

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	
In re:)	Chapter 11
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹)	Case No. 17-36709 (MI)
)	
Debtors.)	(Jointly Administered)
)	

**AGENDA FOR MOTIONS SCHEDULED FOR JANUARY 11, 2018, AT 2:00 P.M.
(PREVAILING CENTRAL TIME), BEFORE THE HONORABLE MARVIN ISGUR
AT THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT
OF TEXAS, AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) hereby file their agenda for matters set for hearing on January 11, 2018, at 2:00 p.m. (prevailing Central Time).

I. OPERATIONAL MOTIONS

1. Debtors’ *Emergency* Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 7]

Responses Received: None

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket 55]
- B. Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 184]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, LP (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.



Status: This matter is going forward.

2. Debtors' *Emergency* Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 8]

Responses Received: None

Related Documents:

- A. Interim Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 107]
- B. Notice of Filing of Revised Proposed Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 185]

Status: This matter is going forward.

3. Debtors' *Emergency* Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 10]

Responses Received: None

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 56]
- B. Notice of Filing of Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 186]

Status: This matter is going forward.

4. Debtors' Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [Docket No. 11]

Responses Received: None

Related Documents:

- A. Notice of Hearing Regarding Debtors' Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief and Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, if Any, and (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (III) Granting Related Relief [Docket No. 123].

Status: This matter is going forward.

- 5. Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, if Any, and (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (III) Granting Related Relief [Docket No. 12]

Responses Received: None

Related Documents:

- A. Notice of Hearing Regarding Debtors' Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief and Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, if Any, and (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (III) Granting Related Relief [Docket No. 123]

Status: This matter is going forward.

II. RETENTION AND COMPENSATION MATTERS

- 6. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 121]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 187]

Status: This matter is going forward.

7. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Zack A. Clement PLLC as Local Counsel for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 122]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order Authorizing the Retention and Employment of Zack A. Clement PLLC as Local Counsel for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 189]

Status: This matter is going forward.

8. Debtors' Application for Entry of an Order Authorizing Employment and Retention of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 124]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

9. Debtors' *Emergency* Application for Entry of an Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Claims, Noticing and Solicitation Agent, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 6]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent to the Debtors, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 190]

Status: This matter is going forward.

10. Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [Docket No. 120]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [Docket No. 188]

Status: This matter is going forward.

III. CONTINUED MATTERS

- 11. Debtors' *Emergency* Motion for Entry of Interim and Final Orders Authorizing the Payment of Working Interest Expenditures, Joint Interest Billings, Royalty Payments, Delay Rental Payments, and Production Sale Expenditures [Docket No. 9]

Responses Received: None

Related Documents:

- A. Interim Order Authorizing the Payment of Working Interest Expenditures, Joint Interest Billings, Royalty Payments, Delay Rental Payments, and Production Sale Expenditures [Docket No. 60]

Status: The Debtors propose to continue this matter to January 24, 2018 at 1:30 p.m. (prevailing Central Time) or such other date and time as may be set by the Court.

- 12. Debtors' *Emergency* Motion for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 14]

Responses Received: None

Related Documents:

- A. Interim Order (I) Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, and 363, (III) Scheduling Final Hearing Pursuant to Bankruptcy Rule 4001(B), and (IV) Granting Related Relief [Docket No. 57].

Status: The Debtors propose to continue this matter to January 24, 2018 at 1:30 p.m. (prevailing Central Time) or such other date and time as may be set by the Court.

13. Debtors' Motion for Entry of an Order (I) Approving Bidding Procedures for the Sale of the Debtors' Assets, (II) Scheduling an Auction, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Disclosure Statement and Plan Confirmation, and (V) Granting Related Relief [Docket No. 15]

Responses Received:

- A. Chevron U.S.A. Inc.'s Limited Objection to Debtors' Motion to Approve Bidding Procedures, et al. [Docket No. 157]

Related Documents:

- A. Notice of Hearing Regarding Debtors' Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief and Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, if Any, and (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (III) Granting Related Relief [Docket No. 115]

Status: The Debtors propose to continue this matter to January 24, 2018 at 1:30 p.m. (prevailing Central Time) or such other date and time as may be set by the Court.

14. Debtors' Motion for Entry of an Order Authorizing the Debtors to Honor Certain Severance Programs [Docket No. 125]

Responses Received: None

Related Documents: None

Status: The Debtors propose to continue this matter to January 24, 2018 at 1:30 p.m. (prevailing Central Time) or such other date and time as may be set by the Court.

15. Debtors' Motion for Entry of an Order Authorizing and Approving the Debtors' Sales Incentive Plan [Docket No. 126]

Responses Received: None

Related Documents: None

Status: The Debtors propose to continue this matter to January 24, 2018 at 1:30 p.m. (prevailing Central Time) or such other date and time as may be set by the Court.

16. Debtors' Motion for Entry of an Order (I) Authorizing Performance Under Settlement Agreement, (II) Approving Settlement Agreement, and (III) Granting Related Relief [Docket No. 127]

Responses Received: None

Related Documents: None

Status: The Debtors propose to continue this matter to January 24, 2018 at 1:30 p.m. (prevailing Central Time) or such other date and time as may be set by the Court.

Houston, Texas
Dated: January 10, 2018

/s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

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-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)

Marc Kieselstein, P.C. (admitted *pro hac vice*)

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Proposed Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on January 10, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Zack A. Clement

Zack A. Clement