



ENTERED
07/13/2018

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

COBALT INTERNATIONAL ENERGY, INC., *et al.*¹

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 17-36709 (MI)
)
) (Jointly Administered)
)

**STIPULATION AND AGREED ORDER RESOLVING PROOFS
OF CLAIM FILED BY FORMER DIRECTORS AND OFFICERS**

This stipulation and agreed order (the “Stipulation and Agreed Order”) is made by and between Nader Tavakoli, solely in his capacity as Lead Member and Chairman of the Plan Administrator Committee of Cobalt International Energy, Inc., *et al.* (the “Plan Administrator”), on the one hand, and the Debtors’ former directors and officers identified in **Exhibit A** hereto (collectively, “D&Os” and together with the Plan Administrator, the “Parties”), on the other hand.

WHEREAS, on December 14, 2017 (the “Petition Date”), Cobalt International Energy, Inc. and certain of its affiliates (collectively, the “Debtors,” and after the Effective Date, the “Reorganized Debtors”) filed voluntary petitions for relief in this Court under chapter 11 of title 11 of the United States Code;

WHEREAS, on February 22, 2018, the Court entered an order [Docket No. 469], which, among other things, established March 19, 2018 at 5:00 p.m. prevailing Central Time as the

¹ The Reorganized Debtors in the Chapter 11 Cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Reorganized Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

deadline for all non-governmental entities holding or wishing to assert a “claim” (as defined in section 101(5) of the Bankruptcy Code) against any of the Debtors that arose before the Petition Date to file a proof of such claim in writing;

WHEREAS, the D&Os timely filed proofs of claim in these chapter 11 cases, which claims are identified in Exhibit A hereto (collectively, the “Claims”), asserting unliquidated, general unsecured claims for indemnification and advancement of defense fees and expenses against the Debtors in connection with certain litigation involving the D&Os as named defendants²;

WHEREAS, on April 5, 2018, the Court entered the *Order (I) Confirming the Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and its Debtor Affiliates and (II) Approving the Sale Transaction* [Docket No. 784], which fourth amended plan of reorganization is attached to the Confirmation Order as Exhibit A (the “Plan”);

WHEREAS, on April 10, 2018, the effective date of the Plan occurred;

WHEREAS, among other things, the Plan provides:

[O]n and after the Effective Date, the Plan Administrator shall have the sole authority: (1) to File, withdraw, or litigate to judgment objections to Claims or Interests; (2) to settle or compromise any Disputed Claim or Disputed Interest without any further notice to or action, Order, or approval by the Bankruptcy Court; and (3) to administer and adjust the Claims Register to reflect any such settlements or compromises without any further notice to or action, Order, or approval by the Bankruptcy Court.

Plan Art. VII.B;

WHEREAS, on May 25, 2018, the Plan Administrator filed his First and Second Omnibus Objections to Certain Claims (Satisfied Claims) (collectively, the “Objections”), wherein the Plan Administrator objected to and sought disallowance and expungement of the

² Attachments to each of the filed Claims identify the litigation to which the indemnification and advancement of defense fees and expenses relate, without limiting such claims to the identified litigation.

Claims filed by the D&Os on the basis that such Claims had been satisfied or released during the chapter 11 cases [Docket Nos. 866 & 867];

WHEREAS, with respect to the Claims filed by the D&Os, the Plan provides:

The Debtors shall be deemed to have assumed all of the Debtors' D&O Liability Insurance Policies . . . as of the Effective Date, and coverage for defense and indemnity under any of the D&O Liability Insurance Policies shall remain available to all individuals within the definition of "Insured" in any of the D&O Liability Insurance Policies. . . . Confirmation of the Plan shall not discharge, impair, or otherwise modify any indemnity obligations assumed by the foregoing assumption of the D&O Liability Insurance Policies, and each such indemnity obligation will be deemed and treated as an Executory Contract that has been assumed by the Debtors under the Plan as to which no Proof of Claim need be filed. Provided, however, that the holder(s) of a Claim for an indemnity obligation will look only to the D&O Liability Insurance Policies for recovery and not the Estates.

Plan Art. IV.P.; and

WHEREAS, as a result of discussions between the Parties concerning the Claims, the Parties have reached an agreement resolving the Plan Administrator's Objections to the Claims filed by the D&Os, as set forth herein.

NOW, THEREFORE, in consideration of the foregoing recitals, which are incorporated into this stipulation and agreed order, the Parties hereby stipulate and agree as follows:

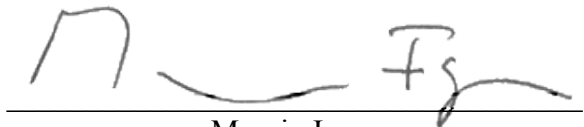
1. Except as otherwise provided for herein with respect to the Farnsworth Contract Claim (as defined below), the D&Os' Claims identified in Exhibit A hereto shall be allowed in the amount of \$0.00 for distribution purposes only.

2. Except as otherwise provided for herein with respect to the Farnsworth Contract Claim, and in accordance with the Plan, the D&Os shall not be entitled to seek any recoveries on account of their Claims from the Debtors, the Reorganized Debtors, the Estates and the Plan Administrator, and their respective assets and properties.

3. Notwithstanding anything to the contrary herein, Claim Nos. 393 through 398 filed by James W. Farnsworth (collectively, the “Farnsworth Claims”) shall be allowed in the amount of \$0.00 for distribution purposes solely with respect to any indemnity obligations and advancement of defense fees and expenses asserted in the Farnsworth Claims. For the avoidance of doubt, nothing in this Stipulation and Agreed Order shall affect that portion of the Farnsworth Claims asserting a contractual right to receive a \$300,000 lump sum payment from Cobalt International Energy, Inc. (the “Farnsworth Contract Claim”) as a result of the occurrence of an Angola Sale, pursuant to Section 2(d) of that certain Separation Agreement and General Release of Claims dated as of August 24, 2015; provided, however, that this Stipulation and Agreed Order is without prejudice to the rights of the Plan Administrator to object to any portion of the Farnsworth Claims (other than with respect to indemnity obligations and advancement of defense fees and expenses), including without limitation, the Farnsworth Contract Claim, on any grounds whatsoever, and all such substantive or procedural objections are expressly preserved and reserved.

IT IS SO ORDERED.

Signed: July 10, 2018



Marvin Isgur
United States Bankruptcy Judge

STIPULATED AND AGREED TO BY:

GREENBERG TRAURIG, LLP

By: /s/ David R. Eastlake
Shari L. Heyen
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Counsel for Nader Tavakoli, solely in his capacity as the Lead Member and Chairman of the Plan Administrator Committee of Cobalt International Energy, Inc., et al.

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Counsel for D. Jeff van Steenbergen, Henry Cornell, J. Hardy Murchison, Jack E. Golden, James W. Farnsworth, John N. Lancaster, John P. Wilkirson, Jon A. Marshall, Kathryn Bailey Hutchison, Kenneth A. Pontarelli, Kenneth W. Moore, Martin H. Young, Jr., Michael G. France, Myles W. Scoggins, Peter R. Coneway, Scott L. Lebovitz, Van Whitfield, and William P. Utt

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on July 9, 2018, a true and correct copy of the foregoing was electronically filed with the Clerk of the United States Bankruptcy Court for the Southern District of Texas, and was served upon the parties eligible to receive notice through the Court's ECF facilities by electronic mail.

