



ENTERED
05/01/2018

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

COBALT INTERNATIONAL ENERGY, INC., *et al.*,¹

Debtors.

) Chapter 11

) Case No. 17-36709 (MI)

) (Jointly Administered)

ORDER GRANTING EMERGENCY MOTION OF AD HOC GROUP OF SECOND LIEN NOTEHOLDERS FOR ENTRY OF AN ORDER AUTHORIZING THE FILING UNDER SEAL OF JOINDER AND MEMORANDUM OF LAW OF THE AD HOC GROUP OF SECOND LIEN NOTEHOLDERS IN SUPPORT OF CONFIRMATION OF THE FOURTH AMENDED JOINT CHAPTER 11 PLAN OF COBALT INTERNATIONAL ENERGY, INC. AND ITS DEBTORS AND RESPONSE TO OBJECTIONS TO CONFIRMATION

(RELATES TO DOC. NO. 730)

Upon consideration of the *Motion for Entry of an Order Authorizing the Filing Under Seal of Joinder and Memorandum of Law of the Ad Hoc Group of Second Lien Noteholders in Support of Confirmation of the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtors and Response to Objections to Confirmation* [Doc. No.] (the “Motion to Seal”)² filed by the Ad Hoc Group of Second Lien Noteholders (the “Second Lien Noteholders”) and the applicable law, and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ ~~157~~ and 1334, and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court having found that proper and adequate notice of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.



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Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion in all matters after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion,

ACCORDINGLY, it is hereby ORDERED that:

~~1. The Motion is granted as set forth herein.~~

2. The Second Lien Noteholders are authorized to file (i) under seal the unredacted version of the Second Lien Noteholders' *Joinder and Memorandum of Law of the Ad Hoc Group of Second Lien Noteholders in Support of Confirmation of the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtors and Response to Objections to Confirmation* (the "Joinder") and (ii) the redacted version of the Joinder on the public docket of the Debtors' chapter 11 cases.

3. The unredacted Joinder shall remain under seal and shall only be served on the Debtors, the U.S. Trustee, and other interested parties who have agreed to be bound by the Protective Order [Docket No. 584].

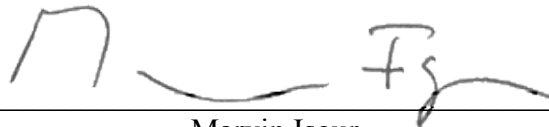
4. This Order is without prejudice to the rights of any party in interest to seek to unseal the Response.

5. The Clerk of the Court is ordered to treat the redactions contained in the Response as sealed, confidential information.

6. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

SIGNED this _____ day of _____, 2018.

Signed: May 01, 2018



Marvin Isgur
United States Bankruptcy Judge