

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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In re: : Chapter 11
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COBALT INTERNATIONAL ENERGY, INC., *et al.*,¹ : Case No. 17-36709 (MI)
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Debtors. : (Jointly Administered)
:

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**WITNESS AND EXHIBIT LIST OF THE AD HOC COMMITTEE OF UNSECURED
NOTEHOLDERS IN CONNECTION WITH THE HEARING ON JANUARY 25, 2018**
[Relates to D.I. Nos. 9, 14, 15, 125, 126 and 127]

The Ad Hoc Committee of Unsecured Noteholders (the “Ad Hoc Committee”) submits the following Witness and Exhibit List for the hearing scheduled on January 25, 2018 at 2:00 p.m. (CDT), in the above-styled, jointly administered bankruptcy cases (the “Bankruptcy Cases”) before the Honorable Marvin Isgur, United States Bankruptcy Judge, 515 Rusk, Houston, Texas 77002.

WITNESS LIST

The Ad Hoc Committee may call the following witnesses:

1. Any witness listed, offered, or called by any other party, including the Debtors.
2. Any witness required for rebuttal or impeachment.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

EXHIBIT LIST

1.	Any exhibits listed, designated, or offered by any other party.				
2.	Any exhibits necessary for rebuttal.				

The Ad Hoc Committee reserves the right to modify, amend or supplement this Exhibit and Witness List at any time. The Ad Hoc Committee reserves the right to ask the Court to take judicial notice of pleadings, transcripts and/or documents filed in or in connection with these Bankruptcy Cases, to offer rebuttal exhibits, and to supplement or amend this Witness and Exhibit List at any time prior to the January 25, 2018 Hearing. Designation of any exhibit above does not waive any objections the Ad Hoc Committee may have to any exhibit listed on any other party's exhibit list.

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Dated: January 23, 2018

Respectfully submitted,

COLE SCHOTZ P.C.

By: /s/ Michael D. Warner
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- and -

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*Counsel to the Ad Hoc Committee of Unsecured
Noteholders*

CERTIFICATE OF SERVICE

I hereby certify that on this 23rd day of January, 2018, a true and correct copy of the above and foregoing has been served by electronic transmission to all registered ECF users appearing in these cases.

/s/ Michael D. Warner
Michael D. Warner