/s/ David R. Eastlake
David R. Eastlake

Exhibit A

Name of Claimant	Claim No.	Debtor Name	Unsecured Amount
D. Jeff van Steenberg Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	155	Cobalt International Energy, Inc.	Unliquidated
D. Jeff van Steenberg Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	156	Cobalt International Energy GP, LLC	Unliquidated
D. Jeff van Steenberg Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	157	Cobalt International Energy, L.P.	Unliquidated
D. Jeff van Steenberg Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	158	Cobalt GOM LLC	Unliquidated
D. Jeff van Steenberg Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	159	Cobalt GOM #1 LLC	Unliquidated
D. Jeff van Steenberg Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	160	Cobalt GOM #2 LLC	Unliquidated
Henry Cornell Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	149	Cobalt International Energy, Inc.	Unliquidated
Henry Cornell Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	150	Cobalt International Energy GP, LLC	Unliquidated
Henry Cornell Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	151	Cobalt International Energy, L.P.	Unliquidated

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Name of Claimant	Claim No.	Debtor Name	Unsecured Amount
Henry Cornell Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	152	Cobalt GOM LLC	Unliquidated
Henry Cornell Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	153	Cobalt GOM #1 LLC	Unliquidated
Henry Cornell Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	154	Cobalt GOM #2 LLC	Unliquidated
J. Hardy Murchison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	203	Cobalt GOM #2 LLC	Unliquidated
J. Hardy Murchison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	204	Cobalt GOM #1 LLC	Unliquidated
J. Hardy Murchison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	205	Cobalt GOM LLC	Unliquidated
J. Hardy Murchison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	206	Cobalt International Energy, L.P.	Unliquidated
J. Hardy Murchison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	207	Cobalt International Energy GP, LLC	Unliquidated
J. Hardy Murchison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	208	Cobalt International Energy, Inc.	Unliquidated

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Name of Claimant	Claim No.	Debtor Name	Unsecured Amount
Jack E. Golden Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	107	Cobalt International Energy, Inc.	Unliquidated
Jack E. Golden Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	108	Cobalt International Energy GP, LLC	Unliquidated
Jack E. Golden Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	109	Cobalt International Energy, L.P.	Unliquidated
Jack E. Golden Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	110	Cobalt GOM LLC	Unliquidated
Jack E. Golden Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	111	Cobalt GOM #1 LLC	Unliquidated
Jack E. Golden Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	112	Cobalt GOM #2 LLC	Unliquidated
James W. Farnsworth Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	393	Cobalt GOM #2 LLC	Unliquidated
James W. Farnsworth Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	394	Cobalt GOM LLC	Unliquidated
James W. Farnsworth Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	395	Cobalt International Energy, Inc.	Unliquidated

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Name of Claimant	Claim No.	Debtor Name	Unsecured Amount
James W. Farnsworth Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	396	Cobalt International Energy GP, LLC	Unliquidated
James W. Farnsworth Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	397	Cobalt GOM #1 LLC	Unliquidated
James W. Farnsworth Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	398	Cobalt International Energy, L.P.	Unliquidated
Joseph H. Bryant Attn Karl Stern Quinn Emanuel Urquhart & Sullivan, LLP 711 Louisiana Street, Ste. 500 Houston TX 77002	212	Cobalt GOM #1 LLC	Unliquidated
Joseph H. Bryant Attn Karl Stern Quinn Emanuel Urquhart & Sullivan, LLP 711 Louisiana Street, Ste. 500 Houston TX 77002	211	Cobalt GOM #2 LLC	Unliquidated
Joseph H. Bryant Attn Karl Stern Quinn Emanuel Urquhart & Sullivan, LLP 711 Louisiana Street, Ste. 500 Houston TX 77002	213	Cobalt GOM LLC	Unliquidated
Joseph H. Bryant Attn Karl Stern Quinn Emanuel Urquhart & Sullivan, LLP 711 Louisiana Street, Ste. 500 Houston TX 77002	215	Cobalt International Energy GP, LLC	Unliquidated
Joseph H. Bryant Attn Karl Stern Quinn Emanuel Urquhart & Sullivan, LLP 711 Louisiana Street, Ste. 500 Houston TX 77002	216	Cobalt International Energy, Inc.	Unliquidated

