

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

---

In re:	§	
	§	Chapter 11
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , <sup>1</sup>	§	
	§	Case No. 17-36709 (MI)
Debtors.	§	(Jointly Administered)
	§	
	§	

---

**DEBTORS’ WITNESS AND EXHIBIT LIST FOR HEARING  
SCHEDULED FOR FEBRUARY 8, 2018**

Main Case No: 17-36709 (MI)	Name of Debtor: Cobalt International Energy, Inc., et al.
Adversary No: n/a	Style of Adversary: n/a
Witnesses:	
Michael Goldberg, partner in the law firm of Baker Botts L.L.P.	
Jeffrey A. Starzec, Executive Vice President and the General Counsel of Cobalt International Energy, Inc.	
Adam Carlis, lawyer at the law firm of Susman Godfrey LLP	Judge: Honorable Marvin Isgur
	Courtroom Deputy: Anita Dolezel
	Hearing Date: February 8, 2018
	Hearing Time: 1:30 P.M.
	Party’s Name: Debtors Cobalt International Energy, Inc., et al.
	Attorney’s Name: Laura Krucks
	Attorney’s Phone: (312) 862-2000
	Nature of Proceeding: Hearing on employment applications.

---

<sup>1</sup> The Debtors in these chapter 11 cases, and the last four digits of each Debtor’s federal tax identification number are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ services address is 920 Memorial City Way, Suite 100, Houston, Texas 77024.



**DEBTORS' EXHIBITS**

Debtors' Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
1	Declaration of Michael Goldberg in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Baker Botts L.L.P. as Special Litigation Counsel for the Debtors and Debtors in Possession Effective <i>Nunc Pro Tunc</i> to the Petition Date [Docket No. 181]				
2	Declaration of Jeffrey A. Starzec in Support of the Debtors' Application for the Entry of an Order Authorizing the Retention and Employment of Baker Botts L.L.P. as Special Litigation Counsel for the Debtors and Debtors in Possession Effective <i>Nunc Pro Tunc</i> to the Petition Date [Docket No. 181]				
3	Declaration of Brad A. Farber in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Ernst & Young LLP, Effective <i>Nunc Pro Tunc</i> to the Petition Date [Docket No. 215-3]				
4	December 14, 2017 Engagement Letter (Ernst & Young LLP and the Debtors) [Docket No. 215-2]				

Debtors' Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
5	Declaration of Adam Carlis in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Susman Godfrey LLP as Special Litigation Counsel for the Debtors and Debtors in Possession <i>Nunc Pro Tunc</i> to the Petition Date [Docket No. 217-2]				
6	Declaration of Jeffrey A. Starzec in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Susman Godfrey LLP as Special Litigation Counsel for the Debtors and Debtors in Possession <i>Nunc Pro Tunc</i> to the Petition Date [Docket No. 217-3]				
7	March 7, 2017 Engagement Letter (Susman Godfrey LLP and the Debtors) [Docket No. 217-1]				
8	December 13, 2017 Engagement Letter (Susman Godfrey LLP and the Debtors) [Docket No. 217-1]				

Houston, Texas  
Dated: February 6, 2018

*/s/ Zack A. Clement*

Zack A. Clement (Texas Bar No. 04361550)

**ZACK A. CLEMENT PLLC**

3753 Drummond Street

Houston, Texas 77025

Telephone: (832) 274-7629

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)

Marc Kieselstein, P.C. (admitted *pro hac vice*)

Chad J. Husnick, P.C. (admitted *pro hac vice*)

Brad Weiland (admitted *pro hac vice*)

Laura Krucks (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

*Co-Counsel to the Debtors and Debtors in Possession*

**Certificate of Service**

I certify that on February 6, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Zack A. Clement

Zack A. Clement