IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:) Chapter 11
COBALT INTERNATIONAL ENERGY, INC., et al., 1) Case No. 17-36709 (MI)
Debtors.) (Jointly Administered)

FEE STATEMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS ATTORNEYS TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM MARCH 1, 2018, THROUGH MARCH 31, 2018

Name of Applicant:	Kirkland & Ellis LLP and Kirkland & Ellis Internation	onal LLP	
Applicant's Role in Case:	Attorneys to the Debtors-in-Possession		
Date Order of Employment Signed:	January 11, 2018 [Docket No. 201]		
	Beginning of Per	riod End of Period	
Time period covered by this statement:	3/1	3/31/18	
Summary of Total Fees	and Expenses Requested:		
Total fees requested in this statement:		\$2,699,789.20 (80% of \$3,374,736.50)	
Total expenses requested in this statement:		\$194,483.16	
Total fees and expenses requested in this statement (inclusive of holdback amount):		\$3,569,219.66	
Summary of Attor	ney Fees Requested:		
Total attorney fees requested in this statement:		3,164.604.50	
Total actual attorney hours covered by this statement:		,585.90	
Average hourly rate for attorneys:		882.51	

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, LP (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors' service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

Summary of Paraprofessional Fees Requested:			
Total paraprofessional fees requested in this statement:	\$210,132.00		
Total actual paraprofessional hours covered by this statement:	615.20		
Average hourly rate for paraprofessionals:	\$341.57		

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules"), the Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date [Docket No. 201], the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [Docket No. 204] (the "Interim Compensation Order"), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "K&E"), attorneys for Cobalt International Energy, Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors"), hereby files this monthly fee statement (this "Monthly Fee Statement") for (i) compensation in the amount of \$2,699,789.20 for the reasonable and necessary legal services K&E rendered to the Debtors from payment of compensation for professional services rendered to the Debtors from March 1, 2018, through and including March 31, 2018 (the "Fee Period") (80% of \$3,374,736.50) and (ii) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of \$194,483.16 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

- 1. In support of this Monthly Fee Statement, attached are the following exhibits:
 - Exhibit A is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in Exhibit A, K&E incurred \$3,374,736.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees (\$2,699,789.20 in the aggregate).
 - Exhibit B is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 4,201.10 hours in connection with these chapter 11 cases during the Fee Period.
 - Exhibit C is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses.
 - Exhibit D consists of K&E's records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Bankruptcy Local Rules, and the Interim Compensation Order.

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WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$2,894,272.36 consisting of (a) \$2,699,789.20, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E; and (b) \$194,483.16 for actual and necessary costs and expenses, and that such fees and expense be paid as administrative expenses of the Debtors' estates.

Houston, Texas

Dated: April 30, 2018

/s/ Chad J. Husnick

James H.M. Sprayregen, P.C. (admitted pro hac vice)

Marc Kieselstein, P.C. (admitted pro hac vice)

Chad J. Husnick, P.C. (admitted pro hac vice)

Brad Weiland (admitted pro hac vice)

Laura Krucks (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Co-Counsel to the Debtors and Debtors in Possession

Exhibit A
Summary of Legal Fees and Expenses for the Fee Period

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
3	Adversary Proceedings and Contested Matter	1,793.70	\$1,384,707.00	\$0.00	\$1,384,707.00
4	Asset Sales	764.20	\$669,605.00	\$0.00	\$669,605.00
6	Business Operations	8.30	\$7,741.00	\$0.00	\$7,741.00
7	Case Administration	22.70	\$12,123.50	\$0.00	\$12,123.50
8	Claims Administration	44.50	\$31,250.50	\$0.00	\$31,250.50
9	Contracts and Leases	58.20	\$46,143.50	\$0.00	\$46,143.50
10	Corporate and Securities Issues	24.80	\$23,397.00	\$0.00	\$23,397.00
11	Creditors' Committee Issues	53.70	\$46,597.50	\$0.00	\$46,597.50
12	Creditor and Party in Interest	93.80	\$100,380.50	\$0.00	\$100,380.50
13	Cash Collateral, Cash Management	59.00	\$41,759.00	\$0.00	\$41,759.00
14	Disclosure Statement, Plan, Confirmation	966.00	\$779,106.00	\$0.00	\$779,106.00
15	Employee Issues	2.60	\$2,035.00	\$0.00	\$2,035.00
16	Hearings	87.30	\$64,341.00	\$0.00	\$64,341.00
17	Insurance Matters	25.80	\$28,170.50	\$0.00	\$28,170.50
19	Retention and Fee Applications - K&E	45.90	\$21,677.00	\$0.00	\$21,677.00
20	Non-K&E Retention and Fee Applications	26.60	\$17,175.00	\$0.00	\$17,175.00
21	SoFAs and Schedules	4.00	\$3,500.00	\$0.00	\$3,500.00
22	Tax Issues	14.20	\$11,338.00	\$0.00	\$11,338.00
23	Travel	103.70	\$81,991.50	\$0.00	\$81,991.50
24	U.S. Trustee Issues	2.10	\$1,698.00	\$0.00	\$1,698.00
25	Expenses	0.00	\$0.00	\$194,483.16	\$194,483.16
Totals		4,201.10	\$3,374,736.50	\$194,483.16	\$3,569,219.66

 $\underline{Exhibit\ B}$ Summary of Hours Billed by K&E Attorneys and Paraprofessionals for the Fee Period

Attorney	Position a Admi		Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Jamie A. Aycock	Partner	2005	Litigation	\$1,015.00	208.50	\$211,627.50
Gabor Balassa, P.C.	Partner	1997	Litigation	\$1,425.00	203.00	\$289,275.00
William Bos	Partner	2003	Corporate	\$1,395.00	8.10	\$11,299.50
Ashley Carlisle	Associate	2016	Corporate	\$675.00	8.00	\$5,400.00
Hannah K. Craft	Associate	2017	Corporate	\$675.00	104.40	\$70,470.00
Michael Fisherman	Partner	2010	Corporate	\$1,045.00	2.00	\$2,090.00
Casey R. Fronk	Partner	2009	Litigation	\$1,075.00	8.20	\$8,815.00
Mohsen Ghazi	Associate	2017	Taxation	\$595.00	8.80	\$5,236.00
Mark Holden	Associate	2014	Litigation	\$850.00	104.40	\$88,740.00
Keith M. Holt	Associate	2017	Litigation	\$575.00	174.00	\$100,050.00
Robbie O. Hopkins	Associate	2012	Corporate	\$995.00	14.00	\$13,930.00
Chad J. Husnick, P.C.	Partner	2004	Restructuring	\$1,425.00	87.40	\$124,545.00
Mark D. Jones	Associate	2012	Corporate	\$950.00	35.80	\$34,010.00
Vinu Joseph	Associate	2013	Litigation	\$885.00	183.00	\$161,955.00
Gary J. Kavarsky	Associate	Pending	Restructuring	\$575.00	130.20	\$74,865.00
Marc Kieselstein, P.C.	Partner	1988	Restructuring	\$1,495.00	6.80	\$10,166.00
Laura Krucks	Associate	2015	Restructuring	\$875.00	263.80	\$230,825.00
Caleb Lowery	Associate	2016	Corporate	\$675.00	6.10	\$4,117.50
Guy Macarol	Associate	2017	Restructuring	\$575.00	300.10	\$172,557.50
Michael Maione	Associate	2016	Litigation	\$660.00	194.80	\$128,568.00
Richard I. Malenfant	Associate	2014	Corporate	\$875.00	195.40	\$170,975.00
Rachael J. Morgan	Associate	2015	Intellectual Property	\$850.00	63.70	\$54,145.00
Sujal Pandya	Associate	2010	Restructuring	\$875.00	279.90	\$244,912.50
Stacy Pepper	Partner	2011	Litigation	\$980.00	256.40	\$251,272.00
William T. Pruitt	Partner	2004	Litigation	\$1,085.00	20.80	\$22,568.00
Anthony Sexton	Partner	2011	Taxation	\$1,130.00	5.40	\$6,102.00
Bryce Silagy	Associate	2016	Corporate	\$675.00	2.30	\$1,552.50
Matthew Smart	Associate	2016	Restructuring	\$675.00	118.60	\$80,055.00
Trudy Smith	Associate	2016	Restructuring	\$575.00	71.60	\$41,170.00
Rahul D. Vashi	Partner	2010	Corporate	\$1,085.00	175.20	\$190,092.00
Brad Weiland	Partner	2008	Restructuring	\$1,130.00	194.30	\$219,559.00
Adam C. Whitehouse	Associate	2010	Corporate	\$950.00	70.40	\$66,880.00
Walter B. Winger	Partner	2010	Restructuring	\$1,045.00	43.60	\$45,562.00
Alison Wirtz	Associate	2016	Restructuring	\$575.00	36.90	\$21,217.50
Totals for Attorneys					3,585.90	\$3,164,604.50

Paraprofessional	Position with the Applicant	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Anthony C. Abate	Paralegal	Restructuring	\$310.00	7.20	\$2,232.00
Toni Anderson	Litigation Support Consultant	Litigation	\$360.00	21.70	\$7,812.00
Ryan Besaw	Junior Paralegal	Restructuring	\$250.00	12.10	\$3,025.00
Michael Y. Chan	Conflicts Analyst I	Administrative Services	\$220.00	8.50	\$1,870.00
Kenneth W. Dyche	Trial Tech Specialist	Litigation	\$350.00	4.50	\$1,575.00
Julia Foster	Junior Paralegal	Restructuring	\$250.00	39.30	\$9,825.00
Allison Graybill	Conflicts Coordinator	Administrative Services	\$280.00	4.50	\$1,260.00
Jayson Levine	Litigation Support Specialist	Litigation	\$360.00	1.50	\$540.00
Hannah Mayer	Junior Paralegal	Litigation	\$250.00	167.10	\$41,775.00
Maureen McCarthy	Paralegal	Restructuring	\$410.00	49.60	\$20,336.00
Bryan Musick	Landman	Administrative Services	\$435.00	4.00	\$1,740.00
Kasia Olkowski	Paralegal	Litigation	\$345.00	6.20	\$2,139.00
Kenneth Sampson	Conflicts Analyst II	Administrative Services	\$280.00	6.50	\$1,820.00
Joshua L. Urban	Trial Tech Specialist	Litigation	\$345.00	2.70	\$931.50
Daniel J. Varn	Junior Paralegal	Restructuring	\$250.00	2.30	\$575.00
Gary M Vogt	Paralegal	Litigation	\$410.00	260.60	\$106,846.00
Library Factual Research	Research Specialist	Administrative Services	\$345.00	16.90	\$5,830.50
Totals for Paraprofessionals 615.20 \$210,132.00					

$\underline{\textbf{Exhibit C}}$ Summary of Expenses for the Fee Period

Expense Categories	Amount
Third Party Telephone Charges	\$603.65
Standard Copies or Prints	\$5,275.36
Binding	\$35.00
Tabs/Indexes/Dividers	\$52.65
Color Copies or Prints	\$30,707.60
Scanned Images	\$161.60
Closing/Mini Books	\$12.00
4" Binders	\$39.00
5" Binders	\$54.00
Flash Drives	\$20.00
Overnight Delivery	\$1,505.14
Outside Messenger Services	\$154.85
Local Transportation	\$659.58
Travel Expense	\$22,559.05
Airfare	\$34,762.14
Transportation to/from airport	\$5,915.09
Travel Meals	\$2,525.35
Other Travel Expenses	\$44.00
Court Reporter Fee/Deposition	\$1,889.94
Filing Fees	\$213.88
Calendar/Court Services	\$100.00
Process Server Fees	\$4,450.00
Outside Printing Services	\$37,027.81
Outside Copy/Binding Services	\$2,436.39
Working Meals/K&E and Others	\$372.08
Catering Expenses	\$27,626.25
Computer Database Research	\$601.00
Westlaw Research	\$7,173.82
LexisNexis Research	\$1,627.54
Overtime Transportation	\$1,021.19
Overtime Meals - Attorney	\$319.23
Secretarial Overtime	\$236.74
Document Services Overtime	\$10.75
Rental Expenses	\$2,939.55
Hard Drive Inventory	\$9.53
Client Electronic Data Storage	\$1,341.40
Total	\$194,483.16

Exhibit D

Detailed Description of Fees, Expenses and Disbursements

Certificate of Service

I certify that on April 30, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Zack A. Clement

Zack A. Clement

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347630

Client Matter: 26297-3

In the matter of Adversary Proceedings & Contested Matter

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 1,384,707.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 1,384,707.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 3 - Adversary Proceedings & Contested Matter

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	Amount
Toni Anderson	21.70	360.00	7,812.00
Jamie A Aycock	201.80	1,015.00	204,827.00
Gabor Balassa, P.C.	175.50	1,425.00	250,087.50
Ryan Besaw	.70	250.00	175.00
Ashley Carlisle	3.00	675.00	2,025.00
Kenneth W Dyche	4.50	350.00	1,575.00
Julia Foster	.70	250.00	175.00
Casey R Fronk	8.20	1,075.00	8,815.00
Mark Holden	100.40	850.00	85,340.00
Keith M Holt	153.30	575.00	88,147.50
Vinu Joseph	167.40	885.00	148,149.00
Jayson Levine	1.50	360.00	540.00
Guy Macarol	7.50	575.00	4,312.50
Michael Maione	193.20	660.00	127,512.00
Hannah Mayer	164.30	250.00	41,075.00
Maureen McCarthy	1.80	410.00	738.00
Rachael J Morgan	63.70	850.00	54,145.00
Kasia Olkowski	5.20	345.00	1,794.00
Stacy Pepper	208.40	980.00	204,232.00
Matthew Smart	16.60	675.00	11,205.00
Gary M Vogt	253.40	410.00	103,894.00
Brad Weiland	30.60	1,130.00	34,578.00
Factual Research	10.30	345.00	3,553.50
TOTALS	1,793.70		\$ 1,384,707.00

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 3 - Adversary Proceedings & Contested Matter

Description of Legal Services

Date	<u>Timekeeper</u>	Hours	Description
3/01/18	Gabor Balassa, P.C.	2.20	Prepare for and participate in telephone conference with B. Weiland, M. Kieselstein, W. Pruitt and S. Pepper re settlement and insurance issues and follow-up conference with S. Pepper re same (.8); prepare for and participate in telephone conference with B. Weiland, S. Pepper, J. Aycock and L. Krucks re litigation planning (.5); telephone conference with Baker Botts, B. Weiland and S. Pepper re potential settlement and follow-up telephone conference with B. Weiland re same (.9).
3/01/18	Brad Weiland	2.70	Telephone conference with Company, Baker Botts re litigation matters (.7); telephone conference with K&E team re potential contested hearing matters (.5); review and analyze objections to disclosure statement and status (.4); prepare and revise materials re potential contested disclosure statement hearing (1.1).
3/01/18	Stacy Pepper	1.00	Correspond with Akin re discovery requests from other stakeholders (.2); telephone conference G. Balassa, J. Aycock, B. Weiland and L. Krucks re March 8, 22 and 30 hearings (.5); circulate revised stipulated protective order to stakeholders for sign off (.3).
3/01/18	Keith M Holt	3.50	Draft research memorandum re potential indemnification issue for S. Pepper and M. Kieselstein.

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Date	<u>Timekeeper</u>	Hours	Description
3/01/18	Jamie A Aycock	1.90	Participate in telephone conference with G. Balassa, B. Weiland, C. Husnick and others re hearing planning (.5); correspond from K&E team re same (.3); review and anlayze draft proposed settlement terms (.3); participate in telephone conference with K&E team re terms of possible settlement proposals (.7); correspond with K&E team re same (.1).
3/01/18	Mark Holden	.70	Revise privilege log re document review quality control.
3/02/18	Gabor Balassa, P.C.	2.00	Telephone conferences with S. Pepper re hearing planning (.5); correspond with B. Weiland re same (.4); prepare for and attend team meeting re case planning (1.1).
3/02/18	Gary M Vogt	1.20	Prepare for and attend K&E team conference.
3/02/18	Vinu Joseph	1.10	Participate in office conference with G. Balassa, S. Pepper and J. Aycock re case strategy.
3/02/18	Stacy Pepper	1.80	Telephone conference with G. Balassa re hearing prep and team meeting (.5); conference with G. Balassa, J. Aycock, V. Joseph, M. Holden, M. Maione and K. Holt (1.3).
3/02/18	Michael Maione	1.10	Prepare for and attend K&E team strategy conference (.9); draft response to committee motion for standing (.2).
3/02/18	Keith M Holt	1.20	Prepare for team meeting (.2); office conference with G. Balassa, S. Pepper, J. Aycock, V. Joseph, M. Holden, M. Maione and G. Vogt (1.0).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/02/18	Jamie A Aycock	2.60	Participate in K&E team video conference with G. Balassa, S. Pepper and others re preparation for hearings leading to confirmation (.9); review and analyze revised disclosure statement (1.0); correspond with K&E team re same (.7).
3/02/18	Mark Holden	1.30	Prepare for and participate in K&E team conference re case status and next steps (1.1); participate in conference with J. Aycock re same (.2).
3/03/18	Brad Weiland	.70	Review and analyze potential contested matters re plan and disclosure statement.
3/04/18	Mark Holden	.60	Review and analyze relevant case law re contested matters.
3/05/18	Gabor Balassa, P.C.	3.70	Telephone conferences with S. Pepper re case planning (.9); outline hearing schedule (.5); revise potential settlement terms and correspond with B. Weiland re same (1.5); correspond with P. Keglevic, J. Starzek and J. Hagale re hearing planning (.8).
3/05/18	Gary M Vogt	2.50	Review, coordinate matters for upcoming hearings on 3/8, 3/22, 3/30.
3/05/18	Maureen McCarthy	.60	Finalize and file stipulated protective order.
3/05/18	Stacy Pepper	4.80	Review and revise K. Holt's memorandum re enforcement of certain agreements against certain subsidiaries (2.8); telephone conference with G. Balassa re next steps for 3/22 and 3/30 hearings (.8); draft project list for 3/22 and 3/30 hearings (1.2).

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Date	<u>Timekeeper</u>	Hours	Description
3/05/18	Michael Maione	2.10	Draft response to committee motion re standing issues (1.3); develop factual issues and case citations re same (.8).
3/05/18	Keith M Holt	.30	Telephone conference with M. Maione re outline of 5th Circuit case law.
3/05/18	Jamie A Aycock	5.00	Correspond with K&E team re identifying an available court reporter for auction (1.2); draft outline for D. Powell's direct examination (2.5); review and analyze documents re same (1.3).
3/05/18	Mark Holden	3.40	Draft analysis re certain cases (1.1); draft memorandum to G. Balassa re same (2.3).
3/06/18	Gabor Balassa, P.C.	1.90	Correspond with S. Pepper re enforcing protective order (.2); correspond with D. Powell re hearing planning (.5); correspond with W. Utt, J. Starzec re same (.7); correspond with Houlihan team re hearing planning (.5).
3/06/18	Gary M Vogt	6.20	Prepare witness, exhibit list for 3/8 hearing (.7); compile, organize exhibit materials for 3/8 hearing (1.6); research, compile materials and information requested to prepare for 3/22 and 3/30 hearings (3.9).
3/06/18	Stacy Pepper	.20	Correspond with K&E team and Company re 3/22 and 3/30 hearings.
3/06/18	Michael Maione	6.70	Draft response to committee motion for standing (3.9); develop factual issues and case citations re same (2.8).
3/06/18	Keith M Holt	.40	Correspond with M. Maione re outline of 5th Circuit case law.

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/06/18	Keith M Holt	7.30	Review and analyze transcripts from 12/14/17 and 1/25/18 hearings before Isgur, J. (1.2); research 5th Circuit case law for 3/22/18 hearing (2.3); draft outline of 5th Circuit case law with M. Maione (3.8).
3/06/18	Jamie A Aycock	6.20	Correspond with K&E team re fact issues that could arise during disclosure statement hearing (.8); review and analyze objections, exhibit lists and documents identified on exhibits lists re preparation for disclosure statement hearing (2.0); research re choice of law issues related to agency and contract formation (2.9); correspond with K. Holt re same (.5).
3/07/18	Gabor Balassa, P.C.	5.80	Telephone conference with counsel re potential settlement structures (.5); prepare for and attend telephone conference with board re hearing planning (2.1); telephone conference with S. Pepper re hearing planning (.9); conference with B. Weiland and S. Pepper re same (.2); correspond with K&E team re insurance issue (.2); correspond with B. Weiland re settlement (.2); prepare for and attend team meeting re case planning (1.7).
3/07/18	Gary M Vogt	8.00	Prepare for and participate in K&E team status conference re 3/22, 3/30 hearing preparations (1.5); compile, organize materials and information requested to prepare for 3/22 and 3/30 hearings (2.7); coordinate Company's prior production re second lien noteholders request (1.2); coordinate matters re production of privilege downgrade documents (.8); compile, organize information requested for privilege log (1.8).

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Date	<u>Timekeeper</u>	Hours	Description
3/07/18	Brad Weiland	4.30	Review and revise disclosure statement reply (2.5); correspond with K&E team re same (.7); prepare for contested disclosure statement hearing (1.1).
3/07/18	Vinu Joseph	1.50	Participate in office conference with K&E team re case strategy, contested issues.
3/07/18	Stacy Pepper	7.00	Telephone conference with board of directors (1.7); telephone conference with G. Balassa on next steps (.4); revise project list for 3/22 and 3/30 hearings (.3); conference with G. Balassa, V. Joseph, M. Holden, K. Holt, M. Maione and J. Aycock (1.4); review and analyze Milbank motion and RFPs (2.1); produce discovery to Akin and other action items (1.1).
3/07/18	Michael Maione	8.30	Research settlements involving covenants not to execute (1.7); draft memorandum re same (1.6); correspond with W. Pruitt re insurance research issues (.2); research duty to cooperate under insurance contract (3.0); draft memorandum re same (1.8).
3/07/18	Hannah Mayer	3.40	Update production log with recent Company productions (1.8); locate and download Pachulski fee statement (.3); upload productions to Akin Gump via sharepoint site (1.3).
3/07/18	Keith M Holt	8.00	Prepare for team meeting (.3); conference with G. Balassa, S. Pepper, J. Aycock, V. Joseph, M. Maione, M. Holden and G. Vogt re case status (1.2); draft research memorandum re potential indemnification issue for S. Pepper and M. Kieselstein (3.4); revise same (3.1).

Date	<u>Timekeeper</u>	Hours	Description
3/07/18	Jamie A Aycock	7.60	Correspond with D. Powell and B. Weiland in preparation for disclosure statement hearing (.7); review and analyze portions of revised disclosure statement and suggest revisions thereto (2.9); correspond with K&E team re discovery in response to Milbank requests for production (1.0); correspond with Latham & Watkins re coordinated response to expedited motion for discovery (.6); review objections, exhibit lists and exhibits in preparation for disclosure statement hearing (2.4).
3/07/18	Mark Holden	2.90	Draft categorical privilege log (1.1); prepare for and participate in conference with K&E team re next steps and status (1.8).
3/08/18	Gabor Balassa, P.C.	2.70	Telephone conferences with S. Pepper re hearing planning (.2); correspond with B. Utt and J. Hagale re revised schedule (.5); review privilege log and correspond with V. Joseph re same (.4); prepare for and participate in telephone conference with client, Houlihan and S. Pepper re hearing and discovery (1.0); review exchange transaction materials for disclosure statement and correspond with W. Winger re hearing (.2); correspond with C. Husnick and B. Weiland re dismissal (.1); telephone conference with J. Aycock re hearing developments (.3).
3/08/18	Toni Anderson	1.00	Analyze and prepare Bake Botts production document to encrypted media re delivery to third party.

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Date	<u>Timekeeper</u>	Hours	Description
3/08/18	Gary M Vogt	8.00	Review, finalize privilege downgrade materials for production (2.0); coordinate processing of same with vendor (.7); coordinate preparation of Company securities litigation production re production to second lien noteholders (1.5); serve production (.5); research, compile materials and information requested to prepare for 3/22 and 3/30 hearings (3.3).
3/08/18	Vinu Joseph	1.20	Draft hearing witness preparation materials.
3/08/18	Vinu Joseph	2.10	Prepare hearing witness preparation outline and materials.
3/08/18	Stacy Pepper	2.30	Telephone conference with Company and Susman re litigation costs (.8); review and revise K. Holt memorandum re binding subsidiaries (1.5).
3/08/18	Michael Maione	.60	Prepare for and participate in telephone conference with R. Bell re potential damages.
3/08/18	Keith M Holt	1.20	Draft witness examination outline for 3/22/18 hearing (1.1); telephone conference V. Joseph re same (.1).
3/08/18	Keith M Holt	3.20	Revise research memorandum re potential indemnification issue for S. Pepper and M. Kieselstein.
3/08/18	Ashley Carlisle	1.50	Review and analyze motions and orders re contested issues.

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Date	<u>Timekeeper</u>	Hours	Description
3/08/18	Jamie A Aycock	9.40	Prepare D. Powell for potential testimony during disclosure statement hearing, including discussions with J. Eaves re waterfall (1.7); review revised disclosure statement re hearing preparation (2.5); prepare argument on motion for expedited discovery (3.0); correspond with Latham and Watkins re coordinated response to expedited motion for discovery (.3); draft D. Powell direct examination (1.9).
3/08/18	Mark Holden	6.00	Review, analyze document review for cross-examination outline (5.6); review, analyze debtors' categorical privilege log (.4).
3/09/18	Gabor Balassa, P.C.	.80	Conference with R. Lewis re securities lawsuit issues (.4); conference with B. Weiland re hearing planning (.4).
3/09/18	Gary M Vogt	5.00	Research, compile materials and information requested re response to ad hoc committee of unsecured noteholders' requests for production (2.2); research, compile materials and information requested to prepare for 3/22 and 4/3 hearings (2.8).
3/09/18	Vinu Joseph	1.40	Draft hearing witness preparation materials.
3/09/18	Vinu Joseph	2.70	Prepare witness hearing preparation outline and materials.
3/09/18	Stacy Pepper	.30	Analyze Susman support documentation for amount spent on litigation.
3/09/18	Michael Maione	2.10	Analyze potential damages in derivatives lawsuits.

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Date	<u>Timekeeper</u>	Hours	Description
3/09/18	Hannah Mayer	4.00	Combine families PDFs of production documents (1.7); locate and download requested fee applications filed with docket (2.3).
3/09/18	Jamie A Aycock	2.10	Prepare for and participate in discovery conferences with Milbank and Cole re requests for production and deposition served by ad hoc committee for second liens (1.5); correspond with K&E team re same (.6).
3/09/18	Mark Holden	3.20	Prepare for and participate in telephone conference with Milbank re document requests (.7); revise exchange transactions cross-examination outline and review documents (2.5).
3/10/18	Vinu Joseph	4.30	Prepare hearing witness preparation outline and materials.
3/10/18	Stacy Pepper	.50	Review and comment on M. Maione's analysis of litigation costs.
3/10/18	Michael Maione	.90	Draft analysis of potential damages in derivatives lawsuits and circulate to S. Pepper.
3/10/18	Keith M Holt	.20	Review and analyze closing argument powerpoint materials for 3/22 hearing preparation.
3/11/18	Gabor Balassa, P.C.	1.40	Telephone conference with S. Pepper re litigation planning (.7); review and revise draft privilege log (.2); correspond re fee schedule (.3); correspond with witnesses re scheduling (.2).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/11/18	Gary M Vogt	1.00	Compile, organize materials for production in response to ad hoc committee of unsecured noteholders requests for production.
3/11/18	Vinu Joseph	3.80	Prepare hearing witness preparation outline and materials.
3/11/18	Stacy Pepper	4.50	Coordinate review of Milbank RFPs (.9); telephone conference G. Balassa re Milbank RFPs (.8); draft P. Keglevic examination outline for confirmation hearing (2.8).
3/11/18	Michael Maione	.80	Draft analysis re potential derivatives lawsuit damages and circulate to G. Balassa.
3/11/18	Jamie A Aycock	1.90	Review and analyze correspondence from ad hoc committee for second liens re scope of discovery (.2); correspond with K&E team re same (.5); review and analyze registration rights agreement (.6); review and analyze memorandum re D. Powell interview (.3); correspond with K&E team re further detail for memorandum agreements and treatment of subsidiaries (.3).
3/11/18	Mark Holden	.50	Review Creditors' Committee requests (.3); correspond with K&E team re same (.2).
3/12/18	Gabor Balassa, P.C.	1.30	Correspond and telephone conferences with S. Pepper re discovery responses (.3); prepare for and attend conference with Company and Houlihan Lokey re same (.8); correspond with B. Weiland re schedule and re invoices (.2).
3/12/18	Toni Anderson	.50	Prepare Company electronic files to online repository for attorney review and production.

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/12/18	Gary M Vogt	7.50	Research, compile, organize information and materials re derivative claims estimation matters (3.9); compile, organize materials for attorney review in response to ad hoc committee of unsecured noteholders' requests for production (3.6).
3/12/18	Brad Weiland	1.10	Review and analyze potential litigation and discovery items.
3/12/18	Vinu Joseph	8.30	Prepare hearing witness preparation outline and materials.
3/12/18	Rachael J Morgan	.70	Review, analyze exchange transactions cross line.
3/12/18	Julia Foster	.70	Prepare and draft protective order motion for L. Krucks.
3/12/18	Stacy Pepper	6.80	Coordinate review of Milbank RFPs (2.3); telephone conference with HL re Milbank RFPs (.7); telephone conference G. Balassa re Milbank RFPs (.3); telephone conference client re Milbank RFPs (.2); office and telephone conferences with Milbank on RFPs and summarize for client (1.0); analyze data room for Milbank RFP production (2.1); analyze litigation costs (.2).
3/12/18	Michael Maione	6.20	Research and draft cross-examination outline re insider trading allegations for disinterested director witness preparation (5.4); analyze damages estimates and draft correspondence to K&E team and outside analysts re same (.8).
3/12/18	Hannah Mayer	6.00	Review, analyze invoices for fact development.

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/12/18	Keith M Holt	1.90	Revise research memorandum re potential indemnification issue for S. Pepper and M. Kieselstein (.1); search and analyze produced board minutes and materials re same (1.8).
3/12/18	Keith M Holt	6.00	Draft witness examination outline for 3/22/18 hearing (5.8); telephone conference with M. Maione re same (.2).
3/12/18	Jamie A Aycock	1.90	Participate in telephone conferences with K&E team and others re Milbank's discovery requests for challenge to auction process (.5); correspond with G. Balassa, K. Holt and S. Pepper re research on whether agreement is binding on subsidiaries (1.4).
3/12/18	Mark Holden	3.30	Draft cross-examination outlines re exchange transactions for witness preparation (3.1); participate in telephone conference with R. Morgan re same (.1); draft categorical privilege log (.1).
3/13/18	Gabor Balassa, P.C.	3.20	Telephone conference with B. Weiland re hearing planning (.5); telephone conference with S. Pepper re same (.4); review protective order issues and correspond with B. Weiland re same (.2); revise witness and hearing schedule and correspond with witnesses and K&E team re same (1.9); correspond with Houlihan Lokey re hearing issues (.2).
3/13/18	Gabor Balassa, P.C.	.50	Review, analyze draft memorandum re indemnification (.4); correspond with K. Holt re same (.1).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/13/18	Toni Anderson	2.00	Reorganize Company files in online repository for attorney review and production (.9); prepare electronic files to online repository for attorney review and production (1.1).
3/13/18	Gary M Vogt	7.00	Compile, organize materials for attorney review in preparation for production to ad hoc committee of unsecured noteholders (5.8); coordinate processing re same for database (1.2).
3/13/18	Maureen McCarthy	.90	Finalize and file emergency motion for entry of protective order re confidentiality of discovery.
3/13/18	Vinu Joseph	8.70	Prepare hearing witness preparation outline and materials.
3/13/18	Stacy Pepper	6.90	Attend Cobalt weekly telephone conference with K&E team re case status (.4); review and analyze motion for protective order (.5); coordinate review of Milbank RFPs (3.2); telephone conference G. Balassa re Milbank RFPs and other next steps (1.1); telephone conference with Houlihan re Milbank RFP production (1.0); coordinate productions for confirmation hearing (.5); circulate memo on potentially binding subsidiaries to team (.2).
3/13/18	Michael Maione	.20	Analyze damages estimates and correspond with K&E team and outside analysts re same.
3/13/18	Hannah Mayer	3.00	Review and analyze invoices for fact development (2.5); update production log (.5).
3/13/18	Ryan Besaw	.20	Finalize, file motion for protective order.

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/13/18	Keith M Holt	5.70	Edit draft research memorandum re potential indemnification issue for S. Pepper and M. Kieselstein (3.1); telephone conference G. Balassa re same (.1); research New York case law re same (2.2); draft executive summary of memorandum and send to G. Balassa and J. Aycock (.3).
3/13/18	Mark Holden	.50	Review and analyze background materials for Milbank document review quality control (.2); revise same (.2); participate in telephone conferences with R. Morgan re same (.1).
3/14/18	Gabor Balassa, P.C.	5.80	Prepare for and lead team meeting re litigation planning (1.1); telephone conferences with securities plaintiffs' counsel re potential resolution (1.2); telephone conference with S. Pepper and J. Aycock re litigation planning (.8); outreach to witnesses re scheduling (.9); correspond with Houlihan re expert report and revise related research (.7); revise motion to continue hearing and motion re cash collateral order (1.1).
3/14/18	Toni Anderson	1.00	Prepare electronic files to view in online repository for attorney review and production (.4); research re Company files in preparation for production and delivery to opposing counsel (.6).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/14/18	Gary M Vogt	7.00	Attend litigation team meeting re upcoming cash collateral and confirmation hearing preparation matters (1.3); compile, organize materials for attorney review in response to ad hoc committee of unsecured noteholders requests for production (5.4); coordinate processing of same (.3).
3/14/18	Vinu Joseph	1.00	Participate in office conference with G. Balassa, S. Pepper and K&E team re confirmation hearing preparation.
3/14/18	Vinu Joseph	1.40	Prepare hearing witness preparation outline and materials.
3/14/18	Rachael J Morgan	3.70	Quality check production for Millbank requests (1.9); attend telephone conference with K&E team re next steps (1.0); review and analyze ad hoc committee of unsecured noteholders motion (.8).
3/14/18	Stacy Pepper	8.80	Telephone conference with Company re Milbank RFPs (.8); telephone conference with G. Balassa re Milbank RFPs and next steps (1.7); coordinate review of Milbank and Committee RFPs (3.6); telephone conference with Milbank re RFPs (.5); team meeting with G. Balassa, J. Aycock, V. Joseph, M. Holden, R. Morgan, M. Maione and K. Holt (1.0); telephone conference with team re potential settlement (.9); telephone conference with HL re adequate protection (.3).
3/14/18	Michael Maione	2.80	Prepare for and attend K&E team conference re litigation status (1.2); analyze potential cost of pursuing derivatives lawsuit claims (1.6).

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	Description
3/14/18	Hannah Mayer	3.00	Review invoices for fact development (2.3); manage documents sent to Houlihan via FTP (.7).
3/14/18	Keith M Holt	.30	Prepare for upcoming team meeting.
3/14/18	Keith M Holt	1.00	Conference with G. Balassa, S. Pepper, J. Aycock, V. Joseph, R. Morgan, M. Maione, M. Holden and G. Vogt.
3/14/18	Jamie A Aycock	9.20	Draft direct examination of D. Powell for confirmation hearing (7.0); participate in conference with K&E team re strategy for discovery, expert reports and confirmation hearing (1.2); participate in telephone conferences with K&E team re terms of potential settlement (1.0).
3/14/18	Mark Holden	1.00	Participate in conference with K&E team re case status and next steps.
3/15/18	Gabor Balassa, P.C.	5.90	Telephone conference with K&E team and Company re potential resolution of matters (.5); prepare for and attend team meeting re case planning and strategy (1.0); telephone conference with Company and K&E team re potential settlement (.3); correspond with B. Weiland re draft text and re hearing planning (.5); prepare for and attend conference with K&E team re hearing planning for contested issues (1.7); follow-up conference with S. Pepper re same (.3); review project and assignment list, correspond with witnesses and team re hearing planning and telephone conferences with S. Pepper and J. Aycock re same (1.6).

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Date	<u>Timekeeper</u>	Hours	Description
3/15/18	Toni Anderson	.70	Prepare electronic files to online repository for attorney review and production (.3); research re Company files in preparation for production and delivery to opposing counsel (.4).
3/15/18	Gary M Vogt	6.00	Coordinate arrangements re upcoming depositions, interviews and hearing (1.5); compile, organize materials for attorney review in response to ad hoc committee of unsecured noteholders requests for production (1.5); coordinate processing of same (.3); research, compile information and materials re derivative claims estimation matters (2.7).
3/15/18	Vinu Joseph	1.50	Participate in telephone conference with K&E teams re confirmation hearing preparation.
3/15/18	Rachael J Morgan	4.10	Prepare for and attend planning telephone conference with K&E team re litigation status (2.4); quality check documents for production to Ad Hoc Committee (1.7).
3/15/18	Stacy Pepper	7.80	Coordinate review of Milbank RFPs and hearing action items (3.3); review and analyze Milbank RFPs (2.0); telephone conference with Company (.6); telephone conference with Latham re Milbank discovery requests (.5); conference with B. Weiland, G. Balassa, J. Aycock, V. Joseph, M. Holden, R. Morgan, M. Maione and K. Holt (1.4).
3/15/18	Michael Maione	2.40	Prepare for and attend K&E team conference re plan confirmation hearing outstanding issues.

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Date	<u>Timekeeper</u>	Hours	Description
3/15/18	Hannah Mayer	1.00	Prepare for and attend telephone conference with K&E team re litigations status (.7); correspond with K&E team re case schedule (.3).
3/15/18	Keith M Holt	1.40	Team status meeting with G. Balassa, S. Pepper, J. Aycock, B. Weiland, B. Winger, V. Joseph, L. Krucks, M. Maione, R. Morgan and G. Vogt.
3/15/18	Jamie A Aycock	7.50	Analyze documents for potential clawback due to privilege (1.0); correspond with K&E team re same (.4); draft direct examination of D. Powell for confirmation hearing (3.3); review and analyze draft cross examination re exchange transactions (1.2); provide feedback to M. Holden re additional points and revisions to be made (.9); correspond with K&E team re strategy for scheduling of depositions (.7).
3/15/18	Mark Holden	1.70	Correspond with S. Pepper re document review and privilege analysis (.1); correspond with G. Balassa re same (.1); participate in conference with K&E team re hearing preparations (1.5).
3/16/18	Gabor Balassa, P.C.	2.70	Correspond with K&E team re hearing preparation (.7); correspond with K&E team and witnesses re hearing scheduling (1.2); telephone conferences with S. Pepper re hearing preparation, offset calculations (.8).
3/16/18	Toni Anderson	2.00	Prepare Company files for internal processing to prepare for review and production (1.3); prepare Debtors production documents for transmittal to opposing party (.7).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/16/18	Gary M Vogt	13.40	Coordinate arrangements re preparations for upcoming hearings (3.8); compile, organize materials for attorney review in response to ad hoc committee of unsecured noteholders requests for production (1.8); compile, organize materials for production in response to ad hoc committee of unsecured noteholders requests for production (1.4); coordinate processing of same (.8); finalize, serve production to Milbank (.3); compile organize materials for production in response to Creditors' Committee requests for production (1.1); coordinate processing of same (.7); finalize, serve production to Creditors' Committee (.6); research, compile and organize materials, information requested to prepare for upcoming depositions, interviews and hearings (2.9).
3/16/18	Brad Weiland	2.20	Telephone conference with K&E team re potential litigation and discovery items (.7); review and analyze materials and potential litigation issues (1.5).
3/16/18	Rachael J Morgan	3.50	Review documents for ad hoc production (2.8); review and analyze ad hoc motion on bidding procedures (.7).
3/16/18	Stacy Pepper	5.60	Draft outline for P. Keglevic witness preparations.
3/16/18	Stacy Pepper	.80	Telephone conferences with G. Balassa re hearing and next steps.
3/16/18	Michael Maione	.90	Prepare for and participate in telephone conference with S. Fulford re cost of defending litigation.

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/16/18	Michael Maione	5.30	Prepare for and discuss presentation of standing arguments project with K. Dyche (.7); prepare for and discuss presentation of standing arguments project with K. Holt (.5); draft slides re costs and benefits of pursuing derivatives claims (1.8); analyze costs of prosecuting and defending securities and derivatives claims (2.3).
3/16/18	Hannah Mayer	3.00	Assist attorneys and K&E team in deposition preparation (1.0); review invoice for fact development (2.0).
3/16/18	Keith M Holt	4.70	Draft presentation slides for confirmation hearing (3.4); telephone conference with M. Maione re same (.7); research Fifth Circuit case law for presentation (.6).
3/16/18	Jamie A Aycock	9.10	Correspond with counsel for unsecured Creditors' Committee re third set of requests for production depositions and expert reports (.6); review and analyze K&E team assignments (.5); correspond with K&E team re same (.4); correspond with K&E team re Wilmington Trust's role and section to 546(e) (.1); draft correspondence to counsel for unsecured Creditors' Committee summarizing discussion (.8); correspond with K&E team re collecting documents responsive to committee's requests for production (1.0); draft direct examinations of D. Powell and P. Keglevic (5.7).
3/16/18	Mark Holden	3.80	Draft exchange transactions cross- examination outline (3.7); participate in telephone conference with J. Aycock re safe harbor analysis for exchange transactions (.1).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/17/18	Gabor Balassa, P.C.	.60	Outline plan for hearing preparation (.4); correspond with S. Pepper and J. Aycock re same (.2).
3/17/18	Gary M Vogt	3.00	Research, compile materials and information requested for deposition, interview and hearing preparations (2.5); compile, distribute materials for review in response to ad hoc committee of unsecured noteholders requests for production (.5).
3/17/18	Rachael J Morgan	1.90	Quality check remaining Houlihan documents for ad hoc committee.
3/17/18	Jayson Levine	.50	Coordinate data transfer via K&E team FTP.
3/17/18	Stacy Pepper	5.60	Telephone conferences with G. Balassa re hearing planning (.8); draft outline for P. Keglevic preparations (4.8).
3/17/18	Jamie A Aycock	1.50	Participate in telephone conference with K&E team re terms of potential settlement agreement (.3); revise draft direct examination of P. Keglevic (.7); correspond with K&E team re deposition scheduling and collection and production of documents (.5).
3/17/18	Mark Holden	3.90	Engage in Milbank document review re quality control.
3/18/18	Gabor Balassa, P.C.	1.40	Correspond with K&E team re hearing planning (.2); telephone conferences with S. Pepper re same (.8); correspond with witnesses re same (.4).

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Date	<u>Timekeeper</u>	Hours	Description
3/18/18	Gary M Vogt	4.00	Research, compile materials requested for deposition, interview and hearing preparations (1.0); compile materials, information and review matters re Houlihan production in response to ad hoc committee of unsecured noteholders production (3.0).
3/18/18	Stacy Pepper	4.00	Coordinate other priority items re preparation for confirmation hearing (1.7); review and analyze mock cross examination modules re same (2.3).
3/18/18	Jamie A Aycock	1.30	Correspond with K&E team re deposition scheduling and collection and production of documents.
3/18/18	Mark Holden	.60	Correspond with K&E team and vendor re Milbank document production.
3/19/18	Gabor Balassa, P.C.	3.50	Telephone conference with S. Pepper re witness interviews, hearing preparations (.4); correspond with witnesses re same (.6); telephone conferences with S. Pepper and J. Aycock re litigation planning (.7); prepare for trial brief and legal research re same (1.8).
3/19/18	Gary M Vogt	11.50	Finalize, serve production to Milbank (.5); review, coordinate update of production log (.3); coordinate logistics re deposition, hearing preparations and courtroom tech for 4/3 hearing (1.2); research, compile, organize materials and information requested for deposition and hearing preparations (7.7); research, compile information requested for derivative claim matters (1.8).

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Date	<u>Timekeeper</u>	Hours	Description
3/19/18	Brad Weiland	2.20	Correspond with K&E team re litigation and discovery schedule, including motion to continue (.6); prepare and revise materials re same (1.6).
3/19/18	Kenneth W Dyche	4.50	Create and edit slides for hearing.
3/19/18	Vinu Joseph	5.30	Draft deposition preparation materials (3.4); draft hearing witness preparation materials (1.8); telephone conference with K. Holt re same (.1).
3/19/18	Rachael J Morgan	3.40	Review and compile documents for D. Powell examination preparation.
3/19/18	Stacy Pepper	8.90	Coordinate depositions, witness preparations and other action items re confirmation hearing (8.5); telephone conference with G. Balassa re confirmation hearing preparations (.4).
3/19/18	Michael Maione	9.70	Research committee standing issues (2.7); calculate and analyze potential costs of pursuing and defending securities and derivatives claims (1.2); draft slides re committee motion for standing (3.0); correspond with K. Holt and K. Dyche re same (.6); research adequate protection and collateral order issues (.4); edit K. Holt and K. Dyche slides and finalize presentation deck for circulation (1.2); prepare for and attend telephone conference with R. Bell re costs of defending securities litigation (.6).
3/19/18	Hannah Mayer	10.00	Assist attorneys and K&E team in deposition preparation (3.8); prepare materials for hearing preparation (3.6); correspond with K&E team re same (2.6).

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/19/18	Keith M Holt	.40	Draft witness examination outline re confirmation hearing (.3); telephone conference with V. Joseph re same (.1).
3/19/18	Keith M Holt	4.30	Draft presentation slides re confirmation hearing (2.5); research case law for presentation (1.8).
3/19/18	Guy Macarol	.60	Draft settlement agreement re securities class plaintiffs (.4); correspond with W. Winger re same (.2).
3/19/18	Jamie A Aycock	8.60	Prepare for and participate in telephone conference with counsel for Unsecured Creditors' Committee re discovery requests and deposition schedule (.5); correspond with K&E team re responses to requests for production served by Unsecured Creditors' Committee (.4); participate in conference with M. Holden re cross outline for P. Keglevic (1.0); review and analyze presentations re make whole provisions (.7); correspond with K&E team re final presentation that was made (1.0); correspond with R. Morgan and M. Holden re documents to use with D. Powell in preparation for interview by Milbank (.2); draft list of topics to cover in interview preparation with D. Powell (.2); review documents re valuation of assets and joint bid in preparation for meeting with D. Powell re interview by Milbank (3.4); review lists of challenge issues raised by creditors (1.0); correspond with K&E team re additional documents to use in preparation (.2).