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Name of Claimant	Claim No.	Debtor Name	Unsecured Amount
Joseph H. Bryant Attn Karl Stern Quinn Emanuel Urquhart & Sullivan, LLP 711 Louisiana Street, Ste. 500 Houston TX 77002	214	Cobalt International Energy, L.P.	Unliquidated
John N. Lancaster Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	113	Cobalt GOM #2 LLC	Unliquidated
John N. Lancaster Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	114	Cobalt GOM #1 LLC	Unliquidated
John N. Lancaster Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	115	Cobalt GOM LLC	Unliquidated
John N. Lancaster Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	116	Cobalt International Energy, L.P.	Unliquidated
John N. Lancaster Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	117	Cobalt International Energy GP, LLC	Unliquidated
John N. Lancaster Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	118	Cobalt International Energy, Inc.	Unliquidated
John P. Wilkison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	185	Cobalt International Energy, Inc.	Unliquidated
John P. Wilkison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	186	Cobalt International Energy GP, LLC	Unliquidated

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Name of Claimant	Claim No.	Debtor Name	Unsecured Amount
John P. Wilkerson Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	187	Cobalt International Energy, L.P.	Unliquidated
John P. Wilkerson Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	188	Cobalt GOM LLC	Unliquidated
John P. Wilkerson Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	189	Cobalt GOM #1 LLC	Unliquidated
John P. Wilkerson Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	190	Cobalt GOM #2 LLC	Unliquidated
Jon A. Marshall Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	161	Cobalt International Energy GP, LLC	Unliquidated
Jon A. Marshall Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	162	Cobalt International Energy, Inc.	Unliquidated
Jon A. Marshall Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	163	Cobalt GOM LLC	Unliquidated
Jon A. Marshall Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	164	Cobalt International Energy, L.P.	Unliquidated
Jon A. Marshall Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	165	Cobalt GOM #1 LLC	Unliquidated

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Name of Claimant	Claim No.	Debtor Name	Unsecured Amount
Jon A. Marshall Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	166	Cobalt GOM #2 LLC	Unliquidated
Kathryn Bailey Hutchison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	137	Cobalt International Energy, Inc.	Unliquidated
Kathryn Bailey Hutchison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	138	Cobalt International Energy GP, LLC	Unliquidated
Kathryn Bailey Hutchison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	139	Cobalt International Energy, L.P.	Unliquidated
Kathryn Bailey Hutchison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	140	Cobalt GOM LLC	Unliquidated
Kathryn Bailey Hutchison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	141	Cobalt GOM #1 LLC	Unliquidated
Kathryn Bailey Hutchison Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	142	Cobalt GOM #2 LLC	Unliquidated
Kenneth A. Pontarelli Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	191	Cobalt GOM #2 LLC	Unliquidated
Kenneth A. Pontarelli Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	192	Cobalt GOM #1 LLC	Unliquidated

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Name of Claimant	Claim No.	Debtor Name	Unsecured Amount
Kenneth A. Pontarelli Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	193	Cobalt International Energy, L.P.	Unliquidated
Kenneth A. Pontarelli Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	194	Cobalt GOM LLC	Unliquidated
Kenneth A. Pontarelli Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	195	Cobalt International Energy GP, LLC	Unliquidated
Kenneth A. Pontarelli Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	196	Cobalt International Energy, Inc.	Unliquidated
Kenneth W. Moore Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	167	Cobalt International Energy, Inc.	Unliquidated
Kenneth W. Moore Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	168	Cobalt International Energy, L.P.	Unliquidated
Kenneth W. Moore Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	169	Cobalt International Energy GP, LLC	Unliquidated
Kenneth W. Moore Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	170	Cobalt GOM LLC	Unliquidated
Kenneth W. Moore Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	171	Cobalt GOM #1 LLC	Unliquidated

