#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	) Chapter 11
COBALT INTERNATIONAL ENERGY, INC., et al., 1	) Case No. 17-36709 (MI)
Debtors.	) Jointly Administered
	)

#### **CERTIFICATE OF SERVICE**

I, Andrew Henchen, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the proposed claims and noticing agent for the Debtors in the above-captioned cases.

On March 29, 2018, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**; and, on March 30, 2018, via First Class Mail upon the service lists attached hereto as **Exhibit E** and **Exhibit F**:

• Notice of Filing of First Amended Plan Supplement [Docket No. 686]

Furthermore, on March 30, 2018, employees of KCC caused the following documents to be served via First Class Mail upon the service list attached hereto as **Exhibit G**:

- Notice of (A) Executory Contracts and Unexpired Leases to be Assumed or Assumed and Assigned by the Debtors Pursuant to the Plan, (B) Cure Amounts, If Any, and (C) Related Procedures in Connection Therewith [attached hereto as <u>Exhibit A</u>]
- Schedule of Assumed or Assumed and Assigned Contracts and Leases and Proposed Cure Cost [attached as Exhibit A to Docket No. 686]
- Blackline of Revisions to the Schedule of Assumed or Assumed and Assigned
   Contracts and Leases and Proposed Cure Cost [attached as Exhibit A(i) to Docket
   No. 686]

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The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, LP (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors' service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

Furthermore, on March 30, 2018, employees of KCC caused the following documents to be served via First Class Mail upon the service list attached hereto as **Exhibit H**:

- Notice Regarding Executory Contracts and Unexpired Leases to be Rejected Pursuant to the Plan [attached hereto as **Exhibit B**]
- Amended Schedule of Rejected Executory Contracts and Unexpired Leases [attached as Exhibit B to Docket No. 686]
- Blackline of Revised Schedule of Rejected Executory Contracts and Unexpired Leases [attached as Exhibit B(i) to Docket No. 686]

Dated: April 1, 2018

/s/ Andrew Henchen
Andrew Henchen
KCC
2335 Alaska Ave
El Segundo, CA 90245
Tel 310.776.7333

# Exhibit A

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	. )
In re:	) Chapter 11
COBALT INTERNATIONAL ENERGY, INC., et al., 1	) Case No. 17-36709 (MI)
Debtors.	) (Jointly Administered)
	)

NOTICE OF (A) EXECUTORY CONTRACTS AND UNEXPIRED LEASES TO BE ASSUMED OR ASSUMED AND ASSIGNED BY THE DEBTORS PURSUANT TO THE PLAN, (B) CURE AMOUNTS, IF ANY, AND (C) RELATED PROCEDURES IN CONNECTION THEREWITH

PLEASE TAKE NOTICE THAT on March 8, 2018, United States Bankruptcy Court for the Southern District of Texas entered an order (the "Disclosure Statement Order"): (a) authorizing Cobalt International Energy, Inc. and its affiliated debtors and debtors in possession (collectively, the "Debtors"), to solicit acceptances for the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates [Docket No. 561] (as may be modified, amended, or supplemented from time to time, the "Plan"), 2 (b) approving the Disclosure Statement for the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates [Docket No. 562] (the "Disclosure Statement") as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code, (c) approving the solicitation materials and documents to be included in the solicitation packages, and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors filed a schedule of assumed or assumed and assigned Executory Contracts and Unexpired Leases (the "Original Assumption and Assignment Schedule") with the Court as part of the *Plan Supplement for the Joint Chapter 11 Plan of Cobalt International Energy, Inc. and its Debtor Affiliates* [Docket No. 612] on March 21, 2018, as contemplated under the Plan.

1

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors' service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Debtors filed an amended schedule of assumed or assumed and assigned Executory Contracts and Unexpired Leases (the "Amended Assumption and Assignment Schedule," and together with the Original Assumption and Assignment Schedule, the "Assumption and Assignment Schedule") and redline of revisions with the Court as part of the *Notice of Filing First Amended Plan Supplement* [Docket No. 686] on March 29, 2018, as contemplated under the Plan. The determination to assume or assume and assign the agreements identified on the Assumption and Assignment Schedule is subject to further revision.

**PLEASE TAKE FURTHER NOTICE THAT** the hearing at which the Court will consider confirmation of the Plan (the "Confirmation Hearing") will commence on **April 3, 2018, at 8:30 a.m.**, prevailing Central Time, before the Honorable Marvin Isgur, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Street Houston, Texas 77002.

**PLEASE TAKE FURTHER NOTICE THAT** you are receiving this notice because the Debtors' records reflect that you are a party to a contract that is listed on the Assumption and Assignment Schedule. Therefore, you are advised to review carefully the information contained in this notice and the related provisions of the Plan, including the Assumption and Assignment Schedule.

**PLEASE TAKE FURTHER NOTICE** that the Debtors are proposing to (a) assume for the benefit of the Plan Administrator, or (b) assume and assign to the Purchaser or another third party, as applicable, in connection with the Sale Transaction Documentation in accordance with the Plan, the Executory Contract(s) and Unexpired Lease(s) set forth and referenced on **Exhibit A** attached hereto.<sup>3</sup> A redline of revisions to the Original Assumption and Assignment Schedule is attached hereto as **Exhibit A(i)**.

PLEASE TAKE FURTHER NOTICE THAT section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will promptly cure, any defaults under Executory Contracts and Unexpired Leases at the time of assumption or assumption and assignment. Accordingly, the Debtors have conducted a thorough review of their books and records and have determined the amounts required to cure defaults, if any, under the Executory Contract(s) and Unexpired Lease(s), which amounts are listed in the exhibits identified above. Please note that if no amount is stated for a particular Executory Contract or Unexpired Lease, the Debtors believe that there is no cure amount outstanding for such Executory Contract or Unexpired Lease.

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Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Assumption and Assignment Schedule, nor anything contained in the Plan or each Debtor's Schedules, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease capable of assumption or assumption and assignment, that any Debtor(s) has any liability thereunder, or that such Executory Contract or Unexpired Lease is necessarily a binding and enforceable agreement. Further, the Debtors expressly reserve the right to (a) remove any Executory Contract or Unexpired Lease from the Assumption and Assignment Schedule and reject such Executory Contract or Unexpired Lease pursuant to the terms of the Plan, up until the Effective Date and (b) contest any Claim (or cure amount) asserted in connection with assumption or assumption and assignment of any Executory Contract or Unexpired Lease.

PLEASE TAKE FURTHER NOTICE THAT absent any pending dispute, the monetary amounts required to cure any existing defaults arising under the Executory Contract(s) and Unexpired Lease(s) identified above will be satisfied, pursuant to section 365(b)(1) of the Bankruptcy Code, in Cash on the Effective Date on as soon as reasonably practicable thereafter, by the Debtors as an Administrative Claim or by the Purchaser in accordance with the Sale Transaction Documentation, as applicable, or on such other terms as the parties to such Executory Contracts or Unexpired Leases may otherwise agree. In the event of a dispute, however, payment of the cure amount would be made following the entry of a final order(s) resolving the dispute and approving the assumption or assumption and assignment. If an objection to the proposed assumption, assumption and assignment, or related cure amount is sustained by the Court, however, the Debtors may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming or assuming and assigning it.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for filing objections to the proposed cure amount, the assumption, or assumption and assignment of an Executory Contract or Unexpired Lease was set pursuant to the Disclosure Statement Order for not later than seven (7) days after service of this notice (the "Contract Assumption Objection Deadline"). Any such objection **must**: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Bankruptcy Rules and any orders of the Court; (c) state, with particularity, the basis and nature of any objection to the proposed cure amount, assumption, or assumption and assignment of such Executory Contract or Unexpired Lease; and (d) be filed with the Court (contemporaneously with a proof of service) and served so as to be **actually received** on or before the Contract Assumption Objection Deadline:

**PLEASE TAKE FURTHER NOTICE THAT** any objections to the Plan in connection with the assumption or assumption and assignment of the Executory Contract(s) and Unexpired Lease(s) identified above and/or related cure or adequate assurances proposed in connection with the Plan that remain unresolved as of the Confirmation Hearing will be heard at the Confirmation Hearing (or such other date as fixed by the Court).

