IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

COBALT INTERNATIONAL ENERGY, INC., et al.,¹

Reorganized Debtors.

) (Jointly Administered)

) Case No. 17-36709 (MI)

NOTICE OF HEARING ON MOTION OF NADER TAVAKOLI, ACTING SOLELY AS PLAN ADMINISTRATOR, FOR ENTRY OF AN ORDER DETERMINING 2018 AD VALOREM TAX LIABILITIES PURSUANT TO 11 U.S.C. § 505

PLEASE TAKE NOTICE that on January 31, 2019, Nader Tavakoli, solely in his capacity as Lead Member and Chairman of the Plan Administrator Committee of Cobalt International Energy, Inc., *et al.* (the "<u>Plan Administrator</u>") filed the *Motion of Nader Tavakoli, Acting Solely as Plan Administrator, for Entry of an Order Determining 2018 Ad Valorem Tax Liabilities Pursuant to 11 U.S.C. § 505* (the "<u>Motion</u>") [Dkt. No. 1241].

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be held on Monday, March 18, 2019 at 9:00 a.m. (CDT) before the Honorable Marvin Isgur, United States Bankruptcy Judge, in Courtroom 404, 515 Rusk Avenue, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that parties desiring to appear telephonically may do so pursuant to the Court's telephonic instructions that are available for viewing at http://www.txs.uscourts.gov/sites/txs/files/mi.pdf.

PLEASE TAKE FURTHER NOTICE that the hearing date and time as well as copies of all documents are available free of charge by visiting the case website maintained by the Debtors' notice and claims agent, Kurtzman Carson Consultants LLC, available at http://www.kccllc.net/cobalt or by calling (866) 967-1782 (toll free) or (310) 751-2682 (international). You may also obtain copies of any pleadings by visiting the Court's website at http://www.txs.uscourts.gov in accordance with the procedures and fees set forth therein.

¹ The Reorganized Debtors in the Chapter 11 Cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316).



Dated: February 22, 2019.

GREENBERG TRAURIG, LLP

By: <u>/s/ Shari L. Heyen</u> Shari L. Heyen (SBN 09564750) *HeyenS@gtlaw.com* David R. Eastlake (SBN 24074165) *EastlakeD@gtlaw.com* 1000 Louisiana, Suite 1700 Houston, Texas 77002 Telephone: (713) 374-3500 Facsimile: (713) 374-3505

Counsel for Nader Tavakoli, solely in his capacity as Lead Member and Chairman of the Plan Administrator Committee of Cobalt International Energy, Inc., et al.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on February 22, 2019, I caused a copy of the foregoing Notice of Hearing to be served on all parties eligible to receive service through the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas by electronic mail.

/s/ Shari L. Heyen

Shari L. Heyen