



ENTERED  
01/02/2019

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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|                                                                 |   |                        |
|-----------------------------------------------------------------|---|------------------------|
| In re:                                                          | ) |                        |
|                                                                 | ) | Chapter 11             |
|                                                                 | ) |                        |
| COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , <sup>1</sup> | ) | Case No. 17-36709 (MI) |
|                                                                 | ) |                        |
| Reorganized Debtors.                                            | ) | (Jointly Administered) |

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**ORDER GRANTING MOTION OF PLAN ADMINISTRATOR  
TO CLARIFY THE PLAN**

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[Refers to Docket No. \_\_\_\_]

Upon the *Motion of Plan Administrator for an Order Clarifying the Plan* (the “Motion”);<sup>2</sup> and upon consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157; and this Court having jurisdiction pursuant to 28 U.S.C. § 1334; venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and it appearing that no other or further notice need be provided; and the Court having determined that there exists just cause for the relief granted herein; and upon the record of the hearing before the Court, and any responses to the Motion having been withdrawn, resolved, or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED that:

1. Omitted.

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<sup>1</sup> The Reorganized Debtors in the Chapter 11 Cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316).

<sup>2</sup> Unless otherwise indicated, all capitalized terms in this Order shall have the same meaning as ascribed to them in the Motion.



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2. Notwithstanding the language in Section III(B)(10) of the Plan and Paragraph 157 of the Confirmation Order, the Plan, as confirmed, preserves one share of common equity of Cobalt Energy International, Inc.

3. The Plan Administrator is authorized to transfer the one preserved share of common equity of Cobalt International Energy, Inc. to a trust of which the Plan Administrator will be the trustee.

4. The Plan Administrator is authorized to take such actions as may be necessary or appropriate to effectuate, implement, and further evidence the terms and conditions of this Order, including but not limiting entering into such documentation as necessary to establish a trust to hold the one share of common equity.

5. This Order shall not alter, amend, modify, or otherwise affect the rights and obligations of any party in interest under the Plan.

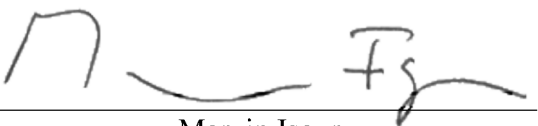
6. Except as expressly set forth in this Order, the Plan and Confirmation Order remain in full and force and effect as originally entered.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. The Plan Administrator and Cobalt International Energy, Inc. are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

9. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation, implementation, and enforcement of this Order.

Signed: January 02, 2019

  
\_\_\_\_\_  
Marvin Isgur  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of TexasIn re:  
Cobalt International Energy, Inc.  
Official Committee of Unsecured Creditors  
DebtorsCase No. 17-36709-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4

User: rcas  
Form ID: pdf002Page 1 of 3  
Total Noticed: 71

Date Rcvd: Jan 02, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 04, 2019.