PLEASE TAKE FURTHER NOTICE THAT ANY COUNTERPARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT FAILS TO OBJECT TIMELY TO THE PROPOSED ASSUMPTION, ASSUMPTION AND ASSIGNMENT, OR CURE AMOUNT WILL BE DEEMED TO HAVE ASSENTED TO SUCH (A) ASSUMPTION OR ASSUMPTION AND ASSIGNMENT, AND (B) CURE AMOUNT.

PLEASE TAKE FURTHER NOTICE THAT ASSUMPTION (OR ASSUMPTION AND ASSIGNMENT) OF ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE PURSUANT TO THE PLAN OR OTHERWISE SHALL RESULT IN THE FULL RELEASE AND SATISFACTION OF ANY CLAIMS OR DEFAULTS, WHETHER MONETARY OR NONMONETARY, INCLUDING DEFAULTS OF PROVISIONS RESTRICTING THE CHANGE IN CONTROL OR OWNERSHIP INTEREST COMPOSITION OR OTHER BANKRUPTCY-RELATED DEFAULTS, ARISING UNDER ANY ASSUMED OR ASSUMED AND ASSIGNED EXECUTORY CONTRACT OR UNEXPIRED LEASE AT ANY TIME BEFORE THE EFFECTIVE DATE OF ASSUMPTION AND/OR ASSIGNMENT. ANY LIABILITIES REFLECTED IN THE SCHEDULES AND ANY PROOFS OF CLAIM FILED WITH RESPECT TO AN

EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT HAS BEEN ASSUMED OR ASSUMED AND ASSIGNED SHALL BE DEEMED DISALLOWED AND EXPUNGED, WITHOUT FURTHER NOTICE TO OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT OR ANY OTHER ENTITY.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact Kurtzman Carson Consultants LLC, the notice and claims agent retained by the Debtors in the chapter 11 cases (the "Notice and Claims Agent"), by: (a) calling the Notice and Claims Agent at (866) 967-1782 (toll free) or (310) 751-2682 (international), (b) visiting the Debtors' restructuring website at: https://www.kccllc.net/cobalt, (c) writing to the Notice and Claims Agent at Cobalt Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, and/or (d) emailing CobaltInfo@kccllc.com. You may also obtain copies of any pleadings filed in the chapter 11 cases for a fee via PACER at: http://ecf.txsb.uscourts.gov.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE VIII.C CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

ALL HOLDERS OF CLAIMS AGAINST OR INTERESTS IN THE DEBTORS
THAT DO NOT FILE AN OBJECTION WITH THE BANKRUPTCY COURT IN THE
CHAPTER 11 CASES THAT EXPRESSLY OBJECTS TO THE INCLUSION OF SUCH
HOLDER AS A RELEASING PARTY UNDER THE PROVISIONS CONTAINED IN
ARTICLE VIII.C OF THE PLAN OR DO NOT ELECT TO OPT OUT OF THE
PROVISIONS CONTAINED IN ARTICLE VIII.C OF THE PLAN USING THE
DOCUMENTS PROVIDED, IF ANY, WILL BE DEEMED TO HAVE EXPRESSLY,
UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY
CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES
OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES. BY
OBJECTING TO THE RELEASES SET FORTH IN ARTICLE VIII.C OF THE PLAN,
YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH
IN ARTICLE VIII.C OF THE PLAN IF YOU ARE A RELEASED PARTY IN
CONNECTION THEREWITH.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE NOTICE AND CLAIMS AGENT.

Houston, Texas

Dated: March 30, 2018

#### /s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

#### **ZACK A. CLEMENT PLLC**

3753 Drummond Street Houston, Texas 77025 Telephone: (832) 274-7629

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)
Marc Kieselstein, P.C. (admitted *pro hac vice*)
Chad J. Husnick, P.C. (admitted *pro hac vice*)
Brad Weiland (admitted *pro hac vice*)
W. Benjamin Winger (admitted *pro hac vice*)
Laura Krucks (admitted *pro hac vice*)

### KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Co-Counsel to the Debtors and Debtors in Possession

# Exhibit B

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	_ \	
In re:	)	Chapter 11
COBALT INTERNATIONAL ENERGY, INC., et al., 1	)	Case No. 17-36709 (MI)
Debtors.	)	(Jointly Administered)
	)	

## NOTICE REGARDING EXECUTORY CONTRACTS AND UNEXPIRED LEASES TO BE REJECTED PURSUANT TO THE PLAN

PLEASE TAKE NOTICE THAT on March 8, 2018, United States Bankruptcy Court for Southern District of Texas entered order (the "Disclosure Statement the an Order"): (a) authorizing Cobalt International Energy, Inc. and its affiliated debtors and debtors in possession (collectively, the "Debtors"), to solicit acceptances for the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates [Docket No. 561] (as may be modified, amended, or supplemented from time to time, the "Plan"), 2 (b) approving the Disclosure Statement for the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates [Docket No. 562] (the "Disclosure Statement") as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code, (c) approving the solicitation materials and documents to be included in the solicitation packages, and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Debtors filed a schedule of rejected Executory Contracts and Unexpired Leases (the "Original Rejection Schedule") with the Court as part of the *Plan Supplement for the Joint Chapter 11 Plan of Cobalt International Energy, Inc. and its Debtor Affiliates* [Docket No. 612] on March 21, 2018, as contemplated under the Plan. A copy of the Rejection Schedule is attached hereto as **Exhibit A.** 

2

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors' service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Debtors filed an amended schedule of rejected Executory Contracts and Unexpired Leases (the "Amended Rejection Schedule," and together with the Original Rejection Schedule, the "Rejection Schedule") and redline of revisions with the Court as part of the *Notice of Filing First Amended Plan Supplement* [Docket No. 686] on March 29, 2018, as contemplated under the Plan. The determination to reject the agreements identified on the Rejection Schedule is subject to further revision. A redline of revisions to the Original Rejection Schedule is attached hereto as **Exhibit A(i)**.

