

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)	Chapter 11
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹)	Case No. 17-36709 (MI)
Debtors.)	(Jointly Administered)

AGENDA FOR MOTIONS SCHEDULED FOR FEBRUARY 8, 2018, AT 1:30 P.M. (PREVAILING CENTRAL TIME), BEFORE THE HONORABLE MARVIN ISGUR AT THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS, AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) hereby file their agenda for matters set for hearing on February 8, 2018, at 1:30 p.m. (prevailing Central Time).

I. RETENTION MATTERS FOR THE DEBTORS

- 1. Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Baker Botts L.L.P. as Special Litigation Counsel for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 181]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order Authorizing the Retention and Employment of Baker Botts L.L.P. as Special Litigation Counsel for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 357]

Status: This matter is going forward.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, LP (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.



2. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Ernst & Young LLP as Auditor for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 215]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order Authorizing the Retention and Employment of Ernst & Young LLP as Auditor for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Docket No. 356]

Status: This matter is going forward.

3. Debtors' Application for Entry of an Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing and Approving Employment and Retention of Susman Godfrey LLP as Special Litigation Counsel for the Debtors Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 217]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing and Approving Employment and Retention of Susman Godfrey LLP as Special Litigation Counsel for the Debtors Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 355]

Status: This matter is going forward.

4. Debtors' Motion for Entry of an Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business [Docket No. 214]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business [Docket No. 352]

Status: This matter is going forward.

II. RETENTION MATTERS FOR THE CREDITORS' COMMITTEE

5. Application of the Official Committee of Unsecured Creditors Pursuant to Sections 327, 330, and 1103 of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for Authorization to Retain and Employ Pachulski Stang Ziehl & Jones LLP as Lead Counsel *Nunc Pro Tunc* to December 27, 2017 [Docket No. 205]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Final Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors of the Debtors Effective December 27, 2017 [Docket No. 359]

Status: This matter is going forward.

6. Application of the Official Committee of Unsecured Creditors Pursuant to Sections 327, 330, and 1103 of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for Authorization to Retain and Employ Snow Spence Green LLP as Local Counsel *Nunc Pro Tunc* to January 1, 2018 [Docket No. 206]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Final Order on the Application of the Official Committee of Unsecured Creditors Pursuant to Sections 327, 330, and 1103 of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure 2014(A) and 2016, and Local Rules 2014-1 and 2016-1 for Authorization to Retain and Employ Snow Spence Green LLP as Local Counsel *Nunc Pro Tunc* to January 1, 2018 [Docket No. 358]

Status: This matter is going forward.

7. Application of the Official Committee of Unsecured Creditors Pursuant to Sections 328(a), 330 and 1103 of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for Authorization to Retain and Employ Conway Mackenzie, Inc. as Financial Advisor *Nunc Pro Tunc* to December 27, 2017 [Docket No. 207]

Responses Received: None

Related Documents:

- A. Notice of Filing of Revised Proposed Final Order Authorizing the Employment and Retention of Conway Mackenzie, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors of Cobalt International Energy, Inc., et al., *Nunc Pro Tunc* to December 27, 2017 [Docket No. 360]

Status: This matter is going forward.

8. Motion of the Official Committee of Unsecured Creditors for an Order Clarifying the Requirements to Provide Access to Confidential or Privileged Information [Docket No. 208]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

III. EXHIBIT AND WITNESS LIST

- A. Debtors' Witness and Exhibit List for Hearing Scheduled for February 8, 2018 [Docket No. 350]

Houston, Texas
Dated: February 7, 2018

/s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

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-and-

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Proposed Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on February 7, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Zack A. Clement

Zack A. Clement