IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

COBALT INTERNATIONAL ENERGY, INC., et al.,¹

)) (Jointly Administered)

) Case No. 17-36709 (MI)

Reorganized Debtors.

NOTICE OF REQUIREMENT TO FILE RENEWED REQUEST TO RECEIVE DOCUMENTS PURSUANT TO RULE 2002 OF <u>THE FEDERAL RULES OF BANKRUPTCY PROCEDURE</u>

PLEASE TAKE NOTICE that on April 5, 2018, the Court entered its Order (I) Confirming the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates, and (II) Approving the Sale Transaction [Docket No. 784] (the "<u>Confirmation Order</u>"). Attached to the Confirmation Order is the confirmed plan (the "<u>Plan</u>"), which went effective on April 10, 2018.²

PLEASE TAKE FURTHER NOTICE that pursuant to paragraph 115 of the Confirmation Order, the Plan Administrator has the following authority with respect to post-Effective Date service:

to send a notice to Entities that to continue to receive documents pursuant to Bankruptcy Rule 2002 stating that such Entity must File a renewed request to receive documents pursuant to Bankruptcy Rule 2002. After the Effective Date, the Plan Administrator is authorized to limit the list of Entities receiving documents pursuant to Bankruptcy Rule 2002 to those Entities who have Filed such renewed request.

PLEASE TAKE FURTHER NOTICE that the Plan Administrator will be exercising his authority under the Confirmation Order to limit the Bankruptcy Rule 2002 service list to those Entities who have Filed such renewed request for service pursuant to Bankruptcy Rule 2002.

 $^{^{2}}$ Capitalized but undefined terms herein shall have the same meaning as ascribed to them in the Plan and Confirmation Order, as the case may be.



¹ The Reorganized Debtors in the Chapter 11 Cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors' service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

PLEASE TAKE FURTHER NOTICE that on June 8, 2018, the Plan Administrator shall remove all parties from the Bankruptcy Rule 2002 service list that have not Filed a renewed request for service.

PLEASE TAKE FURTHER NOTICE that <u>to the extent you wish to continue to</u> <u>receive service under Bankruptcy Rule 2002 on or after June 8, 2018, you must File a renewed</u> <u>request for service with the Bankruptcy Court.</u>

PLEASE TAKE FURTHER NOTICE that the Plan Administrator will continue to update the Bankruptcy Rule 2002 service list to include any renewed requests for service Filed after June 8, 2018.

Dated: May 25, 2018.

GREENBERG TRAURIG, LLP

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Counsel Nader for Tavakoli, solely in his capacity as the Lead Member and of Chairman Plan **Administrator** the Committee *Cobalt* of International Energy, Inc. et al.