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Date	<u>Timekeeper</u>	Hours	Description
3/19/18	Mark Holden	5.20	Prepare for and participate in conference with J. Aycock re exchange transactions cross outline (1.0); revise same (.6); compile and review documents re preparation of "joint bid" and other documents for witness prep (3.4); correspond with K&E team re privilege analysis for document production (.2).
3/20/18	Gabor Balassa, P.C.	2.10	Conferences with M. Maione re research issues (.5); correspond with S. Pepper, J. Aycock and witnesses re witness hearing preparation issues (.5); attend telephone conference with board re confirmation and settlement (1.1).
3/20/18	Gary M Vogt	11.30	Compile, organize materials for review in response to Creditors' Committee requests for production (1.2); coordinate processing of same (.5); compile and organize materials and information requested for deposition (2.4); compile and organize materials requested for witness interview (3.8); compile and organize documents for hearing preparations (3.4).
3/20/18	Brad Weiland	.50	Review and analyze potential discovery items.
3/20/18	Brad Weiland	1.60	Correspond with K&E team re litigation items (.4); review and follow up re same (1.0); correspond re same (.2).
3/20/18	Vinu Joseph	6.30	Draft deposition materials (3.2); draft and revise hearing witness preparation materials (2.3); telephone conference with G. Balassa re same (.8).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/20/18	Rachael J Morgan	6.30	Compile sales process documents for Powell and Cutt prep sessions (2.3); draft responses and objections to unsecured Creditors' Committee's third set of RFPs (4.0).
3/20/18	Stacy Pepper	8.90	Coordinate depositions, witness preparation for J. Hagale, J. Cutt and W. Utt and other action items re confirmation hearing (2.9); telephone conference with HL and K&E team re expert report and other confirmation action items (.5); telephone conference with G. Balassa re confirmation hearing preparations (1.6); draft J. Hagale preparation outline (3.9).
3/20/18	Michael Maione	8.40	Draft mock cross examination for upcoming witness preparations and assemble key materials re same (3.5); research affirmative defenses to derivatives claims and discuss same with G. Balassa (3.8); prepare for and participate in conference with K. Holt re committee standing issues (1.1).
3/20/18	Hannah Mayer	12.70	Prepare and compile materials for deposition preparation (3.1); research and provide materials re same (3.2); prepare and compile materials for hearing (3.1); correspond with K&E team re requests and hearing preparations (3.3).
3/20/18	Keith M Holt	2.90	Draft W. Utt witness examination outline for confirmation hearing (1.6); draft J. Hagale witness examination outline for confirmation hearing (1.3).

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/20/18	Keith M Holt	3.00	Draft P. Keglevic witness examination outline for confirmation hearing (2.3); draft index of key documents for witness examination outlines (.6); telephone conference with M. Maione re draft slide presentation for confirmation hearing (.1).
3/20/18	Ashley Carlisle	1.50	Review and analyze security agreements and filed Creditors' Committee (1.3); correspond with K&E team re perfection of security interests (.2).
3/20/18	Guy Macarol	3.20	Draft settlement agreement re securities class plaintiffs (2.9); correspond with K&E team re same (.3).
3/20/18	Jamie A Aycock	11.80	Correspond with K&E team re additional documents to be produced in response to Unsecured Creditors' Committee requests (.4); participate in telephone conference with Houlihan Lokey re various discovery issues and re expert report (.5); prepare D. Powell for interview by Milbank (2.3); correspond with R. Morgan re objections and responses to document requests by Unsecured Creditors' Committee (.6); draft witness preparation outlines and bullets related to exchange transactions (3.3); draft witness preparation outlines and bullets re lien perfection (1.2); draft witness preparation outlines and bullets re make whole provisions (2.6); draft witness preparation outlines and bullets re intercompany claims (.9).
3/20/18	Mark Holden	1.60	Revise exchange transactions cross-examination outline.

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/21/18	Gabor Balassa, P.C.	11.80	Prepare for conferences with witnesses (3.5); correspond with witnesses, S. Pepper, J. Aycock and V. Joseph re witness preparation (6.3); correspond with S. Pepper and J. Aycock re production (2.0).
3/21/18	Toni Anderson	1.50	Prepare Company files for internal processing to prepare for review and production (.9); prepare Cobalt production documents for transmittal to opposing party (.6).
3/21/18	Gary M Vogt	14.80	Compile, organize materials in preparation for production in response to Creditors' Committee requests for production (.6); coordinate processing of same (.6); prepare and compile materials for deposition preparation (2.1); research and provide materials re same (3.2); prepare and compile materials for hearing (3.1); correspond with K&E team re requests and hearing preparations (2.4); research, compile requested materials, information re Creditors' Committee expert (2.5); review, coordinate logistics re upcoming depositions (.3).
3/21/18	Brad Weiland	2.00	Correspond with K&E team re discovery items (.8); follow up analysis re same (.4); telephone conference with C. Husnick re potential litigation items (.3); review and analyze potential litigation and discovery (.5).
3/21/18	Vinu Joseph	6.30	Participate in deposition witness preparation conferences with G. Balassa and S. Pepper.
3/21/18	Vinu Joseph	8.30	Draft deposition and hearing witness preparation materials.

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Date	<u>Timekeeper</u>	Hours	Description
3/21/18	Rachael J Morgan	8.40	Draft T. Cutt preparation outline (3.4); coordinate binder re T. Cutt preparation documents (1.8); attend conference with K&E team re updates and next steps (1.8); prepare for and attend telephone conference with K&E team re calculation of make whole provisions (1.4).
3/21/18	Stacy Pepper	13.70	Coordinate witness preparation, research re Creditors' Committee's fact witness, Milbank interviews, deposition scheduling with Creditors' Committee (6.5); prepare for and participate in conference with witnesses, J. Aycock, G. Balassa and V. Joseph re witness preparation (7.2).
3/21/18	Michael Maione	6.90	Research and draft memorandum re affirmative defenses for third-parties (3.2); analyze issues re creditor priority (2.6); research background re potential fact witness and draft memorandum re same (1.1).
3/21/18	Hannah Mayer	8.00	Prepare and compile materials for deposition preparation (3.4); prepare and compile materials for hearing (3.6); update production log (1.0).
3/21/18	Keith M Holt	.70	Research case law re potential draft motion (.1); prepare witness examination outline of P. Keglevic for confirmation hearing (.6).
3/21/18	Keith M Holt	4.10	Draft witness examination outline of J. Hagale for confirmation hearing (.9); draft witness examination outline of T. Cutt for confirmation hearing (2.9); correspond with R. Morgan re same (.3).

Date	<u>Timekeeper</u>	Hours	Description
3/21/18	Keith M Holt	4.10	Analyze examination modules in advance of J. Hagale witness preparation (.1); research Delaware case law re disgorgement issue (.8); draft analysis re same to G. Balassa (.3); correspond with G. Balassa re same (.1); review and analyze SEC filings re Cobalt stock ownership (.6); participate in witness preparation of J. Hagale (2.2).
3/21/18	Guy Macarol	1.40	Draft settlement agreement re securities class plaintiffs (1.2); correspond with K&E team re same (.2).
3/21/18	Jamie A Aycock	16.20	Draft witness preparation outlines and bullets re exchange transactions, lien perfection, make whole provisions and intercompany claims (3.9); participate in telephone conference with K&E team re Whitton's claims (.5); correspond with K&E team re additional documents re make whole analysis and lien perfection (.3); summarize preparation conference with D. Powell (2.6); prepare for and participate in defending D. Powell in witness interview (6.0); review additional documents received that are potentially responsive to Unsecured Creditors' Committee's discovery requests (1.8); correspond with J. Eaves re scope of Milbank interview of J.P. Hanson (.3); correspond with B. Weiland re process for approval of settlement on make-whole issues with secured lenders (.8).
3/21/18	Mark Holden	3.50	Revise exchange transactions cross- examination outline and documents.
3/21/18	Factual Research	2.80	Research re J. Dennis.

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/22/18	Gabor Balassa, P.C.	10.30	Prepare for and attend conference with T. Cutt re deposition preparation (3.8); conferences with S. Pepper, J. Aycock and V. Joseph re deposition and hearing preparation (2.7); correspond with M. Maione and S. Pepper re subpoena (.3); revise and coordinate same (1.2); draft and revise trial outline (1.1); prepare for P. Keglevic conference and deposition (1.2).
3/22/18	Gary M Vogt	11.00	Prepare draft witness and exhibit list for 4/3 hearing (1.0); research, prepare and compile materials for deposition preaparation (2.7); research and provide materials re same (3.1); prepare and compile materials for hearing (3.2); compile, organize materials in preparation for production in response to Creditors' Committee requests for production (.3); review, coordinate logistics re upcoming depositions (.7).
3/22/18	Vinu Joseph	4.10	Prepare for and participate in deposition preparation conferences with G. Balassa, J. Aycock and S. Pepper.
3/22/18	Vinu Joseph	5.30	Draft deposition preparation materials (1.4); prepare hearing witness preparation materials (3.9).
3/22/18	Rachael J Morgan	.20	Revise responses to requests for production.
3/22/18	Stacy Pepper	9.90	Coordinate witness prep and action items for confirmation hearing (3.7); deposition prep with Cutt (3.4); telephone conference G. Balassa on subpoenas (.2); revise and send to Committee subpoenas to J. Dennis, revise trial brief outline and update cost-benefit analysis slides (2.6).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/22/18	Michael Maione	9.60	Analyze briefing and court ruling in derivatives and securities litigation (2.8); prepare for and participate in telephone conference with K&E team re deposition strategy (.6); draft deposition outline for committee fact witness (1.8); draft subpoena and document request to committee fact witness and incorporate team edits (2.8); research pertinent rules re issuing subpoenas and bankruptcy discovery (1.6).
3/22/18	Matthew Smart	.60	Research 2004 discovery issues.
3/22/18	Hannah Mayer	10.10	Prepare and compile materials for deposition preparation (2.7); research and provide materials re same (3.3); prepare and compile materials for hearing (3.5); correspond with K&E team re same (.6).
3/22/18	Keith M Holt	6.90	Research case law re potential draft motion (3.9); telephone conference with M. Maione re same (.2); review and analyze Cobalt board materials (2.8).
3/22/18	Guy Macarol	.20	Draft settlement agreement re securities class plaintiffs (.1); correspond with K&E team re same (.1).
3/22/18	Jamie A Aycock	11.00	Prepare for deposition preparation of P. Keglevic including revisions to outline and revisions to draft cross related to exchange transactions (10.7); correspond with N. Mauzy re data for intercompany claims (.1); correspond with K&E team re same (.2).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/22/18	Mark Holden	3.60	Prepare P. Keglevic deposition preparation materials (.7); revise exchange transactions cross-examination outline and documents (2.7); review and analyze task list and next steps in case (.2).
3/22/18	Factual Research	1.50	Research re J. Dennis.
3/23/18	Gabor Balassa, P.C.	8.20	Revise draft trial brief and correspond with team re same and re exhibit list (3.7); prepare for and lead witness preparation of P. Keglevic and follow up conferences with S. Pepper, V. Joseph and G. Vogt (3.8); correspond with team re discovery and trial preparation issues (.3); correspond re revised slides (.4).
3/23/18	Toni Anderson	3.50	Prepare Company files for internal processing to prepare for review and prepare (2.0); prepare Company production documents for transmittal to opposing party (1.5).
3/23/18	Gary M Vogt	12.00	Research, compile materials and information requested for deposition (3.4); compile materials and information requested for hearing preparations (2.9); compile, organize materials for production in response to Creditors' Committee requests for production (2.8); coordinate processing of same (.7); finalize, serve production (.6); review, coordinate logistics re upcoming depositions and hearing preparations (1.2); draft notice of subpoenas (.4).
3/23/18	Maureen McCarthy	.30	Finalize and file notice of subpoena to testify at a deposition and product documents re J. Dennis.

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Date	<u>Timekeeper</u>	Hours	Description
3/23/18	Brad Weiland	2.60	Review and analyze potential litigation and briefing issues, including briefing schedule and deadlines (.3); correspond with K&E team re same (.6); prepare and finalize motion to reschedule briefing deadline (.8); review and analyze confirmation litigation issues and discovery/deposition items (.9).
3/23/18	Vinu Joseph	8.00	Attend and participate in deposition witness preparation.
3/23/18	Stacy Pepper	8.60	Coordinate witness prep and action items for confirmation hearing (3.6); telephone conference re potential settlement with team (.8); prepare for hearing with J.P. Hanson and J. Eaves (1.4); attend ad hoc committee interview of J.P. Hanson and J. Eaves (2.8).
3/23/18	Michael Maione	9.40	Prepare for and attend witness preparation (1.8); draft deposition outline (3.2); research pleading requirements under Texas law (.3); research recoveries in derivatives lawsuits (1.8); research witness background and experience (2.3).
3/23/18	Hannah Mayer	9.80	Prepare and compile materials for deposition preparation (2.9); research and provide materials re same (2.3); prepare and compile materials for hearing (3.4); correspond with K&E team re same (1.2).
3/23/18	Ryan Besaw	.50	Search, distribute notice of subpoena and deposition precedent.

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/23/18	Keith M Holt	1.70	Review and analyze Cobalt board materials (.7); draft witness examination outline of P. Keglevic for confirmation hearing (.4); review and analyze Cobalt proxy statements for confirmation hearing preparation (.6).
3/23/18	Keith M Holt	6.70	Draft trial brief for confirmation hearing (2.9); follow up research re confirmation brief issues (2.6); telephone conference with M. Maione re same (1.2).
3/23/18	Guy Macarol	.80	Correspond with K&E team re draft settlement agreement re securities class plaintiffs (.2); telephone conference with K&E team, Baker Botts re same (.6).
3/23/18	Jamie A Aycock	8.90	Prepare for and participate in P. Keglevic deposition preparation (5.0); review and provide comments on draft outline of trial brief (1.9); draft explanation of make-whole calculation table (.7); review and provide comments on draft report of J.P. Hanson (1.3).
3/23/18	Mark Holden	6.60	Analyze board communications re derivative lawsuits and exchange transactions (.1); work on make-whole analysis (.1); work on document production (.1); work on trial brief sections on exchange transactions (4.1); research for same (2.2).
3/23/18	Factual Research	3.00	Identify suits involving J. Dennis.
3/23/18	Factual Research	1.50	Identify insider trading and brophy awards filed in Delaware state court.

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/24/18	Gabor Balassa, P.C.	7.60	Correspond with K&E team re deposition preparation and trial planning (3.1); prepare and revise outlines for deposition and review related documents (3.2); review draft complaint (.5); conferences re potential settlement (.8).
3/24/18	Toni Anderson	1.00	Prepare Company files for internal processing to prepare for review and production.
3/24/18	Gary M Vogt	10.00	Research, compile materials and information requested for deposition, hearing preparations and trial brief (3.8); review, redact invoice materials for production (4.7); compile, organize additional materials for production in response to Creditors' Committee requests for production (1.0); coordinate processing of same (.5).
3/24/18	Vinu Joseph	6.40	Draft deposition preparation materials (3.8); revise hearing witness preparation materials (2.6).
3/24/18	Stacy Pepper	5.30	Coordinate witness prep and action items for confirmation hearing.
3/24/18	Michael Maione	7.10	Analyze committee fact witness document production and draft summary re same (3.3); draft deposition outline (3.8).
3/24/18	Hannah Mayer	7.40	Compile and organize additional materials for deposition preparation (3.2); compile and organize additional materials for hearing (2.8); prepare documents for production (1.4).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/24/18	Keith M Holt	.80	Draft trial brief for confirmation hearing (.5); telephone conference with M. Maione re same (.1); telephone conference with G. Balassa re same (.2).
3/24/18	Keith M Holt	3.00	Review and analyze M. Maione's analysis of documents produced in response to subpoena (.1); research Delaware case law re disgorgement (.5); review and analyze depositions from securities lawsuit (.6); assist in preparing deposition outline for opposing fact witness (1.8).
3/24/18	Guy Macarol	.20	Correspond with K&E team re draft settlement agreement for securities class plaintiffs.
3/24/18	Jamie A Aycock	1.30	Prepare and participate in telephone conference with counsel for Unsecured Creditors Committee re potential terms of settlement (.8); correspond with D. Powell re deposition preparation (.5).
3/24/18	Mark Holden	1.00	Review and analyze draft Creditors' Committee complaint.
3/25/18	Gabor Balassa, P.C.	11.80	Review and analyze independent director materials and prepare for depositions (3.2); review and revise deposition outlines (3.1); correspond with K&E team re re trial evidence and process (2.2); correspond with team re hearing planning and telephone conferences with S. Pepper re same (2.0); review and revise discovery correspondence and discovery response (.5); revise settlement term sheet (.4); review documents for production and correspond with S. Pepper re same (.4).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/25/18	Toni Anderson	1.00	Prepare Company files for internal processing to prepare for review and production (.7); prepare Company production documents for transmittal to opposing party (.3).
3/25/18	Gary M Vogt	9.50	Compile, organize trial exhibit materials (2.7); update trial exhibit list re same (2.5); compile, organize materials for production in response to Creditors' Committee requests for production (2.8); coordinate processing of same (.8); finalize, serve production (.7).
3/25/18	Casey R Fronk	7.20	Draft proposed settlement agreement re securities litigation.
3/25/18	Vinu Joseph	5.40	Draft deposition-related materials (2.3); hearing witness preparation materials (3.1).
3/25/18	Vinu Joseph	5.60	Draft pre-hearing brief.
3/25/18	Rachael J Morgan	2.00	Draft objections and responses to Rule 30(b)(6) notice.
3/25/18	Stacy Pepper	6.60	Coordinate witness preparations, including direct and cross outlines (3.8); draft deposition schedules (2.8).
3/25/18	Michael Maione	10.40	Draft deposition outline (3.9); analyze derivative complaints and draft memorandum re same (2.6); telephone conference with K&E team re hearing strategy (.5); analyze plan confirmation brief for use in litigation (1.4); analyze securities filings and draft summary of findings (.7); draft trial brief (1.3).
3/25/18	Hannah Mayer	.40	Assist attorneys and legal team in deposition preparation and hearing preparation.

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/25/18	Keith M Holt	1.00	Identify and analyze key issues for witness preparation of P. Keglevic.
3/25/18	Keith M Holt	2.20	Draft trial brief for confirmation hearing.
3/25/18	Guy Macarol	.60	Correspond with K&E team re draft settlement agreement re securities class plaintiffs, discovery issues.
3/25/18	Jamie A Aycock	11.10	Prepare for and participate in telephone conference with counsel for Total and Statoil re challenge to bid procedures (.4); revise and finalize objections and responses to third set of requests for production by Unsecured Creditors' Committee (3.5); research to answer additional questions from P. Keglevic (2.7); draft responses, portions of direct testimony for P. Keglevic (3.0); correspond with K&E team re deposition preparation (.3); review and analyze Unsecured Creditors' Committee draft complaint (1.0); correspond with M. Holden and G. Balassa re same (.2).
3/25/18	Mark Holden	6.70	Correspond with K&E team re analysis of Unsecured Creditors' Committee's draft complaint re exchange transactions (3.1); correspond with J. Aycock re project list and next steps (.1); draft trial brief re exchange transactions (3.5).
3/26/18	Gabor Balassa, P.C.	11.00	Prepare for witness preparation meeting (2.4); attend meeting with P. Keglevic and V. Joseph re deposition preparation (2.5); telephone conferences with team re deposition planning (2.6); prepare for J. Dennis deposition (3.5).

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/26/18	Toni Anderson	2.00	Prepare Company files for internal processing to prepare for review and production (1.5); research and review Company files in preparation for production (.5).
3/26/18	Gary M Vogt	15.30	Compile, organize additional materials for trial exhibit list (4.2); update list re same (2.7); coordinate logistics re upcoming depositions (.8); research, compile and organize materials, information requested for deposition, hearing preparations and trial brief (7.6).
3/26/18	Casey R Fronk	.50	Telephone conference with K&E team re settlement negotiations re securities litigation.
3/26/18	Vinu Joseph	2.90	Draft deposition and confirmation hearing witness preparation materials.
3/26/18	Vinu Joseph	6.50	Participate in office conference with G. Balassa re deposition preparation.
3/26/18	Rachael J Morgan	.80	Revise objections and responses to 30(b)(6) notice.
3/26/18	Stacy Pepper	9.40	Coordinate witness preparation (3.1); coordinate deposition schedules and other action items for confirmation hearing (1.1); review and revise trial brief (5.2).
3/26/18	Michael Maione	7.90	Draft trial brief (4.1); draft deposition outline (2.9); analyze third-party production (.6); correspond with K&E team re strategy (.3).

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Date	<u>Timekeeper</u>	Hours	Description
3/26/18	Michael Maione	7.60	Draft hearing outline (2.1); correspond with K&E team re strategy (1.8); research standard of review of settlement at confirmation (1.4); analyze committee fact witness production (2.3).
3/26/18	Hannah Mayer	16.00	Assist attorneys and legal team in deposition preparation and confirmation hearing preparation.
3/26/18	Keith M Holt	4.30	Research and analyze case law re motion to exclude lay witness testimony (2.8); review and analyze documents produced in response to subpoena of J. Dennis for deposition preparation of J. Dennis (1.5).
3/26/18	Keith M Holt	6.50	Draft trial outline for confirmation hearing.
3/26/18	Guy Macarol	.50	Correspond with K&E team, Weil re discovery issues.
3/26/18	Jamie A Aycock	11.10	Prepare witnesses for depositions (1.7); prepare for confirmation hearing (3.1); correspond with M. Holden re potential arguments that safe harbor provision applies following Merit decision (.3); coordinate topics to be covered during preparation of T. Cutt, W. Utt, P. Keglevic and D. Powell (.5); correspond with K&E team re same (.6); revise objections to topics for Company's corporate representative (2.4); identify documents for exhibit list and correspond with K&E team re same (1.7); review and analyze motion to enforce subpoena against Total and Statoil (.4); correspond with K&E team re how to address same (.4).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/26/18	Mark Holden	5.50	Prepare for and participate in D. Powell deposition preparation (4.8); correspond with and participate in conference with J. Aycock re same (.5); participate in conference with J. Aycock re task list and next steps for hearing preparation (.1); review and analyze ad hoc committee's emergency motion to compel compliance with subpoenas (.1).
3/26/18	Kasia Olkowski	.90	Correspond with K&E team re upcoming trial preparation deadlines and schedules.
3/27/18	Gabor Balassa, P.C.	14.40	Prepare for witness preparation meetings (4.8); prepare for and defend P. Keglevic deposition (3.6); conferences with team re case planning and strategy (2.1); prepare for J. Dennis deposition (3.9).
3/27/18	Gary M Vogt	15.00	Research, compile requested information re derivatives claims estimation matters (2.5); research, compile, organize materials and information requested for deposition, hearing and trial brief preparations (9.3); compile, organize materials for use as exhibits in upcoming depositions (3.2).
3/27/18	Casey R Fronk	.50	Telephone conference with securities plaintiffs re settlement of securities claims.
3/27/18	Brad Weiland	1.80	Review and analyze potential litigation items and discovery issues (.9); correspond with K&E team re same (.9).
3/27/18	Vinu Joseph	3.20	Attend and participate in deposition of P. Keglevic.

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Date	<u>Timekeeper</u>	Hours	Description
3/27/18	Vinu Joseph	8.40	Draft deposition and confirmation hearing witness preparation materials.
3/27/18	Rachael J Morgan	4.80	Research question re choice of law for privilege questions (2.0); research scope of common interest privilege; summarize arguments in Millbank's emergency motion to compel (2.8).
3/27/18	Stacy Pepper	15.30	Prepare for witness preparation session with T. Cutt (.9); attend witness preparation session with T. Cutt (3.1); revise trial brief (7.8); coordinate witness preparation, deposition schedules schedules and other action items for confirmation hearing (2.7); telephone conference with C. Husnick and B. Weiland about confirmation hearing issues (.8).
3/27/18	Michael Maione	5.60	Research standard of review for settlements and discuss same with K&E team (3.6); analyze pleadings re special committee investigation and draft memorandum re same (1.3); analyze special committee investigation documents (.3); analyze fee applications and pleadings re sales of shares (.4).
3/27/18	Michael Maione	9.30	Draft deposition outline (3.7); discuss deposition strategy with K&E team (.8); revise deposition outline re same (3.5); analyze special exceptions briefing (1.3).
3/27/18	Matthew Smart	4.30	Prepare for and attend depositions of P. Keglevic and D. Powell.

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Date	<u>Timekeeper</u>	Hours	Description
3/27/18	Hannah Mayer	14.30	Correspond with K&E team re deposition preparation and confirmation hearing materials (2.8); compile, organize materials re deposition s(3.9); research materials re same (3.7); compile and organize materials re confirmation hearing (3.9).
3/27/18	Keith M Holt	.80	Draft motion to exclude lay witness testimony (.4); review and analyze documents produced in response to subpoena of J. Dennis for deposition preparation of J. Dennis (.4).
3/27/18	Keith M Holt	3.20	Assist preparation of witness P. Keglevic (.1); research case law for trial outline (3.1).
3/27/18	Keith M Holt	10.20	Review and analyze special exceptions briefing from Gaines lawsuit (.5); draft motion to exclude witness testimony (4.5); draft trial brief (3.9); assist preparation of W. Utt for deposition (.4); draft mock cross examination outline (.9).
3/27/18	Jamie A Aycock	14.60	Prepare witnesses for deposition, defend depositions (2.3); prepare for confirmation hearing (5.7); identify documents for exhibit list and correspond with K&E team re same (.8); correspond with K&E team re applying privilege between Company and joint bidders (.3); analyze why Committee asked witnesses certain questions and correspond with K&E team re same (3.0); analyze evidentiary issues related to safe harbour documents (2.5).
3/27/18	Mark Holden	1.60	Review and analyze updated task list re project status and next steps (.1); participate in and assist with D. Powell and Cutt deposition preparation (1.5).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/28/18	Gabor Balassa, P.C.	13.10	Conference with witnesses re deposition (.5); prepare for and depose J. Dennis (11.3); conferences with team re depositions and hearing planning (1.3).
3/28/18	Gary M Vogt	14.50	Compile, organize materials requested for use as exhibits in upcoming depositions (5.2); compile and organize materials re depositions (3.7); research materials re same (1.2); compile and organize materials re confirmation hearing (3.9); coordinate logistics re upcoming deposition preparations (.5).
3/28/18	Brad Weiland	1.10	Review and analyze litigation and discovery items (.5); correspond with K&E team, Company re depositions (.6).
3/28/18	Brad Weiland	1.20	Correspond and telephone conferences with committee counsel re potential settlement items.
3/28/18	Vinu Joseph	5.10	Participate in office conference re deposition preparation.
3/28/18	Vinu Joseph	6.80	Draft confirmation hearing witness preparation materials.
3/28/18	Stacy Pepper	14.50	Attend deposition preparation session with T. Cutt (1.3); attend Cutt deposition (1.5); review and revise trial brief (3.7); coordinate action items for confirmation (3.4); attend preparation session with J. Hagale (3.8); draft outline for J. Hanson testimony (.8).
3/28/18	Michael Maione	3.90	Prepare exhibits for deposition.

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
3/28/18	Michael Maione	8.80	Prepare for and attend deposition of J. Dennis (6.5); draft summary of key deposition testimony (1.5); analyze documents produced pursuant to J. Dennis deposition (.8).
3/28/18	Michael Maione	2.10	Analyze deposition transcripts.
3/28/18	Matthew Smart	6.10	Prepare for and attend depositions of T. Cutt, J. Dennis.
3/28/18	Hannah Mayer	17.50	Assist attorneys and legal team in deposition preparation and confirmation hearing preparation.
3/28/18	Keith M Holt	2.80	Draft cross examination outline of J. Dennis (2.6); attend team status meeting (.2).
3/28/18	Keith M Holt	8.00	Assist with preparation of witness W. Utt (1.2); research and summarize case law for motion to exclude (3.5); draft motion re same (2.9); review and analyze deposition transcript from securities class action (.4).
3/28/18	Jamie A Aycock	11.40	Review and analyze documents in preparation for meeting with W. Utt to prepare for deposition (1.4); prepare W. Utt for deposition (2.1); prepare for confirmation hearing (1.0); identify additional documents for exhibit list (.7); analyze changes to Committee complaint (1.4); analyze Committee motion for standing (1.1); correspond with M. Holden and M. Wacker re documents that could be used to show hedge funds meet requirements for safe harbor to apply (.4); revise draft direct outlines for trial (3.3).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/28/18	Mark Holden	2.00	Participate in telephone conferences and correspond with K&E team re research on exchange transactions (1.0); review and analyze materials re same (.4); review and analyze Unsecured Creditors' Committee's standing motion (.2); correspond with J. Aycock re safe harbor analysis (.4).
3/29/18	Gabor Balassa, P.C.	3.00	Prepare witness for deposition (.5); telephone conferences with K&E team re hearing planning and strategy (2.5).
3/29/18	Gabor Balassa, P.C.	7.40	Correspond with Company re hearing strategy and planning (.7); review trial exhibits (3.4); address trial evidence (2.7); correspond with stakeholders re hearing (.6).
3/29/18	Toni Anderson	2.00	Prepare Company files for internal processing to prepare for review or production (1.0); prepare Company production documents for transmittal to opposing party (.6); prepare bidders' production documents for attorney review (.4).
3/29/18	Gary M Vogt	15.20	Compile, organize materials to be considered for trial exhibit list (5.0); review, revise trial exhibit list (2.7); compile and organize materials re depositions (3.5); research materials re same (.8); compile and organize materials re confirmation hearing (3.2).
3/29/18	Brad Weiland	2.80	Review and analyze discovery items, including ad hoc group discovery dispute (1.0); telephone conferences with K&E team re same (1.3); prepare for hearing re same (.5).
3/29/18	Vinu Joseph	.90	Review and analyze objections to confirmation plan.

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Date	<u>Timekeeper</u>	Hours	Description
3/29/18	Vinu Joseph	3.60	Attend deposition of W. Utt.
3/29/18	Vinu Joseph	4.50	Draft confirmation hearing witness preparation materials.
3/29/18	Vinu Joseph	3.00	Attend deposition for Statoil corporate representative.
3/29/18	Rachael J Morgan	7.40	Review and analyze documents for exhibit list (.9); prepare for and attend Total deposition (5.0); summarize ad hoc committee's objections (1.5).
3/29/18	Stacy Pepper	18.50	Prepare J. Hanson for testimony (2.3); prepare J. Hagale for testimony (1.5); attend J. Hagale deposition (2.5); coordinate additional action items for confirmation (5.9); prepare Debtors' exhibit (2.1); prepare Debtor's witness lists (3.2); telephone conference with Akin re confirmation hearing (1.0).
3/29/18	Michael Maione	17.00	Analyze depositions transcripts (4.1); draft motion to exclude (8.8); analyze document production for trial exhibits (1.3); draft cross-examination outline (2.8).
3/29/18	Matthew Smart	5.60	Attend depositions of W. Utt, J. Hagale.
3/29/18	Hannah Mayer	20.40	Compile and organize materials re depositions (3.9); research materials re same (3.7); correspond with K&E team re same (3.8); compile and organize materials re confirmation hearing (3.9); research and compile materials re same (3.2); correspond with K&E team re same (1.9).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/29/18	Keith M Holt	4.90	Attend deposition of J. Hagale (2.1); debrief team meeting after J. Hagale deposition (.1); research case law re breach of fiduciary duty claim (1.7); draft hearing exhibit list (.4); team meeting re exhibit list (.6).
3/29/18	Jamie A Aycock	15.90	Prepare witnesses and defend W. Utt during deposition (7.0); revise draft direct outlines for trial (1.2); review documents to be admitted into evidence (1.0); correspond with K&E team re documents that would show hedge funds satisfy requirements for safe harbor to apply (.2); analyze responses to motion to compel filed against Total and Statoil (1.8); review and revise draft trial brief (1.0); correspond with D. Powell re subjects for direct testimony (.1); review and analyze objections and identify evidence needed to respond (3.6).
3/29/18	Mark Holden	8.60	Correspond with K&E team re section 546(e) safe harbor analysis and research (1.4); research precedent, case law re same (3.7); revise trial brief (3.5).
3/29/18	Kasia Olkowski	.80	Research re obtaining information on Hedge fund assets under specific management (.7); correspond with K&E team re preparation of binder for confirmation hearing (.1).
3/29/18	Factual Research	1.50	Identify cases where E. Jason Dennis has appeared.

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/30/18	Gabor Balassa, P.C.	15.20	Conferences with counsel for secured lenders re hearing witnesses and correspond re same (.6); conferences with K&E team re hearing planning (2.4); correspond with Company witnesses re hearing planning (.6); revise draft outlines (3.8); review and analyze research and facts (3.7); conferences with team re same (3.5); correspond with expert re hearing (.6).
3/30/18	Toni Anderson	3.50	Prepare Company files for internal processing to prepare for review and production (2.0); prepare Company production documents for transmittal to opposing party (.6); prepare specific documents for exhibit number branding for trial preparation (.9).
3/30/18	Gary M Vogt	18.50	Compile, organize additional materials for trial exhibit list (7.5); review, finalize and coordinate filing of trial exhibit list (1.7); research, compile, organize materials and information requested for deposition, hearing and trial brief preparation (9.3).
3/30/18	Brad Weiland	3.80	Correspond with K&E team re litigation and evidentiary presentation (.6); revise confirmation papers (2.7); telephone conferences with K&E team re objections and potential resolutions (.5).
3/30/18	Vinu Joseph	4.30	Draft confirmation hearing brief.
3/30/18	Vinu Joseph	7.40	Draft confirmation hearing witness preparation materials.
3/30/18	Rachael J Morgan	7.80	Research re lay witness testimony (1.2); research witness preclusion (1.5); review and analyze Cutt deposition (2.8); revise Keglevic direct outline (2.3).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/30/18	Jayson Levine	1.00	Facilitate FTP creation for file exchange with Company.
3/30/18	Stacy Pepper	7.20	Correspond with multiple parties re coordination of witness preparation (.4); exchange exhibits (2.8); coordinate with Latham and Orrick re declarations on good faith (2.9); prepare Debtors' exhibit and witness lists (1.1).
3/30/18	Stacy Pepper	2.90	Telephone conference with K&E team re hearing and objections (.9); correspond with K&E team re trial brief (2.0).
3/30/18	Michael Maione	4.50	Draft cross examination outline (2.4); analyze deposition transcript (1.8); prepare exhibits for trial and correspond with K&E team re same (.3).
3/30/18	Michael Maione	10.10	Prepare for and attend conference with K&E team (.4); discuss examination and motion strategy with K&E team (.3); draft cross-examination outlines (9.4).
3/30/18	Hannah Mayer	12.80	Assist attorneys and legal team in confirmation hearing preparation.
3/30/18	Keith M Holt	1.40	Office conference with K&E team re exhibit list documents and draft.
3/30/18	Keith M Holt	4.90	Prepare P. Keglevic for deposition (.2); team status meeting (.5); team meeting re trial brief (1.2); draft trial brief (3.0).

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/30/18	Keith M Holt	5.90	Research and analyze case law re FCPA damages (1.5); review and analyze documents for inclusion in exhibit list (.2); research and analyze case law re damages for equity value (.8); draft findings re same (.5); research and analyze case law re corporate waste (2.2); draft findings re same (.7).
3/30/18	Jamie A Aycock	12.70	Review and analyze objections (2.6); identify evidence needed to respond objections (2.9); review and revise draft trial brief (3.5); revise direct examinations (3.7).
3/30/18	Mark Holden	11.30	Review and analyze SEC objection to confirmation (.5); draft memorandum to K&E team summarizing same and analyzing evidentiary points re same (.5); participate in conference with J. Aycock re case status and next steps (.4); participate in telephone conference with L. Krucks and J. Aycock re confirmation hearing preparation (.2); draft direct outline for exchange transactions issues (.6); review and engage in exhibit preparation for hearing (.4); participate in K&E team conferences re preparation for confirmation hearing (1.3); work on trial brief (5.6); review and analyze Powell deposition and draft correspondence to K&E team re key points from same (1.8).
3/30/18	Kasia Olkowski	3.50	Research information re related cases and final judgment(s) (2.2); prepare for and attend meeting re on-going preparation for hearing and next steps (1.3).

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Date	<u>Timekeeper</u>	Hours	Description
3/31/18	Gabor Balassa, P.C.	14.20	Revise trial brief (3.4); revise motion to exclude J. Dennis (3.3); conferences with K&E team re same (.8); address evidentiary and admissibility issues (3.8); review and revise witness outlines and conferences with K&E team re trial planning and potential settlement (2.9).
3/31/18	Gary M Vogt	15.00	Compile, organize materials and information (2.0); follow up research re materials requested for witness hearing (2.2); research trial brief preparation (3.8); compile and organize materials and information for trial brief preparation (3.7); compile, organize additional exhibit materials from other parties (2.0); service debtors exhibits on requesting parties (1.3).
3/31/18	Vinu Joseph	3.40	Draft confirmation hearing brief.
3/31/18	Vinu Joseph	7.40	Draft confirmation hearing witness preparation materials.
3/31/18	Rachael J Morgan	8.70	Research issues related to Federal Rule of Evidence 602 (2.5); revise trial brief (1.4); research issues re creditor fees (1.2); review and anayze Company materials for liquidity research (3.6).
3/31/18	Stacy Pepper	10.00	Draft witness outline for J. Hagale (8.2); draft sections of trial brief (1.8).
3/31/18	Michael Maione	12.70	Draft cross examination outline (3.4); discuss strategy with K&E team (3.7); draft motion to exclude (3.1); research and revise motion to exclude (1.0); research witness foundation requirements (1.5).
3/31/18	Michael Maione	1.80	Draft direct examination.

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/31/18	Hannah Mayer	1.50	Assist K&E team re confirmation hearing preparation.
3/31/18	Keith M Holt	3.80	Draft motion to exclude witness testimony (2.9); team status meeting (.9).
3/31/18	Keith M Holt	8.50	Draft trial brief (4.7); draft sections of trial brief outline (3.8).
3/31/18	Mark Holden	9.80	Review, analyze and research confirmation hearing preparation (3.6); correspond with K&E team re same (1.8); draft key points for Powell preparation (3.4); revise trial brief (.3); annotate documents for witness preparation (.7).
		1,793.70	TOTAL HOURS

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347631 Client Matter: 26297-4

In the matter of Asset Sales

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 669,605.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 669,605.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy

4 - Asset Sales

Summary of Hours Billed

<u>Name</u>	Hours	Rate	Amount
Ryan Besaw	.80	250.00	200.00
Hannah K Craft	104.40	675.00	70,470.00
Michael Fisherman	.40	1,045.00	418.00
Julia Foster	15.80	250.00	3,950.00
Chad J Husnick, P.C.	19.30	1,425.00	27,502.50
Mark D Jones	35.80	950.00	34,010.00
Laura Krucks	17.00	875.00	14,875.00
Guy Macarol	75.80	575.00	43,585.00
Richard I Malenfant	195.40	875.00	170,975.00
Maureen McCarthy	3.90	410.00	1,599.00
Bryan Musick	4.00	435.00	1,740.00
Kasia Olkowski	1.00	345.00	345.00
Sujal Pandya	7.00	875.00	6,125.00
Matthew Smart	3.70	675.00	2,497.50
Trudy Smith	7.40	575.00	4,255.00
Rahul D Vashi	168.70	1,085.00	183,039.50
Brad Weiland	26.30	1,130.00	29,719.00
Adam C Whitehouse	70.40	950.00	66,880.00
Walter B Winger	7.10	1,045.00	7,419.50
TOTALS	764.20		\$ 669,605.00

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 4 - Asset Sales

Description of Legal Services

<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/01/18	Chad J Husnick, P.C.	.80	Telephone conference with K&E team re sale process issues (.6); correspond with K&E team re same (.2).
3/01/18	Julia Foster	1.30	Research precedent re sale orders (.6); draft form sale order (.7).
3/01/18	Laura Krucks	1.30	Review and analyze form sale order.
3/01/18	Sujal Pandya	.80	Review and analyze sale order precedent re assignment of contracts (.6); correspond with R. Vashi re same (.2).
3/01/18	Rahul D Vashi	2.70	Telephone conference with K&E team re sale process (.6); correspond with same, bidders, HL re same (1.6); telephone conference with Company and R. Malenfant re contract review, auction (.5).
3/01/18	Richard I Malenfant	2.50	Review and comment on closing process checklist (.5); telephone conference with Company and R. Vashi re auction process, contract review (.5); draft letter to contractual counterparties re disclosure restrictions (1.5).
3/01/18	Guy Macarol	5.80	Review, analyze issues re upcoming auction, sale, bids received (1.9); telephone conference with K&E team re same (.6); correspond with same re same (.4); draft form sales order (2.9).
3/02/18	Chad J Husnick, P.C.	1.00	Prepare for and participate in telephone conferences with K&E team, HL re sale process and next steps (.6); correspond with same re same (.4).

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 4 - Asset Sales

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/02/18	Brad Weiland	2.40	Review and analyze auction and sale materials (.7); telephone conference with K&E team, Company re same (.7); prepare for and participate in telephone conferences with K&E team, HL re same (.5); review and analyze asset purchase agreement and related documents (.5).
3/02/18	Walter B Winger	2.60	Review, analyze sale process matters (1.4); research, analyze diligence materials re same (.8); telephone conferences with HL, K&E team re same (.4).
3/02/18	Laura Krucks	.70	Telephone conference with Company, K&E team re auction preparation.
3/02/18	Sujal Pandya	2.20	Prepare for and participate in telephone conferences with K&E team, HL re sale issues (.6); review and analyze bidding procedures order re auction noticing issues (.4); correspond with G. Macarol re same (.1); correspond with M. Haney re same (.2); correspond with R. Malenfant re same (.3); review and analyze list of qualified bidders (.2); review and analyze bid procedures order re consultation parties (.3); correspond with R. Malenfant re same (.1).
3/02/18	Rahul D Vashi	5.00	Prepare for and participate in telephone conferences with K&E team and HL re auction and bids (.6); correspond with same re same (3.4); prepare for and participate in telephone conference with Company, K&E team re same (1.0).

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 4 - Asset Sales

Date	<u>Timekeeper</u>	Hours	Description
3/02/18	Richard I Malenfant	1.40	Correspond with bidders re auction process (.3); review KCC bid procedures (.2); correspond with S. Pandya re bid matters (.2); correspond with bidders re notice of qualification (.7).
3/02/18	Guy Macarol	4.50	Review, analyze issues re upcoming auction, sale, bids received (1.9); telephone conferences with K&E team and HL re same (.4); correspond with K&E team, KCC re same (.7); draft form sales order (1.5).
3/03/18	Chad J Husnick, P.C.	.70	Correspond with K&E team, HL re sale process and next steps.
3/03/18	Brad Weiland	.80	Prepare for auction and review sale items.
3/03/18	Rahul D Vashi	1.80	Prepare summary slides re auction process.
3/03/18	Richard I Malenfant	.50	Coordinate redaction of disclosure schedules re asset sales.
3/03/18	Guy Macarol	5.20	Review, analyze issues re upcoming auction, sale, bids received (1.8); correspond with K&E team re same (.1); revise form sales order (3.3).
3/03/18	Hannah K Craft	.50	Correspond with R. Malenfant in re redaction of contracts for asset sales.
3/04/18	Chad J Husnick, P.C.	.60	Correspond with K&E team re sale process and related issues (.4); correspond with K&E team re same (.2).
3/04/18	Walter B Winger	.40	Review, analyze auction matters (.2); conferences with K&E team re same (.2).

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4	-	Asset	Sales
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Date	<u>Timekeeper</u>	Hours	Description
3/04/18	Laura Krucks	4.00	Review and revise form sale order (3.1); correspond with K&E team re same (.7); conferences with K&E team re sale process and auction (.2).
3/04/18	Rahul D Vashi	2.90	Revise slides re auction procedures (.8); revise bid summary slides (.7); correspond with K&E team re redaction of contracts for asset sales (1.4).
3/04/18	Richard I Malenfant	2.80	Review and comment on redacted contracts re asset sales (2.0); review slideshow re auction process (.8).
3/04/18	Guy Macarol	8.30	Review, analyze form sale order (2.9); revise same (4.0); correspond with K&E team re same (1.2); correspond with K&E team re sale process (.2).
3/04/18	Hannah K Craft	3.50	Review and redact material contracts for asset sales re transportation agreements (2.9); correspond with R. Malenfant re same (.6).
3/05/18	Chad J Husnick, P.C.	.60	Correspond with K&E team, Company re sale process issues.
3/05/18	Maureen McCarthy	2.00	Procure court reporter for March 6 auction.
3/05/18	Brad Weiland	3.40	Prepare and revise auction materials (2.1); telephone conference with K&E team, Company re same (.6); correspond with same re same (.2); review and analyze bid materials and auction procedures (.5).
3/05/18	Walter B Winger	1.80	Review, revise materials re auction (1.1); research, analyze diligence materials, precedent re same (.5); correspond with K&E team re same (.2).

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Date	<u>Timekeeper</u>	Hours	Description
3/05/18	Michael Fisherman	.30	Review and analyze issues re auction.
3/05/18	Laura Krucks	1.70	Review and revise form sale order (1.1); correspond with G. Macarol re same (.6).
3/05/18	Sujal Pandya	.20	Correspond with M. Haney re contract assignments.
3/05/18	Rahul D Vashi	8.00	Telephone conference with K&E team, Company re sale process (.6); correspond with same, HL re auction (2.9); prepare materials for auction (3.0); correspond with R. Malenfant re preparation for auction (1.5).
3/05/18	Richard I Malenfant	1.70	Coordinate and review further redactions to contracts re asset sales (.2); correspond with R. Vashi re auction preparation (1.5).
3/05/18	Guy Macarol	4.70	Review, analyze form sale order (.6); revise same (1.5); correspond with L. Krucks re same (.5); prepare notice of assumption and assignment (2.1).
3/05/18	Trudy Smith	4.00	Review and analyze bidding procedures order (.7); draft talking points for auction (3.1); correspond with B. Winger and G. Macarol re same (.2).
3/05/18	Hannah K Craft	1.60	Review and redact material contracts re transportation agreements re asset sales (1.2); correspond with R. Malenfant re same (.4).
3/05/18	Kasia Olkowski	1.00	Coordinate stenographic services for bankruptcy auction.
3/06/18	Chad J Husnick, P.C.	12.20	Prepare for and attend auction.
3/06/18	Maureen McCarthy	1.00	Attend portion of sale auction.

