



ENTERED
01/02/2019

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

COBALT INTERNATIONAL ENERGY, INC., *et al.*,¹

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 17-36709 (MI)
)
) (Jointly Administered)
)

**ORDER GRANTING MOTION OF PLAN ADMINISTRATOR
TO CLARIFY THE PLAN**

[Refers to Docket No. ____]

Upon the *Motion of Plan Administrator for an Order Clarifying the Plan* (the “Motion”);² and upon consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157; and this Court having jurisdiction pursuant to 28 U.S.C. § 1334; venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and it appearing that no other or further notice need be provided; and the Court having determined that there exists just cause for the relief granted herein; and upon the record of the hearing before the Court, and any responses to the Motion having been withdrawn, resolved, or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED that:

1. Omitted.

¹ The Reorganized Debtors in the Chapter 11 Cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316).

² Unless otherwise indicated, all capitalized terms in this Order shall have the same meaning as ascribed to them in the Motion.



173670919010200000000001

2. Notwithstanding the language in Section III(B)(10) of the Plan and Paragraph 157 of the Confirmation Order, the Plan, as confirmed, preserves one share of common equity of Cobalt Energy International, Inc.

3. The Plan Administrator is authorized to transfer the one preserved share of common equity of Cobalt International Energy, Inc. to a trust of which the Plan Administrator will be the trustee.

4. The Plan Administrator is authorized to take such actions as may be necessary or appropriate to effectuate, implement, and further evidence the terms and conditions of this Order, including but not limiting entering into such documentation as necessary to establish a trust to hold the one share of common equity.

5. This Order shall not alter, amend, modify, or otherwise affect the rights and obligations of any party in interest under the Plan.

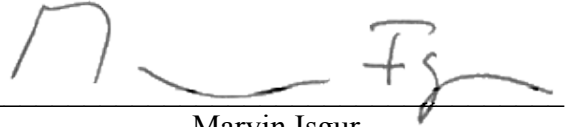
6. Except as expressly set forth in this Order, the Plan and Confirmation Order remain in full and force and effect as originally entered.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. The Plan Administrator and Cobalt International Energy, Inc. are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

9. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation, implementation, and enforcement of this Order.

Signed: January 02, 2019



Marvin Isgur
United States Bankruptcy Judge