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Name of Claimant	Claim No.	Debtor Name	Unsecured Amount
Kenneth W. Moore Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	172	Cobalt GOM #2 LLC	Unliquidated
Martin H. Young Jr. Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	119	Cobalt International Energy GP, LLC	Unliquidated
Martin H. Young Jr. Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	120	Cobalt International Energy, Inc.	Unliquidated
Martin H. Young Jr. Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	121	Cobalt International Energy, L.P.	Unliquidated
Martin H. Young Jr. Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	122	Cobalt GOM LLC	Unliquidated
Martin H. Young Jr. Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	123	Cobalt GOM #1 LLC	Unliquidated
Martin H. Young Jr. Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	124	Cobalt GOM #2 LLC	Unliquidated
Michael G. France Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	173	Cobalt GOM #2 LLC	Unliquidated
Michael G. France Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	174	Cobalt GOM #1 LLC	Unliquidated

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Name of Claimant	Claim No.	Debtor Name	Unsecured Amount
Michael G. France Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	175	Cobalt GOM LLC	Unliquidated
Michael G. France Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	176	Cobalt International Energy, L.P.	Unliquidated
Michael G. France Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	177	Cobalt International Energy GP, LLC	Unliquidated
Michael G. France Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	178	Cobalt International Energy, Inc.	Unliquidated
Myles W. Scoggins Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	125	Cobalt International Energy, Inc.	Unliquidated
Myles W. Scoggins Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	126	Cobalt International Energy GP, LLC	Unliquidated
Myles W. Scoggins Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	127	Cobalt International Energy, L.P.	Unliquidated
Myles W. Scoggins Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	128	Cobalt GOM LLC	Unliquidated
Myles W. Scoggins Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	129	Cobalt GOM #1 LLC	Unliquidated

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Name of Claimant	Claim No.	Debtor Name	Unsecured Amount
Myles W. Scoggins Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	130	Cobalt GOM #2 LLC	Unliquidated
Peter R. Coneway Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	143	Cobalt International Energy, Inc.	Unliquidated
Peter R. Coneway Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	144	Cobalt International Energy GP, LLC	Unliquidated
Peter R. Coneway Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	145	Cobalt International Energy, L.P.	Unliquidated
Peter R. Coneway Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	146	Cobalt GOM LLC	Unliquidated
Peter R. Coneway Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	147	Cobalt GOM #1 LLC	Unliquidated
Peter R. Coneway Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	148	Cobalt GOM #2 LLC	Unliquidated
Scott L. Lebovitz Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	197	Cobalt International Energy, Inc.	Unliquidated
Scott L. Lebovitz Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	198	Cobalt International Energy GP, LLC	Unliquidated

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Name of Claimant	Claim No.	Debtor Name	Unsecured Amount
Scott L. Lebovitz Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	199	Cobalt International Energy, L.P.	Unliquidated
Scott L. Lebovitz Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	200	Cobalt GOM LLC	Unliquidated
Scott L. Lebovitz Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	201	Cobalt GOM #1 LLC	Unliquidated
Scott L. Lebovitz Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	202	Cobalt GOM #2 LLC	Unliquidated
Van Whitfield Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	131	Cobalt International Energy, Inc.	Unliquidated
Van Whitfield Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	132	Cobalt International Energy GP, LLC	Unliquidated
Van Whitfield Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	133	Cobalt International Energy, L.P.	Unliquidated
Van Whitfield Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	134	Cobalt GOM LLC	Unliquidated
Van Whitfield Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	135	Cobalt GOM #1 LLC	Unliquidated

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Name of Claimant	Claim No.	Debtor Name	Unsecured Amount
Van Whitfield Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	136	Cobalt GOM #2 LLC	Unliquidated
William P. Utt Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	179	Cobalt International Energy, Inc.	Unliquidated
William P. Utt Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	180	Cobalt International Energy GP, LLC	Unliquidated
William P. Utt Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	181	Cobalt International Energy, L.P.	Unliquidated
William P. Utt Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	182	Cobalt GOM LLC	Unliquidated
William P. Utt Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	183	Cobalt GOM #1 LLC	Unliquidated
William P. Utt Attn Omar Alaniz Baker Botts 2001 Ross Avenue, Ste. 700 Dallas, TX 75201	184	Cobalt GOM #2 LLC	Unliquidated