

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 11
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹)	Case No. 17-36709 (MI)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket No. 873

**CERTIFICATION OF NO OBJECTION REGARDING FINAL FEE
APPLICATION OF HOULIHAN LOKEY CAPITAL, INC. AS FINANCIAL
ADVISOR AND INVESTMENT BANKER FOR THE DEBTORS, FOR THE
PERIOD FROM DECEMBER 14, 2017 THROUGH AND INCLUDING APRIL 10, 2018**

On May 25, 2018, Houlihan Lokey Capital, Inc. (the “Applicant”)² filed its *Final Fee Application of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker for the Debtors, for the Period from December 14, 2017 Through and Including April 10, 2018* [Docket No. 873] (the “Application”) with the United States Bankruptcy Court for the Southern District of Texas.

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading with respect to the the Application. Additionally, as of the date hereof, the undersigned further certifies that he has reviewed the Court’s docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. Objections to the Application were to be filed and served no later than June 15, 2018.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, LP (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Fee Application.



It is hereby respectfully requested that the Proposed Order attached to the Application be entered at the earliest convenience of the Court.

Houston, Texas
Dated: June 27, 2018

/s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

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-and-

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Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on June 27, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Zack A. Clement

Zack A. Clement