### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

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**COBALT INTERNATIONAL ENERGY, INC.**, et al.,<sup>1</sup>

Debtors.

Case No. 17-36709 (MI)

(Jointly Administered)

### WITNESS AND EXHIBIT LIST OF THE OFFICIAL COMMITTEE OF UNSECURED <u>CREDITORS IN CONNECTION WITH THE HEARING ON JANUARY 25, 2018</u> [Relates to D.I. 14, 15, 57, 125, 126, 127]

The Official Committee of Unsecured Creditors (the "Committee") submits the following

Witness and Exhibit List for the hearing scheduled on January 25, 2018 at 2:00 p.m. (CDT), in

the above-styled, jointly administered bankruptcy cases (the "Bankruptcy Cases") before the

Honorable Marvin Isgur, United States Bankruptcy Judge, 515 Rusk, Houston, Texas 77002.

### WITNESS LIST

The Committee may call the following witnesses:

- 1. Matthew Sedigh (expert witness)
- 2. Richard Smith
- 3. Any witness listed, offered, or called by any other party, including the Debtors.
- 4. Any witness required for rebuttal or impeachment.

<sup>&</sup>lt;sup>1</sup>The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors' service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

# EXHIBIT LIST

Exhibit	Description	Offered	Objection	Admitted	Disposition
No.	-		Ŭ		After Hearing
1.	Cobalt International Energy, Inc. 10-Q for the quarterly period ended September 30, 2017				
2.	October 31, 2017 Cobalt International Energy,				
2.	Inc. Compensation Committee Meeting				
	Materials				
3.	Cobalt International Energy Organization Chart				
4.	Expert Report of Matthew Sedigh				
5.	Cobalt International Energy December 6, 2016 8-K				
6.	Purchase and Sale Agreement, dated August				
	22, 2015 between Cobalt International Energy				
	Angola, Ltd. and Sonangol E.P.				
7.	Risk Services Agreement, dated February 24,				
	2010 between Sonangol E.P and CIE Angola				
0	Block 21, et al.				
8.	Whitton Petroleum Services Limited and CIE				
	Angola Block 9 Limited Restatement				
	Agreement relating to Overriding Royalty				
0	Agreements, dated February 13, 2009 International Court of Arbitration Terms of				
9.					
	Reference between Cobalt International Energy Angola Ltd. and Sonangol E.P.				
10.	Cobalt International Energy Angola, Ltd. v.				
10.	Sonangol Request for Arbitration, dated May 3,				
	2017				
11.	Cobalt International Energy Angola, Ltd. v.				
	Sonangol Answer to Request for Arbitration,				
	dated July 17, 2017				
12.	Letter from Linda Cantor to Chad Husnick, et				
	al., dated January 12, 2018 re Sonangol				
	Settlement Motion				
13. 14.	Email from Brad Weiland, dated January 17,				
	2018 at 1:33 p.m.				
	Request for Production of Documents Dated January 16, 2018				
15.	Materials for June 12, 2017 Board of Directors				
	Meeting				
16.	Select Balance Sheets				
17.	Intercompany Balance Chart				
18.	August 7, 2017 Retention Agreement with T.				
	Cutt				
19.	Production Sharing Contract				
20.	December 13, 2017 Joint Operating Statement				

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21.	January 19, 2017 Joint Operating Statement		
22.	December 13, 2017 Joint Operating Statement		
23.	January 19, 2017 Joint Operating Statement		
24.	Any exhibits listed, designated, or offered by any other party.		
25.	Any exhibits necessary for rebuttal.		

The Committee reserves the right to modify, amend or supplement this Witness and Exhibit List at any time. For avoidance of doubt, and without limitation, the Committee expressly reserves its right to modify, amend, and/or supplement this Witness and Exhibit List with documents produced to the Committee by the Debtors at approximately 1:30 am Eastern on January 23, 2018. The Committee reserves the right to ask the Court to take judicial notice of pleadings, transcripts and/or documents filed in or in connection with these Bankruptcy Cases, to offer rebuttal exhibits, and to supplement or amend this Witness and Exhibit List at any time prior to the January 25, 2018 Hearing. Designation of any exhibit above does not waive any objections the Committee may have to any exhibit listed on any other party's exhibit list.

#### Remainder of page intentionally left blank

Dated: January 23, 2018

/s/ Kenneth Green

SNOW SPENCE GREEN, LLP Kenneth Green, Esq. (TX Bar No. 24036677) 2929 Allen Parkway, Suite 2800 Houston, TX 77019 Telephone: (713) 335-4830

Proposed Local Counsel for the Official Committee of Unsecured Creditors

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Proposed Lead Counsel for the Official Committee of Unsecured Creditors

## **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the above and foregoing has been served by electronic transmission to all registered ECF users appearing in this case.

Dated: January 23, 2018 Houston, TX

/s/ Kenneth Green

Kenneth Green