PLEASE TAKE FURTHER NOTICE THAT YOU ARE RECEIVING THIS NOTICE BECAUSE THE DEBTORS' RECORDS REFLECT THAT YOU ARE A PARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT WILL BE REJECTED PURSUANT TO THE PLAN. THEREFORE, YOU ARE ADVISED TO REVIEW CAREFULLY THE INFORMATION CONTAINED IN THIS NOTICE AND THE RELATED PROVISIONS OF THE PLAN.<sup>3</sup>

**PLEASE TAKE FURTHER NOTICE THAT** the hearing at which the Court will consider confirmation of the Plan (the "Confirmation Hearing") will commence on **April 3, 2018, at 8:30 a.m.**, prevailing Central Time, before the Honorable Marvin Isgur, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Street Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE THAT all proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be filed with the Bankruptcy Court by the later of: (a) the Claims Bar Date, Administrative Claims Bar Date, or the Governmental Bar Date, as applicable, and (b) 4:00 p.m., prevailing Central Time, on the date that is thirty (30) days following the entry of an Order of the Bankruptcy Court (including the Confirmation Order) approving such rejection. Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not Filed within such time shall be automatically Disallowed, forever barred from assertion, and shall not be enforceable against, as applicable, the Debtors, their Estates, the Plan Administrator, and/or the Purchaser, or property of the foregoing parties, without the need for any objection by the Debtors, their Estates, the Plan Administrator, and/or the Purchaser and without the need for any further notice to, or action, order, or approval of the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for filing objections to the proposed rejection of an Executory Contract or Unexpired Lease was set pursuant to the Disclosure Statement Order for **March 26, 2018, at 4:00 p.m.**, prevailing Central Time. Any such objection **must**: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Bankruptcy Rules, and any orders of the Court; (c) state, with particularity, the basis and nature of any objection to the

any Executory Contract or Unexpired Lease.

Neither the exclusion nor inclusion of any Executory Contract or Unexpired Lease on the Rejection Schedule nor anything contained in the Plan shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease or that any Debtor or Plan Administrator has any liability thereunder. Further, the Debtors expressly reserve the right to (a) remove any Executory Contract or Unexpired Lease from the Rejection Schedule and assume such Executory Contract or Unexpired Lease, pursuant to the terms of the Plan, up until the Effective Date and (b) contest any Claim asserted in connection with rejection of

proposed rejection of such Executory Contract or Unexpired Lease; and (d) be filed with the Court (contemporaneously with a proof of service).

**PLEASE TAKE FURTHER NOTICE THAT** any objections to Plan in connection with the rejection of the Executory Contract(s) and Unexpired Lease(s) identified above and/or related rejection damages proposed in connection with the Plan that remain unresolved as of the Confirmation Hearing will be heard at the Confirmation Hearing (or such other date as fixed by the Court).

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact Kurtzman Carson Consultants LLC, the notice and claims agent retained by the Debtors in the chapter 11 cases (the "Notice and Claims Agent"), by: (a) calling the Notice and Claims Agent at (866) 967-1782 (toll free) or (310) 751-2682 (international), (b) visiting the Debtors' restructuring website at: https://www.kccllc.net/cobalt, (c) writing to the Notice and Claims Agent at Cobalt Ballot Processing, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, and/or (d) emailing CobaltInfo@kccllc.com. You may also obtain copies of any pleadings filed in the chapter 11 cases for a fee via PACER at: http://www.ecf.txsb.uscourts.gov.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE VIII.C CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

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THAT DO NOT FILE AN OBJECTION WITH THE BANKRUPTCY COURT IN THE
CHAPTER 11 CASES THAT EXPRESSLY OBJECTS TO THE INCLUSION OF SUCH
HOLDER AS A RELEASING PARTY UNDER THE PROVISIONS CONTAINED IN
ARTICLE VIII.C OF THE PLAN OR DO NOT ELECT TO OPT OUT OF THE
PROVISIONS CONTAINED IN ARTICLE VIII.C OF THE PLAN USING THE
DOCUMENTS PROVIDED, IF ANY, WILL BE DEEMED TO HAVE EXPRESSLY,
UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY
CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES
OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES. BY
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YOU WILL FOREGO THE BENEFIT OF OBTAINING THE RELEASES SET FORTH
IN ARTICLE VIII.C OF THE PLAN IF YOU ARE A RELEASED PARTY IN
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Houston, Texas

Dated: March 30, 2018

#### /s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

#### **ZACK A. CLEMENT PLLC**

3753 Drummond Street Houston, Texas 77025 Telephone: (832) 274-7629

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)
Marc Kieselstein, P.C. (admitted *pro hac vice*)
Chad J. Husnick, P.C. (admitted *pro hac vice*)
Brad Weiland (admitted *pro hac vice*)
W. Benjamin Winger (admitted *pro hac vice*)
Laura Krucks (admitted *pro hac vice*)

### KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Co-Counsel to the Debtors and Debtors in Possession

# Exhibit C

## Case 17-36709 Document 712 Filed in TXSB on 04/01/18 Page 15 of 31

MSL/2002 Service List Served via Electronic Mail

DESCRIPTION	COMPANY	CONTACT	EMAIL
Counsel for the Plintiffs and Court-			
Appointed Class Representatives for the			
Certified Class of Investors in the Federal Securities Action Entitled In re			
Cobalt International Energy, Inc.			
Securities Action (No. 4:14-cv-3428)	Ajamie LLP	Thomas Ajamie	tajamie@ajamie.com
Counsel for the Ad Hoc Group of	Akin Gump Strauss Hauer & Feld	Thomas 7 janne	jsavin@akingump.com;
Second Lien Noteholders	LLP	James Savin & Kate Doorley	kdoorley@akingump.com
Counsel for the Ad Hoc Group of	Akin Gump Strauss Hauer & Feld	Marty L Brimmage Jr & Lacy M	mbrimmage@akingump.com;
Second Lien Noteholders	LLP	Lawrence	llawrence@akingump.com
Committee of Unsecured Creditors Counsel for the Plaintiffs and Court-	Baker Hughes, a GE Company	Attn Christopher J. Ryan	christopher.ryan3@bhge.com
Appointed Class Representatives for the			
Certified Class of Investors in the			
Federal Securities Action Entitled In re			
Cobalt International Energy, Inc.	Bernstein Litowitz Berger &	David Stickney & Jonathan	davids@blbglaw.com;
Securities Action (No. 4:14-cv-3428)	Grossmann LLP	Uslaner	jonathanu@blbglaw.com
Counsel for Eni Petroleum US LLC and			
Eni US Operating Co. Inc.	Bracewell LLP	William Wood III	trey.wood@bracewell.com
Counsel for Whitton Petroleum Services			dcharest@burnscharest.com;
Limited	Burns Charest LLP	Daniel Charest and Spencer Cox	scox@burnscharest.com
Counsel for the ad hoc Committee of	Cala Sahatz BC	Michael Warner and Benjamin	mwarner@coleschotz.com;
Unsecured Noteholders Delaware Attorney General	Cole Schotz PC Delaware Attorney General	Wallen Attn Bankruptcy Department	bwallen@coleschotz.com attorney.general@state.de.us
Dolaware Allottiey General	Delaware Division of Revenue	Division of Revenue/Bankruptcy	attorney.general@state.ue.us
Taxing Authority	Bankruptcy Service	Services	zillah.frampton@state.de.us
and the second second			Staterage
Counsel for Eni Petroleum US LLC and		Christian Johnson, General	
Eni US Operating Co. Inc.	Eni US Operating Co Inc	Counsel and Corporate Secretary	chris.johnson@enipetroleum.com
Natural Resources & Income Trust,			
GAMCO Natural Resources. Gold &			
Income Trust, St. Lucie County Fire			
District Firefighters' Pension Trust Fund,			
Fire and Police Retiree Health Care			
Fund, San Antonio, Sjunde AP-Fonden			aentwistle@entwistle-law.com;
and Universal Investment Gesellschaft		Andrew Entwistle, Jonathan	jbeemer@entwistle-law.com;
m.b.H.	Entwistle & Cappucci LLP	Beemer, and Joshua Porter	jporter@entwistle-law.com
Counsel for Enbridge Inc.	Eversheds Sutherland (US) LLP	Mark Sherrill	marksherrill@eversheds-sutherland.com
Counsel for Dril-Quip, Inc.	Gardere Wynne Sewell LLP	David Elder	delder@gardere.com
Counsel for J. Joseph Consulting, Inc.	Gardner Law	R. Wes Johnson	wjohnson@gardnertx.com
Counsel for TGS-NOPEC Geophysical			
Company, L.P. and A2D Technologies,			
Inc., d/b/a TGS Geological Products and	0		
Services Counsel for TGS-NOPEC Geophysical	Gieger, Laborde & Laperouse, LLC	Andrew Braun	abraun@glllaw.com
Company ASA, and its wholly-owned			
subsidiaries & WesternGeco, LLC and			
its affiliates	Gieger, Laborde & Laperouse, LLC	Margaret Glass	mglass@glllaw.com
Counsel for Discovery Producer			ssoule@hallestill.com;
Services, LLC and Discovery Gas			330dic @ Halicothi.com,
	Hall, Estill, Hardwick, Gable,		330dic @Halicstill.com,
Transmission, LLC	Hall, Estill, Hardwick, Gable, Golden & Nelson	Steven Soule & Dustin Perry	dperry@hallestill.com
Counsel for Weatherford International,	Golden & Nelson	•	dperry@hallestill.com
Counsel for Weatherford International, LLC		Steven Soule & Dustin Perry Timothy Million	
Counsel for Weatherford International, LLC Counsel for Navitas Petroleum US, LLC,	Golden & Nelson	•	dperry@hallestill.com
Counsel for Weatherford International, LLC Counsel for Navitas Petroleum US, LLC, ShenHai LLC, LLOG Exploration	Golden & Nelson	•	dperry@hallestill.com
Counsel for Weatherford International, LLC Counsel for Navitas Petroleum US, LLC, ShenHai LLC, LLOG Exploration Offshore, LLC, and Beacon Offshore	Golden & Nelson  Hughes Watters Askanase, LLP	Timothy Million	dperry@hallestill.com tmillion@hwa.com
Counsel for Weatherford International, LLC Counsel for Navitas Petroleum US, LLC, ShenHai LLC, LLOG Exploration	Golden & Nelson	•	dperry@hallestill.com
Counsel for Weatherford International, LLC Counsel for Navitas Petroleum US, LLC, ShenHai LLC, LLOG Exploration Offshore, LLC, and Beacon Offshore Energy Development LLC	Golden & Nelson  Hughes Watters Askanase, LLP	Timothy Million	dperry@hallestill.com tmillion@hwa.com
Counsel for Weatherford International, LLC Counsel for Navitas Petroleum US, LLC, ShenHai LLC, LLOG Exploration Offshore, LLC, and Beacon Offshore Energy Development LLC Counsel for Navitas Petroleum US, LLC,	Golden & Nelson  Hughes Watters Askanase, LLP	Timothy Million	dperry@hallestill.com tmillion@hwa.com
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## Case 17-36709 Document 712 Filed in TXSB on 04/01/18 Page 17 of 31 MSL/2002 Service List

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# Exhibit D

## Case 17-36709 Document 712 Filed in TXSB on 04/01/18 Page 19 of 31 Successful Bidders Service List

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In re: Cobalt International Energy, Inc., et al. Case No. 17-36709 (MI)

# Exhibit E

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Counsel for Eni Petroleum US LLC and	GIOSSIIIAIIII EEF	Osiariei	12481 High Bluit DI, Ste 300		San Diego	CA	92030
Eni US Operating Co. Inc.	Bracewell LLP	William Wood III	711 Louisiana St	Ste 2300	Houston	TX	77002
Counsel for Whitton Petroleum Services	Diacewell LLF	Daniel Charest and Spencer	711 Louisiana St	Sie 2300	Tiouston	17	11002
Limited	Burns Charest LLP	Cox	900 Jackson St, Suite 500		Dallas	TX	75202
Littited	Civil Rights And Finance Dept of	COX	900 Jackson St, Suite 300		Dallas	17	13202
EPA Headquarters	EPA		1200 Pennsylvania Ave Nw		Washington	DC	20040
Counsel for the ad hoc Committee of	EFA	Michael Warner and Benjamin	1200 Ferrisylvania Ave Nw		wasnington	DC	20040
Unsecured Noteholders	Cole Schotz PC	Wallen	301 Commerce St, Ste 1700		Fort Worth	TX	76102
Taxing Authority	Cv-Fair ISD Tax Office	Tax Assessor-Collector	10494 Jones Road, Suite 106		Houston	TX	77065
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg	820 N French St	Wilmington	DE	19801
Delaware Attorney General	Delaware Division of Revenue	Division of Revenue/Bankruptcy		820 N FIERCH St	wiiiiiiigtori	DE	19001
Taying Authority	Bankruptcy Service	Services	Floor		Milminaton	DE	19801
Taxing Authority Interested Party		Ellen Hovsepian	5400 Westheimer Court		Wilmington Houston	TX	77056
interested Farty	Enbridge Inc.	Christian Johnson, General	5400 Westheimer Court		Housion	1.7	77030
Counsel for Eni Petroleum US LLC and		*					
	Fri HC Oranation Called	Counsel and Corporate	1000 Cith Ct	Ct = 1700	Harratan	TV	77000
Eni US Operating Co. Inc.	Eni US Operating Co Inc	Secretary	1200 Smith St	Ste 1700	Houston	TX	77002
Counsel for GAMCO Global Gold, Natural							
Resources & Income Trust, GAMCO							
Natural Resources, Gold & Income Trust,							
St. Lucie County Fire District Firefighters'							
Pension Trust Fund, Fire and Police							
,							
Retiree Health Care Fund, San Antonio, Sjunde AP-Fonden and Universal		Androw Entwictle Jesether					
1 *	Entwictle & Connectal LD	Andrew Entwistle, Jonathan	200 Dark Ava 20th Flaar		Now Vort	NIX	10474
Investment Gesellschaft m.b.H.	Entwistle & Cappucci LLP	Beemer, and Joshua Porter	299 Park Ave, 20th Floor		New York	NY	10171
EPA Region 6 AR LA NM OK TX	Environmental Protection Agency		Fountain Place 12th Floor Ste 1200	1445 Ross Ave	Dallas	TX	75202
	Eversheds Sutherland (US) LLP	Mark Sherrill	1001 Fannin St. Ste 3700	1440 KUSS AVE		TX	77002
Counsel for Enbridge Inc. Counsel for Dril-Quip, Inc.	Gardere Wynne Sewell LLP	David Elder	1000 Louisiana St, Ste 2000		Houston Houston	TX	77002
Counsel for J. Joseph Consulting, Inc.	Gardner Law	R. Wes Johnson	745 E Mulberry, Ste 500		San Antonio	TX	78212
Counsel for TGS-NOPEC Geophysical	Galullel Law	IX. VVES JUHHSUH	740 E Mulberry, Ste 500		Jan Antonio	1.^	10212
1 '							
Company, L.P. and A2D Technologies, Inc., d/b/a TGS Geological Products and							
,	Cianas I abassa 0 Las assessing 11 0	Andrew Drawn	Suite 4000 One Obell Course	704 Davides - 01	Name Oaks are		70400
Services	Gieger, Laborde & Laperouse, LLC	Andrew Braun	Suite 4800 - One Shell Square	701 Poydras St	New Orleans	LA	70139