db +Cobalt GOM #1 LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649  
db +Cobalt GOM #2 LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649  
db +Cobalt GOM LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649  
db #+Cobalt International Energy GP, LLC, 920 Memorial City Way, Suite 100, Houston, TX 77024-2649  
db #+Cobalt International Energy, Inc., 920 Memorial City Way, Suite 100, Houston, TX 77024-2649  
db #+Cobalt International Energy, L.P., 920 Memorial City Way, Suite 100, Houston, TX 77024-2649  
aty +Alan J. Kornfeld, Pachulski Stang et al., 10100 Santa Monica Blvd., 13th Floor, Los Angeles, CA 90067-4003  
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aty +Beth E. Levine, Pachulski Stang et al, 780 Third Ave., 34th Fl., New York, NY 10017-2024  
aty +Brad Weiland, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412  
aty +Brett P. Lowe, Milbank Tweed et al, 1850 K St., NW, Ste. 1100, Washington, DC 20006-2236  
aty +Carrie M. Reilly, Wachtell Lipton et al, 51 W. 52nd St., New York, NY 10019-6150  
aty +Charles C Platt, Wilmer Cutler et al, 7 World Trade Center, 250 Greenwich St., New York, NY 10007-2140  
aty +Christopher R Harris, 1805 Mercury Way, Sacramento, CA 95864-1707  
aty +David S Cohen, Milbank Tweed Hadley And McCloy LLP, 1850 K Street NW, Ste 1100, Washington, DC 20006-2236  
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aty Gerard Uzzi, Milbank Tweed Hadley & McCloy LLP, 26 Liberty St, New York, NY 10005  
aty +Hugh Keenan Murtagh, Latham & Watkins LLP, 885 Third Ave., New York, NY 10022-4874  
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aty +James H.M. Sprayregen, P.C., Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412  
aty +James Savin, Akin Gump et al, 1333 New Hampshire Ave. N.W., Washington, DC 20036-1511  
aty +Jeffrey N Pomerantz, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard, 13th Floor, Los Angeles, CA 90067-4003  
aty +Joseph C. Celentino, Wechtell Lipton et al, 51 W. 52nd St., New York, NY 10019-6150  
aty +Joshua K. Porter, Entwistle & Cappucci LLP, 299 Park Ave., 20th Fl, New York, NY 10171-2301  
aty +Katherine Doorley, Akin Gump et al, 1333 New Hampshire Ave., N.W., Washington, DC 20036-1511  
aty +Kevin D. Finger, Greenberg Traurig LLP, 77 West Wacker Dr., Ste. 3100, Chicago, IL 60601-4904  
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aty +Laura E. Krucks, Kirkland & Ellis LP, 300 North LaSalle, Chicago, IL 60654-5412  
aty +Lauren Lifland, Wilmer Cutler et al, 7 World Trade Center, 250 Greenwich St., New York, NY 10007-2140  
aty +Lynch Lynch, Wachtell Lipton et al, 51 W. 52nd St., New York, NY 10019-6150  
aty +Marc Kieselstein, Kirkland & Ellis, 300 North LaSalle, Chicago, IL 60654-5412  
aty +Matthew S. Barr, Weil Goshal et al, 767 Fifth Avenue, New York, NY 10153-0119  
aty +Matthew Ziegler, Morgan Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178-0060  
aty +Nicholas J. Brannick, Cole Shotz PC, 500 Delaware Avenue, Wilmington, DE 19801-1490  
aty +Paul Vizcarrondo, Wachtell, Lipton, Rosen & Katz, 51 W 52nd St, New York, NY 10019-6150  
aty +Robert J. Feinstein, Pachulski Stang et al, 780 Third Ave., 34th Fl., New York, NY 10017-2024  
aty +Rosalind G. Wolf, Slattery Marino & Roberts, 1100 Poydras Street, Suite 1800, New Orleans, LA 70163-1800  
aty +Stacy Pepper, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, IL 60654-5412  
aty +Steven Cox, Burns Charest LLP, 900 Jackson St., Ste. 500, Dallas, TX 75202-4406  
aty +Weatherford International, LLC, Hughes Watters Askanase, Total Plaza, 1201 Louisiana Street, 28th Floor, Houston, TX 77002-5607  
aty +Zack A. Clement PLLC, 3753 Drummond, Houston, TX 77025-2417  
cr +A2D Technologies, Inc., d/b/a TGS Geological Produ, c/o Andrew A Braun, Suite 4800, 701 Poydras Street, 701 Poydras Street, New Orleans, LA 70139-7756  
intp +Ad Hoc First Lien Group, Weil, Gotshal & Manges LLP, 700 Louisiana, Suite 1700, Houston, TX 77002-2784  
intp +Ad Hoc Group of Second Lien Noteholders, c/o Marty L. Brimmage Jr., Akin Gump Strauss Hauer & Feld LLP, 1700 Pacific Avenue, Suite 4100, Dallas, TX 75201-4675  
intp +Angela Dodd United States Securities & Exchange Co, 175 W. Jackson Blvd., Suite 1450, Chicago, IL 60604-2710

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sp +Baker Botts L.L.P., 2001 Ross Avenue, Dallas, TX 75201-2980  
 cr Baker Hughes, a GE Company, LLC, P O Box 4740, Houston, TX 77210-4740  
 intp +Department Of Justice, Department of Justice - Civil Division, P.O Box 875,  
 cr Ben Franklin Station, Washington, DC 20044-0875  
 +Discovery Gas Transmission, LLC, c/o Steven W. Soule and Dustin L. Perry,  
 cr Hall, Estill, et al., 320 South Boston Avenue, Suite 200, Tulsa, OK 74103-3705  
 +Discovery Producer Services, LLC, c/o Steven W. Soule and Dustin L. Perry,  
 intp Hall, Estill, et al., 320 South Boston Avenue, Suite 200, Tulsa, OK 74103-3705  
 +EnVen Energy Ventures, LLC, c/o Paul J. Goodwine, Looper Goodwine P.C.,  
 intp 650 Poydras Street, Suite 2400, New Orleans, LA 70130-6171  
 +Eni Petroleum US LLC, 1200 Smith Street, Suite 1700, Houston, TX 77002-4372  
 intp +Equinor Gulf of Mexico LLC f/k/a Statoil of Mexico, 1050 K Street NW, Suite 950,  
 Washington, DC 20001-4791  
 aud +Ernst & Young LLP, 1401 McKinney Street, Suite 1200, Houston, TX 77010-2017  
 op +Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808  
 intp +Lynn Pinker Cox Hurst, Lynn Pinker Cox Hurst, 2100 Ross Avenue, Suite 2700,  
 Dallas, TX 75201-7919  
 op +Nader Tavakoli, solely in his capacity as Lead Mem, c/o Shari L. Heyen,  
 Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 1700, Houston, TX 77002-5001  
 crcm +Official Committee of Unsecured Creditors, Snow Spence Green LLP, 2929 Allen Parkway,  
 Suite 2800, Houston, TX 77019-7125  
 cr +Sociedade Nacional de Combustiveis de Angola, c/o Dugger & Associates,  
 1401 Enclave Parkway, Suite 125, Houston, TX 77077-2566  
 cr +Sonangol Pesquisa e Producao, S.A., c/o Dugger & Associates,  
 1401 Enclave Parkway, Suite 125, Houston, TX 77077-2566  
 cr +TGS-NOPEC Geophysical Company, L.P., c/o, Andrew A. Braun, Suite 4800,  
 701 Poydras Street, New Orleans, LA 70139-7756  
 intp +The Grant Law Firm, PLLC, The Grant Law Firm, PLLC, 521 Fifth Avenue, 17th Floor,  
 New York, NY 10175-1799  
 cr +U.S. Bank National Association, as Second Lien Tru, c/o Waller Lansden Dortch & Davis, LLP,  
 Attn: David Lemke, Tyler Layne, 511 Union Street, Suite 2700, Nashville, TN 37219-1791  
 cr +Venari Offshore LLC, 15303 North Dallas Pkwy, Tower 2, Suite 1400, Addison, TX 75001-6786  
 cr +WesternGeco LLC, Attn: K. Rachelle Goldman, 10001 Richmond Ave, Houston, TX 77042-4205