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Date	<u>Timekeeper</u>	Hours	Description
3/06/18	Brad Weiland	4.80	Prepare for and lead auction and conferences with bidders.
3/06/18	Walter B Winger	1.90	Prepare for and participate in auction (1.3); research, analyze diligence materials, precedent re same (.6).
3/06/18	Julia Foster	14.50	Prepare materials for March 6, 2018 auction (1.2); attend and assist March 6, 2018 auction (13.3)
3/06/18	Michael Fisherman	.10	Review and analyze issues re auction.
3/06/18	Matthew Smart	3.70	Prepare for and attend auction.
3/06/18	Laura Krucks	6.60	Attend and participate in auction.
3/06/18	Sujal Pandya	3.80	Attend auction re asset sales (2.9); telephone conference with KCC re notice of successful bidder and related service issues (.9).
3/06/18	Rahul D Vashi	15.10	Prepare for auction (2.0); participate in auction (4.0); correspond with bidders re asset sales (4.0); conference with Company re asset sales (2.0); correspond with K&E team re revised asset purchase agreements and schedules thereto (1.4); revise asset purchase agreements (1.7).
3/06/18	Richard I Malenfant	19.00	Prepare for and participate in auction (14.0); revise asset purchase agreements (5.0).
3/06/18	Guy Macarol	15.80	Review, analyze form sale order (.6); revise same (1.2); correspond with K&E team re same (1.6); draft notice of assumption and assignment (3.6); draft notice of successful bidders (3.9); revise talking points for auction (.3); prepare for and attend auction (4.6).

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Date	<u>Timekeeper</u>	Hours	Description
3/06/18	Adam C Whitehouse	5.70	Review, analyze, and print agreements in preparation for auction (3.6); prepare for and attend auction (2.1).
3/06/18	Trudy Smith	1.80	Review and revise auction talking points.
3/06/18	Hannah K Craft	19.40	Prepare asset purchase agreements for bidders re asset sale auction (1.2); attend and participate in same (13.2); prepare and revise closing documents for successful bidders re same (5.0).
3/07/18	Chad J Husnick, P.C.	2.20	Telephone conference with Company, K&E team re auction update (.5); correspond with same re sale process issues (1.7).
3/07/18	Brad Weiland	1.20	Prepare and revise materials re announcement of successful bids (.5); telephone conference with Company, K&E team re auction (.5); correspond with K&E team re same (.2).
3/07/18	Ryan Besaw	.20	Finalize, file notice of successful bidders.
3/07/18	Rahul D Vashi	6.90	Telephone conference with Company, K&E team re auction update (.5); telephone conference with Locke Lord re Conoco interest in Shenandoah assets (.5); correspond with K&E team and HL re auction results and asset purchase agreements (2.0); revise asset purchase agreements and schedules thereto (2.7); telephone conference with HL re accounting adjustments (1.2).
3/07/18	Richard I Malenfant	17.20	Revise and finalize asset purchase agreements re auction proceedings (10.8); draft, review and circulate schedules to same (6.4).

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/07/18	Guy Macarol	9.80	Review, analyze form sale order (.5); revise same (.1); correspond with K&E team, KCC re same (2.3); revise notice of proposed assumption and assignment (4.0); revise notice of successful bidders (2.9).
3/07/18	Hannah K Craft	15.20	Revise and finalize closing documents for successful bidders re asset sale auction (14.1); correspond with R. Malenfant re same (1.1).
3/08/18	Rahul D Vashi	8.40	Telephone conference with Company re weekly process updates (.5); telephone conferences and correspond with W&T and Company re asset purchase agreement (2.5); correspond with K&E team re W&T asset purchase agreement (2.3); correspond with same re court filings (1.8); prepare summary of fiduciary carve outs in North Platte asset purchase agreement (1.3).
3/08/18	Richard I Malenfant	9.80	Coordinate required documents re adequate assurance transmissions (.5); revise asset purchase agreements, including finalization of Shenandoah asset purchase agreement (2.5); revise exhibits and schedules to asset purchase agreements (1.5); draft backup bid asset purchase agreement for second lienholders (5.3).
3/08/18	Guy Macarol	3.20	Revise notice of adequate information (.8); revise notice of filing qualified bid documents (1.8); correspond with K&E team, KCC re same (.6).
3/08/18	Hannah K Craft	.60	Update final documents re asset sale (.3); correspond with R. Malenfant re same (.3).

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Date	<u>Timekeeper</u>	Hours	Description
3/09/18	Chad J Husnick, P.C.	1.20	Telephone conference with K&E team, Company sale process (1.0); correspond with same, HL re same (.2).
3/09/18	Rahul D Vashi	5.10	Telephone conference with Company, K&E team re sale process (1.0); correspond with K&E team, HL, Company and W&T re asset purchase agreement (3.5); revise Shenandoah designation of operator agreement (.2); correspond with Company re transfer of operatorship for Shenandoah asset (.4).
3/09/18	Richard I Malenfant	5.30	Revise 2L bid asset purchase agreement (2.7); correspond with N. Mauzy re outstanding North Platte receivables (.6); review Total revisions to aseet purchase agreement (.9); review and revise and recirculate updated asset purchase agreements (1.1).
3/09/18	Guy Macarol	.20	Review, analyze executed successful bid package.
3/12/18	Brad Weiland	1.30	Telephone conference with Company, K&E team re sale closing items (.7); review and analyze materials re same (.6).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/12/18	Rahul D Vashi	6.80	Prepare for and participate in telephone conference with K&E team, Company re asset sales (1.0); revise backup bid asset purchase agreement (1.5); correspond with R. Malenfant re backup bid asset purchase agreement (.6); correspond with Total and Company re known receivables for North Platte (.9); correspond with Company and Total re schedules to North Platte asset purchase agreement (1.1); correspond with Company re Heidelberg letter of credit (1.4); correspond with same re revisions to North Platte asset purchase agreement (.3).
3/12/18	Richard I Malenfant	8.70	Finalize APAs with Total (2.8); revise and circulate backup asset purchase agreement to Akin Gump (3.1); conference with R. Vashi re same (.6); telephone conference with Company, K&E team re sale closing items (.7); review updated forms of assignment provided by Latham (1.3); correspond with S. Pandya re asset sales, bankruptcy plan (.2).
3/12/18	Guy Macarol	5.10	Revise notice of filing qualified bid documents (.2); correspond with K&E team, KCC re same (.2); review, analyze issues re unassigned leases (1.3); review, revise draft confirmation order (3.4).
3/12/18	Adam C Whitehouse	2.70	Prepare closing checklist for Total asset purchase agreement (2.3); correspond with K&E team re same (.4).
3/13/18	Brad Weiland	1.40	Review and analyze open items re asset sale closings.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
3/13/18	Rahul D Vashi	4.80	Telephone conference with Company, R. Malenfant re unassigned leases (.5); telephone conference with same re weekly process updates (.5); correspond with K&E team and HL re Heidelberg letter of credit (2.1); correspond with R. Malenfant re forms of assignment (.7); correspond with Company re weekly transition conferences with Total (.3); correspond with HL team re alternative bidders (.7).
3/13/18	Richard I Malenfant	5.20	Review, analyze post-signing matters (2.1); correspond with K&E team, HL, Company re execution of North Platte asset purchase agreement (.6); review forms of assignments (1.1); conference with R. Vashi re same (.7); coordinate recurring interdisciplinary telephone conference with Latham and Total (.2); telephone conference with R. Vashi, Company re unassigned exploratory leases (.5).
3/13/18	Guy Macarol	8.60	Revise notices of filing qualified bid documents (1.5); correspond with K&E team re same (1.1); review, analyze issues re unassigned leases (.8); telephone conference with Company, K&E team re same (.3); review, revise draft confirmation order (4.9).
3/13/18	Mark D Jones	1.00	Prepare closing checklist for North Platte asset sale.
3/13/18	Mark D Jones	11.00	Prepare closing checklist for Exploration asset sale (1.0); prepare closing checklist for Anchor asset sale (4.0); prepare closing checklist for Shenandoah asset sale (6.0).

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Date	<u>Timekeeper</u>	Hours	Description
3/13/18	Adam C Whitehouse	3.20	Prepare closing checklist for Total asset purchase agreement.
3/13/18	Hannah K Craft	4.90	Prepare and compile backup asset purchase agreement schedules re Anchor, North Platte and Exploration asset sales (4.3); correspond with R. Malenfant re same (.6).
3/14/18	Maureen McCarthy	.50	Prepare notice of successful bid documents.
3/14/18	Brad Weiland	.60	Review and analyze asset sale closing status.
3/14/18	Rahul D Vashi	4.50	Correspond with Company re closing checklist (.2); correspond with K&E team re notice of successful bidders (.9); revise designation of successor operator agreement for Shenandoah properties (.4); telephone conference with Company re transition conferences with Total (.6); correspond with Company re exploration leases (.4); correspond with Company and HL re Heidelberg letter of credit (1.0); correspond with HL re alternative bidders (1.0).
3/14/18	Richard I Malenfant	8.30	Coordinate and review preparation of disclosure schedules for backup asset purchase agreement (2.9); coordinate and review production of exhibits and schedules to APAs and closing checklists (3.3); correspond with K&E team, Company re closing matters (2.1).
3/14/18	Guy Macarol	1.90	Revise notices of filing successful bid documents (.2); correspond with K&E team re same (1.4); review, analyze issues re unsold leases (.3).

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/14/18	Mark D Jones	13.30	Correspond with R. Malenfant re Exploration closing checklist revisions (.3); correspond with R. Malenfant re North Platte closing checklist revisions (.3); correspond with R. Malenfant re Shenandoah closing checklist revisions (.3); correspond with R. Malenfant re Heidelberg closing checklist revisions (.3); correspond with R. Malenfant re Anchor closing checklist revisions (.3); review and revise Shenandoah closing checklist (1.0); review and revise Exploration closing checklist (1.0); review and revise North Platte closing checklist (1.0); review and revise Heidelberg closing checklist (1.0); prepare closing checklist for Heidelberg asset sale (6.8).
3/14/18	Hannah K Craft	7.60	Prepare backup asset purchase agreement exhibits re Anchor, North Platte and Exploration asset sales (2.6); revise backup asset purchase agreement schedules re Anchor, North Platte and Exploration asset sales (3.2); correspond with R. Malenfant re same (.6); correspond with L. Krucks re Company bank accounts (.2); review and compile acquisition documents re asset sales (1.0).
3/15/18	Brad Weiland	2.10	Review and analyze sale documents (.5); correspond with K&E team, Company re filing of same (.4); review and analyze Heidelberg items and asset purchase agreement (.4); telephone conference with HL, K&E team and Company re same (.8).

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Date	<u>Timekeeper</u>	Hours	Description
3/15/18	Rahul D Vashi	5.60	Telephone conference with Company re weekly process updates (.5); telephone conference with 2L representatives re Heidelberg letter of credit (1.0); telephone conference with Company, HL, K&E team re same (.8); correspond with same re same (.9); revise designation of successor operator agreement for Shenandoah (.3); telephone conference with Navitas re designation of successor operator agreement (.5); revise closing checklists (.7); correspond with Anadarko re Shenandoah asset purchase agreement (.1); conference with R. Malenfant re asset purchase agreements (.8).
3/15/18	Richard I Malenfant	8.70	Review, revise, and comment on closing checklists for all five APAs (7.1); correspond with R. Vashi re same (.8); telephone conference with Company, HL, K&E team re Heidelberg APAs, letter of credit (.8).
3/15/18	Guy Macarol	.30	Revise notices of filing successful bid documents (.2); correspond with K&E team re same (.1).

Date	<u>Timekeeper</u>	Hours	Description
3/15/18	Mark D Jones	10.50	Correspond with R. Malenfant re Anchor closing checklist revisions (.3); correspond with R. Malenfant re North Platte closing checklist revisions (.3); correspond with R. Malenfant re Heidelberg closing checklist revisions (.3); correspond with R. Malenfant re Shenandoah closing checklist revisions (.3); correspond with R. Malenfant re Explo closing checklist revisions (.3); review and revise Anchor closing checklist (1.8); review and revise North Platte closing checklist (1.8); review and revise Exploration closing checklist (1.8) review and revise Exploration closing checklist (1.8) review and revise Shenandoah Closing Checklist (1.8).
3/16/18	Maureen McCarthy	.40	Finalize and file notice of filing of certain successful bid documents.
3/16/18	Ryan Besaw	.40	Prepare, file notice of filing successful bid documents.
3/16/18	Rahul D Vashi	8.30	Prepare outline of claims re Heidelberg letter of credit (3.5); correspond with K&E team re notice of successful bidders (.8); analyze DOJ comments to confirmation order re asset sales (.7); correspond with Anadarko re Shenandoah asset purchase agreement (.1); correspond with Company re Heidelberg letter of credit (.6); telephone conference with Navitas team re designation of successor operator agreement (.7); correspond with Company re designation of successor operator agreement (.7); correspond with K&E team re tax issues in asset purchase agreements (1.2).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/16/18	Richard I Malenfant	1.70	Proofread, review, and circulate closing checklists (1.2); correspond with S. Pandya re assigned contracts (.1); compile and revise Heidelberg asset purchase agreement (.4).
3/16/18	Guy Macarol	1.10	Revise notices of filing successful bid documents (.5); correspond with K&E team, KCC re same (.6).
3/16/18	Hannah K Craft	.90	Review comprehensive contracts schedule re asset sale (.6); correspond with R. Malenfant re same (.3).
3/17/18	Rahul D Vashi	1.10	Correspond with Company re designation of successor operator agreement (.8); correspond with Company re data exchange to buyers (.3).
3/18/18	Rahul D Vashi	.50	Correspond with Company re designation of successor operator agreement.
3/18/18	Richard I Malenfant	.30	Review and revise Heidelberg asset purchase agreement.
3/19/18	Brad Weiland	.80	Analyze status of potential asset sales (.4); telephone conference re same with buyers (.4).
3/19/18	Walter B Winger	.40	Review, analyze sale process issues (.2); correspond with K&E team re same (.2).
3/19/18	Laura Krucks	.90	Telephone conference re sale with Company and advisors.

Date	<u>Timekeeper</u>	Hours	Description
3/19/18	Rahul D Vashi	8.70	Correspond with K&E team re closing matters (1.5); correspond with Company re closing matters (2.1); telephone conference with Company, R. Malenfant re data transition (1.0); prepare for and participate in telephone conference with K&E team, Latham and Orrick re closing matters (.5); correspond with Company re known receivables for Heidelberg asset (.4); correspond with R. Malenfant re comments to forms of assignment (.7); correspond and telephone conference with Company re designation of successor operator for Shenandoah asset (1.8); correspond with K&E team re assumed contracts schedules (.7).
3/19/18	Richard I Malenfant	6.80	Coordinate and attend portion of telephone conference with R. Vashi, Company re data transition (.3); review, update and revise closing checklists for each asset purchase agreement (2.0); prepare talking points re data access and transfer by Total (2.5); review and circulate county assignments for each asset purchase agreement (.8); prepare and review cure cost schedule re Total asset purchase agreement (.7); review and comment on DOI assignments (.5).
3/19/18	Adam C Whitehouse	4.30	Review due diligence related to confidentiality in operating agreements (3.9); correspond with K&E team re same (.4).
3/19/18	Hannah K Craft	7.60	Prepare cure cost schedules re Total asset purchase agreements (1.8); review assumed contracts re same (3.6); correspond with R. Malenfant re same (.6); review and revise BOEM assignment forms re asset sales (1.6).

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Date	<u>Timekeeper</u>	Hours	Description
3/20/18	Rahul D Vashi	6.40	Correspond with K&E team, Company re closing matters (2.1); correspond with same re designation of successor operator agreement for Shenandoah asset (1.9); analyze designation of successor operator agreement (.9); telephone conference with R. Malenfant, Company re Shenandoah asset (1.0); telephone conference with Company re weekly process updates (.5).
3/20/18	Richard I Malenfant	5.50	Telephone conference with Company, R. Vashi re Shenandoah (1.0); coordinate disclosure of additional cure costs and potential assumption of additional contracts by Total (1.2); correspond with Latham re same, preclosing matters (.7); coordinate and review updated closing checklists, FIRPTA certificates, seller's certificates and cure cost schedule (2.6).
3/20/18	Adam C Whitehouse	3.70	Prepare exhibits for asset purchase agreements, including certificates and FIRPTAs.
3/20/18	Hannah K Craft	3.10	Review assigned and unassigned leases re asset sales (2.3); correspond with R. Malenfant and S. Pandya re same (.8).
3/21/18	Brad Weiland	.60	Review and analyze asset sale negotiations re ancillary documents and closing items.

Date	<u>Timekeeper</u>	Hours	Description
3/21/18	Rahul D Vashi	7.60	Correspond with T. Marino and K&E team re bulk sales laws (.4); revise closing checklists (.8); correspond with R. Malenfant re same, confidentiality restrictions (1.1); revise Heidelberg asset purchase agreement (.4); correspond with Company re designation of successor operator agreement for Shenandoah asset (1.2); telephone conference with Jones Walker re designation of successor operator agreement (1.0); telephone conference with Company and Navitas re same (1.5); correspond with J. Eaves re Shenandoah asset purchase agreement (.2); correspond with J. Starzec re closing matters (1.0).
3/21/18	Richard I Malenfant	6.00	Telephone conference with Latham re additional diligence requests (1.2); review and propose revisions to draft DOI assignments re Total APAs (1.9); correspond with H. Craft re pre-closing organizational matters (.2); revise Heidelberg asset purchase agreement (.7); review updated closing checklists (.9); correspond with R. Vashi re same, confidentiality restrictions (1.1).
3/21/18	Adam C Whitehouse	9.80	Review due diligence re confidentiality and disclosure provisions in additional agreements (3.2); prepare and review exhibits for asset purchase agreements (5.7); update closing checklists (.9).
3/21/18	Trudy Smith	1.60	Draft letter to contract counterparties re requirements (1.5); correspond with K&E team re same (.1).
3/21/18	Hannah K Craft	1.60	Review BOEM assignment drafts (.7); correspond with R. Malenfant re same (.2); review and analyze additional diligence requests re asset sales (.7).

<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/22/18	Rahul D Vashi	9.10	Telephone conference with Shenandoah partners re designation of successor operator agreement (1.0); correspond with Company re designation of successor operator agreement (.8); conference with J. Starzec re closing matters (1.0); correspond and conference with R. Malenfant re closing checklists (.8); correspond with Company re closing matters (1.5); telephone conference and correspond with R. Bell, R. Malenfant re analysis of ownership of inventory (1.4); conference with R. Malenfant re ownership of inventory (1.5); conference with R. Malenfant re analysis of rejected operating agreements (.6); correspond with R. Bell re transfer of data trade agreements (.5).
3/22/18	Richard I Malenfant	11.20	Correspond and conference with R. Vashi, R. Bell re closing documents, closing checklists, and closing logistics (.8); telephone conference and correspond with R. Bell, R. Vashi re inventory ownership analysis (1.4); conference with R. Vashi re same (1.5); conference with same re analysis of rejected operating agreements (.6); compile and circulate sale documents to Latham and K&E team (1.7); revise and revise draft of PSS template (2.1); review, revise and update closing checklists for each Total asset purchase agreement (3.1).
3/22/18	Hannah K Craft	4.90	Prepare preliminary settlement statements re asset sales (4.6); correspond with R. Malenfant and R. Vashi re same (.3).
3/23/18	Laura Krucks	1.40	Analyze issues re sales transaction for plan supplement and confirmation.

Date	<u>Timekeeper</u>	Hours	Description
3/23/18	Rahul D Vashi	7.30	Telephone conference with Company re settlement statements (.3); correspond with same re designation of successor operator agreement (.7); correspond with same re analysis of ownership of inventory (1.6); correspond and conference with R. Malenfant re closing checklists (1.3); correspond with K&E team and Company re closing matters (1.2); conference and correspond with R. Malenfant re analysis of rejected operating agreements (1.2); correspond with Latham re previously assigned leases (.2); correspond with K&E tax team re Heidelberg tax issues (.8).
3/23/18	Richard I Malenfant	6.70	Prepare summary materials and documentation re buyer contacts (.3); review, revise various closing checklists (1.2); correspond and conference with R. Vashi re same, rejected operating agreements (2.5); review and revise drafts of closing certificates (.8); prepare additional closing deliverables (1.1); correspond with Total, Statoil and Navitas re updated checklists, certificates and assignments (.8).
3/23/18	Adam C Whitehouse	9.30	Revise certificate, FIRPTA and assignment drafts for distribution to buyers of Anchor, Exploration, North Platte and Shenandoah assets (7.1); revise closing checklists for distribution to buyers re same (2.2).
3/24/18	Rahul D Vashi	.20	Correspond with R. Bell re AFE for Heidelberg assets.
3/24/18	Richard I Malenfant	1.50	Review additional contracts re disclosure and confidentiality restrictions (1.0); update closing checklists (.5).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/24/18	Hannah K Craft	.50	Research re additional diligence requests for asset sales.
3/25/18	Rahul D Vashi	1.40	Correspond with R. Malenfant re closing matters (.6); correspond with K&E team re assigned contracts (.8).
3/25/18	Richard I Malenfant	1.40	Review and revise parish assignments (1.1); coordinate production of exhibits re same (.3).
3/25/18	Hannah K Craft	3.30	Prepare and compile revised exhibits re asset sales (2.7); correspond with K&E team re same (.6).
3/26/18	Rahul D Vashi	6.00	Correspond with K&E team re asset sales (2.3); correspond with same re closing documents (1.8); revise closing documents (.8); correspond with Company re designation of successor operator agreement (.2); correspond with Latham re pre-closing issues (.4); telephone conference with HL team re settlement statements (.5).

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Date	<u>Timekeeper</u>	Hours	Description
3/26/18	Richard I Malenfant	10.70	Correspond with Orrick and Company re Statoil (1.1); correspond with Latham and K&E team re previously assigned leases (.4); review contents of data room and coordinate review of same (2.1); correspond with A. Whitehouse re same (.4); correspond with K&E team re scope of assumed and rejected contracts (1.8); coordinate updates of closing checklists (.8); review Latham comments to Anchor closing deliverables (1.3); coordinate review and production of various closing deliverables including sellers' certificates, FIRPTA certificates and preliminary settlement statements (1.4); coordinate closing logistics (.2); draft Heidelberg parish assignment (1.1); correspond with B. Davis re same (.1).
3/26/18	Adam C Whitehouse	9.60	Review, compile closing certificates, secretary's certificates and FIRPTAs (1.1); review and revise closing checklists (3.3); review JOAs on excluded contracts list (5.2).
3/26/18	Hannah K Craft	5.50	Review and revise exhibits re asset purchase agreements (3.8); correspond with K&E team and HL re additional assigned contracts for asset purchase agreements (.8); correspond with A. Whitehouse re Total JOAs (.9).
3/27/18	Brad Weiland	.80	Telephone conference with K&E team re asset sales.

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
3/27/18	Rahul D Vashi	6.70	Telephone conference with Company re weekly process updates (.5); telephone conferences with Jones Walker, R. Malenfant re Shenandoah transaction closing issues (1.0); telephone conference with HL and Company re settlement statements (.5); telephone conference with K&E team re asset sales (.8); correspond with same re same (1.6); prepare for and attend conference with K&E team re closing documents (1.8); revise closing documents (.5).
3/27/18	Richard I Malenfant	10.70	Correspond with B. Davis re recording documents (.2); review and revise form of parish assignment for Shenandoah package (1.1); telephone conference with K&E team re asset sale status (.8); conference with K&E team re closing documents (1.3); correspond with K&E team re disclosure restrictions in master services agreement and related work orders (1.3); participate in telephone conferences with Jones Walker, R. Vashi re Shenandoah closing (1.0); review, update various assignment exhibits re same (1.3); correspond with T. Marino re timing of BOEM approvals (.8); correspond with S. Pandya re assumption and rejection of contracts, review of same (.3); correspond with S. Schroeder re exhibits to Heidelberg asset purchase agreement (.4); revise same (1.1); correspond with Latham re data transfer of Gulf of Mexico data re non-transferred leases (3); review various

transferred leases (.3); review various Statoil closing deliverables (.8).

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Date	<u>Timekeeper</u>	Hours	Description
3/27/18	Adam C Whitehouse	7.80	Review Navitas assignment to ShenHai and Beacon and draft corresponding county assignments (2.6); update, compile closing checklists (1.7); confirm expiration dates for leases and revise county assignments re same (1.4); review Anadarko and ConocoPhillips assignments (.8); conference with K&E team re closing documents (1.3).
3/27/18	Hannah K Craft	2.70	Correspond with A. Whitehouse re BOEM data (.9); correspond with K&E team re additional joint operating agreements (.6); research additional contracts re same (1.2).
3/28/18	Brad Weiland	1.90	Correspond with K&E team, buyers re asset sale closing and approval items (.5); review and analyze materials re same (.8); telephone conferences with K&E team, buyers re follow-up issues, evidence for approval (.6).
3/28/18	Bryan Musick	4.00	Review and analyze mortgages recorded in Louisiana (3.0); telephone conference with Liskow & Lewis re same (1.0).
3/28/18	Rahul D Vashi	7.60	Telephone conference with Company, R. Malenfant re settlement statements (.5); correspond with K&E team re asset sales (3.6); prepare for and participate in telephone conferences with K&E team, buyers re closing documents (1.0); revise closing documents (1.0); telephone conference with Enven team re inventory (.5); telephone conference with HL team re asset sales (1.0).

Date	<u>Timekeeper</u>	Hours	Description
3/28/18	Richard I Malenfant	12.10	Review and comment on updated closing checklist (1.1); telephone conference with R. Vashi, Company re settlement statements (.5); review draft assignments (1.8); review findings re blocks covered by certain unassumed exploratory JOAs (1.9); coordinate update of exhibits and schedules to Heidelberg asset purchase agreement (2.1); correspond with K&E team, Company re assumed and rejected contracts (.8); correspond with S. Pandya and G. Macarol re Chevron objections, asset sales (.3); correspond with Latham re same (.2); correspond with T. Marino re production of BOEM forms (2.1); update closing checklists and summary materials re same (1.3).
3/28/18	Adam C Whitehouse	3.20	Review, analyze Williams Fork, Postman North, Grizzly and North Dantzler JOAs re contract areas.
3/28/18	Hannah K Craft	9.80	Review and analyze additional Exploration JOAs and associated leases (2.8); analyze and draft summary of leases and operating agreements re asset sale to Total (2.3); review and prepare documents re exploration JOAs (1.0); review and revise BOEM-0150 and exhibits re Heidelberg Prospect (.8); revise exhibits re additional assigned Heidelberg contracts (1.3); correspond with K&E team re same (.4); research adjacent parishes re filing lease assignments for Heidelberg (1.2).
3/29/18	Brad Weiland	1.10	Review and analyze asset sale items (.5); telephone conference with K&E team re closing items (.4); correspond with K&E team, Company re same (.2).

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Legal Services for the Period Ending March 31, 2018

66	
Cobalt International Energy	
4 - Asset Sales	

Date	<u>Timekeeper</u>	Hours	<u>Description</u>	
3/29/18	Laura Krucks	.40	Telephone conference with K&E team re closing issues.	
3/29/18	Rahul D Vashi	8.90	Telephone conference with Jones Walker, A. Whitehouse re Shenandoah transaction (1.0); prepare for and participate in telephone conference with K&E team re asset sales (.5); correspond with K&E team re asset sales (1.6); correspond with Company and buyers re closing matters (1.4); correspond with K&E team re closing documents (1.5); revise closing documents (.4); correspond with HL team re inventory sale (1.5); telephone conference with HL team re asset sales (1.0).	
3/29/18	Richard I Malenfant	14.70	Revise parish assignments (.8); revise, circulate Heidelberg asset purchase agreement and schedules (1.1); correspond with HL and Company re operating expense schedule (1.5); correspond with Latham re diligence materials (.4); correspond with T. Marino re APAs, parish assignments (1.1); telephone conference with K&E team re asset sales, contracts (.4); correspond with T. Marino re production of BOEM forms (.2); circulate proposed parish assignments to B. Davis and T. Marino (.7); review and comment on closing deliverables (1.1); coordinate and review circulation of draft settlement statements (2.1); revise closing checklists (2.7); correspond with J. Eaves and R. Vashi re summary of status of closing items (.3); review, revise and circulate closing	

deliverables for all packages (2.3).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/29/18	Guy Macarol	1.30	Revise notices of filing successful bid documents (.6); correspond with K&E team, stakeholders re same (.3); telephone conference with K&E team re asset sales (.4).
3/29/18	Adam C Whitehouse	5.50	Update closing checklists (1.8); revise county assignments for ShenHai and Beacon (1.3); telephone conference with Jones Walker, R. Vashi re Shenandoah sale (1.0); prepare for and participate in telephone conference with K&E team re asset sales (.5); correspond with same re same (.9).
3/29/18	Hannah K Craft	8.70	Research issues re re filing lease assignments for all prospects in adjacent parishes (2.0); review and revise draft county/parish assignments for exhibit to BOEM-0150 assignments (2.1); participate in telephone conference with R. Bell re signatory for closing certificates and FIRTPA (.3); review, compare and revise all buyer, seller, secretary, and FIRTPA certificates re asset sales (3.8); correspond with R. Malenfant re same (.5).
3/30/18	Brad Weiland	2.00	Review and analyze asset sale closing items (1.5); telephone conference with K&E team re same, plan objections (.5).
3/30/18	Rahul D Vashi	7.80	Telephone conference with K&E team re plan objections re asset sales (.5); analyze plan objections re asset sales (1.0); correspond with K&E team re asset sales and plan objections (2.5); correspond with Company and buyers re closing matters (.8); correspond with K&E team re closing documents (1.0); telephone conferences with HL team re asset sales (2.0).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/30/18	Richard I Malenfant	7.50	Correspond with Citi re balance of interest-bearing escrow accounts (1.1); circulate draft preliminary settlement statements to buyers (.8); correspond with T. Marino re preparation of BOEM forms (1.7); telephone conference with K&E team re plan objections re asset sales (.5); review, analyze revised draft of 2L Bid asset purchase agreement (1.2); review, comment on list of additional designated contracts (2.2).
3/30/18	Adam C Whitehouse	5.60	Review and draft summary materials, documentation re second lien-holders bid issues (3.6); review and update closing checklists (1.1); review, compile sale documentation including preliminary settlement statements (.9).
3/31/18	Brad Weiland	1.10	Review and analyze sale items (.1); telephone conference with Latham, Orrick, and K&E team re confirmation order and plan revisions re same (1.0).
3/31/18	Ryan Besaw	.20	Research precedent re sale declarations (.1); correspond with K&E team re same (.1).
3/31/18	Rahul D Vashi	3.50	Telephone conference with K&E team, Latham and Orrick re objections and revisions to confirmation order re asset sales (1.0); correspond with K&E team re objections and revisions to confirmation order re asset sales (2.0); telephone conference with Company, R. Malenfant re closing matters (.5).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/31/18	Richard I Malenfant	7.50	Telephone conference with K&E team, Orrick, Latham re confirmation order/plan revisions for asset sales (1.0); telephone conference with Company, R. Vashi re closing matters (.5); correspond with B. Davis re closing deliverables, assigned leases, updated exhibits to parish assignments (2.7); correspond with K&E team re closing and outside dates (3.3).
3/31/18	Hannah K Craft	2.50	Draft and revise contract exhibits re North Platte, Anchor and Exploration asset purchase agreements.
		764.20	TOTAL HOURS

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347633 Client Matter: 26297-6

In the matter of Business Operations

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$7,741.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 7,741.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 6 - Business Operations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	Amount
Laura Krucks	4.90	875.00	4,287.50
Brad Weiland	2.70	1,130.00	3,051.00
Alison Wirtz	.70	575.00	402.50
TOTALS	8.30		\$ 7,741.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 6 - Business Operations

Description of Legal Services

<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/01/18	Laura Krucks	.90	Prepare and circulate notice re Shenandoah payments pursuant to final lienholders order.
3/07/18	Alison Wirtz	.70	Prepare AFE notice (.4); correspond with L. Krucks, notice parties re same (.3).
3/09/18	Laura Krucks	1.60	Review scheduled payments re business operations (.4); review orders re same (.5); correspond with A. Skidmore re same (.7).
3/19/18	Brad Weiland	.90	Review and analyze business transition items (.4); telephone conference with Company re same (.5).
3/21/18	Brad Weiland	.40	Correspond with J. Starzec re Angola documents.
3/26/18	Laura Krucks	1.80	Review payments re business operations (.7); correspond with A. Skidmore re same (1.1).
3/27/18	Laura Krucks	.60	Correspond with A. Skidmore re payments to be made for operations.
3/28/18	Brad Weiland	1.40	Review and analyze potential business transition items (1.1); correspond with Company, K&E team re same (.3).
		8.30	TOTAL HOURS

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347634 Client Matter: 26297-7

In the matter of Case Administration

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 12,123.50

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 12,123.50

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 7 - Case Administration

Summary of Hours Billed

<u>Name</u>	Hours	<u>Rate</u>	<u>Amount</u>
Anthony C Abate	.10	310.00	31.00
Ryan Besaw	4.20	250.00	1,050.00
Michael Fisherman	.50	1,045.00	522.50
Julia Foster	.10	250.00	25.00
Gary J Kavarsky	2.20	575.00	1,265.00
Laura Krucks	4.20	875.00	3,675.00
Guy Macarol	3.10	575.00	1,782.50
Sujal Pandya	.40	875.00	350.00
Matthew Smart	.30	675.00	202.50
Trudy Smith	.90	575.00	517.50
Alison Wirtz	1.70	575.00	977.50
Factual Research	5.00	345.00	1,725.00
TOTALS	22.70		\$ 12,123.50

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 7 - Case Administration

Description of Legal Services

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/01/18	Ryan Besaw	.10	Correspond with K&E team re recently filed pleadings.
3/01/18	Factual Research	5.00	Research precedent "sale orders" entered by Judges Marvin Isgur and David Jones in Southern District of Texas Bankruptcy Court.
3/02/18	Ryan Besaw	.70	Correspond with K&E team re critical dates (.4); review, summarize messages in case voice- mail inbox (.2); correspond with K&E team re recently filed pleadings (.1).
3/06/18	Ryan Besaw	.20	Correspond with K&E team re recently filed pleadings.
3/07/18	Ryan Besaw	.20	Correspond with K&E team re recently filed pleadings.
3/08/18	Anthony C Abate	.10	Prepare and file March 7, 2018 hearing transcript request.
3/08/18	Ryan Besaw	.70	Review, summarize messages in case voice-mail inbox (.2); correspond with K&E team re recent filings (.2); prepare hearing transcript request form (.1); finalize, file same (.2).
3/12/18	Matthew Smart	.30	Prepare for and participate in telephone conference with K&E team re priority workstreams, case status.
3/12/18	Laura Krucks	1.20	Telephone conference with K&E team re priority workstreams (.2); correspond with B. Weiland, G. Macarol and S. Pandya re same (1.0).
3/12/18	Sujal Pandya	.40	Prepare for and participate in telephone conference with K&E team re priority workstreams, status.

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/12/18	Ryan Besaw	.40	Research precedent re stay motions (.1); correspond with K&E team re same, recently filed pleadings (.1); order March 8, 2018 hearing transcript (.2).
3/12/18	Gary J Kavarsky	.20	Telephone conference with K&E team re case status, priority workstreams.
3/12/18	Guy Macarol	.20	Telephone conference with K&E team re chapter 11 status, ongoing issues.
3/12/18	Trudy Smith	.20	Telephone conference with K&E team re status, priority issues.
3/13/18	Laura Krucks	.60	Prepare for and participate in telephone conference with Company re priority workstreams.
3/13/18	Ryan Besaw	.10	Correspond with K&E team re recently filed pleadings.
3/14/18	Ryan Besaw	.10	Correspond with K&E team re recently filed pleadings.
3/15/18	Michael Fisherman	.50	Telephone conference with K&E team, Company and advisors re case status.
3/15/18	Laura Krucks	.90	Correspond with K&E team re workstreams (.3); prepare for and participate in telephone conference with Company, K&E team and advisors re status and open issues (.6).
3/16/18	Ryan Besaw	.20	Correspond with K&E team re recently filed pleadings.
3/21/18	Ryan Besaw	.20	Review, summarize messages in case voice-mail inbox (.1); correspond with K&E team re recently filed pleadings (.1).
3/22/18	Laura Krucks	.90	Correspond with K&E team re priority workstreams.

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/23/18	Ryan Besaw	.20	Correspond with K&E team re recently filed pleadings (.1); review, summarize messages in case voice-mail inbox (.1).
3/26/18	Julia Foster	.10	Prepare case materials for filing.
3/26/18	Ryan Besaw	.30	Review, summarize messages in case voice- mail inbox (.1); correspond with K&E team re recently filed pleadings (.2).
3/27/18	Ryan Besaw	.30	Correspond with K&E team re recently filed pleadings.
3/27/18	Gary J Kavarsky	.10	Correspond with K&E team re priority workstreams, ongoing issues.
3/27/18	Alison Wirtz	.60	Correspond with K&E team re priority issues, case status (.1); review and revise summary materials, documentation re same (.4); correspond with S. Pandya and L. Krucks re same (.1).
3/28/18	Ryan Besaw	.20	Review, summarize messages in case voice-mail inbox (.1); correspond with K&E team re recently filed pleadings (.1).
3/29/18	Laura Krucks	.60	Correspond with K&E team re priority workstreams.
3/29/18	Gary J Kavarsky	.70	Review and revise schedule of critical dates re docket updates.
3/29/18	Guy Macarol	1.30	Correspond with K&E team re case status, ongoing issues (.6); correspond with K&E team re same (.7).
3/29/18	Alison Wirtz	1.10	Revise summary materials and documentation re recent filings, deliverables and deadlines (.3); prepare for and participate in conference with K&E team re same (.8).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/29/18	Trudy Smith	.70	Prepare for and attend telephone conference with K&E team re case status, priority issues.
3/30/18	Ryan Besaw	.30	Correspond with K&E team re recently filed pleadings.
3/30/18	Gary J Kavarsky	1.20	Prepare for and attend telephone conference with K&E team re case status, confirmation.
3/30/18	Guy Macarol	1.60	Prepare for and attend telephone conference with K&E team re case status ongoing issues (1.2); correspond with K&E team re same (.4).
		22.70	TOTAL HOURS

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347635 Client Matter: 26297-8

In the matter of Claims Administration

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 31,250.50

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 31,250.50

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 8 - Claims Administration

Summary of Hours Billed

<u>Name</u>	Hours	<u>Rate</u>	Amount
Chad J Husnick, P.C.	1.50	1,425.00	2,137.50
Laura Krucks	8.20	875.00	7,175.00
Guy Macarol	16.70	575.00	9,602.50
Sujal Pandya	5.80	875.00	5,075.00
Walter B Winger	.40	1,045.00	418.00
Alison Wirtz	11.90	575.00	6,842.50
TOTALS	44.50		\$ 31,250.50

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 8 - Claims Administration

Description of Legal Services

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/01/18	Chad J Husnick, P.C.	.30	Correspond with K&E team re claims resolution issues.
3/01/18	Laura Krucks	.60	Telephone conference with Company and HL re rejection damages.
3/02/18	Chad J Husnick, P.C.	.50	Correspond and telephone conference with K&E team re claims resolution issues.
3/04/18	Laura Krucks	.50	Telephone conference with HL re claims analysis for disclosure statement.
3/05/18	Chad J Husnick, P.C.	.70	Correspond with K&E team, Company, opposing counsel re claims settlement issues.
3/07/18	Guy Macarol	3.70	Review and analyze issues re contingent liabilities and claims (3.0); correspond with K&E team re same (.7).
3/08/18	Guy Macarol	1.00	Review and analyze issues re proofs of claim, contingent liabilities (.8); correspond with K&E team re same (.2).
3/09/18	Walter B Winger	.40	Review and analyze claims administration matters (.2); telephone conferences with creditor re same (.2).
3/13/18	Guy Macarol	.80	Review and analyze issues re proofs of claim, contingent liabilities (.7); correspond with K&E team re same (.1).
3/14/18	Guy Macarol	.60	Review and analyze issues re proofs of claim, contingent liabilities (.3); correspond with K&E team re same (.3).

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 8 - Claims Administration

Date	<u>Timekeeper</u>	Hours	Description
3/16/18	Guy Macarol	1.60	Review and analyze issues re proofs of claim, contingent liabilities, surety bonds (1.4); correspond with K&E team re same (.2).
3/19/18	Guy Macarol	.50	Review and analyze issues re proofs of claim, contingent liabilities, surety bonds (.3); correspond with K&E team re same (.2).
3/21/18	Guy Macarol	4.20	Review and analyze issues re proofs of claim, contingent liabilities, surety bonds (3.6); correspond with K&E team re same (.6).
3/22/18	Guy Macarol	2.70	Review and analyze issues re proofs of claim, contingent liabilities, surety bonds (2.1); correspond with K&E team re same (.6).
3/22/18	Alison Wirtz	4.20	Office conference with L. Krucks re Whitton claim and possible objection (.2); review and analyze precedent objections re same (.7); draft limited objection claim re same (3.3).
3/23/18	Laura Krucks	1.60	Draft objection re claims for voting purposes (1.0); correspond with A. Wirtz re Whitton claim, possible objection (.2); correspond with J. Higgins re same (.4).
3/23/18	Sujal Pandya	4.60	Review and analyze draft objection to Whitton claim (2.9); review and analyze plan and disclosure statement order re same (.9); review and analyze statutes and case law re same (.8).
3/23/18	Guy Macarol	1.60	Review and analyze issues re proofs of claim, contingent liabilities, surety bonds (1.3); correspond with K&E team re same (.3).

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 8 - Claims Administration

<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/23/18	Alison Wirtz	6.00	Draft and revise limited objection re Whitton claim (4.5); telephone conference with L. Krucks re limited objection (.5); correspond with K&E team re same (.2); review and analyze plan re same (.8).
3/24/18	Laura Krucks	1.20	Review and analyze proofs of claim, objection for voting purposes (.7); telephone conference with A. Wirtz re limited objection to Whitton claim (.5).
3/24/18	Sujal Pandya	1.20	Review and revise objection re Whitton claims (.9); correspond with A. Wirtz re same (.3).
3/24/18	Alison Wirtz	.30	Correspond with S. Pandya re Whitton limited objection.
3/25/18	Alison Wirtz	1.40	Review and revise draft limited objection re Whitton (1.1); correspond with S. Pandya and L. Krucks re same (.3).
3/26/18	Laura Krucks	4.30	Review and analyze filed proofs of claim, books and records (1.4); correspond with Company re same (.8); correspond with HL re same (.4); prepare preliminary claims analysis (1.7).
		44.50	TOTAL HOURS

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347636

Client Matter: 26297-9

In the matter of Contracts and Leases

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 46,143.50

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 46,143.50

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 9 - Contracts and Leases

Summary of Hours Billed

<u>Name</u>	Hours	<u>Rate</u>	Amount
William Bos	6.80	1,395.00	9,486.00
Ashley Carlisle	1.00	675.00	675.00
Laura Krucks	19.70	875.00	17,237.50
Guy Macarol	24.50	575.00	14,087.50
Maureen McCarthy	.60	410.00	246.00
Sujal Pandya	.80	875.00	700.00
Bryce Silagy	2.30	675.00	1,552.50
Trudy Smith	1.20	575.00	690.00
Brad Weiland	1.30	1,130.00	1,469.00
TOTALS	58.20		\$ 46,143.50

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 9 - Contracts and Leases

Description of Legal Services

<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/01/18	Sujal Pandya	.80	Telephone conference with Company and HL re contract issues.
3/02/18	Brad Weiland	.90	Review and analyze contract and lease issues (.3); telephone conference with K&E team, Company re same (.5); office conference with L. Krucks re same (.1).
3/02/18	Laura Krucks	1.20	Telephone conference with Company, K&E team re landlords and unexpired leases (.4); correspond with B. Weiland re same (.1); correspond with KCC and HL re same (.7).
3/03/18	Trudy Smith	.20	Review and revise section 365(d)(4) extension motion.
3/04/18	Trudy Smith	.80	Review and revise section 365(d)(4) extension motion.
3/06/18	William Bos	2.20	Correspond with K&E team re scope of liens (.6); review and analyze granting language re relevant mortgages (1.6).
3/07/18	Ashley Carlisle	1.00	Review, analyze mortgage documentation (.8); correspond with K&E team re perfection analysis (.2).
3/07/18	Trudy Smith	.20	Revise section 365(d)(4) extension motion.
3/09/18	Brad Weiland	.40	Review and analyze lease and contract treatment (.2); correspond with K&E team re same (.2).
3/09/18	Laura Krucks	1.10	Prepare for and participate in telephone conference with landlord re office lease (.7); review and analyze issues re same (.4).

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Date	<u>Timekeeper</u>	Hours	Description
3/12/18	Laura Krucks	.70	Telephone conference with DOJ re leases.
3/12/18	Laura Krucks	3.90	Review and analyze contracts and leases re plan supplement (2.3); correspond with S. Pandya and KCC re same (.8); telephone conference with Company re office lease (.8).
3/13/18	Laura Krucks	3.70	Review and analyze oil and gas leases (.4); telephone conference with Company re same (.4); review and analyze contracts re plan supplement (2.9).
3/13/18	Bryce Silagy	2.30	Review and analyze overriding royalty agreement (1.4); draft summary re same (.4); correspond with K&E team re same (.5).
3/15/18	Guy Macarol	2.80	Review and analyze issues re unassigned leases (2.2); correspond with K&E team re same (.6).
3/16/18	Laura Krucks	.60	Review and revise 365(d)(4) extension motion.
3/19/18	Maureen McCarthy	.60	Finalize and file 365(d)(4) extension motion.
3/19/18	Laura Krucks	1.50	Review and analyze leases and contracts re plan supplement (1.0); correspond with K&E team re same (.4); review and revise 365(d)(4) extension motion (.1).
3/19/18	Guy Macarol	3.30	Review and analyze issues re schedules of contracts to be assumed, assumed and assigned, or rejected (2.9); correspond with K&E team re same (.4).

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 9 - Contracts and Leases

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/20/18	Laura Krucks	2.70	Prepare extension of lease r

Date	Тіпісксерсі	<u> 110u15</u>	<u>Description</u>
3/20/18	Laura Krucks	2.70	Prepare extension of lease rejection letter (1.1); review and analyze contracts re plan supplement (1.6).
3/20/18	Guy Macarol	5.60	Review and analyze list of executory contracts and unexpired leases to be assumed, assumed and assigned, or rejected (1.6); revise same (3.2); correspond with K&E team re same (.8).
3/21/18	Laura Krucks	1.10	Review and revise letter agreement re office lease and sublease.
3/21/18	Guy Macarol	2.20	Review and analyze list of executory contracts and unexpired leases to be assumed, assumed and assigned, or rejected (1.4); revise same (.6); correspond with K&E team re same (.2).
3/22/18	Guy Macarol	1.80	Review and analyze list of executory contracts and unexpired leases to be assumed, assumed and assigned, or rejected (1.1); correspond with K&E team, KCC re same (.7).
3/23/18	Guy Macarol	.70	Review and analyze issues re executory contracts and unexpired leases (.4); correspond with K&E team, KCC re same (.3).
3/26/18	Guy Macarol	1.40	Review and analyze issues re executory contracts and unexpired leases (1.3); correspond with K&E team re same (.1).
3/27/18	Guy Macarol	2.60	Review and analyze issues re executory contracts and unexpired leases, overriding royalties (2.3); correspond with K&E team re same (.3).