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DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Counsel for TGS-NOPEC Geophysical							
Company ASA, and its wholly-owned							
subsidiaries & WesternGeco, LLC and its							
affiliates	Gieger, Laborde & Laperouse, LLC	Margaret Glass	701 Poydras St, Ste 4800		New Orleans	LA	70139
Counsel for Discovery Producer Services,							
LLC and Discovery Gas Transmission,	Hall, Estill, Hardwick, Gable,						
LLC	Golden & Nelson	Steven Soule & Dustin Perry	320 S Boston Ave, Ste 200		Tulsa	OK	74103
		Tax Assessor-Collector, Mike	,				
Taxing Authority	Harris County	Sullivan	1001 Preston St.		Houston	TX	77002
Counsel for Weatherford International,	,			1201 Louisinia St, 28th			
LLC	Hughes Watters Askanase, LLP	Timothy Million	Total Plaza	FI	Houston	TX	77002
		Centralized Insolvency					
IRS	Internal Revenue Service	Operation	PO Box 7346		Philadelphia	PA	19101
IRS	Internal Revenue Service	Corpus Christi Office	555 N Carancahua St		Corpus Christi	TX	78401
IRS	Internal Revenue Service	Corpus Crinica Cinica	Department of the Treasury		Austin	TX	73301
IRS	Internal Revenue Service		PO BOX 105703		Atlanta	GA	30348
IRS	Internal Revenue Service GCLS		1919 Smith Street		Houston	TX	77002
Counsel for Navitas Petroleum US, LLC,	Internal Revenue Service SOLO		10 10 Cilifat Ottoot		i iouotori	1.7	. 1002
ShenHai LLC, LLOG Exploration Offshore.							
LLC, and Beacon Offshore Energy							
Development LLC	Jones Walker LLP	Elizabeth Futrell	201 St. Charles Ave, Suite 5100		New Orleans	LA	70170
Counsel for Navitas Petroleum US, LLC,	Jones Walker LLF	Liizabetii i utieli	201 St. Charles Ave, Suite 5100		New Offeatis	LA	70170
ShenHai LLC, LLOG Exploration Offshore,							
	,						
LLC, and Beacon Offshore Energy Development LLC	Janes Waller LLD	Jasanh Dain	044 Main Ct Cuita 2000		Harratan	TV	77000
•	Jones Walker LLP	Joseph Bain	811 Main St, Suite 2900		Houston	TX	77002
Counsel for Chevron U.S.A. Inc.	King & Spalding LLP	Edward Ripley & Ann Carroll	1100 Louisiana Ste 4000		Houston	TX	77002
<del>-</del> - • • • •	Lafayette Consolidated		101 1 11 01				70504
Taxing Authority	Government		101 Jefferson St		Lafayette	LA	70501
Taxing Authority	Lafayette Parish Tax Collector		1010 Lafayette St		Lafayette	LA	70501
Taxing Authority	LaFourche Parish Sheriffs Office		200 Canal Blvd		Thibodaux	LA	70301
Counsel for Harris County and Cypress-	Linebarger Goggan Blair &						
Fairbanks ISD	Sampson, LLP	Tara Grundemeier	PO Box 3064		Houston	TX	77253
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	1885 North Third Street		Baton Rouge	LA	70802
Taxing Authority	Louisiana Department of Revenue	Attn Bankruptcy Division	617 North Third St		Baton Rouge	LA	70802
Counsel for the Plintiffs and Court-							
Appointed Class Representatives for the							
Certified Class of Investors in the Federal							
Securities Action Entitled In re Cobalt							
International Energy, Inc. Securities Action		Michael Etkin & Andrew					
(No. 4:14-cv-3428)	Lowenstein Sandler LLP	Behlmann	One Lowenstein Drive		Roseland	NJ	07068
Counsel for the ad hoc Committee of	Milbank, Tweed, Hadley & McCloy	Gerard Uzzi, Eric Stodola, and					
Unsecured Noteholders	LLP	Michael Weinstein	28 Liberty St		New York	NY	10005
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl	Albany	NY	12224
	New York State Dept of Taxation						
Taxing Authority	and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus	Albany	NY	12227
	New York State Dept of Taxation	Bankruptcy/Special Procedures					
Taxing Authority	and Finance	Section	PO Box 5300		Albany	NY	12205
Counsel for Anadarko Petroleum		William R. Greendyke & Bob B.					
Corporation	Norton Rose Fulbright US LLP	Bruner	1301 McKinney St, Ste 5100		Houston	TX	77010
Counsel to Wilmington Trust, National							
Association, as Indenture Trustee and							
Association, as indenture trustee and							
Collateral Agent for the 10.75% First Lien		Matthew S Okin & Genevieve M					

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DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	E ZIP
Counsel for the Official Committee of							
Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Ira Kharasch	10100 Santa Monica Blvd, 13th Fl		Los Angeles	CA	90067
Counsel for the Official Committee of		Robert Feinstein & Steven					
Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Golden	780 Third Ave, 34th FI		New York	NY	10017
Counsel for Spring Branch Independent	Perdue, Brandon, Fielder, Collins &						
School District and City of Houston	Mott LLP	Owen Sonik	1235 N Loop West, Ste 600		Houston	TX	77008
Counsel for Whitton Petroleum Services		John Higgins, Eric English, and					
Limited	Porter Hedges LLP	Samuel Spiers	1000 Main St, 36th Floor		Houston	TX	77002
Counsel for Indenture Trustee for 2.625%							
Sr Convertible Notes and Indenture							
Trustee for 3.125% Sr Conv Notes; and							
Wells Fargo Bank, National Association;							
Committee of Unsecured Creditors	Reed Smith LLP	Eric A Schaffer	225 Fifth Ave, Suite 1200		Pittsburgh	PA	15222
Counsel to Wells Fargo Bank, National	1.000 0 22.	2.10 / 1 00.10.10.1	220 :		ozurgr		.0222
Association	Reed Smith LLP	Lloyd A Lim	811 Main St, Suite 1700		Houston	TX	77002
Committee of Unsecured Creditors	Schlumberger Technology Corp	Attn Don Burell	1325 S Dairy Ashford		Houston	TX	77077
	Comunicolgo: Formology Co.p	7 (4.1.7 201. 20.10).	801 Cherry Street, Suite 1900, Unit			.,,	
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	18		Fort Worth	TX	76102
SEC Headquarters	Securities & Exchange Commission		100 F St NE		Washington	DC	20549
		Tax Assessor-Collector, A					
Taxing Authority	Sheldon ISD Tax Office	Howard	11411 CE King Parkway, Suite A		Houston	TX	77044
Local Counsel for Committee of							
Unsecured Creditors	Snow Spence Green LLP	Kenneth Green & Holly Hamm	2929 Allen Pkwy, Ste 2800		Houston	TX	77019
Taxing Authority	Spring Branch ISD	Tax Assessor-Collector	8880 Westview Dr		Houston	TX	77055
			Courthouse Building, 500 Main				
Taxing Authority	St. Mary's Parish Assessor		Street		Franklin	LA	70538
	State of Delaware, Division of						
Taxing Authority	Corporations		401 Federal St #4		Dover	DE	19901
Taxing Authority	State of Louisiana	Department of Revenue	PO Box 201		Baton Rouge	LA	70821
Taxing Authority	State of Louisiana	Secretary of State	PO Box 94125		Baton Rouge	LA	70804
		Sheriff and Ex-Officio Tax					
Taxing Authority	Terrebonne Parish Tax Collector	Collector	7856 W Main St No 120		Houma	LA	70360
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W 15th St		Austin	TX	78701
	Texas Commission on						
EPA State	Environmental Quality	Office of the Commissioner	12100 Park 35 Circle		Austin	TX	78753
	Texas Comptroller of Public		Lyndon B Johnson State Office				
Taxing Authority	Accounts	Attn Bankruptcy Section	Building	111 East 17th St	Austin	TX	78774
	Texas Comptroller of Public			PO Box 13528, Capitol			
Taxing Authority	Accounts	Office of the Attorney General	Bankruptcy - Collections Division	Station	Austin	TX	78711
	Texas Comptroller of Public						
Taxing Authority	Accounts		111 East 17th St	1	Austin	TX	78774
Counsel for The Claro Group, LLC	The Claro Group LLC	Attn Doug Deems	350 S Grand Ave, Ste 2350		Los Angeles	CA	90071
		David M. Bennett and Steven J.					
Counsel for Venari Offshore LLC	Thompson & Knight LLP	Levitt	1722 Rought Street, Suite 1500		Dallas	TX	75201
United States Attorney Office for the	U.S. Attorney Office Southern						
Southern District of Texas	District of Texas		1000 Louisiana Ste 2300		Houston	TX	77002
Counsel for Securities and Exhange	U.S. Securities and Exchange						
Commission	Commission	Angela D. Dodd	175 W. Jackson Blvd, Ste 1450		Chicago	IL	60604