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr E-mail/Text: houston\_bankruptcy@LGBS.com Jan 02 2019 22:08:11 Cypress-Fairbanks ISD,  
 Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064,  
 Houston, TX 77253-3064  
 intp +E-mail/Text: ddeems@thecclarogroup.com Jan 02 2019 22:06:50  
 Douglas H. Deems The Claro Group, LLC, 350 S. Grand Ave., Suite 2350,  
 Los Angeles, CA 90071-3433  
 cr +E-mail/Text: houston\_bankruptcy@LGBS.com Jan 02 2019 22:08:11 Harris County,  
 Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064,  
 Houston, TX 77253-3064

TOTAL: 3

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

intp A2D Technologies, Inc. f/k/a A2D, LP  
 cr ACM Ltd.  
 intp Ad Hoc Committee of Unsecured Noteholders  
 intp Allied World National Assurance Company  
 intp Anadarko Petroleum Corporation  
 intp Beacon Offshore Energy Development LLC, c/o Jones Walker  
 cr Chevron U.S.A. Inc.  
 cr ConocoPhillips Company  
 intp Consorcio WesternGeco 176-99  
 cr Drill-Quip, Inc.  
 intp Enbridge Inc.  
 cr FRC Founders Corporation  
 cr Fire and Police Retiree Health Care Fund, San Anto  
 cr GAMCO Global Gold, Natural Resources & Income Trus  
 cr GAMCO Natural Resources, Gold & Income Trust  
 intp Halliburton Atlantic Limited  
 intp Halliburton Overseas Limited-Sucursal de Angola  
 fa Houlihan Lokey Capital, Inc.  
 cr INTECSEA, Inc.  
 cr J. Joseph Consulting, Inc.  
 intp LLOG Exploration Offshore, L.L.C., c/o Jones Walker  
 cr MarbleRidge Capital LP  
 intp Navitas Petroleum US, LLC, C/O Jones Walker  
 cr Nexen Petroleum Offshore U.S.A. Inc.  
 cr Nexen Petroleum U.S.A. Inc.  
 intp Patricia B Tomasco  
 cr Riverstone Holdings LLC  
 cr Rowan Companies, Inc.  
 intp ShenHai LLC, Jones Walker  
 cr Sjunde AP-Fonden  
 cr Spring Branch Independent School District  
 cr St. Lucie County Fire District Firefighters Pensio  
 intp TGS Canada Corp. f/k/a Arcis Seismic Solutions Cor

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\*\*\*\*\* BYPASSED RECIPIENTS (continued) \*\*\*\*\*

intp TGS-NOPEC Geophysical Company (successor in intere  
 intp TGS-NOPEC Geophysical Company ASA  
 intp TOTAL E&P USA, INC.  
 cr The Goldman Sachs Group, Inc.  
 intp United States Of America  
 cr Universal Investment Gesellschaft m.b.H.  
 cr Weatherford Laboratories, Inc.  
 cr Wells Fargo Bank, National Association  
 intp WesternGeco Seismic Holdings Limited  
 cr WesternGenco, L.L.C.  
 intp Whitton Petroleum Services Limited  
 cr Wilmington Trust, National Association, as Indentu

TOTALS: 45, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.  
 While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jan 04, 2019

Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 2, 2019 at the address(es) listed below:  
 NONE.

TOTAL: 0