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 9 - Contracts and Leases

Date	<u>Timekeeper</u>	Hours	Description
3/28/18	William Bos	4.60	Review and analyze mortgages and security documents re collateral challenge (3.2); correspond with K&E team re same, lien perfection (1.4).
3/28/18	Guy Macarol	2.30	Review and analyze issues re executory contracts and unexpired leases (.8); correspond with K&E team, stakeholders re same (1.5).
3/29/18	Laura Krucks	3.20	Review and revise letter agreement re office lease (2.6); correspond with Company and stakeholders re same (.6).
3/30/18	Guy Macarol	.80	Review and analyze issues re executory contracts and unexpired leases (.7); correspond with K&E team, stakeholders re same (.1).
3/31/18	Guy Macarol	1.00	Review and analyze issues re executory contracts and unexpired leases (.7); correspond with K&E team, stakeholders re same (.3).
		58.20	TOTAL HOURS

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347637 Client Matter: 26297-10

In the matter of Corporate and Securities Issues

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 23,397.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 23,397.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 10 - Corporate and Securities Issues

Summary of Hours Billed

<u>Name</u>	Hours	<u>Rate</u>	Amount
Michael Fisherman	1.10	$1,04\overline{5.00}$	1,149.50
Keith M Holt	.40	575.00	230.00
Robbie O Hopkins	14.00	995.00	13,930.00
Chad J Husnick, P.C.	1.20	1,425.00	1,710.00
Caleb Lowery	6.10	675.00	4,117.50
Brad Weiland	2.00	1,130.00	2,260.00
TOTALS	24.80		\$ 23,397.00

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 10 - Corporate and Securities Issues

Description of Legal Services

Date	<u>Timekeeper</u>	Hours	Description
2/08/18	Caleb Lowery	1.30	Review and form check 10-K and confer with M. Fisherman re same.
2/10/18	Caleb Lowery	1.70	Review form 10-K and revise form check.
2/11/18	Caleb Lowery	3.10	Review and form check 10-K.
3/01/18	Michael Fisherman	.60	Review and analyze issues re terminating reporting obligations.
3/01/18	Robbie O Hopkins	3.20	Review and revise Form 15 (1.3); research going re dark rules (1.5); correspond with K&E team re removal of legend from second lien notes (.4).
3/02/18	Brad Weiland	.70	Correspond with board member re status and creditor discussions.
3/02/18	Michael Fisherman	.20	Review and analyze issues re Form 15.
3/05/18	Robbie O Hopkins	1.00	Finalize Form 15 (.7); correspond with financial printer to file same (.3).
3/08/18	Michael Fisherman	.10	Review and analyze issues re note exchanges.
3/12/18	Michael Fisherman	.10	Review and analyze issues re legend removals.
3/16/18	Keith M Holt	.40	Review and analyze 2009 and 2013 Cobalt stockholder agreements.
3/20/18	Brad Weiland	1.30	Prepare for and participate in telephonic board conference.
3/20/18	Robbie O Hopkins	4.60	Draft legal opinion and DTC letter re removal of legend from certain second lien notes (3.2); review and analyze draft chapter 11 plan re corporate and securities issues (1.4).

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 10 - Corporate and Securities Issues

Date	<u>Timekeeper</u>	Hours	Description
3/21/18	Robbie O Hopkins	5.20	Draft legal opinion and DTC letter to remove legend from certain second lien notes (3.6); review and analyze draft chapter 11 plan re corporate and securities issues (1.6).
3/26/18	Michael Fisherman	.10	Review and analyze issues re common stock legend removal.
3/28/18	Chad J Husnick, P.C.	1.20	Prepare for and telephonically attend board conference.
		24.80	TOTAL HOURS

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347638 Client Matter: 26297-11

In the matter of Creditors' Committee Issues

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 46,597.50

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$46,597.50

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 11 - Creditors' Committee Issues

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	Rate	Amount
Gabor Balassa, P.C.	3.20	$1,42\overline{5.00}$	4,560.00
Ashley Carlisle	1.00	675.00	675.00
Keith M Holt	11.40	575.00	6,555.00
Vinu Joseph	10.50	885.00	9,292.50
Laura Krucks	1.20	875.00	1,050.00
Guy Macarol	5.40	575.00	3,105.00
Stacy Pepper	15.80	980.00	15,484.00
Brad Weiland	5.20	1,130.00	5,876.00
TOTALS	53.70		\$ 46,597.50

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 11 - Creditors' Committee Issues

Description of Legal Services

Date	<u>Timekeeper</u>	Hours	Description
3/01/18	Brad Weiland	.60	Prepare for and participate in telephone conference with counsel for Creditors' Committee re ongoing issues, priority items.
3/01/18	Vinu Joseph	3.30	Review and analyze documents for Creditors' Committee discovery privilege log.
3/01/18	Stacy Pepper	.80	Telephone conference with K&E team re potential deal with Creditors' Committee.
3/02/18	Vinu Joseph	1.40	Review and analyze documents for Creditors' Committee discovery privilege log.
3/05/18	Vinu Joseph	3.80	Review and analyze documents for Creditors' Committee discovery privilege log.
3/06/18	Gabor Balassa, P.C.	1.00	Revise potential settlement term sheet with Creditors' Committee (.8); correspond with B. Weiland re same (.2).
3/06/18	Brad Weiland	1.10	Conference with counsel for Creditors' Committee at auction.
3/06/18	Stacy Pepper	.20	Review and revise topical privilege log for Creditors' Committee.
3/06/18	Keith M Holt	1.70	Research 5th Circuit case law re potential Creditors' Committee issue (1.5); revise draft research memorandum re same (.2).
3/08/18	Brad Weiland	1.40	Office conferences with counsel for Creditors' Committee re disclosure statement and plan.

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11 - Creditors' Co	ommittee Issues
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Date	<u>Timekeeper</u>	Hours	Description
3/08/18	Vinu Joseph	.80	Prepare privilege log for production in response to Creditors' Committee's requests.
3/12/18	Vinu Joseph	.90	Revise privilege log for production to Creditors' Committee.
3/13/18	Brad Weiland	.70	Correspond with R. Feinstein re Creditors' Committee items.
3/15/18	Gabor Balassa, P.C.	.70	Review draft materials re Creditors' Committee standing issues (.6); correspond with M. Maione and K. Holt re same (.1).
3/15/18	Keith M Holt	1.80	Review board materials for responsiveness in accordance with Creditors' Committee's request for production.
3/15/18	Ashley Carlisle	1.00	Review and analyze security agreement re Creditors' Committee's request for production.
3/16/18	Gabor Balassa, P.C.	.90	Correspond with K&E team re potential settlement structure with Creditors Committee (.4); telephone conference with counsel for Creditors Committee re depositions and discovery requests (.5).
3/16/18	Stacy Pepper	.50	Telephone conference with counsel for Creditors Committee re RFPs and depositions.
3/16/18	Keith M Holt	2.30	Review and analyze board materials for responsiveness re Creditors' Committee's request for production.
3/18/18	Gabor Balassa, P.C.	.40	Correspond with S. Pepper re document production and discovery responses re Creditors Committee requests.

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/19/18	Gabor Balassa, P.C.	.20	Correspond with B. Weiland and W. Pruitt re settlement with Creditors Committee.
3/19/18	Brad Weiland	.40	Telephone conference with K&E team, counsel for Creditors' Committee re status and potential negotiations (.3); correspond with K&E team re same (.1).
3/19/18	Vinu Joseph	.30	Participate in telephone conference with counsel for Creditors' Committee and K&E team re discovery issues.
3/21/18	Laura Krucks	1.20	Correspond with KCC, counsel for Creditors' Committee re Creditors' Committee's letter.
3/25/18	Stacy Pepper	1.70	Coordinate productions to Creditors' Committee and other stakeholders and other action items for confirmation hearing.
3/25/18	Keith M Holt	2.00	Prepare deposition outline for Creditors' Committee's fact witness.
3/26/18	Stacy Pepper	2.80	Review and revise objections and responses to Creditors Committee's 30(b)(6) notice.
3/28/18	Guy Macarol	3.20	Review, analyze standing motion of Creditors' Committee (.3); research precedent, case law re same (1.8); correspond with K&E team re same (1.1).
3/29/18	Brad Weiland	1.00	Correspond with counsel for Creditors' Committee re potential settlement, confirmation items.
3/29/18	Keith M Holt	3.60	Draft motion to exclude Creditors Committee witness testimony.

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/29/18	Guy Macarol	2.00	Review, analyze Creditors' Committee's objection to plan confirmation.
3/30/18	Stacy Pepper	4.90	Review and revise motion to exclude Creditors Committee witness.
3/31/18	Stacy Pepper	4.90	Review and revise motion to exclude Creditors Committee witness.
3/31/18	Guy Macarol	.20	Review, analyze Creditors' Committee's objection to plan confirmation.
		53.70	TOTAL HOURS

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347639 Client Matter: 26297-12

In the matter of Creditor and Party in Interest

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 100,380.50

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 100,380.50

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 12 - Creditor and Party in Interest

Summary of Hours Billed

<u>Name</u>	Hours	Rate	<u>Amount</u>
Gabor Balassa, P.C.	12.60	$1,42\overline{5.00}$	17,955.00
Laura Krucks	13.10	875.00	11,462.50
Guy Macarol	1.20	575.00	690.00
Stacy Pepper	27.00	980.00	26,460.00
Matthew Smart	2.80	675.00	1,890.00
Brad Weiland	37.10	1,130.00	41,923.00
TOTALS	93.80		\$ 100,380.50

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 12 - Creditor and Party in Interest

Description of Legal Services

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/01/18	Brad Weiland	1.90	Telephone conferences with Akin and other creditor counsel re auction and plan items.
3/01/18	Matthew Smart	1.30	Telephone conferences with creditors and parties in interest re case status.
3/02/18	Brad Weiland	1.60	Telephone conferences with creditor advisors re bids and auction (1.3); telephone conference with plaintiff's counsel re securities litigation (.3).
3/02/18	Matthew Smart	.30	Telephone conference with party in interest re case status.
3/03/18	Stacy Pepper	.10	Correspond with Akin Gump re outstanding issues for March 8 hearing.
3/05/18	Brad Weiland	1.40	Telephone conference with Weil re sale and potential settlement items (.6); telephone conference with plaintiffs' counsel re securities litigation (.5); telephone conference with Milbank re auction (.3).
3/06/18	Brad Weiland	4.50	Discussions with creditors at auction.
3/07/18	Gabor Balassa, P.C.	1.60	Review expedited motion with B. Weiland and S. Pepper re same (.6); telephone conference with J. Aycock re Milbank discovery requests (.3); correspond with J. Starzec and Houlihan team re same (.3); revise draft search terms (.4).
3/08/18	Gabor Balassa, P.C.	.80	Correspond with J. Aycock and S. Pepper re common interest and discovery timing (.2); telephone conference with S. Pepper re discovery planning (.6).

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 12 - Creditor and Party in Interest

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/08/18	Brad Weiland	3.00	Correspond and telephone conferences with counsel to Statoil, creditors re sale and hearing (.4); office conferences with secured creditors' counsel re terms of plan and disclosure statement (2.4); correspond with indenture trustee re same (.2).
3/08/18	Stacy Pepper	3.80	Analyze Milbank RFPs (1.8); correspond with Company and HL re same (.8); develop search terms and coordinate review re same (1.2).
3/08/18	Matthew Smart	.20	Telephone conferences with parties in interest re case status.
3/09/18	Gabor Balassa, P.C.	.80	Review and analyze draft summary re production to Milbank and correspond with S. Pepper re same (.2); conference with S. Pepper re discovery and production issues (.3); review and revise draft communication to Milbank (.3).
3/09/18	Brad Weiland	1.20	Correspond with Milbank, Centerview re unsecured creditors items (.8); correspond with stakeholders re litigation item inquiries (.4).
3/09/18	Stacy Pepper	6.70	Conference with Milbank re RFPs (.5); review, analyze same (2.7); correspond with Company and HL re same (1.7); develop search terms and coordinate review re same (1.8).
3/10/18	Gabor Balassa, P.C.	1.00	Review and analyze searches and protocol (.6); telephone conference with S. Pepper re same (.4).
3/10/18	Stacy Pepper	1.40	Coordinate review of Milbank RFPs (.8); telephone conference with G. Balassa re same (.6).

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 12 - Creditor and Party in Interest

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/11/18	Gabor Balassa, P.C.	1.40	Revise draft contract memorandum (.8); correspond with K. Holt and S. Pepper re same (.6).
3/12/18	Laura Krucks	4.70	Draft and revise emergency motion for protective order (3.2); review and revise same (1.2); review and analyze protective order re same (.3).
3/13/18	Gabor Balassa, P.C.	1.80	Correspond with Milbank re discovery issues (.1); telephone conference with S. Pepper re same (1.1); correspond with S. Pepper re production issues (.6).
3/13/18	Brad Weiland	2.40	Telephone conferences with first lien ad hoc counsel, second lien ad hoc counsel and advisor teams re restructuring and plan.
3/13/18	Laura Krucks	.90	Telephone conference with second lien ad hoc group re various issues.
3/14/18	Gabor Balassa, P.C.	2.40	Telephone conferences with S. Pepper re discovery disputes (.8); conference with Company and Houlihan Lokey re same (.8); prepare for and participate in telephone conference with Milbank and S. Pepper re discovery (.4); telephone conference with Houlihan Lokey and S. Pepper re discovery (.4).
3/14/18	Brad Weiland	.90	Telephone conferences and correspond with opposing counsel re status.
3/14/18	Laura Krucks	1.40	Correspond with creditors re plan and confirmation.
3/15/18	Gabor Balassa, P.C.	.30	Correspond with S. Pepper re discovery disputes.
3/15/18	Brad Weiland	2.90	Correspond and telephone conferences with all key constituencies re hearing continuance, plan confirmation items.

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 12 - Creditor and Party in Interest

<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/16/18	Brad Weiland	2.10	Correspond and telephone conferences with opposing counsel re potential plan, settlement items.
3/16/18	Stacy Pepper	4.70	Telephone conference with Susman re next steps (.5); coordinate review of Milbank RFPs and hearing preparations (4.2).
3/17/18	Stacy Pepper	.60	Coordinate review of Milbank RFPs and hearing preparation.
3/18/18	Stacy Pepper	6.10	Coordinate review of Milbank RFPs (3.2); revise objections and responses re Milbank RFPs (2.9).
3/19/18	Brad Weiland	1.20	Correspond with opposing counsel repotential consensual resolution replan and securities litigation (.3); telephone conferences with same re same (.9).
3/21/18	Brad Weiland	1.60	Correspond and telephone conferences with opposing counsel re plan supplement, confirmation, potential settlement discussions.
3/22/18	Brad Weiland	.40	Correspond and telephone conferences with opposing counsel re case status and potential settlement.
3/22/18	Matthew Smart	.40	Telephone conferences with stockholders re case status.
3/22/18	Laura Krucks	3.10	Correspond with creditors re plan and informal objections (.9); review and revise proposed confirmation order language re same (2.2).
3/23/18	Brad Weiland	1.20	Telephone conferences with creditor counsel re case status and related issues (.8); correspond with same re case status (.4).

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12 -	Creditor	and	Party	in	Interest
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Date	<u>Timekeeper</u>	Hours	Description
3/23/18	Laura Krucks	3.00	Review and analyze complaints (2.6); correspond with B. Weiland and M. Smart re same (.4).
3/25/18	Gabor Balassa, P.C.	.90	Prepare for and participate in telephone conference with counsel for bidders, B. Weiland and S. Pepper re same.
3/25/18	Brad Weiland	1.00	Telephone conference Latham and Orrick re asset sales.
3/25/18	Stacy Pepper	.80	Telephone conference with Latham and Orrick re ad hoc committee allegations.
3/26/18	Gabor Balassa, P.C.	.20	Review and analyze discovery motion and correspond with team re follow-up.
3/26/18	Stacy Pepper	.80	Review, analyze ad hoc committee emergency motion (.6); correspond with Company, Latham and Orrick re same (.2).
3/26/18	Matthew Smart	.60	Correspond with K&E team, creditor counsel re claims issues (.2); review and analyze issues re same (.4).
3/26/18	Guy Macarol	.10	Review and analyze issues re settlement with class action plaintiffs.
3/27/18	Brad Weiland	1.00	Correspond and telephone conferences with committee and plaintiff parties re potential settlement items .
3/27/18	Stacy Pepper	1.50	Conference and correspond with Latham and Orrick re issues raised by ad hoc committee's emergency motion.

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/27/18	Guy Macarol	1.10	Review and analyze issues re settlement with class action plaintiffs (.4); prepare presentation re same (.6); correspond with K&E team re same (.1).
3/28/18	Brad Weiland	2.20	Correspond with second lien ad hoc counsel, opposing counsel re confirmation and potential resolution of issues (.8); telephone conferences with same re same (1.4).
3/29/18	Gabor Balassa, P.C.	1.40	Review and analyze materials re ad hoc committee-Total-Statoil dispute.
3/29/18	Brad Weiland	2.60	Correspond with Akin Gump re confirmation, settlement items (.4); telephone conferences with same re confirmation and settlement items (.5); telephone conferences with opposing counsel re confirmation and case issues (.7); correspond and telephone conferences with securities plaintiffs' counsel re potential settlement items (1.0).
3/30/18	Brad Weiland	2.20	Correspond and telephone conferences with all key parties re open issues and potential resolutions.
3/30/18	Stacy Pepper	.50	Telephone conference with Akin re confirmation hearing.
3/31/18	Brad Weiland	1.80	Correspond and telephone conferences with committee, securities plaintiffs counsel re potential settlement (1.4); correspond and telephone conference with Akin Gump re plan items (.4).
		93.80	TOTAL HOURS

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347640 Client Matter: 26297-13

In the matter of Cash Collateral, Cash Management

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$41,759.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$41,759.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 13 - Cash Collateral, Cash Management

Summary of Hours Billed

<u>Name</u>	Hours	<u>Rate</u>	Amount
Ryan Besaw	.50	250.00	125.00
William Bos	1.30	1,395.00	1,813.50
Ashley Carlisle	3.00	675.00	2,025.00
Gary J Kavarsky	1.40	575.00	805.00
Laura Krucks	8.70	875.00	7,612.50
Guy Macarol	24.50	575.00	14,087.50
Maureen McCarthy	2.30	410.00	943.00
Sujal Pandya	10.20	875.00	8,925.00
Matthew Smart	4.00	675.00	2,700.00
Walter B Winger	2.00	1,045.00	2,090.00
Alison Wirtz	1.10	575.00	632.50
TOTALS	59.00		\$ 41,759.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 13 - Cash Collateral, Cash Management

Description of Legal Services

Date	<u>Timekeeper</u>	Hours	Description
3/01/18	Walter B Winger	.30	Review, analyze cash collateral reporting matters (.2); telephone conferences with K&E team re same (.1).
3/01/18	Laura Krucks	.70	Review and revise cash management order (.6); correspond with creditors re same (.1).
3/01/18	Sujal Pandya	.50	Review and analyze weekly budget report and variance testing (.3); correspond with B. Weiland and B. Winger re same (.2).
3/01/18	Guy Macarol	.40	Review and analyze Budget Variance Report (.1); correspond with Wilmer Hale, Weil, Akin, Milbank, PJT, Moelis, Reed Smith, Cole Schotz, Conway, Snow Spence, Centerview, HL and K&E team re same (.1); review and revise brief in support of stipulations in final cash collateral order (.1); correspond with S. Pandya re same (.1).
3/02/18	Laura Krucks	.60	Correspond with U.S Trustee re cash management proposal.
3/02/18	Sujal Pandya	.40	Telephone conference with G. Kavarsky re brief in support of cash collateral order stipulations.
3/02/18	Guy Macarol	.20	Review and revise brief in support of stipulations in final cash collateral order (.1); correspond with S. Pandya, G. Kavarsky re same (.1).

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/04/18	Sujal Pandya	6.60	Draft and revise brief in support of stipulations and compromise set forth in cash collateral order (3.4); review and analyze cash collateral order re same (.4); review and analyze lien perfection analysis re same (1.2); review and analyze exchange transactions analysis re same (1.6).
3/05/18	Laura Krucks	.80	Review and revise cash management proposal (.4); correspond with U.S. Trustee re same (.4).
3/05/18	Sujal Pandya	1.20	Review and revise brief in support of cash collateral stipulations.
3/05/18	Guy Macarol	2.70	Revise brief in support of stipulations in final cash collateral order (2.1); correspond with S. Pandya re same (.6).
3/07/18	Gary J Kavarsky	1.40	Review and revise reply in support of final cash collateral stipulations.
3/08/18	William Bos	.20	Review cash collateral description of lien scope.
3/08/18	Sujal Pandya	.30	Review and analyze weekly budget report (.2); correspond with M. Haney re same (.1).
3/08/18	Guy Macarol	.20	Review and analyze budget variance report (.1); correspond with Wilmer Hale, Weil, Akin, Milbank, PJT, Moelis, Reed Smith, Cole Schotz, Conway, Snow Spence, Centerview, HL and K&E team re same (.1).
3/09/18	Maureen McCarthy	.70	Finalize, prepare for filing agreed third interim order authorizing Debtors to continue to operate cash management system (.5); file same with court (.2).

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/09/18	Laura Krucks	2.60	Review and revise cash management order and notice (1.9); correspond with U.S. Trustee and Z. Clement re same (.4); prepare and file same (.3).
3/09/18	Sujal Pandya	.60	Review and revise notice of third interim cash management order (.3); telephone conference with Z. Clement re same (.3).
3/12/18	Laura Krucks	.20	Correspond with Z. Clement re cash management.
3/12/18	Sujal Pandya	.60	Review and revise draft motion to continue hearing re cash collateral stipulations and standing issues.
3/12/18	Guy Macarol	2.90	Draft motion to continue March 22 hearing on final cash collateral stipulations (2.8); correspond with K&E team re same (.1).
3/13/18	Maureen McCarthy	.90	Finalize and file the emergency cash management motion re third interim order.
3/13/18	Laura Krucks	1.90	Draft and revise emergency motions re protective order and cash management.
3/13/18	Ryan Besaw	.20	Finalize, file motion for third interim cash management order.
3/14/18	Walter B Winger	.40	Review, analyze cash collateral matters (.2); telephone conferences with K&E team re same (.2).
3/14/18	William Bos	1.10	Review and analyze draft brief re cash collateral order.
3/14/18	Guy Macarol	.60	Review and revise motion to continue March 22 hearing on final cash collateral stipulations (.1); review and revise brief re same (.3); correspond with K&E team re same (.2).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/15/18	Guy Macarol	5.10	Review and revise motion to continue March 22 hearing on final cash collateral stipulations (2.8); correspond with K&E team, Weil re same (.8); review and revise brief re same (1.2); review, analyze budget variance report (.2); correspond with Wilmer Hale, Weil, Akin, Milbank, PJT, Moelis, Reed Smith, Cole Schotz, Conway, Snow Spence, Centerview, HL and K&E team re same (.1).
3/16/18	Maureen McCarthy	.70	Finalize and file motion to continue hearing re cash collateral.
3/16/18	Walter B Winger	.40	Review, analyze cash collateral matters (.2); telephone conferences with Houlihan, K&E team re same (.2).
3/16/18	Ryan Besaw	.30	Finalize, file motion to continue hearing re cash collateral order.
3/16/18	Guy Macarol	1.50	Review, revise motion to continue March 22 hearing on final cash collateral stipulations (1.1); correspond with K&E team, Weil, U.S. Trustee re same (.4).
3/20/18	Walter B Winger	.90	Review, analyze cash collateral matters, including lien issues (.5); research diligence materials re same (.2); telephone conferences with stakeholders, K&E team re same (.2).
3/20/18	Matthew Smart	3.30	Research case law re commercial torts, committee issues (2.9); correspond with K&E team re same (.4).
3/21/18	Matthew Smart	.70	Draft summary re commercial torts, committee issues.
3/22/18	Laura Krucks	1.90	Review and revise complaints re cash collateral stipulations.

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Date	<u>Timekeeper</u>	Hours	Description
3/22/18	Guy Macarol	4.30	Review, analyze issues re cash collateral stipulations (1.5); prepare responsive materials re same (1.7); correspond with K&E team re same (.9); review, analyze budget variance report (.1); correspond with Wilmer Hale, Weil, Akin, Milbank, PJT, Moelis, Reed Smith, Cole Schotz, Conway, Snow Spence, Centerview, HL and K&E team re same (.1).
3/23/18	Guy Macarol	.60	Review, analyze issues re cash collateral stipulations (.1); prepare responsive materials re same (.1); correspond with K&E team re same (.1); telephone conference with Weil re same (.3).
3/26/18	Guy Macarol	3.10	Review, analyze issues re cash collateral stipulations (2.3); prepare responsive materials re same (.4); correspond with K&E team re same (.4).
3/28/18	Ashley Carlisle	3.00	Review indenture and security documentation (1.2); review perfection analysis (.9); correspond with K&E team re analysis (.9).
3/29/18	Guy Macarol	2.90	Review, analyze issues re cash collateral stipulations (1.2); prepare responsive materials re same (1.1); correspond with K&E team re same (.2); review, analyze budget variance report (.2); correspond with stakeholders re same (.2).
3/29/18	Alison Wirtz	1.10	Prepare cash management notice pursuant to cash management order (.6); correspond with K&E team re same (.3); distribute notice to required notice parties (.2).
		59.00	TOTAL HOURS

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347641 Client Matter: 26297-14

In the matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$779,106.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$779,106.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 14 - Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	Hours	Rate	Amount
Anthony C Abate	6.50	310.00	2,015.00
Gabor Balassa, P.C.	6.10	1,425.00	8,692.50
Ryan Besaw	3.90	250.00	975.00
Julia Foster	1.70	250.00	425.00
Keith M Holt	4.20	575.00	2,415.00
Chad J Husnick, P.C.	47.10	1,425.00	67,117.50
Gary J Kavarsky	100.00	575.00	57,500.00
Marc Kieselstein, P.C.	5.40	1,495.00	8,073.00
Laura Krucks	166.10	875.00	145,337.50
Guy Macarol	123.00	575.00	70,725.00
Maureen McCarthy	18.80	410.00	7,708.00
Sujal Pandya	229.30	875.00	200,637.50
Stacy Pepper	.70	980.00	686.00
Matthew Smart	78.90	675.00	53,257.50
Trudy Smith	47.40	575.00	27,255.00
Daniel J Varn	2.30	250.00	575.00
Rahul D Vashi	.50	1,085.00	542.50
Brad Weiland	72.30	1,130.00	81,699.00
Walter B Winger	29.90	1,045.00	31,245.50
Alison Wirtz	20.30	575.00	11,672.50
Factual Research	1.60	345.00	552.00
TOTALS	966.00		\$ 779,106.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 14 - Disclosure Statement, Plan, Confirmation

Description of Legal Services

Date	<u>Timekeeper</u>	<u>Hours</u>	Description
3/01/18	Maureen McCarthy	.30	Search and distribute plan supplement precedent.
3/01/18	Brad Weiland	.90	Review and revise plan and disclosure statement documents.
3/01/18	Walter B Winger	1.90	Review, revise plan, disclosure statement, related materials (1.1); research, analyze diligence materials, precedent re same (.4); correspond with stakeholders, K&E team re same (.4).
3/01/18	Matthew Smart	4.10	Review and revise disclosure statement (1.3); review and analyze materials re same (.9); research case law re postpetition interest issues (1.6); correspond with K&E team re same (.3).
3/01/18	Laura Krucks	3.70	Review and analyze second lien indenture trustee comments to plan and disclosure statement (1.6); telephone conference with K&E team re same (.4); correspond with S. Pandya and M. Smart re disclosure statement and disclosure statement order comments (.4); review and revise plan re creditor comments (1.3).
3/01/18	Guy Macarol	2.60	Review, analyze issues re disclosure statement, plan confirmation (1.9); review, analyze hearing transcripts, materials re same (.4); correspond with K&E team re same (.3).
3/01/18	Alison Wirtz	.30	Review and revise draft exclusivity motion (.2); correspond with L. Krucks re same (.1).

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/02/18	Brad Weiland	.80	Review and analyze disclosure statement.
3/02/18	Matthew Smart	.80	Review and revise disclosure statement (.4); correspond with K&E team re same (.4).
3/02/18	Laura Krucks	.60	Telephone conference with unsecured ad hoc committee re plan and disclosure statement.
3/02/18	Sujal Pandya	2.20	Review and analyze disclosure statement order and exhibits re key dates and deadlines (.6); review and analyze sample plan supplements in preparation for drafting same (.6); review and revise disclosure statement language re intercompany assets and liabilities (.2); telephone conference with B. Winger re same (.2); review and analyze Company data re same (.6).
3/02/18	Ryan Besaw	.30	Search, distribute plan supplement precedent.
3/02/18	Guy Macarol	4.20	Review, analyze issues re disclosure statement, solicitation, plan confirmation (1.4); review, analyze hearing transcripts, materials re same (1.9); correspond with K&E team, KCC, Baker Botts re same (.9).
3/02/18	Trudy Smith	1.10	Review and revise disclosure statement order (1.0); correspond with S. Pandya re same (.1).
3/03/18	Sujal Pandya	4.30	Review and revise exclusivity motion (2.8); review and analyze disclosure statement re same (.4); review and analyze precedent re same (1.1).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/03/18	Alison Wirtz	1.90	Review and analyze precedent exclusivity motions and revise draft exclusivity motion (1.8); correspond with S. Pandya re same (.1).
3/03/18	Trudy Smith	1.30	Review and revise disclosure statement order exhibits re dates.
3/04/18	Chad J Husnick, P.C.	.50	Correspond with K&E team re plan and deal issues.
3/04/18	Matthew Smart	2.80	Review and revise disclosure statement reply re objections.
3/04/18	Laura Krucks	.60	Review and revise plan.
3/04/18	Sujal Pandya	.70	Review and revise disclosure statement re non-debtor subsidiary assets and liabilities (.4); review and analyze disclosure statement re same (.3).
3/04/18	Alison Wirtz	1.10	Research case law re exclusivity and revise exclusivity motion.
3/04/18	Trudy Smith	.10	Draft section 1129 checklist for plan confirmation.
3/05/18	Chad J Husnick, P.C.	.80	Correspond with K&E team, Company, opposing counsel re plan and deal issues.
3/05/18	Brad Weiland	2.90	Review and analyze plan and disclosure statement (.5); review and analyze solicitation procedures and ballot materials (.9); telephone conferences with K&E team re same (.6); correspond with K&E team re same (.4); review and analyze disclosure statement materials for updating (.5).

Date	<u>Timekeeper</u>	Hours	Description
3/05/18	Walter B Winger	1.80	Review, revise disclosure statement, disclosure statement order (.7); research, analyze diligence materials, precedent re same (.6); conferences with stakeholders, K&E team re same (.5).
3/05/18	Matthew Smart	1.80	Review and analyze 1L disclosure statement objection (.4); correspond and office conference with K&E team re same (.6); draft insurance litigation excerpt re disclosure statement (.4); correspond with K&E team, Susman re same (.4).
3/05/18	Laura Krucks	1.50	Telephone conference with KCC re solicitation (.8); review and analyze disclosure statement objections (.7).
3/05/18	Sujal Pandya	7.40	Telephone conference with KCC re class action opt out notices (.4); draft same (.4); draft and revise class action notice plan (1.3); review and revise exclusivity motion (1.6); review and analyze cases cited therein (.8); correspond with E. Kleinhaus re disclosure statement language re non-debtor intercompany claims (.3); draft and revise drop-in comments re same (.8); telephone conference with E. Kleinhaus re same (.2); telephone conferences with N. Mauzy re non-debtor assets and liabilities (.9); correspond with R. Bell re same (.3); office conference with B. Winger re same (.2); telephone conference with M. Fisherman re same (.2).
3/05/18	Gary J Kavarsky	.90	Review and analyze disclosure statement objections (.3); review and revise disclosure statement objection reply (.6).

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Date	<u>Timekeeper</u>	Hours	Description
3/05/18	Guy Macarol	4.50	Review, analyze issues re disclosure statement, solicitation, plan confirmation (3.5); review, analyze hearing transcripts, pleadings, materials re same (.2); correspond with K&E team, KCC re same (.8).
3/05/18	Alison Wirtz	1.10	Research case law re exclusivity in a sale plan context (.9); correspond with S. Pandya re same (.2).
3/05/18	Trudy Smith	2.40	Draft section 1129(a) confirmation checklist (2.2); correspond with S. Pandya re disclosure statement order and exhibits filed (.2).
3/06/18	Marc Kieselstein, P.C.	.60	Review and analyze issues re threatened collusive bidding and disclosure statement objection and issues.
3/06/18	Maureen McCarthy	.40	Finalize and file witness and exhibit list re disclosure statement hearing.
3/06/18	Brad Weiland	1.60	Review and revise disclosure statement.
3/06/18	Walter B Winger	2.90	Review, revise disclosure statement, disclosure statement order (1.3); research, analyze case law diligence materials, precedent re same (.9); conferences with stakeholders, Company, K&E team re same (.7).
3/06/18	Matthew Smart	5.20	Review and revise disclosure statement re auction results (1.8); correspond with K&E team re same (.6); review and revise disclosure statement reply (1.4); review and analyze materials re same (.4); correspond with L. Krucks, B. Weiland re same (.3); review and revise disclosure statement objection materials (.7).

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/06/18	Laura Krucks	6.00	Review and analyze disclosure statement objections (2.1), prepare responses re same (1.4) review and revise disclosure statement reply (2.5).
3/06/18	Sujal Pandya	8.10	Correspond with Company re non debtor sub liabilities (1.2); review and analyze plan solicitation report (.9); telephone conference with KCC re same (.7); review and analyze order continuing disclosure statement hearing re key dates (.2); review and analyze total estimated amounts from KCC (.2); review and revise disclosure statement re non-debtor intercompany liabilities (.3); correspond with E. Kleinhaus re same (.2); review and analyze plan supplement issues and precedent (2.4); review and analyze plan hearing publication notice mock up from KCC (.2); review and revise class action opt out form (1.8).
3/06/18	Gary J Kavarsky	3.10	Review and revise declaration in support of disclosure statement (.5); research and analyze voting and objection rights of unimpaired claims (1.6); prepare for and attend Cobalt auction (1.0).
3/06/18	Guy Macarol	1.80	Review, analyze issues re disclosure statement, solicitation, plan confirmation (1.5); review, analyze hearing transcripts, pleadings, materials re same (.2); correspond with K&E team re same (.1).
3/06/18	Trudy Smith	2.00	Draft opt out for class plaintiffs (1.0); correspond with S. Pandya re same (.2); review and analyze disclosure statement order and exhibits re global changes (.8).

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Date	<u>Timekeeper</u>	Hours	Description
3/07/18	Marc Kieselstein, P.C.	1.50	Review, analyze disclosure statement objections, D&O insurance proceeds potential settlement, OID and reinstatement discussions.
3/07/18	Chad J Husnick, P.C.	5.00	Review and revise disclosure statement and plan (2.1); review and revise reply re disclosure statement (1.3); correspond with K&E team, Company, opposing counsel re same (1.6).
3/07/18	Maureen McCarthy	.40	Search and distribute disclosure statement hearing precedent.
3/07/18	Brad Weiland	6.80	Review and revise plan (1.2); review and revise disclosure statement (3.4); office conferences with K&E team, Company re same (1.4); review and analyze solicitation order and materials (.8).
3/07/18	Walter B Winger	5.20	Review, revise disclosure statement, disclosure statement order (2.4); research, analyze diligence materials, precedent re same (1.3); conferences with stakeholders, Company, K&E team re same (1.5).
3/07/18	Matthew Smart	14.60	Review and revise disclosure statement (6.3); review and revise disclosure statement reply (3.1); correspond with K&E team, creditors, Houlihan re same (5.2).

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<u>Date Timekeeper</u> <u>Hours Description</u>

3/07/18 Laura Krucks

15.40 Correspond with Houlihan re waterfall analysis and claims (1.1); review and revise disclosure statement (2.7); draft notices re contracts and leases to be assumed and assigned by successful and backup bidders (1.9); correspond with G. Macarol re same (.7); correspond with R. Malenfant and R. Vashi re same (.6); review and revise plan (4.2); review and revise disclosure statement reply (2.1); correspond with K&E team re same (1.7); prepare same for filing (.4).

3/07/18 Sujal Pandya

Draft and revise disclosure statement 14.40 order talking points (1.4); review and revise class action notice plan in preparation for hearing (.4); review and revise securities class action notice plan (.4); review and revise opt out form re same (.8); review and analyze plan supplement precedent re key exhibits (2.4); draft and revise plan supplement notice section (.9); review and analyze Hafkey proofs of claim re solicitation issues (.4); correspond with A. Gorman re same (.2); review and analyze revised solicitation report from KCC (.3); telephone conference with Chevron re disclosure statement issues (.3); telephone conference with Anadarko re same (.3); telephone conference with DOJ re same (.2); draft and revise Class 1 and 2 opt out form re disclosure statement (.9); review and revise second lien ballots re deficiency claims (1.9); review and analyze precedent re same (.9); telephone conference with KCC re same (.3); review and revise disclosure statement order and exhibits re same (2.4).

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Date	<u>Timekeeper</u>	Hours	Description
3/07/18	Ryan Besaw	1.00	Draft plan supplement (.9); search, distribute liquidation analysis precedent (.1).
3/07/18	Gary J Kavarsky	9.10	Review and revise disclosure statement objection reply re UCC objection (.6); review and revise disclosure statement objection reply re ad hoc committee objection (.5); review and revise disclosure statement re ad hoc committee motion and objection (1.2); draft disclosure statement talking points (2.3); review and revise declaration in support of disclosure statement (.3); correspond with Company re same (.1); correspond with S. Pandya re same (.3); review and prepare for filing amended disclosure statement (2.0); review and revise reply in support of disclosure statement (1.8).
3/07/18	Guy Macarol	4.20	Review, analyze issues re disclosure statement, solicitation, plan supplement (2.4); review, analyze precedent, pleadings, materials re same (.9); correspond with K&E team re same (.7); revise disclosure statement (.2).
3/07/18	Alison Wirtz	.20	Correspond with various parties re disclosure statement hearing schedule.
3/07/18	Trudy Smith	6.20	Draft opt out re unimpaired nonvoting class (1.3); review and revise disclosure statement order and exhibits re global updates (.7); review and revise disclosure statement order and voting tabulation procedures re edits (1.7); correspond with S. Pandya re same (.5); review and revise disclosure statement ballots and notices re revisions (2.0).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/08/18	Maureen McCarthy	6.10	Draft notices of filing re third and fourth amend plans and related disclosure statements (1.4); finalize and prepare for filing third and fourth amended plans and related redlines (2.8); draft notice of revised proposed order re motion to approve disclosure statement (.4); finalize proposed order for filing re same (.9); finalize and prepare for filing supplemental declaration of D. Powell in support of disclosure statement (.6).
3/08/18	Walter B Winger	2.70	Review, revise disclosure statement, disclosure statement order (1.4); research, analyze diligence materials, precedent re same (.6); correspond with stakeholders, K&E team, other advisors re same (.7).
3/08/18	Matthew Smart	11.20	Review and revise disclosure statement (9.1); correspond with K&E team, creditors re same (2.1).
3/08/18	Laura Krucks	5.00	Review and revise disclosure statement and plan (2.1); correspond with creditors re same (1.6); prepare and file same (1.3).

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/08/18	Sujal Pandya	6.90	Draft and revise disclosure statement re form of opt out for executory contract counterparties (1.6); telephone conferences with KCC re same (.4); research precedent re same (.6); review and revise disclosure statement order and solicitation procedures re same (1.2); review and analyze chapter 11 plan re same (.4); telephone conferences with KCC re solicitation (.4); review and revise disclosure statement re solicitation version (1.2); review and analyze plan confirmation hearing publication notice (.4); review and analyze solicitation flash drive contents (.7).
3/08/18	Gary J Kavarsky	5.50	Review and revise disclosure statement talking points re post morning updates and waterfall results (1.8); review and prepare disclosure statement for filing (2.2); draft talking points for disclosure statement order re new dates and solicitation procedures (1.1); correspond with L. Krucks and D. Powell re declaration in support of disclosure statement (.4).
3/08/18	Guy Macarol	3.00	Review, analyze issues re disclosure statement, solicitation, plan supplement (.6); review, analyze precedent, pleadings, materials re same (.3); correspond with K&E team re same (.5); review, revise disclosure statement (1.6).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/08/18	Trudy Smith	5.00	Revise disclosure statement order, voting and solicitation procedures and ballots re revisions for deficiency claims (2.2); correspond with S. Pandya re disclosure statement order revisions (.5); review and revise disclosure statement order and exhibits re comments (1.0); prepare solicitation version of disclosure statement order and exhibits (1.2); correspond with S. Pandya and KCC re same (.1).
3/09/18	Chad J Husnick, P.C.	1.30	Correspond with K&E team, Company re plan and deal negotiations.
3/09/18	Maureen McCarthy	.40	Search and distribute precedent re confirmation order and brief.
3/09/18	Brad Weiland	1.00	Review and coordinate solicitation items.
3/09/18	Walter B Winger	.40	Review, analyze solicitation matters (.2); correspond with K&E team re same (.2).
3/09/18	Matthew Smart	.80	Correspond with K&E team, creditors re disclosure statement, disclosure statement order, plan.
3/09/18	Laura Krucks	1.60	Correspond with KCC and committee re solicitation and committee letter.
3/09/18	Sujal Pandya	2.80	Telephone conference with KCC re solicitation and plan supplement issues and prepare for same (1.2); telephone conference with R. Malenfant re plan supplement issues (.2); correspond with M. Haney re same (.3); review and analyze plan supplement issues (1.1).

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Date Timekeener	Hours	Description
14 - Disclosure Statement, Plan, Confirmation		

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/09/18	Guy Macarol	.50	Telephone conference with K&E team and KCC re plan supplement (.3); review, analyze precedent, pleadings, materials re same (.2).
3/09/18	Trudy Smith	.60	Prepare redline for creditors re disclosure statement order and exhibits.
3/11/18	Chad J Husnick, P.C.	1.20	Correspond with K&E team, other advisors re plan negotiations and related issues.
3/12/18	Chad J Husnick, P.C.	1.40	Correspond with K&E team, other advisors re plan negotiations and related issues.
3/12/18	Maureen McCarthy	.50	Search and distribute precedent re confirmation brief.
3/12/18	Brad Weiland	3.30	Review and analyze solicitation and confirmation items, including reviewing and revising confirmation pleadings.
3/12/18	Sujal Pandya	8.60	Draft and revise plan supplement exhibit cover pages (2.4); draft and revise plan supplement action plan (.9); review and analyze scheduled contracts re assumption and rejection issues (1.2); review and analyze precedent re same (1.7); telephone conferences with KCC, HL and K&E team re plan supplement issues (1.9); telephone conferences with Company re same (.2); correspond with L. Krucks and G. Macarol re same (.3).
3/12/18	Ryan Besaw	2.10	Draft confirmation order templates (1.5); draft confirmation brief (.4); correspond with K&E team re same (.2).

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/12/18	Gary J Kavarsky	.60	Review and analyze confirmation brief precedent.
3/12/18	Guy Macarol	.30	Review, analyze issues re solicitation, plan supplement (.1); review, analyze precedent, pleadings, materials re same (.1); correspond with KCC, K&E team re same (.1).
3/13/18	Sujal Pandya	9.10	Telephone conference with Company re unexpired leases (.6); draft and revise plan supplement exhibit cover pages (2.6); review and analyze scheduled contracts re assumption and rejection issues (2.8); review and analyze precedent re same (.8); telephone conferences with KCC and HL re plan supplement issues (2.1); telephone conferences with Company re same (.2).
3/13/18	Gary J Kavarsky	8.90	Draft plan confirmation brief (3.8); research and analyze case law re plan confirmation brief (2.9); review and analyze confirmation brief precedent (1.9); correspond with K&E team (.3).
3/13/18	Guy Macarol	.80	Review, analyze issues re solicitation, plan supplement, confirmation (.2); review, analyze precedent, pleadings, materials re same (.3); correspond with KCC, K&E team re same (.2); correspond with Weil re confirmation hearing, timing issues (.1).
3/13/18	Trudy Smith	2.00	Review and revise section 1129 analysis re plan confirmation.
3/14/18	Brad Weiland	4.30	Review and analyze plan and confirmation materials (2.3); correspond with K&E team re same (1.0); correspond with K&E team, Houlihan re plan supplement, wind down items (1.0).

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Date	<u>Timekeeper</u>	Hours	Description
3/14/18	Laura Krucks	5.60	Telephone conference with S. Pandya and M. Haney re plan supplement contracts (.8); prepare for confirmation, review and analyze issues re same, review plan, review and correspond with K&E team re brief and confirmation order (4.2); telephone conference re wind down budget (.6).
3/14/18	Anthony C Abate	.20	Research precedent re confirmation order, brief, and plan supplements (.1); correspond with K&E team re same (.1).
3/14/18	Sujal Pandya	9.20	Draft and revise plan supplement exhibit cover pages (2.8); review and analyze scheduled contracts re assumption and rejection issues (2.1); review and analyze precedent re same (.7); telephone conferences with KCC and HL re plan supplement issues (2.7); telephone conferences with Company re same (.9).
3/14/18	Gary J Kavarsky	8.10	Review and revise plan confirmation brief (4.5); research and analyze case law re plan confirmation brief (1.4); review and analyze confirmation brief precedent (2.2).
3/14/18	Guy Macarol	9.70	Prepare draft confirmation order (3.9); review, revise same re sale precedent (3.3); correspond with K&E team re same (2.5).
3/14/18	Trudy Smith	2.10	Research and analyze section 1129 confirmation cramdown requirements (1.3); review and revise section 1129 cramdown analysis re confirmation hearing preparation (.8).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/15/18	Marc Kieselstein, P.C.	1.50	Review and analyze issues re of potential modified D&O settlement and related standing and release issues.
3/15/18	Chad J Husnick, P.C.	1.30	Correspond with K&E team, other advisors re plan negotiations and related issues.
3/15/18	Brad Weiland	4.30	Correspond with K&E team re confirmation items (.7); prepare for and participate in office conference with K&E team re strategy re same (1.3); review and analyze confirmation materials (.8); review and analyze plan and disclosure statement (.6); review and analyze plan and potential settlement items (.9).
3/15/18	Walter B Winger	2.40	Review, analyze plan, confirmation issues (1.1); research, analyze statutes, case law, diligence materials, secondary sources, statutes re same (.8); participate in conferences with K&E team re same (.5).
3/15/18	Matthew Smart	.20	Correspond with K&E team re plan issues.
3/15/18	Laura Krucks	7.00	Review and analyze plan and confirmation issues (1.6); review and analyze contracts re plan supplement, correspond with S. Pandya re same (1.8); review and revise confirmation order and correspond with G. Macarol re same (3.6).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/15/18	Sujal Pandya	8.40	Draft and revise plan supplement exhibit cover pages (1.8); review and analyze scheduled contracts re assumption and rejection issues and retained causes of action issues (2.7); review and analyze precedent re same (.8); telephone conferences with KCC and HL re plan supplement issues (2.2); telephone conferences with Company re same (.9).
3/15/18	Guy Macarol	4.80	Prepare draft confirmation order (3.0); review, revise same re sale precedent (.7); correspond with K&E team re same (1.1).
3/16/18	Chad J Husnick, P.C.	2.40	Correspond with K&E team, other advisors re plan negotiations and related issues.
3/16/18	Brad Weiland	2.80	Review and analyze confirmation items and materials (1.9); review and analyze plan supplement items (.9).
3/16/18	Laura Krucks	11.20	Correspond with B. Weiland and G. Macarol re confirmation order and proposed language (1.2); review and revise exclusivity motion (1.0); review and analyze plan supplement (.5); review confirmation documents (.7); review and analyze issues re confirmation, correspond with K&E team re same, research re same (3.9); draft confirmation order (1.9); draft sale order (2.0).

