/2017	3,196
273.	CH2MHILL	3/12/2017	14,351
274.	Kathryn Tyler	3/12/2017	275
275.	FTI Consulting	3/26/2017	7,889
276.	FTI Consulting	3/26/2017	7,545
277.	FTI Consulting	3/26/2017	7,710
278.	FTI Consulting	3/26/2017	11,730
279.	FTI Consulting	3/26/2017	2,016
280.	FTI Consulting	3/26/2017	1,949
281.	FTI Consulting	3/26/2017	2,553
282.	FTI Consulting	3/26/2017	387
283.	Hunton & Williams LLP	3/29/2017	28,603
284.	Kathryn Tyler	4/23/2017	225
285.	U.S. Trustee	4/23/2017	10,400

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SCHEDULE OF AUTHORIZED FOX RIVER EXPENSES PAID FROM FOX RIVER EXPENSE ACCOUNT

DISBURSEMENTS MADE THROUGH NOVEMBER 3, 2019

	NAME	DATE	AMOUNT
286.	Quarles & Brady, LLP	4/23/2017	33,641
287.	J.P. Causey Jr.	5/22/2017	4,020
288.	Quarles & Brady, LLP	5/22/2017	50,762
289.	Kathryn Tyler	5/23/2017	150
290.	Quarles & Brady, LLP	6/27/2017	7,130
291.	Kathryn Tyler	6/28/2017	125
292.	Quarles & Brady, LLP	7/25/2017	3,564
293.	U.S. Trustee	7/25/2017	975
294.	Kathryn Tyler	8/16/2017	100
295.	J.P. Causey Jr.	8/27/2017	2,700
296.	Kathryn Tyler	8/27/2017	50
297.	J.P. Causey Jr.	10/1/2017	2,370
298.	Kurtzman Carson Consultants LLC	10/1/2017	3,858
299.	Kathryn Tyler	11/1/2017	125
300.	Kurtzman Carson Consultants LLC	11/1/2017	8,545
301.	Quarles & Brady, LLP	11/1/2017	14,030
302.	U.S. Trustee	11/1/2017	650
303.	Kathryn Tyler	11/18/2017	100
304.	J.P. Causey Jr.	12/2/2017	2,580
305.	Quarles & Brady, LLP	12/2/2017	17,504
306.	Kathryn Tyler	1/20/2018	75
307.	U.S. Trustee	1/20/2018	650
308.	Quarles & Brady, LLP	1/20/2018	20,885
309.	Kathryn Tyler	1/28/2018	50
310.	Tavener & Beran	2/25/2018	17,277
311.	Kathryn Tyler	2/27/2018	75
312.	Quarles & Brady, LLP	3/18/2018	2,440
313.	J.P. Causey Jr.	3/18/2018	1,590
314.	Hunton & Williams LLP	3/28/2018	59,651
315.	Kathryn Tyler	4/7/2018	50
316.	Quarles & Brady, LLP	4/7/2018	833
317.	U.S. Trustee	4/7/2018	975
318.	Kathryn Tyler	5/18/2018	25
319.	J.P. Causey Jr.	6/1/2018	2,520
320.	Kathryn Tyler	6/1/2018	75
321.	Quarles & Brady, LLP	6/3/2018	4,284
322.	Quarles & Brady, LLP	6/25/2018	6,367
323.	J.P. Causey Jr.	8/13/2018	1,860
324.	Kathryn Tyler	8/13/2018	75
325.	Quarles & Brady, LLP	8/13/2018	4,582
326.	U.S. Trustee	8/13/2018	650
327.	Quarles & Brady, LLP	9/24/2018	9,543
328.	J.P. Causey Jr.	10/28/2018	1,627
329.	U.S. Trustee	10/28/2018	650
330.	Kathryn Tyler	11/29/2018	100
331.	J.P. Causey Jr.	12/21/2019	2,550
332.	Quarles & Brady, LLP	12/21/2019	238
333.	Philip Morris USA, Inc.	1/4/2019	4,850,000
334.			
	TOTAL PAYMENTS		\$ 36,785,365