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DESCRIPTION	COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Counsel for the Untied States of America,	COM AIT	CONTACT	ADDITECT	ADDITEOSE	OILL	OTATE	
on behalf of the United States Department							
of the Interior and its agencies, The							
Bureau of Ocean Energy Management							
(BOEM), The Bureau of Safety and							
Environmental Enforcement (BSEE) and							
Office of Natural Resources Revenue				1000 Louisiana St, Ste			
(ONRR)	United States Attampade Office	Richard Kincheloe	Southern District of Texas	2300	Harratan	TV	77002
(ONRR)	United States Attorney's Office	Richard Kinchelde	Southern District or Texas	2300	Houston	TX	77002
Indenture Trustee for the 7.750% Second-				One Federal St, 10th			
Lien Senior Secured Notes due 2023	US Bank National Association	Dawn M. Zanotti	US Bank National Association	Floor	Boston	MA	02110
Counsel for the Untied States of America,	CO Barik (Valional / 18300lation	Dawn W. Zanotti	CO Bank National / (3300lation	1 1001	Doston	IVI/ \	02110
on behalf of the United States Department							
of the Interior and its agencies, The							
Bureau of Ocean Energy Management							
(BOEM), The Bureau of Safety and							
Environmental Enforcement (BSEE) and							
,	LIC Department of Justice Civil	Funice Hudoon & Andrew					
Office of Natural Resources Revenue	US Department of Justice, Civil	Eunice Hudson & Andrew	DO D 075	Dan Franklin Station	Machinetes	DC	20044
(ONRR)	Division	Warner	PO Box 875	Ben Franklin Station	Washington	DC	20044
EPA Headquarters  Office of the U.S. Trustee for the Southern	US EPA Ariel Rios Building AR US Trustee Southern District of	Office of the Administrator	1200 Pennsylvania Ave Nw		Washington	DC	20460
			540 Duals Ct Cta 2540		Harratan	TV	77000
District of Texas Counsel for U.S. Bank National	Texas		512 Rusk St Ste 3516		Houston	TX	77002
	Weller Learning Bratch & Barin	Devid Education and Educati					
Association, in its capacity as Second	Waller Lansden Dortch & Davis,	David E. Lemke and Tyler N.	54411 : 0: 4 0 :: 0700		<b>.</b>		07040
Lien Trustee	LLP	Layne	511 Union Street, Suite 2700		Nashville	TN	37219
Counsel for U.S. Bank National							
Association, in its capacity as Second	Waller Lansden Dortch & Davis,						
Lien Trustee	LLP	Morris D. Weiss	100 Congress Avenue, Suite 1800		Austin	TX	78701
		Alfredo R Perez & Christopher					
Counsel to Ad Hoc First Lien Group	Weil, Gotshal & Manges LLP	M Lopez	700 Louisiana Street, Suite 1700		Houston	TX	77002
Counsel for Indenture Trustee for First							
Lien Notes	Weil, Gotshal & Manges LLP	Matt Barr	767 5th Ave		New York	NY	10153
		Matthew S Barr & Alexander					
Counsel to Ad Hoc First Lien Group	Weil, Gotshal & Manges LLP	Welch	767 Fifth Avenue		New York	NY	10153
	Wells Fargo Bank, National						
Committee of Unsecured Creditors	Association	Attn James R. Lewis	150 E 42nd St, 40th Floor		New York	NY	10017
La de atema Tanata a fan 0 0050/ Oa	Malla Farra Oarranata Trast						
Indenture Trustee for 2.625% Sr	Wells Fargo Corporate Trust	O	Oleine Alban	550 0 415 01	1 diam 1 -		55445
Convertible Notes; 3.125% Sr Conv Notes	Services	Corporate Debt	Claire Alber	550 S 4th St	Minneapolis	MN	55415
Counsel to Wilmington Trust, National							
Association, as Indenture Trustee and							
Collateral Agent for the 10.75% First Lien	Wilmer Cutler Pickering Hale and	Andrew Goldman, Lauren					
Senior Secured Notes due 2021	Dorr LLP	Lifland, and Charles Platt	7 World Trade Center	250 Greenwich Street	New York	NY	10007
Counsel to Wilmington Trust, National							
Association, as Indenture Trustee and							
Collateral Agent for the 10.75% First Lien	Wilmer Cutler Pickering Hale and	Benjamin Loveland &					
Senior Secured Notes due 2021	Dorr LLP	Christopher Hampson	60 State Street		Boston	MA	02109
Indenture Trustee for First Lien Notes and							
Second Lien Notes	Wilmington Trust, NA	Jane Schweiger	50 S Sixth St, Ste 1290		Minneapolis	MN	55402
Indenture Trustee and Collateral Agent for							
the 10.75% First Lien Senior Secured	Wilmington Trust, National			1100 North Market			
Notes due 2021	Association	Rita Marie Ritrovato, CCTS	Assistant Vice President	Street	Wilmington	DE	19890

# Exhibit F

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#### Successful Bidders Service List Served via First Class Mail

DESCRIPTION	COMPANY	CONTACT	ADDRESS1	CITY	STATE	ZIP
		David Hammannan Christanhar				
		David Hammerman, Christopher				
Counsel for Total E&P USA, Inc.	Latham & Watkins LLP	Harris, and Hugh Murtagh	885 Third Ave.	New York	NY	10022
Counsel for Total E&P USA, Inc.	Latham & Watkins LLP	Richard Levy	330 N Wabash Ave	Chicago	IL	60611
		Omer Kuebel III and Bradley				
Counsel for ConocoPhillips	Locke Lord LLP	Knapp	601 Poydras St., Ste 2660	New Orlenas	LA	70130
Counsel for ConocoPhillips	Locke Lord LLP	Philip Eisenberg	600 Travis St., Ste 2800	Houston	TX	77002
Counsel for Statoil Gulf of Mexico						
LLC	Orrick, Herrington & Sutcliffe LLP	Laura Metzger	51 W 52nd St	New York	NY	10019
Counsel for Statoil Gulf of Mexico						
LLC and Statoil US Holdings Inc.	Orrick, Herrington & Sutcliffe LLP	Ryan Wooten and Stephen Ryan	609 Main St, 40th FI	Houston	TX	77002
W&T Offshore	W&T Offshore, Inc.		9 E Greenway Plaza, Suite 300	Houston	TX	77046