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Date	<u>Timekeeper</u>	Hours	Description
3/16/18	Sujal Pandya	6.30	Draft and revise plan supplement exhibit cover pages (1.1); review and analyze scheduled contracts re assumption and rejection issues and retained causes of action issues (1.9); review and analyze precedent re same (.4); telephone conferences with KCC and HL re plan supplement issues (1.2); telephone conferences with K&E team re same (.9); telephone conferences with Company re same (.8).
3/16/18	Guy Macarol	5.70	Prepare draft confirmation order (3.2); review, revise same re sale precedent (1.4); correspond with K&E team re same (1.1).
3/17/18	Chad J Husnick, P.C.	.90	Correspond with K&E team, other advisors re plan negotiations and related issues.
3/17/18	Laura Krucks	5.70	Review and revise confirmation brief and research re same (2.3); review 1129 requirements and prepare analysis re same (1.6); review and revise plan supplement documents (1.0); telephone conference re potential settlement structures (.8).
3/17/18	Sujal Pandya	5.70	Draft and revise plan supplement exhibit cover pages re assumed and rejected contracts, retained causes of action, wind down budget and disputed claims reserve (3.9); review and analyze precedent re same (.6); review and analyze draft wind down budget (.8); correspond with HL and KCC re plan supplement issues (.4).
3/17/18	Guy Macarol	8.20	Prepare draft confirmation order (3.9); review, revise same re sale precedent (3.9); correspond with K&E team re same (.4).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/18/18	Chad J Husnick, P.C.	2.80	Correspond with K&E team, other advisors re plan negotiations and related issues.
3/18/18	Matthew Smart	1.70	Review and revise confirmation brief.
3/18/18	Laura Krucks	4.70	Review and revise confirmation brief (3.3); research issues re same (.8); review and revise exclusivity motion (.6).
3/18/18	Sujal Pandya	1.40	Review and analyze plan supplement issues list (.9); correspond with KCC re same (.3); correspond with L. Krucks and G. Macarol re same (.2).
3/18/18	Gary J Kavarsky	3.70	Review and revise confirmation brief.
3/18/18	Guy Macarol	3.60	Review and revise confirmation order (3.5); correspond with K&E team re same (.1).
3/19/18	Marc Kieselstein, P.C.	1.00	Review and analyze committee avoidance action claim summary.
3/19/18	Chad J Husnick, P.C.	1.70	Correspond with K&E team, other advisors re plan negotiations and related issues.
3/19/18	Maureen McCarthy	.70	Finalize and file the motion to extend exclusive periods.
3/19/18	Laura Krucks	2.70	Review and analyze confirmation order language re DOJ (1.3); correspond with B. Weiland re same (.3); review and revise exclusivity motion (.4); prepare and file same (.7).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/19/18	Sujal Pandya	12.60	Review and revise plan supplement assumed and rejected contracts exhibits (3.9); review and revise retained causes of action exhibits re same (2.4); correspond with Company re JOA, lease and related executory contract issues re same (3.1); correspond with KCC, HL and K&E team re same (3.2).
3/19/18	Gary J Kavarsky	8.60	Review and revise confirmation brief (3.1); review and analyze sale precedent re confirmation brief (1.5); research and analyze case law re release carveouts (2.2); review and revise confirmation brief re same (1.8).
3/19/18	Guy Macarol	1.10	Review, revise draft confirmation order (.2); research, analyze issues re plan supplement, solicitation (.7); correspond with K&E team re same (.2).
3/20/18	Gabor Balassa, P.C.	6.10	Telephone conference with V. Joseph re witness preparation (.8); telephone conference with S. Pepper re witness preparation (1.6); telephone conference with G. Vogt re witness preparation (.3); prepare for witness preparation conferences and correspond K&E with team re same (2.9); revise materials, responses re discovery issues (.5).
3/20/18	Marc Kieselstein, P.C.	.80	Review and analyze issues read hoc committee recapitalization proposal.
3/20/18	Maureen McCarthy	.40	Search and distribute precedent re declarations in support of confirmation.

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Date	<u>Timekeeper</u>	Hours	Description
3/20/18	Brad Weiland	3.50	Review and analyze plan supplement and confirmation materials (1.9); correspond with K&E team, Company re same (.5); review and revise materials re potential confirmation items (.7); office conference with K&E team re same (.4).
3/20/18	Julia Foster	.20	Research precedent re SDTX declarations ISO confirmation.
3/20/18	Laura Krucks	4.10	Telephone conference with K&E team, Company re plan supplement (.5); review and revise confirmation declaration (1.2); review and analyze confirmation brief (2.4).
3/20/18	Sujal Pandya	16.50	Review and revise plan supplement assumed and rejected contracts exhibits (3.9); review and revise retained causes of action exhibits re same (.9); correspond with Company re JOA, lease and related executory contract issues re same (3.9); correspond with KCC, HL and K&E team re same (3.8); review and revise plan supplement cover pages (1.8); prepare and review all finalized exhibits and associated documents (2.2).
3/20/18	Guy Macarol	3.50	Review, revise draft confirmation order (2.6); research, analyze issues re plan supplement, solicitation (.6); correspond with K&E team re same (.3).
3/21/18	Chad J Husnick, P.C.	2.50	Correspond with K&E team, other advisors re plan negotiations and related issues.

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Date	<u>Timekeeper</u>	Hours	Description
3/21/18	Maureen McCarthy	2.70	Search and distribute precedent re confirmation hearing transcripts (.2); finalize, prepare for filing and file plan supplement (2.5).
3/21/18	Brad Weiland	4.80	Review and finalize plan supplement materials.
3/21/18	Walter B Winger	3.40	Review, analyze confirmation matters (2.1); review, revise materials re same (.8); correspond with stakeholders, K&E team, other advisors re same (.5).
3/21/18	Laura Krucks	10.90	Review and analyze confirmation declaration (.6); review and revise confirmation brief (3.9); correspond with M. Smart and G. Kavarsky re same (.4); telephone conference with litigation re confirmation hearing preparation (1.1); review and analyze plan supplement (4.9).
3/21/18	Daniel J Varn	2.30	Draft confirmation declaration (1.8); draft and circulate omnibus objection to claims (.5).
3/21/18	Sujal Pandya	13.80	Review and revise plan supplement assumed and rejected contracts exhibits (3.9); correspond with Company re JOA, lease and related executory contract issues re same (2.9); correspond with KCC, HL and K&E team re same (3.1); review and revise plan supplement cover pages (1.8); prepare all exhibits and associated documents with KCC, HL and K&E team in preparation for filing (2.1).
3/21/18	Gary J Kavarsky	.80	Review and revise confirmation brief (.6); research and analyze precedent re declarations in support of confirmation (.2).

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Date	<u>Timekeeper</u>	Hours	Description
3/21/18	Keith M Holt	.90	Telephone conference with K&E team re status, plan negotiations.
3/21/18	Guy Macarol	6.60	Review, revise draft confirmation order (3.3); research, analyze issues re plan supplement, solicitation (2.6); correspond with K&E team re same (.7).
3/21/18	Trudy Smith	1.40	Research issues re declarations in support of confirmation (.7); correspond with K&E team re same (.1); search data room for specific agreements re plan supplement (.5); correspond with S. Pandya re same (.1).
3/22/18	Chad J Husnick, P.C.	2.10	Correspond with K&E team, other advisors re plan negotiations and related issues.
3/22/18	Brad Weiland	5.40	Review and analyze all plan documents and confirmation issues.
3/22/18	Walter B Winger	1.20	Review, analyze solicitation, plan issues (.6); research, analyze diligence materials, precedent, rules, local rules, statutes re same (.4); correspond with K&E team re same (.2).
3/22/18	Matthew Smart	2.90	Review and revise confirmation brief.
3/22/18	Laura Krucks	8.10	Review and revise confirmation brief (1.8); review and revise confirmation order (2.9); correspond with M. Smart, G. Kavarsky and G. Macarol re confirmation documents (1.1); research issues re same (1.4); correspond with KCC re voting (.9).

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/22/18	Sujal Pandya	7.30	Review and analyze schedules and statements re intercompany claims analysis in preparation for Company depositions (.9); review and analyze filed plan supplement exhibit A re Shenandoah lease issues (.8); correspond with R. Bell re same (.4); review and analyze securities plaintiffs' balloting issues with KCC (.6); review and analyze updated 13-week budget (.6); review and analyze weekly budget and variance report (.4); draft and revise notices re plan supplement exhibits A and B (1.4); correspond with KCC to effectuate service of plan supplement, notices and related exhibits (.9); review and analyze disclosure statement order re voting issues (.9); correspond with B. Weiland and L. Krucks re same (.4).
3/22/18	Ryan Besaw	.50	Search, distribute confirmation brief, order and confirmed plan precedent.
3/22/18	Gary J Kavarsky	.90	Review and revise confirmation brief.
3/22/18	Gary J Kavarsky	4.20	Review and revise confirmation brief (2.7); review and analyze committee draft complaint (1.5).
3/22/18	Guy Macarol	4.70	Review, revise draft confirmation order (2.3); research, analyze issues re same (1.8); correspond with K&E team re same (.6).
3/22/18	Alison Wirtz	.10	Correspond with M. Smart re description of investigations and securities litigation for plan and disclosure statement.
3/22/18	Trudy Smith	1.10	Draft declaration in support of confirmation.

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/23/18	Chad J Husnick, P.C.	3.50	Correspond with K&E team, other advisors re plan negotiations and related issues.
3/23/18	Maureen McCarthy	1.00	Search and distribute precedent re motions for extending plan objection deadline (.3); search and distribute precedent re deadline to file a response brief (.3); draft same (.4).
3/23/18	Brad Weiland	4.80	Correspond with L. Krucks, C. Husnick re voting and confirmation items (1.3); review and analyze materials re confirmation (2.3); prepare and revise materials re same (1.2).
3/23/18	Julia Foster	1.10	Research precedent re extension motions.
3/23/18	Matthew Smart	6.30	Review and revise confirmation brief (2.9); correspond with K&E team re same (.6); review and analyze Committee's proposed complaint, unsecured noteholder's objection re same (2.8).
3/23/18	Laura Krucks	3.90	Review and analyze confirmation brief (1.0); prepare emergency motion to extend plan objection deadline and reply deadline (2.7); correspond with parties in interest re same (.2).
3/23/18	Sujal Pandya	2.70	Review and analyze precedent re seismic parties' possible objections (.9); review and analyze precedent briefing re same (.3); correspond with Company re conferences re amended plan supplement (.9); telephone conference with Company re same (.6).

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Date	<u>Timekeeper</u>	Hours	Description
3/23/18	Gary J Kavarsky	4.90	Review and revise confirmation brief (2.4); review and revise professional fee escrow agreement (2.1); correspond with L. Krucks re same (.1); research and analyze precedent regarding motions for continuing reply brief deadline (.3).
3/23/18	Rahul D Vashi	.50	Review and analyzes DOJ comments to confirmation order.
3/23/18	Guy Macarol	1.00	Review, revise draft confirmation order (.1); research, analyze issues re same (.8); correspond with K&E team re same (.1).
3/23/18	Trudy Smith	1.90	Draft declaration in support of confirmation (1.2); analyze draft confirmation brief (.3); research precedent re declarations in support of confirmation (.4).
3/23/18	Factual Research	1.60	Research precedent motions to extend deadline to object to a bankruptcy plan and motions to extend deadline to file a response brief.
3/24/18	Chad J Husnick, P.C.	1.40	Correspond with K&E team, other advisors re plan negotiations and related issues.
3/24/18	Laura Krucks	3.50	Review and analyze unexpired leases (.7); correspond with Houlihan re same (.3); correspond with Houlihan re retained causes of action (.2); review and analyze plan supplement re same (2.3).
3/24/18	Sujal Pandya	4.10	Review and revise plan supplement cover pages and notices (3.9); correspond with B. Weiland re same (.2).
3/24/18	Guy Macarol	.90	Review, revise confirmation order.

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/24/18	Trudy Smith	2.90	Draft Company's declaration in support of confirmation (1.7); review and analyze plan (.4); analyze section 1123 and 1129 re confirmation requirements (.8).
3/25/18	Chad J Husnick, P.C.	2.30	Correspond with K&E team, other advisors re plan negotiations and related issues.
3/25/18	Maureen McCarthy	.90	Revise, finalize and file motion to extend deadline to file confirmation brief and reply.
3/25/18	Walter B Winger	.40	Review, analyze confirmation matters (.2); correspond with K&E team re same (.2).
3/25/18	Matthew Smart	.30	Review and revise confirmation brief (.2); correspond with K&E team re same (.1).
3/25/18	Laura Krucks	7.70	Review and revise confirmation pleadings (3.9); review and revise motion to extend objection and reply deadline (1.0); correspond with creditors re same (1.6); review and analyze plan administrator agreements (1.2).
3/25/18	Sujal Pandya	5.70	Review and analyze plan supplement issues re assumed and rejected executory contracts (2.3); review and analyze JOAs, operating agreements and related issues re same (3.4).
3/25/18	Guy Macarol	1.70	Review and revise confirmation order (1.4); correspond with multiple parties re same (.3).
3/25/18	Trudy Smith	2.20	Draft and revise declaration in support of confirmation re cram down and releases requirements, section 1129(a) requirements.

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Date	<u>Timekeeper</u>	Hours	Description
3/26/18	Chad J Husnick, P.C.	2.30	Correspond with K&E team, other advisors re plan negotiations and related issues.
3/26/18	Brad Weiland	5.30	Review and analyze plan and confirmation issues (3.3); correspond with C. Husnick re same (.9); correspond with K&E team re same (1.1).
3/26/18	Walter B Winger	.90	Review, revise confirmation order (.4); research, analyze diligence materials, precedent re same (.3); office conferences with stakeholders, K&E team re same (.2).
3/26/18	Matthew Smart	.20	Correspond with K&E team re confirmation objections.
3/26/18	Laura Krucks	2.80	Correspond with Company re plan supplement, asset sales and contracts (2.5); review and analyze Enbridge objection (.3).
3/26/18	Sujal Pandya	13.90	Office conferences with Company re plan supplement issues (7.9); review and revise plan supplement exhibits (3.9); draft and revise first amended plan supplement cover pages (1.3); telephone conferences with counsel for Enbridge and counsel for Total re plan confirmation objections and related issues (.8).
3/26/18	Gary J Kavarsky	5.40	Review and revise reply to objections to confirmation (1.5); review and revise professional fee escrow agreement (3.9).
3/26/18	Guy Macarol	3.30	Correspond with multiple parties re confirmation order (2.2); review, revise same (1.1).

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
3/26/18	Trudy Smith	1.60	Review and revise declaration in support of confirmation.
3/27/18	Chad J Husnick, P.C.	1.50	Correspond with K&E team, Company, opposing counsel re confirmation and related issues.
3/27/18	Brad Weiland	3.90	Correspond with Company, potential plan administrator candidate re plan, confirmation items.
3/27/18	Matthew Smart	3.30	Correspond with K&E team re confirmation issues, confirmation objections (.9); review and revise confirmation objections (1.2); draft summary re same (.4); telephone conference with K&E team re confirmation issues (.6); telephone conference with L. Krucks re same (.2).
3/27/18	Laura Krucks	8.70	Telephone conference with Nexen re plan (.2); review and analyze contracts re plan supplement (1.1); correspond with creditors re plan objections (1.3); review and analyze proposed language re confirmation order (2.1); draft plan administrator agreement (4.0).
3/27/18	Sujal Pandya	7.90	Office conference with Company re executory contracts re plan supplement (2.1); office conference with same re unexpired lease issues re plan supplement (2.8); correspond with K&E team, KCC and HL re same (1.2); telephone conferences with N. Mauzy re cure issues re same (.8); telephone conferences with M. Dark and B. Dunn re same (.4); review and analyze precedent re voting report (.4); correspond with KCC re same (.2).

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Date	<u>Timekeeper</u>	Hours	Description
3/27/18	Gary J Kavarsky	2.40	Review and analyze objections to confirmation (1.6); review and revise reply to objections (.8).
3/27/18	Guy Macarol	5.30	Correspond with multiple parties re confirmation order (.6); review, revise same (.9); review, analyze objections to plan (3.8).
3/27/18	Alison Wirtz	2.40	Review and summarize objections from Anadarko and Chevron to plan (2.3); correspond with K&E team re same (.1).
3/27/18	Trudy Smith	4.40	Review and revise declaration in support of confirmation (1.0); review and analyze SEC objection to plan confirmation (.7); draft correspondence re objection for memorandum in support of confirmation (.5); review and analyze ad hoc committee objection to confirmation (.9); draft correspondence re objection for memorandum re confirmation (.3); review and analyze objection from foreign entity (.6); draft summary for memorandum in support of confirmation re same (.4).
3/28/18	Chad J Husnick, P.C.	1.50	Correspond with K&E team, Company, opposing counsel re confirmation and related issues.
3/28/18	Brad Weiland	3.80	Review and analyze plan and confirmation materials (3.2); telephone conferences with K&E team, Company re same (.6).
3/28/18	Julia Foster	.40	Prepare plan objections list.
3/28/18	Matthew Smart	1.10	Review and analyze confirmation objections.

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Date	<u>Timekeeper</u>	Hours	Description
3/28/18	Laura Krucks	13.10	Review and analyze confirmation objections (3.9); prepare for and attend telephone conference with creditors re same (1.9); research issues re same (2.0); correspond with K&E team re same (.7); telephone conferences with R.J. Malenfant re closings (1.0); telephone conferences with K&E team, creditors re plan administrator (1.8); review and revise plan administrator agreement (1.8).
3/28/18	Sujal Pandya	12.60	Correspond with Company, K&E team, KCC and HL re remaining plan supplement issues (3.9); correspond with counsel for Enbridge and counsel for Total re same (.9); review and revise first amended plan supplement cover pages (.9); review and analyze chapter 11 plan objections re Enbridge, Total, Chevron, Anadarko, ConocoPhillips and others (3.9); draft and revise analysis re Enbridge, Chevron and Total objections to the plan (1.2); review and analyze chapter 11 plan and related documents re same (.6); review and revise plan objection analysis (1.2).
3/28/18	Gary J Kavarsky	5.70	Review and revise confirmation brief (3.9); research and analyze precedent re same (1.8).
3/28/18	Guy Macarol	9.90	Correspond with multiple parties re confirmation order (1.3); review, revise same (1.1); review, analyze objections to plan (3.7); prepare responsive materials re same (3.8).
3/28/18	Alison Wirtz	3.40	Research case law and analyze objections raised by certain parties (3.2); correspond with L. Krucks, G. Macarol re same (.2).

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/28/18	Trudy Smith	1.20	Research issues re exculpation clauses in approved plans (1.1); correspond with G. Kavarsky re same (.1).
3/29/18	Chad J Husnick, P.C.	3.90	Review and revise confirmation brief (2.4); correspond with K&E team, Company, opposing counsel re confirmation and related issues (1.5).
3/29/18	Brad Weiland	3.90	Review and revise confirmation materials, including proposed confirmation order, confirmation brief and plan supplement.
3/29/18	Matthew Smart	3.80	Telephone conference with L. Krucks, G. Kavarsky re confirmation brief (.4); correspond with K&E team re same (.3); review and analyze objections to confirmation (3.1).
3/29/18	Laura Krucks	9.00	Correspond with creditors re plan objections and proposed confirmation language (2.4); review and revise confirmation brief (1.8); research issues re same (1.1); review and analyze confirmation objections (3.7).
3/29/18	Anthony C Abate	6.30	Assist with preparation, filing and service of first amended plan supplement.

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/29/18	Sujal Pandya	15.40	Review and analyze objections to chapter 11 plan (3.9); draft and revise analysis re same (1.8); correspond with counsel for objecting parties re same (1.2); correspond with Company, KCC, HL and K&E team re plan supplement issues (2.3); telephone conferences with M. Haney re wind down budget and disputed claims reserve issues (.8); correspond with Company re cure objections and related invoice issues (1.1); correspond with stakeholders and winning bidders re first amended plan supplement (.6); prepare to file and file first amended plan supplement, including revised exhibits (1.2); review and revise plan objection analysis (1.6); review and analyze same re additional objections (.9).
3/29/18	Gary J Kavarsky	8.00	Review and revise confirmation brief (3.4); research and analyze case law and precedent re same (2.2); research and analyze Fifth Circuit exculpation requirements (1.8); review and analyze S.D. Texas transcripts re exculpation requirements (.6).
3/29/18	Keith M Holt	2.10	Review and analyze summary of creditor objections to confirmation.
3/29/18	Guy Macarol	7.70	Correspond with multiple parties re confirmation order (1.3); review, revise same (1.2); review, analyze objections to plan (2.0); prepare responsive materials re same (2.5); correspond with K&E team re same (.7).

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/29/18	Alison Wirtz	3.40	Review and analyze case law re response to objections re assignment of contractual obligations (1.4); correspond with K&E team re same (.3); review, analyze and summarize Creditors' Committee intercompany claim objection (1.4); correspond with K&E team re same (.3).
3/29/18	Trudy Smith	2.60	Research issues re exculpation clauses distinction from third-party releases (.5); research and analyze precedent re confirmation orders and plans approving exculpation provisions for third parties (1.0); correspond with G. Kavarsky re same (.1); review and analyze creditor's objection to plan confirmation (.7); draft summary for reply in support of confirmation re same (.3).
3/30/18	Chad J Husnick, P.C.	4.70	Review and revise confirmation brief (3.3); correspond with K&E team, Company, opposing counsel re confirmation and related issues (1.4).
3/30/18	Brad Weiland	4.40	Review and revise confirmation papers, including brief and trial brief (2.7); correspond with K&E team re same (1.7).
3/30/18	Matthew Smart	7.10	Telephone conference with K&E team re confirmation objections (1.1); review and revise declaration in support of confirmation (2.5); review and analyze precedent re same (1.3); correspond with K&E team re same (.4); correspond with K&E team re confirmation brief (.6); review and analyze objections to confirmation (1.2).

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Date	<u>Timekeeper</u>	Hours	Description
3/30/18	Laura Krucks	9.40	Telephone conference with K&E team re confirmation hearing (1.3); review and analyze objections (3.3); review and analyze confirmation brief (3.1); correspond with G. Macarol re confirmation order (1.7).
3/30/18	Sujal Pandya	10.60	Draft and revise notices re first amended plan supplement (1.4); correspond with KCC, HL and K&E team re same (.9); correspond with Company, KCC, HL and K&E team re plan supplement issues (1.9); correspond with Company re cure objections and related invoice issues (.8); review and analyze objections to chapter 11 plan (2.3); review and analyze issues re resolution of Western Geco, TGP-NOPEC and other objections (1.2); review and analyze Heidelberg seismic contracts re objections (2.1).
3/30/18	Gary J Kavarsky	7.70	Review and revise confirmation brief re party objections (3.1); review and analyze confirmation objections (2.0); correspond with M. Smart re same (.3); research and analyze case law re same (2.3).
3/30/18	Keith M Holt	1.20	Review, analyze and prepare summary re Whitton objection to plan confirmation.
3/30/18	Guy Macarol	8.90	Correspond with multiple parties re confirmation order (2.6); review, revise same (1.7); review, analyze objections to plan (1.3); prepare responsive materials re same (1.3); correspond with K&E team re same (2.0).
3/30/18	Alison Wirtz	1.30	Telephone conference with K&E team re plan objections and status.

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Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/30/18	Trudy Smith	1.50	Correspond with M. Smart re revisions to declaration (.1); review revisions re same (.1); research precedent re declaration in support of confirmation (.1); prepare for and participate in telephone conference with K&E team re plan confirmation objections (1.2).
3/31/18	Chad J Husnick, P.C.	2.10	Review and revise confirmation brief (1.3); correspond with K&E team, Company, opposing counsel re confirmation and related issues (.8).
3/31/18	Maureen McCarthy	5.00	Draft notice of filing of fourth amended plan (.7); draft notice of filing confirmation order (.5); draft notice of filing of revised confirmation order (.3); finalize and prepare for filing fourth amended plan and related redline (1.0); prepare proposed confirmation order for internal review (.6); review and revise confirmation hearing agenda (1.9).
3/31/18	Brad Weiland	3.80	Review and revise confirmation materials.
3/31/18	Walter B Winger	6.70	Review, revise plan, confirmation order (3.4); research, analyze diligence materials, precedent, case law, statutes, rules re same (1.6); conferences with stakeholders, K&E team re same (1.7).
3/31/18	Stacy Pepper	.70	Review, analyze issues re confirmation.
3/31/18	Matthew Smart	10.70	Review and revise confirmation brief (6.6); correspond with K&E team re same (1.2); review and analyze case law, precedent re same (1.6); review and analyze confirmation objections re same (1.3).

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/31/18	Laura Krucks	13.60	Review and analyze objections (2.6); review and revise confirmation brief (1.5); research re same (1.3); review and revise confirmation order (3.1); correspond with creditors re objections and proposed language (2.0); correspond with K&E team re same (.9); prepare confirmation presentation (1.8); correspond with A. Wirtz re same (.4).
3/31/18	Sujal Pandya	10.70	Review and analyze objections to chapter 11 plan (2.8); correspond with Company re cure objections (.9); review and analyze remaining Heidelberg seismic contracts re plan objections (1.4); draft and revise insert to confirmation brief re objections re retained causes of action (1.9); review and analyze cases re same (.9); correspond with M. Haney and L. Krucks re wind down budget insurance issues (.4); review and analyze DSO agreement re plan objections of Anadarko and ConocoPhillips (.6); review and analyze plan objection analysis re material plan objections (.9); review and revise Western Geco and TPG-NOPEC objection resolution language (.9).
3/31/18	Gary J Kavarsky	11.50	Review and revise confirmation brief re response to objections (7.6); correspond with K&E team re confirmation brief (1.0); research and analyze case law re release of claims (1.0); correspond with M. Smart re same (.3); research and analyze case law re best interest of creditor test (1.6).

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Date	<u>Timekeeper</u>	Hours	Description
3/31/18	Guy Macarol	14.50	Correspond with multiple parties re confirmation order (3.8); review, revise same (4.0); telephone conference with counsel for purchasers, K&E team re same (.5); review, analyze objections to plan (3.3); prepare responsive materials re same (2.9).
3/31/18	Alison Wirtz	5.10	Correspond with L. Krucks re confirmation presentation (.2); correspond with L. Krucks re same (.2); review and analyze precedent confirmation presentations (.6); prepare confirmation presentation (2.3); review and analyze confirmation brief and relevant objections to include in presentation (1.8).
3/31/18	Trudy Smith	3.80	Correspond with M. Smart re ballots for classes 4 5 and 6 and confirmation hearing notice (.2); research re best interest test, releases and standing (2.9); draft summary correspondence re same (.5) correspond with M. Smart re same (.2).
		966.00	TOTAL HOURS

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347642 Client Matter: 26297-15

In the matter of Employee Issues

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 2,035.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 2,035.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 15 - Employee Issues

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	Amount
Laura Krucks	1.80	875.00	1,575.00
Alison Wirtz	.80	575.00	460.00
TOTALS	2.60		\$ 2,035.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 15 - Employee Issues

Description of Legal Services

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/05/18	Alison Wirtz	.50	Prepare monthly wage notice re final wages order (.4); correspond with L. Krucks re same (.1).
3/07/18	Alison Wirtz	.30	Prepare wages notice and distribute same to notice parties.
3/19/18	Laura Krucks	1.80	Correspond with R. Bell re severance and other employee obligations and analyze same.
		2.60	TOTAL HOURS

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347643 Client Matter: 26297-16

In the matter of Hearings

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 64,341.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 64,341.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 16 - Hearings

Summary of Hours Billed

<u>Name</u>	Hours	<u>Rate</u>	Amount
Anthony C Abate	.30	310.00	93.00
Jamie A Aycock	3.00	1,015.00	3,045.00
Gabor Balassa, P.C.	1.90	1,425.00	2,707.50
Ryan Besaw	1.00	250.00	250.00
Julia Foster	17.50	250.00	4,375.00
Mark Holden	4.00	850.00	3,400.00
Chad J Husnick, P.C.	15.40	1,425.00	21,945.00
Gary J Kavarsky	3.70	575.00	2,127.50
Laura Krucks	6.30	875.00	5,512.50
Guy Macarol	5.50	575.00	3,162.50
Maureen McCarthy	12.60	410.00	5,166.00
Sujal Pandya	3.40	875.00	2,975.00
Matthew Smart	1.20	675.00	810.00
Trudy Smith	2.90	575.00	1,667.50
Joshua L Urban	2.70	345.00	931.50
Brad Weiland	2.30	1,130.00	2,599.00
Walter B Winger	3.20	1,045.00	3,344.00
Alison Wirtz	.40	575.00	230.00
TOTALS	87.30		\$ 64,341.00

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 16 - Hearings

Description of Legal Services

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/01/18	Laura Krucks	.60	Telephone conference with B. Weiland, G. Balassa and S. Pepper re hearing preparation.
3/06/18	Maureen McCarthy	.90	Review and revise March 8 hearing agenda.
3/06/18	Ryan Besaw	.40	Finalize, file witness and exhibit list re March 8, 2018 hearing (.2); review, revise hearing agenda (.2).
3/07/18	Chad J Husnick, P.C.	4.60	Prepare for disclosure statement hearing.
3/07/18	Maureen McCarthy	1.90	Review and revise March 8 hearing agenda (1.0); prepare hearing material re disclosure statement hearing (.9).
3/07/18	Julia Foster	9.50	Prepare materials for March 8, 2018 hearing (8.9); review and revise agenda re same (.6).
3/07/18	Laura Krucks	1.20	Prepare for disclosure statement hearing.
3/07/18	Ryan Besaw	.40	Prepare copies of agenda items re March 8, 2018 hearing.
3/08/18	Chad J Husnick, P.C.	2.30	Attend hearings re disclosure statement approval.
3/08/18	Chad J Husnick, P.C.	8.50	Prepare for hearing re disclosure statement approval (6.3); correspond with K&E team, Company, opposing counsel re same (2.2).
3/08/18	Maureen McCarthy	6.90	Revise and finalize March 8 hearing agenda (1.7); prepare hearing materials re disclosure statement hearing (2.8); attend disclosure statement hearings (2.4).

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 16 - Hearings

Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/08/18	Brad Weiland	1.70	Prepare for and participate in hearing.
3/08/18	Walter B Winger	3.20	Prepare for and participate in disclosure statement hearing.
3/08/18	Julia Foster	3.70	Attend and assist March 8, 2018 hearing.
3/08/18	Julia Foster	4.30	Prepare materials for March 8, 2018 hearing.
3/08/18	Matthew Smart	1.20	Prepare for and attend disclosure statement hearing.
3/08/18	Laura Krucks	3.50	Prepare for disclosure statement hearing (2.0); attend disclosure statement hearing (1.5).
3/08/18	Sujal Pandya	3.40	Prepare for and attend disclosure statement hearing and continued disclosure statement hearing.
3/08/18	Gary J Kavarsky	3.70	Prepare for and attend 9 a.m. hearing (1.6); prepare documents for and attend p.m. hearing (1.6); correspond with Houlihan re same (.5).
3/08/18	Guy Macarol	4.50	Prepare for and attend hearing re continued disclosure statement approval.
3/08/18	Jamie A Aycock	3.00	Prepare for and participate in disclosure statement hearing.
3/08/18	Alison Wirtz	.30	Correspond with various parties re hearing schedule and related hearing questions.
3/08/18	Trudy Smith	2.00	Prepare for and attend hearing re disclosure statement and request for expedited discovery.
3/28/18	Anthony C Abate	.30	Review and revise confirmation hearing agenda.

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 16 - Hearings

Date	<u>Timekeeper</u>	Hours	Description
3/29/18	Gabor Balassa, P.C.	1.90	Prepare for hearing re ad hoc committee-Total-Statoil dispute (.6); attend hearing (1.0); conferences with Z. Clement and Company re same (.3).
3/29/18	Brad Weiland	.60	Prepare for and attend telephonic hearing on discovery.
3/29/18	Laura Krucks	1.00	Telephonically attend hearing re motion to compel discovery.
3/29/18	Guy Macarol	1.00	Telephonically attend hearing re motion to compel discovery.
3/29/18	Alison Wirtz	.10	Correspond with Company and K&E team re upcoming hearing.
3/29/18	Trudy Smith	.90	Attend telephonically hearing re Total and Statoil discovery dispute.
3/29/18	Mark Holden	4.00	Telephone conferences with K&E team re confirmation hearing preparations (2.3); review, analyze issues re same (1.7).
3/30/18	Maureen McCarthy	2.90	Draft confirmation hearing agenda (2.4); prepare hearing materials re confirmation hearing (.5).
3/30/18	Ryan Besaw	.20	Finalize, file confirmation hearing exhibit list.
3/31/18	Joshua L Urban	2.70	Create slides and graphics for Powell and Keglevic direct examination.
		87.30	TOTAL HOURS

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347644 Client Matter: 26297-17

In the matter of Insurance Matters

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 28,170.50

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 28,170.50

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 17 - Insurance Matters

Summary of Hours Billed

<u>Name</u>	Hours	Rate	Amount
Gabor Balassa, P.C.	.10	$1,42\overline{5.00}$	142.50
Marc Kieselstein, P.C.	1.40	1,495.00	2,093.00
Laura Krucks	1.00	875.00	875.00
Guy Macarol	.60	575.00	345.00
William T Pruitt	20.80	1,085.00	22,568.00
Brad Weiland	1.90	1,130.00	2,147.00
TOTALS	25.80		\$ 28,170.50

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 17 - Insurance Matters

Description of Legal Services

Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/01/18	William T Pruitt	1.30	Telephone conference with K&E team re insurance and release issues (.4); analyze same (.9).
3/01/18	Brad Weiland	.70	Telephone conference with A. Pruitt, M. Kieselstein and K&E team re insurance structural items (.4); correspond with K&E team re same (.3).
3/01/18	Laura Krucks	1.00	Telephone conference with K&E team re insurance settlements (.4); prepare for telephone conference with K&E team re same (.6).
3/05/18	Marc Kieselstein, P.C.	1.00	Review and revise potential settlement construct re D&O claims and insurance proceeds.
3/05/18	William T Pruitt	1.20	Analysis re possible terms of release for insurance issues (.7); telephone conferences with B. Weiland and B. Pachulski re same (.5).
3/06/18	Marc Kieselstein, P.C.	.40	Review, analyze insurance proceeds, D&O claim construct.
3/06/18	William T Pruitt	.90	Review and analyze term sheet for release proposal re insurance issues (.7); correspond with B. Weiland re same (.2).
3/07/18	William T Pruitt	1.70	Telephone conference with K&E team and Susman re proposed litigation settlement terms (.2); analyze research re same (.3); telephone conference with M. Maione re research (.3); review and analyze research (.3); telephone conference with B. Weiland re same (.3); revise term sheet in light of research and circulate re same (.3).

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 17 - Insurance Matters

Date	<u>Timekeeper</u>	Hours	Description
3/14/18	William T Pruitt	1.30	Analyze possible litigation settlements and insurance implications (.9); telephone conferences with B. Weiland, Baker Botts and Entwistle re same (.4).
3/15/18	William T Pruitt	2.20	Continued analysis re insurance issues and proposed litigation settlement re same (.8); telephone conference with Company and B. Weiland re same (.7); draft and revise term sheet reflecting proposal re same (.7).
3/17/18	William T Pruitt	1.00	Analyze re proposed litigation settlement term sheet (.3); telephone conference with K&E and Baker Botts teams re same (.3); review and provide comments on draft term sheet re same (.4).
3/18/18	Gabor Balassa, P.C.	.10	Correspond with W. Pruitt re insurance issues.
3/19/18	William T Pruitt	.80	Analyze re proposed litigation settlement term sheet (.4); telephone conference with opposing counsel re same (.4).
3/19/18	Guy Macarol	.60	Review, analyze insurance policies re effective dates.
3/23/18	William T Pruitt	.70	Analyze proposed litigation settlement term sheet (.4); telephone conference with B. Weiland and Baker Botts team re same (.3).
3/26/18	William T Pruitt	2.00	Analyze re proposed litigation settlement term sheet (1.2); correspond with opposing counsel re same (.8).

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 17 - Insurance Matters

Date	<u>Timekeeper</u>	Hours	<u>Description</u>
3/27/18	William T Pruitt	1.90	Analyze proposed litigation settlement term sheet and legal issues surrounding same (.4); telephone conferences with committee and securities counsel re same (.6); analyze claim and release issues re same (.6); correspond with S. Pepper re same (.3).
3/28/18	William T Pruitt	2.20	Review and analyze latest proposed litigation settlement term sheet (.3); telephone conference with B. Weiland re same (.3); review and analyze Allied World limited objection (.4); telephone conference with L. Krucks re same (.6); redline term sheet and send to B. Weiland (.6).
3/28/18	Brad Weiland	.80	Review and analyze insurance matters re potential settlement structures.
3/29/18	William T Pruitt	.80	Review and analyze revised proposed litigation settlement term sheet (.4); correspond with B. Weiland re same (.2); correspond with opposing counsel re same (.2).
3/30/18	William T Pruitt	2.80	Review and analyze proposed litigation settlement term sheet (.8); review and analyze research re same (.4); telephone conference with opposing counsel and K&E team re same (.7); telephone conference with B. Weiland re same (.4); analyze Allied World limited objection (.3); correspond with L. Krucks re same (.2).
3/30/18	Brad Weiland	.40	Telephone conferences with K&E team, Baker Botts re insurance items.
		25.80	TOTAL HOURS

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347646 Client Matter: 26297-19

In the matter of Retention and Fee Applications - K&E

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 21,677.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 21,677.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 19 - Retention and Fee Applications - K&E

Summary of Hours Billed

<u>Name</u>	Hours	<u>Rate</u>	Amount
Michael Y Chan	8.50	$22\overline{0.00}$	1,870.00
Allison Graybill	4.50	280.00	1,260.00
Gary J Kavarsky	4.70	575.00	2,702.50
Laura Krucks	1.50	875.00	1,312.50
Guy Macarol	4.20	575.00	2,415.00
Maureen McCarthy	3.80	410.00	1,558.00
Stacy Pepper	.20	980.00	196.00
Kenneth Sampson	6.50	280.00	1,820.00
Matthew Smart	2.00	675.00	1,350.00
Trudy Smith	7.40	575.00	4,255.00
Brad Weiland	2.60	1,130.00	2,938.00
TOTALS	45.90		\$ 21,677.00

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 19 - Retention and Fee Applications - K&E

Description of Legal Services

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
3/01/18	Brad Weiland	.60	Review and analyze draft fee application pleadings.
3/01/18	Gary J Kavarsky	.90	Review and revise K&E supplemental declaration.
3/09/18	Brad Weiland	.80	Review and revise fee application materials.
3/13/18	Brad Weiland	.70	Review and analyze fee application materials.
3/13/18	Laura Krucks	1.50	Review invoices for privilege and U.S. Trustee guidelines.
3/13/18	Michael Y Chan	4.00	Organize and prepare parties for conflicts searching for creditors and entities (1.3); research creditors and entities (1.5); analyze update for supplemental disclosure of creditors and entities (1.2).
3/14/18	Kenneth Sampson	3.50	Organize and review supplemental disclosures relating to all creditors and entities.
3/14/18	Allison Graybill	4.00	Analyze update for supplemental disclosure of creditors and entities.
3/14/18	Michael Y Chan	4.50	Analyze update for supplemental disclosure of creditors and entities.
3/15/18	Kenneth Sampson	3.00	Organize and review supplemental disclosures relating to all creditors and entities.
3/15/18	Allison Graybill	.50	Draft schedules 1, 2, & 3 to supplemental declaration.
3/15/18	Gary J Kavarsky	1.30	Review and analyze conflicts reports re supplemental retention declaration.

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 19 - Retention and Fee Applications - K&E

<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/16/18	Brad Weiland	.50	Review and analyze fee application.
3/16/18	Matthew Smart	.20	Telephone conference with G. Kavarsky re supplemental declaration (.1); review and analyze materials re same (.1).
3/16/18	Gary J Kavarsky	1.30	Review and revise supplemental declaration.
3/18/18	Matthew Smart	.80	Review and revise supplemental declaration (.6); review and analyze materials re same (.1); correspond with G. Kavarsky re same (.1).
3/18/18	Gary J Kavarsky	.10	Review and revise supplemental declaration.
3/19/18	Stacy Pepper	.20	Telephone conference with R. Bell re invoices for legal fees.
3/20/18	Maureen McCarthy	.60	Draft and revise first monthly fee statement.
3/20/18	Matthew Smart	.20	Correspond with K&E team re retention issues.
3/21/18	Maureen McCarthy	3.20	Revise and finalize K&E's first monthly fee statement.
3/22/18	Gary J Kavarsky	.90	Review and revise K&E invoice re U.S. Trustee guidelines.
3/22/18	Trudy Smith	.80	Analyze and assign fee invoices for review (.7); correspond with K&E team re same (.1).
3/23/18	Gary J Kavarsky	.20	Review and revise supplemental declaration.
3/24/18	Guy Macarol	2.70	Review, analyze invoices for privilege and compliance with U.S. Trustee guidelines.

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 19 - Retention and Fee Applications - K&E

Date	<u>Timekeeper</u>	Hours	Description
3/25/18	Matthew Smart	.80	Review and revise February invoices for privilege and compliance with U.S. Trustee guidelines.
3/25/18	Trudy Smith	.60	Review invoice re compliance with U.S. Trustee guidelines.
3/26/18	Guy Macarol	1.50	Review, analyze invoices for privilege and compliance with U.S. Trustee guidelines.
3/26/18	Trudy Smith	4.90	Revise invoices re compliance with U.S. Trustee guidelines and privilege (4.5); correspond with K&E team re same (.4).
3/28/18	Trudy Smith	.10	Revise invoice re mathematical correction for time increment.
3/29/18	Trudy Smith	1.00	Correspond with K&E team re invoice review round two and distribute same.
		45.90	TOTAL HOURS

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347647 Client Matter: 26297-20

In the matter of Non-K&E Retention and Fee Applications

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 17,175.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 17,175.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 20 - Non-K&E Retention and Fee Applications

Summary of Hours Billed

<u>Name</u>	Hours	<u>Rate</u>	<u>Amount</u>
Anthony C Abate	.30	$3\overline{10.00}$	93.00
Ryan Besaw	1.00	250.00	250.00
Gary J Kavarsky	11.90	575.00	6,842.50
Laura Krucks	1.20	875.00	1,050.00
Guy Macarol	1.90	575.00	1,092.50
Maureen McCarthy	3.00	410.00	1,230.00
Sujal Pandya	6.40	875.00	5,600.00
Brad Weiland	.90	1,130.00	1,017.00
TOTALS	26.60		\$ 17,175.00

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 20 - Non-K&E Retention and Fee Applications

Description of Legal Services

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
3/01/18	Maureen McCarthy	.40	Finalize and file Grant Thornton declaration of disinterestedness.
3/01/18	Anthony C Abate	.30	Draft and revise template Houlihan Lokey fee application.
3/01/18	Sujal Pandya	2.40	Draft and revise HL monthly fee statement (1.2); review and analyze precedent re same (.9); correspond with HL re same (.3).
3/01/18	Ryan Besaw	.20	Prepare, file Grant Thornton declaration of disinterestedness.
3/01/18	Gary J Kavarsky	.40	Review and revise Z. Clement fee application (.2); review declaration of disinterestedness re OCP retention (.2).
3/02/18	Gary J Kavarsky	.10	Review OCP declaration of disinterestedness re OCP retention.
3/02/18	Gary J Kavarsky	5.30	Review and revise brief in support of stipulations in final cash collateral order (3.1); review cash collateral order re same (.6); review board presentations re same (1.3); correspond with G. Macarol and S. Pandya re same (.3).
3/06/18	Maureen McCarthy	.30	Finalize and file declaration of disinterestedness of Opportune LLP.
3/07/18	Ryan Besaw	.60	Finalize, file Sirius Solutions declaration of disinterestedness (.2); draft and revise Z. Clement February fee application (.4).
3/09/18	Laura Krucks	.40	Review declarations of disinterestedness and correspond with G. Kavarsky re same.

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 20 - Non-K&E Retention and Fee Applications

Date	<u>Timekeeper</u>	Hours	Description
3/09/18	Gary J Kavarsky	.30	Review and pull docket materials re OCP declarations of disinterestedness (.2); correspond with L. Krucks re same (.1).
3/12/18	Sujal Pandya	.80	Review and analyze precedent re section 327(e) special counsel interim fee applications (.6); correspond with S. Fulford re same (.2).
3/13/18	Brad Weiland	.90	Review and analyze fee applications and professional fee payment issues.
3/13/18	Sujal Pandya	.80	Review and revise HL first monthly fee statement (.6); correspond with HL and K&E team re same (.2).
3/13/18	Gary J Kavarsky	1.60	Draft supplemental OCP list and notice (.6); review and revise Z. Clement February invoice (1.0).
3/14/18	Sujal Pandya	.80	Review and analyze precedent re interim fee application issues (.6); correspond with J. Pearson re same (.2).
3/19/18	Ryan Besaw	.20	Finalize, file Crowe Horwath declaration of disinterestedness.
3/19/18	Gary J Kavarsky	.20	Review OCP declaration of disinterestedness (.1); review and prepare same for filing (.1).
3/19/18	Gary J Kavarsky	.30	Draft and revise notice of excess fees re Crowe Horwath.
3/19/18	Guy Macarol	1.20	Review, analyze EY fee statement (.9); correspond with K&E team, M. Riela re same (.3).
3/20/18	Maureen McCarthy	.30	Finalize and file E&Y's first monthly fee statement.

