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In re:)	Chapter 11
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i>¹)	Case No. 17-36709 (MI)
)	
Reorganized Debtors.)	(Jointly Administered)
)	

Nader Tavakoli, solely in his capacity as Lead Member and Chairman of the Plan Administrator Committee of Cobalt International Energy, Inc., *et al.* (the “Plan Administrator”) is pleased to provide notice and confirm receipt of the full \$500 million in settlement payments in accordance with the Settlement Agreement with Sonangol (the “Settlement Agreement”)² and the order approving the Settlement Agreement entered on January 25, 2018 [Docket No. 300] (the “Settlement Approval Order”). The Plan Administrator has caused the \$500 million settlement payment received from Sonangol to be deposited into a segregated depository account in the United States, pursuant to paragraph 9 of the Settlement Approval Order.

The consummation of this transaction with Sonangol will be a significant accomplishment for the Cobalt bankruptcy estates and their creditors, and the Plan Administrator commends Sonangol for its cooperation to date towards the successful completion of the transaction.

¹ The Reorganized Debtors in the Chapter 11 Cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Reorganized Debtors' service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

² In this motion, “Sonangol” means parent company Sociedade Nacional de Combustíveis de Angola—Empresa Pública as well as Sonangol Pesquisa e Produção, S.A.

Houston, Texas
Dated: June 29, 2018

GREENBERG TRAURIG, LLP

/s/ Shari L. Heyen

Shari L. Heyen (SBN 09564750)

1000 Louisiana, Suite 1700

Houston, Texas 77002

Telephone: (713) 374-3500

Facsimile: (713) 374-3505

HeyenS@gtlaw.com

*Counsel for Nader Tavakoli, solely in his
capacity as Lead Member and Chairman of the
Plan Administrator Committee of Cobalt
International Energy, Inc., et al.*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on June 29, 2018, I caused a copy of the foregoing *Notice Regarding Settlement Agreement with Sonangol* to be served on all parties eligible to receive service through the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas by electronic mail.

/s/ Shari L. Heyen

Shari L. Heyen