In re: Cobalt International Energy, Inc., et al. Case No. 17-36709 (MI)

# Exhibit G

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Contract Assumption Parties Served via First Class Mail

<u></u>								
COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Anadarka Petroleum Corporation	Attn Mr. David Walraven	1201 Lake Robbins Drive			The Woodlands	TX	77380	
Anadarko E&P Company, LP	Attn Andy Klein	1201 Lake Robbins Drive			The Woodlands	TX	77380	
Anadarko E&P Company, LP	Attn Jeffrey E. Pachman	1201 Lake Robbins Drive			The Woodlands	TX	77380	
Anadarko E&P Company, LP	Attn Jim W. Bryan	1201 Lake Robbins Drive			The Woodlands	TX	77380	
Anadarko Petroleum Corporation	Attn Director or Officer	1201 Lake Robbins Drive			The Woodlands	TX	77380	
Anadarko US Offshore Corporation	Attn Director or Officer	1201 Lake Robbins Drive			The Woodlands	TX	77380	
Beazley Insurance Company, Inc.	Attn Director or Officer	30 Batterson Park Road			Farmington	CT	06032	
Berkshire Hathaway Specialty	Attn Director or Officer	1314 Douglas Street, Suite 1400			Omaha	NE	68102-1944	
Chevron U.S.A. Inc.	Attn Bob Sevin	1500 Louisiana Street			Houston	TX	77002	
Chevron U.S.A. Inc.	Attn Director or Officer	6001 Bollinger Canyon Road			San Ramon	CA	94583	
Chevron U.S.A. Inc.	Attn Keith Couvillion	1500 Louisiana Street			Houston	TX	77002	
Chubb	Attention Chief Underwriting	Chubb, Financial Lines	1133 Avenue of the		New York	NY	10036	
ConocoPhillips Company	Attn Director or Officer	600 N. Dairy Ashford			Houston	TX	77079	
ConocoPhillips Company	Attn Director or Officer	600 N Dairy Ashford Rd			Houston	TX	77252	
ConocoPhillips Company	Attn Donald E. Ashabranner	600 N. Dairy Ashford	DU3-3094		Houston	TX	77079-1175	
ConocoPhillips Company	Attn Scott Irvine	600 N. Dairy Ashford, Suite DU3030			Houston	TX	77079	
Discovery Gas Transmission LLC	Attention Vice President	2800 Post Oak Boulevard-Level 3			Houston	TX	77056	
Discovery Gas Transmission LLC	Attention Vice President	c/o Williams Field Services Group,	2800 Post Oak Boulevard-		Houston	TX	77056	
,	Attention Vice President,	c/o Williams Field Services Group,	2800 Post Oak Boulevard-					
Discovery Producer Services LLC	Commercial Development	LLC	Level 3		Houston	TX	77056	
Discovery Producer Services LLC	Gas Management/Commodity	c/o Willimas Energy, L.L.C.	One Williams Center	PO Box 3101	Tulsa	OK	74101	
Enbridge Offshore Facilities, LLC	Attn Credit Manager	3000, 425-1st Street S.W.			Calgary	AB	T2P 3L8	Canada
,	-	,			0 ,			
Enbridge Offshore Facilities, LLC	Attn Director or Officer	1100 LOUISIANA ST			Houston	TX	77002	
Freedom Specialty Insurance	Attn Director or Officer	8877 North Gainey Center Drive			Scottsdale	AZ	85258	1
Global Relay	Attn Director or Officer	286 Madison Avenue, 7th Floor			New York	NY	10017	
,		,						
Hess Corporation	Attn Nadia Heffernan	500 Dallas Street			Houston	TX	77002	
Hess Corporation	Attn Richard Cope	500 Dallas Street			Houston	TX	77002	
Illinois National Insurance Company	Attn Director or Officer	175 Water	St FI 18		New York	NY	10038-4976	
1 ,	Attn Director or Officer		St F1 16			LA	70433	
LLOG Exploration Offshore, LLC	Attn Director or Officer	1001 Oshner Blvd., Suite 2000 842 West Sam Houston Parkway			Covington	LA	70433	_
III OO Faralasadiaa Offahaaa III O	Attn Director or Officer	7	Cuita COO	City Country	Harratan	TV	77024	
LLOG Exploration Offshore, LLC	Attn Director or Officer Attn Director or Officer	North 3979 Freedom Circle	Suite 600 12th Floor	City Centre	Houston Santa Clara	TX	95054	_
Malwarebytes			PO Box 3128			CA	77056	+
Marathon Oil Company	Attn Jim Shoemaker	5555 San Felipe Rd.	PO Box 3128		Houston	TX		_
Nationwide	Attn Director or Officer	1314 Douglas Street, Suite 1400 7 World Trade Center	050 Creamidel Chreat 07th		Omaha	NE	68102-1944	_
Nationwide	David Hurd II		250 Greenwich Street, 37th		New York	NY	10007	
Naviantan Incomens Company	Naviantora Dra	A Division of Navigators	One Dana Diana 20ad fi		Na Vaul	NINZ	10110	
Navigators Insurance Company	Navigators Pro	Management Company, Inc.	One Penn Plaza, 32nd fl.		New York	NY	10119	
P2 Energy Solutions	Attn Director or Officer	1331 Lamar, Suite 1400			Houston	TX	77010	+
PricewaterhouseCoopers LLP	Attn Director or Officer	1201 Louisiana, Suite 2900			Houston	TX	77002-5678	
QBE Insurance Corporation	c/o CT Corporation System	116 Pine Street, Suite 320			Harrisburg	PA	17101	
RSUI Indemnity Company	Corporate Office	945 E. Paces Ferry Rd., Suite 1800			Atlanta	GA	30326	
Salesforce.com, Inc.	The Landmark	One Market, Suite 300		+	San Francisco	CA	94105	+
Samson Offshore Anchor, LLC	Attn Director or Officer	1300 Main Street, Suite 1900		+	Houston	TX	77002	+
Samson Offshore Anchor, LLC	Attn Elizabeth Carroll	110 West 7th Street, Suite 2000		+	Tulsa	OK	74119	+
Carrott Charlet Attender, LLC	, tail Elizabeth Carroll	The Treat Fill Circle, Cuite 2000			i diod	J.(		+
Samson Offshore Anchor, LLC	Attn Elizabeth Carroll	1300 Main Street, Suite 1900			Houston	TX	77002	
Shell Offshore Inc.	Attn Jay Pepperman	200 N. Dairy Ashford			Houston	TX	77079	+
	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	1	1				

