

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
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THE COLLEGE OF NEW ROCHELLE, : Case No. 19-23694 (RDD)
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Debtor. :

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**ORDER ESTABLISHING DEADLINE FOR FILING PROOFS OF
NURSING CLAIMS BY GOVERNMENTAL UNITS**

Upon the Application by The College of New Rochelle Liquidation Trust (the “**Trust**”), successor-in-interest to The college of New Rochelle, the above-captioned debtor and debtor-in-possession (the “**Debtor**”), for entry of an order, pursuant to Rule 3003(c)(3) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) fixing a deadline and for filing proofs of nursing claims by appropriate governmental units; and it appearing that the relief requested is in the best interests of the Trust, Debtor, its estate, and its creditors and that adequate notice has been given and that no further notice is necessary; and after due deliberation and good and sufficient cause appearing therefor, it is hereby

ORDERED, that any governmental unit that asserts a claim, as defined in section 101(5) of title 11 of the United States Code (the “**Bankruptcy Code**”), against the Debtor for funds repaid by former students upon loans made by such governmental units for the Debtor’s nursing program (the “**Nursing Claims**”) which arose prior to the filing of the Debtor’s chapter 11 petition on September 20, 2019 (the “**Petition Date**”), shall file a proof of such claim in writing so that it is received on or before **November 9, 2020 at 5:00 p.m. (Prevailing Eastern Time)** (the “**Nursing Claim Bar Date**”); and it is further



ORDERED, that the following procedures for the filing of Proofs of Nursing Claims shall apply:

- (a) Proofs of Claim shall conform substantially to Form No. 410 of the Official Bankruptcy Forms;
- (b) Proofs of Claim shall be electronically transmitted through the interface available on the Claims Agent's website at <http://www.kccllc.net/CNR> by the claimant or by an authorized legal representative of the claimant, or by first class U.S. Mail, overnight mail or other hand delivery system with an original signature send to the following address: The College of New Rochelle Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245;
- (c) Parties who wish to receive proof of receipt of their Proof of Claim from the Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope;
- (d) Proofs of Claim shall be deemed filed only when received by the Claims Agent on or before the Nursing Claim Bar Date; and
- (e) Proofs of Claim shall (i) be signed; (ii) include supporting documentation (if voluminous, attach a summary); (iii) be in the English language; and (iv) be denominated in United States currency; and it is further

ORDERED, that pursuant to Bankruptcy Rule 3003(c)(2), a holder of a Nursing Claim that fails to comply with this Order by timely filing a Proof of Claim in appropriate form shall not be treated as a creditor with respect to such Nursing Claim for the purposes of distribution in this Chapter 11 case; and it is further

ORDERED, that a copy of this Order shall be served by overnight mail and first-class mail at least 35 days prior to the Nursing Claim Bar Date on:

- (a) the United States Trustee;
- (b) United States Health Resources and Services Administration; and
- (c) United States Department of Health and Human Services;

and it is further

ORDERED, that this Nursing Claim Bar Date only applies to Nursing Claims held by governmental entities, and any newly filed claim that is not a Nursing Claim shall be disallowed without further order of the Court; and it is further

ORDERED, that the Trust is authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order.

Dated: While Plains, New York
October 2, 2020

/s/Robert D. Drain

The Honorable Robert D. Drain
United States Bankruptcy Judge