



ENTERED
11/01/2018

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: § Chapter 11
§
COBALT INTERNATIONAL ENERGY, INC., *et al.*,¹ § Case No. 17-36709 (MI)
§
Reorganized Debtors. § (Jointly Administered)

**ORDER SUSTAINING PLAN ADMINISTRATOR'S OBJECTION TO PROOF OF
CLAIM NO. 7 FILED BY U.S. BANK, N.A. D/B/A U.S. BANK EQUIPMENT FINANCE**

Upon the *Plan Administrator's Objection to Proof of Claim No. 7 Filed by U.S. Bank, N.A.* (the "Objection"); and upon *Nader Tavakoli's, Solely as Plan Administrator, Supplemental Objection to Proof of Claim No. 7 Filed by U.S. Bank, N.A. d/b/a U.S. Bank Equipment Finance* (the "Supplemental Objection")²; and upon consideration of the Objection, the Supplemental Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157; and the Court having jurisdiction pursuant to 28 U.S.C. § 1334; and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection and the Supplemental Objection having been provided; and it appearing that no other or further notice need be provided; and the Court having determined that there exists just cause for the relief granted herein; and upon the record of any hearing before the Court, and any responses to the Objection having been withdrawn, resolved, or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED** that:

¹ The Reorganized Debtors in the Chapter 11 Cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Reorganized Debtors' service address is: 945 Bunker Hill Road, Suite 625, Houston, TX 77024.

² Capitalized but undefined terms herein shall have the same meaning as ascribed to them in the Objection and Supplemental Objection, as the case may be.



1. The Objection is sustained as set forth herein.
2. Proof of Claim No. 7 filed by U.S. Bank, N.A. d/b/a U.S. Bank Equipment Finance is hereby adjusted in amount to a general unsecured claim in the amount of \$2,594.86.
3. Kurtzman Carson Consultants, LLC, as Claims, Noticing and Solicitation Agent, is authorized and directed to update the claims register maintained in these Chapter 11 Cases to reflect the relief granted in this Order.
4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor entity; (b) a waiver of the Plan Administrator's right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Plan Administrator's rights under the Bankruptcy Code or any other applicable law.
5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
6. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.
7. This Court shall retain exclusive jurisdiction to resolve any dispute arising from or related to this Order.

Signed: 11/1, 2018



HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE