

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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|---|---|------------------------|
| In re: |) | |
| |) | Chapter 11 |
| |) | |
| COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹ |) | Case No. 17-36709 (MI) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |
| |) | |

**NOTICE OF HEARING REGARDING DEBTORS'
MOTION FOR ENTRY OF AN ORDER (I) APPROVING
BIDDING PROCEDURES FOR THE SALE OF THE DEBTORS' ASSETS,
(II) SCHEDULING AN AUCTION, (III) APPROVING THE FORM AND MANNER
OF NOTICE THEREOF, (IV) SCHEDULING HEARINGS AND OBJECTION
DEADLINES WITH RESPECT TO THE DEBTORS' DISCLOSURE STATEMENT
AND PLAN CONFIRMATION, AND (V) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE THAT on December 14, 2017, the above-captioned reorganized debtors (the "Debtors") filed the *Debtors' Motion for Entry of an Order (I) Approving Bidding Procedures for the Sale of the Debtors' Assets, (II) Scheduling an Auction, (Iii) Approving the Form and Manner of Notice Thereof, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Disclosure Statement and Plan Confirmation, and (V) Granting Related Relief* [Docket No. 15] (the "Motion") with the United States Bankruptcy Court for the Southern District of Texas (the "Court").

PLEASE TAKE FURTHER NOTICE THAT the hearing on the Motion has been scheduled for **January 11, 2018, at 2:00 p.m. (prevailing Central Time)**, before the Honorable Marvin Isgur or any other judge who may be sitting in his place and stead, in Courtroom 404 in the United States Courthouse, 515 Rusk, Houston, Texas 77002

PLEASE TAKE FURTHER NOTICE THAT that any objection to the Motion must be filed with the Court by **January 4, 2018, at 5:00 p.m. (prevailing Central Time)**.

PLEASE TAKE FURTHER NOTICE THAT that parties desiring to appear telephonically may do so pursuant to the Court's telephonic instructions that are available for viewing at <http://www.txs.uscourts.gov/sites/txs/files/mi.pdf>.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors' service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

PLEASE TAKE FURTHER NOTICE that the Motion, as well as copies of all documents filed in these chapter 11 cases, are available free of charge by visiting the case website maintained by Debtors' notice and claims agent, Kurtzman Carson Consultants LLC, available at <http://www.kccllc.net/cobalt> or by calling (866) 967-1782 (toll free) or (310) 751-2682 (international). You may also obtain copies of any pleadings by visiting the Court's website at <http://www.txs.uscourts.gov> in accordance with the procedures and fees set forth therein.

Houston, Texas

Dated: December 21, 2017

/s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

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-and-

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Proposed Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on December 21, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Zack A. Clement

Zack A. Clement