

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	)	
In re:	)	Chapter 11
	)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 17-36709 (MI)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF (A) DISCLOSURE STATEMENT HEARING  
AND (B) DEADLINE FOR FILING OBJECTIONS TO APPROVAL OF THE  
DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT MOTION**

**PLEASE TAKE NOTICE** that on January 23, 2018, Cobalt International Energy, Inc., *et al.*, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed (a) the *Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates* (together with all exhibits thereto and as amended, modified or supplemented from time to time, the “Plan”),<sup>2</sup> (b) the *Disclosure Statement for the Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates* (as it may be amended from time to time and together with all exhibits thereto, the “Disclosure Statement”), and (c) the *Debtors’ Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors’ Proposed Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* (the “Disclosure Statement Motion”).

**PLEASE TAKE FURTHER NOTICE** a hearing to consider approval of the Disclosure Statement and relief requested in the Disclosure Statement Motion will commence on **February 22, 2018, at 9:00 a.m., prevailing Central Time** (the “Disclosure Statement Hearing”), before the Honorable Marvin Isgur, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Street, Houston, Texas 77002. The Disclosure Statement Hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

<sup>2</sup> Unless otherwise defined herein, all capitalized terms shall have the respective meanings ascribed to them in the Plan, Disclosure Statement, or Disclosure Statement Motion, as applicable.

**PLEASE TAKE FURTHER NOTICE** that any objection or response of a party regarding the approval of the Disclosure Statement must be filed with the Court on or before **February 20, 2018, at 4:00 p.m., prevailing Central Time** (the “Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE** that if you would like to obtain a copy of the Plan, Disclosure Statement, Disclosure Statement Motion, or related documents, you should contact Kurtzman Carson Consultants LLC, the notice and claims Agent retained by the Debtors in the chapter 11 cases (the “Notice and Claims Agent”), by: (a) calling the Debtors’ restructuring hotline at (866) 967-1782, within the U.S. or Canada, or (310) 751-2682 outside of the U.S. or Canada; (b) visiting the Debtors’ restructuring website at: <http://www.kccllc.net/cobalt>; (c) writing to the Notice and Claims Agent at Cobalt Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245; and/or (d) emailing CobaltInfo@kccllc.com. You may also obtain copies of any pleadings filed in the chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE** that if any party fails to respond on or before the Objection Deadline, the Court may approve the Disclosure Statement as adequate without further notice or hearing.

Houston, Texas  
Dated: January 23, 2018

*/s/ Zack A. Clement*

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Zack A. Clement (Texas Bar No. 04361550)

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-and-

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*Co-Counsel to the Debtors and Debtors in Possession*

**Certificate of Service**

I certify that on January 23, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Zack A. Clement*

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One of Counsel