

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

COBALT INTERNATIONAL ENERGY, INC., *et al.*,¹

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 17-36709 (MI)
)
) (Jointly Administered)
)
)

**NOTICE OF HEARING ON MOTION OF NADER TAVAKOLI, ACTING SOLELY AS
PLAN ADMINISTRATOR, FOR ENTRY OF ORDER PURSUANT TO BANKRUPTCY
RULE 9019 APPROVING SETTLEMENT AGREEMENT RELATING TO CLASS
ACTION SECURITIES LITIGATION**

PLEASE TAKE NOTICE that on October 22, 2018, Nader Tavakoli, solely in his capacity as Lead Member and Chairman of the Plan Administrator Committee of Cobalt International Energy, Inc., *et al.* (the “Plan Administrator”) filed the *Motion of Nader Tavakoli, Acting Solely as Plan Administrator, for Entry of Order Pursuant to Bankruptcy Rule 9019 Approving the Settlement Agreement Relating to Class Action Securities Litigation* (the “Motion”) [Dkt. No. 1133].

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be held on **Tuesday, November 20, 2018 at 2:30 p.m. (CST)** before the Honorable Marvin Isgur, United States Bankruptcy Judge, in Courtroom 404, 515 Rusk Avenue, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that parties desiring to appear telephonically may do so pursuant to the Court’s telephonic instructions that are available for viewing at <http://www.txs.uscourts.gov/sites/txs/files/mi.pdf>.

PLEASE TAKE FURTHER NOTICE that the hearing date and time as well as copies of all documents are available free of charge by visiting the case website maintained by the Debtors’ notice and claims agent, Kurtzman Carson Consultants LLC, available at <http://www.kccllc.net/cobalt> or by calling (866) 967-1782 (toll free) or (310) 751-2682 (international). You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.txs.uscourts.gov> in accordance with the procedures and fees set forth therein.

¹ The Reorganized Debtors in the Chapter 11 Cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316).



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Dated: October 31, 2018.

GREENBERG TRAURIG, LLP

By: /s/ David R. Eastlake

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***Counsel for Nader Tavakoli, solely in his capacity as
Lead Member and Chairman of the Plan
Administrator Committee of Cobalt International
Energy, Inc., et al.***

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on October 31, 2018, I caused a copy of the foregoing Notice of Hearing to be served on all parties eligible to receive service through the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas by electronic mail.

/s/ David R. Eastlake

David R. Eastlake