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 20 - Non-K&E Retention and Fee Applications

Date	<u>Timekeeper</u>	Hours	Description
3/20/18	Laura Krucks	.80	Review and analyze notice of excess fees correspond with Company re same.
3/20/18	Gary J Kavarsky	.60	Draft notice of excess fees re Crowe Horwath.
3/20/18	Guy Macarol	.70	Review, analyze EY fee statement (.5); correspond with K&E team, M. Riela re same (.2).
3/21/18	Maureen McCarthy	.90	Finalize and file Z. Clement first monthly fee statement.
3/21/18	Gary J Kavarsky	1.90	Review and revise notice of excess fees (1.4); review and finalize Z. Clement fee application for filing (.2); correspond with L. Krucks re OCP filings (.3).
3/23/18	Sujal Pandya	1.60	Review and analyze HL monthly fee statement (.8); telephone conferences with M. Haney and Z. Cohen re same (.4); office conferences with B. Weiland and C. Husnick re same (.4).
3/26/18	Maureen McCarthy	.30	Finalize and prepare for filing the notice of excess fees for Crowe Horwath LLP.
3/26/18	Gary J Kavarsky	.80	Review and analyze declarations of disinterestedness and fee statements re objection deadlines (.4); review and analyze interim compensation and OCP orders re same (.2); draft correspondence re same (.2).
3/27/18	Maureen McCarthy	.80	Revise, finalize and file notice of amendment to list of ordinary course professionals.
3/27/18	Gary J Kavarsky	.40	Draft and revise Company's second notice of supplemental OCP list.

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 20 - Non-K&E Retention and Fee Applications

<u>Date Timekeeper</u> <u>Hours Description</u>

26.60 TOTAL HOURS

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347648 Client Matter: 26297-21

In the matter of SOFAs and Schedules

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 3,500.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 3,500.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 21 - SOFAs and Schedules

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sujal Pandya	4.00	875.00	3,500.00
TOTALS	4.00		\$ 3,500.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 21 - SOFAs and Schedules

Description of Legal Services

Date	<u>Timekeeper</u>	Hours	Description
3/01/18	Sujal Pandya	4.00	Review and analyze non debtor assets and liabilities analysis (1.4); review and analyze Sonangol settlement agreement re same (.4); review and analyze non debtor intercompany analysis re same (.4); telephone conference with N. Mauzy re same (1.2); draft and revise analysis re same (.6).
		4.00	TOTAL HOURS

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347649 Client Matter: 26297-22

In the matter of Tax Issues

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 11,338.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 11,338.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 22 - Tax Issues

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	Amount
Mohsen Ghazi	8.80	595.00	5,236.00
Anthony Sexton	5.40	1,130.00	6,102.00
TOTALS	14.20		\$ 11,338.00

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 22 - Tax Issues

Description of Legal Services

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	Description
3/16/18	Anthony Sexton	1.30	Correspond with K&E team re asset purchase agreements (.7); review and analyze same (.6).
3/16/18	Mohsen Ghazi	2.00	Review and analyze asset purchase agreements, identifying tax treatment for various entities of debtor's corporate structure.
3/17/18	Anthony Sexton	.20	Correspond with K&E team re asset purchase agreements.
3/19/18	Anthony Sexton	.30	Review and analyze tax issues re asset sales.
3/19/18	Mohsen Ghazi	1.00	Telephone conference with K&E team re tax issues.
3/20/18	Anthony Sexton	.30	Draft FIRPTA certificates (.1); correspond with K&E team and Company re tax modeling and diligence (.2).
3/20/18	Mohsen Ghazi	1.30	Review and analyze asset purchase agreements for tax considerations.
3/22/18	Anthony Sexton	.10	Correspond with Company re Delaware franchise tax issues.
3/23/18	Anthony Sexton	2.00	Telephone conference with Company re tax diligence and modeling for transactions (1.0); review and analyze materials re same (.2); correspond with K&E team re issues re same (.8).
3/23/18	Mohsen Ghazi	4.50	Telephone conferences with K&E team re tax issues (.8); research and analyze same (3.7).
3/29/18	Anthony Sexton	.50	Analyze tax issues re GOM #1.

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 22 - Tax Issues

Date	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
3/30/18	Anthony Sexton	.70	Review and revise plan and plan administrator documents.
		14.20	TOTAL HOURS

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347650 Client Matter: 26297-23

In the matter of Travel

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 81,991.50

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 81,991.50

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 23 - Travel

Summary of Hours Billed

<u>Name</u>	Hours	<u>Rate</u>	Amount
Jamie A Aycock	3.70	1,015.00	3,755.50
Gabor Balassa, P.C.	3.60	1,425.00	5,130.00
Julia Foster	3.50	250.00	875.00
Keith M Holt	4.70	575.00	2,702.50
Chad J Husnick, P.C.	2.90	1,425.00	4,132.50
Vinu Joseph	5.10	885.00	4,513.50
Gary J Kavarsky	6.30	575.00	3,622.50
Laura Krucks	8.90	875.00	7,787.50
Guy Macarol	6.20	575.00	3,565.00
Michael Maione	1.60	660.00	1,056.00
Hannah Mayer	2.80	250.00	700.00
Maureen McCarthy	2.50	410.00	1,025.00
Sujal Pandya	10.80	875.00	9,450.00
Stacy Pepper	4.30	980.00	4,214.00
Matthew Smart	9.10	675.00	6,142.50
Trudy Smith	4.40	575.00	2,530.00
Rahul D Vashi	6.00	1,085.00	6,510.00
Gary M Vogt	7.20	410.00	2,952.00
Brad Weiland	9.10	1,130.00	10,283.00
Walter B Winger	1.00	1,045.00	1,045.00
TOTALS	103.70		\$ 81,991.50

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 23 - Travel

Description of Legal Services

<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/01/18	Rahul D Vashi	3.00	Travel from Houston, TX to New York, NY for conferences with Houlihan Lokey team re auction (billed at half time).
3/02/18	Rahul D Vashi	3.00	Travel from New York, NY to Houston, TX returning from conferences with Houlihan Lokey team re auction (billed at half time).
3/05/18	Chad J Husnick, P.C.	2.20	Travel from Chicago, IL to Houston, TX re auction and disclosure statement hearing (billed at half time).
3/05/18	Brad Weiland	2.20	Travel from Chicago, IL to Houston, TX re auction and disclosure statement hearing (billed at half time).
3/05/18	Walter B Winger	1.00	Travel from Chicago, IL to Houston, TX re auction and disclosure statement hearing (billed at half time).
3/05/18	Laura Krucks	2.20	Travel from Chicago, IL to Houston, TX re auction and disclosure statement hearing (billed at half time).
3/05/18	Sujal Pandya	2.90	Travel from Chicago, IL to Houston, TX re auction and disclosure statement hearing (billed at half time).
3/05/18	Gary J Kavarsky	3.00	Travel from New York, NY to Houston, TX re auction and disclosure statement hearing (billed at half time).
3/05/18	Guy Macarol	1.50	Travel from Chicago, IL to Houston, TX re auction, continued disclosure statement hearing (billed at half time).
3/05/18	Trudy Smith	2.10	Travel from New York, NY to Houston, TX re disclosure statement hearing (billed at half time).

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<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/06/18	Julia Foster	.30	Travel from K&E Houston office to auction site (.2) (billed at half time); travel from auction site to hotel (.4) (billed at half time).
3/06/18	Matthew Smart	3.10	Travel from Chicago, IL to Houston, TX re auction and disclosure statement (with delays) (billed at half time).
3/06/18	Guy Macarol	1.70	Travel from Chicago, IL to Houston, TX re auction and continued disclosure statement hearing (with delays) (billed at half time).
3/08/18	Maureen McCarthy	2.50	Travel from Houston, TX to Chicago, IL re disclosure statement hearing (billed at half time).
3/08/18	Brad Weiland	2.40	Travel from Houston, TX to Chicago, IL re auction and disclosure statement hearing (billed at half time).
3/08/18	Julia Foster	3.20	Travel from Houston, TX to Chicago, IL re return from disclosure statement hearing (3.2) (billed at half time).
3/08/18	Matthew Smart	2.90	Travel from Houston, TX to Chicago, IL re return from auction and disclosure statement hearing (billed at half time).
3/08/18	Laura Krucks	2.20	Travel from Houston, TX to Chicago, IL re disclosure statement hearing (billed at half time).
3/08/18	Sujal Pandya	2.50	Travel from Houston, TX to Chicago, IL re auction and disclosure statement hearing (billed at half time).
3/08/18	Gary J Kavarsky	2.70	Travel from Houston, TX to New York, NY re auction and disclosure statement hearing (billed at half time).

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<u>Date</u>	<u>Timekeeper</u>	Hours	<u>Description</u>
3/08/18	Guy Macarol	3.00	Travel from Houston, TX to Chicago, IL re auction, continued disclosure statement hearing (with significant delays) (billed at half time).
3/08/18	Trudy Smith	2.30	Travel from Houston, TX to New York, NY re return from disclosure statement hearing and auction (billed at half time).
3/09/18	Chad J Husnick, P.C.	.70	Travel from Houston, TX to Chicago, IL re return from disclosure statement hearing and auction (billed at half time).
3/09/18	Gary J Kavarsky	.60	Travel from Houston, TX to New York, NY re auction and disclosure statement hearing (billed at half time).
3/20/18	Gabor Balassa, P.C.	1.10	Travel from Chicago, IL to Houston, TX re witness preparation, depositions, and cash collateral stipulations hearing (billed at half time).
3/20/18	Gary M Vogt	2.20	Travel from Chicago, IL to Houston, TX re deposition, interview, and cash collateral stipulations hearing preparations (billed at half time).
3/20/18	Vinu Joseph	.90	Travel from Chicago, IL to Houston, TX re deposition and cash collateral stipulations hearing preparation (billed at half time).
3/20/18	Stacy Pepper	1.20	Travel from San Francisco, CA to Houston, TX re depositions and cash collateral stipulations hearing (billed at half time).
3/20/18	Keith M Holt	1.80	Travel from Chicago, IL to Houston, TX re deposition and cash collateral stipulations hearing preparation (billed at half time).

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Date	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
3/21/18	Keith M Holt	1.80	Travel from Houston, TX to Chicago, IL re deposition and cash collateral stipulations hearing preparation (billed at half time).
3/22/18	Gabor Balassa, P.C.	1.50	Travel from Houston, TX to Chicago, IL re depositions, cash collateral stipulations hearing, and witness preparation (billed at half time).
3/22/18	Gary M Vogt	2.50	Travel from Houston, TX to Chicago, IL re deposition and cash collateral stipulations hearing preparations (billed at half time).
3/22/18	Vinu Joseph	1.50	Travel from Houston, TX to Chicago, IL re deposition and cash collateral stipulations hearing preparation (billed at half time).
3/22/18	Stacy Pepper	1.20	Travel from Houston, TX to New York, NY re deposition and cash collateral stipluations hearing (billed at half time).
3/22/18	Jamie A Aycock	1.60	Travel from Chicago, IL to Houston, TX re deposition preparation of P. Keglevic (billed at half time).
3/23/18	Jamie A Aycock	2.10	Travel from Houston, TX to Chicago, IL re deposition preparation (billed at half time).
3/24/18	Stacy Pepper	1.90	Travel New York, NY to Houston, TX re depositions and confirmation hearing (billed at half time).
3/25/18	Gary M Vogt	2.50	Travel from Chicago, IL to Houston, TX re deposition, confirmation hearing preparations and confirmation hearing (billed at half time).

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Date	<u>Timekeeper</u>	Hours	Description
3/25/18	Michael Maione	1.60	Travel from Chicago, IL to Houston, TX re confirmation hearing and preparation (billed at half time).
3/25/18	Hannah Mayer	2.80	Travel from Chicago, IL to Houston, TX re confirmation hearing (billed at half time).
3/25/18	Sujal Pandya	2.70	Travel from Chicago, IL to Houston, TX to attend conferences with Company re plan supplement issues (billed at half time).
3/25/18	Keith M Holt	1.10	Travel from Chicago, IL to Houston, TX re confirmation hearing (billed at half time).
3/26/18	Gabor Balassa, P.C.	1.00	Travel from Chicago, IL to Houston, TX re depositions (billed at half time).
3/26/18	Brad Weiland	2.30	Travel from Chicago, IL to Houston, TX re confirmation hearing and preparation (billed at half time).
3/26/18	Vinu Joseph	1.30	Travel from Chicago, IL to Houston, TX re deposition and confirmation hearing preparation (billed at half time).
3/26/18	Matthew Smart	3.10	Travel from Chicago, IL to Houston, TX re confirmation hearing, depositions (billed at half time).
3/26/18	Laura Krucks	2.30	Travel from Chicago, IL to Houston, TX re Company conferences (billed at half time).
3/27/18	Brad Weiland	2.20	Travel from Houston, TX to Chicago, IL re depositions and confirmation hearing preparation (billed at half time).

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Date	<u>Timekeeper</u>	Hours	Description
3/27/18	Laura Krucks	2.20	Travel from Houston, TX to Chicago, IL re Company conference (billed at half time).
3/27/18	Sujal Pandya	2.70	Travel from Houston, TX to Chicago, IL re conferences with Company on plan supplement and related issues (billed at half time).
3/31/18	Vinu Joseph	1.40	Travel from Houston, TX to Chicago, IL re confirmation hearing preparation (billed at half time).
		103.70	TOTAL HOURS

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347651 Client Matter: 26297-24

In the matter of U.S. Trustee Issues

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$ 1,698.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$.00

Total legal services rendered and expenses incurred

\$ 1,698.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 24 - U.S. Trustee Issues

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	Amount
Maureen McCarthy	.30	$41\overline{0.00}$	123.00
Sujal Pandya	1.80	875.00	1,575.00
TOTALS	2.10		\$ 1,698.00

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 24 - U.S. Trustee Issues

Description of Legal Services

<u>Date</u>	<u>Timekeeper</u>	Hours	Description
3/01/18	Sujal Pandya	.50	Review and analyze monthly operating report disbursements data re U.S. Trustee issues (.3); correspond with M. Haney re same (.2).
3/21/18	Maureen McCarthy	.30	Prepare and file monthy operating report.
3/21/18	Sujal Pandya	1.30	Review and analyze monthly operating report in preparation for filing same.
		2.10	TOTAL HOURS

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle Street Chicago, Illinois 60654

FEIN 36-1326630

April 27, 2018

Cobalt International Energy 920 Memorial City Way, Suite 100 Houston, TX 77024

Attention: Jeff Starzec

Invoice Number: 5347652 Client Matter: 26297-25

In the matter of Expenses

For legal services rendered through March 31, 2018 (see attached Description of Legal Services for detail)

\$.00

For expenses incurred through March 31, 2018 (see attached Description of Expenses for detail)

\$ 194,483.16

Total legal services rendered and expenses incurred

\$ 194,483.16

Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 25 - Expenses

Description of Expenses

Date	<u>Description</u>	Amount
$1/\overline{12/18}$	E-BOSTON COACH CORPORATION - PO BOX 33063 (TP), Transportation	167.37
	to/from Airport, SUJAL M PANDYA pick up at George Bush Airport Houston	
	TX and drop off at HOUSTON 1121 WALKER STREET HOUSTON TX	
1/19/18	E-BOSTON COACH CORPORATION - PO BOX 33063 (TP), Transportation	178.16
	to/from Airport, WILLIAM BRADLEY WEILAND pick up at Newark Liberty	
	Airport Newark NJ and drop off at NEW YORK 153 WEST 57TH STREET	
0/01/10	NEW YORK NY	00.00
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/6/2018 Client	80.00
2/01/10	Meeting F. FLIK. COMPASS CROUD USA (TR). Crassing Services 2/7/2019 Client	90.00
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/7/2018 Client	80.00
2/01/10	Meeting F. FLIK. COMPASS CROUD USA (TR). Crassing Services 2/7/2019 Client	90.00
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/7/2018 Client	80.00
2/01/19	Meeting F. FLIV. COMPASS CROUD USA (TD). Cotoning Somings 2/12/2018 Client	120.00
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/12/2018 Client	120.00
2/01/18	Meeting E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/12/2018 Client	80.00
2/01/18	Meeting	80.00
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/20/2018 Client	120.00
2/01/18	Meeting	120.00
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/20/2018 Client	120.00
2/01/10	Meeting	120.00
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/21/2018 Client	120.00
2/01/10	Meeting	120.00
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/21/2018 Client	120.00
2/01/10	Meeting	120.00
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/22/2018 Client	120.00
	Meeting	
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/22/2018 Client	120.00
	Meeting	
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/13/2018 Client	95.00
	Meeting	
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/20/2018 Client	195.00
	Meeting	
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/21/2018 Client	195.00
	Meeting	
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/6/2018 Client	360.00
	Meeting	
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/13/2018 Client	396.00
	Meeting	
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/20/2018 Client	360.00
0.104.14.0	Meeting F. F. W. GOMPAGG GROUP MGA (TP), G. J. J. 2011 (2010 GI)	2.50.00
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/21/2018 Client	360.00
	Meeting	

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Date	Description	Amount
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/22/2018 Client Meeting	360.00
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/6/2018 Client Meeting	350.00
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/8/2018 Client Meeting	700.00
2/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/13/2018 Client	770.00
2/01/18	Meeting E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/20/2018 Client Meeting	700.00
2/01/18	Meeting E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/21/2018 Client	700.00
2/01/18	Meeting E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/22/2018 Client	700.00
2/01/18	Meeting E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/20/2018 Client	525.00
2/01/18	Meeting E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/21/2018 Client	525.00
2/01/18	Meeting E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/8/2018 Client	102.81
2/01/18	Meeting E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/7/2018 Client	107.92
2/01/18	Meeting E-FLIK - COMPASS GROUP USA (TP), Catering Services, 1/23/2018 Client	166.25
2/01/18	Meeting E-FLIK - COMPASS GROUP USA (TP), Catering Services, 2/12/2018 Client	216.72
2/01/18	Meeting E-FLIK - COMPASS GROUP USA (NT), Catering Services, Cobalt on 2/12/2018	90.00
2/01/18	E-FLIK - COMPASS GROUP USA (NT), Catering Services, Cobalt on 2/12/2018	280.00
2/01/18	E-FLIK - COMPASS GROUP USA (NT), Catering Services, Cobalt on 2/12/2018	56.00
2/12/18	Hannah Mayer, Travel Meals, Houston, TX Cobalt hearing on 2/13/2018 Hannah Mayer	36.00
2/22/18	E-JUDICIAL TRANSCRIBERS OF TEXAS LLC - 935 ELBRIDGE ROAD #144 (NT), Court Reporter Deposition, Copy of transcript.	27.90
2/28/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272 COLLECTIONS CENTER DRIVE (TP), Teleconference, Conf calls	2.41
2/28/18	E-AQUIPT INC - PO BOX 37849 (TP), Rental Expenses RENTAL EXPENSES	1,310.39
3/01/18	Rahul Vashi, Internet, Attend Cobalt meeting in New York.	13.99
3/01/18	Standard Prints	9.28
3/01/18 3/01/18	Standard Prints Standard Prints	4.80 2.72
3/01/18	Color Prints	14.30
3/01/18	Color Prints	21.45
3/01/18	Color Prints	3.30

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Date	Description	Amount
3/01/18	Color Prints	1.65
3/01/18	Color Prints	1.65
3/01/18	Color Prints	3.30
3/01/18	Color Prints	1.65
3/01/18	Color Prints	15.40
3/01/18	Laura Krucks, Airfare, Houston, TX 03/05/2018 to 03/08/2018, Hearing	1,019.32
3/01/18	Laura Krucks, Agency Fee, Hearing	58.00
3/01/18	Gary Kavarsky, Airfare, Houston 03/05/2018 to 03/08/2018, Cobalt	1,180.60
3/01/18	Gary Kavarsky, Agency Fee, Cobalt	58.00
3/01/18	Trudy Smith, Airfare, Houston 03/05/2018 to 03/08/2018, Cobalt hearing	1,180.60
3/01/18	Trudy Smith, Agency Fee, Cobalt hearing	58.00
3/01/18	Maureen McCarthy, Airfare, Chicago, IL 03/03/2018 to 03/08/2018,	509.66
	Restructuring. Airfare split between 26297-25 and 10321-112	
3/01/18	Maureen McCarthy, Agency Fee, Restructuring. Agency Fee split between	29.00
	26297-25 and 10321-112	
3/01/18	Rahul Vashi, Travel Meals, New York, NY Attend Cobalt meeting in New York.	34.72
3/01/18	Rahul Vashi, Travel Meals, New York, NY Attend Cobalt meeting in New York.	93.78
3/01/18	E-FLIK - COMPASS GROUP USA (TP), Catering Services, Cobalt on 3/23/2018	72.00
3/01/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	599.19
	GELDERBLOOM,KEVIN, 3/1/2018	
3/01/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/01/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/02/18	Standard Prints	1.12
3/02/18	Standard Prints	1.28
3/02/18	Standard Prints	.48
3/02/18	Standard Prints	1.60
3/02/18	Standard Prints	2.56
3/02/18	Standard Prints	.80
3/02/18	Standard Prints	.80
3/02/18	Standard Prints	2.72
3/02/18	Tabs/Indexes/Dividers	6.63
3/02/18	Color Prints	15.40
3/02/18	Color Prints	5.50
3/02/18	Color Prints	1.10
3/02/18	Color Prints	11.55
3/02/18	Color Prints	12.10
3/02/18	Scanned Images	5.60
3/02/18	4" Binders	39.00
3/02/18	Flash Drives	12.50
3/02/18	Flash Drives	7.50
3/02/18	Rahul Vashi, Taxi, Attend Cobalt meeting in New York.	7.56
3/02/18	Rahul Vashi, Lodging, New York, NY 03/01/2018 to 03/02/2018, Attend Cobalt	350.00
	meeting in New York.	
3/02/18	Guy Macarol, Airfare, Chicago, IL 03/08/2018 to 03/08/2018, Client meeting /	66.63
	hearing	

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Date	Description	Amount
3/02/18	E-BOSTON COACH CORPORATION - PO BOX 33063 (TP), Transportation	160.64
	to/from Airport, RAHUL DIPAK VASHI pick up at HOUSTON 609 MAIN ST	
	HOUSTON TX and drop off at George Bush Airport Houston TX	
3/02/18	E-BOSTON COACH CORPORATION - PO BOX 33063 (TP), Transportation	183.26
	to/from Airport, RAHUL DIPAK VASHI pick up at Newark Liberty Airport	
	Newark NJ and drop off at NEW YORK . 5TH AVENUE AT 55TH STREET	
2/02/10	NEW YORK NY	
3/02/18	Rahul Vashi, Travel Meals, New York, NY Attend Cobalt meeting in New York.	22.60
3/02/18	Rahul Vashi, Travel Meals, New York, NY Attend Cobalt meeting in New York.	78.07
3/02/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/03/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/03/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/04/18	Suj Pandya, Airfare, Houston, TX 03/05/2018 to 03/08/2018, Disclosure	-92.88
2/04/19	Statement & Auction Motthey: Smort Airford Houston TV 02/06/2018 to 02/08/2018 Houring	20.00
3/04/18	Matthew Smart, Airfare, Houston, TX 03/06/2018 to 03/08/2018, Hearing	
3/04/18 3/04/18	Gabor Balassa, Airfare, Chicago, IL 04/04/2018 to 04/04/2018, Depositions Laura Krucks, Taxi, Late night work.	186.18 15.30
3/04/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/04/18	Suj Pandya, Taxi, Overtime Transportation Suj Pandya, Taxi, Overtime Transportation	23.00
3/04/18	E-SEAMLESS NORTH AMERICA LLC - PO BOX 12470 (NT), Overtime Meal	20.00
3/0 4 /10	- Attorney, Smith Trudy 02/27/2018	20.00
3/04/18	E-SEAMLESS NORTH AMERICA LLC - PO BOX 12470 (NT), Overtime Meal	20.00
3/04/10	- Attorney, Kavarsky Gary 03/02/2018	20.00
3/05/18	Suj Pandya, Internet, Disclosure Statement & Auction	8.99
3/05/18	Guy Macarol, Internet, Client meeting / disclosure statement hearing	8.99
3/05/18	Trudy Smith, Internet, Cobalt hearing	14.99
3/05/18	Standard Prints	.32
3/05/18	Standard Prints	14.88
3/05/18	Standard Prints	22.56
3/05/18	Standard Prints	.64
3/05/18	Standard Prints	1.28
3/05/18	Standard Prints	1.12
3/05/18	Standard Prints	6.40
3/05/18	Standard Prints	5.28
3/05/18	Standard Prints	8.48
3/05/18	Color Prints	7.70
3/05/18	Color Prints	7.70
3/05/18	Color Prints	11.00
3/05/18	Color Prints	5.50
3/05/18	Color Prints	12.10
3/05/18	Color Prints	8.25
3/05/18	Color Prints	1.10
3/05/18	Color Prints	7.15
3/05/18	Color Prints	18.15
3/05/18	Color Prints	2.20
3/05/18	Color Prints	1.10

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Date	Description	Amount
3/05/18	Color Prints	24.75
3/05/18	Color Prints	11.00
3/05/18	Color Prints	22.00
3/05/18	Color Prints	2.20
3/05/18	Color Prints	319.00
3/05/18	Color Prints	418.00
3/05/18	Color Prints	418.00
3/05/18	Color Prints	429.00
3/05/18	Color Prints	297.00
3/05/18	Color Prints	209.00
3/05/18	Color Prints	3.85
3/05/18	Color Prints	3.85
3/05/18	Color Prints	13.75
3/05/18	Hannah Kupsky, Lodging, Houston, TX 03/06/2018 to 03/08/2018	619.00
3/05/18	Laura Krucks, Lodging, Houston, TX 03/05/2018 to 03/06/2018, Hearing	350.00
3/05/18	Gary Kavarsky, Lodging, Houston 03/05/2018 to 03/06/2018, Cobalt	350.00
3/05/18	Trudy Smith, Lodging, Sheraton Houston 03/05/2018 to 03/06/2018, Cobalt	279.63
	hearing	
3/05/18	Trudy Smith, Baggage Fee, Cobalt disclosure statement hearing	25.00
3/05/18	Stacy Pepper, Airfare, San Fran to Houston, TX 03/18/2018 to 03/18/2018, Cobalt	881.10
	Trial	
3/05/18	Stacy Pepper, Agency Fee, Cobalt disclosure statement hearing	58.00
3/05/18	W. Winger, Transportation To/From Airport, Hearing	61.37
3/05/18	Gary Kavarsky, Transportation To/From Airport, Cobalt	39.61
3/05/18	Gary Kavarsky, Transportation To/From Airport, Cobalt	43.79
3/05/18	Trudy Smith, Transportation To/From Airport, Cobalt auction and disclosure	20.85
	statement hearing	
3/05/18	Suj Pandya, Travel Meals, Chicago, IL (at O'Hare Airport) disclosure statement	15.41
	& auction	
3/05/18	Guy Macarol, Travel Meals, Chicago, IL Client meeting / disclosure statement	9.23
	hearing	
3/05/18	Laura Krucks, Travel Meals, Chicago, IL disclosure statement hearing	3.74
3/05/18	Laura Krucks, Travel Meals, Chicago, IL disclosure statement hearing	20.96
3/05/18	Laura Krucks, Travel Meals, Chicago, IL disclosure statement hearing	2.86
3/05/18	Gary Kavarsky, Travel Meals, New York Cobalt	3.15
3/05/18	Trudy Smith, Travel Meals, New York Cobalt disclosure statement hearing	2.39
3/05/18	E-SANDLINE DISCOVERY LLC - 105 NORTH VIRGINIA AVE (NT),	4,450.00
	Process Server Fees, Process data for review/production database.	
3/05/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	18.70
	WIRTZ,ALISON, 3/5/2018	
3/05/18	Brad Weiland, Taxi, OT transportation	9.87
3/05/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/05/18	Mark Holden, Overtime Meals - Attorney, Overtime Meal	20.00
3/06/18	Brad Weiland, Internet, Prepare for/attend disclosure statement hearing	19.43
3/06/18	W. Winger, Internet, disclosure statement hearing	8.09
3/06/18	Standard Prints	6.40

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25 - Expenses

Date	Description	Amount
3/06/18	Standard Prints	14.40
3/06/18	Standard Prints	.64
3/06/18	Standard Prints	162.72
3/06/18	Standard Prints	.80
3/06/18	Standard Prints	2.24
3/06/18	Standard Prints	6.40
3/06/18	Color Prints	3.30
3/06/18	Color Prints	1.65
3/06/18	Color Prints	4.95
3/06/18	Color Prints	83.60
3/06/18	Color Prints	80.30
3/06/18	Color Prints	200.75 337.70
3/06/18 3/06/18	Color Prints Color Prints	29.15
3/06/18	Color Prints Color Prints	1.65
3/06/18	Color Prints Color Prints	4.95
3/06/18	Color Prints Color Prints	83.60
3/06/18	Color Prints Color Prints	29.15
3/06/18	Color Prints	136.40
3/06/18	Color Prints	178.20
3/06/18	Color Prints	19.80
3/06/18	Color Prints	3.30
3/06/18	Color Prints	3.30
3/06/18	Color Prints	3.30
3/06/18	Color Prints	80.30
3/06/18	Color Prints	200.75
3/06/18	Color Prints	238.70
3/06/18	Color Prints	3.85
3/06/18	Color Prints	209.00
3/06/18	Color Prints	159.50
3/06/18	Color Prints	31.90
3/06/18	Color Prints	127.60
3/06/18	Color Prints	214.50
3/06/18	Color Prints	209.00
3/06/18	Color Prints	209.00
3/06/18	Color Prints	99.00
3/06/18	Color Prints Color Prints	42.90
3/06/18 3/06/18	Color Prints Color Prints	209.00 214.50
3/06/18	W. Winger, Taxi, disclosure statement hearing	37.63
3/06/18	W. Winger, Taxi, disclosure statement hearing W. Winger, Taxi, disclosure statement hearing	69.41
3/06/18	Suj Pandya, Taxi, disclosure statement & auction	15.00
3/06/18	Guy Macarol, Taxi, Client meeting / disclosure statement hearing	22.10
3/06/18	Guy Macarol, Taxi, Client meeting / disclosure statement hearing	18.75
3/06/18	Julia Foster, Taxi, Assist with court filing.	6.60
3/06/18	Laura Krucks, Taxi, disclosure statement hearing	10.72
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Date	Description	Amount
3/06/18	Matthew Smart, Taxi, disclosure statement hearing	38.66
3/06/18	Trudy Smith, Taxi, Cobalt disclosure statement hearing	16.22
3/06/18	Trudy Smith, Taxi, Cobalt disclosure statement hearing	6.49
3/06/18	W. Winger, Lodging, Houston, TX 03/05/2018 to 03/06/2018, disclosure	73.51
3/00/10	statement hearing	73.51
3/06/18	Julia Foster, Lodging, Chicago, IL 03/06/2018 to 03/07/2018, Assist with court	350.00
3/00/10	filing.	330.00
3/06/18	Laura Krucks, Lodging, Houston, TX 03/06/2018 to 03/07/2018, disclosure	350.00
3/00/10	statement hearing	330.00
3/06/18	Gary Kavarsky, Lodging, Houston 03/06/2018 to 03/07/2018, Cobalt disclosure	350.00
3/00/16		330.00
2/06/10	statement hearing Trady Smith Lodging Hoyston 02/06/2019 to 02/09/2019. Cabalt disalogura	677.43
3/06/18	Trudy Smith, Lodging, Houston 03/06/2018 to 03/08/2018, Cobalt disclosure	077.43
2/06/19	statement hearing	44.64
3/06/18	W. Winger, Airfare, Houston, TX 03/05/2018 to 03/08/2018, disclosure statement	44.04
2/06/10	hearing S. A. P. F. Ji J. A.	25.00
3/06/18	Matthew Smart, Baggage Fee, disclosure statement hearing	25.00
3/06/18	Matthew Smart, Airfare, Houston, TX 03/06/2018 to 03/08/2018, disclosure	307.93
0/06/10	statement hearing	02.10
3/06/18	W. Winger, Transportation To/From Airport, auction and disclosure statement	93.19
0/06/40	hearing To	24.20
3/06/18	Trudy Smith, Transportation To/From Airport, Cobalt disclosure statement	34.38
- 10 - 11 0	hearing	
3/06/18	Julia Foster, Travel Meals, Houston, TX Assist with court filing.	8.01
3/06/18	Laura Krucks, Travel Meals, Houston, TX disclosure statement hearing	20.47
3/06/18	Laura Krucks, Travel Meals, Houston, TX disclosure statement hearing	9.47
3/06/18	Matthew Smart, Travel Meals, Des Plaines, IL disclosure statement hearing	13.24
3/06/18	Matthew Smart, Travel Meals, Houston, TX disclosure statement hearing	13.15 10.81
3/06/18	Trudy Smith, Travel Meals, Houston Cobalt disclosure statement hearing	
3/06/18	Trudy Smith, Travel Meals, New York Cobalt disclosure statement hearing	4.34
3/06/18	Rahul Vashi, Working Meal/K&E w/Others, Houston, TX Dinner for all attendees	372.08
	for Cobalt Auction.	
3/06/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	109.04
	HOLT,KEITH, 3/6/2018	
3/06/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	18.70
	SMART,MATTHEW, 3/6/2018	
3/06/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	151.57
	AYCOCK,JAMIE, 3/6/2018	
3/06/18	LEXISNEXIS, LexisNexis Research, MACAROL, GUY, 3/6/2018	75.51
3/07/18	Brad Weiland, Internet, Prepare for/attend hearing	19.43
3/07/18	W. Winger, Internet, disclosure statement hearing	16.18
3/07/18	Standard Prints	121.76
3/07/18	Standard Prints	.32
3/07/18	Standard Prints	.96
3/07/18	Standard Prints	81.76
3/07/18	Standard Prints	92.00
3/07/18	Standard Prints	1.12

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25 - Expens

Date	Description	Amount
3/07/18	Standard Prints	.96
3/07/18	Standard Prints	.32
3/07/18	Standard Prints	2.40
3/07/18	Standard Prints	.48
3/07/18	Standard Prints	2.40
3/07/18	Standard Prints	1.92
3/07/18 3/07/18	Standard Prints Standard Prints	2.72 23.84
3/07/18	Standard Prints Standard Prints	.64
3/07/18	Standard Prints Standard Prints	21.60
3/07/18	Standard Prints Standard Prints	2.88
3/07/18	Standard Prints	.96
3/07/18	Standard Prints	35.04
3/07/18	Color Copies or Prints	3.30
3/07/18	Color Prints	1.10
3/07/18	Color Prints	9.35
3/07/18	Color Prints	12.65
3/07/18	Color Prints	19.80
3/07/18	Color Prints	41.80
3/07/18	Color Prints	11.55
3/07/18	Color Prints	23.65
3/07/18 3/07/18	Color Prints Color Prints	23.65 25.30
3/07/18	Color Prints Color Prints	20.35
3/07/18	Color Prints	33.00
3/07/18	Color Prints	53.90
3/07/18	Color Prints	2.75
3/07/18	Color Prints	1.65
3/07/18	Color Prints	23.10
3/07/18	Color Prints	47.30
3/07/18	Color Prints	17.60
3/07/18	Color Prints	19.80
3/07/18	Color Prints	47.85
3/07/18	Color Prints	5.50
3/07/18	Color Prints	5.50
3/07/18	Color Prints	24.75
3/07/18 3/07/18	Color Prints Color Prints	7.15 2.20
3/07/18	Color Prints	44.00
3/07/18	Color Prints	44.00
3/07/18	Color Prints	4.40
3/07/18	Color Prints	23.10
3/07/18	Color Prints	8.80
3/07/18	Color Prints	6.60
3/07/18	Color Prints	2.20
3/07/18	Color Prints	2.20

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25 -	Expenses
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Date	Description	Amount
3/07/18	Color Prints	3.30
3/07/18	Color Prints	11.00
3/07/18	Color Prints	3.30
3/07/18	Color Prints	11.00
3/07/18	Color Prints	11.00
3/07/18	Color Prints	7.70
3/07/18	Color Prints	2.75
3/07/18	Color Prints	6.05
3/07/18	Color Prints	34.65
3/07/18	Color Prints	47.30
3/07/18	Color Prints	34.65
3/07/18	Color Prints	24.20
3/07/18	Color Prints	35.20
3/07/18	Color Prints	14.30
3/07/18	Color Prints	1.65
3/07/18	Suj Pandya, Taxi, Disclosure Statement & Auction	16.00
3/07/18	Guy Macarol, Taxi, Client meeting / disclosure statement hearing	17.51
3/07/18	Matthew Smart, Taxi, disclosure statement hearing	36.20
3/07/18	Trudy Smith, Taxi, Cobalt disclosure statement hearing	5.75
3/07/18	Trudy Smith, Taxi, Cobalt disclosure statement hearing	6.20
3/07/18	Julia Foster, Lodging, Chicago, IL 03/07/2018 to 03/08/2018, Assist with court	350.00
0/07/10	filing.	250.00
3/07/18	Laura Krucks, Lodging, Houston, TX 03/07/2018 to 03/08/2018, disclosure statement hearing	350.00
3/07/18	Gary Kavarsky, Lodging, Houston 03/07/2018 to 03/08/2018, Cobalt disclosure statement hearing	350.00
3/07/18	Marc Kieselstein, Lodging, Houston, TX 03/07/2018 to 03/08/2018, Attend	350.00
0,01,00	hearing, hearing cancelled.	
3/07/18	Trudy Smith, Lodging, Houston 03/06/2018 to 03/08/2018, Cobalt disclosure statement hearing	677.43
3/07/18	Guy Macarol, Baggage Fee, Client meeting / disclosure statement hearing	25.00
3/07/18	Suj Pandya, Travel Meals, Houston, TX Disclosure Statement & Auction	8.12
3/07/18	Julia Foster, Travel Meals, Houston, TX Assist with court filing. Brad Weiland,	117.50
2/0//10	Chad Husnick, Matthew Smart, Laura Krucks, Suj Pandya, Trudy Smith, Gary	117.50
	Kavarsky, Guy Macarol, Maureen McCarthy, Julia Foster	
3/07/18	Laura Krucks, Travel Meals, Houston, TX disclosure statement hearing	5.41
3/07/18	Matthew Smart, Travel Meals, Houston, TX disclosure statement hearing	13.15
3/07/18	Trudy Smith, Travel Meals, Houston Cobalt disclosure statement hearing	3.98
3/07/18	Trudy Smith, Travel Meals, Houston Cobalt disclosure statement hearing	27.27
3/07/18	E-RESTRUCTURING CONCEPTS LLC - 8 EAST RANDOLPH STREET (NT),	40.00
2, 27, 23	Computer Database Research, Chapter 11 Dockets Usage by Maureen McCarthy	10.00
2/07/10	on 2/15/2018 E DESTRUCTURING CONCERTS LLC. 8 EAST RANDOLDH STREET (NT)	20.00
3/07/18	E-RESTRUCTURING CONCEPTS LLC - 8 EAST RANDOLPH STREET (NT),	20.00
	Computer Database Research, Chapter 11 Dockets Usage by Maureen McCarthy on 2/28/2018	
	UII 2/20/2U10	

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<u>Date</u> 3/07/18	<u>Description</u> E-RESTRUCTURING CONCEPTS LLC - 8 EAST RANDOLPH STREET (NT),	<u>Amount</u> 260.00
0,07,10	Computer Database Research, Chapter 11 Dockets Usage by Maureen McCarthy on 2/6/2018	200.00
3/07/18	E-RESTRUCTURING CONCEPTS LLC - 8 EAST RANDOLPH STREET (NT),	60.00
	Computer Database Research, Chapter 11 Dockets Usage by Maureen McCarthy	
3/07/18	on 2/7/2018 E-RESTRUCTURING CONCEPTS LLC - 8 EAST RANDOLPH STREET (NT),	60.00
	Computer Database Research, Chapter 11 Dockets Usage by Anthony Abate on 2/15/2018	
3/07/18	E-RESTRUCTURING CONCEPTS LLC - 8 EAST RANDOLPH STREET (NT),	95.00
	Computer Database Research, Chapter 11 Dockets Usage by Anthony Abate on 2/17/2018	
3/07/18	E-RESTRUCTURING CONCEPTS LLC - 8 EAST RANDOLPH STREET (NT),	20.00
	Computer Database Research, Chapter 11 Dockets Usage by Gary Kavarsky on 2/11/2018	
3/07/18	E-RESTRUCTURING CONCEPTS LLC - 8 EAST RANDOLPH STREET (NT),	46.00
	Computer Database Research, Chapter 11 Dockets Usage by Clara Mosquera on 2/15/2018	
3/07/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	37.55
2/07/10	HOLT, KEITH, 3/7/2018	125.75
3/07/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, MACAROL, GUY R, 3/7/2018	135.75
3/07/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	138.89
	MAIONE,MICHAEL, 3/7/2018	
3/07/18	Michael Maione, Taxi, overtime taxi	8.25
3/07/18	Hannah Craft, Overtime Meals - Attorney, Overtime meal.	20.00 20.00
3/07/18 3/08/18	Michael Maione, Overtime Meals - Attorney, overtime dinner	
3/08/18	Suj Pandya, Internet, disclosure statement & auction Guy Macarol, Internet, Client meeting / disclosure statement hearing	
3/08/18	Standard Copies or Prints	
3/08/18	Standard Prints	.16 .16
3/08/18	Standard Prints	9.44
3/08/18	Standard Prints	90.56
3/08/18	Standard Prints	.16
3/08/18	Standard Prints	3.52
3/08/18	Standard Prints	23.84
3/08/18	Standard Prints	2.24
3/08/18	Standard Prints	.96
3/08/18	Standard Prints	1.60
3/08/18	Standard Prints	11.36
3/08/18	Standard Prints	4.48
3/08/18	Standard Prints	20.80
3/08/18	Standard Prints	3.04
3/08/18	Standard Prints	6.72
3/08/18	Standard Prints Color Prints	.96 1.65
3/08/18	COIOI I IIIItS	1.03

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25 - Expenses	25	Expenses
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Date	Description	Amount
3/08/18	Color Prints	264.00
3/08/18	Color Prints	297.00
3/08/18	Color Prints	29.70
3/08/18	Color Prints	26.40
3/08/18	Color Prints	26.40
3/08/18	Color Prints	29.70
3/08/18	Color Prints	12.10
3/08/18	Color Prints	14.85
3/08/18	Color Prints	26.40
3/08/18	Color Prints	52.80
3/08/18	Color Prints	297.00
3/08/18	Color Prints	29.70
3/08/18	Color Prints	25.30
3/08/18	Color Prints	9.90
3/08/18	Color Prints	10.45
3/08/18	Color Prints	8.80
3/08/18	Color Prints	11.55
3/08/18	Color Prints	11.55
3/08/18	Color Prints	1.10
3/08/18	Color Prints	55.00
3/08/18	Color Prints	1.65
3/08/18	Color Prints	11.55
3/08/18	Color Prints	48.95
3/08/18	Color Prints	9.90
3/08/18	Color Prints	2.20
3/08/18	Color Prints	2.20
3/08/18	Color Prints	12.10
3/08/18	Color Prints	1.10
3/08/18	Color Prints	.55
3/08/18	Color Prints	6.60
3/08/18	Color Prints	15.40
3/08/18	Color Prints	48.95
3/08/18	Color Prints	29.70
3/08/18	Color Prints	146.85
3/08/18	Color Prints	146.85
3/08/18	Color Prints	293.70
3/08/18	Color Prints	.55
3/08/18	Color Prints	.55
3/08/18	Color Prints	.55

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Date	Description	Amount
3/08/18	Color Prints	.55
3/08/18	Color Prints	.55
3/08/18	Color Prints	6.60
3/08/18	Color Prints	148.50
3/08/18	Color Prints	148.50
3/08/18	Color Prints	297.00
3/08/18	Color Prints	297.00
3/08/18	Color Prints	48.95
3/08/18 3/08/18	Color Prints Color Prints	33.00 5.50
3/08/18	Color Prints Color Prints	8.80
3/08/18	Color Prints	29.70
3/08/18	Color Prints	48.95
3/08/18	Color Prints	15.40
3/08/18	Color Prints	3.85
3/08/18	Color Prints	6.05
3/08/18	Color Prints	.55
3/08/18	Color Prints	2.75
3/08/18	Color Prints	198.00
3/08/18	Color Prints	198.00
3/08/18	Color Prints	182.60
3/08/18	Color Prints	99.00
3/08/18	Color Prints	182.60
3/08/18	Color Prints	308.00
3/08/18	Color Prints	30.80
3/08/18	Color Prints	30.80
3/08/18	Color Prints	396.00
3/08/18	Color Prints	495.00
3/08/18	Color Prints	847.00
3/08/18	Color Prints	734.25
3/08/18	Color Prints	42.35
3/08/18 3/08/18	Color Prints Color Prints	42.35 97.90
3/08/18	Color Prints Color Prints	24.75
3/08/18	Color Prints	4.40
3/08/18	Color Prints	48.40
3/08/18	Scanned Images	.48
3/08/18	Overnight Delivery, Fed Exp to:Marty L. Brimmage, Jr.,DALLAS,TX from:Gary	17.01
2,00,10	Vogt	27.01
3/08/18	Brad Weiland, Taxi, Prepare for/attend disclosure statement hearing	10.41
3/08/18	W. Winger, Taxi, disclosure statement hearing	11.80
3/08/18	Guy Macarol, Taxi, Client meeting / disclosure statement hearing	18.55
3/08/18	Guy Macarol, Taxi, Client meeting / disclosure statement hearing	29.90
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Date	Description	Amount
3/08/18	Julia Foster, Taxi, Assist with court filing.	6.06
3/08/18	Laura Krucks, Taxi, disclosure statement hearing	16.94
3/08/18	Laura Krucks, Taxi, disclosure statement hearing	6.24
3/08/18	Gary Kavarsky, Taxi, Cobalt disclosure statement hearing	10.06
3/08/18	Matthew Smart, Taxi, disclosure statement hearing	21.94
3/08/18	Matthew Smart, Taxi, disclosure statement hearing	47.20
3/08/18	Trudy Smith, Taxi, Cobalt disclosure statement hearing	6.39
3/08/18	Maureen McCarthy, Taxi, Restructuring	15.22
3/08/18	Brad Weiland, Lodging, Houston, TX 03/05/2018 to 03/06/2018, Prepare	350.00
	for/attend disclosure statement hearing	
3/08/18	Brad Weiland, Lodging, Houston, TX 03/06/2018 to 03/07/2018, Prepare	350.00
	for/attend disclosure statement hearing	
3/08/18	Brad Weiland, Lodging, Houston, TX 03/07/2018 to 03/08/2018, Prepare	350.00
	for/attend disclosure statement hearing	
3/08/18	Guy Macarol, Lodging, Houston, TX 03/05/2018 to 03/06/2018, Client meeting /	338.13
	disclosure statement hearing	
3/08/18	Guy Macarol, Lodging, Houston, TX 03/06/2018 to 03/08/2018, Client meeting /	700.00
	disclosure statement hearing	
3/08/18	Suj Pandya, Lodging, Houston, TX 03/05/2018 to 03/08/2018, disclosure	1,050.00
	dtatement & auction	,
3/08/18	W. Winger, Lodging, Houston, TX 03/06/2018 to 03/07/2018, disclosure	338.72
	statement hearing	
3/08/18	W. Winger, Lodging, Houston, TX 03/07/2018 to 03/08/2018, disclosure	350.00
	statement hearing	
3/08/18	Matthew Smart, Lodging, Houston, TX 03/06/2018 to 03/08/2018, disclosure	700.00
	statement hearing	
3/08/18	Maureen McCarthy, Lodging, Houston, TX 03/06/2018 to 03/08/2018,	700.00
	Restructuring	
3/08/18	Guy Macarol, Airfare, Chicago, IL 03/08/2018 to 03/08/2018, Client meeting /	75.00
	disclosure statement hearing	
3/08/18	Guy Macarol, Airfare, Chicago, IL 03/08/2018 to 03/08/2018, Client meeting /	-42.35
	disclosure statement hearing	
3/08/18	Gary Kavarsky, Airfare, New York 03/08/2018 to 03/08/2018, Cobalt disclosure	145.92
	statement hearing	
3/08/18	Matthew Smart, Baggage Fee, disclosure statement hearing	25.00
3/08/18	Trudy Smith, Baggage Fee, Cobalt disclosure statement hearing	25.00
3/08/18	Brad Weiland, Transportation To/From Airport, Prepare for/attend disclosure	34.70
	statement hearing	
3/08/18	W. Winger, Transportation To/From Airport, disclosure statement hearing	35.00
3/08/18	Suj Pandya, Transportation To/From Airport, disclosure statement & auction	58.00
3/08/18	Suj Pandya, Transportation To/From Airport, disclosure statement & auction	63.60
3/08/18	Julia Foster, Transportation To/From Airport, Assist with court filing.	102.94
3/08/18	Gary Kavarsky, Transportation To/From Airport, Cobalt disclosure statement	75.41
0.100.110	hearing	5 0.00
3/08/18	Matthew Smart, Transportation To/From Airport, disclosure statement hearing	78.00

