

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

In re:) Case No. 08-36642-KLP
CANAL CORPORATION, *et al.*,) Chapter 11
Debtors.¹) (Jointly Administered)

NOTICE OF FILING OF AMENDED EXHIBIT A-4 TO FINAL ACCOUNT

PLEASE TAKE NOTICE THAT on June 25, 2021, WTM I Company filed the *Final Report and Motion for Entry of a Final Decree in the Chapter 11 Case of WTM I Company* [Docket No. 2460] (the “Final Decree Motion”).²

PLEASE TAKE FURTHER NOTICE THAT the proposed Final Account was attached to the Final Decree Motion as Exhibit A.

PLEASE TAKE FURTHER NOTICE THAT an amended version of Exhibit A-4 to the Final Account is attached hereto as Exhibit 1.

¹ The Debtors whose chapter 11 cases have not been closed and the last four digits of their respective taxpayer identification numbers are as follows: Canal Corporation (f/k/a Chesapeake Corporation) (6880), Canal NC Company (f/k/a Chesapeake Printing and Packaging Company) (9208), Canal NY Company, Inc. (f/k/a Chesapeake Pharmaceutical Packaging Company, Inc.) (0010), and WTM I Company (1080).

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Final Decree Motion.

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Attorneys for Debtor WTM I Company



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PLEASE TAKE FURTHER NOTICE THAT a redline of Exhibit A-4 to the Final Account that identifies the changes to the version of Exhibit A-4 that was attached to the Final Decree Motion is attached hereto as Exhibit 2.

Dated: Richmond, Virginia
July 20, 2021

HUNTON ANDREWS KURTH LLP

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EXHIBIT 1

Exhibit A-4

WTM I Company
Estimated Remaining Expenses

Personnel	\$ 25,000
Documents (retention/destruction)	\$ 7,500
UST Fees	\$ 40,000
Quarles Est.	\$ 16,640
Hunton Final Fee Application	\$ 34,599
Hunton Billed/WIP	\$ 45,000
Hunton Est.	\$ 30,000
KCC	\$ 25,000
Reserve for Miscellaneous Expenses and Final Distribution	\$ 166,261
TOTAL	\$ 390,000

EXHIBIT 2

Exhibit A-4

WTM I Company
 Estimated Remaining Expenses

Personnel	\$ 25,000
Documents (retention/destruction)	\$ 20,000 <u>7,500</u>
UST Fees	\$ 40,000
Quarles Est.	\$ 25,000 <u>16,640</u>
<u>Hunton Final Fee Application</u>	<u>\$ 34,599</u>
Hunton Billed/WIP	\$ 55,000 <u>45,000</u>
Hunton Est.	\$ 100,000 <u>30,000</u>
KCC	\$ 25,000
Reserve for Miscellaneous Expenses and Final Distribution	\$ 100,000 <u>166,261</u>
TOTAL	<u>\$ 390,000</u>

~~WTM intends to update this Exhibit A-4 prior to the hearing on the Motion as WTM will have greater certainty concerning the estimated remaining expenses at that time.~~