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Contract Assumption Parties Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Shell Offshore Inc.	Attn Jim Stubbs	200 N. Dairy Ashford			Houston	TX	77079	
Shell Offshore Inc.	Attn Scott M. Ham	200 N. Dairy Ashford			Houston	TX	77079	
SHI International	Katherine Hajewski	290 Davidson Ave			Somerset	NJ	08873	
Superior Energy Services, L.L.C.	Alan P. Bernard, Exec. VP	601 Peydras St., Ste. 2400			New Orleans	LA	70130	
Superior Energy Services, L.L.C.	Attn Director or Officer	1105 Peters Road			Harvey	LA	70058	
The Bureau of Ocean Energy	Gulf of Mexico OCS & Atlantic	1201 Elmwood Park Blvd			New Orleans	LA	70123-2394	
Tokio Marine Specialty Ins/HCC	Attn Director or Officer	One Bala Plaza, Ste 100			Bala Cynwyd	PA	19004	
TOTAL E&P USA, INC.	Attn Anthony McAteer	1201 Louisiana Street, Suite 1800			Houston	TX	77002	
TOTAL E&P USA, INC.	Attn Nikita Taldykin	1201 Louisiana Street, Suite 1800			Houston	TX	77002	
Varonis Systems Ltd.	Attn Director or Officer	1250 Broadway	29th Floor		New York	NY	10001	
Venari Offshore LLC	Attn Joe Ross	15375 Memorial Drive, Suite 800			Houston	TX	77079	
Venari Offshore LLC	Attn Randy Bennett	15375 Memorial Drive, Suite 800			Houston	TX	77079	
		15303 North Dallas Parkway, Tower						
Venari Offshore LLC	Attn Scott Cornwell	II-Suite 1350			Addison	TX	75001	[
Venari Offshore LLC	Attn Scott Cornwell	5847 San Felipe St Ste 320			Houston	TX	77057	

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Contract Rejection Parties Served via First Class Mail

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
Anadarko E&P Company, LP	Attn Andy Klein	1201 Lake Robbins Drive		The Woodlands	TX	77380
Anadarko E&P Company, LP	Attn Jeffrey E. Pachman	1201 Lake Robbins Drive		The Woodlands	TX	77380
Anadarko E&P Company, LP	Attn Jim W. Bryan	1201 Lake Robbins Drive		The Woodlands	TX	77380
BHP Billiton Petroleum Deepwater,	,,,,,					
Inc.	Attn Christi Sarrat	1360 Post Oak Blvd., Suite 150		Houston	TX	77056
Chevron U.S.A. Inc.	Attn Bob Sevin	1500 Louisiana Street		Houston	TX	77002
Chevron U.S.A. Inc.	Attn Keith Couvillion	1500 Louisiana Street		Houston	TX	77002
Chevron U.S.A. Inc.	Attn Ken Thibodeaux	1500 Louisiana Street		Houston	TX	77002
	Paul G. Walker, Assistant					
Chevron U.S.A. Inc.	Secretary	1500 Louisiana Street		Houston	TX	77002
ConocoPhillips Company	Attn Director or Officer	600 N. Dairy Ashford		Houston	TX	77079
ConocoPhillips Company	Attn Scott Irvine	600 N. Dairy Ashford, Suite DU3030		Houston	TX	77079
Company	7 Mar. Cook II Tillio	Gas Management/Gas Scheduling			171	
Discovery Gas Transmission LLC	c/o Williams Field Service	Department	One Williams Center	Tulsa	ОК	74172
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Discovery Gas Transmission LLC	Vice President	Williams Field Services Group, LLC	Level 3	Houston	TX	77056
Discovery Gas Transmission LLS	Attn Vice President, Commercial	Trimario Fiela Corvicco Group, EEC	2800 Post Oak Boulevard -	Troubtorr	174	77.000
Discovery Producer Services LLC	Development	c/o Williams Field Services Group, LLC	Level 3	Houston	TX	77056
Hess Corporation	Attn Nadia Heffernan	500 Dallas Street	2010.0	Houston	TX	77002
Hess Corporation	Attn Richard Cope	500 Dallas Street		Houston	TX	77002
Ticos Corporation	Attn Legal-Commercial	ooo Banas Orrect		Tiodotoii	17.	77002
Maersk Oil Gulf of Mexico Three LLC	Negotiations Dept.	2500 City West Blvd., Suite 2500		Houston	TX	77042
Marathon Oil Company	Attn Johnny Carrol	5555 San Felipe		Houston	TX	77056
PricewaterhouseCoopers LLP	Attn Director or Officer	1201 Louisiana Street, Suite 1800		Houston	TX	77002-5678
Repsol E&P USA Inc.	Attn Ms. Wanda Slocum	2001 Timberloch Place, Suite 3000		The Woodlands	TX	77380
Salesforce.com. Inc.	The Landmark	One Market. Suite 300		San Francisco	CA	94105
Shell Offshore Inc.	Attn Jay Pepperman	200 N. Dairy Ashford		Houston	TX	77079
Shell Offshore Inc.	Attn Jim Stubbs	200 N. Dairy Ashford		Houston	TX	77079
Shell Offshore Inc.	Attn Scott M. Ham	200 N. Dairy Ashford		Houston	TX	77079
Superior Energy Services, L.L.C.	Alan P. Bernard, Exec. VP	601 Peydras St., Ste. 2400		New Orleans	LA	70130
Superior Energy Services, L.L.C.	Attn Director or Officer	1105 Peters Road		Harvey	LA	70058
TOTAL	Attn Offshore Land Manager	1201 Louisiana Street, Suite 1800		Houston	TX	77002
TOTAL E&P USA, INC.	Attn Anthony McAteer	1201 Louisiana Street, Suite 1800		Houston	TX	77002
TOTAL E&P USA, INC.	Attn Baljit Dhami	1201 Louisiana Street, Suite 1800		Houston	TX	77002
TOTAL E&P USA, INC.	Attn Director or Officer	1201 Louisiana Street, Suite 1800		Houston	TX	77002
TOTAL EXP USA, INC.	Attri Director of Officer	1201 Louisiana Street, Suite 1600		Houston	17	11002
	Attn Eric Bonnin, Vice President					
TOTAL E&P USA, INC.	*	1201 Louisiana Street, Suite 1800		Houston	TX	77002
TOTAL E&P USA, INC. TOTAL E&P USA, INC.	Business Development & Strategy Attn Fabien Colmet Daage	1201 Louisiana Street, Suite 1800 1201 Louisiana Street, Suite 1800		Houston Houston	TX	77002
TOTAL E&P USA, INC. TOTAL E&P USA, INC.	Attn Jean-Michel Laversne	1201 Louisiana Street, Suite 1800 1201 Louisiana Street, Suite 1800		Houston	TX	77002
TOTAL E&P USA, INC. TOTAL E&P USA, INC.	Attn Jean-Michel Laversne Attn Keith Boedecker	1201 Louisiana Street, Suite 1800 1201 Louisiana Street, Suite 1800			TX	77002
				Houston		77002
TOTAL E&P USA, INC.	Attn Ms. Dawn Lannin	1201 Louisiana Street, Suite 1800		Houston	TX	
TOTAL E&P USA, INC.	Attn Ms. Sherry Abplanalp	1201 Louisiana Street, Suite 1800		Houston	TX	77002
TOTAL E&P USA, INC.	Attn Nikita Taldykin	1201 Louisiana Street, Suite 1800		Houston	TX	77002
TOTAL FORLICA INC	Attn Philippe Renaud, VP -	4004 Lauriniana Otrasit Ocite 4000		I lavata :	TV	77000
TOTAL E&P USA, INC.	Exploration	1201 Louisiana Street, Suite 1800		Houston	TX	77002
TOTAL E&P USA, INC.	Fabien Colmet Daage	1201 Louisiana Street, Suite 1800		Houston	TX	77002