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<u>Date</u> 3/08/18	<u>Description</u> Trudy Smith, Transportation To/From Airport, Cobalt disclosure statement	Amount 56.58
3/08/18	hearing Lylia Faster Travel Moels, Houston, TV Assist with court filing	9.85
3/08/18	Julia Foster, Travel Meals, Houston, TX Assist with court filing. Laura Krucks, Travel Meals, Houston, TX disclosure statement hearing	9.83 7.84
3/08/18	Laura Krucks, Travel Meals, Houston, TX disclosure statement hearing Laura Krucks, Travel Meals, Houston, TX disclosure statement hearing	8.98
3/08/18	Laura Krucks, Travel Meals, Houston, TX disclosure statement hearing Laura Krucks, Travel Meals, Houston, TX disclosure statement hearing	8.66
3/08/18	Gary Kavarsky, Travel Meals, New York Cobalt disclosure statement hearing	7.23
3/08/18	Matthew Smart, Travel Meals, Houston, TX disclosure statement hearing	21.40
3/08/18	Trudy Smith, Travel Meals, Houston Cobalt disclosure statement hearing	3.71
3/08/18	Trudy Smith, Travel Meals, Houston Cobalt disclosure statement hearing	8.82
3/08/18	Trudy Smith, Travel Meals, Houston Cobalt disclosure statement hearing	2.65
3/08/18	E-MAGNA LEGAL SERVICES LLC - PO BOX 822804 (NT), Court Reporter	1,862.04
	Deposition, Invoice for Court Reporter	,
3/08/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	400.18
	HOLT,KEITH, 3/8/2018	
3/08/18	E-UNITED DISPATCH - 9696 W FOSTER AVENUE (TP), Overtime	7.00
	Transportation, M MCARTHEY 02/19/2018 OT Transportation	
3/08/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/09/18	Standard Prints	.32
3/09/18	Standard Prints	2.40
3/09/18	Standard Prints	.16
3/09/18	Standard Prints	1.76
3/09/18	Standard Prints	.16
3/09/18	Standard Prints	.32
3/09/18	Gary Kavarsky, Transportation To/From Airport, Cobalt disclosure statement	98.60
2/00/10	hearing The leaf Socials Transport of the Transport of Socials disclarate the social state of the social	51 47
3/09/18	Trudy Smith, Transportation To/From Airport, Cobalt disclosure statement hearing	51.47
3/09/18	E-BOSTON COACH CORPORATION - PO BOX 33063 (TP), Transportation	167.37
3/09/10	to/from Airport, RAHUL DIPAK VASHI pick up at George Bush Airport	107.57
	Houston TX and drop off at HOUSTON 609 MAIN ST HOUSTON TX	
3/09/18	E-BOSTON COACH CORPORATION - PO BOX 33063 (TP), Transportation	164.46
3/07/10	to/from Airport, RAHUL DIPAK VASHI pick up at NEW YORK 245 PARK	101.10
	AVE NEW YORK NY and drop off at Newark Liberty Airport Newark NJ	
3/09/18	E-CROWN CARS & LIMOUSINES - 2440 S WOLF ROAD (TP) Transportation	90.85
	to/from Airport, MACAROL/GUY RICHARD 03/05/2018	
3/09/18	E-CROWN CARS & LIMOUSINES - 2440 S WOLF ROAD (TP) Transportation	94.85
	to/from Airport, MACAROL/GUY RICHARD 03/08/2018	
3/09/18	E-CROWN CARS & LIMOUSINES - 2440 S WOLF ROAD (TP) Transportation	90.85
	to/from Airport, SMART/MATTHEW JOHN 03/06/2018	
3/09/18	E-CROWN CARS & LIMOUSINES - 2440 S WOLF ROAD (TP) Transportation	99.85
	to/from Airport, SMART/MATTHEW JOHN 03/08/2018	
3/09/18	E-CROWN CARS & LIMOUSINES - 2440 S WOLF ROAD (TP) Transportation	90.85
	to/from Airport, KRUCKS/LAURA ELIZABETH 03/05/2018	
3/09/18	E-CROWN CARS & LIMOUSINES - 2440 S WOLF ROAD (TP) Transportation	99.85
	to/from Airport, KRUCKS/LAURA ELIZABETH 03/08/2018	

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25 - Expenses

Date	Description	Amount
3/09/18	E-CROWN CARS & LIMOUSINES - 2440 S WOLF ROAD (TP) Transportation	89.70
0,0,,0	to/from Airport, PANDYA/SUJAL M 03/05/2018	
3/09/18	E-FLASH DATA LLC - 2450 LOUISIANA ST (TP), Outside Copy/Binding,	36.78
	Outside copies/binding.	
3/09/18	E-FLASH DATA LLC - 2450 LOUISIANA ST (TP), Outside Copy/Binding,	1,615.09
	Outside copies/binding.	
3/09/18	E-AQUIPT INC - PO BOX 37849 (TP), Rental Expenses RENTAL EXPENSES	1,629.16
3/12/18	Standard Copies or Prints	5.12
3/12/18	Standard Prints	.48
3/12/18	Standard Prints	15.68
3/12/18	Standard Prints	2.08
3/12/18	Standard Prints	2.24
3/12/18	Standard Prints	8.96
3/12/18	Standard Prints	1.28
3/12/18	Standard Prints	.32
3/12/18	Standard Prints	2.40
3/12/18	Standard Prints	13.28
3/12/18	Standard Prints	.96
3/12/18	Standard Prints	9.44
3/12/18	Color Prints	3.30
3/12/18	Color Prints	2.75
3/12/18	Color Prints	1.10
3/12/18	Color Prints	.55
3/12/18	Color Prints Color Prints	20.35
3/12/18 3/12/18	Color Prints Color Prints	1.10 .55
3/12/18	Color Prints Color Prints	.55
3/12/18	Scanned Images	.16
3/12/18	Laura Krucks, Taxi, Late night work.	9.00
3/12/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/12/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/13/18	Standard Copies or Prints	.80
3/13/18	Standard Prints	11.68
3/13/18	Standard Prints	.32
3/13/18	Standard Prints	7.68
3/13/18	Standard Prints	2.56
3/13/18	Standard Copies or Prints	37.28
3/13/18	Standard Prints	20.00
3/13/18	Color Prints	4.95
3/13/18	Color Prints	2.20
3/13/18	Color Prints	1.10
3/13/18	Color Prints	1.10
3/13/18	Color Prints	1.10
3/13/18	Color Prints	.55
3/13/18	Color Prints	.55
3/13/18	Color Prints	.55

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Date	Description	Amount
3/13/18	Color Prints	29.15
3/13/18	Color Prints	83.60
3/13/18	Color Prints	20.90
3/13/18	Ryan Besaw, Filing Fees, Daily Transcript	213.88
3/13/18	E-FLASH DATA LLC - 2450 LOUISIANA ST (TP), Outside Copy/Binding,	778.46
	Outside copies/binding.	
3/13/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	256.42
	HOLT,KEITH, 3/13/2018	
3/13/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/13/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/13/18	Mark Jones, Overtime Meals - Attorney, OT Meal.	20.00
3/14/18	Standard Copies or Prints	1.44
3/14/18	Standard Prints	.96
3/14/18	Standard Prints	10.56
3/14/18	Standard Prints	22.72
3/14/18	Standard Prints	3.84
3/14/18	Standard Prints	2.40
3/14/18	Standard Prints	8.96
3/14/18	Standard Prints	.48
3/14/18	Standard Prints	2.08
3/14/18	Standard Prints	1.12
3/14/18	Standard Prints	3.68
3/14/18	Standard Prints	8.48
3/14/18	Standard Prints	16.32
3/14/18	Color Prints	.55
3/14/18	Color Prints	26.95
3/14/18	Color Prints	7.70
3/14/18	Color Prints	3.85
3/14/18	Color Prints	3.85
3/14/18	Color Prints	1.10
3/14/18	Color Prints	.55
3/14/18	Color Prints	11.00
3/14/18	Color Prints	.55
3/14/18	Color Prints	.55
3/14/18	Color Prints	12.10
3/14/18	Color Prints	.55
3/14/18	Michael Maione, Airfare, Houston, TX 03/25/2018 to 04/04/2018, confirmation	935.15
	hearing prep & attendance and deposition prep & attendance	
3/14/18	Michael Maione, Agency Fee, confirmation hearing prep & attendance and	21.00
	deposition prep & attendance	
3/14/18	Keith Holt, Agency Fee, Travel re confirmation hearing preparation and	21.00
	deposition preparation	
3/14/18	Keith Holt, Airfare, Houston, TX 03/25/2018 to 04/04/2018, Travel re	935.15
	confirmation hearing preparation and deposition preparation	
3/14/18	E-AVANTI TRANSPORTATION - 11435 BRITTMOORE PARK DRIVE (NT),	86.25
	Transportation to/from Airport, Employee Transportation Chad Husnick	

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Date	Description	Amount
3/14/18	E-AVANTI TRANSPORTATION - 11435 BRITTMOORE PARK DRIVE (NT),	86.25
	Transportation to/from Airport, Employee Transportation Suj Pandya	
3/14/18	E-AVANTI TRANSPORTATION - 11435 BRITTMOORE PARK DRIVE (NT),	88.75
	Transportation to/from Airport, Employee Transportation Guy Macarol	
3/14/18	E-AVANTI TRANSPORTATION - 11435 BRITTMOORE PARK DRIVE (NT),	86.25
	Transportation to/from Airport, Employee Transportation Matthew Smart	
3/14/18	E-AVANTI TRANSPORTATION - 11435 BRITTMOORE PARK DRIVE (NT),	82.25
2 / 4 / 4 0	Transportation to/from Airport, Employee Transportation Suj Pandya	0.0.0.
3/14/18	E-AVANTI TRANSPORTATION - 11435 BRITTMOORE PARK DRIVE (NT),	82.25
0/14/10	Transportation to/from Airport, Employee Transportation Guy Macarol	00.05
3/14/18	E-AVANTI TRANSPORTATION - 11435 BRITTMOORE PARK DRIVE (NT),	82.25
2/14/10	Transportation to/from Airport, Employee Transportation Chad Husnick	22.00
3/14/18 3/14/18	Suj Pandya, Taxi, Overtime Transportation	23.00 23.00
3/14/18	Suj Pandya, Taxi, Overtime Transportation Standard Prints	4.16
3/15/18	Standard Prints Standard Prints	5.44
3/15/18	Standard Prints Standard Prints	8.80
3/15/18	Standard Prints Standard Prints	12.96
3/15/18	Standard Prints Standard Prints	.48
3/15/18	Standard Prints	1.44
3/15/18	Standard Prints	6.56
3/15/18	Standard Prints	.32
3/15/18	Standard Prints	3.68
3/15/18	Standard Prints	2.88
3/15/18	Color Prints	1.65
3/15/18	Color Prints	3.30
3/15/18	Color Prints	1.65
3/15/18	Color Prints	7.15
3/15/18	Color Prints	1.10
3/15/18	Color Prints	.55
3/15/18	Color Prints	3.30
3/15/18	E-BMO DINERS CLUB - 39966 TREASURY CENTER (NT), Catering	18,083.55
	Services, Hotel Magnolia charges for Cobalt auction on 3/16/18 Includes catering,	
2/15/10	room usage fees and tech equipment	65.02
3/15/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	65.83
2/15/10	MACAROL,GUY R, 3/15/2018	22.00
3/15/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/15/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/15/18	Secretarial Overtime, PDF to Word Convert Document.	25.80
3/16/18 3/16/18	Standard Copies or Prints Standard Prints	.32 20.64
3/16/18	Standard Prints Standard Prints	.16
3/16/18	Standard Prints Standard Prints	1.60
3/16/18	Standard Prints Standard Prints	5.92
3/16/18	Standard Prints Standard Prints	11.84
3/16/18	Standard Prints Standard Prints	4.64
2, 23, 13		

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Date	Description	Amount
3/16/18	Standard Prints	1.92
3/16/18	Standard Prints	.48
3/16/18	Standard Prints	.80
3/16/18	Standard Prints	3.04
3/16/18	Standard Prints	1.28
3/16/18	Tabs/Indexes/Dividers	.26
3/16/18	Color Prints	1.10
3/16/18	Color Prints	112.75
3/16/18	Color Prints	3.30
3/16/18	Color Prints	1.10
3/16/18	Color Prints	1.10
3/16/18	Color Prints	.55
3/16/18	Color Prints	1.10
3/16/18	Color Prints	1.10
3/16/18	Color Prints	16.50
3/16/18	Color Prints	1.10
3/16/18	Color Prints	1.65
3/16/18	Color Prints	1.10
3/16/18	Color Prints	5.50
3/16/18	Closing/Mini Books	12.00
3/16/18	Stacy Pepper, Airfare, Houston/New York roundtrip 03/22/2018 to 03/24/2018,	1,077.82
2 /4 - /4 0	Cobalt confirmation hearing preparation	
3/16/18	Stacy Pepper, Airfare, SF/Denver 04/03/2018 to 04/03/2018, Cobalt confirmation	336.94
2/17/10	hearing preparation	102.20
3/16/18	E-ALL ABOUT CHARTER INC - 2225 W HUBBARD STREET (NT),	102.30
	Transportation to/from Airport, 02/20/2018 WEILAND WILLIAM RESIDENCE CHICAGO to ORD AA3330	
3/16/18	E-ALL ABOUT CHARTER INC - 2225 W HUBBARD STREET (NT),	183.13
3/10/10	Transportation to/from Airport, 02/20/2018 WEILAND WILLIAM KE CHI	103.13
	Chicago to ORD AA1430	
3/16/18	E-ALL ABOUT CHARTER INC - 2225 W HUBBARD STREET (NT),	106.30
3/10/10	Transportation to/from Airport, 02/23/2018 WEILAND WILLIAM ORD	100.50
	AA3330 to RESIDENCE CHICAGO	
3/16/18	Calendar/Court Services	25.00
3/16/18	Stacy Pepper, Taxi, OT Transportation	9.75
3/16/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/16/18	Stacy Pepper, Overtime Meals - Attorney, OT Meal	20.00
3/17/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/17/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/18/18	E-COMET MESSENGER SERVICE INC - PO BOX A3426 (NT) Outside	49.95
	Messenger Service, 300 N LA SALLE to 2232 N SOUTHPORT 03/15/2018	
3/18/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	37.39
	KRUCKS,LAURA, 3/18/2018	

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Date	Description	Amount
3/18/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/18/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/18/18	E-SEAMLESS NORTH AMERICA LLC - PO BOX 12470 (NT), Overtime Meal	20.00
	- Attorney, Kavarsky Gary 03/13/2018	
3/18/18	E-SEAMLESS NORTH AMERICA LLC - PO BOX 12470 (NT), Overtime Meal	20.00
	- Attorney, Kavarsky Gary 03/14/2018	
3/19/18	Standard Prints	.48
3/19/18	Standard Prints	5.76
3/19/18	Standard Prints	.96
3/19/18	Standard Prints	4.64
3/19/18	Standard Prints	.64
3/19/18	Standard Prints	.96
3/19/18	Standard Prints	4.48
3/19/18	Standard Prints	4.80
3/19/18	Standard Prints	1.60
3/19/18	Standard Copies or Prints	.48
3/19/18	Standard Prints	18.08
3/19/18	Standard Prints	10.08
3/19/18	Standard Prints	5.76
3/19/18 3/19/18	Standard Prints Color Prints	4.64 4.95
3/19/18	Color Prints Color Prints	.55
3/19/18	Color Prints	26.95
3/19/18	Color Prints	1.10
3/19/18	Color Prints	12.10
3/19/18	Color Prints	1.10
3/19/18	Color Prints	74.25
3/19/18	Color Prints	4.95
3/19/18	Color Prints	3.85
3/19/18	Color Prints	4.95
3/19/18	Color Prints	2.20
3/19/18	Color Prints	2.20
3/19/18	Color Prints	1.65
3/19/18	Color Prints	4.95
3/19/18	Color Prints	3.85
3/19/18	Color Prints	2.20
3/19/18	Color Prints	1.65
3/19/18	Color Prints	9.90
3/19/18	Color Prints	6.60
3/19/18	Color Prints	52.80
3/19/18	Color Prints	1.65
3/19/18	Color Prints	3.30
3/19/18	Color Prints	75.90
3/19/18	Color Prints	28.05
3/19/18	Color Prints	29.70
3/19/18	Color Prints	14.85

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Date	Description	Amount
3/19/18	Color Prints	64.35
3/19/18	Color Prints	.55
3/19/18	Scanned Images	.64
3/19/18	Scanned Images	1.44
3/19/18	Scanned Images	1.28
3/19/18	Scanned Images	2.56
3/19/18	Scanned Images	3.52
3/19/18	Scanned Images	1.28
3/19/18	Scanned Images	1.60
3/19/18	Scanned Images	.32
3/19/18	Scanned Images	.16
3/19/18	Scanned Images	.16
3/19/18	Scanned Images	1.44
3/19/18	Scanned Images	.80
3/19/18	Brad Weiland, Airfare, New York, NY 03/21/2018 to 03/22/2018, Client	806.60
	meetings	
3/19/18	Brad Weiland, Agency Fee, Client meetings	58.00
3/19/18	Jamie Aycock, Airfare, Chicago, IL 03/22/2018 to 03/23/2018, Deposition of Paul	1,264.46
	Keglevic	
3/19/18	Jamie Aycock, Agency Fee, Deposition of Paul Keglevic	21.00
3/19/18	Keith Holt, Agency Fee, Travel to attend witness prep.	21.00
3/19/18	Keith Holt, Airfare, Houston, TX 03/20/2018 to 03/20/2018, Travel to attend	533.30
	witness prep.	
3/19/18	Keith Holt, Airfare, Chicago, IL 03/21/2018 to 03/21/2018, Travel to attend	533.98
	witness prep.	
3/19/18	Gary Vogt, Airfare, Houston, TX 03/20/2018 to 03/22/2018, Trip to Houston re	931.66
	deposition interview and hearing preparations	
3/19/18	Gary Vogt, Agency Fee, Trip to Houston re deposition interview and hearing	21.00
	preparations	
3/19/18	Vinu Joseph, Airfare, Houston, TX 03/20/2018 to 03/22/2018, Attend meetings	931.66
3/19/18	Vinu Joseph, Agency Fee, Attend meetings	58.00
3/19/18	Gabor Balassa, Airfare, Houston, TX 03/20/2018 to 03/22/2018, witness prep	931.66
3/19/18	Gabor Balassa, Agency Fee, witness prep	21.00
3/19/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	18.70
	HOLT,KEITH, 3/19/2018	
3/19/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	112.18
	MAIONE,MICHAEL, 3/19/2018	
3/19/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	77.15
	KAVARSKY,GARY, 3/19/2018	
3/19/18	Michael Maione, Taxi, overtime taxi	8.25
3/19/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/19/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/19/18	Michael Maione, Overtime Meals - Attorney, overtime dinner	20.00
3/19/18	R.J. Malenfant, Overtime Meals - Attorney, Overtime Meal Expenses	20.00
3/19/18	Secretarial Overtime, Create MS Word TOC.	12.04
3/19/18	Secretarial Overtime, Convert Document, Format/Clean Up.	46.44

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25 - Expenses

Date	Description	Amount
3/20/18	Gabor Balassa, Internet, witness prep	6.99
3/20/18	Stacy Pepper, Internet, Cobalt Trial	13.99
3/20/18	Standard Prints	.64
3/20/18	Standard Prints	7.84
3/20/18	Standard Prints	.32
3/20/18	Standard Prints	10.24
3/20/18	Standard Prints	1.76
3/20/18	Standard Prints	.48
3/20/18	Standard Prints	.16
3/20/18	Standard Prints	.80
3/20/18	Standard Prints	157.60
3/20/18	Standard Prints	.16
3/20/18	Standard Prints	9.12
3/20/18	Color Prints	14.85
3/20/18	Color Prints	3.30
3/20/18	Color Prints	.55
3/20/18	Color Prints	8.25
3/20/18	Color Prints	3.30
3/20/18	Color Prints	1.65
3/20/18	Color Prints	11.00
3/20/18	Color Prints	1.65
3/20/18	Color Prints	2.20
3/20/18	Color Prints	2.75
3/20/18	Color Prints	3.85
3/20/18	Color Prints	3.30
3/20/18	Color Prints	4.40
3/20/18	Color Prints	4.40
3/20/18	Color Prints	3.85
3/20/18	Scanned Images	.16
3/20/18	Keith Holt, Transportation To/From Airport, Travel for witness prep.	49.70
3/20/18	Keith Holt, Transportation To/From Airport, Travel for witness prep.	81.65
3/20/18	Gary Vogt, Transportation To/From Airport, Trip to Houston re deposition	30.00
	interview and hearing preparations	
3/20/18	Gary Vogt, Transportation To/From Airport, Trip to Houston re deposition	63.25
	interview and hearing preparations	
3/20/18	Vinu Joseph, Transportation To/From Airport, Attend meetings	39.05
3/20/18	Stacy Pepper, Transportation To/From Airport, Cobalt Trial	36.71
3/20/18	Stacy Pepper, Transportation To/From Airport, Cobalt Trial	69.65
3/20/18	Gary Vogt, Travel Meals, Houston, TX Trip to Houston re deposition interview	13.90
	and hearing preparations	
3/20/18	Gary Vogt, Travel Meals, Houston, TX Trip to Houston re deposition interview	12.88
	and hearing preparations	
3/20/18	Gary Vogt, Travel Meals, Houston, TX Trip to Houston re deposition interview	24.57
	and hearing preparations	
3/20/18	Vinu Joseph, Travel Meals, Houston, TX Attend meetings	58.26
3/20/18	Gabor Balassa, Travel Meals, Chicago, IL witness prep	28.68

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Date	Description	Amount
3/20/18	Stacy Pepper, Travel Meals, San Francisco, CA Cobalt Trial	17.06
3/20/18	Stacy Pepper, Travel Meals, Houston, TX Cobalt Trial	27.08
3/20/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	74.79
	MAIONE,MICHAEL, 3/20/2018	
3/20/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	334.35
	SMART,MATTHEW, 3/20/2018	
3/20/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/20/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/20/18	Hard Drive Inventory SanDisk Cruzer Glide	9.53
3/21/18	Brad Weiland, Internet, Client meetings - in-flight wifi	12.00
3/21/18	Standard Copies or Prints	.48
3/21/18	Standard Prints	7.04
3/21/18	Standard Prints	.48
3/21/18	Standard Prints	8.16
3/21/18	Standard Prints	8.96
3/21/18	Standard Prints	.32
3/21/18	Standard Prints	16.16
3/21/18	Standard Prints	51.84
3/21/18	Standard Prints	4.80
3/21/18	Standard Prints	.32
3/21/18	Standard Prints	11.68
3/21/18	Standard Prints	35.04
3/21/18	Standard Prints	5.76
3/21/18	Color Prints	2.20
3/21/18	Color Prints	.55
3/21/18	Color Prints	29.70
3/21/18	Color Prints	29.70
3/21/18	Color Prints	1.10
3/21/18	Color Prints	6.60
3/21/18	Color Prints	22.00
3/21/18	Color Prints	23.10
3/21/18	Color Prints	8.25
3/21/18	Color Prints	8.25
3/21/18	Color Prints	52.80
3/21/18	Color Prints	2.20
3/21/18	Color Prints	1.10
3/21/18	Color Prints	4.40
3/21/18	Color Prints	29.15
3/21/18	Color Prints	4.40
3/21/18	Color Prints	19.80
3/21/18	Color Prints	6.05
3/21/18	Color Prints	.55
3/21/18	Color Prints	6.05
3/21/18	Color Prints	.55
3/21/18	Color Prints	4.40
3/21/18	Scanned Images	.96

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Date	Description	Amount
3/21/18	Scanned Images	.16
3/21/18	Scanned Images	1.44
3/21/18	Scanned Images	1.60
3/21/18	Scanned Images	1.76
3/21/18	Scanned Images	.16
3/21/18	Scanned Images	.32
3/21/18	Scanned Images	.80
3/21/18	Scanned Images	.48
3/21/18	Scanned Images	.96
3/21/18	Scanned Images	4.16
3/21/18	Scanned Images	.32
3/21/18	Scanned Images	1.12
3/21/18	Scanned Images	.80
3/21/18	Scanned Images	1.28
3/21/18	Scanned Images	7.68
3/21/18	Scanned Images	.32
3/21/18	Scanned Images	3.20
3/21/18	Scanned Images	.96
3/21/18	Overnight Delivery, Fed Exp to:Hannah Mayer, CHICAGO,IL from:Gary Vogt	40.65
3/21/18	Overnight Delivery, Fed Exp to:Hannah Mayer, CHICAGO,IL from:Gary Vogt	40.65
3/21/18	Overnight Delivery, Fed Exp to:Hannah Mayer, CHICAGO,IL from:Gary Vogt	40.65
3/21/18	Overnight Delivery, Fed Exp to:Hannah Mayer, CHICAGO,IL from:Gary Vogt	40.65
3/21/18	Keith Holt, Lodging, Houston, TX 03/20/2018 to 03/21/2018, Travel to attend	350.00
	witness prep.	
3/21/18	Stacy Pepper, Lodging, Houston, TX 03/20/2018 to 03/22/2018, Cobalt Trial	690.30
3/21/18	Gary Vogt, Agency Fee, Trip to Houston for Cobalt Confirmation Hearing	21.00
3/21/18	Gary Vogt, Airfare, Houston, TX 03/25/2018 to 04/05/2018, Trip to Houston for	465.83
	Cobalt Confirmation Hearing	
3/21/18	Vinu Joseph, Airfare, Houston, TX 03/25/2018 to 04/04/2018, Prepare for and	931.66
	attend meetings and depositions.	
3/21/18	Vinu Joseph, Agency Fee, Prepare for and attend meetings and depositions.	58.00
3/21/18	Keith Holt, Transportation To/From Airport, Travel for witness prep.	45.00
3/21/18	Keith Holt, Transportation To/From Airport, Travel for witness prep.	41.56
3/21/18	Keith Holt, Travel Meals, Houston, TX Travel for witness prep.	13.72
3/21/18	Vinu Joseph, Travel Meals, Houston, TX Attend meetings	63.46
3/21/18	Stacy Pepper, Travel Meals, Houston, TX Cobalt Trial Gabor Balassa, Gary Vogt	110.99
3/21/18	E-FLASH DATA LLC - 2450 LOUISIANA ST (TP), Outside Printing Services,	19,852.79
	Print/bind materials for depositions/confirmation hearing.	
3/21/18	E-FLASH DATA LLC - 2450 LOUISIANA ST (TP), Outside Printing Services,	8,485.80
	Print/bind materials for depositions/confirmation hearing.	
3/21/18	E-FLASH DATA LLC - 2450 LOUISIANA ST (TP), Outside Printing Services,	659.33
	Print/bind materials for depositions/confirmation hearing.	
3/21/18	E-FLASH DATA LLC - 2450 LOUISIANA ST (TP), Outside Printing Services,	258.76
	Print/bind materials for depositions/confirmation hearing.	
3/21/18	E-FLASH DATA LLC - 2450 LOUISIANA ST (TP), Outside Printing Services,	995.42
	Print/bind materials for depositions/confirmation hearing.	

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Date	Description	Amount
3/21/18	E-FLASH DATA LLC - 2450 LOUISIANA ST (TP), Outside Printing Services,	3,238.75
	Print/bind materials for depositions/confirmation hearing.	
3/21/18	E-FLASH DATA LLC - 2450 LOUISIANA ST (TP), Outside Printing Services,	3,536.96
	Print/bind materials for depositions/confirmation hearing.	
3/21/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	47.14
2/21/10	HOLT, KEITH, 3/21/2018	100.06
3/21/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	188.86
3/21/18	MAIONE,MICHAEL, 3/21/2018 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	203.00
3/21/10	MILLER, RENITA F, 3/21/2018	203.00
3/21/18	LEXISNEXIS, LexisNexis Research, MILLER, RENITA, 3/21/2018	478.12
3/21/18	Brad Weiland, Taxi, OT transportation	14.25
3/21/18	Michael Maione, Taxi, overtime taxi	8.00
3/21/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/21/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/22/18	Gabor Balassa, Internet, witness prep	8.99
3/22/18	Gabor Balassa, Internet, Depositions	8.99
3/22/18	Stacy Pepper, Internet, Cobalt Trial	13.99
3/22/18	Stacy Pepper, Internet, Cobalt Trial	16.95
3/22/18	Standard Prints	.96
3/22/18	Standard Prints	1.76
3/22/18	Standard Prints	37.76
3/22/18	Standard Prints	20.48
3/22/18	Standard Prints	13.60
3/22/18	Standard Prints	.32
3/22/18	Standard Prints	2.56
3/22/18 3/22/18	Standard Prints Standard Prints	3.68 .80
3/22/18	Standard Prints Standard Prints	.16
3/22/18	Standard Prints Standard Prints	49.76
3/22/18	Standard Prints Standard Prints	.16
3/22/18	Color Copies or Prints	1.65
3/22/18	Color Prints	49.50
3/22/18	Color Prints	2.75
3/22/18	Color Prints	90.75
3/22/18	Color Prints	24.75
3/22/18	Color Prints	60.50
3/22/18	Color Prints	1.65
3/22/18	Color Prints	39.60
3/22/18	Color Prints	36.30
3/22/18	Color Prints	42.90
3/22/18	Color Prints	14.85
3/22/18	Color Prints	1.65
3/22/18	Color Prints	1.65
3/22/18	Color Prints	6.05
3/22/18	Color Prints	4.95

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Date	Description	Amount
3/22/18	Color Prints	4.95
3/22/18	Color Prints	3.85
3/22/18	Color Prints	5.50
3/22/18	Color Prints	5.50
3/22/18	Color Prints	5.50
3/22/18	Color Prints	1.10
3/22/18	Color Prints	19.80
3/22/18	Color Prints	19.80
3/22/18	Color Prints	2.75
3/22/18	Color Prints	2.20
3/22/18	Color Prints	3.30
3/22/18	Color Prints	23.10
3/22/18	Color Prints	.55
3/22/18	Color Prints	9.90
3/22/18	Color Prints	.55
3/22/18	Color Prints	18.15
3/22/18 3/22/18	Color Prints Color Prints	4.95 12.10
3/22/18	Color Prints Color Prints	12.10
3/22/18	Color Prints Color Prints	1.65
3/22/18	Color Prints	2.75
3/22/18	Jamie Aycock, Lodging, Chicago, IL 03/22/2018 to 03/23/2018, Deposition of	280.59
3/22/10	Paul Keglevic	200.57
3/22/18	Gary Vogt, Lodging, Houston, TX 03/20/2018 to 03/22/2018, Trip to Houston re	432.90
<i>0,12,10</i>	deposition interview and hearing preparations	
3/22/18	Vinu Joseph, Lodging, Houston, TX 03/20/2018 to 03/22/2018, Attend meetings	700.00
3/22/18	Gabor Balassa, Lodging, Houston, TX 03/20/2018 to 03/22/2018, witness prep	900.90
3/22/18	Stacy Pepper, Lodging, Houston, TX 03/22/2018 to 03/24/2018, Cobalt Trial	629.46
3/22/18	Stacy Pepper, Lodging, New York 03/22/2018 to 03/23/2018, Cobalt Trial	300.71
3/22/18	Vinu Joseph, Baggage Fee, Attend meetings	25.00
3/22/18	Vinu Joseph, Transportation To/From Airport, Attend meetings	33.98
3/22/18	Gabor Balassa, Transportation To/From Airport, witness prep	38.64
3/22/18	Stacy Pepper, Transportation To/From Airport, Cobalt Trial	34.75
3/22/18	Stacy Pepper, Transportation To/From Airport, Cobalt Trial	42.66
3/22/18	Jamie Aycock, Travel Meals, Houston, Texas Deposition of Paul Keglevic	18.79
3/22/18	Jamie Aycock, Travel Meals, Houston, Texas Deposition of Paul Keglevic	2.65
3/22/18	Jamie Aycock, Travel Meals, Chicago, IL Deposition of Paul Keglevic	63.11
3/22/18	Gary Vogt, Travel Meals, Houston, TX Trip to Houston re deposition interview	12.88
0/00/40	and hearing preparations	1001
3/22/18	Gary Vogt, Travel Meals, Houston, TX Trip to Houston re deposition interview	13.94
0/00/10	and hearing preparations	7 .00
3/22/18	Vinu Joseph, Travel Meals, Chicago, IL Attend meetings	5.80
3/22/18	Vinu Joseph, Travel Meals, Chicago, IL Attend meetings	19.47
3/22/18	Stacy Pepper, Travel Meals, Houston, TX Cobalt Trial Gabor Balassa, Gary Vogt	36.21
3/22/18	Stacy Pepper, Travel Meals, Houston, TX Cobalt Trial	3.30
3/22/18	Stacy Pepper, Travel Meals, Houston, TX Cobalt Trial	7.62

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy 25 - Expenses

Date Description Amount 3/22/18 Jamie Aycock, Copies, Copies for Interview prep of David Powell 6.06 3/22/18 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, HOLT, KEITH, 3/22/2018 453.92 3/22/18 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, RUCKS, LAURA, 3/22/2018 24.20 3/22/18 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, MILLER, RENITA F, 3/22/2018 93.96 3/22/18 LEXISNEXIS, LexisNexis Research, MILLER, RENITA, 3/22/2018 215.16 3/22/18 Brad Weiland, Taxi, OT transportation 14.80 3/22/18 Alison Wirtz, Overtime Meals - Attorney, Overtime Meal Expenses 20.00 3/23/18 Standard Prints .80 3/23/18 Standard Prints .80 3/23/18 Standard Prints .96 3/23/18 Standard Prints .25.28 3/23/18 Standard Prints .96
3/22/18 Jamie Aycock, Copies, Copies for Interview prep of David Powell 6.06 3/22/18 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, HOLT, KEITH, 3/22/2018 453.92 3/22/18 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, KRUCKS, LAURA, 3/22/2018 24.20 3/22/18 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, MILLER, RENITA F, 3/22/2018 93.96 3/22/18 LEXISNEXIS, LexisNexis Research, MILLER, RENITA, 3/22/2018 215.16 3/22/18 Brad Weiland, Taxi, OT transportation 14.80 3/22/18 R.J. Malenfant, Overtime Meals - Attorney, Overtime Meal Expenses 20.00 3/23/18 Standard Prints 80 3/23/18 Standard Prints 10.72 3/23/18 Standard Prints 9.60 3/23/18 Standard Prints 25.28 3/23/18 Standard Prints 1.44 3/23/18 Standard Prints 2.40 3/23/18 Standard Prints 2.40 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 2.40 3/23/18 Standard Prints 2.10
3/22/18 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, HOLT, KEITH, 3/22/2018 453.92 3/22/18 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, KRUCKS, LAURA, 3/22/2018 24.20 3/22/18 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, MILLER, RENITA F, 3/22/2018 93.96 3/22/18 LEXISNEXIS, LexisNexis Research, MILLER, RENITA, 3/22/2018 215.16 3/22/18 Brad Weiland, Taxi, OT transportation 14.80 3/22/18 R.J. Malenfant, Overtime Meals - Attorney, Overtime Meal Expenses 20.00 3/22/18 Alison Wirtz, Overtime Meals - Attorney, Overtime Meal 19.23 3/23/18 Standard Prints 80 3/23/18 Standard Prints 10.72 3/23/18 Standard Prints 9.60 3/23/18 Standard Prints 25.28 3/23/18 Standard Prints 4.80 3/23/18 Standard Prints 2.40 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 1.76 </td
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3/22/18 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, MILLER, RENITA F, 3/22/2018 93.96 MILLER, RENITA F, 3/22/2018 3/22/18 LEXISNEXIS, LexisNexis Research, MILLER, RENITA, 3/22/2018 215.16 3/22/18 Brad Weiland, Taxi, OT transportation 14.80 3/22/18 R.J. Malenfant, Overtime Meals - Attorney, Overtime Meal Expenses 20.00 3/22/18 Alison Wirtz, Overtime Meals - Attorney, Overtime Meal 19.23 3/23/18 Standard Prints 80 3/23/18 Standard Prints 10.72 3/23/18 Standard Prints 163.20 3/23/18 Standard Prints 9.60 3/23/18 Standard Prints 25.28 3/23/18 Standard Prints 1.44 3/23/18 Standard Prints 9.6 3/23/18 Standard Prints 2.40 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 1.12 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 1.92
MILLER, RENITA F, 3/22/2018 3/22/18 LEXISNEXIS, LexisNexis Research, MILLER, RENITA, 3/22/2018 215.16 3/22/18 Brad Weiland, Taxi, OT transportation 14.80 3/22/18 R.J. Malenfant, Overtime Meals - Attorney, Overtime Meal Expenses 20.00 3/22/18 Alison Wirtz, Overtime Meals - Attorney, Overtime Meal Expenses 19.23 3/23/18 Standard Prints .80 3/23/18 Standard Prints 10.72 3/23/18 Standard Prints 9.60 3/23/18 Standard Prints 25.28 3/23/18 Standard Prints 4.80 3/23/18 Standard Prints 9.6 3/23/18 Standard Prints 1.44 3/23/18 Standard Prints 9.6 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 1.12 3/23/18 Standard Prints 1.12 3/23/18 Standard Prints 1.92 3/23/18 Standard Prints 2.40 3/23/18 Standard Prints 2.40 3/23/18 Standard Prints 2.80 3/23/18 Standard Prints 2.80 3/23/18 Standard Prints 3.52
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3/23/18 Standard Prints 4.80 3/23/18 Standard Prints 1.44 3/23/18 Standard Prints .96 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 1.12 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 21.60 3/23/18 Standard Prints 1.92 3/23/18 Standard Prints 3.52 3/23/18 Standard Prints 2.88 3/23/18 Standard Prints 3.64 3/23/18 Standard Prints 3.64 3/23/18 Standard Prints 1.92
3/23/18 Standard Prints 1.44 3/23/18 Standard Prints .96 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 2.40 3/23/18 Standard Prints 1.12 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 21.60 3/23/18 Standard Prints 77.44 3/23/18 Standard Prints 3.52 3/23/18 Standard Prints 2.88 3/23/18 Standard Prints 8.64 3/23/18 Standard Prints 1.92
3/23/18 Standard Prints 96 3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 2.40 3/23/18 Standard Prints 1.12 3/23/18 Standard Prints 21.60 3/23/18 Standard Prints 1.92 3/23/18 Standard Prints 77.44 3/23/18 Standard Prints 3.52 3/23/18 Standard Prints 2.88 3/23/18 Standard Prints 8.64 3/23/18 Standard Prints 1.92
3/23/18 Standard Prints
3/23/18 Standard Prints
3/23/18 Standard Prints
3/23/18 Standard Prints 1.76 3/23/18 Standard Prints 21.60 3/23/18 Standard Prints 1.92 3/23/18 Standard Prints 77.44 3/23/18 Standard Prints 3.52 3/23/18 Standard Prints 2.88 3/23/18 Standard Prints 8.64 3/23/18 Standard Prints 1.92
3/23/18 Standard Prints 21.60 3/23/18 Standard Prints 1.92 3/23/18 Standard Prints 77.44 3/23/18 Standard Prints 3.52 3/23/18 Standard Prints 2.88 3/23/18 Standard Prints 8.64 3/23/18 Standard Prints 1.92
3/23/18 Standard Prints 1.92 3/23/18 Standard Prints 77.44 3/23/18 Standard Prints 3.52 3/23/18 Standard Prints 2.88 3/23/18 Standard Prints 8.64 3/23/18 Standard Prints 1.92
3/23/18 Standard Prints 77.44 3/23/18 Standard Prints 3.52 3/23/18 Standard Prints 2.88 3/23/18 Standard Prints 8.64 3/23/18 Standard Prints 1.92
3/23/18 Standard Prints 3.52 3/23/18 Standard Prints 2.88 3/23/18 Standard Prints 8.64 3/23/18 Standard Prints 1.92
3/23/18 Standard Prints 2.88 3/23/18 Standard Prints 8.64 3/23/18 Standard Prints 1.92
3/23/18 Standard Prints 8.64 3/23/18 Standard Prints 1.92
3/23/18 Standard Prints 1.92
11 (V)
3/23/18 Color Prints 11.00 3/23/18 Color Prints 1.65
3/23/18 Color Prints 1.65
3/23/18 Color Prints 1.65
3/23/18 Color Prints 6.60
3/23/18 Color Prints
3/23/18 Color Prints .55
3/23/18 Color Prints 41.25
3/23/18 Color Prints 1.65
3/23/18 Color Prints 6.60
3/23/18 Color Prints 6.60
3/23/18 Color Prints 112.75
3/23/18 Color Prints 44.55
3/23/18 Color Prints 1.10
3/23/18 Color Prints 88.55

24.75

3/23/18 Color Prints

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25 -	Expenses
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Date	Description	Amount
3/23/18	Color Prints	112.75
3/23/18	Color Prints	1.10
3/23/18	Color Prints	88.55
3/23/18	Color Prints	24.75
3/23/18	Color Prints	1.65
3/23/18	Color Prints	113.30
3/23/18	Color Prints	1.65
3/23/18	Color Prints	113.30
3/23/18	Color Prints	112.75
3/23/18	Color Prints	112.75
3/23/18	Color Prints	1.10
3/23/18	Color Prints	88.55
3/23/18	Color Prints	24.75
3/23/18	Color Prints	88.55
3/23/18	Color Prints	24.75
3/23/18	Color Prints	1.65
3/23/18 3/23/18	Color Prints Color Prints	113.30
3/23/18	Color Prints Color Prints	1.65 113.30
3/23/18	Color Prints Color Prints	113.30
3/23/18	Color Prints	1.10
3/23/18	Color Prints	1.10
3/23/18	Color Prints	1.65
3/23/18	Color Prints	2.75
3/23/18	Color Prints	2.73
3/23/18	Scanned Images	1.12
3/23/18	Scanned Images Scanned Images	1.12
3/23/18	Scanned Images Scanned Images	1.28
3/23/18	Scanned Images	.96
3/23/18	Scanned Images	.80
3/23/18	Scanned Images	.48
3/23/18	Scanned Images	.32
3/23/18	Scanned Images	.80
3/23/18	Scanned Images	.64
3/23/18	Scanned Images	.80
3/23/18	Scanned Images	.64
3/23/18	Scanned Images	1.60
3/23/18	Scanned Images	.48
3/23/18	Scanned Images	2.24
3/23/18	Scanned Images	.80
3/23/18	Scanned Images	.32
3/23/18	Scanned Images	.32
3/23/18	Scanned Images	.64
3/23/18	Scanned Images	.32
3/23/18	Scanned Images	.80
3/23/18	Scanned Images	.64

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Date	Description	Amount
3/23/18	Scanned Images	1.92
3/23/18	Scanned Images	.96
3/23/18	Scanned Images	1.76
3/23/18	Scanned Images	1.28
3/23/18	Scanned Images	1.28
3/23/18	Scanned Images	2.40
3/23/18	Scanned Images	.16
3/23/18	Scanned Images	.48
3/23/18	Scanned Images	2.08
3/23/18	Scanned Images	.16
3/23/18	Scanned Images	.80
3/23/18	Scanned Images	.80
3/23/18	Scanned Images	.16
3/23/18	Scanned Images	.96
3/23/18	Scanned Images	.48
3/23/18	Scanned Images	3.04
3/23/18	Scanned Images	.96
3/23/18	Scanned Images	.96
3/23/18	Scanned Images	.64
3/23/18	Scanned Images	.64
3/23/18	Scanned Images	1.60
3/23/18	Scanned Images	1.12
3/23/18	Scanned Images	.96
3/23/18	Scanned Images	1.92
3/23/18	Scanned Images	1.60
3/23/18	Scanned Images	.80
3/23/18	Scanned Images	1.12
3/23/18	Scanned Images	1.76
3/23/18	Scanned Images	1.12
3/23/18	Scanned Images	.80
3/23/18	Scanned Images	1.12
3/23/18 3/23/18	Scanned Images	1.12 1.76
3/23/18	Scanned Images	2.24
3/23/18	Scanned Images Scanned Images	2.24
3/23/18	Scanned Images Scanned Images	2.40
3/23/18	Scanned Images Scanned Images	3.52
3/23/18	Scanned Images Scanned Images	3.04
3/23/18	Scanned Images Scanned Images	2.72
3/23/18	Scanned Images Scanned Images	2.72
3/23/18	Scanned Images Scanned Images	2.72
3/23/18	Scanned Images Scanned Images	.16
3/23/18	Scanned Images Scanned Images	2.88
3/23/18	Scanned Images Scanned Images	3.20
3/23/18	Scanned Images Scanned Images	2.08
3/23/18	Scanned Images Scanned Images	2.08
3143110	Scamica mages	2.00

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Date	Description	Amount
3/23/18	Scanned Images	1.76
3/23/18	Scanned Images	1.76
3/23/18	Scanned Images	3.20
3/23/18	Scanned Images	2.56
3/23/18	Scanned Images Scanned Images	2.56
3/23/18	Overnight Delivery, Fed Exp to:GARY VOGT-GUEST, HOUSTON,TX	51.95
3/23/10	from:MAILROOM	31.73
3/23/18	Overnight Delivery, Fed Exp to:JAMIE AYCOCK, HOUSTON,TX from:MAILROOM	32.04
3/23/18	Jamie Aycock, Taxi, Deposition of Paul Keglevic	41.15
3/23/18	Jamie Aycock, Taxi, Deposition of Paul Keglevic Jamie Aycock, Taxi, Deposition of Paul Keglevic	42.47
	·	18.02
3/23/18	Stacy Pepper, Taxi, Cobalt Trial	
3/23/18	Suj Pandya, Airfare, Houston, TX 03/25/2018 to 03/27/2018, Restructuring	1,147.85
3/23/18	Suj Pandya, Agency Fee, Restructuring	58.00
3/23/18	Hannah Mayer, Airfare, Houston, TX 03/25/2018 to 04/04/2018, Flying from	931.66
0/00/40	Chicago to Houston & back for depositions and confirmation hearing	7 0.00
3/23/18	Hannah Mayer, Agency Fee, Flying from Chicago to Houston & back for	58.00
0/00/40	depositions and confirmation hearing	
3/23/18	Gabor Balassa, Airfare, Houston, TX 03/26/2018 to 04/04/2018, Depositions	931.66
3/23/18	Gabor Balassa, Agency Fee, Depositions	21.00
3/23/18	Matthew Smart, Agency Fee, Cobalt Confirmation Hearing	58.00
3/23/18	Matthew Smart, Airfare, Houston 03/26/2018 to 04/04/2018, Cobalt Confirmation	931.66
	Hearing	
3/23/18	E-ALL ABOUT CHARTER INC - 2225 W HUBBARD STREET (NT),	141.30
	Transportation to/from Airport, 03/08/2018 WEILAND WILLIAM ORD	
	UA2131 to RESIDENCE CHICAGO	
3/23/18	Gary Vogt, Transportation To/From Airport, Trip to Houston re deposition	35.00
	interview and hearing preparations	
3/23/18	Jamie Aycock, Travel Meals, Chicago, IL Deposition of Paul Keglevic	13.36
3/23/18	Stacy Pepper, Travel Meals, Houston, TX Cobalt Trial Gabor Balassa, Gary Vogt	25.59
3/23/18	Jamie Aycock, Parking, Houston, Texas Deposition of Paul Keglevic	44.00
3/23/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	438.11
	ABELSON,STEVE, 3/23/2018	
3/23/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	177.54
	KAMRACZEWSKI,MARY B, 3/23/2018	
3/23/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	60.81
	KAMRACZEWSKI,MARY B, 3/23/2018	
3/23/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	18.70
	KRUCKS,LAURA, 3/23/2018	
3/23/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	65.52
S/ 2 S/ 10	MAIONE, MICHAEL, 3/23/2018	05.52
3/23/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	20.88
3/23/10	HOLDEN, MARK, 3/23/2018	20.00
3/23/18	LEXISNEXIS, LexisNexis Research, KAMRACZEWSKI, MARY BETH,	74.39
5/25/10	3/23/2018	, 7.57
3/23/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3123110	buj i unaja, i uni, overume i i unspotuuton	23.00

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D. 4	Description of the second of t	A
<u>Date</u>	<u>Description</u>	Amount
3/23/18	Secretarial Overtime, Print.	46.01
3/24/18	Stacy Pepper, Internet, Cobalt Trial	9.99
3/24/18	Stacy Pepper, Taxi, Cobalt Trial	10.55
3/24/18	Stacy Pepper, Lodging, New York 03/23/2018 to 03/24/2018, Cobalt Trial	220.37
3/24/18	Stacy Pepper, Transportation To/From Airport, Cobalt Trial	27.25
3/24/18	Stacy Pepper, Transportation To/From Airport, Cobalt Trial	41.46
3/24/18	Stacy Pepper, Travel Meals, Flushing, NY Cobalt Trial	3.15
3/24/18	Stacy Pepper, Travel Meals, New York, NY Cobalt Trial	29.22
3/24/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/24/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/24/18	Michael Maione, Overtime Meals - Attorney, overtime lunch	20.00
3/24/18	Secretarial Overtime, Create MS Word.	44.10
3/25/18	E-MACH 5 COURIERS INC - PO BOX 52490 (NT), Outside Messenger Service,	16.95
	Courier Service Trish Schmidt	
3/25/18	E-MACH 5 COURIERS INC - PO BOX 52490 (NT), Outside Messenger Service,	87.95
	Courier Service Southern District Court	
3/25/18	Gary Vogt, Taxi, Trip to Houston for Cobalt Confirmation Hearing	15.88
3/25/18	Stacy Pepper, Lodging, Houston, TX 03/24/2018 to 03/25/2018, Cobalt Trial	326.43
3/25/18	Laura Krucks, Airfare, Houston, TX 03/26/2018 to 03/27/2018, Meeting with	931.66
	client.	
3/25/18	Laura Krucks, Agency Fee, Meeting with client.	58.00
3/25/18	Gary Vogt, Baggage Fee, Trip to Houston for Cobalt Confirmation Hearing	25.00
3/25/18	Keith Holt, Baggage Fee, Travel to attend trial.	25.00
3/25/18	Hannah Mayer, Transportation To/From Airport, Uber to ORD airport - flying	40.46
0/07/10	from Chicago to Houston for depositions and confirmation hearing	24.40
3/25/18	Hannah Mayer, Transportation To/From Airport, Uber from IAH airport to	31.48
2/25/10	Houston office	05.00
3/25/18	Michael Maione, Transportation To/From Airport, confirmation hearing prep &	85.00
2/25/10	attendance and deposition prep & attendance	25.00
3/25/18	Gary Vogt, Transportation To/From Airport, Trip to Houston for Cobalt	35.00
2/25/10	Confirmation Hearing	<i>(5.70</i>)
3/25/18	Gary Vogt, Transportation To/From Airport, Trip to Houston for Cobalt	65.70
2/25/10	Confirmation Hearing	40.20
3/25/18	Keith Holt, Transportation To/From Airport, Travel to attend trial.	48.20
3/25/18	Keith Holt, Transportation To/From Airport, Travel to attend trial.	68.58
3/25/18	Michael Maione, Travel Meals, Houston, TX confirmation hearing prep &	20.24
2/25/10	attendance and deposition prep & attendance	70.75
3/25/18	Michael Maione, Travel Meals, Houston, TX confirmation hearing prep &	70.75
2/25/10	attendance and deposition prep & attendance	7.05
3/25/18	Gary Vogt, Travel Meals, Chicago, IL Trip to Houston for Cobalt Confirmation	7.05
2/25/10	Hearing Com Work Translands Hearten TV Trings Hearten for Cobalt Confirmation	<i>c</i> 1 0 <i>c</i>
3/25/18	Gary Vogt, Travel Meals, Houston, TX Trip to Houston for Cobalt Confirmation	61.96
2/25/10	Hearing THOMSON DELITEDS WEST DUDI ISHING CORD Westley Personal	27.20
3/25/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	37.39
3/25/18	MAIONE,MICHAEL, 3/25/2018 Suj Pandya, Taxi, Overtime Transportation	23.00
3/23/10	Suj i anuya, Taxi, Overtime Transportation	23.00

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25 - Expens

Date	Description	Amount
3/25/18	E-SEAMLESS NORTH AMERICA LLC - PO BOX 12470 (NT), Overtime Meal	20.00
	- Attorney, Kavarsky Gary 03/19/2018	
3/25/18	Document Services Overtime, Revise/Update MS Word.	10.75
3/26/18	Gabor Balassa, Internet, Depositions	8.99
3/26/18	Matthew Smart, Internet, Cobalt Confirmation Hearing	8.99
3/26/18	Standard Copies or Prints	.16
3/26/18	Standard Prints	.48
3/26/18	Standard Prints	2.56
3/26/18	Standard Prints	.64
3/26/18	Standard Prints	6.56
3/26/18	Standard Prints	11.36
3/26/18	Standard Prints	12.00
3/26/18	Standard Prints	13.44
3/26/18	Standard Prints	456.00 2.72
3/26/18 3/26/18	Standard Prints Standard Prints	2.72
3/26/18	Standard Prints Standard Prints	16.00
3/26/18	Standard Prints Standard Prints	.48
3/26/18	Standard Prints Standard Prints	20.48
3/26/18	Binding	7.00
3/26/18	Binding	3.50
3/26/18	Tabs/Indexes/Dividers	3.25
3/26/18	Color Prints	1.65
3/26/18	Color Prints	4.40
3/26/18	Color Prints	6.60
3/26/18	Color Prints	2.75
3/26/18	Color Prints	17.60
3/26/18	Color Prints	17.60
3/26/18	Color Prints	17.05
3/26/18	Color Prints	8.25
3/26/18	Color Prints	4.40
3/26/18	Color Prints	1.10
3/26/18	Color Prints	24.20
3/26/18	Color Prints	20.90
3/26/18	Color Prints	48.40
3/26/18	Color Prints	86.90
3/26/18	Color Prints	11.00
3/26/18 3/26/18	Color Prints Color Prints	2.20 64.90
3/26/18	Color Prints Color Prints	561.00
3/26/18	Color Prints Color Prints	2.75
3/26/18	Color Prints	.55
3/26/18	Color Prints	.55
3/26/18	Color Prints	1.65
3/26/18	Color Prints	3.30
3/26/18	Color Prints	2.20

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Date	Description	Amount
3/26/18	Scanned Images	.16
3/26/18	Scanned Images	.16
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	39.06
3/26/18	from:MAILROOM Overnight Delivery, Fed Exp to:GARY VOGT,HOUSTON, TX	30.93
3/20/18	from:MAILROOM	30.93
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT,HOUSTON, TX	45.58
5,20,10	from:MAILROOM	12.20
3/26/18	Overnight Delivery, Fed Exp to: GARY VOGT, HOUSTON, TX	40.69
	from:MAILROOM	
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	30.93
	from:MAILROOM	
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	32.55
2/26/10	from:MAILROOM	12.22
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT,HOUSTON, TX from:MAILROOM	42.32
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	37.43
3/20/18	from:MAILROOM	37.43
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	42.32
5,20,10	from:MAILROOM	12.32
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	30.93
	from:MAILROOM	
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	45.58
	from:MAILROOM	
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	40.69
2/2//10	from:MAILROOM	27.42
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	37.43
3/26/18	from:MAILROOM Overnight Delivery, Fed Exp to:GARY VOGT,HOUSTON, TX	26.04
3/20/10	from:MAILROOM	20.04
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	48.83
0,20,10	from:MAILROOM	.0.00
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	35.81
	from:MAILROOM	
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	40.69
	from:MAILROOM	
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	43.95
2/26/19	from:MAILROOM	20.02
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT,HOUSTON, TX from:MAILROOM	30.93
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	39.06
5/20/10	from:MAILROOM	37.00
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	42.32
	from:MAILROOM	
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT, HOUSTON, TX	43.95
	from:MAILROOM	

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25 - Expenses

Date	Description	Amount
3/26/18	Overnight Delivery, Fed Exp to:GARY VOGT,HOUSTON, TX	26.04
	from:MAILROOM	
3/26/18	E-FEDERAL EXPRESS - PO BOX 94515 (NT), Overnight Delivery, FedEx	367.48
	shipments 03/22 - KE HU to KE CH / Gary Vogt	
3/26/18	Laura Krucks, Lodging, Houston, TX 03/26/2018 to 03/27/2018, Meeting with	350.00
	client.	
3/26/18	Stacy Pepper, Lodging, Houston, TX 03/25/2018 to 03/26/2018, Cobalt Trial	338.13
3/26/18	Matthew Smart, Lodging, Houston 03/26/2018 to 04/04/2018, Cobalt	305.28
	Confirmation Hearing	
3/26/18	Brad Weiland, Airfare, Houston, TX 03/26/2018 to 03/27/2018, Hearing	1,066.60
3/26/18	Brad Weiland, Agency Fee, Hearing	58.00
3/26/18	Matthew Smart, Baggage Fee, Cobalt Confirmation Hearing	25.00
3/26/18	Vinu Joseph, Baggage Fee, Prepare for and attend meetings and depositions.	25.00
3/26/18	Gabor Balassa, Transportation To/From Airport, Depositions	38.64
3/26/18	E-CROWN CARS & LIMOUSINES - 2440 S WOLF ROAD (NT)	97.75
	Transportation to/from Airport, KRUCKS/LAURA ELIZABETH 03/26/2018	
3/26/18	E-CROWN CARS & LIMOUSINES - 2440 S WOLF ROAD (NT)	80.50
	Transportation to/from Airport, BALASSA/GABOR 03/20/2018 300 N	
	LASALLE CHICAGO IL 60654 to Chicago O'hare International Airport	
3/26/18	E-CROWN CARS & LIMOUSINES - 2440 S WOLF ROAD (NT)	87.43
	Transportation to/from Airport, BALASSA/GABOR 03/22/2018	
3/26/18	E-CROWN CARS & LIMOUSINES - 2440 S WOLF ROAD (NT)	81.28
	Transportation to/from Airport, JOSEPH/VINU GEORGE 03/22/2018 Chicago	
	O'hare International Airport to 710 LINDEN AVENUE WILMETTE IL 60091	
3/26/18	E-CROWN CARS & LIMOUSINES - 2440 S WOLF ROAD (NT)	72.45
	Transportation to/from Airport, MAIONE/MICHAEL EDWARD 03/25/2018 347	
	W CHESTNUT ST APT. 1812 CHICAGO IL 60610 to Chicago O'hare	
	International Airport	
3/26/18	E-CROWN CARS & LIMOUSINES - 2440 S WOLF ROAD (NT)	72.45
	Transportation to/from Airport, PANDYA/SUJAL M 03/25/2018 300 N	
	LASALLE CHICAGO IL 60654 to Chicago O'hare International Airport	
	Suj Pandya, Travel Meals, Houston, TX Restructuring	12.49
3/26/18	Laura Krucks, Travel Meals, Houston, TX Meeting with client.	38.58
3/26/18	Laura Krucks, Travel Meals, Chicago, IL Court Hearing and Meeting with client.	2.29
3/26/18	Laura Krucks, Travel Meals, Chicago, IL Court Hearing and Meeting with client.	24.26
3/26/18	Laura Krucks, Travel Meals, Houston, TX Court Hearing and Meeting with client.	11.00
3/26/18	Laura Krucks, Travel Meals, Houston, TX Court Hearing and Meeting with client.	2.65
3/26/18	Laura Krucks, Travel Meals, Houston, TX Court Hearing and Meeting with client.	3.19
3/26/18	Gabor Balassa, Travel Meals, Houston, TX Depositions	55.66
3/26/18	Stacy Pepper, Travel Meals, Houston, TX Cobalt Trial Keith Holt, Michael Maione	124.24
3/26/18	Matthew Smart, Travel Meals, Houston Cobalt Confirmation Hearing	33.58
3/26/18	Matthew Smart, Travel Meals, Houston Cobalt Confirmation Hearing	25.45
3/26/18	Vinu Joseph, Travel Meals, Chicago, IL Prepare for and attend meetings and	11.08
	depositions.	

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<u>Date</u> 3/26/18	<u>Description</u> Vinu Joseph, Travel Meals, Houston, TX Prepare for and attend meetings and	<u>Amount</u> 69.95
	depositions.	
3/26/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, HOLT, KEITH, 3/26/2018	84.53
3/26/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	18.70
3/26/18	PANDYA,SUJ, 3/26/2018 Brad Weiland, Taxi, OT transportation	9.31
3/26/18	Gabor Balassa, Taxi, Depositions	41.43
3/26/18	Adam Whitehouse, Overtime Meals - Attorney, OT Meal	20.00
3/27/18	Standard Copies or Prints	20.80
3/27/18	Standard Prints	.32
3/27/18	Standard Prints	4.64
3/27/18	Standard Prints	.32
3/27/18	Standard Prints	21.60
3/27/18	Standard Prints	10.56
3/27/18	Standard Prints	.80
3/27/18 3/27/18	Standard Prints Standard Prints	.16 .64
3/27/18	Standard Prints Standard Prints	1.76
3/27/18	Standard Prints	5.60
3/27/18	Standard Prints	946.56
3/27/18	Standard Prints	220.80
3/27/18	Standard Prints	86.56
3/27/18	Standard Prints	22.88
3/27/18	Binding	7.00
3/27/18	Binding	2.80
3/27/18	Binding	3.50
3/27/18 3/27/18	Binding Tabs/Indexes/Dividers	2.80 9.36
3/27/18	Tabs/Indexes/Dividers Tabs/Indexes/Dividers	5.72
3/27/18	Tabs/Indexes/Dividers	2.60
3/27/18	Tabs/Indexes/Dividers	3.25
3/27/18	Tabs/Indexes/Dividers	6.24
3/27/18	Color Prints	28.60
3/27/18	Color Prints	4.40
3/27/18	Color Prints	4.40
3/27/18	Color Prints	35.20
3/27/18	Color Prints	2.20
3/27/18 3/27/18	Color Prints Color Prints	8.80 4.40
3/27/18	Color Prints Color Prints	.55
3/27/18	Color Prints	19.80
3/27/18	Color Prints	34.10
3/27/18	Color Prints	5.50
3/27/18	Color Prints	8.80
3/27/18	Color Prints	6.60

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25 - Expenses

Date	Description	Amount
3/27/18	Color Prints	5.50
3/27/18	Color Prints	1.10
3/27/18	Color Prints	1.10
3/27/18	Color Prints	84.70
3/27/18	Color Prints	88.00
3/27/18	Color Prints	24.20
3/27/18	Color Prints	55.55
3/27/18	Color Prints	391.60
3/27/18	Color Prints	1,181.40
3/27/18	Color Prints	2,031.70
3/27/18	Color Prints	1,168.20
3/27/18	Color Prints	2.75
3/27/18	Color Prints	741.40
3/27/18	Color Prints	3.30
3/27/18	Color Prints	3.30
3/27/18	Color Prints	4.40
3/27/18	Color Prints	3.30
3/27/18	Color Prints	9.90
3/27/18	Color Prints	9.90
3/27/18	Color Prints	55.55
3/27/18	Color Prints	1.65
3/27/18	Color Prints	1.10
3/27/18	Color Prints	88.00
3/27/18	Color Prints	.55
3/27/18	Color Prints	4.95
3/27/18	Color Prints	12.65
3/27/18	5" Binders	54.00
3/27/18	Suj Pandya, Lodging, Houston, TX 03/25/2018 to 03/27/2018, Restructuring	535.86
3/27/18	Brad Weiland, Lodging, Houston, TX 03/26/2018 to 03/27/2018, Hearing	279.86
3/27/18	Matthew Smart, Lodging, Houston 03/26/2018 to 04/04/2018, Cobalt	305.28
	Confirmation Hearing	
3/27/18	Hannah Mayer, Agency Fee, Depositions & confirmation hearing prep	58.00
3/27/18	Hannah Mayer, Airfare, Newark, NJ 03/30/2018 to 04/01/2018, Depositions &	1,146.31
0/05/40	confirmation hearing prep	11 50
3/27/18	Brad Weiland, Transportation To/From Airport, Hearing	41.63
3/27/18	Brad Weiland, Travel Meals, Houston, TX Hearing	4.33
3/27/18	Laura Krucks, Travel Meals, Houston, TX Meeting with client.	28.38
3/27/18	Laura Krucks, Travel Meals, Houston, TX Court Hearing and Meeting with client.	8.32
3/27/18	Laura Krucks, Travel Meals, Chicago, IL Court Hearing and Meeting with client.	4.40
3/27/18	Brad Weiland, Travel Meals, Houston TX (airport) Hearing	36.73
3/27/18	Matthew Smart, Travel Meals, Houston Cobalt Confirmation Hearing	49.17
3/27/18	Matthew Smart, Travel Meals, Houston Cobalt Confirmation Hearing	12.64

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<u>Date</u> 3/27/18	<u>Description</u> Vinu Joseph, Travel Meals, Houston, TX Prepare for and attend meetings and	Amount 6.14
3/27/18	depositions. THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	50.75
3/27/18	HOLT, KEITH, 3/27/2018 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, MAIONE, MICHAEL, 3/27/2018	18.70
3/27/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, VOGT,GARY, 3/27/2018	299.15
3/27/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, MORGAN, RACHAEL, 3/27/2018	57.87
3/27/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/28/18	Standard Prints	.64
3/28/18	Standard Prints	12.48
3/28/18	Standard Prints	4.80
3/28/18	Standard Prints	25.12
3/28/18	Standard Prints	4.48
3/28/18	Standard Prints Standard Prints	1.12
3/28/18 3/28/18	Standard Prints Standard Prints	2.40 23.84
3/28/18	Standard Prints Standard Prints	.16
3/28/18	Standard Prints Standard Prints	111.52
3/28/18	Standard Prints	.32
3/28/18	Standard Prints	18.88
3/28/18	Standard Prints	.32
3/28/18	Standard Prints	.48
3/28/18	Standard Prints	7.68
3/28/18	Color Prints	3.85
3/28/18	Color Prints	1.65
3/28/18	Color Prints	6.60
3/28/18	Color Prints	14.85
3/28/18 3/28/18	Color Prints Color Prints	14.30 5.50
3/28/18	Color Prints Color Prints	6.05
3/28/18	Color Prints Color Prints	1.65
3/28/18	Color Prints	4.40
3/28/18	Color Prints	4.40
3/28/18	Color Prints	8.80
3/28/18	Color Prints	7.70
3/28/18	Color Prints	53.90
3/28/18	Color Prints	10.45
3/28/18	Color Prints	2.75
3/28/18	Color Prints	3.30
3/28/18 3/28/18	Color Prints Color Prints	5.50 4.95
3/28/18	Color Prints Color Prints	33.00
3/28/18	Color Prints Color Prints	79.20
5, 25, 10	00101 1 11110	77.20

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Date	Description	Amount
3/28/18	Color Prints	5.50
3/28/18	Color Prints	178.20
3/28/18	Color Prints	145.20
3/28/18	Color Prints	66.00
3/28/18	Color Prints	1.65
3/28/18	Color Prints	7.70
3/28/18	Color Prints	7.70
3/28/18	Color Prints	1.65
3/28/18	Color Prints	2.75
3/28/18	Color Prints	1.10
3/28/18	Color Prints	2.75
3/28/18	Color Prints	4.40
3/28/18	Color Prints	22.00
3/28/18	Color Prints	5.50
3/28/18	Color Prints	2.20
3/28/18	Color Prints	5.50
3/28/18	Color Prints	5.50
3/28/18	Color Prints	1.10
3/28/18	Color Prints	14.85
3/28/18	Color Prints	14.30
3/28/18	Color Prints	5.50
3/28/18	Color Prints	4.40
3/28/18	Color Prints	8.80
3/28/18	Color Prints	7.70
3/28/18	Color Prints	5.50
3/28/18	Color Prints	10.45
3/28/18	Color Prints	2.75
3/28/18	Color Prints	3.30
3/28/18	Color Prints	4.95
3/28/18	Color Prints	3.85
3/28/18	Color Prints	6.60
3/28/18	Color Prints	2.20
3/28/18	Color Prints	2.20
3/28/18	Color Prints	2.20
3/28/18	Color Prints	3.85
3/28/18	Color Prints	12.10
3/28/18	Color Prints	15.40
3/28/18	Color Prints	15.40
3/28/18	Matthew Smart, Lodging, Houston 03/26/2018 to 04/04/2018, Cobalt Confirmation Hearing	305.28
3/28/18	Julia Foster, Airfare, Houston, TX 04/01/2018 to 04/05/2018, Assist with hearing.	931.46
3/28/18	Julia Foster, Agency Fee, Assist with hearing.	58.00
3/28/18	Ryan Besaw, Airfare, Houston, TX 04/01/2018 to 04/03/2018, Assist with filing.	931.46

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Date	Description	Amount
3/28/18	Ryan Besaw, Agency Fee, Assist with filing.	58.00
3/28/18	Matthew Smart, Travel Meals, Houston Cobalt Confirmation Hearing	49.17
3/28/18	Matthew Smart, Travel Meals, Houston Cobalt Confirmation Hearing	13.15
3/28/18	Matthew Smart, Travel Meals, Houston Cobalt Confirmation Hearing	8.50
3/28/18	Vinu Joseph, Travel Meals, Houston, TX Prepare for and attend meetings and	65.86
	depositions.	
3/28/18	Vinu Joseph, Travel Meals, Houston, TX Prepare for and attend meetings and	5.33
	depositions.	
3/28/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	66.78
	HOLT,KEITH, 3/28/2018	
3/28/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	26.71
	MACAROL,GUY R, 3/28/2018	
3/28/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	56.09
	WIRTZ,ALISON, 3/28/2018	
3/28/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	19.29
	KAVARSKY,GARY, 3/28/2018	
3/28/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	20.88
0.100.110	HOLDEN,MARK, 3/28/2018	451.05
3/28/18	LEXISNEXIS, LexisNexis Research, VOGT, GARY, 3/28/2018	451.95
3/28/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/28/18	Suj Pandya, Taxi, Overtime Transportation	23.00
3/29/18	Standard Copies or Prints Standard Prints	.16 2.24
3/29/18 3/29/18	Standard Prints Standard Prints	28.48
3/29/18	Standard Prints Standard Prints	26.56
3/29/18	Standard Prints Standard Prints	14.88
3/29/18	Standard Prints Standard Prints	5.76
3/29/18	Standard Prints Standard Prints	18.08
3/29/18	Standard Prints	8.48
3/29/18	Standard Prints	12.00
3/29/18	Standard Prints	4.80
3/29/18	Standard Prints	.80
3/29/18	Standard Prints	.96
3/29/18	Standard Prints	7.20
3/29/18	Standard Prints	23.20
3/29/18	Standard Prints	22.40
3/29/18	Standard Prints	.80
3/29/18	Standard Prints	13.12
3/29/18	Standard Prints	26.56
3/29/18	Standard Prints	2.88
3/29/18	Standard Prints	1.60
3/29/18	Standard Prints	37.44
3/29/18	Standard Prints	3.52
3/29/18	Standard Prints	71.04
3/29/18	Standard Prints	9.44
3/29/18	Standard Prints	10.88

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25 - Expens

Date	Description	Amount
3/29/18	Standard Prints	175.36
3/29/18	Standard Prints	.48
3/29/18	Standard Prints	6.72
3/29/18	Standard Prints	87.68
3/29/18	Standard Prints	368.80
3/29/18	Standard Prints	48.16
3/29/18	Standard Prints	1.12
3/29/18	Standard Prints	22.08
3/29/18	Standard Prints	.32
3/29/18	Standard Prints	1.12
3/29/18	Standard Prints	2.40
3/29/18	Standard Prints	.16
3/29/18	Standard Prints	.32
3/29/18	Standard Prints	.96
3/29/18	Standard Prints	5.92
3/29/18	Standard Prints	7.52
3/29/18	Standard Prints	25.12
3/29/18	Binding	2.80
3/29/18	Binding Tabs/Indexes/Dividers	5.60
3/29/18 3/29/18	Tabs/Indexes/Dividers Tabs/Indexes/Dividers	7.28 8.06
3/29/18	Color Prints	2.20
3/29/18	Color Prints Color Prints	5.50
3/29/18	Color Prints	12.10
3/29/18	Color Prints	29.15
3/29/18	Color Prints	7.15
3/29/18	Color Prints	4.40
3/29/18	Color Prints	14.85
3/29/18	Color Prints	25.30
3/29/18	Color Prints	1.65
3/29/18	Color Prints	.55
3/29/18	Color Prints	7.70
3/29/18	Color Prints	4.40
3/29/18	Color Prints	1.65
3/29/18	Color Prints	14.85
3/29/18	Color Prints	1.10
3/29/18	Color Prints	.55
3/29/18	Color Prints	2.20
3/29/18	Color Prints	1.10
3/29/18	Color Prints	.55
3/29/18	Color Prints	14.85
3/29/18	Color Prints	5.50
3/29/18	Color Prints	.55
3/29/18	Color Prints	36.30
3/29/18	Color Prints	9.35
3/29/18	Color Prints	.55

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25 -	Expenses
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Date	Description	<u>Amount</u>
3/29/18	Color Prints	.55
3/29/18	Color Prints	2.75
3/29/18	Color Prints	.55
3/29/18	Color Prints	7.15
3/29/18 3/29/18	Color Prints	5.50
3/29/18	Color Prints Color Prints	6.60 .55
3/29/18	Color Prints	6.60
3/29/18	Color Prints	.55
3/29/18	Color Prints	.55
3/29/18	Color Prints	6.60
3/29/18	Color Prints	.55
3/29/18	Color Prints	1.65
3/29/18	Color Prints	1.65
3/29/18	Color Prints	3.30
3/29/18	Color Prints	7.70
3/29/18	Color Prints	9.90
3/29/18	Color Prints	13.20
3/29/18 3/29/18	Color Prints Color Prints	8.80 1.10
3/29/18	Color Prints	5.50
3/29/18	Color Prints	35.20
3/29/18	Color Prints	14.85
3/29/18	Color Prints	6.60
3/29/18	Color Prints	4.40
3/29/18	Color Prints	14.85
3/29/18	Color Prints	3.30
3/29/18	Color Prints	1.65
3/29/18	Color Prints	4.40
3/29/18	Color Prints	2.75
3/29/18	Color Prints	1.65
3/29/18	Color Prints	7.70
3/29/18	Color Prints	10.45
3/29/18	Color Prints	35.20 5.50
3/29/18 3/29/18	Color Prints Color Prints	5.50 53.90
3/29/18	Color Prints Color Prints	33.90
3/29/18	Color Prints	3.85
3/29/18	Color Prints	.55
3/29/18	Color Prints	2.75
3/29/18	Color Prints	6.05
3/29/18	Color Prints	3.30

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25 - Expenses

Date	Description	Amount
3/29/18	Color Prints	$\overline{}$ 7.15
3/29/18	Color Prints	1.10
3/29/18	Color Prints	24.20
3/29/18	Color Prints	12.10
3/29/18	Color Prints	1.65
3/29/18	Color Prints	1.65
3/29/18	Color Prints	8.25
3/29/18	Color Prints	9.90
3/29/18	Color Prints	18.15
3/29/18	Color Prints	38.50
3/29/18	Color Prints	5.50
3/29/18	Color Prints	38.50
3/29/18	Color Prints	1.65
3/29/18	Color Prints	1.65
3/29/18	Color Prints	3.30
3/29/18	Color Prints	6.60
3/29/18	Color Prints	1.10
3/29/18	Color Prints	10.45
3/29/18	Color Prints	74.25
3/29/18	Color Prints	102.30
3/29/18	Color Prints	84.15
3/29/18	Color Prints	343.20
3/29/18	Color Prints	228.80
3/29/18	Color Prints	125.40
3/29/18	Color Prints	82.50
3/29/18	Color Prints	29.70
3/29/18	Color Prints	1.65
3/29/18	Color Prints	12.10
3/29/18	Color Prints	2.20
3/29/18	Color Prints	.55
3/29/18	Color Prints	1.10
3/29/18	Color Prints	22.00
3/29/18	Color Prints	10.45
3/29/18	Color Prints	1.10
3/29/18	Color Prints	4.95
3/29/18	Color Prints	15.95
3/29/18	Color Prints	7.70
3/29/18	Color Prints	3.85
3/29/18	Color Prints	2.75
3/29/18	Color Prints	17.05
3/29/18	Color Prints	3.30
3/29/18	Color Prints	1.10
3/29/18	Color Prints	12.10
3/29/18	Color Prints	2.20 13.75
3/29/18	Color Prints Color Prints	13.75
3/29/18	COIOI FIIIIS	11.55

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Date	Description	Amount
3/29/18	Color Prints	15.95
3/29/18	Color Prints	.55
3/29/18	Color Prints	1.10
3/29/18	Color Prints	22.00
3/29/18	Color Prints	10.45
3/29/18	Color Prints	7.70
3/29/18 3/29/18	Color Prints Color Prints	3.85 2.75
3/29/18	Color Prints Color Prints	17.05
3/29/18	Color Prints	3.30
3/29/18	Color Prints	4.95
3/29/18	Color Prints	13.75
3/29/18	Color Prints	11.55
3/29/18	Color Prints	63.80
3/29/18	Color Prints	3,122.35
3/29/18	Color Prints	1.10
3/29/18	Color Prints	5.50
3/29/18	Color Prints	5.50
3/29/18	Color Prints	6.05
3/29/18	Color Prints	3.30
3/29/18	Color Prints	8.25
3/29/18	Color Prints	3.85
3/29/18	Color Prints	3.30
3/29/18	Color Prints	4.40
3/29/18	Color Prints	4.40
3/29/18	Color Prints	4.95
3/29/18	Color Prints	3.30
3/29/18	Color Prints	4.40
3/29/18 3/29/18	Color Prints Color Prints	3.85 4.40
3/29/18	Color Prints	1.65
3/29/18	Color Prints	5.50
3/29/18	Color Prints	3.30
3/29/18	Color Prints	1.65
3/29/18	Color Prints	14.85
3/29/18	Color Prints	4.40
3/29/18	Color Prints	8.80
3/29/18	Color Prints	7.70
3/29/18	Color Prints	53.90
3/29/18	Color Prints	10.45
3/29/18	Color Prints	2.75
3/29/18	Color Prints	3.85
3/29/18	Color Prints	6.60
3/29/18	Color Prints	14.85
3/29/18	Color Prints	14.30
3/29/18	Color Prints	5.50

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Date	Description	Amount
3/29/18	Color Prints	1.65
3/29/18	Color Prints Color Prints	14.85
3/29/18	Color Prints Color Prints	4.40
3/29/18	Color Prints Color Prints	4.40
3/29/18	Color Prints Color Prints	12.10
3/29/18	Color Prints	3.30
3/29/18	Color Prints	3.85
3/29/18	Color Prints	6.05
3/29/18	Color Prints	11.00
3/29/18	Color Prints	6.05
3/29/18	Color Prints	.55
3/29/18	Scanned Images	10.88
3/29/18	Scanned Images	.16
3/29/18	Matthew Smart, Lodging, Houston 03/26/2018 to 04/04/2018, Cobalt Confirmation Hearing	305.28
3/29/18	Laura Krucks, Airfare, Houston, TX 04/01/2018 to 04/03/2018, Court Hearing.	1,333.83
3/29/18	Laura Krucks, Agency Fee, Court Hearing.	58.00
3/29/18	Guy Macarol, Airfare, Houston, TX 04/01/2018 to 04/03/2018, Confirmation Hearing	1,333.83
3/29/18	Guy Macarol, Agency Fee, Confirmation Hearing	58.00
3/29/18	Brad Weiland, Agency Fee, Confirmation hearing	58.00
3/29/18	Gary Kavarsky, Airfare, Houston 04/01/2018 to 04/04/2018, Cobalt	1,107.62
3/29/18	Gary Kavarsky, Agency Fee, Cobalt	58.00
3/29/18	Suj Pandya, Airfare, Houston, TX 04/01/2018 to 04/05/2018, Confirmation Hearing	1,147.65
3/29/18	Suj Pandya, Agency Fee, Confirmation Hearing	58.00
3/29/18	Matthew Smart, Travel Meals, Houston Cobalt Confirmation Hearing	47.87
3/29/18	Matthew Smart, Travel Meals, Houston Cobalt Confirmation Hearing	18.80
	Vinu Joseph, Travel Meals, Houston, TX Prepare for and attend meetings and depositions.	4.71
3/29/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, MACAROL, GUY R, 3/29/2018	40.07
3/29/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, MOSQUERA, CLARA C, 3/29/2018	312.20
3/29/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, WIRTZ, ALISON, 3/29/2018	37.39
3/29/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, AYCOCK, JAMIE, 3/29/2018	20.88
3/29/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, HOLDEN, MARK, 3/29/2018	164.03
3/29/18	LEXISNEXIS, LexisNexis Research, WACKER, MARYANN, 3/29/2018	332.41
3/29/18	Guy Macarol, Taxi, Overtime Transportation	14.11
3/29/18	Secretarial Overtime, Travel Arrangements.	10.75
3/2//10	beereariar overtime, fravor miningements.	10.73

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<u>Date</u>	Description Secretarial Overtime Detects Representation	Amount 51.60
3/29/18 3/30/18	Secretarial Overtime, Datasite Reprographics. Hannah Mayer, Lodging, Houston, TX 03/25/2018 to 03/25/2018, Depositions &	51.60 314.73
3/30/18	confirmation hearing prep Hannah Mayer, Lodging, Houston, TX 03/26/2018 to 03/27/2018, Depositions &	338.13
3/30/18	confirmation hearing prep Hannah Mayer, Lodging, Houston, TX 03/27/2018 to 03/29/2018, Depositions &	690.30
	confirmation hearing prep	
3/30/18	Hannah Mayer, Lodging, Houston, TX 03/29/2018 to 03/30/2018, Depositions & confirmation hearing prep	267.93
3/30/18	Stacy Pepper, Lodging, Houston, TX 03/27/2018 to 03/29/2018, Cobalt Trial	690.30
3/30/18	Stacy Pepper, Lodging, Houston, TX 03/29/2018 to 03/30/2018, Cobalt Trial	267.93
3/30/18	Stacy Pepper, Lodging, Houston, TX 03/30/2018 to 04/02/2018, Cobalt Trial	768.69
3/30/18	Matthew Smart, Lodging, Houston 03/26/2018 to 04/04/2018, Cobalt Confirmation Hearing	305.28
3/30/18	Ryan Besaw, Airfare, Houston, TX 04/01/2018 to 04/03/2018, Assist with filing.	186.18
3/30/18	Chad Husnick, Airfare, Houston, TX 04/01/2018 to 04/05/2018, Restructuring	533.20
3/30/18	Chad Husnick, Agency Fee, Restructuring	58.00
3/30/18	Vinu Joseph, Airfare, Chicago, IL 03/31/2018 to 04/01/2018, Prepare for and attend meetings and depositions.	931.46
3/30/18	Vinu Joseph, Agency Fee, Prepare for and attend meetings and depositions.	58.00
3/30/18	Alison Wirtz, Airfare, Houston, TX 04/01/2018 to 04/05/2018, Hearing	1,333.83
3/30/18	Alison Wirtz, Agency Fee, Hearing	58.00
3/30/18	Hannah Mayer, Transportation To/From Airport, Uber from Houston office to	32.45
	IAH airport - Depositions & confirmation hearing prep	
3/30/18	Hannah Mayer, Travel Meals, Houston, TX meal at IAH airport - Depositions & confirmation hearing prep Hannah Mayer	45.45
3/30/18	Gary Vogt, Travel Meals, Houston, TX Trip to Houston for Cobalt Confirmation	9.24
	Hearing	
3/30/18	Matthew Smart, Travel Meals, Houston Cobalt Confirmation Hearing	17.53
3/30/18	Matthew Smart, Travel Meals, Houston Cobalt Confirmation Hearing	7.42
3/30/18	Vinu Joseph, Travel Meals, Houston, TX Prepare for and attend meetings and depositions.	5.74
3/30/18	Vinu Joseph, Travel Meals, Houston, TX Prepare for and attend meetings and depositions.	54.17
3/30/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	227.04
3/30/18	HOLT,KEITH, 3/30/2018 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	130.88
	JOSEPH,VINU, 3/30/2018	
3/30/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research, KAMRACZEWSKI,MARY B, 3/30/2018	23.57
3/30/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	62.38
3/30/18	MAIONE,MICHAEL, 3/30/2018 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	37.39
3/30/18	PANDYA,SUJ, 3/30/2018 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	9.43
	VOGT,GARY, 3/30/2018	

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Date	Description	Amount
3/30/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	168.09
3/30/18	MORGAN,RACHAEL, 3/30/2018 THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	83.50
3/30/18	HOLDEN,MARK, 3/30/2018	83.30
3/30/18	Brad Weiland, Taxi, OT cab to office	12.00
3/30/18		471.36
3/30/18	8	870.04
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	5.47
	COLLECTIONS CENTER DRIVE (TP), Teleconference, Telephone Conferences	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	3.76
	COLLECTIONS CENTER DRIVE (TP), Teleconference, Teleconference	
	Services	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	5.32
	COLLECTIONS CENTER DRIVE (TP), Teleconference, Invoice for	
	Teleconference	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	1.91
	COLLECTIONS CENTER DRIVE (TP), Teleconference, Invoice for	
2/21/10	Teleconference E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	07
3/31/18	COLLECTIONS CENTER DRIVE (TP), Teleconference, Invoice for	.87
	Teleconference	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	2.39
3/31/10	COLLECTIONS CENTER DRIVE (TP), Teleconference, M Maione telephone	2.37
	conference March 2018	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	3.07
	COLLECTIONS CENTER DRIVE (NT), Teleconference, Teleconference	
	Services	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	4.90
	COLLECTIONS CENTER DRIVE (NT), Teleconference, Teleconference	
	Services	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	1.15
	COLLECTIONS CENTER DRIVE (NT), Teleconference, Teleconference	
0/01/10	Services	1.01
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	1.84
	COLLECTIONS CENTER DRIVE (NT), Teleconference, Teleconference	
2/21/10	Services E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	3.17
3/31/18	COLLECTIONS CENTER DRIVE (NT), Teleconference, Teleconference	3.17
	Services	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	16.82
3/31/10	COLLECTIONS CENTER DRIVE (NT), Teleconference, Teleconference	10.02
	Services	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	11.09
	COLLECTIONS CENTER DRIVE (NT), Teleconference, Teleconference	
	Services	

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	9.06
	COLLECTIONS CENTER DRIVE (NT), Teleconference, Teleconference	
	Services	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	.84
	COLLECTIONS CENTER DRIVE (NT), Teleconference, Teleconference	
	Services	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	3.81
	COLLECTIONS CENTER DRIVE (TP), Teleconference, JHMS Conference Call	
	re Cobalt	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - PO BOX 281866	34.94
0,00,00	(TP), Teleconference, Teleconferencing	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	78.16
5/51/10	COLLECTIONS CENTER DRIVE (TP), Teleconference, Conference Calls.	70.10
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	1.54
3/31/10	COLLECTIONS CENTER DRIVE (TP), Teleconference, Various teleconference	1.51
	calls.	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	91.47
3/31/10	COLLECTIONS CENTER DRIVE (TP), Teleconference, March teleconferences)1. 4 /
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	11.75
3/31/10	COLLECTIONS CENTER DRIVE (TP), Teleconference, Various teleconference	11.73
	calls	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	.96
3/31/10	COLLECTIONS CENTER DRIVE (TP), Teleconference, Various teleconference	.90
	calls	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	.58
3/31/10		.38
2/21/10	COLLECTIONS CENTER DRIVE (TP), Teleconference, Teleconference. E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	2.61
3/31/18		2.01
2/21/10	COLLECTIONS CENTER DRIVE (TP), Teleconference, Teleconference.	1.36
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	1.30
2/21/10	COLLECTIONS CENTER DRIVE (TP), Teleconference, Teleconference.	1.26
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	1.36
2/21/10	COLLECTIONS CENTER DRIVE (TP), Teleconference, Teleconference.	2.05
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	3.85
2/21/10	COLLECTIONS CENTER DRIVE (TP), Teleconference, Teleconferences.	02
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	.92
2/21/10	COLLECTIONS CENTER DRIVE (TP), Teleconference, Teleconference.	6.60
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	6.60
0/04/40	COLLECTIONS CENTER DRIVE (TP), Teleconference, Teleconference.	22.50
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	32.58
	COLLECTIONS CENTER DRIVE (TP), Teleconference, G Balassa conference	
	calls March 2018	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	16.39
	COLLECTIONS CENTER DRIVE (TP), Teleconference, Telephone Conference	
3/31/18	E-WEST UNIFIED COMMUNICATIONS SERVICES INC - 15272	1.76
	COLLECTIONS CENTER DRIVE (TP), Teleconference, Teleconference	

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Legal Services for the Period Ending March 31, 2018 Cobalt International Energy

25	 Expense 	es
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Date	<u>Description</u>	Amount
3/31/18	Matthew Smart, Lodging, Houston 03/26/2018 to 04/04/2018, Cobalt	305.28
	Confirmation Hearing	
3/31/18	Guy Macarol, Baggage Fee, Confirmation Hearing	25.00
3/31/18	E-AVANTI TRANSPORTATION - 11435 BRITTMOORE PARK DRIVE (TP),	86.25
	Transportation to/from Airport, Employee Transportation Vinu Joseph	
3/31/18	E-AVANTI TRANSPORTATION - 11435 BRITTMOORE PARK DRIVE (TP),	106.25
	Transportation to/from Airport, Employee Transportation Gabor Balassa	
3/31/18	E-AVANTI TRANSPORTATION - 11435 BRITTMOORE PARK DRIVE (TP),	86.25
	Transportation to/from Airport, Employee Transportation Matthew Smart	
3/31/18	E-AVANTI TRANSPORTATION - 11435 BRITTMOORE PARK DRIVE (TP),	86.25
	Transportation to/from Airport, Employee Transportation Gabor Balassa	
3/31/18	Vinu Joseph, Transportation To/From Airport, Prepare for and attend meetings	42.73
	and depositions.	
3/31/18	Vinu Joseph, Transportation To/From Airport, Prepare for and attend meetings	65.22
	and depositions.	
3/31/18	Gary Vogt, Travel Meals, Houston, TX Trip to Houston for Cobalt Confirmation	122.11
	Hearing Gabor Balassa, Stacy Pepper, Keith Holt, Michael Maione	
3/31/18	Matthew Smart, Travel Meals, Houston Cobalt Confirmation Hearing	31.96
3/31/18	Vinu Joseph, Travel Meals, Chicago, IL Prepare for and attend meetings and	11.15
	depositions.	
3/31/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	162.93
	HOLT,KEITH, 3/31/2018	
3/31/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	32.05
	SMART,MATTHEW, 3/31/2018	
3/31/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	22.69
	SMITH,TRUDY, 3/31/2018	
3/31/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	435.37
	MORGAN,RACHAEL, 3/31/2018	
3/31/18	THOMSON REUTERS - WEST PUBLISHING CORP, Westlaw Research,	68.07
	HOLDEN,MARK, 3/31/2018	
3/31/18	Brad Weiland, Taxi, OT cab to office on Saturday	22.00
3/31/18	Brad Weiland, Taxi, OT cab to office on Saturday	12.87

TOTAL EXPENSES \$ 194,483.16